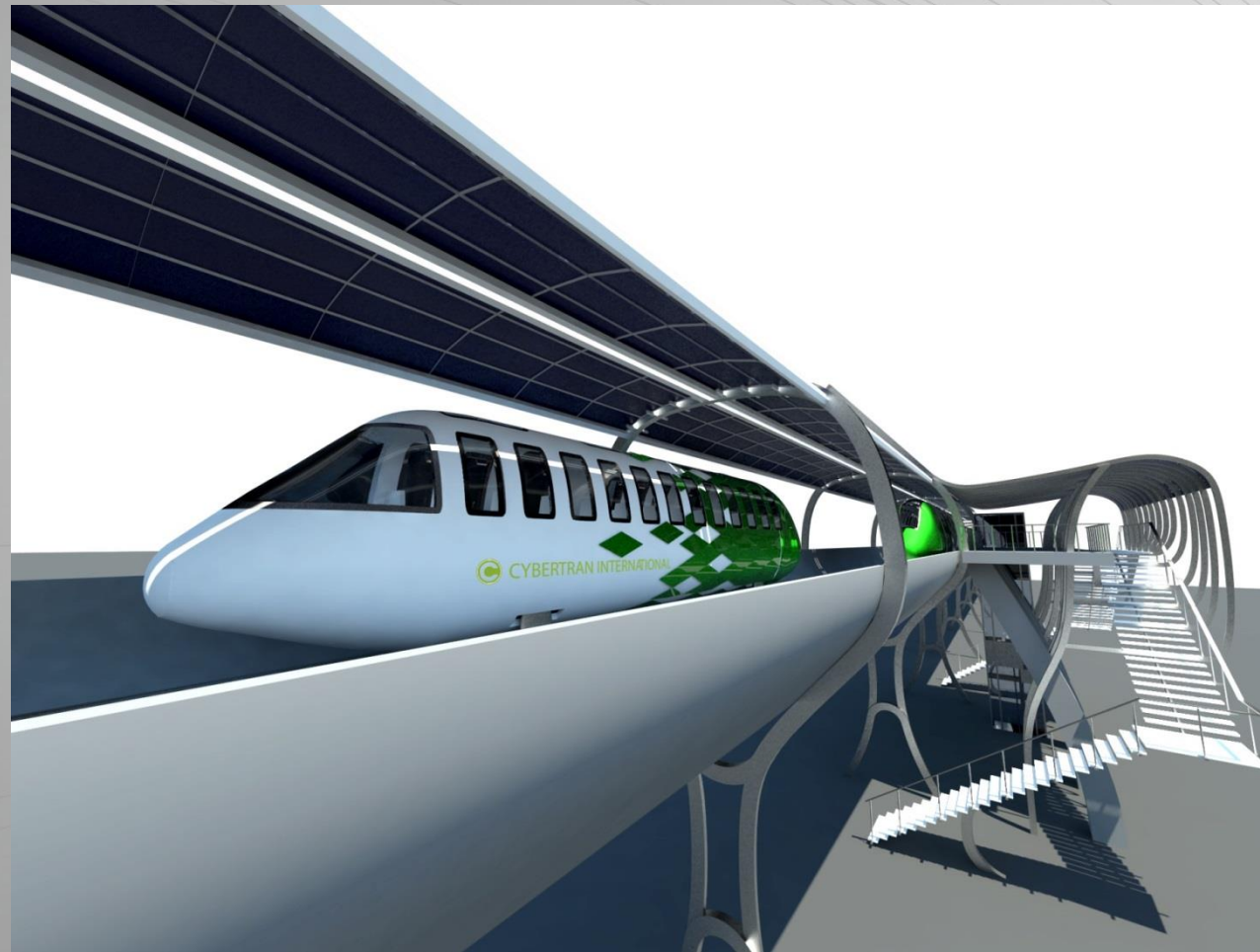


CyberTran

- Enhancing Mobility
- Enriching Communities



<http://www.ktvu.com/news/285347040-video>



The Problem



60 years
\$ Roads
→



Commuting

- Investments have moved from rails to roads
- Current Commuter Rail capital expense too high
 - BRT not a long distance commuter solution
- Road lane expansion results in more traffic and gridlock
- Parking garages are higher value development property
 - Transit Fatalities and Costs from at-grade collisions
 - HQ relocations lost due to no fast commuter transit



