

O-340-22  
(as amended)

### NEIGHBORHOOD DEVELOPMENT FUND Not-for-Profit Transmittal and Approval Form

**Applicant/Program:** Equine Trail Advocates, Inc. /Iroquois Park Equestrian Facility Repairs/Replacement  
**Applicant Requested Amount:** ~~\$80,468~~ \$67,953  
**Appropriation Request Amount:** ~~\$10,000~~ ~~\$12,000~~ \$19,500

#### Executive Summary of Request

The Equestrian Area and facility at Iroquois Park has suffered deferred maintenance in years past. The funding is requested for the following improvements  
Stable roof replacement, Arena pen fencing, construction of mounting blocks and training bridge and purchase and installation of bleachers.

Is this program/project a fundraiser?  Yes  No  
Is this applicant a faith based organization?  Yes  No  
Does this application include funding for sub-grantee(s)?  Yes  No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

15 District #      *Kevin Vincent* Primary Sponsor Signature      \$ 10,000 Amount      Oct 13, 2022 Date

#### Primary Sponsor Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by: *Rud Blahut* 12/9/2022  
Appropriations Committee Chairman      Date  
Final Appropriations Amount: \$19,500

Approved Committee  
Date: 12/7/22

**Applicant/Program:**  
 Equine Trail Advocates, Inc. / Iroquois Park Equestrian Facility Repairs/Replacement

**Additional Disclosure and Signatures**

**Additional Council Office Disclosure**  
 List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.


**Council Member Signature and Amount**

District 1	_____	\$ _____
District 2	<i>Paul Steen</i>	\$ 500
District 3	<i>Keisha Dorsey</i>	\$ 500
District 4	_____	\$ _____
District 5	_____	\$ _____
District 6	_____	\$ _____
District 7	_____	\$ _____
District 8	<i>Cassie Chambers Armstrong</i>	\$ 250
District 9	_____	\$ _____
District 10	<i>Eamon F. Mahrly</i>	\$ 1,000
District 11	_____	\$ _____
District 12	_____	\$ _____
District 13	<i>Suzanne Humeal for Mark Fox</i>	\$ 1,000
District 14	<i>Cindi Fowler</i>	\$ 1,000
District 15	_____	\$ _____

**Applicant/Program:**  
Equine Trail Advocates, Inc. / Iroquois Park Equestrian Facility Repairs/Replacement

**Additional Disclosure and Signatures**

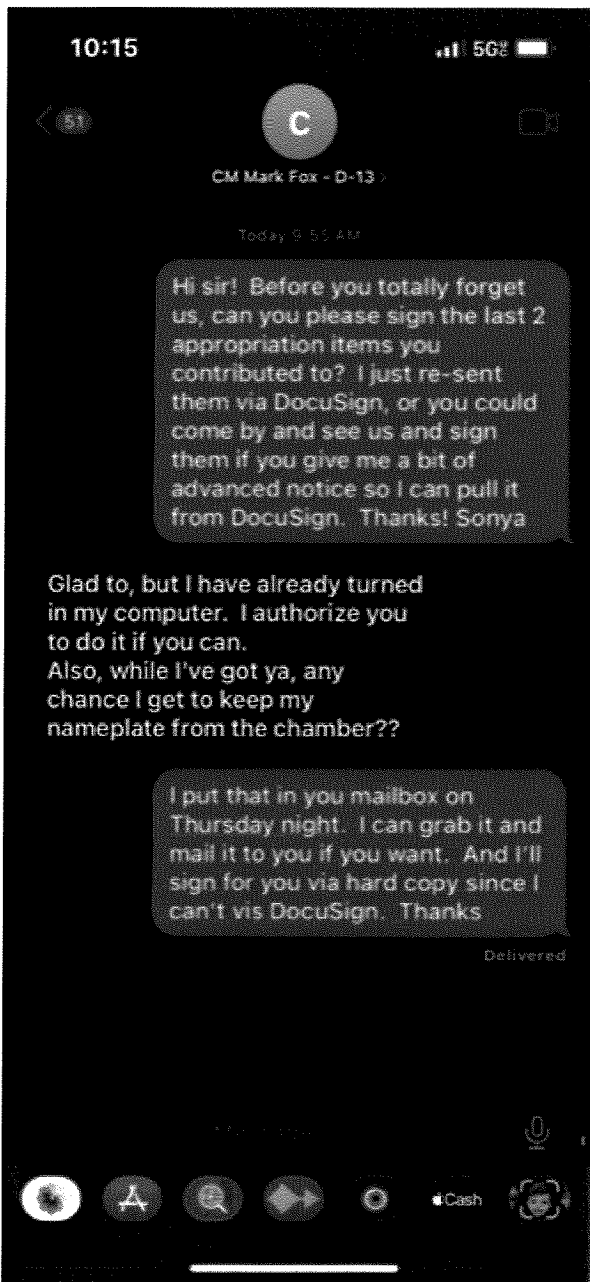
**Additional Council Office Disclosure**  
List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

District 16	<u>Scott Reed</u>	\$ <u>500</u>
District 17	<u></u>	\$ <u>250</u>
District 18	_____	\$ _____
District 19	<u>Anthony Piagentini</u>	\$ <u>500</u>
District 20	_____	\$ _____
District 21	<u>Nicole George</u>	\$ <u>1,000</u>
District 22	<u>Robin J. Engel</u>	\$ <u>500</u>
District 23	_____	\$ _____
District 24	<u>Madonna Flood</u>	\$ <u>1,000</u>
District 25	<u>Amy Holton Stewart</u>	\$ <u>1,500</u>
District 26	_____	\$ _____

## Harward, Sonya

---

**From:** Harward, Sonya  
**Sent:** Tuesday, December 20, 2022 10:16 AM  
**To:** Harward, Sonya  
**Subject:** Sign Approp. for CM Fox



Sonya Harward  
Sent from my iPhone

# LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**Legal Name of Applicant Organization** Equine Trail Advocates, Inc.  
**Program Name and Request Amount** Iroquois Park Equestrian Facility Repairs/Replacement  
 Facility repair at Iroquois Park ~~\$80,168~~ \$67,953

**Yes/No/NA**

Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	<input type="checkbox"/> Yes
Is the funding proposed by Council Member(s) less than or equal to the request amount?	<input type="checkbox"/> Yes
Is the proposed public purpose of the program viable and well-documented?	<input type="checkbox"/> Yes
Will all of the funding go to programs specific to Louisville/Jefferson County?	<input type="checkbox"/> Yes
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	<input type="checkbox"/> Yes
Has prior Metro Funds committed/granted been disclosed?	<input type="checkbox"/> N/A
Is the application properly signed and dated by authorized signatory?	<input type="checkbox"/> Yes
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	<input type="checkbox"/> Yes
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	<input type="checkbox"/> N/A
Is the entity in good standing with: <ul style="list-style-type: none"> <li>▶ Kentucky Secretary of State?</li> <li>▶ Louisville Metro Revenue Commission?</li> <li>▶ Louisville Metro Government?</li> <li>▶ Internal Revenue Service?</li> <li>▶ Louisville Metro Human Relations Commission?</li> </ul>	<input type="checkbox"/> Yes
Is the current Fiscal Year Budget included?	<input type="checkbox"/> Yes
Is the entity's board member list (with term length/term limits) included?	<input type="checkbox"/> Yes
Is recommended funding less than 33% of total agency operating budget?	<input type="checkbox"/> Yes
Does the application budget reflect only the revenue and expenses of the project/program?	<input type="checkbox"/> Yes
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	<input type="checkbox"/> Yes
Is the most recent annual audit (if required by organization) included?	<input type="checkbox"/> N/A
Is a copy of Signed Lease (if rent costs are requested) included?	<input type="checkbox"/> N/A
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	<input type="checkbox"/> N/A
Are the Articles of Incorporation of the Agency included?	<input type="checkbox"/> Yes
Is the IRS Form W-9 included?	<input type="checkbox"/> Yes
Is the IRS Form 990 included?	<input type="checkbox"/> Yes
Are the evaluation forms (if program participants are given evaluation forms) included?	<input type="checkbox"/> N/A
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	<input type="checkbox"/> N/A
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?	<input checked="" type="checkbox"/> N/A

No

Prepared by: **shughes**

Date: Oct 13, 2022

## Harward, Sonya

---

**From:** Hughes, Susan  
**Sent:** Thursday, November 17, 2022 12:43 PM  
**To:** Harward, Sonya; Bell, LaTonya  
**Cc:** Luckett, Daniel; Triplett, Kevin  
**Subject:** FW: D15 - 11/16/22 Appropriations Comments - O-340-22

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

Thank you Sonya and LaTonya and all for helping to prepare this NDF for agenda. I am back in Louisville. Below is the approval requested. I understand it will be on the last Appropriation Committee meeting of the year.:

Susan

**From:** Hite, Lisa <lisa.hite@louisvilleky.gov>  
**Sent:** Thursday, November 17, 2022 11:22 AM  
**To:** Triplett, Kevin <Kevin.Triplett@louisvilleky.gov>; Hughes, Susan <Susan.Hughes@louisvilleky.gov>  
**Cc:** Lisa Hite <lchite57@gmail.com>  
**Subject:** RE: D15 - 11/16/22 Appropriations Comments - O-340-22

Hi Kevin and Susan,

I'm sorry I just got this. I have been out with the flu all week.

We will agree to the new amount. I hope it is not too late!

Lisa  
(502) 523-1123

**From:** Triplett, Kevin <Kevin.Triplett@louisvilleky.gov>  
**Sent:** Monday, November 14, 2022 9:23 PM  
**To:** Hite, Lisa <lisa.hite@louisvilleky.gov>; Hughes, Susan <Susan.Hughes@louisvilleky.gov>  
**Subject:** Fwd: D15 - 11/16/22 Appropriations Comments - O-340-22

Hey Lisa - looks like we have cleaned up the paperwork on the NDF grant agreement but we've changed the amount. What we'll need is for you or Shelly to agree to these changes. We've lessened the amount as we cannot offer the original asking amount but we do want to award 17.5 for the corral.

Let us know if you have any questions as the Appropriations meeting is Wednesday. Please give me a call to discuss. Thank you for your help.

Kevin

Get [Outlook for iOS](#)

**From:** Harward, Sonya <Sonya.Harward@louisvilleky.gov>  
**Sent:** Monday, November 14, 2022 5:00 PM  
**To:** Bell, LaTonya <LaTonya.Bell2@louisvilleky.gov>; Hughes, Susan <Susan.Hughes@louisvilleky.gov>; Luckett, Daniel <Daniel.Luckett@louisvilleky.gov>; Triplett, Kevin <Kevin.Triplett@louisvilleky.gov>

**Cc:** Steele, Roxanne <[Roxanne.Steele@louisvilleky.gov](mailto:Roxanne.Steele@louisvilleky.gov)>  
**Subject:** RE: D15 - 11/16/22 Appropriations Comments - O-340-22

I've attached the packet again so that you can forward it.



Sonya Harward

Louisville Metro Council Clerk

601 W. Jefferson Street, Ste. 103  
Louisville, KY 40202  
(502)574-2704 (direct)  
(502)574-3902 (ofc)

**From:** Bell, LaTonya <[LaTonya.Bell2@louisvilleky.gov](mailto:LaTonya.Bell2@louisvilleky.gov)>  
**Sent:** Monday, November 14, 2022 4:55 PM  
**To:** Harward, Sonya <[Sonya.Harward@louisvilleky.gov](mailto:Sonya.Harward@louisvilleky.gov)>; Hughes, Susan <[Susan.Hughes@louisvilleky.gov](mailto:Susan.Hughes@louisvilleky.gov)>; Luckett, Daniel <[Daniel.Luckett@louisvilleky.gov](mailto:Daniel.Luckett@louisvilleky.gov)>; Triplett, Kevin <[Kevin.Triplett@louisvilleky.gov](mailto:Kevin.Triplett@louisvilleky.gov)>  
**Cc:** Steele, Roxanne <[Roxanne.Steele@louisvilleky.gov](mailto:Roxanne.Steele@louisvilleky.gov)>  
**Subject:** RE: D15 - 11/16/22 Appropriations Comments - O-340-22

Good evening,

D15, please inform Equine Trail Advocates, Inc. of the changes made to the NDF packet and why. If the organization does not agree to the changes or have other changes for the NDF packet please let us know as soon as possible. Thank you.

Sonya, thank you for making the changes.

**From:** Harward, Sonya <[Sonya.Harward@louisvilleky.gov](mailto:Sonya.Harward@louisvilleky.gov)>  
**Sent:** Friday, November 11, 2022 2:02 PM  
**To:** Bell, LaTonya <[LaTonya.Bell2@louisvilleky.gov](mailto:LaTonya.Bell2@louisvilleky.gov)>; Hughes, Susan <[Susan.Hughes@louisvilleky.gov](mailto:Susan.Hughes@louisvilleky.gov)>; Luckett, Daniel <[Daniel.Luckett@louisvilleky.gov](mailto:Daniel.Luckett@louisvilleky.gov)>; Triplett, Kevin <[Kevin.Triplett@louisvilleky.gov](mailto:Kevin.Triplett@louisvilleky.gov)>  
**Cc:** Steele, Roxanne <[Roxanne.Steele@louisvilleky.gov](mailto:Roxanne.Steele@louisvilleky.gov)>  
**Subject:** RE: D15 - 11/16/22 Appropriations Comments - O-340-22

See my highlighted comments in blue text below...and the packet with the changes I made are attached. I will not change out the packet until I know I made all of the correct changes.

