

**NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form**

Applicant/Program: Fund for the Arts, Inc / Outer Loop Theatre
Applicant Requested Amount: \$25,000
Appropriation Request Amount: \$25,000

Executive Summary of Request
 Funds will be used to create a community theatre and arts space in a vacant store front in Outer Loop Plaza. These funds will be used for rental of the space and improvements of the facility located at 7525 Outer Loop.

Is this program/project a fundraiser? Yes No
 Is this applicant a faith based organization? Yes No
 Does this application include funding for sub-grantee(s)? Yes No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

23
District #

[Signature]
Primary Sponsor Signature

\$25,000
Amount

3-25-20
Date

Primary Sponsor Disclosure
 List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by:

_____ Date _____
 Appropriations Committee Chairman

Final Appropriations Amount: _____

Applicant/Program:

Fund for the Arts Inc / Outer Loop Theater

Additional Disclosure and Signatures

Additional Council Office Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Council Member Signature and Amount

District 1	_____	\$ _____
District 2	_____	\$ _____
District 3	_____	\$ _____
District 4	_____	\$ _____
District 5	_____	\$ _____
District 6	_____	\$ _____
District 7	_____	\$ _____
District 8	_____	\$ _____
District 9	_____	\$ _____
District 10	_____	\$ _____
District 11	_____	\$ _____
District 12	_____	\$ _____
District 13	_____	\$ _____
District 14	_____	\$ _____
District 15	_____	\$ _____

Applicant/Program:

Fund for the Arts Inc / Outer Loop Theater

Additional Disclosure and Signatures

Additional Council Office Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

District 16 _____ \$ _____

District 17 _____ \$ _____

District 18 _____ \$ _____

District 19 _____ \$ _____

District 20 _____ \$ _____

District 21 _____ \$ _____

District 22 _____ \$ _____

District 23 _____ \$ _____

District 24 _____ \$ _____

District 25 _____ \$ _____

District 26 _____ \$ _____

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Legal Name of Applicant Organization Fund for the Arts Inc.

Program Name and Request Amount Outer Loop Theatre - \$25,000

	Yes/No/NA
Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the funding proposed by Council Member(s) less than or equal to the request amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the proposed public purpose of the program viable and well-documented?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Will all of the funding go to programs specific to Louisville/Jefferson County?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Has prior Metro Funds committed/granted been disclosed?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the application properly signed and dated by authorized signatory?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	<input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No
Is the entity in good standing with: <ul style="list-style-type: none"> ▶ Kentucky Secretary of State? ▶ Louisville Metro Revenue Commission? ▶ Louisville Metro Government? ▶ Internal Revenue Service? ▶ Louisville Metro Human Relations Commission? 	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the current Fiscal Year Budget included?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the entity's board member list (with term length/term limits) included?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is recommended funding less than 33% of total agency operating budget?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> NA
Does the application budget reflect only the revenue and expenses of the project/program?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> NA
Is the most recent annual audit (if required by organization) included?	<input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No
Is a copy of Signed Lease (if rent costs are requested) included?	<input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> NA
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	<input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No
Are the Articles of Incorporation of the Agency included?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the IRS Form W-9 included?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Is the IRS Form 990 included?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA
Are the evaluation forms (if program participants are given evaluation forms) included?	<input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	<input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NA

Prepared by: John Trosky

Date: 3-25-20

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
Legal Name of Applicant Organization: <i>(as listed on: http://www.sos.ky.gov/business/records)</i> Fund for the Arts, Inc.			
Main Office Street & Mailing Address: 623 W. Main Street, Louisville, KY 40202			
Website: www.fundforthearts.org			
Applicant Contact:	Kat Abner	Title:	VP, Community Impact
Phone:	(502) 582-0127	Email:	kabner@fundforthearts.org
Financial Contact:	Monica Beckman	Title:	Director, Finance & Operation
Phone:	(502) 582-0122	Email:	mbeckman@fundforthearts.org
Organization's Representative who attended NDF Training: Jen White			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s):	Outer Loop Plaza, 7525 Outer Loop, Louisville KY 40228		
Council District(s):	23	Zip Code(s):	40228
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Outer Loop Theatre			
Total Request: (\$)	\$ 25,000.00	Total Metro Award (this program) in previous year: (\$)	\$ 0.00
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current year projected budget <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation (current & signed) <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if applicable	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:	See Attachment A	Amount: (\$)	
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

