



**Applicant/Program:**  
Friends of Beechwood Park, Inc. Outdoor Classroom

### Additional Disclosure and Signatures

#### Additional Council Office Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

#### Council Member Signature and Amount

District 1 _____	\$ _____
District 2 _____	\$ _____
District 3 _____	\$ _____
District 4 _____	\$ _____
District 5 _____	\$ _____
District 6 _____	\$ _____
District 7 _____	\$ _____
District 8 _____	\$ _____
District 9 _____	\$ _____
District 10 _____	\$ _____
District 11 _____	\$ _____
District 12 _____	\$ _____
District 13 _____	\$ _____
District 14 _____	\$ _____
District 15 _____	\$ _____

**Applicant/Program:**

Friends of Beechwood Park, Inc. Outdoor Classroom

**Additional Disclosure and Signatures**

**Additional Council Office Disclosure**

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

District 16 \_\_\_\_\_ \$ \_\_\_\_\_

District 17 \_\_\_\_\_ \$ \_\_\_\_\_

District 18 \_\_\_\_\_ \$ \_\_\_\_\_

District 19 \_\_\_\_\_ \$ \_\_\_\_\_

District 20 \_\_\_\_\_ \$ \_\_\_\_\_

District 21 \_\_\_\_\_ \$ \_\_\_\_\_

District 22 \_\_\_\_\_ \$ \_\_\_\_\_

District 23 \_\_\_\_\_ \$ \_\_\_\_\_

District 24 \_\_\_\_\_ \$ \_\_\_\_\_

District 25 \_\_\_\_\_ \$ \_\_\_\_\_

District 26 \_\_\_\_\_ \$ \_\_\_\_\_

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**Legal Name of Applicant Organization** Friends of Beechwood Park, Inc.

**Program Name and Request Amount** Outdoor Classroom \$15,000

**Yes/No/NA**

Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?

Yes

Is the funding proposed by Council Member(s) less than or equal to the request amount?

Yes

Is the proposed public purpose of the program viable and well-documented?

Yes

Will all of the funding go to programs specific to Louisville/Jefferson County?

Yes

Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?

N/A

Has prior Metro Funds committed/granted been disclosed?

N/A

Is the application properly signed and dated by authorized signatory?

Yes

Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?

Yes

If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?

N/A

Is the entity in good standing with:

- ▶ Kentucky Secretary of State?
- ▶ Louisville Metro Revenue Commission?
- ▶ Louisville Metro Government?
- ▶ Internal Revenue Service?
- ▶ Louisville Metro Human Relations Commission?

Yes

Is the current Fiscal Year Budget included?

Yes

Is the entity's board member list (with term length/term limits) included?

Yes

Is recommended funding less than 33% of total agency operating budget?

No

Does the application budget reflect only the revenue and expenses of the project/program?

Yes

Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?

Yes

Is the most recent annual audit (if required by organization) included?

N/A

Is a copy of Signed Lease (if rent costs are requested) included?

N/A

Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?

N/A

Are the Articles of Incorporation of the Agency included?

Yes

Is the IRS Form W-9 included?

Yes

Is the IRS Form 990 included?

Yes

Are the evaluation forms (if program participants are given evaluation forms) included?

N/A

Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?

N/A

Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?

~~N/A~~

No

Prepared by: Megan Metcalf

Date: 11/28/2022

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 - APPLICANT INFORMATION			
Legal Name of Applicant Organization: <i>(as listed on: <a href="http://www.sos.ky.gov/business/records">http://www.sos.ky.gov/business/records</a> Friends of Beechwood Park, Inc.</i>			
Main Office Street & Mailing Address: <i>1643 Beechwood Ave Louisville KY 40204</i>			
Website: <i>https://beechwoodavepark.com/</i>			
Applicant Contact:	Brian Caudill	Title:	President
Phone:	(502) 439-8030	Email:	brian.caudill@att.net
Financial Contact:	Patti Linn	Title:	Treasurer
Phone:	(502) 341-4040	Email:	pgorlinn@gmail.com
Organization's Representative who attended NDF Training: <i>Brian Caudill</i>			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s):	<i>1620 Beechwood Ave., Louisville, KY 40204</i>		
Council District(s):	<i>8th District</i>	Zip Code(s):	<i>40204</i>
SECTION 2 - PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: <i>Outdoor Classroom</i>			
Total Request: (\$)	<i>\$ 15,000.00</i>	Total Metro Award (this program) in previous year: (\$)	<i>\$ 0.00</i>
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input checked="" type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current year projected budget <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation (current & signed) <input checked="" type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if applicable	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:	<i>not applicable</i>	Amount: (\$)	
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**SECTION 3 – AGENCY DETAILS**

**Describe Agency's Vision, Mission and Services:**

The vision of the Friends of Beechwood Park is to develop Beechwood Park into a diverse new public gathering space that celebrates the site's past Victorian history while allowing it the flexibility to be a 21st-century park space that contributes to the health and well being of the neighborhood.

