

**NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form**

Applicant/Program: St. George's Scholar Institute / Dragon Slayer Basketball Class 2³ Spring Fest

Executive Summary of Request:
Please see attached Executive Summary

Is this program/project a fundraiser?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Is this applicant a faith based organization?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Does this application include funding for sub-grantee(s)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

<u>6</u> District #	 Primary Sponsor Signature	<u>\$4,500⁰⁰</u> Amount	<u>7-2-2015</u> Date
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Primary Sponsor Disclosure
List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by:

_____	_____
Appropriations Committee Chairman	Date

Clerk's Office Only:

Request Amount: _____ Committee Amended Appropriation: _____

Original Appropriation: _____ Council Amended Appropriation: _____

NDF NON-PROFIT APPLICATION CHECKLIST

Legal Name of Applicant Organization: <i>St. George's Scholar Institute</i>	
Program Name: <i>Dragon slayer Classi2</i> Request Amount: <i>89,500</i>	Yes/No/NA
Request form: Is the NDF request form signed by all Council Member(s) appropriating funding?	<i>yes</i>
Request form: Is the funding proposed less than or equal to the request amount?	<i>yes</i>
Request form: Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?	<i>yes</i>
Application Page 1: Has prior Metro funds committed/granted been disclosed?	<i>yes</i>
Application Page 1: Is the application properly signed and dated by authorized signatory?	<i>yes</i>
Application Page 3: Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?	<i>yes</i>
Application Pages 3 – 5: Is the proposed public purpose of the program well-documented?	<i>yes</i>
Application 4: Is there adequate documentation of how the proceeds of the fundraiser will be spent?	<i>N/A</i>
Application Budget Page 6: Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for "Metro, Non Metro and Total" expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?	<i>yes</i>
Faith Based Organizations: Is the signed Faith Based Form signed and included?	<i>yes</i>
Jefferson County Only: Will all funding be spent in Louisville/Jefferson County?	<i>yes</i>
Capital Project(s) request: Is the cost estimate(s) from proposed vendor(s) included?	<i>N/A</i>
Good Standing: Is the entity in good standing with: <ul style="list-style-type: none"> • Kentucky Secretary of State – include Secretary of State website information on organization • Louisville Metro Government – check OMB monthly report filed in Council Financial Reports • Internal Revenue Service – most recent Form 990 included 	<i>yes</i>
Separate Taxing Districts: If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?	<i>N/A</i>
Small Cities: Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)	<i>N/A</i>
Operating Requests: Is recommended operating funding less than or equal to 33% of total operating budget?	<i>yes</i>
IRS Exempt Proof: Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	<i>yes</i>
Operating Budget: Is the organization's current fiscal year operating budget included?	<i>yes</i>
Ordinance Required: Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.	<i>yes</i>
Board Members: Is the entity's board member list (with term length/term limits) included?	<i>yes</i>
Staff: Is a list of the highest paid staff included with their expected annual personnel costs?	<i>yes</i>
Annual Audit: Is the most recent annual audit (if required by organization) included?	<i>yes</i>
Rent Requests: Is a copy of signed lease included?	<i>N/A</i>
Articles of Incorporation: Are the Articles of Incorporation of the organization included?	<i>yes</i>
IRS Form W-9: Is the IRS Form W-9 included?	<i>yes</i>
Evaluation Forms: Are the evaluation forms (if program participants are given evaluation forms) included?	<i>yes</i>
Affirmative Action: Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)?	<i>N/A</i>
Prepared by: <i>Allison Oliver</i>	Date: <i>7/6/2015</i>

In an effort to promote unity within our community and showcase the renewed brand of our organization, St. George's Scholar Institute presents the first annual Dragon Slayer Classic basketball tournament. This event will bring together youth from west Louisville neighborhoods as we "inaugurate" our new basketball floor.

Executive Summary

Our community center began its existence 50 years ago when 150 youth broke into a closed-down gym beside the also closed-down St. George's Episcopal Church. While this led to the formation of a safe place for youth to come together, St. George's Community Center (now St. George's Scholar Institute) has also evolved into a place for academics, character building, and leadership training. Still, recreation remains a key part of any outreach to youth. Thus, in our 50th year, we are planning this first annual basketball tournament. We request NDF support in the amount of \$4,500.00 for this very special event.

At the apex of Parkland, Park Hill and California neighborhoods, we serve some of the most vulnerable youth in Louisville. Common issues include school dropout rates, poverty, and low proficiency skills. The U.S. Census indicates 29% of the families within the 40210 zip code area live below poverty--the national average is 9.2%. Most troubling is that 56% of residents have less than a high school diploma and 0.6% of persons living in this zip code possess a Bachelor's degree or higher--the national average is 24.4%.

St. George, for whom we are named, was historically known as a slayer of dragons. We use the Dragon Slayer imagery as we focus on combating the "dragons" that our youth are exposed to constantly: poverty, crime, lack of education and opportunity. In the face of these statistics, we are thrilled to have something FUN that brings our neighborhood together, celebrates our youth, and spreads goodwill and a sense of power over the dragons in our midst.

Project Description

The project is to be hosted on one day, April 18th, 2015, from 9 a.m. to 2 p.m. Prior to the tournament, we will recruit four teams of middle school youth to participate in the competition.