Thanks,  
Sonya



Sonya Harward

Louisville Metro Council Clerk

601 W. Jefferson Street, Ste. 103

Louisville, KY 40202

(502)574-2704 (direct)

(502)574-3902 (ofc)

**From:** Bell, LaTonya <LaTonya.Bell2@louisvilleky.gov>

**Sent:** Friday, November 11, 2022 11:44 AM

**To:** Hughes, Susan <Susan.Hughes@louisvilleky.gov>; Lockett, Daniel <Daniel.Lockett@louisvilleky.gov>; Triplett, Kevin <Kevin.Triplett@louisvilleky.gov>; Harward, Sonya <Sonya.Harward@louisvilleky.gov>

**Cc:** Steele, Roxanne <Roxanne.Steele@louisvilleky.gov>

**Subject:** D15 - 11/16/22 Appropriations Comments - O-340-22

Good morning,

Please address the items in red font type as soon as possible. Thank you.

- 10. O-340-22** AN ORDINANCE APPROPRIATING \$10,000 FROM NEIGHBORHOOD DEVELOPMENT FUNDS IN THE FOLLOWING MANNER: \$10,000 FROM DISTRICT 15, THROUGH THE OFFICE OF MANAGEMENT AND BUDGET TO EQUINE TRAIL ADVOCATES, INC. FOR REPAIR COSTS AT THE IROQUOIS PARK EQUINE AREA.

**Sponsors:** Primary Kevin Triplett (D-15)

**Attachments:** [O-340-22 V.1 111022 D15 NDF for Iroq. Park Equine Facility Repairs.pdf](#)

[O-340-22 Supporting Documents ETA.pdf](#)

**Comments:** Requested \$xxxx.xx of \$80,702.00 expenditures associated with the cost for the Iroquois Park Improvements, such as stable roof replacement, arena pen fencing, construction of mounting blocks and training bridge and purchase and installation of bleachers. I changed the requested amount to \$67,953 since that is what the difference was when you change the \$60,000 to \$47,785 throughout. Let me know if that is not correct. I also changed &80,702 amount throughout to \$68,487.

**Sonya, please redact the PNC Bank account number on the bank statement.** I redacted this.

**Susan, please recall we discussed several of the below items previously.**

**D15 to address:**

**Required Supporting Documentation**

**1. Missing the Kentucky Secretary of State active and good standing document.** I printed this and attached it at the very end of the packet.

**2. I don't see the below statement that Jason wanted included in the NDF request packet. I recommended having it included on page 4 of the NDF Application within Section 5.B. "Equine Trail Advocates, Inc. will obtain written approval from Louisville Metro Government's Metro Parks and Recreation to conduct or have any maintenance conducted at Iroquois Park." I added this text in Section 5B.**



## Cost Estimates – Revising NDF Application & Other Documents

**Per my discussion with OMB Grant Compliance relating to questionable receipts:**

### **1. Renewable Properties Cost Estimate**

OMB Grants Compliance **will not accept** the **Renewable Properties** cost estimate price of \$60,000 since it is determined by contingencies which could go either way. OMB Grants Compliance will disburse for the initial estimate and if unknown expenses or services occur then those would be handled as an reimbursement. **Therefore**, the Renewable Properties \$47,785.00 Total Cash Price recorded on the cost estimate will be acceptable for this quote and the \$60,000 contingencies note will be disregarded. The NDF **applicant does not** need to obtain another cost estimate. However, **the amounts and totals throughout the NDF Application and Packet will need to be revised to reflect the Renewable Properties cost estimate as \$47,785.00.**

I changed this on the following pages: Application page 4, Packet pages 18 and 32. I also changed the totals on page 1 and 7 of the application, and page 1 of the transmittal sheet and the checklist.

### **2. Training Bridge Materials List**

OMB Grants Compliance **will accept** the **\$237.20 Training Bridge Materials list** that states the source for the pricing is Lowes.com as a sufficient quote from Lowes. It will be Equine Trail Advocates, Inc. responsibility to provide the receipts and proof of payments for their financial report much later in the OMB NDF Grants process.



**LaTonya J. Bell** | Council Financial Analyst  
Louisville Metro Council  
601 W. Jefferson Street, 1<sup>st</sup> floor | Louisville, KY 40202  
Phone: (502) 574-1351  
Email: [LaTonya.Bell2@louisvilleky.gov](mailto:LaTonya.Bell2@louisvilleky.gov)

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

ORIGINAL

SECTION 1 - APPLICANT INFORMATION			
<b>Legal Name of Applicant Organization:</b> Equine Trail Advocates, Inc. <i>(as listed on: <a href="http://www.sos.ky.gov/business/records">http://www.sos.ky.gov/business/records</a>)</i>			
<b>Main Office Street &amp; Mailing Address:</b> 14411 Pauleys Gap Rd, Louisville, KY 40272			
<b>Website:</b> <a href="https://www.equinetrailadvocates.org">https://www.equinetrailadvocates.org</a>			
<b>Applicant Contact:</b>	Shelley Antle	<b>Title:</b>	Treasurer, ETA
<b>Phone:</b>	502-407-9752	<b>Email:</b>	santleky@yahoo.com
<b>Financial Contact:</b>	Shelley Antle	<b>Title:</b>	Treasurer, ETA
<b>Phone:</b>	502-407-9752	<b>Email:</b>	santleky@yahoo.com
<b>Organization's Representative who attended NDF Training:</b> Shelley Antle			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
<b>Program Facility Location(s):</b>	Iroquois Park, 7000 Sanders Gate Rd, Louisville, KY 40214		
<b>Council District(s):</b>	15	<b>Zip Code(s):</b>	40214
SECTION 2 - PROGRAM REQUEST & FINANCIAL INFORMATION			
<b>PROGRAM/PROJECT NAME:</b> Iroquois Park Equestrian Facilities Repairs/Improvements			
<b>Total Request: (\$)</b>	\$80,168	<b>Total Metro Award (this program) in previous year: (\$)</b>	\$67,953
<b>Purpose of Request (check all that apply):</b>			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input checked="" type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
<b>The Following are Required Attachments:</b>			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current year projected budget <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation (current & signed) <input checked="" type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if applicable	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
<b>Source:</b>	N/A	<b>Amount: (\$)</b>	N/A
<b>Source:</b>		<b>Amount: (\$)</b>	
<b>Source:</b>		<b>Amount: (\$)</b>	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 3 – AGENCY DETAILS

**Describe Agency's Vision, Mission and Services:**

**VISION:** A connected, well-maintained equine trail system that supports recreational and competitive trail riding in Louisville and surrounding counties.

**MISSION:** To protect and expand equine trails that enrich the health of people, horses, land and the economy of Louisville and surrounding counties.

**SERVICES:** Equine Trail Advocates (ETA) is a nonprofit, all volunteer group that organizes equine clinics, workshops, youth programs and competitions each year that are open to the public and benefit the community. Services include 1) educating equestrians and the public on topics such as sustainable trail use and management, trail etiquette for shared use trails and equine safety and health topics; 2) providing youth an opportunity to experience horses, teaching them safety, how to groom and care for horses and how to ride; and 3) conducting fun, family-oriented equestrian events and competitions to give equestrians of all ages and experience levels an opportunity to improve their fitness, meet new friends and develop their equestrian skills.

In coordination with Louisville Parks and Recreation, Olmsted Parks Conservancy and other land managers, ETA organizes several volunteer workdays each year to clear, maintain and improve equestrian/hiking trails, and repair equestrian facilities. In 2021 ETA volunteers worked 287 hours valued at \$10,990 (per Independent Sector) in Louisville's Metro Parks. We also raised and donated \$5,800 to improve equestrian facilities in Iroquois. Most of the volunteer work was in Iroquois, but volunteers also worked on equestrian/hiking trails in McNeely Lake Park and Jefferson Memorial Forest. Work included trail maintenance at all three parks and at Iroquois work included replacing a dangerous cable fence with a board fence along the trail at the golf course, installation of a french drain at the round pen to improve drainage, repairs to fencing and gates, spreading gravel and filling holes on the access road, dragging the arena, clearing a clogged culvert near the golf course, repairing and painting the stable bathrooms, picking up trash, lopping and weed-eating.

In 2021 ETA also conducted a Youth Horse program in conjunction with the Backside Learning Center (resource program for track workers and families at Churchill Downs) and the Buffalo Soldiers Youth Academy (which teaches youth about the history of Black horsemanship and increases opportunities for Black youth to experience horses). ETA volunteers provided horses and taught horsemanship skills to give these young people an opportunity to meet, learn about and ride horses in a safe and fun setting at Iroquois Park. More on this program which was funded by the Davis Peace Foundation is here: <https://www.equinetrailadvocates.org/upcoming-events-1>)

ETA plans to hold several fundraising events over the next couple of years to show our commitment to improving, using and promoting the Iroquois equestrian facilities. The first of these events was held in September 2022 and involved 165 hours of volunteer time valued at \$5,164. Forty-three of those hours consisted of bush-hogging tall weeds behind the arena, mowing the grass around the arena and stable, trimming and hand-pulling weeds in the arena, weed-eating around fence lines and bollards, dragging the arena, cleaning stable bathrooms, picking up trash and other tasks. This event netted \$534 which is part of ETA's contribution to this project.

See attachment for additional information.



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 5 – PROGRAM/PROJECT NARRATIVE

**A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):**

The Equestrian Area and facilities at Iroquos Park have suffered from deferred maintenance for many years. As a result, major repairs are needed and are at a critical point where, if not completed in the near future some of the facilities will be beyond repair. For example, roof replacement estimates for the stable from 2021 were in the \$40,000 range. Estimates by the same contractors in 2022 are in the \$50,000 range. Prices for materials and labor will only increase and, if left unrepaired, will likely increase exponentially as damage spreads from the roof to the supporting structure itself. We believe the current roof is likely the original roof and, if so, it is nearly 50 years old.

#### FUNDING REQUESTED FOR THE FOLLOWING IMPROVEMENTS:

- Stable roof replacement - \$60,000
- Arena and round pen fencing replacement - \$17,579
- Construction of mounting blocks - \$705
- Construction of training bridge - \$237
- Purchase and installation of Bleachers - \$2,181

#### PROJECTS START AND END DATES

These projects require several contractors and/or purchase of materials. ETA estimates each project will begin within

See attachment for the missing text.

**B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):**

ETA is willing to manage the NDF funds for any of the improvements in order to pay contractors/vendors for work performed or items purchased, and/or to purchase materials for volunteers to use to execute work for this project.

ETA has informed Louisville Parks and Recreation and Olmsted Parks Conservancy of the proposed work contained in this project. We will continue to work closely with them on all aspects of the project and will ensure the work is done in a timely way and in a manner that is acceptable to Louisville Parks and Recreation, Olmsted Parks Conservancy and Equine Trail Advocates. There will be no sub-grantees, but we will be working with contractors who will need to be paid.

#### Proposed Improvements:

- 1) Stable roof replacement, new gutters and gutter board as well as replacement of any rotten wood or support structures found when shingles are removed. The roof has a large hole and several other leaks. Gutters and gutterboards are detached from the building and in poor shape.
- 2) Arena and round pen fencing replacement and paint. Although ETA volunteers have made many temporary repairs and replaced missing and warped boards in recent years, the wood is rotting and in poor shape. It is time for a full replacement and paint job to extend the life of the new fencing. irs
- 3) Mounting blocks are needed for safety and accessibility. Many equestrians need or prefer to use a mounting block to safely mount their horses. A permanent mounting block is needed at the arena and two smaller, more portable blocks are needed along the trail for the safety of riders who must dismount to adjust equipment, retrieve a dropped item or assist another rider. ETA will work with Parks to site the permanent block so it works with mowing/trimming activities. mowing and trimming activities.

**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**C: If this request is a fundraiser, please detail how the proceeds will be spent:**

N/A

**D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:**

The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

N/A

Reimbursements should not be made before application date unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

N/A

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:**

Funding will be used primarily to correct the deferred maintenance of the facilities in the Equestrian Area and to improve safety of riders, horses and the community members who use the area. If repairs are not made in the near future, these facilities will continue to deteriorate and the assets will be lost to the equestrian community, park users and taxpayers. The area will continue to decline and become more attractive to people involved in criminal and unsafe behaviors.

If the stable roof and other repairs are made, the whole Equestrian Area could have a new life as a facility for short-term, one to three-day events such as organized trail rides, clinics and competitions. Louisville Parks and Recreation could charge a reasonable fee for use of the stable and arena for special events that would help pay for expenses such as utilities and routine maintenance. The stable has restrooms, shade and shelter which are all important amenities for such events.

ETA conducts trail competitions and similar events that help raise money to fund improvements to the area. The use of the stable makes those events more successful. We believe that other organizations such as 4-H, Scouts working on Horsemanship badges, and other equestrian groups that have used the facilities in the past would return and welcome the equestrian facilities for their short-term programs as well. In addition to weekend events, the stable could prove a home base for programs such as youth day camps, similar to the one ETA held there in 2021, as well as riding instruction programs that could be on-going throughout the year.

