

NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form

MAR 23 2015 11:59 AM

Applicant/Program: Portland NOW, INC

Executive Summary of Request:
Art + Heritage Fair Expenses
(advertising, signage, insurance
art supplies)

Is this program/project a fundraiser?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Is this applicant a faith based organization?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Does this application include funding for sub-grantee(s)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

5 District # Chevi B. Hamilton Council Member Signature 35000 Amount 3-23-15 Date

Primary Sponsor Disclosure
List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by: _____ Date _____
Appropriations Committee Chairman

Clerk's Office Only:
Request Amount: _____ Committee Amended Appropriation: _____
Original Appropriation: _____ Council Amended Appropriation: _____

~~OFFICE OF METRO COUNCIL CLERK~~
REVIEWED
DATE 3/23/15 TIME 12:12

NDF NON-PROFIT APPLICATION CHECKLIST

MAR 23 2015 11:56

Legal Name of Applicant Organization: <i>Portland NOW, INC</i>		
Program Name: <i>Portland Art Heritage Fair</i>	Request Amount: <i>\$ 5,000</i>	Yes/No/NA
Request form: Is the NDF request form signed by all Council Member(s) appropriating funding?		Y
Request form: Is the funding proposed less than or equal to the request amount?		Y
Request form: Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?		Y
Application Page 1: Has prior Metro funds committed/granted been disclosed?		Y
Application Page 1: Is the application properly signed and dated by authorized signatory?		Y
Application Page 3: Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?		Y
Application Pages 3 – 5: Is the proposed public purpose of the program well-documented?		Y
Application 4: Is there adequate documentation of how the proceeds of the fundraiser will be spent?		Y
Application Budget Page 6: Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for “Metro, Non Metro and Total” expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?		
Faith Based Organizations: Is the signed Faith Based Form signed and included?		Y
Jefferson County Only: Will all funding be spent in Louisville/Jefferson County?		Y
Capital Project(s) request: Is the cost estimate(s) from proposed vendor(s) included?		Y
Good Standing: Is the entity in good standing with: <ul style="list-style-type: none"> • Kentucky Secretary of State – include Secretary of State website information on organization • Louisville Metro Government – check OMB monthly report filed in Council Financial Reports • Internal Revenue Service – most recent Form 990 included 		Y
Separate Taxing Districts: If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?		
Small Cities: Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)		
Operating Requests: Is recommended operating funding less than or equal to 33% of total operating budget?		Y
IRS Exempt Proof: Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?		
Operating Budget: Is the organization’s current fiscal year operating budget included?		Y
Ordinance Required: Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.		
Board Members: Is the entity’s board member list (with term length/term limits) included?		Y
Staff: Is a list of the highest paid staff included with their expected annual personnel costs?		
Annual Audit: Is the most recent annual audit (if required by organization) included?		Y
Rent Requests: Is a copy of signed lease included?		N/A
Articles of Incorporation: Are the Articles of Incorporation of the organization included?		Y
IRS Form W-9: Is the IRS Form W-9 included?		Y
Evaluation Forms: Are the evaluation forms (if program participants are given evaluation forms) included?		N/A
Affirmative Action: Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)?		N/A
Prepared by: <i>[Signature]</i>	Date:	

Hamilton, Cheri

From: Judy Schroeder <judys@iglou.com>
Sent: Sunday, March 22, 2015 9:01 PM
To: Hamilton, Cheri; cheridistrict5@gmail.com
Cc: 'GARY WATROUS'; 'Judy Schroeder'
Subject: RE: Portland Now grant app
Attachments: PNI ART FAIR EXPENSE final 3-22-15.xlsx

Dear Cheri,

For some reason that I kind'a think has something to do with basketball, I haven't been able to reach the PNI Treasurer today.

Sorry, but I didn't see your email until late this afternoon and we all have other jobs tomorrow morning. These receipts are stored with the Treasurer, Jehri Cummins, so I have my doubts that he'll be able to get anything to me before noon tomorrow!

However, we're working on it. Hopefully I can get these 9 receipts from him by end of the day tomorrow. The attached Expense Report shows you which expenses we're trying to pull records on.

Of course, if it IS a big problem to be a day late with these receipts from the Art Fair, Myra HAS the receipts in our ORIGINAL proposal that would have reimbursed the 2014 PORTLAND FESTIVAL! If it comes down to that, I can bring another copy of that one to you.

Regarding your other questions:

- 1) There have been no significant changes to our NDF request for the 2014 Portland Art and Heritage Fair.
- 2) Mary Turner, Secretary for Portland Now, Inc., attended the last NDF training.
- 3) Yes, the PNI Board has term limits. Everyone is elected to three-year terms, and there are annual elections for one-third of Board seats. The Officers can serve in the same position for only two years.

Sincerely,
Judy
296-5056

-----Original Message-----

From: Hamilton, Cheri [<mailto:Cheri.Hamilton@louisvilleky.gov>]
Sent: Saturday, March 21, 2015 7:41 PM
To: Judy Schroeder
Cc: Cheri B Hamilton
Subject: Portland Now grant app

Hi Judy, trying to finalize the grant app for the Art Fair and I need a couple more things from you by noon on Monday.
1. A statement that there have been "no significant changes" since the application was submitted. The \$5,000 request is for "advertising,(\$3,750) and day of costs for signage, insurance, and children's art supplies (\$1,250). Do you have

invoices, receipts paid or unpaid for these expenses it will be helpful since the grant has to be changed to a reimbursement request since the event has passed.

2. I need to know who from Portland Now attended the Council's NDF training.

3. Lastly, Are there term limits for the board?

Thanks Judy! Any questions please let me know.

Cheri

Sent from my iPad=



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
Legal Name of Applicant Organization:		Portland Now, Inc.	
<small>(as listed on: http://www.sos.ky.gov/business/records)</small>			
Main Office Street & Mailing Address:		201 N 25th Street, Louisville, KY 40212	
Website:			
Applicant Contact:	Judy Schroeder	Title:	Finance Committee member
Phone:	(502) 296-5056	Email:	judys@iglou.com
Financial Contact:	Jehri Cummins	Title:	PNI Treasurer
Phone:	(502) 629-8096	Email:	holidayboy26@yahoo.com
Organization's Representative who attended NDF Training: <i>MARY TURNER</i>			
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Portland Art & Heritage Fair			
Total Request: (\$)	\$5,000	Total Metro Award (this program) in previous year: (\$)	0
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current Year Projected Budget <input checked="" type="checkbox"/> List of Board of Directors (include term & term limits) <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input checked="" type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if required <input type="checkbox"/> Staff including the 3 highest paid staff	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Applicant's Initials *JS*



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

MISSION: Portland Now, Inc. (PNI) serves Portland by enhancing and promoting the physical, social, cultural, and economic development of the neighborhood.

VISION: With its river connections, cultural diversity and immigrant spirit, Portland's close-knit community of extended families is centered around parks, churches, and locally-owned businesses. This historic and friendly neighborhood provides:

- affordable, architecturally distinct homes
- with deep yards to remind you that there's a little bit of small-town living in the city
- easy access to both sides of the river, as well as to downtown Louisville, and
- social and economic diversity, with a home for everyone.

SERVICES: PNI communicates and organizes community action on issues that are important to neighbors in regular and specially-called meetings and forums; monitors the Portland Neighborhood Plan by working closely with for-profit and non-profit developers; sponsors or joins partnerships for major projects like the Drug-Free Community Prevention Partnership, the Family Reunion Festival, and Pick-Up Portland Clean Up Campaign; and offers general community supports to families and local businesses.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

Portland Now, Inc. will host the Portland Art & Heritage Fair on Saturday, October 11, 2014 as our contribution to the Centennial Celebration of Riverboats and our heritage as a riverboat town. The Belle of Louisville's birthday gives us a chance to bring the old and new together at a time when everybody is interested in marketing Portland's potential for economic revitalization.