The mission of The Friends of Beechwood Park is to preserve green space, provide a quiet area for contemplative thought, and create recreational and educational opportunities for neighborhood residents.

As a public green space, we do not offer regularly scheduled programs or services with the exception of our annual fall festival. The Highlands Shelby Park Library has used our park for activities and the park is available to Bloom Elementary School as an outdoor classroom and nature play area. Because we do not have a scheduling requirement nor is the park staffed, other groups and organizations may use the park without notifying us.

**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**SECTION 4 - BOARD OF DIRECTORS AND PAID STAFF**

Board Member	Term End Date
Brian Caudill - President	
Kristen Millwood - Vice President	
Patti Lynn - Treasurer	
Al Gorman - Director	
Jo Shipley - Director	
Becca Alvord - Director	
Corine Bordner - Director	

**Describe the Board term limit policy:**  
 Board members are not term limited.

Three Highest Paid Staff Names	Annual Salary
The Friends of Beechwood Park is an all volunteer organization.	

Applicant's Initials BHC

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**SECTION 5 – PROGRAM/PROJECT NARRATIVE**

**A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):**

The 2022 Park Score report from The Trust for Public Land ranks Louisville's park system 90th overall and 97th in access out of the 100 largest cities in the country. According to its data, 39% of Louisville residents live within a 10-minute walk of a park, while the national average is 55%. Despite a low access score, park usage in Jefferson County increased 174% during 2020 due to COVID-19, emphasizing the need for outdoor space.

Located in Louisville's Tyler Park neighborhood, Beechwood Park is a privately owned pocket park open to the public. The park meets the need for more green space within easy walking distance of a densely developed and heavily populated suburban area. The award-winning design reimagines the vacant space in three meaningful and creative areas that respond to the natural and historical context of the neighborhood:

**Nature Play.** An open children's area with tree swings and natural playground equipment such as rocks and finished tree stumps to climb on.

**Family Room.** A gathering place using a footprint based on a Victorian home, with benches and arches that can serve as an outdoor classroom.

**Side Yard.** A more serene garden-like setting featuring a pollinator garden and serving as a retreat for reading and contemplation.

**B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):**

The funding will be used for the design and construction of an outdoor classroom and crushed stone walkway as shown on plans prepared by Booker Design Collaborative. The walkway will connect the existing limestone steps entrance and the ADA entrance ramp/walkway to the outdoor classroom. The walkway will allow access to the outdoor classroom area for visitors with mobility issues.

Costs associated with the project:

Booker Design Collaborative: \$3,500 for professional design landscape services

EZ Construction: \$11,500

The classroom and walkway will be constructed by EZ Construction whose Scope of Work includes:

Provide for all labor, material and equipment to:

- Mobilize to site, provide construction layout and locate utilities
- Strip topsoil and waste onsite
- Place limestone blocks and upright timber posts to form border of outdoor classroom
- Place approximately 4" of playground mulch in classroom area
- Construct a crushed stone walkway with metal landscape edging connecting the existing concrete sidewalk in the nature play area to the outdoor classroom and limestone stairs.
- Cleanup site and remove all construction debris from site



**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**C: If this request is a fundraiser, please detail how the proceeds will be spent:**

**D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:**

- The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:
- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.
- The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

- Reimbursements should not be made before application date unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):
- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
  - ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:**

As a public green space, we do not offer regularly scheduled programs with the exception of our annual street festival. Our annual fall festival program is designed to increase awareness of the park and its unique features. The free event offers live music by local musicians and entertainment by local performers such as the Squallis Puppeteers, a collective of local artists and performers who use puppetry to tell the stories that are important to our community. Art programs and games for children are offered. Beechwood Park participated in Cyclouvia 2021 by hosting a live music venue.

Because we do not have a scheduling requirement, other groups and organizations may use the park without notifying us. The park offers a large chalk board wall where neighbors and children can freely express themselves year round through chalk art. In 2020, our neighbors and guests used the chalk board wall to express their views on social justice and the COVID pandemic.

We are exploring future programming options such as neighborhood movie nights. As our park is a private park open to the public, we do not monitor nor limit entry. We do not have a method to determine income levels, race/ethnicity, or age for park users as the park is not staffed. We welcome users regardless of race/ethnicity, income or age, asking only that users respect the park. We anticipate frequent usage of the outdoor classroom and playground by nearby Bloom Elementary School and its approximate 550 students and patrons of the Highlands Shelby Park branch of the Louisville Free Public Library.

**F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.**

Beechwood Park is located within a 3-minute walk of Bloom Elementary School and its 550+ students. The Friends of Beechwood Park have an informal partnership with Bloom Elementary to fulfill the unmet needs for a nature play area, outdoor classroom, and a quiet, serene area for mindfulness classes. The park offers a perfect venue to implement JCPS' Compassionate Schools Project that teaches students 21st century health and wellness skills within a framework of mindfulness and compassion.