ETA will be happy to work with LPR to help attract more events and programs which could generate some revenue

See attachment for the missing text.

**F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.**

ETA is an Iroquois Park Adoption Partner with the Olmsted Parks Conservancy and Louisville Parks and Recreation (agreement signed in February 2021). ETA collaborates with the LPR and the Conservancy on all trail work days hosted by ETA and all projects proposed by ETA in the park, including the projects defined in this document. ETA also works with Louisville Parks and Recreation staff in various ways including communication about maintenance issues, permitting for events, and community relations.

ETA also collaborates with the Buffalo Soldiers Youth Academy on programming with Black youth and teaching history and horsemanship at Iroquois Park and elsewhere. The Buffalo Soldiers group has used Iroquois Park equestrian facilities and other parks for their programming and has expressed interest in holding programming in Iroquois Park again in the future.

ETA members also attend meetings of the Friends of Iroquois Park to coordinate with other park users on safety and park stewardship issues.

**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**SECTION 6 – PROGRAM/PROJECT BUDGET SUMMARY**

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3	
	Proposed Metro Funds	Non-Metro Funds	Total Funds	
A: Personnel Costs Including Benefits	N/A	N/A	N/A	
B: Rent/Utilities	N/A	N/A	N/A	
C: Office Supplies	N/A	N/A	N/A	
D: Telephone	N/A	N/A	N/A	
E: In-town Travel	N/A	N/A	N/A	
F: Client Assistance (See Detailed List on Page 8)	N/A	N/A	N/A	
G: Professional Service Contracts	N/A	N/A	N/A	
H: Program Materials	N/A	N/A	N/A	
I: Community Events & Festivals (See Detailed List on Page 8)	N/A	N/A	N/A	
J: Machinery & Equipment	N/A	N/A	N/A	
K: Capital Project	\$67,953	<del>\$80,168</del>	<del>\$534.00</del> \$1,584.00	<del>\$80,702.00</del> \$68,487
L: Other Expenses (See Detailed List on Page 8)	N/A	N/A	N/A	
<b>*TOTAL PROGRAM/PROJECT FUNDS</b>	\$67,953	<del>\$80,168</del>	<del>\$534.00</del> \$0.00	<del>\$80,702.00</del> \$68,487
	99.22%	0.78%	100%	

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	N/A
United Way	N/A
Private Contributions (do not include individual donor names)	N/A \$534.00
Fees Collected from Program Participants	N/A
Other (please specify)	N/A
	N/A \$534.00

\*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

\*\*Must equal or exceed total in column 2.



**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

Detail for Client Assistance, Community Events & Festivals or Other Expenses shown on Page 7 (circle one and use multiple sheets if necessary)	Column 1	Column 2	Column (1 + 2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
N/A			
<b>Total</b>			

**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**Detail of In-Kind Contributions for this PROGRAM only:** Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

<b>Donor*/Type of Contribution</b>	<b>Value of Contribution</b>	<b>Method of Valuation</b>
Labor - construction of mounting blocks	\$450	Independent Sector*
Labor - construction of practice bridge	\$600	Independent Sector*
<i>Total Value of In-Kind (to match Program Budget Line Item. Volunteer Contribution &amp; Other In Kind)</i>	\$1,050	* <a href="https://independentsector.org/wp-content/uploads/2022/07/Value-of-Volunteer-Time-by-Station-2001-2021-16-te-2001-2021.pdf">https://independentsector.org/wp-content/uploads/2022/07/Value-of-Volunteer-Time-by-Station-2001-2021-16-te-2001-2021.pdf</a>

**\* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

**Agency Fiscal Year Start Date:** January 1, 2022

**Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year?** NO  YES

**If YES, please explain:**

## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 7 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

**Standard Assurances**

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked and the funds will not be disbursed to our organization.

**Standard Certifications**

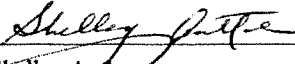
1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

**Relationship Disclosure:** List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

N/A

### SECTION 8 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

<b>Signature of Legal Signatory:</b>		<b>Date:</b>	11 Oct 2022
<b>Legal Signatory: (please print):</b>	Shelley Antle	<b>Title:</b>	Treasurer, Equine Trail Ac
<b>Phone:</b>	502-407-9752	<b>Extension:</b>	N/A
<b>Email:</b>	santleky@yahoo.com		

# **Supplemental Sheet for NDF Application from Equine Trail Advocates for Deferred Maintenance at Iroquois Park**

## **Section 3 – Agency Details**

### **Describe Agency’s Vision, Mission and Services:**

**VISION:** A connected, well-maintained equine trail system that supports recreational and competitive trail riding in Louisville and surrounding counties.

**MISSION:** To protect and expand equine trails that enrich the health of people, horses, land and the economy of Louisville and surrounding counties.

**SERVICES:** Equine Trail Advocates (ETA) is a nonprofit, all-volunteer group that organizes equine clinics, workshops, youth programs and competitions each year that are open to the public and benefit the community. The purpose of these services range from 1) educating equestrians and the public on topics such as sustainable trail use and management (e.g., Leave No Trace), trail etiquette for use of shared trails, and equine safety & health topics; 2) providing youth an opportunity to experience horses, teaching them safety, how to groom and care for horses and how to ride; and 3) conducting fun, family-oriented equestrian events and competitions to give equestrians of all ages and experience levels an opportunity to improve their fitness, meet new friends and develop their equestrian skills.

In coordination with Louisville Parks and Recreation, Olmsted Parks Conservancy and other land managers, ETA also organizes multiple volunteer workdays each year to clear, maintain and improve multi-use trails; repair equestrian facilities; and improve equestrian trailheads to provide safe, accessible trails and facilities for public use. In 2021, ETA's contribution to Louisville's Metro Parks was valued at \$16,853 41.

-ETA volunteers worked 287.5 hours in Louisville's Metro Parks, valued at \$10,990 (per Independent Sector). Nearly 80 percent of those hours were worked at Iroquois Park where volunteers brought in heavy equipment and skilled equipment operators to make significant repairs to the Main Trail (a shared equestrian and hiking trail); and the access road, arena, and round pen at the Equestrian Trailhead Area as well as repairing and painting the bathrooms inside the stable. (In addition to Iroquois Park, ETA also conducts trail workdays to improve the equestrian trails in McNeely Lake Park and Jefferson Memorial Forest.)

-In 2021 ETA also fully funded and managed the replacement of the old and dangerous cable fence in Iroquois Park between the Main Trail and Iroquois Golf Course, which cost \$5,643. The new board fence makes that area safer and more attractive for trail users and golfers alike.

-ETA also funded miscellaneous supplies such as \$220 for materials to clean, repair and paint the bathrooms in the stable, making them usable for special events. Other donations from ETA volunteers included materials for and installation of a french drain at the round pen to correct the ponding that had rendered it unusable, as well as hardware and tools for replacing missing and warped fence boards, rehanging fallen gates, regularly using a drag for the arena so the sand surface is smooth and safe for horses and riders.

ETA conducted a Youth Horse program in 2021 in conjunction with the Backside Learning Center (resource program for track workers and families at Churchill Downs) and the Buffalo Soldiers Youth Academy (which teaches youth about the history of Black horsemanship and increases opportunities for Black youth to experience horses). ETA volunteers provided horses and taught horsemanship skills as part of an educational program to give young people an opportunity to meet, learn about and ride horses in a safe and fun setting. The program was funded with a grant from the Davis Peace Foundation (For more about the Youth Program cut and paste this link: <https://www.equinetrailadvocates.org/upcoming-events-1>)

We would like to continue to support additional youth equestrian programming at Iroquois as there is a huge demand for free or low cost horse-related programs for those youth who don't have resources to take private lessons at stables that are often located many miles from their homes. Iroquois is an ideal location as it is centrally located and accessible for most residents of Louisville. The current condition of the stable is not, however, safe or really usable for most programming until repairs and basic improvements are made. The structure itself appears to be sound, however, a large hole (and several smaller holes) in the roof threatens the integrity of the whole building if not addressed soon.

If the stable roof is replaced and other repairs are made, the stable could have a new life as a facility to support short-term, one to three- day events such as organized trail rides, clinics, and competitions. Louisville Parks and Recreation could charge a reasonable fee for use of the facility and that would help pay for expenses such as utilities and routine maintenance. The facility has restrooms, shade and shelter which are important amenities for such events.

ETA conducts trail competitions, fundraisers and similar events that raise money to help fund the improvements like those described above. Access to the stable makes those events more successful. We believe other organizations such as 4-H, Scouts working on Horsemanship badges, and other equestrian groups that have used the Iroquois Equestrian facilities in the past would return and welcome the equestrian facilities for their short-term programs as well. In addition to weekend events, the stable could provide a home base for somewhat longer-term programs such as youth day camps, similar to the one held there in 2021, and regular riding instruction programs.

ETA plans to hold several fundraisers over the next couple of years to show our commitment to improving, using and promoting the Iroquois equestrian facilities. The first event of this fundraising series, a Scavenger Hunt, was held in early September 2022 and raised nearly \$535 and involved 165 hours of volunteer time valued at \$6,164. Forty-three of those hours consisted of volunteers who bush hogged and mowed the grass, trimmed and hand pulled weeds from the arena, lopped saplings, trimmed around bollards and fencing, used a drag to prepare the arena, cleaned the stable bathrooms, picked up trash and other tasks to ensure that the area looked neat and inviting for participants of the event.

ETA has a list of repairs/improvements badly needed in the Equestrian Area of Iroquois Park, which has suffered from deferred maintenance for years. That list includes replacing the roof on the stable; rebuilding the arena and round pen which are not cost effective to repair; painting the fence around the arena and round pen to extend the life of the new fencing; adding bleachers, replacing the rocking bridge in the arena that is no longer repairable; and procuring or constructing equestrian mounting blocks to be placed at the trailhead and a few along the Main Trail. Based on estimates gathered,

funding needed for these repairs and improvements totals \$80,702. This NDF grant is requested to execute this major repair project.

One additional note: The Iroquois Park Stable was designed by Jasper Ward who is considered by many to be the architect who introduced Modernism to Louisville. His catalog of works in Louisville is huge, and he made a significant mark on our city's built environment and history. He designed the stable in 1973, and it was built about a year later. We are approaching its 50th Birthday. What a great time for our city to commit to renewing this unique and significant resource and ensuring that it continues as a useful and celebrated part of our community's life!

## **Section 5 – PROGRAM/PROJECT NARRATIVE**

**A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.)**

The Equestrian Area and facilities at Iroquois Park have suffered from deferred maintenance for many years. As a result, major repairs are needed and are at a critical point were, if not done in the near future, facilities will be beyond repair. For example, roof replacement estimates from 2021 were in the \$40,000 range. Estimates by the same contractors in 2022 are in the \$50,000 range. Prices for materials and labor will only increase and, if left unrepaired, will likely increase exponentially as damage spreads from the roof to the supporting structure itself. We believe the current roof is likely the original roof and, if so, it is nearly 50 years old.

CLIENT POPULATION THE PROJECT WILL ADDRESS: The groups that will benefit from this project include the neighborhoods around the park, hikers, dog-walkers, joggers, local high school cross-country teams, law enforcement officers who use the area for training exercises, and equestrians who live near and/or use the Main Trail and Equestrian Area as well as equestrians who come from throughout Louisville and surrounding counties to use the arena, ride on the trails and participate in organized events including ETA competitions and fundraisers. In addition, repair and improvements to the facilities will allow additional programming for youth and all citizens from throughout Louisville to experience and learn about horses and horsemanship. Louisville has a long and rich history with horses that needs to be celebrated and protected.

ETA has been approached by multiple people from these groups who have said they no longer feel safe using these park areas. They voiced concern that the deterioration of the facilities and run-down appearance make the Equestrian Area look abandoned, which they fear will attract drug users/dealers and vandals and generally cause an increase in crime in the area. Their concerns are being validated. Hikers and riders have observed drug use on the trails. Discarded drug paraphernalia has been seen in the area. A homeless man has been sleeping in the area which has frightened park users and equestrians. Several ammunition casings have been found in the sand in the arena. Equestrian jumps and equipment have been vandalized. One of the stable doors has been broken into at least twice. Park users are reporting to us that prostitution solicitation is also occurring in this area of the park. Dirt bike riders are terrorizing hikers and equestrians on the trail, recently causing a child to be thrown to the ground by her horse when it was frightened by a group of dirt bike riders. These activities have reached a critical level since the LMPD Mounted Unit moved from the stable, but the lack of care of the facilities

and grounds surely creates an environment where those engaging in illegal and inappropriate behaviors feel more comfortable using this area.

Completion of this project will rejuvenate the appearance of the Equestrian Area so it no longer looks abandoned. This will discourage illegal activity and help the community and park users feel safer. Some years ago, when the equestrian facilities at Iroquois Park were in better condition, there were horse shows, clinics and other events held regularly by youth 4-H groups, trainers and the community. As the facility fell into disrepair and the lights were removed from the arena, its use declined too, as equestrians looked for better maintained options that seemed safer. Today ETA is working to reclaim the facilities for youth programs such as riding instruction and public events to encourage more users to return to this area, including instructors who help youth learn how to ride and prepare for shows and by youth and adult equestrians in the community who are improving their skills and/or practicing for competitions.