Residents and artists from around the region will be featured in either the juried art show presented by the Louisville Visual Arts Association at the historic Marine Hospital, or in the craft show at the new Faulkner Gallery. Between those points, trolleys take visitors around Portland venues that tell our story: the Portland Museum; redevelopment at 26th St and on Montgomery St by Gill Holland; McAlpin Locks; the Wharf District with the Squire Earick House (oldest stick frame building in Jefferson County) and Our Lady's Church; back down Bank St to Faulkner Gallery and around to see the artists' collective at Nelligan Hall. Music and food trucks are stationed at the Family Health Center.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

Metro Council's \$5,000 will be used by Portland Now, Inc. specifically to cover costs that will advertise the Fair immediately before the October 11th event (\$3,750 for WFPL and LEO) as well as Day-Of costs for signage, insurance, and children's art supplies (\$1,250)

Other costs of the Art & Heritage Fair (approximately \$8,000) are being raised by PNI and the various venues from local business sponsors and private sources. These funds are covering website hosting, graphic design, printing (maps, flyers, posters, application forms, etc.) and nearly \$2,000 in juried prizes.

bw



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

N/A

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

N/A

The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

N/A



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

The Portland Art & Heritage Fair is in its first - and maybe only - year. We want it to be a family-friendly program that is attractive to both Portland residents and the general public.

Whether we accomplish that mission will be judged by attendance goals that were set by the Art & Heritage Fair Committee with the four primary venues (Marine Hall, Portland Museum, Our Lady's Church, and Faulkner Gallery): 500-1,000 visitors coming through one or more of our four primary venues public use of the trolley rides provided, and receipts from vendors at the craft booths and food trucks.

Other "tours" of Portland that were organized recently by Gill Holland and Preservation Louisville were regarded as successful with 100 - 200 visitors attending.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

Portland Now, Inc. (PNI) serves as the fiscal agent for two semi-autonomous groups that bring much-needed service to the neighborhood: The Portland Family Reunion & Festival Committee runs our annual summer festival that brings all parts of Portland together. PNI also sponsors the Portland Now Resource Partnership (PNRP), a monthly luncheon for all service providers in the neighborhood.

PNI has many other collaborative relationships with groups that we endorse and promote: Louisville Grows and the Shippingport Garden; the West Louisville Alcohol License Campaign; Vacant Properties Task Force meetings with the Metropolitan Housing Coalition; and a new financial empowerment project at Neighborhood House. For historic preservation, we co-sponsor many activities with the Portland Museum, Preservation Louisville, and Neighborhood Planning & Preservation.

Finally, PNI's Revitalization Committee has had a long collaboration with Metro Government. We've functioned since 2006 in a unique role for neighborhood-level "Category 3 Review" of housing development proposals received by Metro Planning and Development. Most recently, we've been working as advisors to New Directions Housing Corporation and Habitat for Humanity while they implement a \$2 million investment of CDBG dollars in owner-occupied home repairs and economic development.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits			
B: Rent/Utilities			
C: Office Supplies			
D: Telephone			
E: In-town Travel			
F: Client Assistance (Attach Detailed List)			
G: Professional Service Contracts			
H: Program Materials			
I: Community Events & Festivals (Attach Detail List)	\$ 5,000	\$ 8,075	\$ 13,075
J: Small Equipment			
K: Capital Equipment			
L: Other Expenses (Attach Detail List)			
*TOTAL PROGRAM/PROJECT FUNDS	\$ 5,000	\$ 8,075	\$ 13,075
% of Program Budget	38 %	62 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	
United Way	
Private Contributions (do not include individual donor names)	\$ 7,600.00
Fees Collected from Program Participants	475.00
Other (please specify)	
Total Revenue for Columns 2 Expenses **	\$ 8,075.00

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.

DRAFT BUDGET

June 16, 2014

PORTLAND ART & HERITAGE FAIR

based on meetings with Maria McGary, Mary Turner, Gary Watrous

Proposed Expenses: (\$0 if donated)	Quantity	Cost/unit	Max	Min	Max Expenses	Potential Sponsor
Cheri WILL donate Trolleys and Port-toilets		\$/unit	\$	\$	\$	
Trolleys 2 donated by Cheri and TARC			0	0	0	Cheri
Graphic Designer \$1,000 (\$0 if donated)			1,000	0	1,000	Cheri
Portland Map \$1,000 (\$0 if donated)			1,000	0	1,000	Cheri
Printing:						
Posters (2 color)	100	3,00	300	0	300	
11 x 17 Brochures	1000	0.30	300	0	300	
Flyers	500	0.25	125	0	125	
Flyers /entry forms for Western Middle	400	0.25	100	0	100	
Art Show prizes \$500, \$200, \$200, ribbons = \$900			900	900	900	
Art Cars \$50 per car 10 cars or \$0 per car	10	50	500	0	500	
Printed Ads in Magazines:						
June & September = 2 mo. @ 2 per month x 3 mag = 12 ads @ \$400 av. per ad = \$4,800 max (min = ½ that)			4,800	2,400	4,800	Cheri
WFPL AD Sept/Oct			2,000	2,000	2,000	Cheri
Directional Signs 6 @ \$50			300	0	300	
Music Group (3)			1,000	1,000	1,000	
Kids Craft Childcare Worker + supplies for Lynn Q.			100	100	100	
Art Insurance			300	200	300	Cheri
Portable Toilets donated by Cheri			0	0	0	Cheri
Total Projected Expenses:			\$12,725	\$ 5,600	\$12,725	\$ 5,000

Projected Income: (min = half of max.)	Quantity	Revenue	Max	Min	Minimum Income
Juried Art show entry fees:	200/100	\$10 ea	\$ 2,000	\$ 1,000	\$ 1,000
Sponsors:					
Portland Businesses/Churches	20	\$25 ea	500	250	250
Others	6/3	\$25 ea	150	75	75
In-kind Sponsors			0	0	0
Advertisers: none					
Paying Sponsors:	20/10		12,000	6,000	6,000
Craft Booth Fees:	25/15	25	650	375	375
Food Truck Fees:	4	50	200	200	200
Total Projected Income:			15,500	7,900	7,900

WORST CASE PNI MAKUP EXPENSE (max expense – min income) = 12,725 – 7,900 = \$ 4,825

g/g/art/budget



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
1 Volunteer @ 15hrs/wk x 22 wks	\$ 7,441.50	@\$22.55/hr Independent Sector
6 Volunteers @ avg 2hrs/wk x 22 wks	\$5,953.20	@\$22.55/hr Independent Sector
45 Volunteers Day-of @ 3hrs ea	\$3,044.25	@\$22.55/hr Independent Sector
Support at 5 Venues @ \$1,000 ea	\$5,000.00	exhibit preparations & staffing
<i>Total Value of In-Kind</i> (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)	\$21,438.50	

* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK

Agency Fiscal Year Start Date: July 1, 2014

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

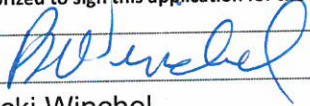
Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:		Date:	8/29/14
Legal Signatory: (please print):	Becki Winchel	Title:	President
Phone:	502-645-2528	Extension:	
Email:	bwinch213@gmail.com		

