

Louisville Metro Council City Agency Request

- Neighborhood Development Fund (NDF)
- Capital Infrastructure Fund (CIF)
- Municipal Aid Program (MAP)
- Paving Fund (PAV)

Primary Sponsor: Councilman Kevin Triplett

Amount: \$15.00 Date: August 6, 2019

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):
 This request is for a detail amendment to add \$15.00 to a request from American Village for transportation to and from stores for senior to purchase food an necessities. This was previously approved (per estimate) for \$720.00 by committee.

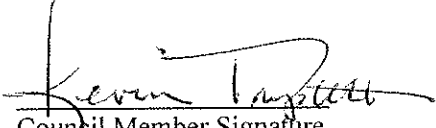
*OMB advised this method of payment.
 Previously approved NDF082918 LF15*

City Agency: Louisville Forward

Contact Person: Justin Robinson/Rebecca Fleischaker

Agency Phone: 502-574-2974

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.

15		\$15.00	8/6/2019
District #	Council Member Signature	Amount	Date

Approved by: _____ Date _____
 Appropriations Committee Chairman

Clerk's Office & OMB Use Only:

Request Amount: _____ Amended Amount: _____

Reference #: _____ To OMB: _____

Budget Revision #: _____

Account #: _____

To Project Manager: _____ Completion Date: _____

Actual Cost: _____ Funds Returned: _____

NDF, CIF, MAP OR PAV INTERAGENCY CHECKLIST

Interagency Name:	Louisville Forward
Program/Project Name:	TARC Transportation for American Village
	Yes/No/NA
Request Form: Is the Request Signed by all Council Member(s) Appropriating Funding?	Yes
Request Form: If matching funds are to be used, are they disclosed with account numbers in the request form description?	NA
Request Form: If matching funds are to be used, does the amount of the request exclude the matching fund amount?	NA
Request Form: If other funds are to be used for this project, are they disclosed with account numbers in the request form description?	NA
Funding Source: If CIF is being requested, does Metro Louisville own/will own the real estate, building or equipment? If not, the funding source is probably NDF.	NA
Funding Source: If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.	NA
Ordinance Required: Is the NDF request to a Metro Agency greater than \$5,000? If so, an ordinance is required.	NA
Ordinance Required: Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?	NA
Supporting Documentation: Does the attachment include a valid estimate and description of cost?	Yes

Submitted by: _____ shughes _____

Date: Aug 6, 2019

Hughes, Susan

From: Carter, Tonya <tcarter@ridetarc.org>
Sent: Thursday, July 25, 2019 10:05 AM
To: Robinson, Justin A
Cc: Hughes, Susan
Subject: RE: TARC American Village

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I'm out of the office the rest of the week so I will look at next week. The problem is we use averages to come up with the amount needed yearly because we never know how many on a given month or year.

From: Robinson, Justin A [<mailto:Justin.Robinson@louisvilleky.gov>]
Sent: Wednesday, July 24, 2019 11:49 AM
To: Carter, Tonya; Susan Hughes
Cc: Rebecca Fleischaker
Subject: RE: TARC American Village

Tonya and Susan,

After reviewing these last two FY-19 invoices for American Village I noticed that we have been billed for \$15 more than what was appropriated by District 15. I put together the attached spreadsheet so you can see where the issue occurs.

In FY-18 we only paid invoices from July to April due to the timing of when I received them. We carried forward the remaining \$63 so the May and June invoices could be paid in FY-19. The May and June invoices actually totaled \$108.

Because of this issue there are only \$51 remaining after the May 2019 invoice is paid. The June invoice is for \$66. How would you like to proceed? Would D-15 be able to add \$15 to the amount appropriated for FY20? Should Tonya send us a revised invoice for \$51? I can work with either of those options.

Thanks,

Justin

From: Carter, Tonya <tcarter@ridetarc.org>
Sent: Tuesday, July 16, 2019 11:41 AM
To: Robinson, Justin A <Justin.Robinson@louisvilleky.gov>
Subject: TARC American Village

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Justin,

Please see the final 2 month's for May and June.



Tonya Carter

tcarter@ridetarc.org

Director of Finance

1000 W. Broadway | Louisville, KY 40203

P 502.561.5139 | www.ridetarc.org

#WeMoveTheCity



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J. Barry Barker, Executive Director
Transit Authority of River City
 1000 W. Broadway
 Louisville, KY 40203
 Phone: 502.561.5100
 jbarrybarker@ridetarc.org
 www.ridetarc.org

August 6, 2018

*Request from
2018*

Councilwoman Marianne Butler
 Louisville Metro Council
 601 West Jefferson Street
 Louisville, KY 40202

Re: Louisville Metro Council Capital Projects Request

Dear Councilwoman Butler:

This letter supports a request for funding under the Louisville Metro Council Capital Projects, Neighborhood Projects Reserve Funds.

The requested amount, \$720.00, would fund the monthly disbursement of \$60.00 for the period of July 1, 2018 through June 30, 2019 for shopping trips from American Village Apartments, 3701 Wheatmore Drive, to and from Shopping Centers in the community. No other agencies or governments are involved in funding this program. The beneficiaries of this service are elderly residents of American Village, many of whom do not have access to an automobile.