**PROJECT START AND END DATES:** This major project involves multiple contractors being hired and multiple purchases of materials/items. ETA estimates the project will start within 2 to 4 weeks of receipt of NDF funds and be completed within 6 to 8 months of the start date. The start/end dates are an estimate and may need to be extended depending on contractor lead times, procurement procedures, agency participation, etc.

ETA will work with Louisville Parks and Recreation and Olmsted Parks Conservancy to determine the most appropriate way to proceed with the project. We are willing to take the lead on any elements of the project listed below. We will ensure that the work is done in a timely way and in a manner that is acceptable to Louisville Parks and Recreation, Olmsted Parks Conservancy and Equine Trail Advocates.

**DESCRIPTION OF PROJECT ELEMENTS:**

1. Stable Roof Replacement. The roof on the stable is already beyond repair and has a large hole in it. The roof needs to be torn off and replaced to keep the interior of the barn from being further damaged by rain and snow that enters through the roof. New gutters, gutter boards and downspouts are also needed. The estimated cost is ~~\$60,000~~<sup>\$47,785</sup>. Attached estimates show the basic cost in the range of \$50,000, but these estimates do not include unknown costs of replacing wood decking, bonding requirements, as well as other unknown factors that will likely drive up the cost from the basic estimate. Funding requested is ~~\$60,000~~<sup>\$47,785</sup>.

2. Arena and Round Pen Fence Replacement. ETA volunteers made repairs to the arena and round pen in the spring of 2021; however, those were only temporary repairs. The wood fencing has reached the point where it is no longer cost effective to repair because there are so many missing, warped and weather-damaged boards. The new fence will need to be painted to protect it from the weather and extend the life of the fence. The estimated cost is \$17,579.

3. Training Bridge. The wooden, rocking bridge that equestrians use for training horses to safely negotiate trail obstacles has been part of the arena for years, but it must be replaced. It is rotted, broken and no longer safe to use. ETA has repaired this bridge several times; however, the main boards of the bridge have now deteriorated so badly it can no longer be repaired and is a safety hazard. The estimated cost is \$900 for labor and materials; however, ETA will provide the labor (\$646) and tools to construct the new training bridge, leaving only the materials to be funded at a cost of \$237.

4. Mounting Blocks. For safety and accessibility to the trail and arena, equestrian mounting blocks are needed at Iroquois Park—1 large mounting block (4-step) at the trailhead and 2 or 3 smaller ones (3-step) along the trail. Many equestrians need/use an elevated aid to safely mount their horse. Since there is not a mounting block at the equestrian trail head (nor anywhere else) at Iroquois Park, many riders use the picnic table near the arena to get on their horse at the trailhead. That is not the intended purpose of the picnic table and when people are sitting at the table it is not available for mounting. Two or three smaller mounting blocks are also needed along the main trail for the safety of riders who may need to dismount to adjust equipment, retrieve a dropped item or assist another rider. If a rider needs to dismount, they have no elevated aid to help them reach their stirrups to remount. Therefore, riders search for a fallen log or other random item along the trail to stand on to reach the stirrups. Use of such items can cause injuries due to slips and falls, especially if it is wet. The estimated cost is \$705.

5. Bleachers. A set of bleachers is needed near the arena at the Equestrian Area of Iroquois Park. Except for one small picnic table, there is no seating anywhere near the arena or at the equestrian trailhead. When parents/guardians bring children to practice in the arena, or when events are held, there is no place for spectators to sit and watch the activities going on in the arena. If they bring a folding chair, their line of sight is blocked by the board fencing. A set of bleachers would provide elevated seating so spectators can see over the fence. The estimated cost is \$2,181.

The total estimated cost of these repairs and improvements is: ~~\$80,702~~ \$68,487.

If the stable roof and other repairs are made, the stable and whole Equestrian Area could have a new life as a facility for short-term, one to three- day events such as organized trail rides, clinics, and competitions. Louisville Parks and Recreation could charge a reasonable fee for use of the facility and that would help pay for expenses such as utilities and routine maintenance. The facility has restrooms, shade and shelter which are important amenities for such events.

ETA conducts trail competitions, fundraisers and similar events that raise money to help fund the improvements described above. The use of the stable makes those events more successful. We believe other organizations such as 4-H, Scouts working on Horsemanship badges, and other equestrian groups that have used the facility in the past would return and welcome the equestrian facilities for their short-term programs as well. In addition, to weekend events the stable could provide a home base for somewhat longer-term programs such as youth day camps, similar to the one ETA held there in 2021, as well as riding instruction programs that could be on-going throughout the year.

We are not asking for money to paint the exterior of the stable in this grant, but this is an upcoming need and ETA will be considering options for addressing this project in the near future.

**E. Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:**

This grant will be used primarily to correct the deferred maintenance of facilities in the Equestrian Area of Iroquois Park, specifically the stable roof, the arena and the round pen. If these repairs are not done in the near future, these facilities will become beyond repair and will be assets lost to the equestrian community. Iroquois Park is the only public park/location in all of the Louisville Metro area that has



equestrian facilities of any type for the public to use. Many equestrians use the facilities to exercise and train their horses, practice prior to shows, hone their equestrian skills, and to help youth learn to ride and compete on their horses.

The groups that will benefit from this project include the neighborhood communities, hikers, joggers, local high school track teams, law enforcement officials/groups and equestrians who live near or use the Main Trail and/or Equestrian Area. ETA has been approached by multiple people from these groups who have said they no longer feel safe using these park areas. They voiced concern that the deterioration of the facilities and run down appearance make the Equestrian Area look abandoned, which they fear will attract drug users/dealers and vandals and generally cause an increase in crime in the area. Their concerns are being validated. Hikers and riders have observed drug use on the trails. Discarded drug paraphernalia has been seen in the area. A homeless man has been sleeping in the area which has frightened park users and equestrians. Several ammunition casings have been found in the sand in the arena. Equestrian jumps and equipment have been vandalized. One of the stable doors has been broken into at least twice. Park users are reporting to us that prostitution solicitation is also occurring in this area of the park. Dirt bike riders are terrorizing hikers and equestrians on the trail, recently causing a child to be thrown to the ground by her horse when it was frightened by a group of dirt bike riders. These activities have reached a critical level since the LMPD Mounted Unit moved from the stable, but the lack of care of the facilities and grounds surely creates an environment where those engaging in illegal and inappropriate behaviors feel more comfortable using this area. Completion of this project will rejuvenate the appearance of this area so it no longer looks abandoned, which will deter illegal activity and help the community and park users feel safer, resulting in higher use of these park areas.

ETA would be pleased to work with Louisville Parks and Recreation permits staff to track the number of special events and fees generated by the facility after repairs/improvements are made compared to recent years when those events have been minimal. We would also like to work with Louisville Parks and Recreation and/or Olmsted Parks Conservancy to determine a method of tracking public use of the equestrian area at Iroquois Park before and after repairs/improvements are made.

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date:

MAR 28 2018

EQUINE TRAIL ADVOCATES  
9715 BROAD RUN ROAD  
LOUISVILLE, KY 40299-0000

Employer Identification Number:  
37-1879969  
DLN:  
26053474002608  
Contact Person: CUSTOMER SERVICE ID# 31954  
Contact Telephone Number:  
(877) 829-5500  
Accounting Period Ending:  
December 31  
Public Charity Status:  
509(a)(2)  
Form 990/990-EZ/990-N Required:  
Yes  
Effective Date of Exemption:  
October 26, 2017  
Contribution Deductibility:  
Yes  
Addendum Applies:  
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

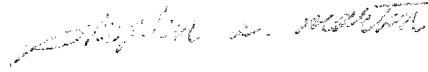
For important information about your responsibilities as a tax-exempt organization, go to [www.irs.gov/charities](http://www.irs.gov/charities). Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 947

ENCL 1

EQUINE TRAIL ADVOCATES

Sincerely,

A handwritten signature in cursive script, appearing to read "Stephen A. Martin".

Director, Exempt Organizations  
Rulings and Agreements

# EQUINE TRAIL ADVOCATES

## 2022 PROJECTED BUDGET

	<u>Description</u>	<u>Receipts</u>	<u>Expenses</u>	<u>Balance</u>
31 December 2021	<b>Balance Forward</b>			\$ 4,895.10
	Memberships	\$ 1,500.00		
	Donations	\$ 500.00		
	ETA Merchandise Sales	\$ 100.00		
	Fundraising Event	\$ 500.00		
	<b>Subtotal</b>	<b>\$ 2,600.00</b>		
	Annual Technology Fees		\$ 220.00	
	ETA Property		\$ 700.00	
	Insurance		\$ 650.00	
	Sec of State Filing Fee		\$ 15.00	
	Supplies		\$ 75.00	
	<b>Subtotal</b>		<b>\$ 1,660.00</b>	
31 December 2022	<b>Ending Balance</b>			\$ 5,835.10

# ***EQUINE TRAIL ADVOCATES***

## ***Financial Report***

### ***August 2022***

	<u>Description</u>	<u>Receipts</u>	<u>Expenditures</u>	<u>Balance</u>
1 August 2022	Beginning Balance			\$ 3,928.64
	Scavenger Hunt Entries/Lunch	\$ 222.00		
	Subtotal	\$ 222.00		
			\$ -	
	Subtotal		\$ -	
31 August 2022	Ending Balance			\$ 4,150.64

# Business Checking

PNC Bank



For the Period 07/30/2022 to 08/31/2022

Primary Account Number: 30-1798-1769

Page 1 of 1

Number of enclosures: 0

EQUINE TRAIL ADVOCATES  
14411 PAULEYS GAP RD  
LOUISVILLE KY 40272-1539

For 24-hour banking sign on to  
 PNC Bank Online Banking on pnc.com  
FREE Online Bill Pay

For customer service call 1-877-BUS-BNKG  
PNC accepts Telecommunications Relay Service (TRS) calls.  
Para servicio en español, 1-877-BUS-BNKG

**Moving?** Please contact your local branch

Write to: Customer Service  
PO Box 609  
Pittsburgh, PA 15230-9738  
 Visit us at PNC.com/smallbusiness

## Business Checking Summary

Equine Trail Advocates

Account number: [REDACTED]

Overdraft Protection has not been established for this account.  
Please contact us if you would like to set up this service.

## Balance Summary

Beginning balance	Deposits and other additions	Checks and other deductions	Ending balance
3,928.64	222.00	.00	4,150.64
		Average ledger balance	Average collected balance
		4,080.98	4,080.98

## Deposits and Other Additions

Description	Items	Amount
ACH Additions	2	222.00
<b>Total</b>	<b>2</b>	<b>222.00</b>

## Checks and Other Deductions

Description	Items	Amount
<b>Total</b>	<b>0</b>	<b>.00</b>

## Daily Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
07/30	3,928.64	08/03	4,042.14	08/16	4,150.64

## Activity Detail

### Deposits and Other Additions

#### ACH Additions

Date posted	Amount	Transaction description	Reference number
08/03	113.50	ACH Credit Transfer Paypal XXXXXXXXX5400	[REDACTED]
08/16	108.50	ACH Credit Transfer Paypal XXXXXXXXX4111	[REDACTED]

### Detail of Services Used During Current Period

Note: The total charge for the following services will be posted to your account on 09/01/2022 and will appear on your next statement as a single line item entitled Service Charge Period Ending 08/31/2022.

\*\* Combined Transactions include ACH Credits, ACH Debits, Checks Paid, Deposited Item - Consolidated, Deposit Tickets Processed

Description	Volume	Amount	
Account Maintenance Charge		.00	Requirements Met
Combined Transactions	2	.00	Included in Account
ACH Credits	2	.00	
<b>Total For Services Used This Period</b>		<b>.00</b>	
<b>Total Service Charge</b>		<b>.00</b>	

Department of the Treasury  
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2021

Open to Public Inspection

**A** For the 2021 Calendar year, or tax year beginning **2021-01-01** and ending **2021-12-31****B** Check if available

- Terminated for Business  
 Gross receipts are normally \$50,000 or less

**C** Name of Organization: **EQUINE TRAIL ADVOCATES****14411 PAULEYS GAP RD,  
LOUISVILLE, KY, US, 40272****D** Employee IdentificationNumber **37-1879969****E** Website:**www.equinetrailadvocates.com****F** Name of Principal Officer: **Allison Antle****14411 PAULEYS GAP RD,  
LOUISVILLE, KY, US, 40272**

**Privacy Act and Paperwork Reduction Act Notice:** We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

**Note:** This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

ENCL 4

Articles of Incorporation  
OF  
Equine Trail Advocates, Inc.

A Non-Profit Corporation Organized Under the Laws of the Commonwealth of Kentucky

The undersigned incorporator, a natural person 18 years of age or older, in order to form a corporate entity adopts the following articles of incorporation.

ARTICLE I: NAME/REGISTERED OFFICE

The name of this non-profit corporation shall be Equine Trail Advocates, 14411 Pauleys Gap Road, Louisville, KY 40272-1539.