2014 PORTLAND NOW ART AND HERITAGE FAIR EXPENSE REPORT

**Opened Account in May with a Deposit of \$5000 from the General PNI Checking Account.*

DATE	DESCRIPTION	EXPENSE	Metro Gov Funds	
6/5/14	Check #201 - Rental Fee for PO Box	\$ 31.00		
6/5/14	Check Printing Fee	\$ 131.29		
8/22/14	Check #202 - Gary Watrous/ink Reimbursement	\$ 104.83		
8/29/14	Check #203 - Gary Watrous/Insurance Reimbursement	\$ 656.00	LMG	\$ 656.00
9/22/14	Check #204 - Big Frog/T-shirts	\$ 200.00		
10/1/14	Check #207 - Danny McDole/Table and Chairs for Art Booth	\$ 62.64		
10/3/14	Check #205 - Big Frog/Last payment for T-shirts	\$ 211.55		
10/6/14	Check #208 - Becki Winchel/Mums for Art Fair Beautification	\$ 84.72		
10/7/14	Check #206 - Gary Watrous/Sign Stakes/Zen Reprographics	\$ 96.20	LMG	\$ 96.20
10/8/14	Check #209 - Danny McDole/Table and Chairs for Art Booth	\$ 62.64		
10/10/14	Check #222 - Petty Cash for PNI Booth	\$ 150.00		
10/14/14	Check #215 - Doug Pinsom/Music	\$ 100.00		
10/14/14	Check #223 - Big Frog/T-shirts	\$ 62.90		
10/15/14	Check #218 - Ann Adamek/3rd place winner art show	\$ 100.00		
10/15/14	Check #220 - Portland Anchor/half page ad	\$ 200.40	LMG	\$ 200.40
10/15/14	Check #210 - Louisville Public Media	\$ 2,040.00	LMG	\$ 2,040.00
10/15/14	Check #211 - Roof Axis Production/Lighting	\$ 100.00		
10/15/14	Check #212 - Maria McGary/LEO Weekly Invoice	\$ 363.38	LMG	\$ 363.38
10/15/14	Check #213 - Maria McGary/WNAS Radio	\$ 200.00	LMG	\$ 200.00
10/15/14	Check #227 - Maria McGary/Ville Voice	\$ 750.00	LMG	\$ 750.00
10/16/14	Check #226 - Jack Norris/Photography Service	\$ 100.00		
10/16/14	Check #219 - KG's Body Shop/Event Banners	\$ 300.00	LMG	\$ 300.00
10/17/14	Check #214 - Kyle Ellison/Music	\$ 250.00		
10/17/14	Check #216 - Lynn Dunbar/1st place winner art show	\$ 400.00		
10/24/14	Check #217 - Helen Heddons/2nd place winner art show	\$ 200.00		
10/24/14	Check #225 - Insider Louisville/Advertisement	\$ 1,350.00		
10/24/14	Check #231 - Gerald Cummins/Gas for distributing signs	\$ 35.00		
10/27/14	Check #232 - Gary Watrous/Supplies for PNI Booth	\$ 49.21		
11/12/14	Check #233 - Dan Church/Map Design	\$ 750.00	LMG	\$ 750.00
12/2/14	Check #230 - Sweet Baby J's/Vol. Appreciation Dinner	\$ 450.00		
12/2/14	Check #234 - Jason Abadie/2 liters Vol. Appreciation Dinner	\$ 22.26		
12/4/14	Check #237 - John Owens/Vol. Appreciation Prize	\$ 20.00		
12/17/14	Check #240 - Becki Winchel/Vol. Appreciation Dinner/Dish	\$ 52.85		
12/17/14	Check #235 - Kathy Stoess/Vol. Appreciation Prize	\$ 20.00		
12/17/14	Check #236 - Larry Stoess/Vol. Appreciation Prize	\$ 20.00		
12/29/14	Check #228 - Judy Schroeder/JCPS Laminate/Art Fair Booth	\$ 17.10		
12/29/14	Check #229 - Judy Schroeder/Misc. for Art Fair Booth	\$ 21.74		
12/30/14	Check #239 - Gina Stiltner/Vol. Appreciation Prize	\$ 20.00		
1/2/15	Check #238 - Daniel Morgan/Vol. Appreciation Prize	\$ 20.00		
	TOTAL EXPENSE	\$ 9,805.71	LMG TOTAL	\$ 5,355.98

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

2012

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.
▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Department of the Treasury
Internal Revenue Service

A For the 2012 calendar year, or tax year beginning 7/01, 2012, and ending 6/30, 2013

- B Check if applicable:
- Address change
 - Name change
 - Initial return
 - Terminated
 - Amended return
 - Application pending

C Portland Now, Inc.
201 North 25th Street
Louisville, KY 40212

D Employer identification number
[REDACTED]

E Telephone number
502-774-2322

F Group Exemption Number

G Accounting Method: Cash Accrual Other (specify) _____
I Website: N/A

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Tax-exempt status (check only one) - 501(c)(3) 501(c) () (insert no.) 4947(e)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ... \$ 137,135.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I.

	1	137,132.
1	2	
2	3	
3	4	3.
4	5a	
5a	5b	
b	5c	
6	6a	
a	6b	
b	6c	
c	6d	
d	7a	
7a	7b	
b	7c	
c	8	
8	9	137,135.
9	10	5,000.
10	11	
11	12	
12	13	64,142.
13	14	3,750.
14	15	
15	16	75,740.
16	17	148,632.
17	18	-11,497.
18	19	45,838.
19	20	
20	21	34,341.

RECEIVED
FEB 18 2014
JACKSON, UT

AAA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2012)

99
9

Part II Balance Sheets. (see the instructions for Part II.)

Check if the organization used Schedule O to respond to any question in this Part II.

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	45,838.22	34,341.
23 Land and buildings		
24 Other assets (describe in Schedule O)		
25 Total assets	45,838.25	34,341.
26 Total liabilities (describe in Schedule O)	0.26	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	45,838.27	34,341.

Part III Statement of Program Service Accomplishments (see the instrs for Part III.)

Check if the organization used Schedule O to respond to any question in this Part III.

What is the organization's primary exempt purpose? See Schedule O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28	<u>TO ENHANCE AND PROMOTE THE PHYSICAL, SOCIAL, CULTURAL, AND ECONOMIC DEVELOPMENT OF THE PORTLAND NEIGHBORHOOD.</u>		
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	28 a	
29	-----		
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	29 a	
30	-----		
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	30 a	
31	Other program services (describe in Schedule O)		
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	31 a	
32	Total program service expenses (add lines 28a through 31a)		32

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)

Check if the organization used Schedule O to respond to any question in this Part IV.

(a) Name and Title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
DANNY MCDOLE President	5	0.	0.	0.
GARY WATROUS Vice President	5	0.	0.	0.
DEBRA MERCER Treasurer	5	0.	0.	0.
MARY TURNER Secretary	5	0.	0.	0.
MIKE PIERCE BOARD MEMBER	5	0.	0.	0.
DAN HUND BOARD MEMBER	5	0.	0.	0.
LLOYD HOAGLAND BOARD MEMBER	5	0.	0.	0.
TOMMY BARNES BOARD MEMBER	5	0.	0.	0.
JENNIFER STRANE-HARRIS BOARD MEMBER	5	0.	0.	0.
LAWRENCE COLE BOARD MEMBER	5	0.	0.	0.

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V.

33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O.
34 Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name.
35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?
35 b If 'Yes,' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O.
35 c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part III.
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N.
37 a Enter amount of political expenditures, direct or indirect, as described in the instructions.
37 b Did the organization file Form 1120-POL for this year?
38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
38 b If 'Yes,' complete Schedule L, Part II and enter the total amount involved.
39 Section 501(c)(7) organizations. Enter:
39 a Initiation fees and capital contributions included on line 9.
39 b Gross receipts, included on line 9, for public use of club facilities.
40 a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
40 b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.
40 c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.
40 d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization.
40 e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T.
41 List the states with which a copy of this return is filed.