The nearby Highland Branch of the Louisville Free Public Library plans to utilize the park for various programs including science programs, early childhood reading programs, and community education classes. The 1500 households of the Tyler Park neighborhood, as well as residents of Cherokee Triangle, the Original Highlands, Germantown, and other nearby neighborhoods will benefit from increased and easily accessible green space.

In 2022, Rewilding Louisville, a new green initiative by Idlewild Butterfly Farm, Louisville Audubon Society, and Creasy Mahan Nature Preserve, donated native plants for a pollinator garden in Beechwood Park. The garden serves as an educational tool for nearby Bloom Elementary School students and Louisville Free Public Library patrons, promoting an early love of science and offering real life examples of the interdependency of nature and our food ecosystem. In addition, the garden serves as a showplace to encourage the establishment of pollinator gardens throughout the densely populated Highlands area of Louisville.

**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**SECTION 5 - PROGRAM/PROJECT BUDGET SUMMARY**

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits			\$ 0.00
B: Rent/Utilities			\$ 0.00
C: Office Supplies			\$ 0.00
D: Telephone			\$ 0.00
E: In-town Travel			\$ 0.00
F: Client Assistance (See Detailed List on Page 8)			\$ 0.00
G: Professional Service Contracts			\$ 0.00
H: Program Materials			\$ 0.00
I: Community Events & Festivals (See Detailed List on Page 8)			\$ 0.00
J: Machinery & Equipment			\$ 0.00
K: Capital Project	\$ 15,000.00	\$ 0.00	\$ 15,000.00
L: Other Expenses (See Detailed List on Page 8)			\$ 0.00
<b>*TOTAL PROGRAM/PROJECT FUNDS</b>	\$ 15,000.00	\$ 0.00	\$ 15,000.00
Total Program Budget	100.00%	0.00%	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	
United Way	
Private Contributions (do not include individual donor names)	
Fees Collected from Program Participants	
Other (please specify)	
Total Revenue for Column 2 Expenses **	\$ 0.00

\*Total of Column 1 MUST match \*Total Request on Page 1, Section 2\*

\*\*Must equal or exceed total in column 2.



**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).**

Donor <sup>a</sup> /Type of Contribution	Value of Contribution	Method of Valuation
<p align="center"><i>Total Value of In-Kind (to match Program Budget Line Item. Volunteer Contribution &amp; Other In Kind)</i></p>	<p align="center">\$ 0.00</p>	

**\* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

Agency Fiscal Year Start Date: January 1, 2022

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO  YES

If YES, please explain:

Applicant's Initials BLC

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 7 - CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

#### Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked and the funds will not be disbursed to our organization.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.

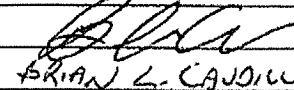
#### Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

### SECTION 8 - CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:		Date:	11/27/22
Legal Signatory: (please print):	BRIAN L. CAUDILL	Title:	PRESIDENT
Phone:	502 439-8030	Extension:	
Email:	brian-caudill@att.net		



Louisville Metro Government  
Office of Management and Budget

Neighborhood Development Fund Training Attestation

Grantee Organization Name: Friends of Beechwood Park

Grantee Representative Name: Brian Caudill

*I agree that I am an authorized representative and/or signatory of the organization named above and attest to having viewed the Neighborhood Development Fund training presentation. I understand the reporting requirements of the Neighborhood Development Fund grant. Additionally, after viewing the presentation, I have correctly answered the below questions.*

Please check:

I viewed the NDF training material on the website

Answer the following questions before signing (Circle or write in the correct answer).

1. The NDF funding your agency received is a gift from LMG? True or False
2. Name the three budget categories that require a detail list.  
Client Assistance, Community Events and Other Expense
3. If your agency charged gross pay to NDF, you are required to provide additional documentation to satisfy reporting requirements. True or False
4. Which four questions should your financial support documentation answer at all times?  
Who made purchase, What was purchased, When was purchase made and Where purchase made
5. Your agency is considered noncompliant if you do not account for funds received and/or your financial report is missing support documentation? True or False
6. Canceled check, bank statement, invoice and receipt are considered proof of payment. True or False.

  
Grantee Representative Signature

October 27, 2022  
Date

NOTE: Please return to Roxanne Steele

E-mail address: [Roxanne.Steele@louisvilleky.gov](mailto:Roxanne.Steele@louisvilleky.gov)

Fax: 502-574-3219

Mailing Address: **Louisville Metro Government**  
**ATTN: NDF Coordinator**  
**611 West Jefferson St.**  
**Louisville, KY 40202**



INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: MAR 19 2015

FRIENDS OF BEECHWOOD PARK  
1647 BEECHWOOD AVENUE  
LOUISVILLE, KY 40204-0000

Employer Identification Number:  
47-2692437  
DLN:  
26053476001265  
Contact Person:  
CUSTOMER SERVICE ID# 31954  
Contact Telephone Number:  
(877) 829-5500  
Accounting Period Ending:  
December 31  
Public Charity Status:  
170(b)(1)(A)(vi)  
Form 990/990-EZ/990-N Required:  
Yes  
Effective Date of Exemption:  
January 23, 2015  
Contribution Deductibility:  
Yes  
Addendum Applies:  
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to [www.irs.gov/charities](http://www.irs.gov/charities). Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 5436

