

NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form

Applicant/Program: Paristown Pointe Neighborhood Assoc. INC /smoketown
Applicant Requested Amount: ~~\$1,400~~ \$1,200
Appropriation Request Amount: \$1,200
neighborhood stabilization

Executive Summary of Request Funds used to pay vendor
to monitor traffic patterns near new event
space.

Is this program/project a fundraiser? Yes No
Is this applicant a faith based organization? Yes No
Does this application include funding for sub-grantee(s)? Yes No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

6 District # [Signature] Primary Sponsor Signature \$1,200 Amount 2/13/23 Date

Primary Sponsor Disclosure
List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by:

Appropriations Committee Chairman Date
Final Appropriations Amount: _____

**LOUISVILLE METRO COUNCIL
NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**


Association

Legal Name of Applicant Organization Paristown Pointe Neighborhood ~~Assoc~~ Inc.

Program Name and Request Amount Smoketown neighborhood stabilization
\$ 1,200

	Yes/No/NA
Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	... <u>Y</u>
Is the funding proposed by Council Member(s) less than or equal to the request amount?	... <u>Y</u>
Is the proposed public purpose of the program viable and well-documented?	... <u>Y</u>
Will all of the funding go to programs specific to Louisville/Jefferson County?	... <u>Y</u>
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	... <u>Y</u>
Has prior Metro Funds committed/granted been disclosed?	... <u>Y</u>
Is the application properly signed and dated by authorized signatory?	... <u>Y</u>
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	... <u>Y</u>
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	... <u>NA</u>
Is the entity in good standing with: <ul style="list-style-type: none"> ▶ Kentucky Secretary of State? ▶ Louisville Metro Revenue Commission? ▶ Louisville Metro Government? ▶ Internal Revenue Service? ▶ Louisville Metro Human Relations Commission? 	... <u>Y</u>
Is the current Fiscal Year Budget included?	... Y No
Is the entity's board member list (with term length/term limits) included?	... <u>Y</u>
Is recommended funding less than 33% of total agency operating budget?	... <u>NA</u>
Does the application budget reflect only the revenue and expenses of the project/program?	... <u>Y</u>
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	... <u>Y</u>
Is the most recent annual audit (if required by organization) included?	... <u>NA</u>
Is a copy of Signed Lease (if rent costs are requested) included?	... <u>NA</u>
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	... <u>NA</u>
Are the Articles of Incorporation of the Agency included?	... <u>Y</u>
Is the IRS Form W-9 included?	... <u>Y</u>
Is the IRS Form 990 included?	... Yes
Are the evaluation forms (if program participants are given evaluation forms) included?	... <u>NA</u>
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	... <u>NA</u>
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?	... Y NO

Prepared by: Shalanna M. Ayer

Date: 

2/13/23

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION

Legal Name of Applicant Organization:

(as listed on: <http://www.sos.ky.gov/business/records>) Paristown Pointe Neighborhood Association, Inc.

Main Office Street & Mailing Address: 1025 Lampton Street, Louisville, KY 40204

Website: None

Applicant Contact:	Shannon Higgins	Title:	President
Phone:	(502) 377-0201	Email:	theppna@gmail.com
Financial Contact:	Raymond Howard	Title:	Treasurer
Phone:	(415) 827-0926	Email:	gailandrayinhawaii@yahoo.com

Organization's Representative who attended NDF Training: R. C. Webber (external advisor)

GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED

Program Facility Location(s):	1025 Lampton Street, Louisville, KY 40204		
Council District(s):	6	Zip Code(s):	40204

SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION

PROGRAM/PROJECT NAME: Paristown Pointe traffic analysis

Total Request: (\$)	\$ 1,200.00	Total Metro Award (this program) in previous year: (\$)	\$ 0.00
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Purpose of Request (check all that apply):

- Operating Funds (generally cannot exceed 33% of agency's total operating budget)
- Programming/services/events for direct benefit to community or qualified individuals
- Capital Project of the organization (equipment, furnishing, building, etc)

The Following are Required Attachments:

<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current year projected budget <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation (current & signed) <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense	<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if applicable
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For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.

Source:	None	Amount: (\$)	
Source:		Amount: (\$)	
Source:		Amount: (\$)	

Has the applicant contacted the BBB Charity Review for participation? Yes No

Has the applicant met the BBB Charity Review Standards? Yes No

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

From the articles of incorporation: "To make our community a splendid place to live and work; by community beautification and maintenance, as well as, serving the needs of the residents, business owners, and employees." This project will provide visual evidence of traffic patterns to inform the Urban Government Center advisory group regarding vehicular traffic planning needs as the group negotiates a suitable community benefits agreement with Upper Paristown Preservation Trust.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 - BOARD OF DIRECTORS AND PAID STAFF

Board Member	Term End Date
Cliff Hayden	02/28/2024
Shannon Musselman	02/28/2023
Frank Ford	02/28/2025
Raymond Howard	02/28/2025
Jim Brewer	02/28/2025

Describe the Board term limit policy:
 3 year term limit with mandatory rotation off of board for at least a year before eligibility for reelection.