42 a The organization's books are in care of JACKIE MCCOMB Telephone no. 812-283-0421
Located at 101 WEST MUHAMMAD ALI BOULEVARD LOUISVILLE KY ZIP + 4 40202

42 b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
42 c At any time during the calendar year, did the organization maintain an office outside of the U.S.?
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year.

44 a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.
44 b Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.
44 c Did the organization receive any payments for indoor tanning services during the year?
44 d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.
45 a Did the organization have a controlled entity of the organization within the meaning of section 512(b)(13)?
45 b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I. 46 Yes No X

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI.

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II 47 Yes No X
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 48 X
49a Did the organization make any transfers to an exempt non-charitable related organization? 49a X
b If 'Yes,' was the related organization a section 527 organization? 49b
50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

Table with 5 columns: (a) Name and title of each employee paid more than \$100,000, (b) Average hours per week devoted to position, (c) Reportable compensation (Forms W-2/1099-MISC), (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. All rows contain 'None'.

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

Table with 3 columns: (a) Name and address of each independent contractor paid more than \$100,000, (b) Type of service, (c) Compensation. All rows contain 'None'.

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A X Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer: Gerald W. Cummins Jr. Date: 2-12-14 Type or print name and title: Gerald W. Cummins Jr. Treasurer

Paid Preparer Use Only Print/Type preparer's name: JONATHAN MICHAEL SMITH Prepare's signature: Jonathan Michael Smith Date: 02-11-14 Check self-employed: [] PTIN: [] Firm's name: Jonathan Michael Smith CPA PLLC Firm's address: 7818 Rain Creek Dr HENRYVILLE, IN 47126 Firm's EIN: [] Phone no: (812) 787-1023

May the IRS discuss this return with the preparer shown above? See instructions. X Yes No

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

2012

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization

Portland Now, Inc.

Employer identification number

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III — Functionally integrated d Type III — Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons, other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Table with 7 columns: (a) 2008, (b) 2009, (c) 2010, (d) 2011, (e) 2012, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Tax revenues levied for the organization's benefit; 3 The value of services or facilities furnished by a governmental unit; 4 Total; 5 The portion of total contributions by each person; 6 Public support. Subtract line 5 from line 4.

Section B. Total Support

Table with 7 columns: (a) 2008, (b) 2009, (c) 2010, (d) 2011, (e) 2012, (f) Total. Rows include: 7 Amounts from line 4; 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources; 9 Net income from unrelated business activities; 10 Other income; 11 Total support; 12 Gross receipts from related activities; 13 First five years.

Section C. Computation of Public Support Percentage

Table with 3 columns: Line number, Description, and Percentage. Rows include: 14 Public support percentage for 2012; 15 Public support percentage from 2011 Schedule A; 16a 33-1/3% support test - 2012; 16b 33-1/3% support test - 2011; 17a 10%-facts-and-circumstances test - 2012; 17b 10%-facts-and-circumstances test - 2011; 18 Private foundation.

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.)	150,851.	170,928.	167,857.	125,985.	137,135.	752,756.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						0.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
6 Total. Add lines 1 through 5	150,851.	170,928.	167,857.	125,985.	137,135.	752,756.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0.	0.	0.	0.	0.	0.
c Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
8 Public support (Subtract line 7c from line 6.)						752,756.

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6	150,851.	170,928.	167,857.	125,985.	137,135.	752,756.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources			40.	17.	3.	60.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0.
c Add lines 10a and 10b	0.	0.	40.	17.	3.	60.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						0.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
13 Total support. (Add lines 9, 10c, 11, and 12)	150,851.	170,928.	167,897.	126,002.	137,138.	752,816.
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	99.99 %
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	0.00 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	0.01 %
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	0.00 %

- 19a 33-1/3% support tests – 2012. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
- b 33-1/3% support tests – 2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
- 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Portland Now, Inc.



Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

Area with horizontal dashed lines for supplemental information.

SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2012

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Open to Public
Inspection

▶ Attach to Form 990 or 990-EZ.

Department of the Treasury
Internal Revenue Service
Name of the organization

Employer identification number

Portland Now, Inc.

Form 990-EZ, Part III - Organization's Primary Exempt Purpose

TO ENHANCE AND PROMOTE THE PHYSICAL, SOCIAL, CULTURAL, AND ECONOMIC DEVELOPMENT OF
THE PORTLAND NEIGHBORHOOD.

Form 990-EZ, Part V - Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or
indirectly, to pay premiums on a personal benefit contract?..... No

(b) Did the organization, during the year, pay premiums, directly or
indirectly, on a personal benefit contract?..... No

Portland New, Inc.



2/11/14

08:06AM

Form 990-EZ, Part I, Line 16
Other Expenses

Advertising and Promotion	\$	375.
ATOD EVENTS.....		7,628.
BANK FEES.....		93.
DONATIONS.....		1,250.
EARLY INTERVENTION.....		2,500.
EVALUATIONS.....		6,750.
GATEWAY PROJECT.....		14,480.
Information Technology.....		330.
LITERACY PROJECT.....		6,250.
Office Expenses.....		1,500.
PROGRAM SUPPLIES.....		4,144.
SOCIAL NORMS.....		15,870.
YOUTH DEVELOPMENT PROJECTS.....		9,500.
YOUTH SCHOLARSHIPS		5,070.
	Total \$	<u>75,740.</u>

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only. . . .

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. <u>Portland Non, Inc.</u>	Employer identification number (EIN) or <div style="background-color: black; width: 100px; height: 20px;"></div>
File by the due date for filing your return See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions. 201 NORTH 25TH STREET	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOUISVILLE, KY 40212	

Enter the Return code for the return that this application is for (file a separate application for each return). **01**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (Individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

● The books are in the care of ▶ JACKIE MCCOMB -----

Telephone No. ▶ 812-283-0421 FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box.
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 2014, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ▶ calendar year 20 ____ or
- ▶ tax year beginning 7/01, 2012, and ending 6/30, 2013.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: NOV 2 12002

PORTLAND NOW INC
C/O NEW DIRECTIONS HOUSING CORPORATIO
1000 E LIBERTY ST
LOUISVILLE, KY 40204

Employer Identification Number:

DLN:

17053281023042

Contact Person:

HEATHER N BUSS

ID# 31464

Contact Telephone Number:

(877) 829-5500

Accounting Period Ending:

June 30, 2002

Foundation Status Classification:

509(a)(1)

Advance Ruling Period Begins:

August 7, 2001

Advance Ruling Period Ends:

June 30, 2006

Addendum Applies:

No

Dear Applicant:

Based on information you supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably expect to be a publicly supported organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

Accordingly, during an advance ruling period you will be treated as a publicly supported organization, and not as a private foundation. This advance ruling period begins and ends on the dates shown above.

Within 90 days after the end of your advance ruling period, you must send us the information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, we will classify you as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, we will classify you as a private foundation for future periods. Also, if we classify you as a private foundation, we will treat you as a private foundation from your beginning date for purposes of section 507(d) and 4940.