The requested \$4500 would pay for the following:

- T-shirts for all team participants and coaches (about 40), and Staff
- Jersey uniforms for SGCC team
- Healthy snacks for participants (protein bars, oranges, Gatorade, etc.)
- Concessions (hotdogs, chips, water, nachos, soda, etc.)
- Individual – small - trophies for (2) teams in Championship game.
- 1 large team trophy for winning team.
- Scoreboard
- Vinyl Banner

Schedule of Events

- 9:00 – Doors open
- 9:30 – First game begins
- 10:30 – Second game begins
- 11:30 – Dance team exhibition (45 minutes)
- 12:30 – Championship game
- 2:00 – Closing



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
Legal Name of Applicant Organization: St. George's Community Center (in process of changing legal name to St. George's Scholar Institute) <i>(as listed on: http://www.sos.ky.gov/business/records)</i>			
Main Office Street & Mailing Address: 2512 W Oak Street Louisville, KY 40210			
Website: www.stgeorgesky.org			
Applicant Contact:	Arthur Cox	Title:	Executive Director
Phone:	502-775-6232	Email:	acox@stgeorgesky.org
Financial Contact:	Same	Title:	Same
Phone:	Same	Email:	Same
Organization's Representative who attended NDF Training: Arthur Cox			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s):	Same		
Council District(s):	6 (and participants from 1 and 3)	Zip Code(s):	40210, 40211, 40216, 40272
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: St. George's Scholar Institute's Dragon Slayer Basketball Classic & Spring Fest			
Total Request: (\$)	4,500.00	Total Metro Award (this program) in previous year: (\$)	0.00
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current Year Projected Budget <input checked="" type="checkbox"/> List of Board of Directors (include term & term limits) <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of incorporation <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if required <input checked="" type="checkbox"/> Staff including the 3 highest paid staff	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:	External Agency Funds	Amount: (\$)	24,000.00
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

St. George's Scholar Institute's mission is to launch youth into flights of self-discovery while creating opportunities that will impact their lives for the benefit of our community. We inspire disadvantaged youth to become leaders in their community by preparing them for college and post secondary endeavors.

Our vision is to help build our community and its surrounding neighborhoods through tireless efforts to become the premier youth organization in west Louisville. Through the empowerment of our youth, partnerships with community resources, and dedication to our mission, we offer a wide spectrum of services. We feed the hungry, educate the uneducated, nurture the youth, and advocate healthy lifestyles for all.

Since its inception in 1964, St. George's initial goal of a safe place for recreation has evolved considerably. The principle distinctive of our afterschool and summer literacy programs is that we lead with education. During the school year, we provide youth with one-on-one tutoring sessions, develop leaders in our CEO Leadership Club, prepare them for college with our College Steps program, help them explore careers with Flashing Lights, and we engage youth in a daily health regimen with our Healthy FIT and Junior Chef programs. Our numerous afterschool programs provide our youth with the opportunity to gain valuable academic and social skills, including: leadership and character development, confidence and self-empowerment, positive fitness and nutrition habits, and the notion that they can and will become successful individuals following the completion of high school.

Our partnership with JCPS also allows are youths' parents to become involved (or increase involvement) in their child's education. SGSI hosts on-site parent-teacher conferences each year and provides a more accessible and less intimidating location for parents.

We especially need Council support with our first annual Dragon Slayer Classic basketball tournament and Spring Festival, scheduled for April 11, 2015 from 9:00 a.m. to 2:00 p.m. located at the St. George's Scholar Institute gymnasium (1205 South 26th Street entrance).



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

St. George Scholar Institute's first annual Dragon Slayer Classic will bring together teams from our neighborhood and similar populations in Louisville. The project occurs on one day, April 11, 2015, from 9:00 a.m. to 2:00 p.m. In addition to the basketball games, we will host a festival on-site, in which local youth organizations will setup tables and provide parents with low-cost youth summer program information and registration applications. Our goal is to combat the issue of summertime learning loss by increasing the number of low-income youth into affordable and educational summer programs.

St. George, for whom we are named, was historically known as a slayer of dragons. We use the Dragon Slayer imagery as we focus on combating the "dragons" that our youth are exposed to constantly: poverty, crime, lack of education and opportunity.

Our organization began its existence 50 years ago when 150 youth broke into a closed-down gym beside the also closed-down St. George's Episcopal Church. While this led to the formation of a safe place for youth to come together, St. George's Scholar Institute has also evolved into a place for academics, character building, and leadership training. Still, recreation remains a key part of any outreach to youth. Thus, in our 50th year, we are planning this first annual basketball tournament. We request NDF support in the amount of \$4,500 for this very special event.

At the apex of Parkland, Park Hill and California neighborhoods, we serve some of the most vulnerable youth in Louisville. Common issues include school dropout rates, poverty, and low proficiency skills. The U.S. Census indicates 29% of the families within the 40210 zip code area live below poverty--the national average is 9.2%. Most troubling is that 56% of residents have less than a high school diploma and 0.6% of persons living in this zip code possess a Bachelor's degree or higher--the national average is 24.4%. In the face of these statistics, we are thrilled to have something FUN that brings our neighborhood together, celebrates our youth, and spreads goodwill and a sense of power over the dragons in our midst.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

There are no sub-grantees.

The requested \$4500 would pay for the following:

- T-shirts for all team participants and coaches (about 52 total), and ten staff/ volunteers
- Jersey uniforms for SGCC team
- Healthy snacks for participants (protein bars, oranges, Gatorade, etc.)
- Small individual trophies for 2 teams in Championship game. 1 large team trophy for winning team.
- Scoreboard
- Event promotional materials (i.e. paper, ink, vinyl banner)



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

This event is not a fundraiser.

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

For our everyday afterschool programming, we utilize the JCPS-affiliated Cascade software to monitor attendance and participation and furnish reports. Additionally we require mandatory submission of all progress reports and report cards. Every time a youth "scans in" to our program—or for the basketball tournament—a screen comes up telling us about that individual's school attendance and performance. At the same time, the school is informed about the youth's participation at St. George's.

The priority outcome of this event is the building of goodwill and connections with people of similar circumstances to our youth.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

Both during the school time and summer months, St. George's Scholar Institute collaborates extensively with other local community organizations and entities.

During the school year, we work with the National Black MBA Association (Louisville chapter) in their Leaders of Tomorrow leadership and college readiness program; we host financial literacy workshops with Dave Ramsey curriculum sponsored through Fifth Third Bank; we collaborate with the Louisville Urban League's Project Ready college readiness program and Louisville Metro Government's Bike Sense program; and we host Dare to Care's Kids Cafe daily feeding program, as well as their six-week Cooking Matters cooking and nutrition course. We also welcome numerous community tutoring volunteers and professional individuals to instruct our youth about everything from poetry (Lance Newman) and photography to etiquette and goal-setting.