Three Highest Paid Staff Names	Annual Salary
No staff.	

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

As a Metro advisory group negotiates a community benefits agreement with Metro's chosen developer regarding the former urban government center property, it has become apparent that the parties must devise a coherent traffic management strategy. There is already some traffic pressure around events at Paristown Hall, and the development proposed for the UGC property will increase both population density and traffic considerably. Paristown Pointe Neighborhood Association has solicited some drone flights to provide aerial views of neighborhood traffic at various times. All solicitations and flights and the expenditure of \$1,200.00 occurred during Metro's current fiscal year, beginning July 01, 2022. The funding requested in this application will reimburse Paristown Pointe Neighborhood Association the full cost of the drone flight during events in progress in order to provide video coverage of current traffic patterns at the area's busiest times. This coverage, supplemented by ground-level still photos of the same traffic patterns, is helping the two entities establish a current baseline from which traffic projections may be postulated.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

All funding (\$1,200.00) will reimburse the full cost to Paristown Pointe Neighborhood Association of drone flights and related assessment activities. There are no subgrantees whose use of the payment would be reportable to Metro. The amount requested is well below any federal agency's de minimis threshold and would not require legal advertisement or a sealed bid process.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

N/A

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

- The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:
- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

- Reimbursements should not be made before application date unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):
- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
 - ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

According to Form NDF083122PPNP06 (transmittal/approval form), the original application was approved on 07/18/2022. All drone flights were completed between 08/26/2022 and 09/21/2022, and an invoice is in hand. PPNA missed a deadline, either contractual or reporting, and was advised to submit this updated application. The invoice and bank statement are enclosed along with the supporting documentation.

Emergency legislation request:

This application is being re-submitted because the organization missed the original deadline to sign the agreement letter. We are resubmitting so that the organization can get reimbursement for paying vendor.

P. J. Baker

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

Short-term: Visual data regarding current traffic pattern baseline collected and compiled into narrative description. Intermediate: Traffic management proposal submitted to Paristown Pointe Neighborhood Association, Paristown Preservation Trust, and Urban Government Center Advisory Committee for deliberation. Long-term: Traffic management plan incorporated into community benefits agreement and subsequently implemented.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

The entire community benefit agreement process involves neighborhood associations from Paristown and all adjacent communities (Germantown, Original Highlands, Shelby Park, Smoketown), the proposed developer (Paristown Preservation Trust), and Metro government (advisory group). The neighborhood-based entities and the advisory group (drawn from those entities) represent the interests of the affected neighborhoods. PPT represents the interests of the proposed, future residents of its proposed development. Develop Louisville employees and the applicable Metro Council member may serve as intermediaries and advisors to either side. While the negotiation process is technically adversarial, we are striving to establish common ground and make it as cooperative as possible.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non- Metro Funds	Total Funds
A: Personnel Costs Including Benefits			\$ 0.00
B: Rent/Utilities			\$ 0.00
C: Office Supplies			\$ 0.00
D: Telephone			\$ 0.00
E: In-town Travel			\$ 0.00
F: Client Assistance (See Detailed List on Page 8)			\$ 0.00
G: Professional Service Contracts	\$ 1,200.00		\$ 1,200.00
H: Program Materials			\$ 0.00
I: Community Events & Festivals (See Detailed List on Page 8)			\$ 0.00
J: Machinery & Equipment			\$ 0.00
K: Capital Project			\$ 0.00
L: Other Expenses (See Detailed List on Page 8)			\$ 0.00
*TOTAL PROGRAM/PROJECT FUNDS	\$ 1,200.00	\$ 0.00	\$ 1,200.00
% of Program Budget	100.00%	0.00%	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	
United Way	
Private Contributions (do not include individual donor names)	
Fees Collected from Program Participants	
Other (please specify)	
Total Revenue for Columns 2 Expenses **	\$ 0.00

**Total of Column 1 MUST match "Total Request on Page 1, Section 2"*

***Must equal or exceed total in column 2.*

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
Still, ground-level traffic pattern photographs	\$ 500.00	Provider's donated time and expertise
<i>Total Value of In-Kind (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)</i>	\$ 500.00	Provider's donated time and expertise

*** DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

Agency Fiscal Year Start Date: 01/01/2023

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 7 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked and the funds will not be disbursed to our organization.
3. Applicant and any sub-grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.

Standard Certifications

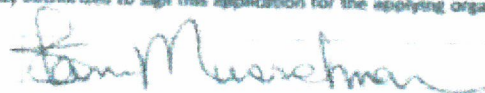
1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 8 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of this application.

Signature of Legal Signatory:



Date: 01/11/2023

Legal Signatory: (please print):

Shannon Musseiman

Title: President

Phone: (502) 377-0201

Extension:

Email: theppra@gmail.com

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

OCT 24 2002

Date:

PARISTOWN POINTE NEIGHBORHOOD
ASSOCIATION INC
C/O LISA KILKELLY
LEGAL AID SOCIETY
425 W MUHAMMAD ALI BLVD
LOUISVILLE, KY 40202-0000

Employer Identification Number:
61-1327090

DLN:

17053282002012

Contact Person:

DALE T SCHABER

ID# 31175

Contact Telephone Number:
(877) 829-5500

Accounting Period Ending:
December 31

Form 990 Required:
Yes

Addendum Applies:
No

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. In the case of an amendment to your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, if you are involved in an excess benefit transaction, that transaction might be subject to the excise taxes of section 4958. Additionally, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please contact your key district office.