Grantors and contributors may rely on our determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you send us the required information within the 90 days, grantors and contributors may continue to rely on the advance determination until we make

Letter 1045 (DO/CG)

Portland Now, Inc.		2013-14 Year End		2014-15
		2013-14 Revenues thru 6/30/14	Balance Fwd 6/30/14	2014-15 Budget
Revenues:	Explanation:			
2012-13 GENERAL FUNDS FWD:	Unrestricted Funds Fwd 6/30/13	\$20,875.49		\$14,700.00
2013-14 ANNUAL FUNDRAISING:				
	Membership Dues	55.00		100.00
	Dairy Queen donations (% of Sales during committee meetings there)	117.24		300.00
	Other Unrestricted Donations	403.50		0.00
	Total Unrestricted Funds:	\$21,451.23		\$15,100.00
RESTRICTED FUNDS:				
CleanUp/Beautification: (MUW)	for block organizing	6,397.53	\$6,398.23	6,400.00
Education & Youth: (MUW)	for parent participation	1,261.53	0.00	0.00
Portland Art and Heritage Fair:	Art Show			14,000.00
Portland Festival Committee:				
(Metro Gov)	2013 Festival pass-through	5,000.00	0.00	0.00
(Metro Gov)	2014 Festival pass-through	0.00	0.00	5,000.00
Portland Now Prevention Partners:	Contract repayment	4,000.00	100.00	100.00
Revitalization Committee:				
(Metro Gov)	Gateway Project Balance	1,806.42	1,806.42	1,806.42
	Total Restricted Funds:	\$18,465.48	\$8,304.65	\$27,306.42
Total Revenues:	<i>Restricted + General Funds</i>	\$36,930.96		\$42,406.42
		2013-14 Line-Item Budget	2013-14 Actual thru 6/30/14	2014-15 Budget
Expenses:		\$7,500.00		\$8,000.00
1 Grants/ Fiscal Agency for others:				
	* 2013 Portland Festival (Metro)		5,000.00	
	Police Auxiliary		200.00	
	Portland Little League		0.00	
	Portland Museum		150.00	
	Neighborhood House Seniors		200.00	
	Louisville Grows		600.00	
2 Technology/Equipment & Repairs	Non-consumables eg: computer programs (Treasurer's expense)	250.00	203.29	2,000.00
3 Insurance:	Liability (Art Fair)	0.00	0.00	500.00
4 Conferences/Training Programs:		250.00	0.00	250.00
5 Office Supplies & Printing:		150.00		150.00
	Paper @ 1 case/year \$35.00		0.00	0.00
	Print Cartridges 2/year \$65.00		86.88	130.00
	Photocopies (donations +) \$200.00		0.00	0.00
6 Postage:		150.00		
	Christmas Lights mailing		115.82	150.00
7 Phone/Internet:				
	Internet (\$40 x 5 mo)	200.00	69.00	280.00
	Installation of phone jack for Internet		89.25	0.00
8 Professional Fees:	Tax Preparation	0.00	0.00	600.00
	Subtotal Board Exp:	\$8,500.00	\$6,714.24	\$12,060.00

		2013-14 Line-Item Budget	2013-14 Actual thru 6/30/14	2014-15 BUDGET
	<i>Subtotal Board Expenses:</i>	\$8,500.00	\$6,714.24	\$12,060.00
BOARD COMMITTEES:	Explanation:			
A	Finance:	300.00		200.00
	computer/programs		203.29	
	bookkeeping supplies, checks		74.77	
B	Clean-Up & Beautification: *	6,398.12		6,400.00
	consumable supplies		0.00	
	promotions eg: yard signs, etc.		0.00	
	stipends or incentives		0.00	
C	Communications/Marketing:	2,000.00		3,000.00
	Web page/domain name (Art fair exp		0.00	
	Gateway Project Bal (\$1,806.42)		0.00	
	2nd PORTLAND Sign(\$1,000.00 max)		0.00	
D	Education:	1,261.53		1,500.00
	JBA Lunch and Learn		1,368.00	
E	Membership/Hospitality:	1,000.00		
	inc. 2 unknown payees Sept-Oct		513.86	750.00
	Bd Mtg pizza dinner @ \$60/mo		275.00	300.00
	Christmas Dinner		0.00	0.00
	Postcards for Annual Mtg mailing		51.33	400.00
	PN Resource Partners			
F	Revitalization:	1,000.00		750.00
	PVA Service (for research) @ \$30/mo		0.00	
	Forums, supplies & refreshments (Cavalier Bldg)		57.87	
	Hauling (Family Dollar's Limestone Blocks)		400.00	
G	Special Events: *	5,000.00	362.29	13,000.00
	Art Fair			
	(\$5,000 transferred to separate acct, minus \$362.29 for checks, PO Box & trolley deposits)			
H	Misc. Overhead:	100.00		100.00
	Bank Charges @ \$3 x 12		0.00	
	Permits, Taxes, etc @ \$50/yr		15.00	
	Repayment of grant funds for PNPP	4,000.00	3,900.00	0.00
	Total Expenses	Board & Committees	\$29,559.65	13,935.65
	Total Projected Revenues	approx. Restricted + General Funds available 2014-15		\$ 42,406
		TRIAL BALANCE 2014-15		\$ 3,946

* Notes Restricted Funds

Projected Balance Forward 7/1/14:

Total Funds Available 2013-14 \$36,930.96

Total Actual Expenses 2013-14 -13,935.65

Total Projected Funds Forward '14-15 \$22,995.31**-- Total Restricted Funds 6/30/14 -8,305.00****Total Unrestricted (General) Funds Carried 7/1/14 \$14,690.31**

ARTICLES OF INCORPORATION
OF
PORTLAND NOW, INC.

The undersigned Incorporator, Jack W. Steiner, Jr., executes these Articles of Incorporation for the purpose of forming and does hereby form a nonprofit corporation under the laws of the Commonwealth of Kentucky, KRS 273.110 et seq. with all the rights, privileges and immunities of a corporation organized for charitable purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), or its successor provisions, in accordance with the following provisions:

09/21/52 1.09
John V. Brann III
Secretary of State
Received and Filed
09/07/2001 10:43 AM
Fee Receipt: \$8.00
Peraine - NAOI

ARTICLE I

Name

The name of the Corporation is Portland Now, Inc. (hereinafter the "Corporation").

ARTICLE II

Purposes and Powers

The purposes for which the Corporation is formed, the business and objects to be carried on and promoted by it, and the powers granted to it, are as follows:

(a) The particular purpose of the Corporation shall include:

[i] To enhance and promote the physical and social development of the Portland neighborhood;

[ii] To own property, sponsor events and projects, borrow money, organize events, open bank and financial accounts, publish and distribute documents, join other organizations, engage in partnerships with other groups, and engage in any activity which furthers the purpose of the Corporation.

[iii] To enhance access to capital resources, including a program to encourage philanthropic giving in furtherance of the mission of the Corporation;

[iv] To operate exclusively for the benefit of, to perform the functions of, or to carry out the purposes of the Corporation, including those stated hereinabove; and

[v] Subject to the limitations set out in this Article II, to engage in any other activity the overall purpose of which is intended to further the charitable purposes of the Corporation.

(b) The Corporation is irrevocably dedicated to and is organized and operated exclusively for charitable and educational purposes within the meaning of Section 501(c)(3) of the Code (or its successor provision). The Corporation shall receive contributions and fees, and shall distribute its funds for public, charitable and/or educational purposes, as set forth in these Articles. In carrying out its corporate purposes, the Corporation shall have all the powers allowed corporations by the Kentucky Nonprofit Corporation Act, KRS 273.161 *et seq.*; provided, however, that the Corporation shall not have or exercise any power inconsistent with or prohibited by the provisions of Paragraphs (c), (d), (e) and (f) of this Article II.

(c) As limited by Section 501(c)(3) of the Code, it is expressly not the purpose of the Corporation, and the Corporation is not empowered, to participate or intervene in (including the publication or distributing of statements) any political campaign on behalf of any candidate for public office, nor to devote more than an insubstantial part of its activities to carrying on propaganda or otherwise attempting to influence legislation.

