

CIF020321APS02

Louisville Metro Council City Agency Request
Neighborhood Development Fund (NDF)
■ Capital Infrastructure Fund (CIF)
Municipal Aid Program (MAP)
Paving Fund (PAV)

Primary Sponsor: Councilwoman Barbara Shanklin

Amount: \$8,440 **Date:** 01-20-2021

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):

The Preston Highway Corridor Master Plan project is being led by Advanced Planning and Sustainability. The project will be focused along Preston Hwy from Main St to the County Line. During the FY21 budget cycle, District 10 and 21 each gave \$30,000 in the capital budget ordinance and District 24 gave \$50,000. An additional \$150,000 was allocated as part of the executive budget by the Mayor's office. CIF120220APS23 passed appropriations committee on 12/2/2020 with additional funding from D23=\$3,975; D4=\$15,000; D15=\$8,000; and D6=\$4,585.


\$8,440 from D-7 will complete the \$300,000 goal outlined at the beginning of this project.

City Agency: Office of Advanced Planning and Sustainability

Contact Person: Michael King

Agency Phone: 502-574-0032

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.

2	<input type="checkbox"/>	<i>Barbara Shanklin</i> 	\$8,440	1-20-2021
District #		Council Member Signature	Amount	Date

Approved by: _____
Appropriations Committee Chairman Date

Clerk's Office & OMB Use Only:

Request Amount: _____ Amended Amount: _____

Reference #: _____ To OMB: _____

Budget Revision #: _____

Account #: _____

To Project Manager: _____ Completion Date: _____

Actual Cost: _____ Funds Returned: _____

Department/Project:
\$8,440.00 to Office of Adv. Planning + Sustainability for Reston Highway Corridor Plan

Additional Signatures


I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

Council Member Signature and Amount

District 1	_____	\$ _____
District 2	_____	\$ _____
District 3	_____	\$ _____
District 4	_____	\$ _____
District 5	_____	\$ _____
District 6	_____	\$ _____
District 7	_____	\$ _____
District 8	_____	\$ _____
District 9	_____	\$ _____
District 10	_____	\$ _____
District 11	_____	\$ _____
District 12	_____	\$ _____
District 13	_____	\$ _____
District 14	_____	\$ _____
District 15	_____	\$ _____
District 16	_____	\$ _____
District 17	_____	\$ _____
District 18	_____	\$ _____
District 19	_____	\$ _____
District 20	_____	\$ _____
District 21	_____	\$ _____
District 22	_____	\$ _____
District 23	_____	\$ _____
District 24	_____	\$ _____
District 25	_____	\$ _____
District 26	_____	\$ _____

NDF, CIF, MAP OR PAV INTERAGENCY CHECKLIST

Interagency Name: Office of Advanced Planning and Sustainability	
Program/Project Name: Preston Highway Corridor Master Plan	
	Yes/No/NA
Request Form: Is the Request Signed by all Council Member(s) Appropriating Funding?	Yes <input type="checkbox"/>
Request Form: If matching funds are to be used, are they disclosed with account numbers in the request form description?	NA <input type="checkbox"/>
Request Form: If matching funds are to be used, does the amount of the request exclude the matching fund amount?	NA <input type="checkbox"/>
Request Form: If other funds are to be used for this project, are they disclosed with account numbers in the request form description?	Yes <input type="checkbox"/>
Funding Source: If CIF is being requested, does Metro Louisville own/will own the real estate, building or equipment? If not, the funding source is probably NDF.	Yes <input type="checkbox"/>
Funding Source: If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.	Yes <input type="checkbox"/>
Ordinance Required: Is the NDF request to a Metro Agency greater than \$5,000? If so, an ordinance is required.	NA <input type="checkbox"/>
Ordinance Required: Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?	No <input type="checkbox"/>
Supporting Documentation: Does the attachment include a valid estimate and description of cost?	Yes <input type="checkbox"/>

Submitted by: _____ Caleb Howard, District 2, Legislative Aide 

Date: 1-20-2021

Howard, Caleb A.