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware

Letter 947 (DO/CG)

PARISTOWN POINTE NEIGHBORHOOD

of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of Code sections 2055, 2106, and 2522.

Contribution deductions are allowable to donors only to the extent that their contributions are gifts, with no consideration received. Ticket purchases and similar payments in conjunction with fundraising events may not necessarily qualify as deductible contributions, depending on the circumstances. See Revenue Ruling 67-246, published in Cumulative Bulletin 1967-2, on page 104, which sets forth guidelines regarding the deductibility, as charitable contributions, of payments made by taxpayers for admission to or other participation in fundraising activities for charity.

In the heading of this letter we have indicated whether you must file Form 990, Return of Organization Exempt From Income Tax. If Yes is indicated, you are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. However, if you receive a Form 990 package in the mail, please file the return even if you do not exceed the gross receipts test. If you are not required to file, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return.

If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$20 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$10,000 or 5 percent of your gross receipts for the year, whichever is less. For organizations with gross receipts exceeding \$1,000,000 in any year, the penalty is \$100 per day per return, unless there is reasonable cause for the delay. The maximum penalty for an organization with gross receipts exceeding \$1,000,000 shall not exceed \$50,000. This penalty may also be charged if a return is not complete, so be sure your return is complete before you file it.

You are required to make your annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application, any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557, Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

PARISTOWN POINTE NEIGHBORHOOD

You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

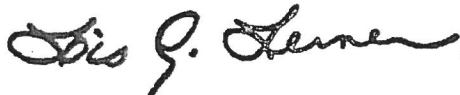
If we have indicated in the heading of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

We have sent a copy of this letter to your representative as indicated in your power of attorney.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

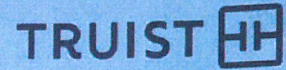
Sincerely yours,



Lois G. Lerner
Director, Exempt Organizations



Page 1 of 2 01/31/23
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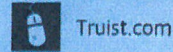


759-01-01-00 55101 0 C 001 30 50 004
 PARISTOWN POINTE NEIGHBORHOOD ASSOCIATIO
 807 GOULLON CT
 LOUISVILLE KY 40204-2009

Your account statement

For 01/31/2023

Contact us



Truist.com



(844) 4TRUIST or
 (844) 487-8478

■ TRUIST COMMUNITY CHECKING 0005188134825

Account summary

Your previous balance as of 12/30/2022	\$1,970.12
Checks	- 599.96
Other withdrawals, debits and service charges	- 158.89
Deposits, credits and interest	+ 1,158.89
Your new balance as of 01/31/2023	= \$2,370.16

Checks

DATE	CHECK #	AMOUNT(\$)
01/17	1077	599.96
Total checks		= \$ 599.96

Other withdrawals, debits and service charges

DATE	DESCRIPTION	AMOUNT(\$)
01/19	INTERNET PAYMENT ECHECK PAYPAL ZOOMVIDEOCO	158.89
Total other withdrawals, debits and service charges		= \$158.89

Deposits, credits and interest

DATE	DESCRIPTION	AMOUNT(\$)
01/10	DEPOSIT	1,000.00
01/25	TRANSFER PAYPAL 5788 PARISTOWN POINTE NEIGH	158.89
Total deposits, credits and interest		= \$1,158.89

PPNA Profit/loss statement: 01/01/2017-02/15/2022

Date	Item	Category	Income	Expense	Balance
01/01/2017	Beginning balance				\$2,195.88
08/18/2017	KYSOS annual report	F&A		\$15.00	
12/31/2017	No income reported during year	Program income	\$0.00		
12/31/2017	Ending balance				\$2,180.88
12/31/2017	Net profit/(loss)				(\$15.00)
01/01/2018	Beginning balance				\$2,180.88
01/10/2018	Reimbursement: Pablo, Cindy	Program expense		\$62.96	
05/31/2018	KYSOS annual report	F&A		\$15.00	
12/31/2018	No income reported during year	Program income	\$0.00		
12/31/2018	Ending balance				\$2,102.92
12/31/2018	Net profit/(loss)				(\$77.96)
01/01/2019	Beginning balance				\$2,102.92
04/17/2019	KYSOS annual report	F&A		\$15.00	
06/19/2019	Louisville Magazine	Program expense		\$282.00	
06/25/2019	Reimbursement: Pablo, Cindy	Program expense		\$80.92	
08/18/2019	Attorney fee: Porter, Steve	Program expense		\$100.00	
12/31/2019	No income reported during year	Program income			
12/31/2019	Ending balance				\$1,625.00
12/31/2019	Net profit/(loss)				(\$477.92)
01/01/2020	Beginning balance				\$1,625.00
01/14/2020	Reimbursement: Pablo, Cindy	Program expense		\$39.15	
06/15/2020	KYSOS officer change	F&A		\$10.00	
06/16/2020	KYSOS address change	F&A		\$10.00	
06/15/2020	KYSOS annual report	F&A		\$15.00	
08/24/2020	Kroger rewards	Program income	\$44.79		
12/21/2020	PPNA member donations	Program income	\$370.00		
12/31/2020	Ending balance				\$1,965.64
12/31/2020	Net profit/(loss)				\$340.64
01/01/2021	Beginning balance				\$1,965.64
01/19/2021	PayPal annual fee	Program expense		\$158.89	
03/09/2021	Deposit: Kroger rewards	Program income	\$20.75		
03/24/2021	Deposit: Member donations	Program income	\$84.00		
04/07/2022	KYSOS annual report	F&A		\$15.00	
04/07/2021	KY rewards + Network for Good	Program income	\$69.31		
07/08/2021	Fleur de Flea: Mahorney, John	Program expense		\$23.00	
10/15/2021	Deposit: Kroger rewards	Program income	\$48.49		
12/31/2021	Ending balance				\$1,991.30
12/31/2021	Net profit/(loss)				\$25.66