(d) Any other provision of these Articles to the contrary notwithstanding, the Corporation shall have no capital stock and no power to issue certificates of stock nor to

declare dividends; no part of the net earnings of the Corporation shall inure to the benefit of any private shareholder or individual; and the Corporation shall not carry on any activities denied to: [i] a corporation described in Section 501(c)(3) of the Code, including activities to the extent prohibited by Section 501(m) of the Code; or [ii] a corporation, contributions to which are deductible under Section 170(c)(2) of the Code.

(e) Any other provision of these Articles to the contrary notwithstanding, the purposes of the Corporation are limited to those set forth in Section 509(a)(3)(A) of the Code, and, as such, the Corporation is not empowered to engage in activities not in furtherance of such purposes.

(f) Any other provision of these Articles to the contrary notwithstanding, this Corporation shall, if the following provisions of law are applicable to it: [i] not engage in any act of self dealing as defined in Section 4941 of the Code; [ii] distribute its income for each fiscal year at such time and in such manner as not to be subject to the tax under Section 4942 of the Code; [iii] not retain any excess business holdings as defined in Section 4943 of the Code; [iv] not make any investments in such manner as to subject the Corporation to tax under Section 4944 of the Code; and [v] not make any taxable expenditures as defined in Section 4945 of the Code.

ARTICLE III

Initial Registered Office and Agent

The street address of the Corporation's initial registered office and the name of its initial registered agent at that address is:

Jack W. Steiner, Jr.
370 Starks Building
455 S. Fourth Avenue
Louisville, KY 40202

ARTICLE IV

Principal Office

The mailing address of the principal office is:

Portland Now, Inc.
C/O Neighborhood House
225 N. 25th Street
Louisville, KY 40212

ARTICLE V

Duration

The Corporation shall have perpetual existence.

ARTICLE VI

Directors

The affairs of the Corporation shall be managed by a Board of Directors in the manner provided in the Bylaws. In addition, the Bylaws shall provide the number and classes of directors, the term of office, method of election, removal procedures and such other matters pertaining or relating to the duties and office of director. In no event shall there be fewer than three (3) directors.

The members of the initial Board of Directors of the Corporation shall serve until the first annual election of directors and until their successors are elected and qualified. The names and addresses of the initial directors are:

John Barrow
225 N. 25th St.
Louisville, KY 40212

Evie O'Connell
2228 Portland Ave.
Louisville, KY 40212

Jerry Brinson
2429 Montgomery St.
Louisville, KY 40212

Eric Rhodes
225 N. 17th St.
#114
Louisville, KY 40203

Herb Broadrick
459 N. 29th St.
Louisville, KY 40212

Judy Schroeder
2711 West Main St.
Louisville, KY 40212

Gordon Brown
165 N. Ewing Ave.
Louisville, KY 40206

Debby Seng
2519 Griffiths Ave.
Louisville, KY 40212

Harold Dennis
2910 Northwestern Pkwy.
Louisville, KY 40212

Larry Stoess
2503 Montgomery St.
Louisville, KY 40212

Terry Fultineer
2911 Garfield Ave.
Louisville, KY 40212

Steve Trout
456 N. 28th St.
Louisville, KY 40212

Joe Gliessner
2525 George Rogers Clark Pl.
#305
Louisville, KY 40206

Nailah Jumoke
2910 Northwestern Pkwy.
Louisville, KY 40212

William LaFollette
3206 Creekwood Ct.
New Albany, IN 47150

Molly Leonard
2915 Portland Ave.
Louisville, KY 40211

ARTICLE VII

Members

The Corporation's members shall be the residents of the Portland community of Jefferson County, Kentucky; business owners in Portland; property owners in Portland; individuals employed in Portland; and other persons interested in the goals of the Corporation and approved by the Corporation's Board of Directors. Members shall have all voting rights accorded to non-profit corporations under the Kentucky Non-Profit Corporation Act as provided in these Articles of Incorporation, and as provided in the Corporations Bylaws.

ARTICLE VIII

Indemnification

Each person who is or was a member, director, trustee or officer of the Corporation, whether elected or appointed, and each person who is or was serving at the request of the Corporation as a member, director, trustee or officer of another corporation, whether elected or appointed, or of a partnership, joint venture, trust or other enterprise, including service with respect to employee benefit plans, including the heirs, executors, administrators or estate of any such person, shall be indemnified by the Corporation to the full amount against any liability, and the reasonable cost, or expense (including attorneys' fees, monetary or other judgments, fines, excise taxes or penalties and amounts paid or to be paid in settlement) incurred by such person in such person's capacity as a member, director, trustee, officer or employee or arising out of such person's status as a member, director, trustee, officer or employee; provided, however, that no such person shall be indemnified against any such liability, cost or expense incurred in connection with any action, suit or proceeding in which such person shall have been adjudged liable on the basis that personal benefit was improperly received by such person, or if such indemnification would be prohibited by law. Such right of indemnification shall be a contract right and shall include the right to be paid by the Corporation the reasonable expenses incurred in defending any threatened or pending action, suit or proceeding in advance of its final disposition; provided, however, that such advance payment of expenses shall be made only after delivery to the Corporation of an undertaking by or on behalf of such person to repay all amounts so advanced if it shall be determined that such person is not entitled to such indemnification. Any repeal or modification of this Article

shall not affect any rights or obligations then existing. If any indemnification payment required by this Article is not paid by the Corporation within ninety (90) days after a written claim has been received by the Corporation, the member, director, trustee, officer or employee may at any time thereafter bring suit against the Corporation to recover the unpaid amount and, if successful in whole or in part, such person shall be entitled to be paid also the expense of prosecuting such claim. The Corporation may maintain insurance, at its own expense, to protect itself and any such person against any such liability, cost or expense, whether or not the Corporation would have the power to indemnify such person against such liability, cost or expense under the Kentucky Nonprofit Corporation Act or under this Article, but it shall not be obligated to do so. The indemnification provided by this Article shall not be deemed exclusive of any other rights which those seeking indemnification may have or hereafter acquire under any Bylaw, agreement, statute, vote of members or Board of Directors or otherwise. If this Article or any portion thereof shall be invalidated on any ground by any Court of competent jurisdiction, then the Corporation nevertheless shall indemnify each such person, to the full extent permitted by any applicable portion of this Article that shall not have been invalidated or that remains enforceable under any other applicable law. For the purpose of this Article, reference to "the Corporation" includes all constituents absorbed in a consolidation or merger as well as the resulting or surviving corporation.

ARTICLE IX

Limitation of Director Liability

No director shall be personally liable to the Corporation for monetary damages for breach of his or her duties as a director except for liability:

(a) For any transaction in which the director's personal financial interest is in conflict with the financial interests of the Corporation;

(b) For acts or omissions not in good faith or which involve intentional misconduct or are known to the director to be a violation of law; or

(c) For any transaction from which the director derived an improper personal benefit.

If the Kentucky Revised Statutes are amended after the effective date of these Articles of Incorporation to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the Corporation shall be eliminated or limited to the fullest extent permitted by the Kentucky Revised Statutes, as so amended. Any repeal or modification of this Article shall not adversely affect any right or protection of a director of the Corporation existing at the time of such repeal or modification.