From: Shanklin, Barbara
Sent: Wednesday, January 20, 2021 5:00 PM
To: Howard, Caleb A.

Flag Status: Flagged

I'm ok with letting Caleb Howard sign for me for \$8,440 for the Preston Corridor master plan.
Thank you.

Get [Outlook for iOS](#)

Howard, Caleb A.

From: George, Nicole A.
Sent: Wednesday, January 20, 2021 2:00 PM
To: Shanklin, Barbara
Cc: Howard, Caleb A.; Roarx, Rachel G.
Subject: Preston Hwy Master Plan Update
Attachments: CIF120220APS23.pdf

Flag Status: Flagged

CM Shanklin,

To date, we have **\$291,560** in place for funding the Preston Corridor Master Plan. We are currently shy of our \$300,000 goal by **\$8,440**. Attached you'll see the existing contributions. Can you please help us fund a portion of the remaining balance for the RFP?

Council District	Acres in Land Use Study Area		Preston Frontage (Miles)		Census Block Population
2 - Shanklin	678.46	9.21%	1.71	9.04%	1583
4 - Sexton Smith	197.29	2.68%	2.5	13.21%	2622
6 - James	322.36	4.37%	0.8	4.23%	312
10 - Mulvihill	746.89	10.14%	1.75	9.25%	1363
13 - Fox	1192.97	16.19%	1.5	7.93%	1309
15 - Triplett	299.24	4.06%	1.17	6.18%	1168
21 - George	1433.68	19.46%	4.9	25.90%	2040
23 - Peden	351.72	4.77%	0.76	4.02%	363
24 - Flood	2146.25	29.13%	3.83	20.24%	5212
TOTAL	7368.86	100.00%	18.92	100.00%	15972

Shanklin (D2): 10.374% or \$15,561

Councilwoman Nicole George
Louisville Metro District 21
601 W. Jefferson 40202
(502) 574-1121

Click [here](#) to sign up for the District 21 eNews!



On 12/2/20, the Appropriations Committee approved the below CIF. Please use the below CIF account numbers for the approved CIF. Thanks.

D23 - 8102 105 8105 038223 899998 \$3,975

D04 - 8102 105 8105 038204 899998 \$15,000

D15 - 8146 105 8107 038215 899998 \$8,000

D06 - 8102 105 8105 038206 899998 \$4,585

CIF120220AP APPROPRIATING \$3,975 FROM DISTRICT 23 CAPITAL

**S23 INFRASTRUCTURE FUNDS, TO THE OFFICE OF ADVANCED
PLANNING AND SUSTAINABILITY, FOR THE PRESTON HIGHWAY
CORRIDOR MASTER PLAN PROJECT.**

Comments: During the FY21 budget cycle D10 and D21 each appropriated \$30,000 in the capital budget ordinance and D24 appropriated \$50,000. An additional \$150,000 was allocated as part of the executive budget by the Mayor's office. The funds were directed to Develop Louisville.

CIF 120220
APS 23

Louisville Metro Council City Agency Request
Neighborhood Development Fund (NDF)
Capital Infrastructure Fund (CIF)
Municipal Aid Program (MAP)
Paving Fund (PAV)

Primary Sponsor: James Peden

Amount: ~~\$3,975~~ \$31,560 **Date:** Nov 12, 2020

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):
The Preston Highway Corridor Master Plan project is being led by Advanced Planning and Sustainability. The project will be focused along Preston Hwy from Main St. to the County Line (about 13 miles) and include lenses in land use, economic development, transit, mobility and placemaking. During the FY21 budget cycle District 10 and 21 each gave \$30,000 (8146-506-8107-339300-899998 & 8101-506-8105-339300-899998) in the capital budget ordinance and District 24 gave \$50,000 (8146-506-8107-339298-899998). An additional \$150,000 was allocated as part of the executive budget by the Mayor's office. These funds were directed to Develop Louisville.

City Agency: Office of Advanced Planning and Sustainability
Contact Person: Michael King
Agency Phone: 574-0032

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.