-2-

FRIENDS OF BEECHWOOD PARK

Sincerely,

*Tamara Rippon*

Director, Exempt Organizations

Letter 5436

## Friends of Beechwood Park 2022 Budget

Fiscal Year 2022 Organizational Operating Budget  
January 1, 2022--December 31, 2022

<b>Expenses</b>	
Printing and Reproduction	75
Insurance (directors & officers)	950
Insurance (liability)	1,400
Supplies (office & field)	75
Advertising & Marketing	100
Bank Fees & Payroll Processing Fees	0
Postage	100
Maintenance (mowing)	2,200
Property Tax	1,600
<b>Total Expenses</b>	<b>\$6,500</b>
<b>Revenue</b>	
Individual Contributions (memberships, annual appeal, memorial gifts)	\$6,000
Corporate Contributions	
Foundation Grants	1,000
Government Grants	0
Merchandise Sales	75
<b>Total Revenue</b>	<b>\$7,075</b>

Beechwood Park  
Profit Loss Statement 2021

INCOME

Fundraising-Events	\$0
Fundraising: Give for Good Donation	3,991
Fundraising - Annual Appeal	
Donations - Individuals	1,250
Interest Income - Checking	
Grants - Below \$5,000	0
Grants - Above \$5000	0

TOTAL INCOME

\$5,241

EXPENSES

Bank Charges	
Event Costs	\$400
Direct Mail	
Insurance/Directors & Officers	918
Insurance - Liability	1,216
Legal & Professional Fees	0
Licenses and Fees	
Maintenance & Repair	1,894
Computer/IT	
Office Supplies	
Postage	
Printing & Copies	
Subscriptions and Dues	
Property Taxes	1,534
Telephone	
Travel	
Utilities	

TOTAL EXPENSES

\$5,962

NET INCOME / (LOSS)

(\$721)

**BEECHWOOD PARK BALANCE SHEET**  
December 31, 2021

CURRENT ASSETS	WITHOUT DONOR RESTRICTIONS*	WITH DONOR RESTRICTIONS	TOTAL
Cash	\$3,762		\$3,762
Marketable securities			\$0
Accounts receivable			\$0
Prepaid expenses			\$0
<b>TOTAL CURRENT ASSETS</b>			<b>\$3,762</b>
<b>FIXED ASSETS</b>			
ADA Entrance Ramp	\$13,222		\$13,222
Park Benches	<u>\$5,277</u>		<u>\$5,277</u>
<b>TOTAL FIXED ASSETS</b>	<b>\$18,499</b>		<b>\$18,499</b>
<b>TOTAL ASSETS</b>			<b>\$22,261</b>
<b>CURRENT LIABILITIES</b>			
Accounts Payable			\$0
<b>TOTAL CURRENT LIABILITIES</b>			<u>\$0</u>
<b>FUND BALANCE</b>			
FUND BALANCE			\$22,261
			\$0
			\$0
			\$0
<b>TOTAL FUND BALANCE</b>			<u>\$22,261</u>
<b>TOTAL LIABILITIES AND FUND BALANCE</b>			<b>\$22,261</b>

\*Friends of Beechwood Park has no restricted donor funds



HELP

MENU

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< [Back to Search Results](#)

# Friends Of Beechwood Park

EIN: 47-2692437 | Louisville, KY, United States

## Form 990-N (e-Postcard)

Organizations who have filed a 990-N (e-Postcard) annual electronic notice. Most small organizations that receive less than \$50,000 fall into this category.

### > Tax Year 2021 Form 990-N (e-Postcard)

**Tax Period:**

2021 (01/01/2021 - 12/31/2021)

**EIN:**

47-2692437

**Legal Name (Doing Business as):**

Friends Of Beechwood Park

**Mailing Address:**

1643 Beechwood Avenue  
Louisville, KY 40204  
United States

**Principal Officer's Name and Address:**

Patti Linn

1643 Beechwood Avenue  
Louisville, KY 40204  
United States

**Gross receipts not greater than:**

\$50,000

**Organization has terminated:**

No

**Website URL:**

### > Tax Year 2020 Form 990-N (e-Postcard)

**Tax Period:**

2020 (01/01/2020 - 12/31/2020)

**EIN:**  
47-2692437

**Legal Name (Doing Business as):**  
Friends Of Beechwood Park

**Mailing Address:**  
1643 Beechwood Avenue  
Louisville, KY 40204  
United States

**Principal Officer's Name and Address:**  
Patti Linn

1643 Beechwood Avenue  
Louisville, KY 40204  
United States

**Gross receipts not greater than:**  
\$50,000

**Organization has terminated:**  
No

**Website URL:**

> **Tax Year 2019 Form 990-N (e-Postcard)**

**Tax Period:**  
2019 (01/01/2019 - 12/31/2019)

**EIN:**  
47-2692437

**Legal Name (Doing Business as):**  
Friends Of Beechwood Park

**Mailing Address:**  
1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Principal Officer's Name and Address:**  
Brian Caudill