Two pairs of offsetting payments/deposits, both recorded in check register, are not detailed above.

01/01/2022	Beginning balance			\$1,991.30
01/18/2022	PayPal annual fee		\$138.89	
02/15/2022	Reimbursement: Musselman, Shannon	F&A	\$26.43	
02/15/2022	Reimbursement: Musselman, Shannon	Program expense	\$115.11	
02/15/2022	Deposit: Member donations	Program income	\$25.00	
02/16/2022	Ending balance			\$1,735.87
02/16/2022	Net profit/(loss)			(\$255.43)

Final check register entries are dated 02/15/2022. First Musselman reimbursement pertains to board election expenses. Most recent bank statement ending balance is \$1,991.30 on 12/31/2021. This amount matches the 2021 ending and 2022 beginning balances recorded above.

Numerical summary: 01/01/2017-02/16/2022

01/01/2017	Beginning balance			\$2,195.88
2017-2022	Income: Total income, all years	\$662.34		
2017-2022	Expenses: Total expense, all years		\$1,122.35	
02/16/2022	Ending balance			\$1,735.87
02/16/2022	Five-year net profit/(loss)			(\$460.01)

Functional summary: 01/01/2017-02/16/2022

01/01/2017	Beginning balance			\$2,195.88
2017-2022	Total income, all years	\$662.34		
2017-2022	F&A expenses, all years		\$121.43	
2017-2022	Program expenses, all years		\$1,000.92	
02/16/2022	Ending balance			\$1,735.87
02/16/2022	Five-year net profit/(loss)			(\$460.01)

Five-year overhead rate is 10.82% of total expense (\$121.43/\$1,122.35).



LEGAL AID SOCIETY

PURSUING JUSTICE. RESTORING HOPE.

Lisa Kilkelly
(502) 614-3116
LKilkelly@laslou.org

May 3, 2021

Mr. Josh Pickrell
1025 Lampton St.
Louisville, KY 40204

Dear Josh:

As we discussed by email and after confirming with you the necessary information, I filed the IRS Form 990-N on behalf of the Paristown Pointe Neighborhood Association (“PPNA”) for its 2020 tax year on April 20, 2021.

Enclosed is the IRS Form 990-N Confirmation page showing that the IRS accepted this electronic filing. I am also enclosing an Information Copy of the filing which shows all the information provided. Please keep these documents with the organization’s permanent records as proof of filing. The information on the filing is required to be publicly available and will be posted in the near future on the IRS website under the Tax Exempt Organizations Search feature.

Please review the enclosed two-sided printout entitled *Annual Electronic Filing Requirement for Small Exempt Organizations – Form 990-N (e-Postcard)* which provides important information about the Form 990-N. This printout is also available online at www.irs.gov (type the title in the search box) with links to much more information about Form 990-N.

As a 501(c)(3) organization, PPNA is required to file a Form 990-series return or notice with the IRS each year. There are different eligibility requirements for different forms. To be eligible to file the simple electronic Form 990-N, an organization’s annual gross receipts must be normally \$50,000 or less. For organizations at least three years old, this means that the organization averaged \$50,000 or less in gross receipts for the immediately preceding three tax years ending with the tax year for which the form is being filed. (For example, to calculate eligibility for the 2020 tax year, an organization would calculate whether its gross receipts averaged \$50,000 or less over the 2018, 2019 and 2020 tax years). Organizations whose annual gross receipts are normally over \$50,000 must file one of the other versions of Form 990, which are longer and require more information. To be able to determine which particular version of Form 990 an organization is eligible to file, it is important for the organization to keep detailed financial records showing the sources and amounts of all donations and other income.

Also, Form 990-N cannot be filed by organizations which are classified as private foundations. The IRS initially classifies each 501(c)(3) organization as either a public charity or private



Mr. Josh Pickrell
May 3, 2021
Page Two

foundation. Many organizations qualify as public charities by meeting a public support test which must be maintained over time. If you have questions about public charity requirements applicable to PPNA please let me know.