23
District #

James Peden
Council Member Signature

\$3,975
Amount

Nov 13, 2020
Date

Approved by: *Rick Blum* 12/4/2020
Appropriations Committee Chairman Date

Clerk's Office & OMB Use Only:

Request Amount: _____ Amended Amount: _____
Reference #: CIF 120220 APS23 To OMB: _____
Budget Revision #: _____
Account #: _____
To Project Manager: _____ Completion Date: _____
Actual Cost: _____ Funds Returned: _____

CIF 120220
APS 23

Louisville Metro Council City Agency Request
Neighborhood Development Fund (NDF)
▪ **Capital Infrastructure Fund (CIF)**
Municipal Aid Program (MAP)
Paving Fund (PAV)

Primary Sponsor: James Peden

Amount: \$3,975 **Date:** Nov 12, 2020

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):
The Preston Highway Corridor Master Plan project is being led by Advanced Planning and Sustainability. The project will be focused along Preston Hwy from Main St. to the County Line (about 13 miles) and include lenses in land use, economic development, transit, mobility and placemaking. During the FY21 budget cycle District 10 and 21 each gave \$30,000 (8146-506-8107-339300-899998 & 8101-506-8105-339300-899998) in the capital budget ordinance and District 24 gave \$50,000 (8146-506-8107-339298-899998). An additional \$150,000 was allocated as part of the executive budget by the Mayor's office. These funds were directed to Develop Louisville.

City Agency: Office of Advanced Planning and Sustainability
Contact Person: Michael King
Agency Phone: 574-0032

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.

23 _____ \$3,975 Nov 13, 2020
District # *James Peden* Council Member Signature Amount Date

Approved by: _____
Appropriations Committee Chairman Date
Clerk's Office & OMB Use Only:
Request Amount: _____ Amended Amount: _____
Reference #: CIF 120220 APS23 To OMB: _____
Budget Revision #: _____
Account #: _____
To Project Manager: _____ Completion Date: _____
Actual Cost: _____ Funds Returned: _____

Department/Project: _____

Additional Signatures

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

Council Member Signature and Amount

District 1	_____	\$ _____
District 2	_____	\$ _____
District 3	_____	\$ _____
District 4	_____	\$ _____
District 5	_____	\$ _____
District 6	_____	\$ _____
District 7	_____	\$ _____
District 8	_____	\$ _____
District 9	_____	\$ _____
District 10	_____	\$ _____
District 11	_____	\$ _____
District 12	_____	\$ _____
District 13	_____	\$ _____
District 14	_____	\$ _____
District 15	_____	\$ _____
District 16	_____	\$ _____
District 17	_____	\$ _____
District 18	_____	\$ _____
District 19	_____	\$ _____
District 20	_____	\$ _____
District 21	_____	\$ _____
District 22	_____	\$ _____
District 23	_____	\$ _____
District 24	_____	\$ _____
District 25	_____	\$ _____
District 26	_____	\$ _____

Department/Project:
PRESTON HIGHWAY CORRIDOR MASTER PLAN PROJECT

Additional Signatures

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

Council Member Signature and Amount

District 1		\$	
District 2		\$	
District 3		\$	
District 4	Barbara Sexton Smith ^{TS} <i>Barbara Sexton Smith</i>	\$	\$15,000.00
District 5		\$	
District 6	David James <i>David James</i>	\$	\$4,584.00
District 7		\$	
District 8		\$	
District 9		\$	
District 10		\$	
District 11		\$	
District 12		\$	
District 13		\$	
District 14		\$	
District 15	Kevin Triplett <i>Kevin Triplett</i>	\$	\$8,000.00
District 16		\$	
District 17		\$	
District 18		\$	
District 19		\$	
District 20		\$	
District 21		\$	
District 22		\$	
District 23		\$	
District 24		\$	
District 25		\$	
District 26		\$	



NDF, CIF, MAP OR PAV INTERAGENCY CHECKLIST

Interagency Name: Office of Advanced Planning and Sustainability

Program/Project Name: Preston Highway Corridor Master Plan

Yes/No/NA

Request Form: Is the Request Signed by all Council Member(s) Appropriating Funding?

