

## **Professional Objective and Profile**

Self-motivated, dependable professional with accounting and practical business experience. Accomplished public speaker with strong credentials in seminar development and not-for-profit topic presentation. Past member of the American Cancer Society Speakers' Bureau. Highly enthusiastic and personable with a determined approach toward problem solving. Desire to utilize business, people and presentation skills in helping an organization achieve firm goals.

## **Accounting/Business Experience**

<u>Marketing Support Representative-Tax/Accounting Software Consultant</u> CCH, Incorporated, Columbus, Ohio – 1999 (promoted to this position in April 1999)

**Project development and responsibilities**: Prepared and presented information to accountants regarding the use of tax and accounting software packages ProSystemfx and AuditVision. These presentations included sales demonstrations, new user seminars/training and on-going product training and support for a current client base. Other duties included detailed research of competitive data, product knowledge/sales support for sales representatives on sales calls and the software renewal of current clients during the summer (this was partly a sales function).

### Individual Tax Support Consultant

**CCH, Incorporated,** Wichita, Kansas – 1998 to 1999 **Project development and responsibilities**: Worked on an individual tax help desk answering questions about ProSystemfx Individual Tax Preparation program and Accuplanner tax projection software. Helped tax preparers input data correctly and worked as a troubleshooter for program problems. The research component included current year data for proper federal tax return preparation and tax return preparation in various states. Worked while completing a Master of Business Administration degree.

### Tax Accounting Intern

J. Wayne Lester, CPA, Woodstock, Georgia - 1998 <u>Project development and responsibilities</u>: Prepared individual tax returns for a variety of clients that included small business owners and high net worth individuals. Worked on a litigation support project that involved transactions and spreadsheet composition in Excel. Worked while earning a Master of Business Administration degree.

#### Tax Return Organizer

**Gross Collins + Cress,** Atlanta, Georgia – Tax season 1997 **Project development and responsibilities**: Organized individual tax return data prior to accountants preparing the returns. Worked while earning a Master of Business Administration degree.

# **Other Professional Experience**

#### Various Companies

#### Positions include:

- Individual tax return preparer (Ohio)
- Payroll preparation and light bookkeeping (Ohio)
- Construction company administrative assistant (duties included light bookkeeping)
- Developed marketing plans with biotechnology stocks and other investments for high net worth investors
- Moderated an investment club of physicians at an Atlanta, Georgia, hospital
- Various sales positions including medical supply sales, investment consulting and office equipment sales providing saleability to companies (1986 to 1994)

# Education

<u>Master of Business Administration</u>, Concentration: Accounting **KENNESAW STATE UNIVERSITY**, Kennesaw, Georgia, 1998

<u>Bachelor of Science</u>, Concentration: Management **UNIVERSITY OF CENTRAL FLORIDA**, Orlando, Florida, 1986

Bachelor of Science, Concentration: Economics

UNIVERSITY OF CENTRAL FLORIDA, Orlando, Florida, 1985