The basketball tournament specifically will build relationships with other teams and their coaches and build goodwill in the neighborhood around St. George's Scholar Institute.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits	\$2,750	\$24,750	\$27,500
B: Rent/Utilities	\$0	\$2,000	\$2,000
C: Office Supplies	\$0	\$1,000	\$1,000
D: Telephone	\$0	\$0	\$0
E: In-town Travel	\$0	\$10,000	\$10,000
F: Client Assistance (Attach Detailed List)	\$0	\$0	\$0
G: Professional Service Contracts	\$0	\$1,000	\$1,000
H: Program Materials	\$1,750	\$4,250	\$6,000
I: Community Events & Festivals (Attach Detail List)	\$0	\$0	\$0
J: Small Equipment	\$0	\$0	\$0
K: Capital Equipment	\$0	\$0	\$0
L: Other Expenses (Attach Detail List)	\$0	\$0	\$0
*TOTAL PROGRAM/PROJECT FUNDS	\$4,500	\$43,000	\$47,500
% of Program Budget	9.5 %	90.5 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	\$0
United Way	\$0
Private Contributions (do not include individual donor names)	\$10,000
Fees Collected from Program Participants	\$10,500 (\$150/70 youth)
Other (please specify)	\$22,500 (Grants)
Total Revenue for Columns 2 Expenses **	\$43,000

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor ⁴ /Type of Contribution	Value of Contribution	Method of Valuation
Volunteer hours - 40	\$787.20	Ky govt. rate: \$19.68/hr
<i>Total Value of In-Kind</i> (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)	\$787.20	

* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK

Agency Fiscal Year Start Date: January 1

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 - CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

Standard Certifications

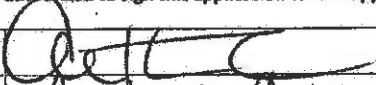
1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

Ashley Duncan of TARC is on our board of directors.

SECTION 7 - CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory: 		Date:	July 6, 2015
Legal Signatory: (please print): <u>Arthur Cox</u>		Title:	Executive Director
Phone:	502-775-6232	Extension:	n/a
Email:	acox@stgeorgesky.org		

Internal Revenue Service

Department of the Treasury

**P. O. Box 2508
Cincinnati, OH 45201**

Date: September 18, 2001

**Person to Contact:
Ms. Smith #31-07262
Customer Service Representative
Toll Free Telephone Number:**

**St George's Community Center, Inc
1205 S 28th
Louisville, KY 40210-1425**

**8:00 a.m. to 8:30 p.m. EST
877-829-5500**

**Fax Number:
513-263-3756**

Federal Identification Number:

[REDACTED]

Dear Sir or Madam:

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in July 1965 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in section 509(a)(2).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

St George's Community Center, Inc
[REDACTED]

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,



John E. Ricketts, Director, TE/GE
Customer Account Services

**St. George's Scholar Institute
2015 Budget**

Income

\$7,000.00

Summer Programming Fees

Special Events

Celebration of Success

\$20,000.00

One May Night

2,000.00

22,000.00

Total Special Events

Louisville Metro Grant

25,000.00

NDF Neighborhood Development Grant

8,000.00

Healthy Hometown Grant

5,000.00

Episcopal Diocese of Kentucky

20,000.00

Louisville Community Foundation

4,000.00

Community Partnerships

12,000.00

Churches

10,000.00

Foundation/Corporations

120,000.00

Individuals

40,000.00

Board Members

20,000.00

\$293,000.00

Total Income

Expenses

Program Expenses

\$500.00

Tachau Scholarship

600.00

Maintenance

500.00

Staff Incentives

4,500.00

Training

3,500.00

Field Trips

8,000.00

Transportation

9,000.00

Food

20,000.00

Program supplies

500.00

Thanksgiving Dinner

5,000.00

Celebration of Success

\$52,100.00

Total Program Expense

Payroll		\$51,000.00	
Executive Director		20,000.00	
Administrative Assistant		31,200.00	
Program Director		15,600.00	
Youth Coordinator		10,000.00	
Payroll Taxes			\$127,800.00
Total Payroll			
Contract Labor		\$15,000.00	
Grant Writer		8,000.00	
Contract Programming		16,000.00	
Interns			\$39,000.00
Total Contract Labor			\$6,000.00
Employee Benefits			
Facility Expenses		\$5,000.00	
Vehicle		5,000.00	
Building R&M			
Utilities			
Electric	\$10,500.00		
Phone/Internet	2,500.00		
Water Bill	2,500.00		
Total Utilities		15,500.00	
Total Facility Expenses			\$25,500.00
Administrative Expenses		250.00	
Advertising		150.00	
Interest Expense		2,750.00	
Office Supplies		1,000.00	
Professional Expense		1,300.00	
Office Equipment		3,650.00	
Computer Expenses			
Insurance			
Workers Comp	\$1,850.00		
Fire/Build/Auto	7,250.00		
Insurance - Other	10,800.00		
Total Insurance		19,900.00	
Total Administrative Expense			\$29,000.00
Total Expenses			\$279,400.00
Net Cash Income			\$13,600.00
Retire Liabilities & Loan			13,600.00
Net Cash Flow			\$0.00

St. George's Scholar Institute Board Members **Term ends in December of What Year?**

Ashley Duncan Board Chair	2015
Kyle Ziegler Board Vice-Chair	2015
Alford Beck	2017
Stephen Cherry	2014
Khalilah Collins	2017
Dr. Page Curry	2015
Ashley N. Duncan	2015
David Henley	2017
The Rev. Dr. Dru Kemp	2016
Tom Kolb	2016
Dillon Miles	2017
Christie Spencer	2017
Debra Wells	2017
Lynn Wilkinson	2016
<i>Board Emeritus</i> Robert Sutherland Jr.	N/A
<i>Ex-Officios</i> Mary Carter	N/A
The Rt. Rev. Terry White	N/A

Each Board Member may serve a maximum of two 3-year terms (6 years total).