Yes

Request Form: If matching funds are to be used, are they disclosed with account numbers in the request form description?

NA

Request Form: If matching funds are to be used, does the amount of the request exclude the matching fund amount?

NA

Request Form: If other funds are to be used for this project, are they disclosed with account numbers in the request form description?

Yes

Funding Source: If CIF is being requested, does Metro Louisville own/will own the real estate, building or equipment? If not, the funding source is probably NDF.

Yes

Funding Source: If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.

Yes

Ordinance Required: Is the NDF request to a Metro Agency greater than \$5,000? If so, an ordinance is required.

NA

Ordinance Required: Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?

No

Supporting Documentation: Does the attachment include a valid estimate and description of cost?

Yes

Submitted by: John Torsky, District 23, Legislative Aide

Date: 11-12-2020

Torsky, John N

From: George, Nicole A.
Sent: Monday, October 5, 2020 6:29 AM
To: Peden, James
Cc: Roarx, Rachel G.
Subject: Re: Preston Highway Master Plan Update and Request

Thank you. We'll schedule a meeting soon to discuss the RFP process.

From: Peden, James <James.Peden@louisvilleky.gov>
Sent: Wednesday, September 30, 2020 3:18 PM
To: George, Nicole A. <Nicole.George@louisvilleky.gov>
Subject: RE: Preston Highway Master Plan Update and Request

I'm fine with the \$3,975 for D23.

Thanks,
James

From: George, Nicole A. <Nicole.George@louisvilleky.gov>
Sent: Wednesday, September 30, 2020 9:33 AM
To: Shanklin, Barbara <Barbara.Shanklin@louisvilleky.gov>; Sexton-Smith, Barbara <Barbara.SextonSmith@louisvilleky.gov>; James, David A <David.James@louisvilleky.gov>; Fox, Mark H. <Mark.Fox@louisvilleky.gov>; Triplett, Kevin D. <Kevin.Triplett@louisvilleky.gov>; Peden, James <James.Peden@louisvilleky.gov>
Cc: Howard, Caleb A. <Caleb.Howard@louisvilleky.gov>; Mitchell-Smith, Wanda D. <Wanda.Mitchell-Smith@louisvilleky.gov>; Taylor, Shalanna <Shalanna.Taylor@louisvilleky.gov>; Alexander, Elizabeth <Elizabeth.Alexander@louisvilleky.gov>; Hughes, Susan <Susan.Hughes@louisvilleky.gov>; Torsky, John N <John.Torsky@louisvilleky.gov>; Flood, Madonna <Madonna.Flood@louisvilleky.gov>; Derouen, Andrea <Andrea.Derouen@louisvilleky.gov>; Roarx, Rachel G. <Rachel.Roarx@louisvilleky.gov>; Mulvihill, Patrick <Patrick.Mulvihill@louisvilleky.gov>; Wohl, Geoff <Geoff.Wohl@louisvilleky.gov>
Subject: Preston Highway Master Plan Update and Request

Thanks to you we've made great progress moving the Preston Hwy master plan (i.e. spanning Main St. to the County line) forward. As a reminder, the plan was estimated to cost 300K and the Administration allocated 150K during the budget process which we approved. Several Council members also contributed in their FY 21 budgets. As a reminder, Planning and Design created a formula to allow equitable costs sharing amongst impacted districts based on 5 categories (see chart below). Using the formula, Rachel calculated the suggested amounts per district to fund the remaining balance.

Using the formula, Rachel calculated the suggested amounts per district to fund the remaining balance.

- #1. Can we count on you for support?
- #2. How much can you contribute?

Per Planning and Design an RFP should be going out soon. A project team meeting is forth coming.