If PPNA fails to file the applicable Form 990-series return or notice for three (3) consecutive years, it will automatically lose its 501(c)(3) tax-exempt status as of the filing due date for the third year. It would then be required to re-apply for IRS recognition of its exempt status and pay a fee.

PPNA's annual filing is by due May 15th each year. Please make a note on your calendar to file the required form with the IRS each year, before May 15th. You can file your next form (for the 2021 tax year) any time after December 31, 2021. It is important that you and the board members make arrangements to file with the IRS each year. If you or someone from the organization would like to do the Form 990-N filing in the future, see the enclosed *Annual Electronic Filing Requirement for Small Exempt Organizations – Form 990-N (e-Postcard)* printout for information on how to register and electronically file the Form 990-N. If you would like me to file Form 990-N for the organization next year, please do not hesitate to contact me to see if I would be available to help at that time.

Please let me know if you have any questions about any of this information. I will be closing my file on this matter soon. Thank you for contacting me regarding PPNA's annual IRS filing requirement.

Sincerely,



Lisa Kilkelly
Staff Attorney

enclosures



Confirmation

[Home](#) | [Security Profile](#) | [Logout](#)

Your Form 990-N(e-Postcard) has been submitted to the IRS

- **Organization Name:** PARISTOWN POINTE NEIGHBORHOOD ASSOCIATION
- **EIN:** 611327090
- **Tax Year:** 2020
- **Tax Year Start Date:** 01-01-2020
- **Tax Year End Date:** 12-31-2020
- **Submission ID:** 10065520211104537297
- **Filing Status Date:** 04-20-2021
- **Filing Status:** Accepted

MANAGE FORM 990-N SUBMISSIONS



HELP

MENU

[Home](#) > [Tax Exempt Organization Search](#) > [Paristown Pointe Neighborhood Association](#)

[< Back to Search Results](#)

Paristown Pointe Neighborhood Association

EIN: 61-1327090 | Louisville, KY, United States

Form 990- (e-Postcard)

Organizations who have filed a 990-N (e-Postcard) annual electronic notice. Most small organizations that receive less than \$50,000 fall into this category.

> Tax Year 2016 Form 990-N (e-Postcard)

Tax Period:

2016 (01/01/2016 - 12/31/2016)

Mailing Address:

854 Vine Street
Louisville, KY 40204
United States

EIN:

61-1327090

Principal Officer's Name and Address:

Joann Robinson

Legal Name (Doing Business as):

Paristown Pointe Neighborhood Association

854 Vine Street
Louisville, KY 40204
United States

Gross receipts not greater than:

\$50,000

Organization has terminated:

No

Website URL:

> Tax Year 2015 Form 990-N (e-Postcard)

> Tax Year 2014 Form 990-N (e-Postcard)

> Tax Year 2013 Form 990-N (e-Postcard)

> Tax Year 2011 Form 990-N (e-Postcard)

> Tax Year 2009 Form 990-N (e-Postcard)

Form 990-N

Electronic Notice (e-Postcard)

OMB No. 1545-2085

Department of the Treasury
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2020

Open to Public Inspection

A For the 2020 Calendar year, or tax year beginning 2020-01-01 and ending 2020-12-31

B Check if available

Terminated for Business

Gross receipts are normally \$50,000 or less

C Name of Organization: PARISTOWN POINTE
NEIGHBORHOOD ASSOCIATION

1025 Lampton Street,
Louisville, KY, US, 40204

D Employee Identification
Number 61-1327090

E Website:

F Name of Principal Officer: Josh Pickrell

1025 Lampton Street,
Louisville, KY, US, 40204

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

Multi-page document. Select page: 1 2 3 4 5 6 7

453220

ARTICLES OF INCORPORATION
OF

RECEIVED & FILED
8.10
SCMUR-5 PM 2:13

PARISTOWN POINTE NEIGHBORHOOD ASSOCIATION, INC.

AB

WE, THE UNDERSIGNED, having associated for the purposes of forming a non-profit, non-stock corporation, under and pursuant to the laws of the Commonwealth of Kentucky, and more particularly Chapter 273, Kentucky Revised Statutes (KRS), hereby certify as follows:

ARTICLE I

The name of the Corporation shall be:

Paristown Pointe Neighborhood Association, Inc.

ARTICLE II

The duration of the Corporation shall be perpetual.

ARTICLE III

The address of the registered office of the corporation is:

1033 Lampton Street
Louisville, Kentucky 40204

The name of the initial registered agent for service of process, located at such address is:

Dawn Klemm

The principal office of the Corporation is located at:

1033 Lampton Street
Louisville, Kentucky 40204

Other places of business in said city or elsewhere may be designated by resolution of the Board of Directors.

ARTICLE IV

The Corporation is organized and shall be operated exclusively for charitable and educational purposes as described within Section 501(c)(3) of the Internal Revenue Code (or corresponding provisions of any later Federal tax laws), including for such purposes the making of distributions to organizations and individuals for the purpose of engaging in activity falling within the purposes of the

1 of 6

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Corporation and permitted for an organization exempt under said Section 501(c)(3).