**St. George's Scholar Institute
2015 Basketball Tournament/Spring Festival Budget**

Item	NDF Request	Other	Total
1 Personnel	\$2,750.00	\$0.00	\$2,750.00
2 Office Supplies	\$0.00	\$250.00	\$250.00
3 Client Assistance (F)	\$0.00	\$500.00	\$500.00
4 Professional Service Contracts	\$225.00	\$1,000.00	\$1,225.00
Program Materials:	\$1,525.00	\$0.00	\$1,525.00
5 Jersey (incl. shorts)			
6 Signage			
7 Basketballs			
8 Trophies			
9 Championship Trophy			
10 T-shirts for Participants + Staff			
11 Scoreboard			
Total	\$4,500.00	\$1,750.00	\$6,250.00

INDEPENDENT AUDITOR'S REPORT

Board of Directors
St. George's Community Center, Inc.

We have audited the accompanying statements of assets, liabilities and net assets – modified cash basis of St. George's Community Center, Inc. (a not-for-profit organization) as of December 31, 2010 and 2009, and the related statements of revenues, expenses and other changes in net assets - modified cash basis and functional expenses – modified cash basis for the years then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

As described in Note 1, these financial statements were prepared on the modified cash basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets, liabilities and net assets of St. George's Community Center, Inc. as of December 31, 2010 and 2009, and its revenues, expenses and changes in net assets for the years then ended, on the basis of accounting described in Note 1.

Anderson, Bryant, Lasky + Winslow, P.S.C.

Louisville, Kentucky
January 20, 2012

**STATEMENTS OF ASSETS, LIABILITIES AND NET ASSETS
MODIFIED CASH BASIS
ST. GEORGE'S COMMUNITY CENTER, INC.
DECEMBER 31, 2010 AND 2009**

	<u>2010</u>	<u>2009</u>
ASSETS		
Cash	\$ 16,126	\$ 60,197
Leasehold improvements	105,316	105,316
Furniture and equipment	52,308	45,611
Accumulated depreciation	<u>(105,371)</u>	<u>(94,315)</u>
Total assets	<u>\$ 68,379</u>	<u>\$ 116,809</u>
LIABILITIES AND NET ASSETS		
LIABILITIES		
Fiscal agent payable	<u>\$ 7,200</u>	<u>\$ -</u>
NET ASSETS		
Unrestricted	<u>61,179</u>	<u>116,809</u>
Total liabilities and net assets	<u>\$ 68,379</u>	<u>\$ 116,809</u>

The accompanying notes are an integral part of these financial statements.

**FINANCIAL STATEMENTS AND
INDEPENDENT AUDITOR'S REPORT**

ST. GEORGE'S COMMUNITY CENTER, INC.

DECEMBER 31, 2010 AND 2009

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**NOTES TO FINANCIAL STATEMENTS
ST. GEORGE'S COMMUNITY CENTER, INC.
DECEMBER 31, 2010 AND 2009**

NOTE 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The St. George's Community Center, Inc. (the Center) was established in 1965 and is a not-for-profit corporation. Its mission is to launch youths into flights of self-discovery while creating opportunities that will impact their lives for the benefit of the community. The Center aspires to help build its community and its surrounding neighborhoods through its tireless efforts to become a full service community resource center. Through empowerment of youth, partnerships with resources and dedication to mission, the Center offers a wide spectrum of services. The Center feeds the hungry, educates the uneducated, nurtures the youth and advocates healthy lifestyles for all.

Support is provided by the Episcopal Diocese of Kentucky, Metro Louisville and various individuals and foundations.

Basis of Accounting

The financial statements of the Center have been prepared on the modified cash basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles. Modifications to the cash basis of accounting include recording depreciation on property and equipment.

Basis of Presentation

Financial statement presentation follows the recommendations of the Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) with regards to financial statements of Not-for-Profit Organizations. Under this guidance, the Center is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. A description of the three net assets categories follows:

Unrestricted Net Assets: include the portion of expendable funds that are not subject to donor-imposed stipulations.

Temporarily Restricted Net Assets: include gifts for which donor-imposed restrictions have not been met.

NOTES TO FINANCIAL STATEMENTS - CONTINUED

Permanently Restricted Net Assets: include amounts which the donor has stipulated that the corpus be invested in perpetuity and only the income be made available for program operations in accordance with donor restrictions.

Estimates

Management uses estimates and assumptions in preparing financial statements. Those estimates and assumptions affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities, and the reported revenues and expenses. Actual results could differ from those estimates.

Leasehold Improvements, Furniture and Equipment

Leasehold improvements, furniture and equipment is recorded at cost, or if donated, at the approximate fair value at the date of donation. The cost of property and equipment purchased in excess of \$500 is capitalized. Depreciation is computed using primarily the straight-line method over the estimated lives of the assets.

Fiscal Agent Payable

The Center accepts cash as a fiscal agent from donors and agrees to disburse those assets to designated beneficiaries. The Association has no discretion on the assets held. Assets held by the Association for these donors are classified as fiscal agent payable on the statements of financial position.

Use of Donated Space

The building that houses the Center is owned by the Episcopal Diocese of Kentucky. The value of donated space has been omitted from the financial statements.

NOTES TO FINANCIAL STATEMENTS – CONTINUED

Contributions

Contributions received are recorded as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence and/or nature of any donor restrictions.

Support that is restricted by the donor is reported as an increase in unrestricted net assets if the restriction expires in the reporting period in which the support is recognized. All other donor-restricted support is reported as an increase in temporarily or permanently restricted net assets, depending on the nature of the restriction. When a restriction expires (that is, when a stipulated time restriction ends or purpose restriction is accomplished), temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statements of revenues, expenses and other changes in net assets – modified cash basis as net assets released from restrictions.

In-kind Materials, Equipment, and Services

In-kind materials, equipment, and certain services are reflected as contributions and assets or expense in the accompanying statements at their estimated fair values on the date of contribution. Assets donated with explicit restrictions regarding their use and contributions of cash that must be used for a specific purpose are reported as temporarily restricted contributions.