From: Roarx, Rachel G. <Rachel.Roarx@louisvilleky.gov>
Sent: Wednesday, September 30, 2020 9:19 AM
To: George, Nicole A. <Nicole.George@louisvilleky.gov>
Subject: RE: Preston Highway Master Plan

These percentages of \$150,000 equate to the following amounts by district:

D2 = \$15,561
D4 = \$15,678
D6 = \$4,584
D10 = \$11,505 *Gave \$30,000
D13 = \$18,486
D15 = \$8,283
D21 = \$28,944 * Gave \$30,000
D23 = \$3,975
D24 = \$42,984 *Gave \$50,000



Rachel Roarx | Legislative Aide
Office of District 21 Councilwoman Nicole George
City Hall | 601 W. Jefferson St. | 3rd Floor
Office: (502) 574-1121

Click [here](#) to sign up for the District 21 eNewsletter!

From: Roarx, Rachel G.
Sent: Monday, August 10, 2020 2:44 PM
To: Flood, Madonna <Madonna.Flood@louisvilleky.gov>
Cc: George, Nicole A. <Nicole.George@louisvilleky.gov>
Subject: RE: Preston Highway Master Plan

CW Flood,

After seeing your email today, I went back to double check the math on percentage breakdowns for funding by district. These percentages were calculated by averaging the 5 categories together for each district.

Shanklin (D2): 10.374%
Sexton Smith (D4): 10.452%
James (D6): 3.056%
Mulvihill (D10): 7.67%
Fox (D13): 12.324%
Triplett (D15): 5.522%
George (D21): 19.296%
Peden (D23): 2.65%
Flood (D24): 28.656%

The differences from CW George's last email are that your portion had a calculation error (see updated % in yellow) and D15's portion was missing.

Let me know if you have any questions.



Rachel Roarx | Legislative Aide
Office of District 21 Councilwoman Nicole George
City Hall | 601 W. Jefferson St. | 3rd Floor
Office: (502) 574-1121

Click [here](#) to sign up for the District 21 eNewsletter!

From: George, Nicole A. <Nicole.George@louisvilleky.gov>
Sent: Monday, August 10, 2020 1:31 PM
To: Roarx, Rachel G. <Rachel.Roarx@louisvilleky.gov>
Subject: FW: Preston Highway Master Plan

FYI

From: George, Nicole A.
Sent: Tuesday, July 14, 2020 3:22 PM
To: Flood, Madonna <Madonna.Flood@louisvilleky.gov>
Subject: FW: Preston Highway Master Plan

So I was wrong, you do have a heavy lift. I added across and calculated an average but feel free to check my math.

- Shanklin- 10%
- BSS- 10%
- DJ- 3%
- PM- 8%
- MF-12%
- George- 19%
- Peden- 3%
- Flood- 44%

Council District	Acres in Land Use Study		Preston Frontage (Miles)		Census Blk Populatic
	Area				
2 - Shanklin	678.46	9.21%	1.71	9.04%	1583
4 - Sexton Smith	197.29	2.68%	2.5	13.21%	2622
6 - James	322.36	4.37%	0.8	4.23%	312
10 - Mulvihill	746.89	10.14%	1.75	9.25%	1363
13 - Fox	1192.97	16.19%	1.5	7.93%	1309
15 - Triplett	299.24	4.06%	1.17	6.18%	1168
21 - George	1433.68	19.46%	4.9	25.90%	2040
23 - Peden	351.72	4.77%	0.76	4.02%	363
24 - Flood	2146.25	29.13%	3.83	20.24%	5212
TOTAL	7368.86	100.00%	18.92	100.00%	15972

From: King, Michael M <Michael.King3@louisvilleky.gov>
Sent: Wednesday, February 5, 2020 4:58 PM
To: George, Nicole A. <Nicole.George@louisvilleky.gov>
Cc: Roarx, Rachel G. <Rachel.Roarx@louisvilleky.gov>
Subject: RE: Preston Highway Master Plan

Sort of. Attached is a spreadsheet with some potential data options you all could use to determine a fair split. I used the attached map to determine the acreage data, Preston Highway and Preston Street to determine linear frontage and census blocks abutting Preston Highway and Preston Street for population and housing units. IMO, it would make the most sense to tier the percentage share based on whichever data set you all feel is most applicable (e.g. top two districts 20% each, next five districts 10% each, least two districts 5% each) or just do an even split. Feel free to give me a call if that doesn't make sense.