TARC is a political subdivision and public body corporate, organized under Kentucky Revised Statutes Section 96A.

The members of the TARC Board of Directors are:

Cedric Powell, Chair	Mary Morrow
Mary Margaret Mulvihill, Vice-Chair	Charles Rogers
Alice Houston	Michael Shackelford
John Clay Stites	
Dr. Joseph Wise, III	

Annually, the Louisville Metro Council approves TARC's Capital and Operating Budget. The funding of \$720.00 requested provides services that are not otherwise funded in TARC's Operating/Capital FY18 Budget of \$85,044,597.00

TARC looks forward to continuing this special program for the residents of American Village. Please direct any questions to, myself or Ferdinand L. Risco, Assistant Executive Director, at 561-5104.

Sincerely,

J. Barry Barker
 Executive Director

Hughes, Susan

From: Fleischaker, Rebecca
Sent: Tuesday, August 14, 2018 11:29 AM
To: Zawacki, Theresa M; Hughes, Susan
Cc: Robinson, Justin A
Subject: RE: American Village August 6 2018 for FY 19.pdf

Yes ma'am... copying our fiscal admin, Justin. ☺

From: Zawacki, Theresa M
Sent: Monday, August 13, 2018 4:32 PM
To: Hughes, Susan
Cc: Fleischaker, Rebecca
Subject: RE: American Village August 6 2018 for FY 19.pdf

Rebecca will likely weigh in on this as well, but I don't see why we wouldn't be able to accept this funding as we have in the past!

Theresa M. Zawacki
Senior Policy Advisor to Louisville Forward
502-574-2657 (office)
502-593-4508 (cell)
Theresa.zawacki@louisvilleky.gov



From: Hughes, Susan
Sent: Monday, August 13, 2018 1:21 PM
To: Zawacki, Theresa M
Cc: Fleischaker, Rebecca
Subject: American Village August 6 2018 for FY 19.pdf

Well it is a new fiscal year and TARC is requesting the annual funding for District 15 to assist with transportation for seniors living in American Village. Will you be willing, as in the past, to accept \$720 for TARC to help with this program?

Thanks and I will use this document for processing.

Thank you,

District 15

Louisville Metro Council City Agency Request

Request from 2018

- Neighborhood Development Fund (NDF)
- Capital Infrastructure Fund (CIF)
- Municipal Aid Program (MAP)
- Paving Fund (PAV)

Primary Sponsor: Marianne Butler

Amount: \$720.00 Date: August 14, 2018

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):
 TARC will provide transportation from senior home American Village to allow seniors to purchase food, medication and personal items.

City Agency: Louisville Foward
 Contact Person: Rebecca Fleischaker
 Agency Phone: 502-574-2657

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.

15 *Marianne Butler* \$ 720.⁰⁰ 8/14/18
 District # Council Member Signature Amount Date

Approved by: _____
 Appropriations Committee Chairman Date

Clerk's Office & OMB Use Only:

Request Amount: _____ Amended Amount: _____
 Reference #: _____ To OMB: _____
 Budget Revision #: _____
 Account #: _____
 To Project Manager: _____ Completion Date: _____
 Actual Cost: _____ Funds Returned: _____

NDF, CIF, MAP OR PAV INTERAGENCY CHECKLIST

Interagency Name: Louisville Foward
Program/Project Name: TARC -American Village

	Yes/No/NA	
Request Form: Is the Request Signed by all Council Member(s) Appropriating Funding?	Yes	<input type="checkbox"/>
Request Form: If matching funds are to be used, are they disclosed with account numbers in the request form description?	NA	<input type="checkbox"/>
Request Form: If matching funds are to be used, does the amount of the request exclude the matching fund amount?	NA	<input type="checkbox"/>
Request Form: If other funds are to be used for this project, are they disclosed with account numbers in the request form description?	NA	<input type="checkbox"/>
Funding Source: If CIF is being requested, does Metro Louisville own/will own the real estate, building or equipment? If not, the funding source is probably NDF.	NA	<input type="checkbox"/>
Funding Source: If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.	NA	<input type="checkbox"/>
Ordinance Required: Is the NDF request to a Metro Agency greater than \$5,000? If so, an ordinance is required.	Yes	<input type="checkbox"/>
Ordinance Required: Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?	No	<input type="checkbox"/>
Supporting Documentation: Does the attachment include a valid estimate and description of cost?	NA	<input type="checkbox"/>

Submitted by: _____ shughes _____

Date: 8/14/18

Hughes, Susan

From: Fleischaker, Rebecca
Sent: Wednesday, July 3, 2019 1:29 PM
To: Zawacki, Theresa M; Hughes, Susan
Cc: Lockett, Daniel R; Robinson, Justin A
Subject: RE: Emailing: American Village TARC 019.pdf

We can do it! copying Justin here...