Expense Allocation

Directly identifiable expenses are charged to programs. All other expenses are allocated based upon time spent on each function.

Income Tax Status

The Center is exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code. The Chapter qualified for the charitable contribution deduction under Section 170(b)(1)(A) and has been classified as an organization that is not a private foundation under Section 509(a)(2).

NOTES TO FINANCIAL STATEMENTS – CONTINUED

Management has concluded that any tax positions that would not meet the more-likely-than-not criterion of FASB ASC 740-10 would be immaterial to the financial statements taken as a whole. Accordingly, the accompanying financial statements do not include any provision for uncertain tax positions, and no related interest or penalties have been recorded in the statement of support, revenue, expenses and other changes in net assets – modified cash basis or accrued in the statement of assets, liabilities and net assets – modified cash basis. Federal and state tax returns of the entity are generally open to examination by the relevant taxing authorities for a period of three years from the date the returns are filed.

Reclassifications

Certain accounts in the prior-year financial statements have been reclassified for comparative purposes to conform to the presentation in current-year financial statements.

Subsequent Events

Management has evaluated subsequent events for recognition or disclosure in the financial statements through January 20, 2012, which was the date at which the financial statements were available to be issued.

**STATEMENTS OF REVENUES, EXPENSES AND OTHER CHANGES IN NET
ASSETS – MODIFIED CASH BASIS
ST. GEORGE'S COMMUNITY CENTER, INC.
FOR THE YEARS ENDED DECEMBER 31, 2010 AND 2009**

	2010	2009
CHANGE IN UNRESTRICTED NET ASSETS		
Revenues and support:		
Episcopal Diocese support	\$ 20,000	\$ 19,000
Contributions and grants	99,466	138,221
Louisville Metro grant	43,650	62,174
Special events	11,693	10,602
Less special events direct expense	(5,706)	(3,736)
Program revenue	38,779	26,714
Miscellaneous	549	1,160
Total revenues and support	208,431	254,135
Expenses:		
Program services	207,001	177,693
Management and general	38,988	42,992
Fund raising	18,072	24,391
Total expenses	264,061	245,076
Increase (decrease) in net assets	(55,630)	9,059
Net assets at beginning of year	116,809	107,750
Net assets at end of year	\$ 61,179	\$ 116,809

The accompanying notes are an integral part of these financial statements.

**STATEMENTS OF FUNCTIONAL EXPENSES -- MODIFIED CASH BASIS
ST. GEORGE'S COMMUNITY CENTER, INC.
FOR THE YEARS ENDED DECEMBER 31, 2010 AND 2009**

	2010			2009				
	Total	Program Services	Management and General	Fund Raising	Total	Program Services	Management and General	Fund Raising
Salaries	\$ 108,729	\$ 73,598	\$ 19,709	\$ 15,422	\$ 111,309	\$ 70,004	\$ 24,095	\$ 17,210
Payroll taxes	6,340	4,292	1,149	899	8,485	5,336	1,837	1,312
Employee benefits	3,412	1,365	1,194	853	4,381	1,753	1,533	1,095
Contract labor	2,640	2,390	-	250	10,809	6,539	-	4,270
Program expenses	80,115	80,115	-	-	54,385	54,385	-	-
Repairs and maintenance	4,061	3,249	812	-	5,580	4,464	1,115	-
Utilities	14,420	11,536	2,884	-	11,454	9,163	2,291	-
Office expenses	4,189	2,634	907	648	3,785	2,470	811	504
Professional fees	5,378	-	5,378	-	5,414	-	5,414	-
Insurance	16,197	12,958	3,239	-	17,364	13,891	3,473	-
Information technology	6,127	4,902	1,225	-	-	-	-	-
Depreciation	11,055	8,844	2,211	-	10,490	8,392	2,098	-
Miscellaneous	1,398	1,118	280	-	1,620	1,296	324	-
Total expenses	\$ 264,061	\$ 207,001	\$ 38,988	\$ 18,072	\$ 245,076	\$ 177,693	\$ 42,992	\$ 24,391

The accompanying notes are an integral part of these financial statements.

Form **990**
 Department of the Treasury
 Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2012

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2012 calendar year, or tax year beginning 01-01-2012, 2012, and ending 12-31-2012

B Check if applicable:
 Address change
 Name change
 Initial return
 Terminated
 Amended return
 Application pending

C Name of organization: ST GEORGES COMMUNITY CENTER INC
 Doing Business As: _____
 Number and street (or P O box if mail is not delivered to street address) Room/suite: 1205 SOUTH 26TH STREET
 City or town, state or country, and ZIP + 4: LOUISVILLE, KY 40210

D Employer identification number: [REDACTED]

E Telephone number: (502) 775-6232

F Name and address of principal officer: ARTHUR COX, 1205 SOUTH 26TH STREET, LOUISVILLE, KY 40210

H(a) Is this a group return for affiliates? Yes No
H(b) Are all affiliates included? Yes No
 If "No," attach a list (see instructions)
H(c) Group exemption number: _____

G Gross receipts \$ 207,785

I Tax-exempt status: 501(c)(3) 501(c) () (insert no) 4947(a)(1) or 527

J Website: N/A

K Form of organization: Corporation Trust Association Other

L Year of formation 1965 **M** State of legal domicile KY

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities TO LAUNCH YOUTHS INTO FLIGHTS OF SELF-DISCOVERY WHILE CREATING OPPORTUNITIES THAT WILL IMPACT THEIR LIVES FOR THE BENEFIT OF THE COMMUNITY		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	12
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	12
	5 Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	8
	6 Total number of volunteers (estimate if necessary)	6	40
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
	b Net unrelated business taxable income from Form 990-T, line 34	7b	0
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	145,984	148,774
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	59,186	46,421
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0	0
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	28,044	12,590
		233,214	207,785
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0	0
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	120,997	109,333
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) <u>18,842</u>		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	126,464	119,659
18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	247,461	228,992	
19 Revenue less expenses Subtract line 18 from line 12	-14,247	-21,207	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	54,132	32,925
	22 Net assets or fund balances Subtract line 21 from line 20	0	0
	54,132	32,925	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: [Signature] Date: 2013-05-15
 ARTHUR COX EXECUTIVE DIRECTOR
 Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name: BARBARA A LASKY
 Preparer's signature: [Signature] Date: _____
 Firm's name: ANDERSON BRYANT LASKY & WINSLOW PSC
 Firm's EIN: [REDACTED] PTIN: P00015280
 Firm's address: 943 SOUTH FIRST STREET, LOUISVILLE, KY 40203
 Phone no: (502) 584-9793