The Problem



60 years
\$ Roads
→



Events and Growth

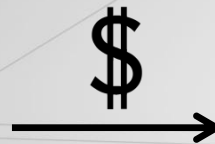
- Current Technology Light Rail capital expense too high
 - Light Rail Transit Fare Box does not recover costs
- More road lanes results in more traffic and more gridlock
 - Major conferences lost due to no fast public transit



The Solution

Smart Growth

Reinvestment in walkable urban centers served by commuter rail transit and complimented by shorter distance bus rapid transit



Investment dollars moving back to cities and Transit Oriented Development



Transit Catalyzes Smart Growth



BUT... Conventional Transit systems are too Costly



CyberTran Moves In

CyberTran resolves the problem of high transit system cost and financing by being inexpensive to build and maintain



Making CyberTran a Disruptive Technology



How Does CyberTran Do This?

1. CyberTran is the worlds first on demand transit system



Convenient as a car
"Transportation Internet" patent –
same vehicle low, medium and high
speed on-demand network

2. CyberTran pairs independent vehicles with offline stations

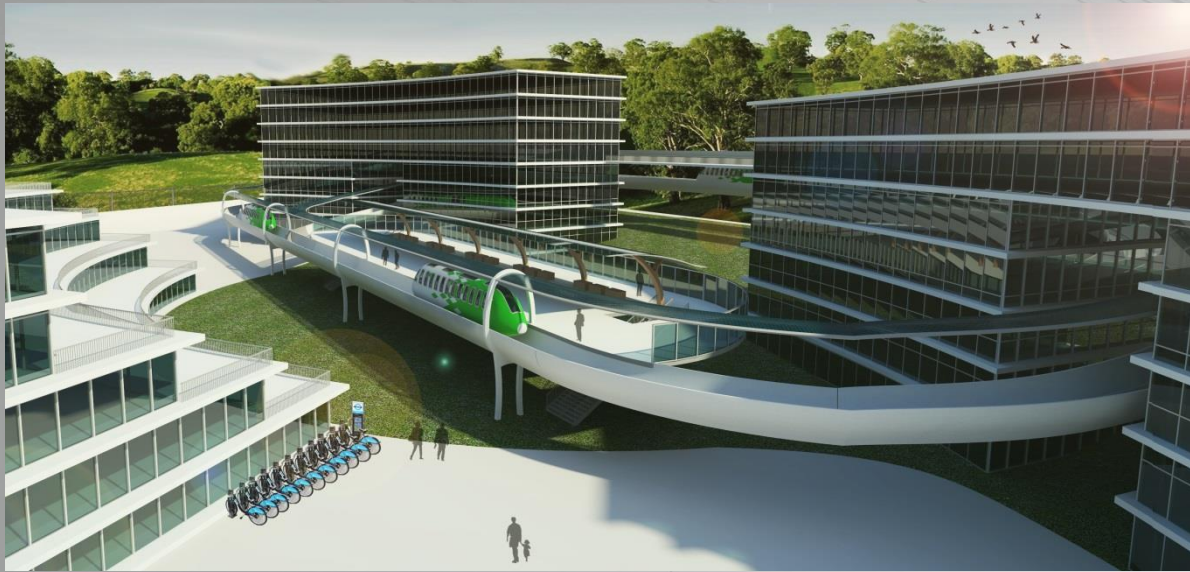


Faster than conventional transit

- Vehicles can loop around to opposite direction
- Vehicles load-unload off main track