ARTICLE II: PURPOSE

**Mission:** To protect and expand equine trails that enrich the health of people, horses, land and the economy of Louisville and surrounding counties.

**Vision:** A connected, well maintained equine trail system that supports recreational and competitive horseback riding in Louisville and surrounding counties.

**Goals:**

**EDUCATION:** Raise awareness of equestrian recreational and competitive trail riding as a sport that improves health and brings individuals and families together for outdoor fun and fitness. Promote the long history of horses in the Louisville area and improve access to horses for all people who want to learn more about them.

**COLLABORATION:** Develop relationships with land managers, user groups, equestrians, corporations and others, and form partnerships to ensure continuous and responsible use and maintenance of equine and all trails on public and private land.

**ACCESS:** Improve access to public and private land and trail systems including fair and reasonable access to the Louisville Loop. Increase connectivity between existing and future equestrian trails.

ARTICLE III: EXEMPTION REQUIREMENTS

At all times the organization shall operate under these conditions restricting the operations and activities of the corporation:

1. The corporation shall not afford pecuniary gain, incidentally or otherwise to its members. No part of the net earnings of this corporation shall inure to the benefit of any member of the corporation, except



that reasonable compensation may be paid for services rendered to or for the corporation affecting one or more of its purposes. Such net earnings, if any, of this corporation shall be used to carry out the nonprofit corporate purposes set forth in Article II above.

2. No substantial part of the activities of the corporation shall constitute the carrying on of propaganda or otherwise attempting to influence legislation, or any initiative or referendum before the public, and the corporation shall not participate in, or intervene in (including by publication or distribution of statements), any political campaign on behalf of, or in opposition to, any candidate for public office.

3. Notwithstanding any other provision of these articles, the corporation shall not carry on any other activities not permitted to be carried on by a corporation exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1986, as now enacted or hereafter amended.

ARTICLE IV: DURATION The duration of the corporate existence shall be perpetual.

#### ARTICLE V: BOARD OF DIRECTORS

The corporation shall have members. The management of the affairs of the corporation shall be vested in a Board of Directors, as defined in the corporation's bylaws. No Director shall have any right, title, or interest in or to any property of the corporation. The number of Directors constituting the founding Board of Directors is seven (7), their names and addresses being as follows:

- Denise O'Meara , President – 3168 Arrowhead Drive, Lexington, KY 40503
- Richard Schuler, Vice-President – 9614 Vernatta Way, Louisville, KY 40291
- Shelley Antle, Treasurer - 14411 Pauleys Gap Road, Louisville, KY 40272-1539
- Lisa Hite, Secretary – 1405 Tyler Park Drive, Louisville, KY 40204-1540
- Terri Burch, Director – 6005 Ridge Road, Shepherdsville, KY 40165
- Elizabeth Rappaport, Director – 315 Franck Avenue, Louisville, KY 40206
- Roxana Reed, Director – 3722 Taylorsville Road, Shelbyville, KY 40065

Members of the founding Board of Directors shall serve up to three consecutive two-year terms. The Board shall consist of no less than seven (7) Directors. Directors shall be elected based on the process outlined in the approved Bylaws. Directors of this corporation are un-paid volunteers dedicated to achieving the mission of this organization.

#### ARTICLE VI: PERSONAL LIABILITY

No Officer or Director of this corporation shall be personally liable for the debts or obligations of this corporation of any nature whatsoever, nor shall any of the property of the Officer, or Directors be subject to the payment of the debts or obligations of this corporation. Directors, Officers, employees and all others acting on behalf of the non-profit corporation and vested with such responsibilities by the Directors are entitled to indemnification for any civil liability incurred by that person arising out of his or

her service on behalf of the nonprofit, other than proceedings brought by or in the name of the nonprofit (e.g., a derivative suit), if

(1) the person conducted himself or herself in good faith, and

(2) the person reasonably believed that (a) when acting in an official capacity, the conduct was in the best interests of the nonprofit, and (b) in all other cases, his or her conduct was at least not opposed to the nonprofit's best interests.

#### ARTICLE VII: DISSOLUTION

1. At the time of dissolution of the corporation, the Board of Directors shall, after paying or making provisions for the payment of all debts, obligations, liabilities, costs and expenses of the corporation, dispose of all of the assets of the corporation. In no case shall a disposition be made which would not qualify as a charitable contribution under Section 170(c)(1) or (2) of the Internal Revenue Code of 1986, as now enacted or hereafter amended, in such manner as the Board of Directors shall determine.

2. All intellectual property, including but not limited to patents, trademarks, copyrights and other items that may be considered intellectual property, developed or created by the non-profit shall be the sole property of the non-profit. Such intellectual property may be licensed and utilized in furtherance of the mission of the non-profit. Upon dissolution all such items constituting intellectual property that was developed or created by the non-profit shall be distributed in accordance with Article VII Section 1. Intellectual property in existence prior to the formation of the non-profit and owned and brought for research purposes to the non-profit by any of the directors shall remain the property of that director and be retained upon dissolution. All intellectual property in existence prior to the formation of the non-profit corporation shall be individually listed and catalogued to ensure proper distribution upon dissolution. 3. Royalties derived, obtained or in existence prior to the formation of the non-profit shall remain the property and financial interest solely of the Director or individual obtaining, deriving or generating the royalty beyond the dissolution of the non-profit and do not transfer or become the property or interest of any other Director, individual or other entity obtaining a transfer of the remaining assets of the non-profit.

#### ARTICLE VIII: CONFLICT OF INTERESTS

1. For purposes of this provision, the term "interest" shall include personal interest, interest as director, officer, member, stockholder, shareholder, partner, manager, trustee or beneficiary of any concern and having an immediate family member who holds such an interest in any concern. The term "concern" shall mean any corporation, association, trust, partnership, limited liability entity, firm, person or other entity other than the organization. No director or officer of the organization shall be disqualified from holding any office in the organization by reason of any interest in any concern. A director or officer of the organization shall not be disqualified from dealing, either as vendor, purchaser or otherwise, or contracting or entering into any other transaction with the organization or with any entity of which the organization is an affiliate. No transaction of the organization shall be voidable by reason of the fact that

any director or officer of the organization has an interest in the concern with which such transaction is entered into, provided:

- a. The interest of such officer or director is fully disclosed to the board of directors.
- b. No interested officer or director may vote or lobby on the matter or be counted in determining the existence of a quorum at the meeting at which such transaction may be authorized.
- c. Such transaction is duly approved by the board of directors who are not so interested or connected and as determined by them to be in the best interests of the organization.
- d. Payments to the interested officer or director are reasonable and do not exceed fair market value.

2. There are no expectations of services, favors, or financial gain created by any lease or sub-lease relationship entered into by the non-profit corporation with any other entity, organization or corporation regardless of any common directorial interests. Such contractual relationship does not and will not create any expectation of gain, services, materials or any other financial interest or remuneration as a result of the non-profit corporation taking a subordinate lease position.

3. The minutes of meetings at which such votes are taken shall record such disclosure, abstention, recusal, and rationale for approval.

#### ARTICLE IX: AMENDMENTS

Any amendments to the Articles of Incorporation may be adopted by approval of two-thirds (2/3) of the board of directors.

#### ARTICLE X: APPOINTMENT OF REGISTERED AGENT

The registered agent of the non-profit corporation shall be: Shelley Antle, 14411Pauleys Gap Road, Louisville, KY 40272-1539

#### ARTICLE XI: ARBITRATION

Directors agree that any and all disputes whatsoever of any nature arising out of these Articles of Incorporation or Bylaws, the management of the non-profit corporation, or any other Agreement or memorandum of understanding or other writing amending or altering these Articles of Incorporation, Bylaws, or any other controlling documents or shall be submitted to the American Arbitration Association for binding arbitration. The Directors agree to be bound by any decision(s) rendered by a qualified arbitrator and understand that by entering into this Agreement it is the intent of the Directors to forego any right to proceed in a court of law or equity to adjudicate any and all disputes between the Directors.



**NDF Application by Equine Trail Advocates  
Estimated Costs for Iroquois Park Project**

<b>INCL #</b>	<b>WORK</b>	<b>QUANTITY</b>	<b>COST EACH</b>	<b>EXTENDED COST</b>	
6A	Roof and Gutter Replacement for Stable			<del>\$ 60,000.00</del>	\$47,785
6B	Replace & Paint Arena & Round Pen			\$ 17,579.00	
6C	Bleachers, 4 Row x 15 ft L (seats 40)	1	\$ 2,181.00	\$ 2,181.00	
6D	Mounting Block, 4 step	1	\$ 275.00	\$ 275.00	
6D	Mounting Block, 3 step	2	\$ 215.00	\$ 430.00	
6E	Training Bridge - Materials	1		\$ 237.00	
	<b>TOTAL</b>			<del>\$ 80,702.00</del>	\$68,487

*ENCE 6*



Siding \* Gutters \* Windows  
Roofing \* Painting \* Drywall

LC Hit @ 57 @ Gmail . COM

1340 East Blue Lick Road  
Shepherdsville, KY 40165  
Cell 502-664-8006  
Cell 270-361-7077  
RenewableProperties@hotmail.com

Date <b>9-15-22</b>	Customer's Name <b>Lisa Hite</b>	Home Phone <b>502-723-1123</b>	Business Phone/Fax
Mailing Address <b>7000</b>	<b>Sanders Gate Kd</b>	City, State	Zip Code
Installation address if different from above		City, State	Zip Code

- Complete Roof:** Tear off, remove, and dispose of any and all existing roofing materials (To wood) as necessary for the proper performance and completion of subject roof. Apply # 12 sub paper. Install LL year self sealing fiberglass shingles. 131 sq  
Color TBD Type Oakridge  
Manufacturer Ducens Corning \$37,335.00
- Re-roof:** Shingle over existing roofing with \_\_\_ year self sealing fiberglass shingles. Remove ridge cap prior to re-shingling. (New shingles will conform to unevenness of existing deck and/or shingles)
- Repair:** Tear off, remove, and dispose of any and all existing roofing materials necessary for the proper performance and completion of subject repair.
- Emergency tarp serviced** Qty. \_\_\_\_\_
- Seamless Guttering:** Remove subject guttering. Replace Fascia board as necessary for proper performance. Install new guttering to manufactures specifications.  
Color White Size 6"  
Description 660LF Gutter  
350LF Downspouts \$9090.00
- Install aluminum drop edge at eaves and rakes, Linear Ft: \_\_\_\_\_
- Install \_\_\_ sq. modified roll roofing. Flat Dimensions \_\_\_\_\_
- Install \_\_\_\_\_ Air Vent(s)
- Install \_\_\_\_\_ Turbine Vent(s)
- Install \_\_\_\_\_ Power Vent(s) (excludes electrical hook-up)
- Install \_\_\_\_\_ Gooseneck Vent(s)
- Install \_\_\_\_\_ Ft. Ridge Vent
- Install \_\_\_\_\_ Sq. Ft Ice Guard
- Install \_\_\_\_\_ Flashing Skylights (excludes interior work)
- Install Plumbing Flashings \_\_\_\_\_ 2" \_\_\_\_\_ 3" \_\_\_\_\_ 4" \_\_\_\_\_ 5"
- Chimney Inspection:** # of chimneys \_\_\_\_\_ Condition of flashing  Poor  Great
- Counter Flashing Replacement required on \_\_\_\_\_ Chimney(s)

**Wood Replacement-** No charge has been made for rotten, deteriorated, or damaged wood that my exist beneath the existing roof surface. Furthermore, there is no accurate method to determine the condition or amount of wood that must be replaced in order to insure the proper installation, performance, and warranty of finished roof. If such conditions are found during removal or installation, an additional charge will be made of the following:

Plywood \$ 50.00 per sheet    1x8 Sheathing \$ 5.50 per Ft.    1x10 Sheathing \$ 6.50 per Ft.