The purposes of the Corporation shall be more specifically stated as follows:

To make our community a splendid place to live and work; by community beautification and maintenance, as well as, serving the needs of the residents, business owners and employees.

ARTICLE V

The Corporation shall be irrevocably dedicated to and operated exclusively for, non-profit purposes. No part of the net earnings of the Corporation shall inure to the benefit of or be distributable to its members, directors, officers, or other private persons, except that the Corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article IV hereof.

ARTICLE VI

In carrying out the corporate purposes described in Article IV, the Corporation shall have all the powers granted by the laws of the State of Kentucky, including in particular those listed in KRS 273.171 (or corresponding provision of any later State statute), except as follows and as otherwise stated in these Articles:

a) No substantial part of the activities of the Corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the Corporation shall not participate in, or intervene in (including the publishing or distribution of statements), any political campaign on behalf of any candidate for public office.

b) Notwithstanding any other provision of these Articles, the Corporation shall not carry on any other activities not permitted to be carried on:

1) by a corporation exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code, or the corresponding provisions of any subsequent Federal tax laws.

2) by a corporation, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code, or corresponding provisions of any later Federal tax laws.

c) If and so long as the Corporation is a private foundation as defined in Section 509(a) of the Internal Revenue Code, or corresponding provisions of any later Federal tax laws:

2 of 6

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Multi-page document. Select page: 1 2 3 4 5 6 7

1) The Corporation shall distribute its income for each taxable year at such time and in such manner as not to become subject to the tax on undistributed income imposed by Section 4942 of the Internal Revenue Code, or corresponding provisions of any later Federal tax laws.

2) The Corporation shall not engage in any act of self-dealing as defined in Section 4941(d) of the Internal Revenue Code, or corresponding provisions of any later Federal tax laws.

3) The Corporation shall not retain any excess business holdings as defined in Section 4943(c) of the Internal Revenue Code, or corresponding provisions of any later Federal tax laws.

4) The Corporation shall not make any investments in such manner as to subject it to tax under Section 4944 of the Internal Revenue Code, or corresponding provisions of any later tax laws.

5) The Corporation shall not make any taxable expenditures as defined in Section 4945(d) of the Internal Revenue Code, or corresponding provisions of any later Federal tax laws.

ARTICLE VII

The name and address of the incorporator is:

<u>INCORPORATOR</u>	<u>ADDRESS</u>
Dawn Klemm	1033 Lampton Street Louisville, KY 40204

ARTICLE VIII

The initial Board of Directors shall consist of five (5) Directors. The names and addresses of the members of the initial Board of Directors are:

<u>DIRECTOR</u>	<u>ADDRESS</u>
Sandra Boeschel	1034 Lampton Street Louisville, KY 40204
Diane Cruze	1023 Lampton Street Louisville, KY 40204
Dawn Klemm	1033 Lampton Street Louisville, KY 40204

3 of 6

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Multi-page document. Select page: [1](#) [2](#) [3](#) [4](#) [5](#) [6](#) [7](#)

permitted by law and authorized by its Articles of Incorporation, or its By-laws or a resolution adopted after notice to members entitled to vote.

ARTICLE XII

In the event of dissolution of the Corporation, the Board of Directors shall, after paying or making provision for the payment of all liabilities of the Corporation, dispose of all assets of the Corporation exclusively for the purposes of the Corporation, in such manner, or to such organizations organized and operated exclusively for charitable or educational purposes as shall at the time qualify as an exempt organization under Section 501(c)(3) of the Internal Revenue Code (or corresponding provisions of any later Federal tax laws), as the Board of Directors shall determine.

The remaining assets, if any, shall be disposed of by the Circuit Court of the county in which the principal office for the Corporation is then located, exclusively for such purposes or to such organizations as said Court shall determine are organized and operated exclusively for such purposes.

ARTICLE XIII

Amendments to these Articles shall be made pursuant to the provisions of KRS 273.263 (or corresponding provision of any later State statute).

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Multi-page document. Select page: 1 2 3 4 5 6 7

IN TESTIMONY WHEREOF, witness the signature of the Incorporator of this Corporation, this 4 day of March, 1998.

Dawn Klemm
Dawn Klemm, INCORPORATOR

STATE OF KENTUCKY)
)
COUNTY OF JEFFERSON)

The foregoing Articles of Incorporation were Acknowledged before me this 4th day of March, 1998, by Dawn Klemm. Witness my signature and seal of office.

My Commission Expires: September 26, 1999.