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

BOOK 00531 0527

ARTICLES OF INCORPORATION
OF
ST. GEORGE'S COMMUNITY CENTER, INC.

RECEIVED & FILED

Oct 12 10 37 AM '98

The undersigned, acting as incorporator of a nonprofit corporation organized pursuant to Chapter 273 of the Kentucky Revised Statutes, hereby adopts the following Articles of Incorporation.

JOHN Y. BROWN III
SECRETARY
STATE
KENTUCKY

ARTICLE I

The name of the corporation is St. George's Community Center, Inc.

ARTICLE II

The purpose or purposes for which the corporation is organized is the transaction of any and all lawful business for which a corporation may be organized under Kentucky Revised Statutes Chapter 273.

ARTICLE III

Section 3.1 The mailing address of the corporation's principal office is 1205 South 26th Street, Louisville, Kentucky 40210.

Section 3.2 The name and address, including street and number, of its resident agent for service of process is LaDonna Wind, Diocese of Kentucky, 600 East Main Street, Louisville, Kentucky 40202.

ARTICLE IV

The name and address of the sole incorporator is:

<u>Name</u>	<u>Address</u>
W. Robinson Beard	Stites & Harbison 400 West Market Street Louisville, Kentucky 40202

ARTICLE V

Section 5.1 The corporation shall have no members.

Section 5.2 The affairs of the corporation shall be managed and conducted by its duly elected Board of Directors which shall consist of not less than five (5) nor more than twenty (20) directors.

Section 5.3 The number and election of directors shall be as prescribed by the by-laws. The Board of Directors may make and adopt by-laws not inconsistent with the provisions of these Articles and the laws of the Commonwealth of Kentucky.

ARTICLE VI

The initial Board of Directors shall consist of the following eleven (11) persons:

<u>Name</u>	<u>Address</u>
Edith S. Bingham	P.O. Box 64 Glenview, Kentucky 40025
Anne Braden	4403 Virginia Avenue Louisville, Kentucky 40211
The Rev. Joy Browne	922 Milford Lane Louisville, Kentucky 40207
The Rev. Wilbur S. Browning, Sr.	1541 W. Oak Street Louisville, Kentucky 40210
Fletcher J. Clarke	3118 Virginia Avenue Louisville, Kentucky 40211
Jessie Daniels	2314 Chestnut Street Louisville, Kentucky 40211
Paul Edison	8002 Autumn Leaf Court Louisville, Kentucky 40220
The Rev. Diane Hill	57 Highwood Drive Louisville, Kentucky 40206
W. Preston Porter	2611 Virginia Avenue Louisville, Kentucky 40211
The Rev. Whit Stodghill	2220 Talbott Avenue Louisville, Kentucky 40205
Carol Trevathan	638 S. Second Street #2 Louisville, Kentucky 40202

ARTICLE VII

The corporation is organized exclusively for charitable, religious and educational purposes.

No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to its directors, officers, or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in the purpose clause of this Article VII. No substantial part of the activities of the corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office. Notwithstanding any other provision of these Articles, the corporation shall not carry on any other activities not permitted to be carried on (a) by an organization exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, or (b) by an organization, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code, or corresponding section of any future federal tax code.

Upon the dissolution of the corporation, its remaining assets shall be distributed to the Trustees and Council of the Protestant Episcopal Church in the Diocese of Kentucky, or, with the approval of the Trustees and Council of the Protestant Episcopal Church in the Diocese of Kentucky, for one or more exempt purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, to any then exempt organizations or to the federal government, or to a state or local government, for a public purpose. Any such assets not disposed of shall be disposed of by the Circuit Court of Jefferson County exclusively for such purposes or to such organization or organizations, as said Court shall determine, which are organized and operated exclusively for such purposes.

ARTICLE VIII

Section 8.1 No director of the Corporation shall be personally liable to the Corporation for monetary damages for any breach of his duties as a director, except for liability (i) for any transaction in which the director's personal financial interest is in conflict with the financial interests of the Corporation; (ii) for acts or omissions not in good faith or which involve intentional misconduct or are known to the director


to be a violation of law; or (iii) for any transaction from which the director derived an improper personal benefit.

Any repeal or modification of this Article shall not adversely affect any right or protection of a director of the Corporation hereunder in respect of any act or omission occurring prior to the time of such repeal or modification.

Section 8.2 The Corporation shall, to the fullest extent permitted by Kentucky law, indemnify any director or officer of the corporation from and against any and all reasonable costs and expenses (including, but not limited to, attorneys' fees) and any liabilities (including, but not limited to, judgments, fines, penalties and reasonable settlements) paid by or on behalf of, or imposed against, such person in connection with any threatened, pending or completed claim, action, suit or proceeding, whether civil, criminal, administrative, investigative or other (including any appeal relating thereto), whether formal or informal, and whether made or brought by or in the right of the Corporation or otherwise, in which such person is, was or at any time becomes a party or witness, or is threatened to be made a party or witness, or otherwise, by reason of the fact that such person is, was or at any time becomes a director, officer, employee or agent of the corporation or, at the Corporation's request, a director, officer, partner, trustee, employee or agent of another corporation, partnership, joint venture, trust, employee benefit plan or other enterprise.