1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Gross receipts not greater than:**  
\$50,000

**Organization has terminated:**  
No

**Website URL:**  
beechwoodavepark.com

> **Tax Year 2018 Form 990-N (e-Postcard)**

**Tax Period:**

2018 (01/01/2018 - 12/31/2018)

**EIN:**  
47-2692437

**Legal Name (Doing Business as):**  
Friends Of Beechwood Park

**Mailing Address:**  
1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Principal Officer's Name and Address:**  
Brian Caudill

1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Gross receipts not greater than:**  
\$50,000

**Organization has terminated:**  
No

**Website URL:**  
beechwoodavepark.com

> **Tax Year 2017 Form 990-N (e-Postcard)**

**Tax Period:**  
2017 (01/01/2017 - 12/31/2017)

**EIN:**  
47-2692437

**Legal Name (Doing Business as):**  
Friends Of Beechwood Park

**Mailing Address:**  
1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Principal Officer's Name and Address:**  
Brian Caudill

1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Gross receipts not greater than:**  
\$50,000

**Organization has terminated:**  
No

**Website URL:**  
beechwoodavepark.com

> **Tax Year 2016 Form 990-N (e-Postcard)**



**Tax Period:**  
2016 (01/01/2016 - 12/31/2016)

**EIN:**  
47-2692437

**Legal Name (Doing Business as):**  
Friends Of Beechwood Park

**Mailing Address:**  
1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Principal Officer's Name and Address:**  
Brian Caudill

1647 Beechwood Avenue  
Louisville, KY 40204  
United States

**Gross receipts not greater than:**  
\$50,000

**Organization has terminated:**  
No

**Website URL:**

0908333.09

amcray  
ADD

Alison Lundergan Grimes  
Kentucky Secretary of State  
Received and Filed:  
1/23/2015 1:04 PM  
Fee Receipt: \$8.00

**ARTICLES OF INCORPORATION**  
**OF**  
**FRIENDS OF BEECHWOOD PARK, INC.**

Pursuant to the provisions of KRS 273.247, the undersigned Corporation hereby executes these Articles of Incorporation:

**ARTICLE I - Name**

The name of this corporation shall be Friends of Beechwood Park, Inc. (the "Corporation").

**ARTICLE II - Purpose**

(A) The Corporation is organized and operated exclusively for charitable, religious, educational, and scientific purposes under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and under Chapter 273 of the Kentucky Revised Statutes. The Corporation will receive gifts, contributions and grants from individuals, private organizations, public sources, and any agency of any municipal or state government or of the United States of America, and will apply, pay over, and disburse those gifts, contributions, and grants or their proceeds in furtherance of the specific and primary purposes of this corporation.

(B) The Corporation may exercise any and all powers possessed by nonstock, nonprofit corporations formed under Chapter 273 of the Kentucky Revised Statutes except that the corporation may not engage in activities that are impermissible for: (a) a corporation exempt from federal income tax under Section 501(c)(3) of the Code; or (b) a corporation, contributions to which are deductible under Section 170(c)(2) of the Code. To amplify but not to limit the foregoing, no substantial part of the activities of the Corporation may consist of engaging in

propaganda, or otherwise attempting to influence legislation, and the corporation may not participate or intervene in (including the publishing or distribution of statements) any political campaign on behalf of or in opposition to any candidate for public office. No part of the net earnings of the Corporation may inure to the benefit of, or be distributable to, any director, officer or employee of the corporation or any other individual, except that reasonable compensation may be paid for services rendered to or for the Corporation in connection with one or more of its purposes.

(C) In furtherance of the general purposes stated in Paragraphs (A)-(B), the particular purpose of the Corporation is to develop, maintain, and upkeep a public park on Beechwood Avenue in Louisville, Kentucky.

### **ARTICLE III – Principal Office, Registered Office and Registered Agent**

(A) The address of the Corporation's principal office shall be 1647 Beechwood Avenue, Louisville, Kentucky 40204.

(B) The address of the initial registered office of the Corporation is 1647 Beechwood Avenue, Louisville, Kentucky 40204, and the name of the initial registered agent at such address is Brian L. Caudill.

### **ARTICLE IV - Directors**

(A) The manner in which directors shall be chosen and removed from office, their qualifications, powers, duties, compensation, if any, tenure of office, the manner of filling vacancies on the Board, and the manner of calling and holding meetings of the board of directors, shall be stated in the By-Laws.

(B) The number of initial directors of the Corporation shall be thirteen.