ARTICLE X

Dissolution

Dissolution shall be accomplished in accordance with Chapter 273 of the Kentucky Revised Statutes or its successor. Upon dissolution of the Corporation, the Board of Directors shall, after paying or making provisions for the payment of all liabilities of the Corporation, dispose of all corporate assets by distributing such assets to organizations that are organized and operated exclusively for charitable purposes and at the time qualify as exempt organizations under Section 501(c)(3) of the Code, or its successor provision, or to such organizations described under Section 170(c)(1) of the Code, or its successor provision, as the Board of Directors shall determine. If possible, the purposes of such

charitable donee or donees should be substantially similar to the charitable purposes of the Corporation. Any such assets not disposed of by the Board of Directors shall be disposed of by the Circuit Court of the County in which the principal office of the Corporation is then located, to such organization or organizations organized and operated exclusively for charitable, educational or scientific purposes as shall, at that time, qualify as exempt organizations or as organizations under Section 501(c)(3) of the Code, or its successor provision. If possible, the Court shall cause such remaining assets to be transferred to a donee or donees that have purposes that are substantially similar to the charitable purposes of the Corporation.

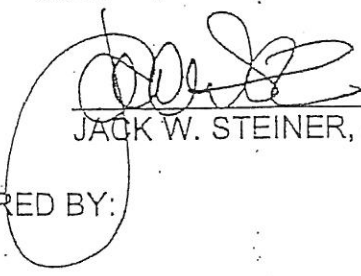
ARTICLE XI

Incorporator

The name and address of the Incorporator is:

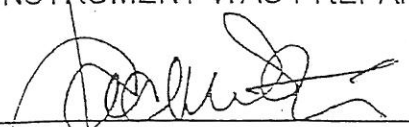
Jack W. Steiner, Jr
370 Starks Bldg.
455 S. 4th Ave.
Louisville, KY 40202

Signed by the Incorporator this 31st day of July, 2001.



JACK W. STEINER, JR.

THIS INSTRUMENT WAS PREPARED BY:

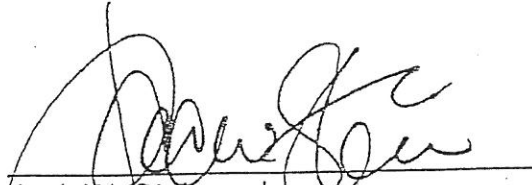


JACK W. STEINER, JR.
SITLINGER, MCGLINCY, STEINER,
THEILER & KAREM
370 Starks Bldg.
455 S. Fourth Ave.
Louisville, KY 40202
(502) 589-2627

July 26, 2001

BOOK 0579 PAGE 0749

I, Jack W. Steiner, hereby consent to be the initial registered agent of Portland Now, Inc.



Jack W. Steiner, Jr.
370 Starks Building
455 S. Fourth Avenue
Louisville, KY 40202
(502) 589-2627

Document No.: DN2001138944
Lodged By: sitlinger mcglinchy steine
Recorded On: 08/21/2001 10:28:11
Total Fees: 23.00
Transfer Tax: .00
County Clerk: Bobbie Holsclaw-JEFF CD KY
Deputy Clerk: CARHAR

END OF DOCUMENT

PORTLAND NOW, INC.

on KY SECRETARY of STATE web page —

General Information

Organization Number	0520521
Name	PORTLAND NOW, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	8/7/2001
Organization Date	8/7/2001
Last Annual Report	6/16/2014
Principal Office	C/O NEIGHBORHOOD HOUSE 201 N 25TH ST LOUISVILLE, KY 40212
Registered Agent	ATTN: PRESIDENT/TREASURER C/O NEIGHBORHOOD HOUSE 201 N 25TH ST LOUISVILLE, KY 40212

Current Officers

President	<u>Becki Winchel</u>
Vice President	<u>Gary Watrous</u>
Secretary	<u>Mary Turner</u>
Treasurer	<u>Gerald Cummins</u>
Director	<u>Dan Hund</u>
Director	<u>Lisbeth Lanpher</u>
Director	<u>Robert Hickey</u>

Individuals / Entities listed at time of formation

Director	<u>JOHN BARROW</u>
Director	<u>JERRY BRINSON</u>
Director	<u>EVIE O'CONNELL</u>
Director	<u>ERIC RHODES</u>
Director	<u>HERB BROADRICK</u>
Director	<u>GORDON BROWN</u>
Director	<u>HAROLD DENNIS</u>
Director	<u>TERRY FULTINEER</u>
Director	<u>JOE GLIESSNER</u>
Director	<u>WILLIAM LAFOLLETTE</u>
Director	<u>JUDY SCHROEDER</u>

Director	<u>DEBBY SENG</u>
Director	<u>LARRY STOESS</u>
Director	<u>STEVE TROUT</u>
Director	<u>NAILAH JUMOKE</u>
Director	<u>MOLLY LEONARD</u>
Incorporator	<u>JACK W. STEINER, JR.</u>

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

<u>Annual Report</u>	6/16/2014	1 page	<u>PDF</u>	
<u>Annual Report</u>	2/13/2013	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	5/8/2012	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/19/2011	1 page	<u>tiff</u>	<u>PDF</u>
<u>Registered Agent name/address change</u>	10/2/2010 1:31:37 PM	1 page	<u>PDF</u>	
<u>Annual Report</u>	10/2/2010	1 page	<u>PDF</u>	
<u>Registered Agent name/address change</u>	7/31/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Principal Office Address Change</u>	7/31/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/29/2009	1 page	<u>PDF</u>	
<u>Annual Report</u>	9/28/2008	1 page	<u>PDF</u>	
<u>Annual Report</u>	7/19/2007	1 page	<u>PDF</u>	
<u>Sixty Day Notice Return</u>	9/15/2006	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	9/11/2006	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	9/11/2006	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	4/8/2005	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	12/3/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	11/18/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	5/9/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	12/12/2002	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	9/26/2002	1 page	<u>tiff</u>	<u>PDF</u>
<u>Articles of Incorporation</u>	8/7/2001	10 pages	<u>tiff</u>	<u>PDF</u>

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	6/16/2014 8:24:31 PM	6/16/2014 8:24:31 PM	
Annual report	2/13/2013 3:34:08 PM	2/13/2013	
Annual report	5/8/2012 8:57:40 AM	5/8/2012	

Request for Taxpayer Identification Number and Certification

Give form to the
requester. Do not
send to the IRS.

Print or type
See Specific Instructions on page 2.

Name (as shown on your income tax return)
Portland Now, Inc.

Business name, if different from above

Check appropriate box: Individual/Sole proprietor Corporation Partnership Other ▶ Exempt from backup withholding

Address (number, street, and apt. or suite no.)
c/o 201 N 25th Street

City, state, and ZIP code
Louisville, KY 40212

List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number

--	--	--	--	--	--	--	--	--	--

or

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. (See the instructions on page 4.)

Sign Here Signature of U.S. person ▶ *Judy Schroeder* Date ▶ *9/2/14*

Purpose of Form

A person who is required to file an information return with the IRS, must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

U.S. person. Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee.

In 3 above, if applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

For federal tax purposes, you are considered a person if you are:

- An individual who is a citizen or resident of the United States,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, or
- Any estate (other than a foreign estate) or trust. See Regulations sections 301.7701-6(a) and 7(a) for additional information.