All old roofing material, debris, and trash to be hauled off and properly disposed of. Grounds to be left broom clean w/adequate magnetic

Special Instructions Replace Gutter Board on Inside Dome Tear out old  
3.50 per LF 160LF 1360.00

Total Roof Size: House \_\_\_\_\_ Waste % \_\_\_\_\_ House total \_\_\_\_\_ Garage \_\_\_\_\_ Other \_\_\_\_\_ Grand Total \_\_\_\_\_

We can install \_\_\_\_\_ Shingles for an additional cost of \$ \_\_\_\_\_ is NOT INCLUDED in Total Cash Price

Access:  Poor  Great    High Roof Stories 1  2  or greater    Roof Pitch: \_\_\_\_\_ Insurance Claim: Yes  No

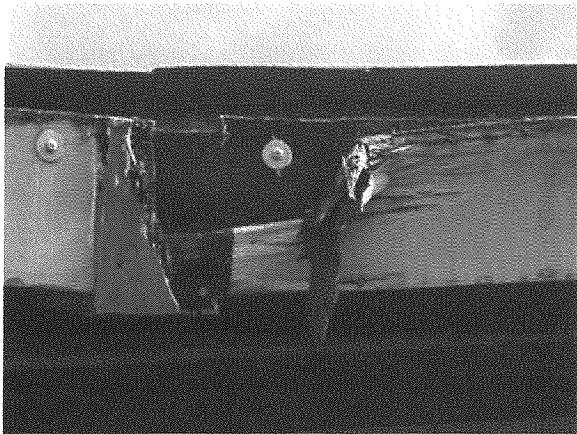
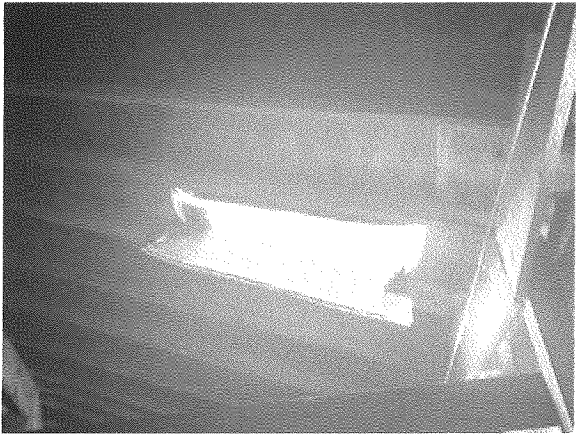
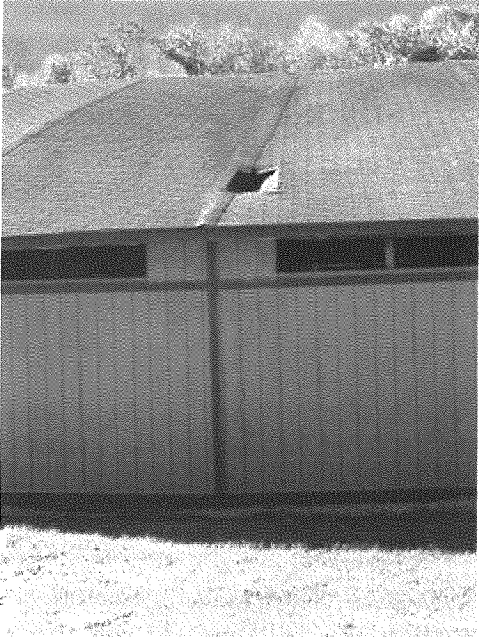
We propose hereby to furnish material and labor complete in accordance with the above specification for the sum of: 47,785.00  
Total Cash Price

**FINAL PAYMENT DUE UPON COMPLETION I ALL CHECKS MUST BE PAYABLE TO RENEWABLE PROPERTIES**

By signing below I acknowledge I have read and agree to all Terms and Conditions on the reverse side of this contract.

This Proposal Accepted by \_\_\_\_\_  
Customer Signature \_\_\_\_\_ Date \_\_\_\_\_  
**NOTE: REQUESTING \$60,000 FOR CONTINGENCY OF UNKNOWN REPAIRS REQUIRED AND IDENTIFIED 9-15-22 DURING ROOF TEAR OUT.**  
[Signature]  
Renewable Properties \_\_\_\_\_ Date \_\_\_\_\_  
ENCL 6A

**CURRENT CONDITION OF  
STABLE ROOF AND GUTTERS  
AT IROQUOIS PARK**



4.00



# SHUCK FENCE COMPANY INC.

704 Mt. Eden Road, Shelbyville, Kentucky 40065

502-633-1300 / 1-800-892-8807

Fax: 502-647-9033

www.shuckfence.com

Date 9-14-02

PROPOSAL SUBMITTED TO	WORK TO BE PERFORMED AT
NAME <u>Shelley Antle</u>	NAME _____
ADDRESS <u>7000 Sanders Gate Rd.</u>	ADDRESS _____
CITY <u>Louisville</u> STATE <u>KY</u> ZIP <u>40214</u>	CITY _____ STATE _____ ZIP _____
TELEPHONE <u>502-407-9752</u>	TELEPHONE <u>santleky@yahoo.com</u>

**BID TO INSTALL:** 61 Panels +/- OF 3 Board (No Face) FENCE

Use 5-6" Face Posts & Treated Poplar Boards. Use Treated 2x6 on bottom. Use Treated 2x8 for top cap board. @ \$224 \$13,664.00

Boards on in side of fence

Tear out 61 Panels +/- @ \$32 \$1952.00

1- 40 Yd Dumpster @ \$750 \$750.00

2- 16' Black Economy Gates @ \$210 \$420.00

**TOTAL \$** 16,786.00

**PAYMENT TO BE MADE AS FOLLOWS** \$7000.00 DOWN, BALANCE DUE ON COMPLETION OF FENCE

Payment due on completion of work. Any amount past due Ten (10) days will be subject to one and half (1.5%) per month finance charge for an annual rate of Eighteen (18%) percent finance charge. Customers will be responsible for all collection costs including, but not limited to, reasonable attorney fees, filing fees, lien fees, travel expenses, and any court costs involved.

**OPTIONS:** Painted Black \$ \_\_\_\_\_ Per Post Painted White \$ \_\_\_\_\_ Per Post Price is for 1 coat of paint only. If cover up is required, the original cost of plastic and man hours expended in the process will be billed in addition to the rate of painting. Payment due on completion of painting.  
(initial here) Paint Black 61 Panels +/- @ \$13 plus cover up \$793.00

**RUBBISH REMOVAL:** The property owner is responsible for all removal of rubbish from the premises. The fence crew will place rubbish in a dumpster if the owner has provided it at time of installation. Rubbish removal is available by the fence crew at an additional charge.  
(initial here)

**ROOT OR ROCK CLAUSE:** If roots or rocks are encountered enough to inhibit normal process, customer will adhere additional cost (\$) at the rate of \$35.00 per hour per man plus \$35.00 per hour for tractor and rock drill plus cost of concrete if needed or jack hammer rental if needed.  
(initial here)

_____ AUTHORIZED SIGNATURE	_____ DATE OF ACCEPTANCE	 Sales Representative
-------------------------------	-----------------------------	--------------------------

The above prices, specifications and conditions are satisfactory and are hereby accepted  
You are authorized to complete this contract as specified. Payment will be made as outlined above

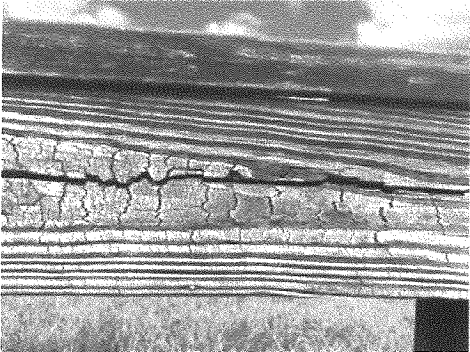
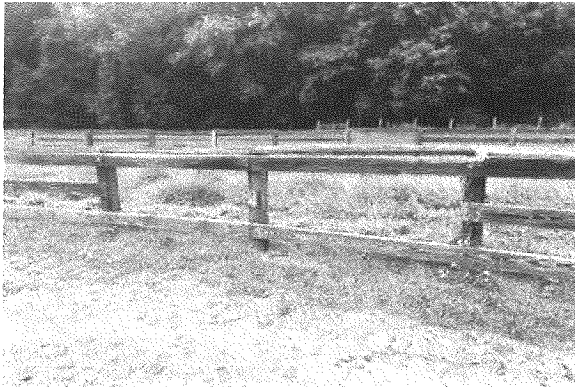
TOTAL  
ARENA & ROUND PEN : \$17,579  
REBUZLD & PAINT : ENCL 4B



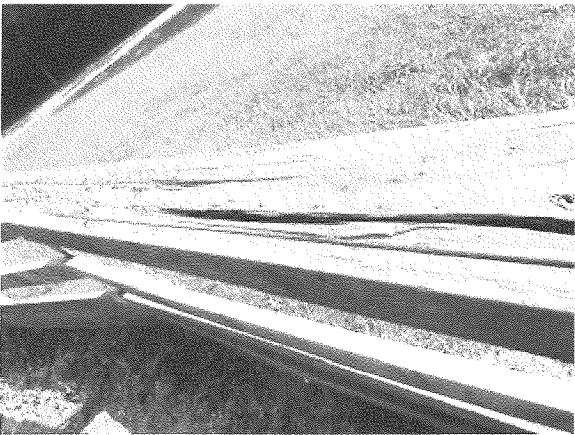
**CURRENT CONDITION OF  
EQUESTRIAN ARENA & ROUND  
PEN AT IROQUOIS PARK**



**Missing and broken boards**



**Weather beaten board**



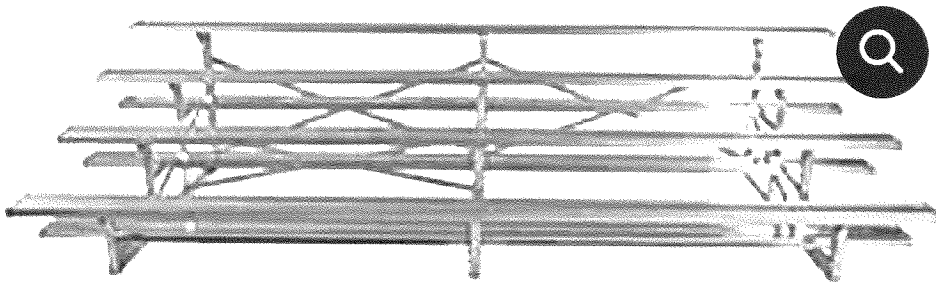


866-442-8161

CART



## 4 Row Bleachers | 15' Length | Seats 40 | Aluminum Planks



**\$2,181.00 – \$2,923.00**

4 Row 15' Bleacher – Seats 40

Outdoor bleachers for extra seating so fans can spread out!

- Sturdy angle frames
- Rigid 2" x 10" Aluminum Planks
- Weather-resistant, long-lasting
- Variety of lengths/seating capacity

Excel 6 C

# MOUNTING BLOCK ESTIMATE (ONE 4-STEP & TWO 3-STEP)

**\$705**

## Seller information

[Seller details](#)



Kate Lane

[Follow](#)

1 mutual friend: [Ryan Nemann](#)

Also member of [Lexington Kentucky Equine Community](#) and [Kentuckiana Ranch Horse Association](#)

Joined Facebook in 2007



Lexington, KY

[Location is currently hidden](#)

## Details

Condition

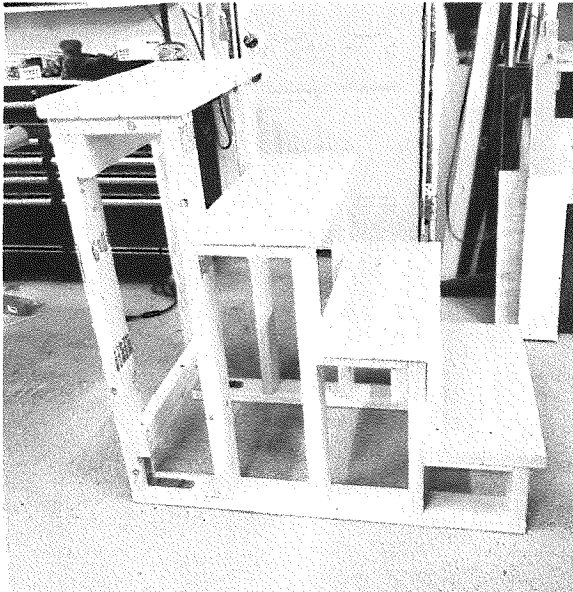
[New](#) >

## Description

Made to order 3 or 4 step mounting blocks

3 step- \$215

4 step- \$275



Excel 6D

## TRAINING BRIDGE MATERIALS

ITEM	QUANTY	COST PER ITEM	EXTENDED PRICE
4" x 4" x 8' pine treated lumber	1	\$ 11.48	\$ 11.48
4" x 4" x 10' pine treated lumber	3	\$ 18.68	\$ 56.04
2" x 6" x 8' pine treated lumber	11	\$ 7.78	\$ 85.58
Screws, exterior, #10 x 3" (310 per box)	1	\$34.98	\$ 34.98
Screws, exterior, 5/16" x 6"	18	\$ 1.98	\$ 35.64
Post, flat top universal, severe weather	1	\$ 13.48	\$ 13.48
<b>TOTAL</b>			<b>\$ 237.20</b>

Source for pricing: [Lowes.com](https://www.lowes.com)

# **OBSTACLE**



## **w/ Plans**

**[www.HelpfulHorseHints.com](http://www.HelpfulHorseHints.com)**



**Subscribe to Helpful Horse Hints!**

Get updates on the latest posts and more from Helpful Horse Hints straight to your inbox.

Your Email...

**SUBSCRIBE**

I consent to receiving emails and personalized ads.

[Table of Contents](#)



## **Materials Needed to Build Horse Bridge**

- 2 – 4×4×10 posts
- ~16 – 2×4's (can't remember which) (stud length)
- Box of nails or screws
- Hammer or cordless drill.
- Hand saw or circular saw

*Plans for Building a Horse Bridge*

---

# Materials Consideration

You need enough 2×4's or 2×6's to span the length of the 4×4's at whatever width you desire. If you want a 4' wide bridge you'll need more boards than if you want a 3' wide bridge.

If you are making the bridge 4' wide you can cut a 2x4x8 in half to get 2 4' pieces, or you could get a 2x4x12 and cut it into thirds. At 4' width you probably want a third 4'x4' going down the middle of the bridge for stability.