(C) The names and addresses of the initial Board of Directors who shall serve until their successors are duly elected and qualified are as follows:

Brian Caudill  
1647 Beechwood Avenue  
Louisville, Kentucky 40204

Amber Cann  
1651 Beechwood Avenue  
Louisville, Kentucky 40204

Kristen Millwood  
1612 Beechwood Avenue  
Louisville, Kentucky 40204

Kathey Schickli  
1639 Tyler Parkway  
Louisville, Kentucky 40204

Dawn Sandquist  
1656 Beechwood Avenue  
Louisville, Kentucky 40204

Gloria Cheever  
1623 Beechwood Avenue, Apt 3  
Louisville, Kentucky 40204

Ian Luyk  
1629 Beechwood Avenue  
Louisville, Kentucky 40204

Candice Luyk  
1629 Beechwood Avenue  
Louisville, Kentucky 40204

Brian Elstner  
1613 Beechwood Avenue  
Louisville, Kentucky 40204

Catherine Elstner  
1613 Beechwood Avenue  
Louisville, Kentucky 40204

Patti Linn  
1643 Beechwood Avenue  
Louisville, Kentucky 40204

Al Gorman  
1643 Beechwood Avenue  
Louisville, Kentucky 40204

Charlotte Whitty  
1639 Beechwood Avenue  
Louisville, Kentucky 40204

#### ARTICLE V - Incorporator

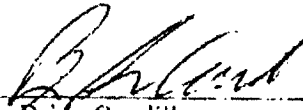
The name and mailing address of the incorporator are: Brian L. Caudill, 1647 Beechwood Avenue, Louisville, KY 40204.

**ARTICLE VI - Dissolution**

Upon the dissolution of the Corporation, any remaining assets of the corporation must be distributed to one or more exempt organizations under Section 501(c)(3) of the Code or to the federal, state, or local government for a public purpose. Any assets not so disposed of will be disposed of by a court of competent jurisdiction of the county in which the principal office of the corporation is then located, exclusively for such purpose or to organization(s) that are organized and operated exclusively for such purpose.

IN WITNESS WHEREOF, the undersigned, being the person named above as the incorporator, has executed these Articles of Incorporation the 13th day of January, 2015.

BRIAN CAUDILL as Incorporator

By:   
Brian Caudill

November 16, 2022

Brian Caudill

Delivery Via email: brian.caudill@att.net

REGARDING: Professional Landscape Architectural Services  
Beechwood Park - along Beechwood Avenue

Dear Mr. Caudill:

I am pleased to submit this fee proposal for professional landscape design services.

BDC's scope of work includes the following:

- Obtain base plan information as the basis for our designs
- Prepare a plan for a new outdoor classroom adjacent to the natural play area
- Accompany plan with precedent images to convey design intent
- Prepare a color rendering
- Construction estimation with support of EZ Construction
- Support in providing information to you in time for a grant submittal by November 30, 2022

**SCOPE OF WORK & DELIVERABLES**

**FEES:**

We propose to work on a lump sum basis in the amount of \$3,500.

**PAYMENT TERMS**

Payments are due and payable within 30 days of invoice date. Invoiced amounts unpaid 30 days after the invoice date shall be deemed overdue and shall accrue 2% interest per month. At Booker Design Collaborative's option, overdue payments may be grounds for suspension of services, collection and/or termination of this Agreement. Print costs and other project expenses will be billed as an additional expense at cost plus 15%.

**TIMEFRAME:**

We will begin immediately upon acceptance of our proposal and anticipate the project will take two weeks to complete.

Thank you for your time and consideration and we look forward to working with you.

Kristin Booker, Booker Design Collaborative

## CONTRACT FOR PROFESSIONAL SERVICES

### Article 1 - Landscape Architectural Services

#### 1.1 Standard of Care

Booker Design Collaborative's Services shall be performed with care and diligence in accordance with the professional standards appropriate for a project of the nature and scope of this Project.

#### 1.2 Scope of Services

Landscape Architectural Services to be provided under this Agreement are as described in your contract letter under "Scope Of Services".

#### 1.3 Schedule of Performance

The Client's signature on this Agreement shall be the basis for Booker Design Collaborative to begin providing services for the Project. Landscape Architecture is a licensed profession regulated by the State of Kentucky. Booker Design Collaborative shall perform the services as expeditiously as is consistent with professional quality.

### Article 2 - Client's Responsibilities

#### 2.1 Information

The Client shall provide the site and other information on which the design is to be based as well as the Client's budget parameters for the Project. Booker Design Collaborative shall be entitled to rely on the accuracy and completeness of information provided by the Client.

#### 2.2 Construction Estimation/Project Budget

Design exploration must take place to properly align clients' programmatic needs. If provided by Booker Design Collaborative as a part of the Scope of Services, opinions of probable construction costs are based on the designer's familiarity with the landscape construction industry and are provided only to assist the Client's budget planning; such opinions shall not be construed to provide a guarantee or warranty of the actual construction costs at the time construction bids are solicited or construction contracts negotiated.

#### 2.3 Approvals

The Client's decisions, approvals, reviews, and responses shall be communicated to Booker Design Collaborative in a timely manner so as not to delay the performance of Booker Design Collaborative's Services.

#### 2.4 Project Permit and Review Fees

The Client shall pay all fees required to secure jurisdictional approvals for the Project.