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,

PNI MEMBERSHIP LIST

Revised July 2, 2014

Membership (July 2014 - June 2015)

Mbr		Name	Address	Phone	E-mail	Bd. Term exp.	Signed
B	\$	Becki Winchel – Pres.	[REDACTED]	[REDACTED]	[REDACTED]	1 st /2016	Y
B	\$	Gary Watrous – V.P.				2 nd /2017	Y
B	\$	Jehri Cummins- Treas.				1 st /2016	Y
B	\$	Mary Turner -Sec				1 st /2015	Y
B		Bobby Hickey				1 st /2016	Y
B	\$	Cindy Calvelo				1 st /2017	Y
B	\$	Drew Watkins				1 st /2016	Y
B	\$	Evie O'Connell				1 st /2017	Y
B	\$	Gina Stiltner				1 st /2016	Y
B		John Eberman				1 st /2016	Y
B		Larry Stoess				1 st /2015	Y
B	\$	Lloyd Hoagland				1 st /2017	Y
B	\$	Lynn Quire				1 st /2016	Y
B	\$	Lisbeth Lanpher				1 st /2017	
B	\$	Mary Leffler				1 st /2017	
B	\$	Michael Weinert				1 st /2016	Y
B	\$	Myrtle Dodson				1 st /2016	Y
B	\$	Debra Harlan Richards				1 st /2017	Y
B	\$	Suzanne Bernert				1 st /2015	Y
B	\$	Tommy Barnes				[REDACTED]	[REDACTED]
G		Aron Conaway	[REDACTED]	[REDACTED]	[REDACTED]		Y
G	\$	Alice Garrett					Y
G		Brian McMahan					
G		Betty Villier					Y
G		Beverly North					
G	\$	Cindy Frazier Neighborhood House					Y
G	\$	Chad Hartsfield					
G		Christopher Head					Y
G		Colleen Clines					Y
G		Dan Hund					
G		Dane McMahan					Y
G	\$	Danny McDole					Y
G	\$	Debra Mercer					Y
G		Eder Crenshaw					
G		Emma Cummins					Y
G		Gill Holland					Y
G	\$	Gregg Rochman					
G		Hallie Jones					Y
G	\$	Harriett Seiler					
G		Irene Helm (Sissy)					Y
G	\$	Judy Schroeder					
G		Kathryn Aqua					
G		Kerrie Clifford					Y
G		Lisa Smith					Y
G		Lois Allen					Y
G		Maggie Clines					
G		Maria McGary					
G		Margaret Love					Y
G	\$	Michael Clifford					
G		Michael Crenshaw					Y
G		Mike Neagle	613 Creel Ave, 40208	777-1988-1600			

G		Nathalie Andrews				Y
G		Osha Shireman				
G		Paul Jolly				
G		Persi Moore				
G	\$	Richard Meadows				Y
G		Scott Harris (V.P. Maupin Center)				Y
G		Sheila Barrett				
G		Steve Hickerson				
G		Tiffany Sayre				
NEW MEMBERS AS OF 7-1-14						
G	\$	Pete Chamberlin				
G	\$	John Lastinger				
G	\$	Deloris White				
G	\$	Christina Clifford				
G	\$	Margaret Harris				
G	\$	Valerie Hauman				Y
G	\$	Cherise Williams				Y
G	\$	John Hicks				Y
G	\$	Greg Whitt				Y
G	\$	Lau Tillow				

Legend: G = General Member, B = Board Member, \$ = \$ 1.00 Annual Dues Paid (Year = July 2014 to June 2015), Y = Code of Conduct Signed

PORTLAND NOW, INC.

General Information

Organization Number	0520521
Name	PORTLAND NOW, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	8/7/2001
Organization Date	8/7/2001
Last Annual Report	6/16/2014
Principal Office	C/O NEIGHBORHOOD HOUSE 201 N 25TH ST LOUISVILLE, KY 40212
Registered Agent	ATTN: PRESIDENT/TREASURER C/O NEIGHBORHOOD HOUSE 201 N 25TH ST LOUISVILLE, KY 40212

Current Officers

President	<u>Becki Winchel</u>
Vice President	<u>Gary Watrous</u>
Secretary	<u>Mary Turner</u>
Treasurer	<u>Gerald Cummins</u>
Director	<u>Dan Hund</u>
Director	<u>Lisbeth Lanpher</u>
Director	<u>Robert Hickey</u>

Individuals / Entities listed at time of formation

Director	<u>JOHN BARROW</u>
Director	<u>JERRY BRINSON</u>
Director	<u>EVIE O'CONNELL</u>
Director	<u>ERIC RHODES</u>
Director	<u>HERB BROADRICK</u>
Director	<u>GORDON BROWN</u>
Director	<u>HAROLD DENNIS</u>
Director	<u>TERRY FULTINEER</u>
Director	<u>JOE GLIESSNER</u>
Director	<u>WILLIAM LAFOLLETTE</u>
Director	<u>JUDY SCHROEDER</u>
Director	<u>DEBBY SENG</u>

Director	<u>LARRY STOESS</u>
Director	<u>STEVE TROUT</u>
Director	<u>NAILAH JUMOKE</u>
Director	<u>MOLLY LEONARD</u>
Incorporator	<u>JACK W STEINER JR</u>

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

<u>Annual Report</u>	6/16/2014	1 page	<u>PDF</u>	
<u>Annual Report</u>	2/13/2013	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	5/8/2012	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/19/2011	1 page	<u>tiff</u>	<u>PDF</u>
<u>Registered Agent name/address change</u>	10/2/2010 1:31:37 PM	1 page	<u>PDF</u>	
<u>Annual Report</u>	10/2/2010	1 page	<u>PDF</u>	
<u>Registered Agent name/address change</u>	7/31/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Principal Office Address Change</u>	7/31/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/29/2009	1 page	<u>PDF</u>	
<u>Annual Report</u>	9/28/2008	1 page	<u>PDF</u>	
<u>Annual Report</u>	7/19/2007	1 page	<u>PDF</u>	
<u>Sixty Day Notice Return</u>	9/15/2006	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	9/11/2006	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	9/11/2006	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	4/8/2005	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	12/3/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	11/18/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	5/9/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	12/12/2002	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	9/26/2002	1 page	<u>tiff</u>	<u>PDF</u>
<u>Articles of Incorporation</u>	8/7/2001	10 pages	<u>tiff</u>	<u>PDF</u>

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	6/16/2014 8:24:31 PM	6/16/2014 8:24:31 PM	
Annual report	2/13/2013 3:34:08 PM	2/13/2013	
Annual report	5/8/2012 8:57:40 AM	5/8/2012	
Annual report	7/19/2011 8:22:59 AM	7/19/2011	
Registered agent address change	10/2/2010	10/2/2010	

	1:31:37 PM	1:31:37 PM
Annual report	10/2/2010 1:25:36 PM	10/2/2010 1:25:36 PM
Principal office change	7/31/2009 11:59:03 AM	7/31/2009
Registered agent address change	7/31/2009 11:57:36 AM	7/31/2009
Annual report	7/29/2009 5:22:30 PM	7/29/2009 5:22:30 PM
Annual report	9/28/2008 6:25:40 PM	9/28/2008 6:25:40 PM
Annual report	7/19/2007 2:52:07 PM	7/19/2007 2:52:07 PM
Registered agent address change	9/11/2006 8:20:12 AM	9/11/2006
Annual report	9/11/2006 7:56:40 AM	9/11/2006
Principal office change	3/17/2005 4:05:16 PM	3/17/2005
Registered agent address change	11/18/2003 12:58:11 PM	11/18/2003
Principal office change	10/1/2003 3:32:52 PM	10/1/2003
Registered agent address change	5/9/2003 10:45:27 AM	5/9/2003
Registered agent address change	9/26/2002 9:30:47 AM	9/26/2002
Annual report	9/17/2002	9/17/2002
Add	8/7/2001 10:43:25 AM	8/7/2001

Microfilmed Images

Microfilm images are not available online. They can be ordered by faxing a Request For Corporate Documents to the Corporate Records Branch at 502-564-5687.

Annual Report	3/30/2005	1 page
Annual Report	3/30/2005	1 page
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