Allen B. Norris
NOTARY PUBLIC
STATE AT LARGE, KENTUCKY

This Document Prepared By:

Lisa Kilkelly
Lisa Kilkelly
Attorney at Law
LEGAL AID SOCIETY, INC.
425 West Muhammad Ali Blvd.
Louisville, Kentucky 40202
(502) 584-1254

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Telephone: 502/584-1254
800/292-1862
Fax: 502/584-8814
Hearing Impaired
TDD 584-6730

March 4 1998

VIA CERTIFIED MAIL

Commonwealth of Kentucky
Secretary of State
P.O. Box 718
Frankfort, Kentucky 40602-0718
Attention: Corporate Registry

Dennis E. Bracking
Executive Director

Ellen G. Friedman
Director of Advocacy

Robert H. Littlefield
Managing Attorney
Rural Division

Douglas M. Magge
Volunteer Lawyer
Program Director

Carol Markowitz Raskin
Community Development
Program Director

Shelley Montgomery Sautry
Associate Director

Attorneys

Jeffrey A. Bean
Teresa Buchheit
Chris Harrell
Jill L. Jelsma
Lisa Kilkelly
Ronald Martin
Jeffrey T. Mitzmeier
Sherry F. Myers
Anne Marie Regan
Jeffrey B. Segal
Susan B. Sladen
Robert Frederick Smith
Barbara A. Sullivan
Lisa J. Sutton
Amy Karm Turner
William J. Walsh

Dear Sir or Madam:

Enclosed are four (4) copies of the Articles of Incorporation for the Paristown Pointe Neighborhood Association for filing with the Secretary of State. Please stamp and return the three extra copies to me. Also enclosed is a check in the amount of eight (8) dollars for the filing fee.

Please contact my paralegal, Laura Hogue, at (502) 584-1254, ext. 222 if you need further information regarding this matter. Thank you for your assistance.

Very truly yours,

Lisa Kilkelly
Lisa Kilkelly
Staff Attorney

enc.

Paralegals

Robbie D. Brice
Pam Byerly
Carol Dupin
Catherine M. Ford
Laura V. Hogue
Margaret J. Hostetter
Susan L. Metcalf
Kimberly Nevitt
Ann David Overall
Dianne Samwara
Alberta H. White



Kentucky Counties served:
Breckinridge, Bullitt, Grayson,
Hardin, Henry, Jefferson, Letcher,
Marion, Meade, Nelson, Oldham,
Shelby, Spencer, Trimble &
Washington

An Equal Opportunity Employer
A Regional Public Interest Law Firm

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NARP

0453220

Michael G. Adams
KY Secretary of StateReceived and Filed
2/15/2022 4:21:03 PM
Fee receipt: \$15.00

Commonwealth of Kentucky
Michael G. Adams, Secretary of State

Michael G. Adams
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

**Annual Report
Online Filing**

ARP

Company: PARISTOWN POINTE NEIGHBORHOOD ASSOCIATION, INC.
Company ID: 0453220
State of origin: Kentucky
Formation date: 3/5/1998 12:00:00 AM
Date filed: 2/15/2022 4:21:03 PM
Fee: \$15.00

Principal Office

1025 LAMPTON STREET
LOUISVILLE, KY 40204

Registered Agent Name/Address

JOSH PICKRELL
1025 LAMPTON STREET
LOUISVILLE, KY 40204

Current Officers

Sole Officer	Shannon Higgins	1036 Lampton Street, Louisville, KY 40204
Sole Officer	Debra Sweeney	1033 Lampton Street, Louisville, KY 40204
Treasurer	Josh Pickrell	1025 Lampton Street, Louisville, KY 40204
Sole Officer	Cliff Hayden	751 Vine Street, Louisville, KY 40204
Sole Officer	Stacy Grimm	809 Swan Street, Louisville, KY 40204

Directors

Director	Josh Pickrell	1025 Lampton St, Louisville, KY 40204
Director	Shannon Higgins	1036 Lampton St, Louisville, KY 40204
Director	Debra Sweeney	1033 Lampton St, Louisville, KY 40204
Director	Cliff Hayden	751 Vine Street, Louisville, KY 40204
Director	Stacy Grimm	809 Swan Street, Louisville, KY 40204

Signatures

Signature	Josh Pickrell
Title	Treasurer

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Paristown Pointe Neighborhood Association	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input checked="" type="checkbox"/> Other (see instructions) ▶ 501(c)(3) corporation	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) <u> 1 </u> Exemption from FATCA reporting code (if any) <u> A </u> <small>(Applies to accounts maintained outside the U.S.)</small>
5 Address (number, street, and apt. or suite no.) See instructions. 1025 Lampton Street	Requester's name and address (optional) David James, Metro Council District 6 601 West Jefferson Street, #101 Louisville, KY 40202
6 City, state, and ZIP code Louisville, KY 40204	
7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number													
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6	1	-	1	3	2	7	0	9	0				

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here

Signature of U.S. person ▶ *Michael C. White*

Date ▶ *07/24/2022*

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

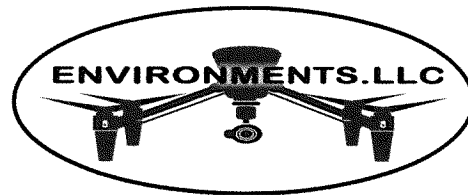
- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