### Article 3 - Ownership of Documents

#### 3.1 Design Materials

Booker Design Collaborative shall be deemed the author and owner of all documents and deliverables developed pursuant to this Agreement and provided to the Client by Booker Design Collaborative (collectively, the "Design Materials"). Subject to payment by the Client of all fees and costs owed to Booker Design Collaborative, Booker Design Collaborative grants to the Client a nonexclusive license to reproduce the Design Materials solely for the construction and use of the Project.

#### 3.2 Marketing Materials

Booker Design Collaborative utilizes a professional photographer to document projects for marketing opportunities. Photos are owned by BDC and will be used and shared at the team's discretion.

Photography is not intended to reveal clientele, but to show the breadth of work and the design process.

#### Article 4 - Landscape Architect Compensation

##### 4.1 Basic Services

Booker Design Collaborative shall bill the Client on an hourly basis according to the following hourly rates:

Kristin Booker - Landscape Architect	\$145 / hour
Associate Landscape Architect	\$115 / hour
Designer	\$105 / hour
Drafter	\$95 / hour
Clerical Staff	\$85 / hour

##### 4.2 Reimbursable Expenses

Reimbursable expenses are expenditures for the Project made by Booker Design Collaborative, its employees, and consultants in the interest of the Project. Reimbursable Expenses include but are not limited to Client requested travel expenses, costs of print reproduction, postage, services of professional consultants, and other, similar direct Project Related expenditures.

##### In-House Print Costs:

8.5 x 11 BW	\$ 0.30 / page
8.5 x 11 Color	\$ .90 / page
11 x 17 BW	\$1.10 / page
11 x 17 Color	\$2.00 / page
24x36 BW	\$ 2.50 / sheet
24x36 Color	\$ 60.00 / sheet

Print orders will be billed at cost plus 15%.

##### 4.3 Billing & Compensation

Payments are due upon receipt of the date of Booker Design Collaborative's invoice. At Booker Design Collaborative's option, overdue payments may be grounds for termination, suspension of services, and legal collection efforts.

##### 4.4 Adjustments

If through no fault of the Landscape Architect the Scope of Services to be provided under this Agreement has not been completed within 9 months of the Initial notice to proceed, the compensation for services rendered after that time shall be equitably adjusted.

#### Article 5 - Insurance Coverages

##### 5.1 Insurances

BDC has a professional liability insurance policy and a general liability policy through Sterling Thompson. The PL policy is \$2,000,000 for each claim and \$2,000,000 annual aggregation. The GL policy is \$2,000,000 for each claim and \$2,000,000 annual aggregation. A certificate of insurance will be issued with the contract.

#### Article 6 - Dispute Resolution

##### 6.1 Mediation

If a dispute arises out of or relates to this Agreement, the parties shall endeavor to resolve their differences first through direct discussions. If the dispute has not been settled within 14 days of the Initial discussions, the parties shall submit the dispute to mediation, the cost of which shall be shared equally by the parties.

##### 6.2 Rights & Remedies



Nothing in these provisions shall limit rights or remedies not expressly waived under applicable lien laws.

**Article 7 - Suspension/Termination**

**7.1 Termination**

This Agreement may be terminated by either party on 7 days written notice should the other party fail substantially to perform in accordance with its terms through no fault of the party initiating the termination, provided the defaulting party has not cured or in good faith diligently commenced to cure the breach during the 7-day notice period.

**Article 8 - Other Terms and Conditions**

**8.1 Assignment**

Neither party shall assign their interest in this Agreement without the express written consent of the other, except as to the assignment of proceeds.

**8.2 Governing Law**

The law in effect at the Landscape Architect's principal place of business shall govern this Agreement.

**8.3 Complete Agreement**

This Agreement represents the entire understanding between the Client and Booker Design Collaborative and supersedes all prior negotiations, representations, or agreements, whether written or oral. This Agreement may be amended only in a writing signed by both the Client and Booker Design Collaborative.

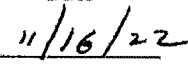
This Proposal for Services is hereby accepted and executed by a duly authorized signatory who, by execution hereof, warrants that he/she has full authority to act for, in the name of the property owner.

\_\_\_\_\_  
Landscape Architect Signature

  
\_\_\_\_\_  
Client 1 Signature

  
\_\_\_\_\_  
Client Printed Name

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Date

\_\_\_\_\_  
Client 2 Signature

\_\_\_\_\_  
Date

Booker Design Collaborative  
954 East Kentucky Street, Ste 1  
Louisville, Kentucky 40204  
502-795-7888  
kbooker@booker-design.com



7420 Distribution Dr. | Louisville, KY 40258 | Ph. (502)937-6855 | Fax (502)937-9726 | ezconst.com

November 25, 2022

Brian Caudill  
Beechwood Park

Re: Beechwood Park – Outdoor Classroom

Dear Chris,

E-Z Construction Company, Inc. respectfully submits the following lump sum proposal to construct the outdoor classroom and crushed stone walkway as shown on plans prepared by BDC dated 11/23/2022 and as further described below.