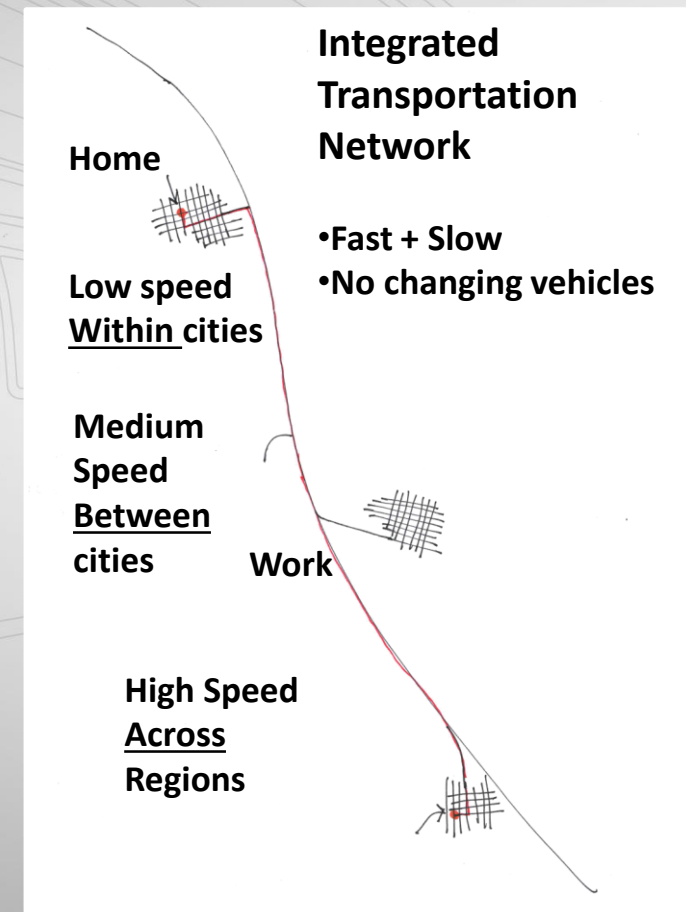
3. **CyberTran's** vehicles and track structures are lightweight



Lightweight civil structures

- Affordable for local construction
- Less environmental impact
- Prefabricated offsite

4. **CyberTran** is worlds first integrated transit network providing both low, medium high speed service



CyberTran IS a last mile solution



Cost Comparison

System	Type	Construction Complete	Gross Cost	Track miles	Cost / Mile
CyberTran example	ULRT	Future	\$330M	11	\$30M
EBART	Diesel Multiple Unit	Future	\$1.3B	21	\$61M
SFO Air Train	Airport Circulator	2003	\$430M	6	\$71M
Nanjing Metro	Light Rail	2005	\$1B	13.5	\$74M
Shenzhen Metro	Light Rail	2004	\$1.5B	13.5	\$115M
LA Gold Line	Light Rail	Future	\$899M	6	\$150M
OAC	Gondola	Future	\$469M	3.1	\$151M
Linimo	Low-speed Maglev	2005	\$955M	5.5	\$174M
Las Vegas Monorail	Monorail	2005	\$730M	4	\$182M
JFK AirTrain	Airport Circulator	2003	\$1.9B	8.1	\$234M
BART to Livermore	BART	Future	\$3.8B	11	\$345M
BART to San Jose	BART	Future	\$7.6B	16.7	\$383M



BART CyberTran Comparison

	BART	CyberTran
Capital Cost	\$240M/mile	\$30M/mile
Operating Subsidy	40%	0%
Transit Oriented Development	Difficult in middle of freeway	Very Easy on Spurs
Flexibility	None	Easy
Expandable	Very Difficult	Easy
Capacity	17k PPHPD	17k PPHPD
Time to Build	Slow	Fast
Operating Noise	Loud	Quiet
Energy Use	9.2MW – 8 car train, 50 passengers each	3MW – 20 cars, 20 passengers each

A Company was Created
to Manifest this Breakthrough Technology

CyberTran International Inc.