Michael King
Urban Planner
Office of Advanced Planning and Sustainability
Department of Develop Louisville
LOUISVILLE FORWARD
444 South Fifth Street, Suite 600
Louisville, KY 40202
502-574-0032
<http://louisvilleky.gov/government/advanced-planning>



From: George, Nicole A. <Nicole.George@louisvilleky.gov>
Sent: Sunday, February 2, 2020 5:53 PM
To: King, Michael M <Michael.King3@louisvilleky.gov>
Cc: Roarx, Rachel G. <Rachel.Roarx@louisvilleky.gov>
Subject: FW: Preston Highway Master Plan

Hey Mike! Were you able to devise a formula contribution by Council District?

From: George, Nicole A.
Sent: Tuesday, December 31, 2019 12:03 PM
To: King, Michael M <Michael.King3@louisvilleky.gov>; Roarx, Rachel G. <Rachel.Roarx@louisvilleky.gov>; Mulvihill, Patrick <Patrick.Mulvihill@louisvilleky.gov>; Wohl, Geoff <Geoff.Wohl@louisvilleky.gov>; Flood, Madonna <Madonna.Flood@louisvilleky.gov>; Derouen, Andrea <Andrea.Derouen@louisvilleky.gov>; Triplett, Kevin D. <Kevin.Triplett@louisvilleky.gov>; Lockett, Daniel R <Daniel.Lockett@louisvilleky.gov>
Cc: Milliken, Gretchen P <Gretchen.Milliken@louisvilleky.gov>; Gowin, Dirk L <Dirk.Gowin@louisvilleky.gov>; Casey, Rachel C. <Rachel.Casey@louisvilleky.gov>
Subject: RE: Preston Highway Master Plan

Thanks for sharing Mike and for everyone's participation. Below are the discussion points and action items we discussed. Please feel free to make revisions or additions.

Discussion Points:

P&D presentation including traffic, existing land use, transit, previous plans
Review of 3 options

Consensus:

Option 3 is optimal. Request to include a market analysis.

Dixie Hwy Lessons Learned:

Avoid a piecemeal approach
Inclusion of transit
Greater engagement of KYTC

Action Items:

- ~~Mike will suggest a formula for contribution considering residents and businesses per Council district (3 weeks).~~
- Council members will engage colleagues. Nicole will schedule a meeting.
- The group will reconvene at the end of January. Rachel will schedule.

From: King, Michael M <Michael.King3@louisvilleky.gov>

Sent: Friday, December 20, 2019 5:11 PM

To: George, Nicole A. <Nicole.George@louisvilleky.gov>; Roarx, Rachel G. <Rachel.Roarx@louisvilleky.gov>; Mulvihill, Patrick <Patrick.Mulvihill@louisvilleky.gov>; Wohl, Geoff <Geoff.Wohl@louisvilleky.gov>; Flood, Madonna <Madonna.Flood@louisvilleky.gov>; Derouen, Andrea <Andrea.Derouen@louisvilleky.gov>; Triplett, Kevin D. <Kevin.Triplett@louisvilleky.gov>; Luckett, Daniel R <Daniel.Luckett@louisvilleky.gov>

Cc: Milliken, Gretchen P <Gretchen.Milliken@louisvilleky.gov>; Gowin, Dirk L <Dirk.Gowin@louisvilleky.gov>; Casey, Rachel C. <Rachel.Casey@louisvilleky.gov>

Subject: Preston Highway Master Plan

Thanks for the meeting today. This is a very exciting project and we look forward to working on it with you. Attached is the presentation from our meeting. Additionally, here is a link that will allow you to zoom in and out and toggle through the three options <https://arcg.is/1fbuLf0>. It's a little raw, but it works pretty well.

I will get you all a formula for funding when I get back from holiday. We will also begin to refine the preferred option a bit more for further discussion.

Thanks and happy holidays!

Michael King

Urban Planner

Office of Advanced Planning and Sustainability

Department of Develop Louisville

LOUISVILLE FORWARD

444 South Fifth Street, Suite 600

Louisville, KY 40202

502-574-0032

<http://louisvilleky.gov/government/advanced-planning>