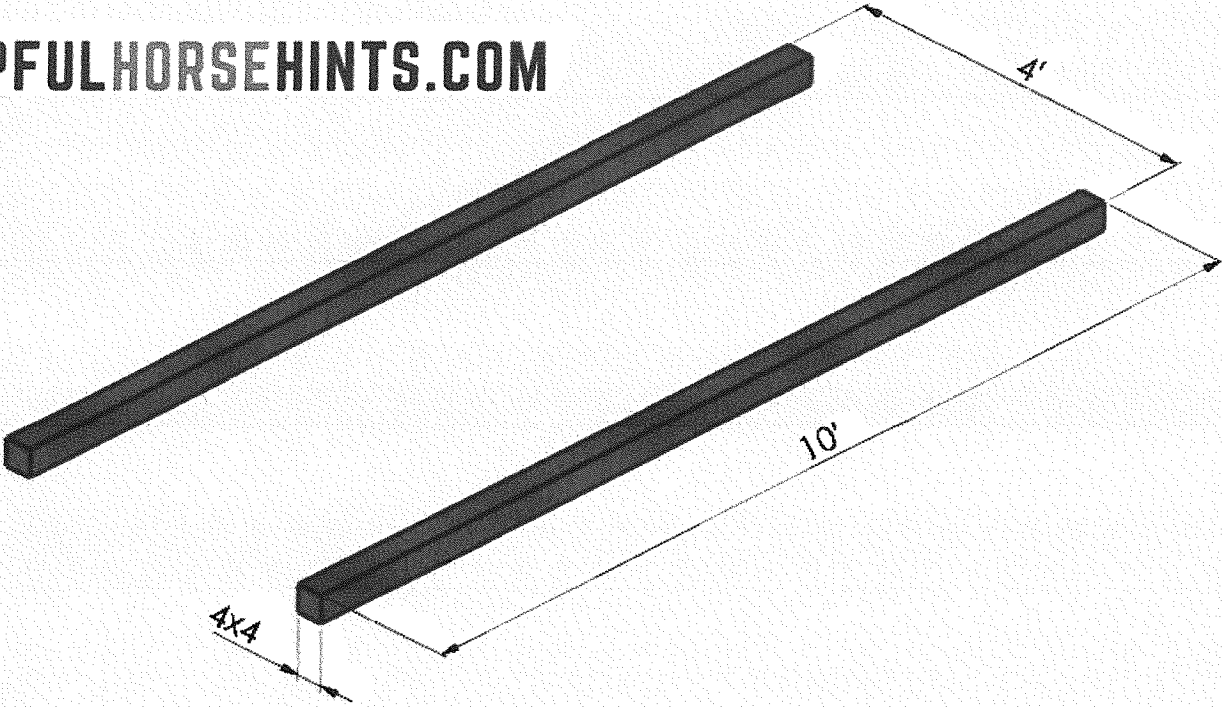
You could use pressure treated lumber. We didn't and 7 years later it is still holding up fine. But we keep the bridge in a sand arena with good drainage AND it is setup as a teeter bridge so the whole bottom surface isn't in contact with the ground, just one edge or another.

## Construction

*Disclaimer: These photos show how our bridge was built. It doesn't mean this configuration will be safe or work for you. Our bridge was built by a general contractor for us. If you are not a handy person, considering printing this article and having somebody build your bridge for you.*

**1. Lay out your four x four's. Tack one 2 x 4 to each end forming a box.**

**HELPFULHORSEHINTS.COM**







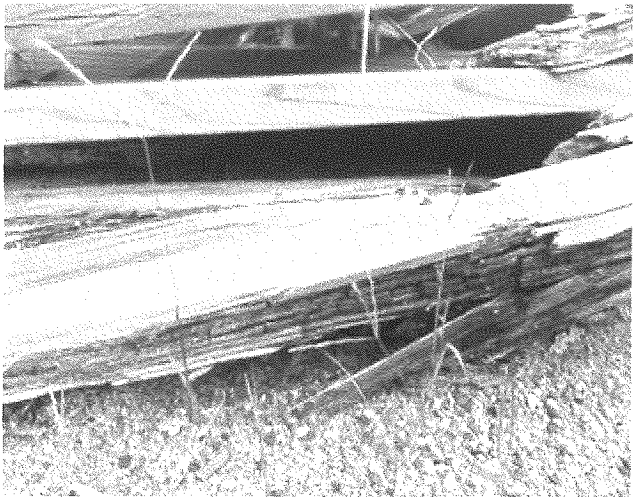
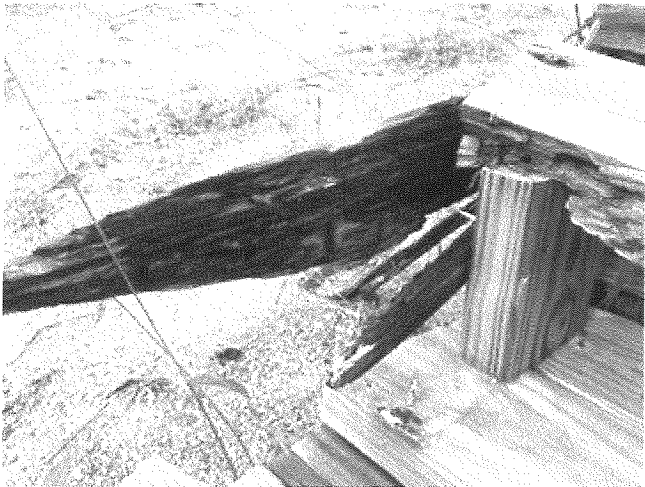
Copyright 2012- April Lee - [www.helpfulhorsehints.com](http://www.helpfulhorsehints.com)



Copyright 2012- April Lee - [www.helpfulhorsehints.com](http://www.helpfulhorsehints.com)

**2. Cut remaining 2x4's to size.**

**CURRENT CONDITION OF  
EQUESTRIAN TRAINING  
BRIDGE AT IROQUOIS PARK**



# Request for Taxpayer Identification Number and Certification

**Give Form to the  
 requester. Do not  
 send to the IRS.**

▶ Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	<p><b>1</b> Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.  <b>EQUINE TRAIL ADVOCATES</b></p> <p><b>2</b> Business name/disregarded entity name, if different from above</p> <p><b>3</b> Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.</p> <p><input type="checkbox"/> Individual/sole proprietor or single-member LLC      <input type="checkbox"/> C Corporation      <input type="checkbox"/> S Corporation      <input type="checkbox"/> Partnership      <input type="checkbox"/> Trust/estate</p> <p><input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____</p> <p><b>Note:</b> Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.</p> <p><input checked="" type="checkbox"/> Other (see instructions) ▶ _____</p>	<p><b>4</b> Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):</p> <p>Exempt payee code (if any) _____</p> <p>Exemption from FATCA reporting code (if any) _____</p> <p><small>(Applies to accounts maintained outside the U.S.)</small></p>
	<p><b>5</b> Address (number, street, and apt. or suite no.) See instructions.  <b>14411 PAULEYS GAP RD</b></p> <p><b>6</b> City, state, and ZIP code  <b>LOUISVILLE, KY 40272</b></p> <p><b>7</b> List account number(s) here (optional)</p>	<p>Requester's name and address (optional)</p>

## Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

<b>Social security number</b>	
[ ] [ ] [ ] - [ ] [ ] - [ ] [ ] [ ] [ ]	
<b>OR</b>	
<b>Employer identification number</b>	
3 7 - 1 8 7 9 9 6 9	

## Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

<b>Sign Here</b>	Signature of U.S. person ▶ <i>Shelley Butte</i>	Date ▶ <i>19 Sep 2022</i>
------------------	---	---------------------------

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

*If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*

---

**From:** Shelley Antle <santleky@yahoo.com>  
**Sent:** Sunday, October 30, 2022 8:11 PM  
**To:** Triplett, Kevin; Hughes, Susan  
**Cc:** Lisa Hite; Denise O'Meara  
**Subject:** Re: Iroquois Stables

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

**CAUTION: This email came from outside of Louisville Metro. Do not click links or open attachments unless you recognize the sender and know the content is safe**

---

CM Triplett and Susan,

I'm forwarding the e-mail below in support of the NDF from ETA. It is from SGT Savage, the Commander of the LMPD Mounted Patrol Unit, who has committed to patrolling Iroquois Park at least twice a month. He further states that if the stable was "fixed up enough" (i.e. the roof replaced) for them to use it to give their horses a break at lunch, they would use the park/stable as a sub-station. Increasing police presence in the park would help deter crime (e.g. drugs, prostitution, and ATV's and dirt bikes on the trails), make the area safer for surrounding neighborhoods and establish a specific user of the stable in addition to public users.

I hope this is helpful. Please let me know if there is anything more I can do or provide as the NDF moves forward in the process.

Shelley Antle  
Sent from my iPhone

**From:** **Savage, Brandon** <James.Savage@louisvilleky.gov>  
**Date:** Sun, Oct 30, 2022, 3:11 PM  
**Subject:** Iroquois Stables  
**To:** [lhite57@gmail.com](mailto:lhite57@gmail.com) <[lhite57@gmail.com](mailto:lhite57@gmail.com)>

Lisa,

I am writing this email to inform you that LMPD Mounted Patrol would like to come out to Iroquois Park 1 to 2 times a month to patrol and/or train. Councilwoman George has requested us several times for the ATVs in the woods and we have ridden in the area with no luck but will continue to patrol to help decrease crime. I know we no longer use the stables there but if they were fixed up enough for us to stable our horses during a lunch break it would allow us to be able to ride a little longer in the area. Ideally if we could use it as a substation in the future I think it would help us bring the horses to that end

of town easier knowing we have a place to give them food/water and take a break. We would need 5 stalls for our horses. Please let me know what our unit could do to assist in this endeavor.

Thanks!

**Sergeant Brandon Savage**

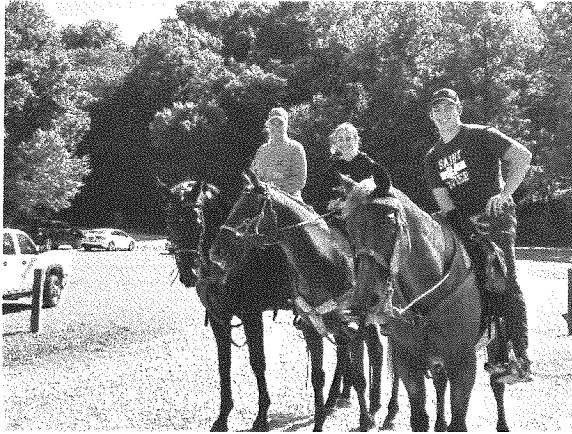
**LMPD - Special Operations Divison**

**Mounted Patrol Commander**

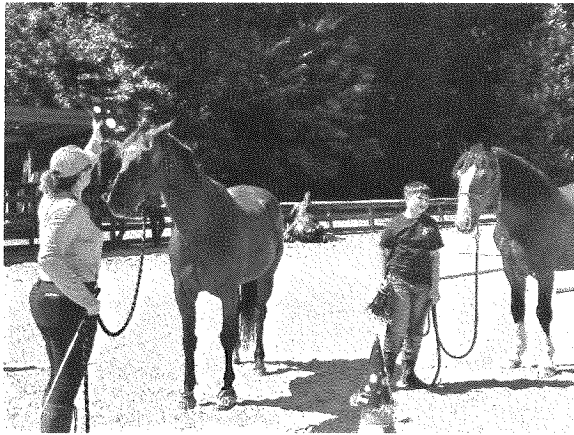
**Cell (502) 643-2530**

The information contained in this communication from the sender is confidential. It is intended solely for use by the recipient and others authorized to receive it. If you are not the recipient, you are hereby notified that any disclosure, copying, distribution or taking action in relation of the contents of this information is strictly prohibited and may be unlawful.