The indemnification authorized by this Section 8.2 shall not be exclusive of any other right of indemnification which any such person may have or hereafter acquire under any provision of these Articles or the Bylaws of the Corporation, agreement, or disinterested directors or otherwise. The Corporation may take such steps as may be deemed appropriate by the Board of Directors to provide and secure indemnification to any such person, including, without limitation, the execution of agreements for indemnification between the Corporation and individual directors, officers, employees or agents which may provide rights to indemnification which are broader or otherwise different than the rights authorized by this Section 8.2.

Dated: October 9, 1998


W. Robinson Beard
Incorporator

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return) St. George's Community Center	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ <input type="checkbox"/> Other (see instructions) ▶ _____	
	Non Profit	
	Address (number, street, and apt. or suite no.) 1205 S. 26th St.	Requester's name and address (optional)
City, state, and ZIP code Louisville KY. 40210		
List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number									
<table border="1" style="width: 100%; height: 20px;"> <tr> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%;"></td> <td style="width: 15%;"></td> </tr> </table>									
Employer identification number									

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person ▶ <i>Arthur Cox /ag</i>	Date ▶ <i>12/11/2013</i>
------------------	--	--------------------------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

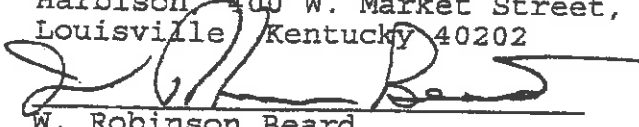
Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

BOOK 00531 0531

The foregoing Articles of
Incorporation were prepared by
W. Robinson Beard, Stites &
Harbison, 400 W. Market Street,
Louisville Kentucky 40202


W. Robinson Beard



ST. GEORGE'S SCHOLAR INSTITUTE FACT SHEET

2512 W. Oak Street
Louisville, KY 40210
502.775.6232
502.775.8806 Fax
www.stgeorgesky.org

Executive Director
Arthur Cox

Program Director
Keishanna Hughes

Youth Coordinator
Bozwana Sankofa

Administrative Assistant
Abigail Gordon

Board of Directors
Ashley Duncan, *Board Chair*
Kyle Ziegler, *Board Vice-Chair*

Alford Beck

Steve Cherry

Khalilah Collins

Dr. E. Page Curry

David Henley

Reverend Dr. Dru Kemp

Tom Kolb

Dillon Miles

Khris Romaine

Christie Spencer

Debra Wells

Lynn Wilkinson

Marty Carter, *Ex-Officio*

The Rt. Rev. Terry White,
Ex-Officio

Chip Sutherland,

Board Emeritus

Mission:

To launch youth into flights of self-discovery while creating opportunities that will impact their lives for the benefit of our community.

Vision:

To help build our community and its surrounding neighborhoods through our tireless efforts to become the premier youth organization in west Louisville.

History:

According to an old issue of Episcopal Christ Cathedral Notes, one May night in 1964, 150 African-American boys broke into the long-closed gymnasium at St. George's parish house to play ball. The Urban Mission Council of the Episcopal Diocese of Kentucky took that as a sign from the Holy Spirit that there was a need for the Episcopal Church to address particular challenges faced by this community. They began holding Friday night events, and by the time school began in September, up to 600 African-American teens were attending. Thus, St. George's Community Center was born. Over the last 50 years, as the Center has moved from a recreational hangout into a thriving and educational environment for youth, we are proud to announce this transformation into St. George's Scholar Institute, effective September 25, 2014.

Programs:

Mirror, Mirror is an afterschool program that provides West Louisville youth in grades 4-12 with opportunities for leadership development and college and career readiness. From 3:00 – 7:00 p.m., Monday through Friday, youth are engaged in several program components, including the CEO Leadership Club, College Steps, Homework Helper, Healthy F.I.T., Always Sisters, and Junior Chef.

Reading Rockets (formerly Freedom School) is a six-week summer literacy program, serving youth in grades K-8. The curriculum has been a vital component of the efforts to address a dramatic decline in literacy skills of youth in the West Louisville community. Over the past seven years, we have served over 400 students and twice been ranked in the top five of 153 Freedom School sites around the United States.

Partnerships:

We work with a number of community agencies, but our most unique work is with JCPS. Our *Parent Teacher Student Connection* is an initiative that allows parents to have teacher conferences here at our site, and to access the JCPS Parent Portal (progress reports, etc.) on St. George's computers.



**LOUISVILLE METRO COUNCIL
NEIGHBORHOOD DEVELOPMENT FUND SUPPLEMENTAL
DISCLOSURE REQUIRED FOR REQUESTS BY CHURCHES, RELIGIOUS
OR FAITH-BASED ORGANIZATIONS**

It is the policy of the Louisville/Jefferson County Metro Council that no appropriation to a Church, to a religious or faith-based organization, or to any organization whose activities support a Church or religious or faith-based organization will be approved unless the prospective grantee clearly demonstrates, in writing, that it is committed to compliance with each of the following conditions and requirements.

Legal Name of Applicant Organization: St. George's Community CTR

As in the case of all legislative enactments, the appropriation must be for a public purpose. In other words, the appropriation must have a secular legislative purpose to support a program which benefits the public, and which has been, or could be undertaken by the government.

The appropriation must be totally and demonstrably earmarked for the beneficiary activity or program with no tangible or significantly intangible benefit inuring to the organization. Specifically, the appropriation may not fund equipment used by the organization, nor may it be used for improvements to real or personal property owned by the grantee church or organization.

The beneficiary activity or program must be open to the public as opposed to being restricted to church or organization members or affiliates.

The grantee church or organization may not use public funds in any way that involves worship, religious instruction, or religious practice.


Public funds involved in the grant may not be used to support a school or any program of instruction operated by the grantee church or organization, or in its name.

The grantee organization may not use public funds in any way that involves proselytization or self-promotion of the organization.

The grantee church or organization must establish and maintain a system of recordkeeping which clearly and completely documents its use of the public funds involved in the grant.