From: Zawacki, Theresa M <Theresa.Zawacki@louisvilleky.gov>
Sent: Wednesday, July 3, 2019 1:22 PM
To: Hughes, Susan <Susan.Hughes@louisvilleky.gov>; Fleischaker, Rebecca <Rebecca.Fleischaker@louisvilleky.gov>
Cc: Lockett, Daniel R <Daniel.Lockett@louisvilleky.gov>
Subject: Re: Emailing: American Village TARC 019.pdf

Hi Susan--this is squarely in Rebecca's hands as I've moved into a new role working in Russell. She's got you covered, I'm sure! Happy 4th!

Theresa

Theresa Zawacki

Executive on Loan to Russell a Place of Promise

Theresa.Zawacki@louisvilleky.gov

502-593-4508

From: Hughes, Susan
Sent: Wednesday, July 3, 2019 12:51:00 PM
To: Zawacki, Theresa M; Fleischaker, Rebecca
Cc: Lockett, Daniel R
Subject: Emailing: American Village TARC 019.pdf

Good holiday weekend. Once again District 15 has been asked to service elderly seniors by providing TARC services for transportation to purchase personal necessities.

Would you be willing to help facilitate that service by accepting the NDF request in the amount of \$720.00?

If so, please reply and I will prepare the request.

Thank you both for the consideration.

Susan
District 15

Your message is ready to be sent with the following file or link attachments:

American Village TARC 019.pdf

Note: To protect against computer viruses, e-mail programs may prevent sending or receiving certain types of file attachments. Check your e-mail security settings to determine how attachments are handled.

21. O-275-18

AN ORDINANCE APPROPRIATING \$14,550 NEIGHBORHOOD DEVELOPMENT FUNDS IN THE FOLLOWING MANNER: \$3,500 FROM DISTRICT 15; \$2,000 FROM DISTRICT 21; \$1,500 EACH FROM DISTRICTS 7, 10, 13, AND 25; \$1,300 FROM DISTRICT 1; \$750 EACH FROM DISTRICTS 12 AND 14; AND \$250 FROM DISTRICT 6; TO METRO PARKS DEPARTMENT TO FUND THE 2018 LOUISVILLE JACK O' LANTERN SPECTACULAR HELD AT IROQUOIS PARK AND PROVIDE VOUCHERS FOR REDUCED ADMISSION.

Sponsors: Primary Marianne Butler (D-15), Primary Jessica Green (D-1), Primary David James (D-6), Primary Pat Mulvihill (D-10), Primary Rick Blackwell (D-12), Primary Vicki Aubrey Welch (D-13), Primary Vitalis Lanshima (D-21), Primary David Yates (D-25), Primary Cindi Fowler (D-14) and Primary Angela Leet (R-7)

Attachments: O-275-18 V.1 082318 NDF to MP for Jack O Lantern Spectacular.pdf
O-275-18 MP.pdf

A motion was made by Committee Member Peden, seconded by Committee Member Sexton Smith, that this Ordinance be recommended for approval.

Brian Boles, District 25 Legislative Assistant, spoke to the item.

The motion carried by the following vote and the Ordinance was sent to the Consent Calendar:

Yes: 4 - Blackwell, Denton, Sexton Smith, and Peden

Absent: 1 - Yates



22. NDF082918LF15

APPROPRIATING \$720 FROM DISTRICT 15 NEIGHBORHOOD DEVELOPMENT FUNDS TO LOUISVILLE FORWARD FOR TARC TO PROVIDE TRANSPORTATION FROM SENIOR HOME AMERICAN VILLAGE.

Sponsors: Primary Marianne Butler (D-15)

Attachments: TARC AMERICAN VILLAGE 2018.pdf

A motion was made by Committee Member Peden, seconded by Committee Member Sexton Smith, that this Neighborhood Development Fund be approved. The motion carried by a voice vote and the Neighborhood Development Fund was approved.

19. CIF082918PW14**APPROPRIATING \$48,389.96 FROM DISTRICT 14 CAPITAL INFRASTRUCTURE FUNDS IN PUBLIC WORKS FOR ASHBY LANE SIDEWALKS SEGMENT 2 DESIGN AND RIGHT-OF-WAY ACQUISITION.**

Sponsors: Primary Cindi Fowler (D-14)

Attachments: [CIF082918PW14.pdf](#)

A motion was made by Committee Member Peden, seconded by Committee Member Sexton Smith, that this Capital Infrastructure Fund be approved.

Cindy Thieneman, District 14 Legislative Assistant, spoke to the item.

The motion carried by a voice vote and the Capital Infrastructure Fund was approved.

20. MAP082918PW14**APPROPRIATING \$37,110.04 FROM DISTRICT 14 MUNICIPAL AID PROGRAM FUNDS IN PUBLIC WORKS FOR ASHBY LANE SIDEWALKS SEGMENT 2 DESIGN AND RIGHT-OF-WAY ACQUISITION.**

Sponsors: Primary Cindi Fowler (D-14)

Attachments: [MAP082918PW14.pdf](#)

A motion was made by Committee Member Peden, seconded by Committee Member Sexton Smith, that these Municipal Aid Program Funds be approved.

Cindy Thieneman, District 14 Legislative Assistant, spoke to the item.

The motion carried by a voice vote and the Municipal Aid Program Funds were approved.