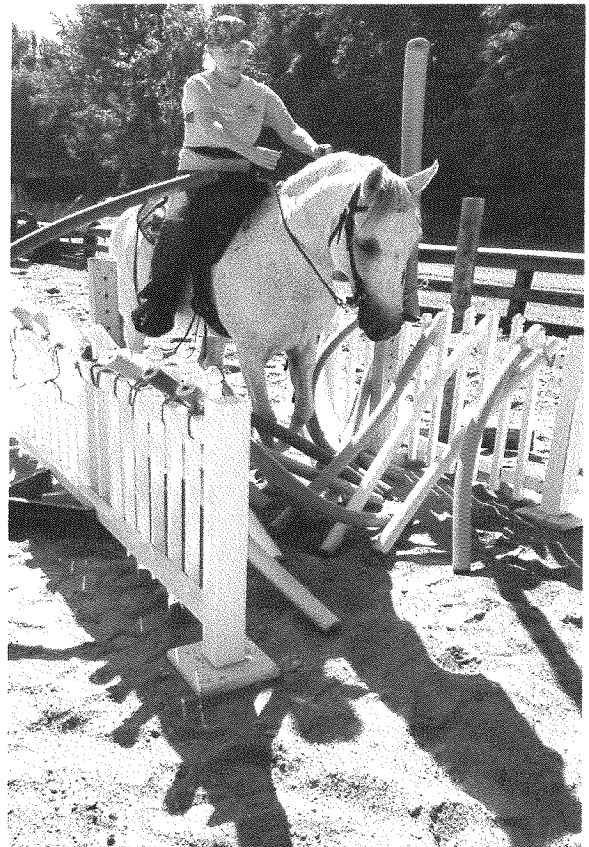
**EQUESTRIAN EVENTS AT  
IROQUOIS PARK—POTENTIAL  
FOR GROWTH**



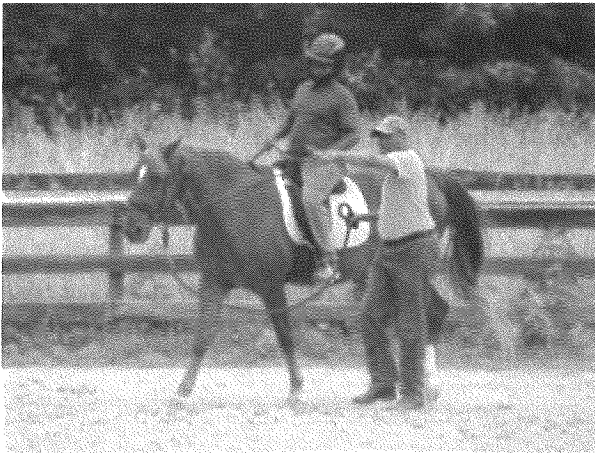
Family events – Mother, son & daughter team



Mother & son team



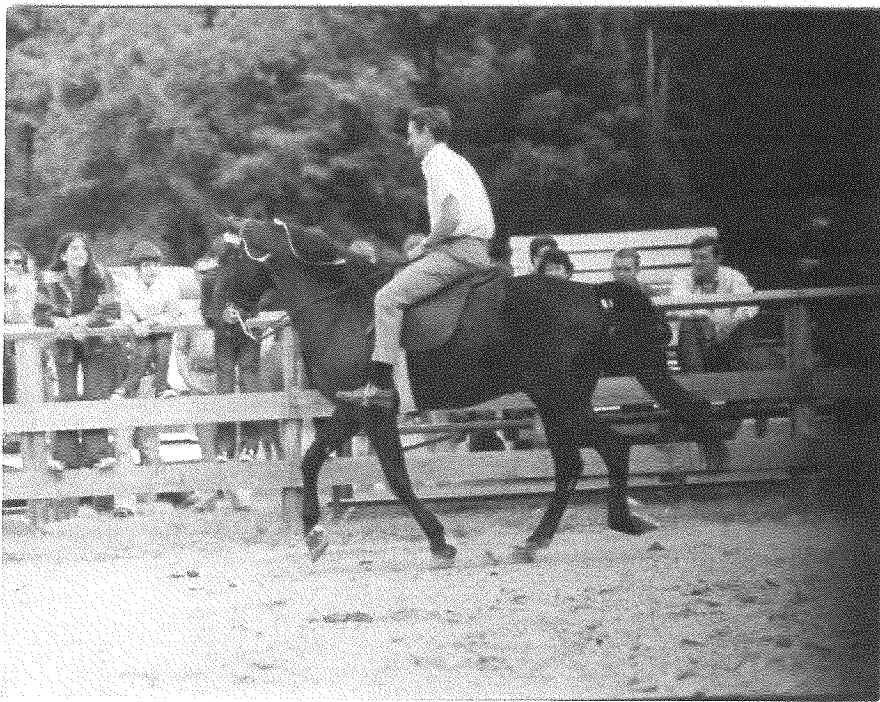
**YOUTH EQUESTRIAN  
PROGRAMS AT IROQUOIS  
PARK—POTENTIAL FOR  
GROWTH**







MAYOR SLOAN RIDING AT IROQUOIS ARENA



# Young riders bring zest to horse show

By **KEN LOOMIS**  
Courier-Journal Staff Writer

The southernmost section of Iroquois Park became a bit of the Wild West yesterday, and the only thing missing was a fullscale cavalry charge.

The occasion was "the first annual" youth horse show sponsored by the River City Horsemen's Association at the park horse arena just off Palatka Road.

And although the horsemen's association was running things, the afternoon belonged to the youngsters, who cantered, paraded and galloped on every shape and size of horse from the subcompact pony on up.

Just about the only adult human beings allowed in the arena on horseback during the long afternoon were Louisville Mayor Harvey I. Sloane and 6th Ward Alderman Joseph M. Kotheimer Sr., and it took a \$29,325 check to earn the privilege.

That was the amount of a special city appropriation which turned over to the Kentuckiana Children's Center in ceremonies opening the horse show, which was staged as a benefit for the center.

But after Sloane and Kotheimer trotted around the arena a couple of times and waved at the crowd, the kids got down to business.

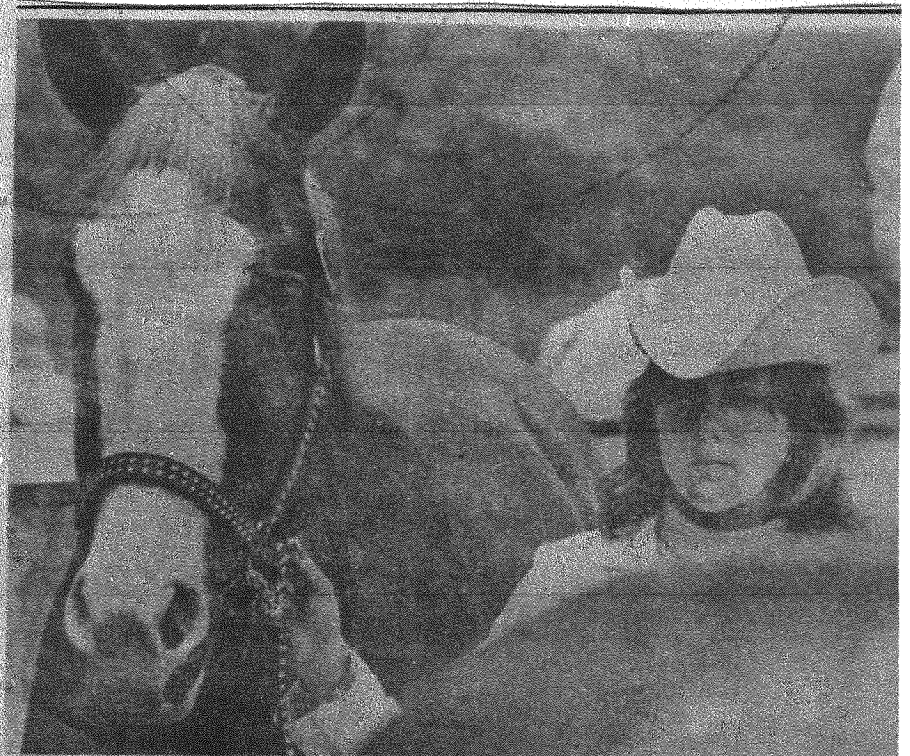
There were 20 events on the long afternoon's program, which combined the staid events of a more formal horse show, such as the English pleasure competition in which the youngsters put their mounts through the paces, with a touch of rodeo.

The obvious favorites of the crowd were such events as the cloverleaf barrel race, in which the youngsters were timed in circling three barrels set up in one end of the arena, with pole-bending, a wild slalom on horseback.

Jim Dillon, one of the organizers of the show, explained it was set up for two purposes: To aid the Kentuckiana Children's Center, and to provide a "youth-only" horse show.

And, said Dillon, both aims might be combined in a project being planned for the near future.

Dillon said that the association hopes to be able to build a stable and paddock at the center which, with two ponies that have been donated, will enable the handicapped children there to learn about horses and horseback riding firsthand.



**THIS 4-H'ER CONCENTRATED** on the horse and opponent in front of her during judging period in the 4-H Horse Show and Contest held Saturday morning in the Iroquois Horse Show rink. Several people watched the show despite the heat. STAFF PHOTO



Staff Photo by Bud Kamenish

## Tall in the saddle

A BIT of trick riding by Dale and Sissy Gibson preceded a horse show yesterday inaugurating a show

ring constructed in a clearing on the southwest side of Iroquois Park in Louisville. (Story, Page B 1.)



# Kentucky Secretary of State

## Michael G. Adams

### Equine Trail Advocates, Inc

<a href="#">File Annual Report</a>	<a href="#">File Certificate of Assumed Name (DBA)</a>	
<a href="#">Change Address or Registered Agent</a>	<a href="#">File Dissolution</a>	
<a href="#">Printable Forms</a>	<a href="#">Subscribe to changes made to this entity</a>	<a href="#">Certificates</a>

#### General Information

<b>Organization Number</b>	1157339
<b>Name</b>	Equine Trail Advocates, Inc
<b>Profit or Non-Profit</b>	N - Non-profit
<b>Company Type</b>	KCO - Kentucky Corporation
<b>Status</b>	A - Active
<b>Standing</b>	G - Good
<b>State</b>	KY
<b>Country</b>	USA
<b>File Date</b>	6/30/2021 5:01:28 PM
<b>Organization Date</b>	6/30/2021
<b>Last Annual Report</b>	6/22/2022
<b>Principal Office</b>	14411 Pauleys Gap Rd Louisville, KY 40272
<b>Registered Agent</b>	Shelley Antle 14411 Pauleys Gap Rd Louisville, KY 40272

#### Current Officers

<b>President</b>	Denise O'Meara
<b>Vice President</b>	Richard Schuler
<b>Secretary</b>	Lisa Hite
<b>Treasurer</b>	Shelley Antle
<b>Director</b>	Roxana Reed
<b>Director</b>	Elizabeth Rapaport

**Director**

Tammi Thomas

**Show Individuals / Entities listed at time Of formation**

**Director**

Denise O'Meara

**Director**

Richard Schuler

**Director**

Elizabeth Rapaport

**Incorporator**

Lisa Hite

**Registered Agent**

Shelley Antle

Show Images

Show Assumed Names

Show Activities

Contact Site Map

Privacy Security Disclaimer Accessibility

© Commonwealth of Kentucky  
All rights reserved.

Kentucky Unbridled Spirit

ORDINANCE NO. 206, SERIES 2022

**AN ORDINANCE APPROPRIATING ~~\$10,000~~ ~~\$12,000~~ \$19,500 FROM NEIGHBORHOOD DEVELOPMENT FUNDS IN THE FOLLOWING MANNER: \$10,000 FROM DISTRICT 15; \$1,500 FROM DISTRICT 25; AND \$1,000 EACH FROM DISTRICTS 10, AND 13, 14, 21, AND 24; \$500 EACH FROM DISTRICTS 2, 3, 16, 19, AND 22; \$250 EACH FROM DISTRICTS 8 AND 17; THROUGH THE OFFICE OF MANAGEMENT AND BUDGET TO EQUINE TRAIL ADVOCATES, INC. FOR REPAIR COSTS AT THE IROQUOIS PARK EQUINE AREA (AS AMENDED).**

**SPONSORED BY: COUNCIL MEMBERS TRIPLETT, MULVIHILL, FOX, HOLTON STEWART, FOWLER, GEORGE, FLOOD, SHANKLIN, DORSEY, REED, PIAGENTINI, ENGEL, CHAMBERS ARMSTRONG, AND WINKLER**

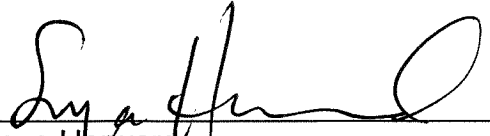
**BE IT ORDAINED BY THE LEGISLATIVE COUNCIL OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT (THE "COUNCIL") AS FOLLOWS:**


**SECTION I:** The sum of ~~\$10,000~~ ~~\$12,000~~ \$19,500 is hereby appropriated from Neighborhood Development Funds in the following manner: \$10,000 from District 15; \$1,500 from District 25; and \$1,000 each from Districts 10, and 13, 14, 21, and 24; \$500 each from Districts 2, 3, 16, 19, and 22; \$250 each from Districts 8 and 17; through the Office of Management and Budget, to Equine Trail Advocates, Inc. for repair costs at the Iroquois Park Equine Area.

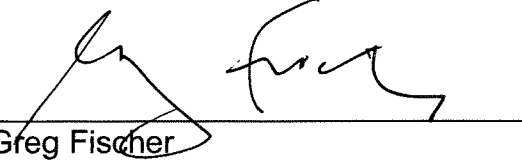
**SECTION II:** The Council has determined the funds requested in this Ordinance will be expended for a public purpose.

**SECTION III:** This grant is subject to the Council's Policies and Procedures as adopted and effective at the date of passage of this Ordinance.

**SECTION IV:** This Ordinance shall take effect upon its passage and approval or otherwise becoming law.

  
\_\_\_\_\_  
Sonya Harward  
Metro Council Clerk

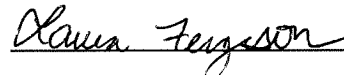
  
\_\_\_\_\_  
David James  
President of the Council

  
\_\_\_\_\_  
Greg Fischer  
Mayor

12/19/22  
Approval Date

**APPROVED AS TO FORM AND LEGALITY:**  
Michael J. O'Connell  
Jefferson County Attorney

LOUISVILLE METRO COUNCIL  
READ AND PASSED  
December 15, 2022

BY:   
\_\_\_\_\_

O-340-22 Iroquois Park Equine Area KDM 11-7-22