Dexter Vizinou
President



Neil Sinclair
Chairman



Francis Lo
Director of Engineering



Todd Jersey
Director of
Architecture



Marc Gottschalk
Clean Tech
Attorney



Harry Burt
Senior Advisor



David Rummler
Strategy Advisor



Partnerships have been Developed to Support this Initiative



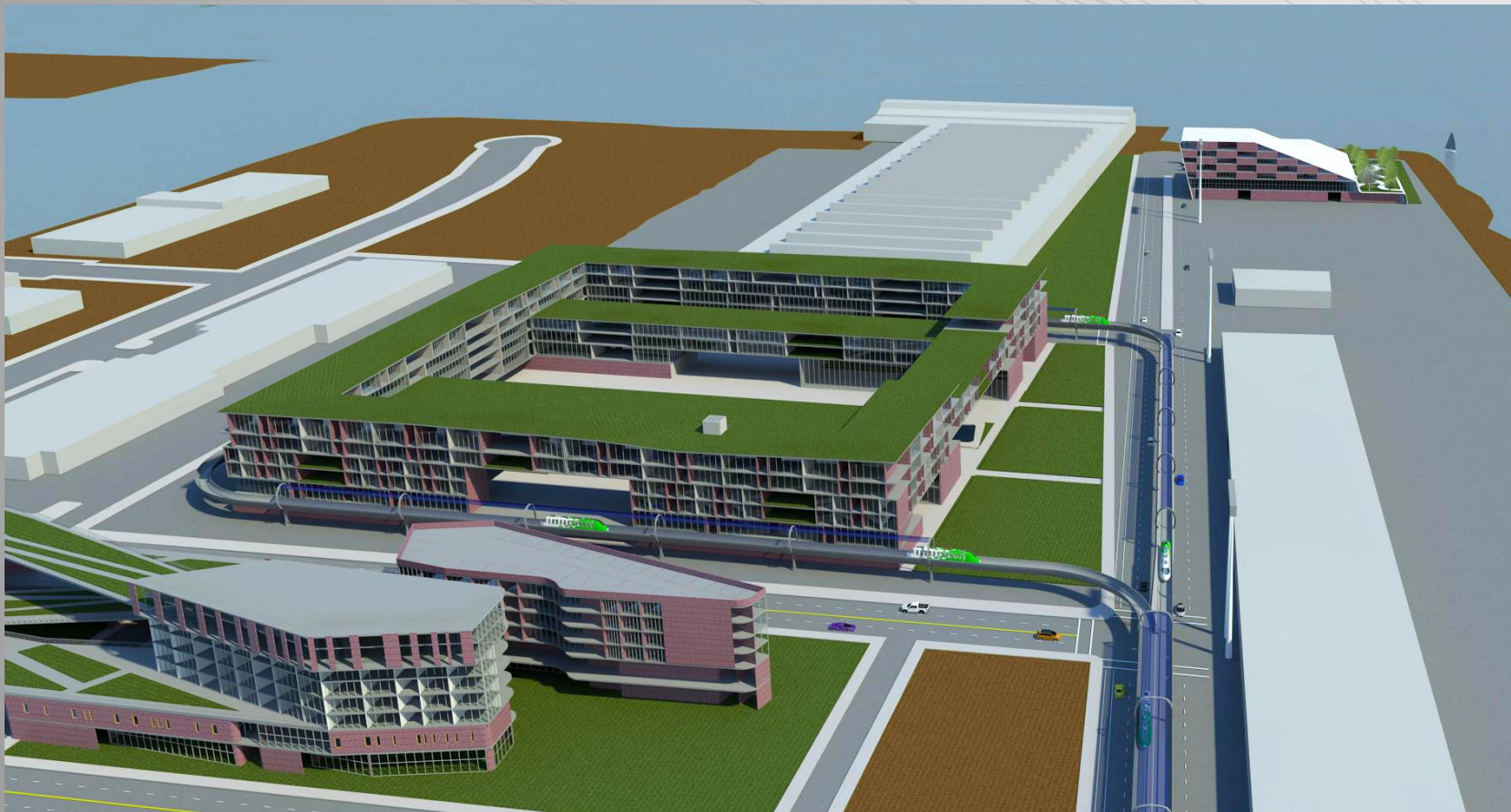
The Market: Existing & Potential

Existing Markets:

- Low, medium and high speed (3 markets)

Potential Markets:

- Master developers need transit
- Transit creates 2x in value of real estate projects
- Unlimited global market for affordable transit



US DOT Infrastructure Package

CTI UCB “Global Identity Project” - Transit Innovation

1. Description: CTI deployment of Ultra Light Rail Transit (ULRT) System first developed by D.O.E. Idaho National Laboratory. A cost effective mass transit rail technology which runs on solar and potentially less costly to build and potentially recovers operating and maintenance expenses from the fare box. Manufacturing of American made transit systems for a global market designed to greatly reduce traffic congestion globally. Ten cities, three counties, one project!