SIGNATURE

I agree under the penalty of law to comply with all the items in this disclosure. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this disclosure for the applying organization.

Signature of Legal Signatory: 	Date: <u>2/4/15</u>
Legal Signatory (please print): <u>ARTHUR COX</u>	Title: <u>Executive Director</u>
Phone: <u>(502) 775-6232</u> Extension:	Email: <u>acox@stgeorgesky.org</u>



St. George's Scholar Institute
2512 W Oak St. | Louisville, KY 40210
P 502.775.6232 | F 502.775.8806
www.stgeorgesky.org

Board of Directors

Ashley Duncan
Board Chair
TARC

Kyle Ziegler
Vice Board Chair
US Bank

Alford Beck
Humana

Stephen Cherry
*St. Matthew's
Episcopal Church*

Khalilah Collins
*The Center for
Women & Families*

Dr. Page Curry
Chrst Church Cathedral

David Henley
UHC/Passport

The Rev. Dr. Dru Kemp
Church of the Advent

Tom Kolb
*St. Matthew's
Episcopal Church*

Dillon Miles
University of Louisville

Khris Romaine
The Rawlings Company

Christie Spencer
UHC/Passport

Debra Wells
LG&E and KU

Lynn Wilkinson
Civic Volunteer

Robert Sutherland, Jr.
Board Emeritus

Mary Carter
Ex-Officio

The Rt. Rev. Terry White
Ex-Officio

Three Highest Paid Staff Members:

Arthur Cox
Executive Director
\$51,000.00

Keishanna Hughes
Program Director
\$31,200.00

Abigail Gordon
Administrative Assistant
\$20,000.00

Embrace. Educate. Empower.



ST. GEORGE'S COMMUNITY CENTER, INC.

General Information

Organization Number	0463316
Name	ST. GEORGE'S COMMUNITY CENTER, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	10/12/1998
Organization Date	10/12/1998
Last Annual Report	4/7/2015
Principal Office	1205 SOUTH 26TH STREET LOUISVILLE, KY 40210
Registered Agent	GWEN O'DEA 1205 S. 26TH ST. LOUISVILLE, KY 40210

Current Officers

Chairman	<u>Ashley Duncan</u>
Vice President	<u>Kyle Ziegler</u>
Director	<u>Cherry Steve</u>
Director	<u>Mary Jones Carter</u>
Director	<u>Kolb Tom</u>

Individuals / Entities listed at time of formation

Director	<u>EDITH S BINGHAM</u>
Director	<u>ANNE BRADEN</u>
Director	<u>REV OY BROWNE</u>
Director	<u>REV WILBUR S BROWNING SR</u>
Director	<u>FLETCHER CLARKE</u>
Director	<u>JESSE DANIELS</u>
Director	<u>PAUL EDISON</u>
Director	<u>REV DIANE HILL</u>
Director	<u>W PRESTON PORTER</u>
Director	<u>REV WHIT STODGHILL</u>
Director	<u>CAROL TREVATHAN</u>
Incorporator	<u>W ROBINSON BEARD</u>

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

Annual Report	4/7/2015	1 page	PDF
Registered Agent name/address change	3/31/2014 2:30:58 PM	1 page	PDF
Annual Report	3/31/2014	1 page	PDF
Annual Report	1/10/2013	1 page	PDF
Annual Report	2/28/2012	1 page	PDF
Registered Agent name/address change	6/30/2011 3:48:06 PM	1 page	PDF
Annual Report	6/30/2011	1 page	PDF
Annual Report	7/30/2010	1 page	PDF
Annual Report	6/29/2009	1 page	PDF
Annual Report	6/5/2008	1 page	PDF
Annual Report	7/31/2007	1 page	PDF
Annual Report	7/24/2006	1 page	PDF
Annual Report	7/13/2005	1 page	PDF
Statement of Change	1/13/2005	1 page	tiff PDF
Annual Report	7/23/2003	1 page	tiff PDF
Annual Report	5/8/2002	1 page	tiff PDF
Annual Report	6/4/2001	1 page	tiff PDF
Annual Report	8/1/2000	1 page	tiff PDF
Statement of Change	10/29/1999	1 page	tiff PDF
Annual Report	8/4/1999	1 page	tiff PDF
Articles of Incorporation	10/12/1998	6 pages	tiff PDF

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	4/7/2015 12:03:12 PM	4/7/2015 12:03:12 PM	
Annual report	3/31/2014 2:34:35 PM	3/31/2014 2:34:35 PM	
Registered agent address change	3/31/2014 2:30:58 PM	3/31/2014 2:30:58 PM	
Annual report	1/10/2013 12:19:45 PM	1/10/2013 12:19:45 PM	
Annual report	2/28/2012 1:24:36 PM	2/28/2012 1:24:36 PM	
Annual report	6/30/2011 3:51:32 PM	6/30/2011 3:51:32 PM	
Registered agent address change	6/30/2011 3:48:06 PM	6/30/2011 3:48:06 PM	
Annual report	7/30/2010 10:07:21 AM	7/30/2010 10:07:21 AM	
Annual report	6/29/2009 9:54:54 AM	6/29/2009 9:54:54 AM	
Annual report	6/5/2008 3:43:47 PM	6/5/2008 3:43:47 PM	
Annual report	7/31/2007 12:35:56 PM	7/31/2007 12:35:56 PM	

Annual report	7/24/2006 12:32:27 PM	7/24/2006 12:32:27 PM
Annual report	7/13/2005	7/13/2005
Registered agent address change	1/13/2005 10:57:25 AM	1/13/2005
Registered agent address change	10/29/1999	10/29/1999
Add	10/12/1998	10/12/1998

Microfilmed Images

Microfilm images are not available online. They can be ordered by faxing a Request For Corporate Documents to the Corporate Records Branch at 502-564-5687.

Statement of Change	1/13/2005	1 page
Annual Report	5/19/2004	1 page
Annual Report	7/23/2003	1 page
Annual Report	5/8/2002	1 page
Annual Report	6/4/2001	1 page
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