

## Harward, Sonya

---

**From:** Webb, Carol <Carol.Webb@DINSMORE.COM>  
**Sent:** Friday, October 14, 2022 9:46 AM  
**To:** 'legals@courier-journal.com'  
**Cc:** Franklin, Mark; Kidwell, Callie; Harward, Sonya; Ferguson, Laura; Herman, Shawna; Ward, Monica  
**Subject:** Masonic - Publication of Notice regarding Adoption of Ordinance - Courier Journal  
**Attachments:** Masonic 2022 - ONB - Bond Ordinance Summary\_(25987369)\_5).DOCX

**CAUTION: This email came from outside of Louisville Metro. Do not click links or open attachments unless you recognize the sender and know the content is safe**

---

Good morning,

We wish to have the attached Notice regarding Adoption of Ordinance published one time in The Courier-Journal as soon as possible.

Please reply to this email to confirm receipt.

Please send us a proof and cost of the notice prior to publication.

After publication we will need a tearsheet and affidavit.

If you have any questions, please do not hesitate to contact us.

Thank you,

Carol



**Carol L. Webb**

Legal Transactional Assistant to Mark S. Franklin  
and Callie A. Kidwell

Dinsmore & Shohl LLP • Legal Counsel

101 South Fifth Street

Suite 2500

Louisville, KY 40202

T (502) 540-2356 • F (502) 585-2207

E [carol.webb@dinsmore.com](mailto:carol.webb@dinsmore.com) • [dinsmore.com](http://dinsmore.com)

---

NOTICE: This electronic mail transmission from the law firm of Dinsmore & Shohl may constitute an attorney-client communication that is privileged at law. It is not intended for transmission to, or receipt by, any unauthorized persons. If you have received this electronic mail transmission in error, please delete it from your system without copying it, and notify the sender by reply e-mail, so that our address record can be corrected.



NOTICE REGARDING ADOPTION OF ORDINANCE

The Louisville/Jefferson County Metro Government, Kentucky (“Metro Government”), hereby gives public notice, as provided by KRS 67.077 and KRS 103.210, that at a meeting of the Metro Council held at 601 West Jefferson Street, 3<sup>rd</sup> Floor, City Hall, Louisville, Kentucky 40202, on October 13, 2022, beginning at 6:00 p.m., local time, an Ordinance identified by its title and summarized as follows was given second reading and adopted by the Metro Council of Metro Government:

AN ORDINANCE OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT (THE “ISSUER”) AUTHORIZING THE ISSUANCE OF REVENUE REFUNDING BONDS, SERIES 2022A (MASONIC HOMES OF KENTUCKY OBLIGATED GROUP) IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$25,000,000 FOR THE PURPOSES OF (A) REFUNDING EXISTING CREDIT FACILITIES BY AND BETWEEN MASONIC HOMES OF KENTUCKY, INC. (THE “CORPORATION” OR THE “BORROWER”) AND CERTAIN AFFILIATES OF THE BORROWER AND OLD NATIONAL BANK F/K/A FIRST MIDWEST BANK, THE PROCEEDS OF WHICH WERE COLLECTIVELY USED TO FINANCE THE COSTS OF A DAY CARE, PRESCHOOL FACILITY, CORPORATE RESOURCES CENTER, SENIOR ADULT ASSISTED LIVING FACILITIES, AND SENIOR ADULT INDEPENDENT LIVING FACILITIES KNOWN AS THE VILLAGES, ALL LOCATED ON THE CAMPUS OF CORPORATION WITHIN THE JURISDICTIONAL BOUNDARIES OF THE ISSUER, AND (B) PAYING COSTS OF ISSUANCE OF THE BONDS; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND FINANCING AGREEMENT AND A TAX COMPLIANCE CERTIFICATE AND AGREEMENT; AUTHORIZING AND APPROVING CERTAIN OTHER MATTERS, INCLUDING THE EXECUTION OF RELATED DOCUMENTS, IN CONNECTION WITH THE SALE AND ISSUANCE OF THE BONDS.

The Ordinance authorizes the issuance of the “Louisville/Jefferson County Metro Government, Kentucky, Revenue Refunding Bonds, Series 2022A (Masonic Homes of Kentucky Obligated Group)” (the “Bonds”) in an aggregate principal amount not to exceed \$25,000,000 and the loan of the proceeds of the Bonds to Masonic Homes of Kentucky, Inc. (the “Corporation”) for the purpose of (a) refunding existing credit facilities by and between the Corporation and certain affiliates of the Corporation and Old National Bank f/k/a First Midwest Bank, the proceeds of which were collectively used to finance the costs of a day care, preschool facility, corporate resources center, senior adult assisted living facilities, and senior adult independent living facilities known as the Villages, all located on the campus of the Corporation in St. Matthews, Kentucky; and (b) paying costs of issuance of the Bonds.

The Bonds will be issued pursuant to a Bond Financing Agreement (the “Bond Financing Agreement”) by and among Metro Government, the Corporation, and Old National Bank. The