2. Authority: CyberTran International, Inc.
University of California Berkeley

3. Cost: \$2.06B

4. Jobs: 8196 Direct Jobs

5. Status:

5.1. Engineering - Near Full Scale Deployment

5.2. Permitting - In Progress

5.3. Funding - In Progress

WEST CONTRA COSTA COUNTY ULRT SYSTEM MAP



LEGENDS

STATIONS ROUTE
● WEST COG ULRT *****

East Contra Costa ULRT Line

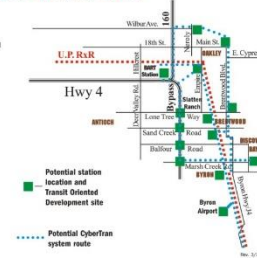
Using the Highway 4 Highway 9 Bypass and the Green Pacific Railroad Right-of-Way
to follow a portion of the line over the BNSF Railroad Right-of-Way

Highway 4 Route
Potential Station & TOD Locations
-Ellicott Ave, Antioch
-Laney/Norby/Forgue Rd, Antioch/Dakota
-Gibson Ranch/Lone Tree Way, Antioch
-Sand Creek Rd/Hwy 4 Bypass, Brentwood
-Buller Rd/Hwy 4 Bypass, Brentwood
-March Creek/Hwy 4 Bypass/LMC extension, Brentwood
-Stellar Rd/March Creek Rd, Discovery Bay
-Byron
-Byron Airport

Hwy 9 Bypass Right-of-Way & Hwy 4
Potential Station & TOD Locations
-Ellicott Ave, Antioch
-Laney/Norby Rd/Rogers Ave, Antioch/Chickley
-Lone Tree Way, Fremont, Brentwood
-Sand Creek Rd/Hwy 9 Bypass, Brentwood
-Stellar Rd/March Creek Rd, Discovery Bay
-Byron
-Byron Airport

Hwy 108 City/Hwy 4 Bypass
Potential Station & TOD Locations
-Diagon site/Norby Rd, Oakley
-Civic Center/Main Street, Oakley
-Lone Tree Way/Brentwood Blvd
-Sand Creek/Hwy 9 Bypass, Brentwood
-Stellar Rd/March Creek Rd, Discovery Bay
-Byron
-Byron Airport

Using the CyberTran System



City of Davis Ultra Light Rail System
5 miles of track 5 stations



CyberTran International, Inc.
Enhancing Mobility!



Revenue Model CTI

1. Design and manufacturing of **CyberTran** systems
2. Licensing local construction companies for installation
3. Operations and maintenance contracts
4. Station specific real estate
5. Licensing intellectual property
6. Solar energy development
7. Data Transmission Lines (Fiber Optic)
7. Graphical Interface License – Vehicle Advertising (Revenue Capture System)



Licensing - Graphical Interface (Revenue Capture System)



CYBERTRAN: FACEBOOK CONNECT



Timing is Perfect for Investment

- Environmental sustainability driving public policy towards incentives for T.O.D.
- Millennials want to live in cities
- Investment in cities continues to trend up
- **CyberTran** is an obvious and easy choice as a value add proposition for cities and developers
- In 2018-19 Federal Infrastructure Budget going through Congress at \$2.06B
- Cincinnati USA Regional Chamber unveiled *The Connected Region* - NKY Tribune Mar 24th, 2018



Why Systems and Manufacturing in KY?

- Low cost public transit needed within and between urban area bottlenecks
 1. Covington – Cincinnati
 2. Louisville – Frankfort - Lexington
- Automobile manufacturing industry
 - Ford and Toyota
 - United Technologies
- Aluminum manufacturing industry
 - Constellium UACJ
 - Brady Industries
- UPS World Port
 - Logistics – inbound, outbound
 - Vehicle transport
- Ohio River Barge Lines
 - Vehicle transport