Joseph M. Frith
PO Box 165
Prospect KY 40059
Tel 502-296-1463



INVOICE 201-12-27

12.27.2022

BILL TO	SHIP TO	INSTRUCTIONS
Paristown Homeowners Association	Same as recipient	

QUANTITY	DESCRIPTION	UNIT PRICE	TOTAL
1 hr	August 26, 2022 10:15 AM This is the Baseline flight with no event traffic scheduled.	200	200.00
2 hrs	FAA Authorization permitting #ALTCDWCYI10	25	50
1 hr	September 4, 2022 6:30 PM The Mya and Hippo Campus Concert at Old Forester's Paristown Hall	200	200.00
2 hrs	FAA Authorization permitting #ALTXI5GB660	25	50
1 hr	September 10, 2022 2:05 PM The Four Flea afternoon event in Paristown	200	200.00
2 hrs	FAA Authorization permitting #ALT6ADX7P0Z00	25	50
1 hr	September 21, 2022 6:45 PM The Snail Mail concert at Paristown Old Forester's Paristown Hall	200	200.00
2 hrs	FAA Authorization permitting #ALTNN4LQP250	25	50
4 hrs	Video editing and processing and rendering	50	200

SUBTOTAL	1200.00
SALES TAX	0.00
TOTAL DUE BY 2.1.2023	1200.00

Thank you for your business

Make all check out to
Joseph M. Frith

Truist Check Image



Certified Copy of Original

Truist Representative Signature: _____

[Handwritten Signature]

Date: 2-21-23

PARISTOWN POINTE NEIGHBORHOOD ASSOCIATIO 02/16
1025 LAMP FLOW ST
LOUISVILLE, KY 40204-2014

1078

Jan. 24, 2023

PAY to the order of Joseph M. Firth \$ 1200.00
Twelve Hundred and 00/100 Dollars



BRANCH BANKING AND TRUST COMPANY
1-800-848-8171

on Tenor of 201-12-27 Ransom Check

⑆083900680⑆0005188134825⑆01078



Matthew Dickey
Sr. Relationship Banker
Highland Financial Center

Office: 502-451-1197
Fax: 502-451-1176
Client Care: 844-487-8478
Truist.com
matthew.dickey@truist.com
NMLSR#: 2446703

1339 Bardstown Rd
Louisville, KY 40204
Language: English | English

Joseph M. Firth
FOR MOBILE DEPOSIT ONLY
PIC BANK
⑆031000053⑆

Account Number	0005188134825
Amount	\$1,200.00
Sequence Number	2900748033
Date	20230202
Transaction Type	Debit
Serial Number	0000001078

Truist
Account Transaction History

AIF Name PARISTOWN POINTE NEIGHBORHOOD ASSOCIATIO

02/21/2023

Page 1

807 GOULLON CT
LOUISVILLE KY 40204-2009

Statement Date 02/28/2023

Previous Balance \$2,370.16 Posted Balance \$1,407.16
Total Debits \$1,200.00 Total Credits \$237.00

Account # 0005188134825

Posting Date	Effective Date	Debit Credit	Tran Code	Description	Reference #	Check/Serial #	Amount	Ending Balance
02/01/2023	02/01/2023	C	0013	DEPOSIT	2108127505	0	\$237.00	\$2,607.16
02/02/2023	02/02/2023	D	7511	CHECK	2900748033	1078	\$1,200.00	\$1,407.16

Please be aware that the Ending Balance only reflects items posted. It **does not** include holds or unavailable deposit funds that may reduce the available balance used to pay items.
© 2023 Truist, Member FDIC.



Kentucky Secretary of State Michael G. Adams

PARISTOWN POINTE NEIGHBORHOOD ASSOCIATION, INC.

[File Annual Report](#)[File Certificate of Assumed Name \(DBA\)](#)[Change Address or Registered Agent](#)[File Dissolution](#)[Printable Forms](#)[Subscribe to changes made to this entity](#)[Certificates](#)

General Information

Organization Number	0453220
Name	PARISTOWN POINTE NEIGHBORHOOD ASSOCIATION, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	3/5/1998
Organization Date	3/5/1998
Last Annual Report	2/15/2022
Principal Office	1025 LAMPTON STREET LOUISVILLE, KY 40204
Registered Agent	JOSH PICKRELL 1025 LAMPTON STREET LOUISVILLE, KY 40204

Current Officers

Sole Officer	Shannon Higgins
Sole Officer	Debra Sweeney
Sole Officer	Cliff Hayden
Sole Officer	Stacy Grimm
Treasurer	Josh Pickrell
Director	Josh Pickrell
Director	Shannon Higgins

Harward, Sonya

From: Baker, Phillip
Sent: Monday, February 13, 2023 1:34 PM
To: Taylor, Shalanna; Harward, Sonya
Subject: RE: Paristown Pointe NDF

Madam Clerk,

I approve.

Thank you,

From: Taylor, Shalanna <Shalanna.Taylor@louisvilleky.gov>
Sent: Monday, February 13, 2023 1:33 PM
To: Harward, Sonya <Sonya.Harward@louisvilleky.gov>
Cc: Baker, Phillip <Phillip.Baker@louisvilleky.gov>
Subject: Paristown Pointe NDF

Madam Clerk,

On behalf of councilman Baker (copied), I will be signing this NDF application to be processed.

Thank you,



Shalanna Taylor
Legislative Assistant
District 6 Office
601 W. Jefferson Street Louisville, Ky 40202
| Office: 502-574-1106 |
| Direct: 502-574-3910 |
| Cell: 502-724-3684 |
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