**Total Lump Sum Budget Price – \$11,500.00**

**Scope of Work**

Provides for all labor, material and equipment to:

- Mobilize to site, provide construction layout and locate utilities
- Strip topsoil and waste onsite
- Place limestone blocks and upright timber posts to form border of outdoor classroom
- Place approximately 4" of playground mulch in classroom area
- Construct crushed stone walkway with metal landscape edging between existing concrete sidewalk and limestone stairs.
- Cleanup site and remove all construction debris from site

**Exclusions and Clarifications**

- Limestone blocks to be provided by Olmsted/Metro Parks
- Edging of stone path to be metal landscape edging
- Engineering, inspection, testing, permits and approvals are excluded.
- Phase 2 work is excluded
- This assumes there are no existing utilities in conflict with the proposed improvements.

Work to be performed during normal business hours. Night and evening work are excluded.

E-Z Construction Co., Inc. will cleanup site and remove construction debris from our scope of work only.

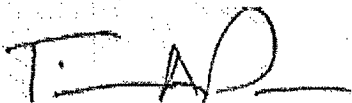
Retainage to be reduced to 5% once the project is 50% complete. Final retainage is to be paid within 30 days of substantial completion. Progress payments are to be made within 30 days of pay application submittal. E-Z Construction reserves the right to stop work if payment is delayed for any reason.

This proposal is valid for 30 days unless extended in writing. This is a lump sum proposal. E-Z Construction Co., Inc. reserves the right to modify this proposal if items are added or deleted.

Please contact me if you have any questions or would like to discuss.

Respectfully submitted,

**E-Z CONSTRUCTION CO., INC.**

A handwritten signature in black ink, appearing to read 'T. A. Dues', with a horizontal line extending from the end of the signature.

Timothy A. Dues PE

S:\Construction\Proposals\Beechwood Park Outdoor Classroom.docx

**Request for Taxpayer  
Identification Number and Certification**

Give Form to the requester. Do not send to the IRS.

Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.  
**Friends of Beechwood Park**

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ \_\_\_\_\_

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶ **Nonprofit corporation exempt under IRS Code Section 501(c)(3).**

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) \_\_\_\_\_

Exemption from FATCA reporting code (if any) \_\_\_\_\_

5 Address (number, street, and apt. or suite no.) See instructions.  
**1643 Beechwood Ave.**

6 City, state, and ZIP code  
**Louisville, KY 40204**

7 List account number(s) here (optional)

8 Requester's name and address (optional)

Print or type.  
See Specific Instructions on page 3.

**Part I Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Social security number

				-						
--	--	--	--	---	--	--	--	--	--	--

or

Employer identification number

4	7	-	2	6	9	2	4	3	7
---	---	---	---	---	---	---	---	---	---

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

**Part II Certification**

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here

Signature of U.S. person ▶ *Anna Stuply, Director* Date ▶ *Nov. 27, 2022*

**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

**Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding*, later.



# Kentucky Secretary of State

## Michael G. Adams

### FRIENDS OF BEECHWOOD PARK, INC.

<a href="#">File Annual Report</a>	<a href="#">File Certificate of Assumed Name (DBA)</a>		
<a href="#">Change Address or Registered Agent</a>	<a href="#">File Dissolution</a>	<a href="#">File Registered Agent Resignation</a>	
<a href="#">Printable Forms</a>	<a href="#">Subscribe to changes made to this entity</a>	<a href="#">Certificates</a>	

#### General Information

**Organization Number** 0908333  
**Name** FRIENDS OF BEECHWOOD PARK, INC.  
**Profit or Non-Profit** N - Non-profit  
**Company Type** KCO - Kentucky Corporation  
**Status** A - Active  
**Standing** G - Good  
**State** KY  
**File Date** 1/23/2015  
**Organization Date** 1/23/2015  
**Last Annual Report** 5/17/2022  
**Principal Office** 1643 BEECHWOOD AVENUE  
 LOUISVILLE, KY 40204  
**Registered Agent** PATTI LINN  
 1643 BEECHWOOD AVENUE  
 LOUISVILLE, KY 40204

#### Current Officers

**President** Brian Caudill  
**Vice President** Kristen Millwood  
**Treasurer** Patti Lynn  
**Director** Al Gorman  
**Director** Jo Shipley  
**Director** Becca Alvord  
**Director** Corine Bordner

## Show Individuals / Entities listed at time Of formation

Director	BRIAN CAUDILL
Director	KRISTEN MILLWOOD
Director	DAWN SANDQUIST
Director	IAN LUYK
Director	BRIAN ELSTNER
Director	PATTI LINN
Director	CHARLOTTE WHITTY
Director	AMBER CANN
Director	KATHEY SCHICKLI
Director	GLORIA CHEEVER
Director	CANDICE LUYK
Director	CATHERINE ELSTNER
Director	AL GORMAN
Incorporator	BRIAN L. CAUDILL

Show Images

Show Assumed Names

Show Activities

[Contact](#)   [Site Map](#)

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Kentucky Unbridled Spirit