

TRAVIS C. FRICK, CPA, CGMA

PROFESSIONAL SUMMARY

Partner and Certified Public Accountant with 18 years of audit, tax, accounting and consulting experience. Diverse industry background including manufacturing, distribution, construction, not-for-profit and government. Experience with accounting for mergers and acquisitions, implementation of new accounting standards, acquisition due diligence, internal control analysis and improvement, cash flow projections.

- Responsible as engagement leader for the supervision and completion of financial statement audits of privately held, private equity, and foreign owned subsidiary companies in a variety of industries. Lead multiple engagement teams of 3-5 staff providing leadership and management.
- Experience in individual, partnership, and S corporation taxation.
- Perform staff reviews and assist with training and development of new staff and serve as performance coach to ensure staff meet their goals and set career objectives for their professional development.

EXPERIENCE

JONES, NALE & MATTINGLY PLC

Partner

Louisville, KY
August 2013-Present

DEAN DORTON ALLEN FORD, PLLC (FORMERLY COTTON & ALLEN, PSC)

Partner

Louisville, KY
August 2001-July 2013

PRICEWATERHOUSECOOPERS, LLP

Senior Associate

Louisville, KY
September 1998-July 2001

- Served as senior associate on financial and compliance audits of regional companies including several SEC clients such as Humana.
- Supervised field team and provided guidance and support during fieldwork.
- Served on engagement teams to review and audit SEC quarterly and annual filings as well as initial public offerings.

COMMUNITY ACTIVITIES AND PROFESSIONAL ASSOCIATIONS

- Leadership Louisville – Ignite Class of 2012
- Board of Directors, Holy Trinity Parish School: 2016 - Present
- Finance Committee, National Center for Families Learning: 2013 – 2015
- Treasurer, Kappa Sigma Housing Corporation: 2014 – Present
- Member of Kentucky Society of Certified Public Accountants
- Member of American Institute of Certified Public Accountants
- Treasurer, Louisville Forum, Inc.: 2007 - 2012

EDUCATION

UNIVERSITY OF KENTUCKY, Gatton College of Business and Economics GPA 3.78

Magna Cum Laude, Bachelor of Science in Accounting, May 1998

Lexington, KY
August 1994-May 1998