The mission of the Fund for the Arts is to maximize the impact of the arts on economic development, education, and quality of life for everyone by generating resources, inspiring excellence, and creating community connections. The Fund serves as a connector, convener, and driver of collective action and social impact across Greater Louisville's cultural sector.

The Fund promotes and facilitates collaborative initiatives among arts organizations to best leverage expertise and resources in support of a stronger community and a thriving arts scene. In FY2017, two years of work on a regional Arts Master Plan culminated with the release of Imagine Greater Louisville 2020. The Imagine plan centers on five strategic priorities: 1) Access to arts and culture for all people, 2) Enhancing outcomes in Education, 3) Cultivation of artists and arts organizations, 4) Promotion of Greater Louisville's arts and culture sector, and 5) Advancing Diversity, Equity, and Inclusion in the arts. Imagine Greater Louisville 2020 was developed in collaboration with many arts and cultural organizations, Louisville Metro Government, Greater Louisville, Inc., One Southern Indiana, University of Louisville, Spalding University, Jefferson County Public Schools, Louisville Urban League, the Arts & Cultural Alliance, and the Community Foundation of Louisville, artists, and other corporate and civic partners.

The Fund for the Arts collaborates with many of those same civic organizations (specifically the Mayor's Office, the Arts & Culture Alliance, and Louisville Free Public Library) to administer the Cultural Pass program, which provides free summer learning experiences for children and families. In 2019, the Cultural Pass led to 40,099 visits (up 13% from 2018) to 59 (up 30% from 2018) participating venues. The Cultural Pass benefits from a leading sponsorship from Churchill Downs, which also sponsors and hosts the Fund's annual Awards in the Arts to celebrate artists and arts organizations. Other partnerships and initiatives represent a shift in the Fund's role in the community toward serving as a connector and facilitator between arts and non-arts organizations. In 2019 we served 95 organizations, as well as increasing the number of grants made to 742 in support of artists, creatives, schools, libraries, and community centers.

The Fund also maintains leading roles in the cross-sector Imagine Greater Louisville 2020 steering committee and subcommittees for each strategic priority, which continue to help activate the Imagine plan through initiatives such as 1) training for the local arts community in diversity, equity, and inclusion, 2) developing new partnerships with hotels and hospitality venues, and 3) expanding the Cultural Pass to encompass the region. Also, the Fund provides promotion for Greater Louisville's arts and culture sector through the Louisville Arts Link mobile app and provides board and volunteer development through the NeXt and Volunteer Match programs.

Our work centers around increasing cultural access and participation among underserved populations, to create more arts experiences for more people in more places, including nontraditional spaces such as community centers, libraries, parks, health care facilities, schools, and public spaces. To expand cultural access and diversify our community impact, the number of artists and organizations we serve continues to grow through grantmaking, collaboration, convening, and other forms of sector-wide leadership. The Fund works with hundreds of local artists in various ways throughout the year. In fact, the Fund indirectly supported: 3,300 artists and arts administrators trained through us and arts partners, 2,200 paid artists and arts administrators through us and arts partners, 114 organizations supported, 95 of which are arts and culture organizations, and provided 77 artists and arts administrators with grants.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

Project start date: April 1, 2020 - Project end date: June 30, 2021

Fund for the Arts respectfully requests \$25,000 to create a community theatre and arts space in a vacant store front in the Outer Loop Plaza. This project fosters a more connected, vibrant, and healthy community by: 1) Expanding access to the arts for District 23 residents. 2) Building the capacity and sustainability of arts organizations. 3) Fostering economic development in the district.

This project has multiple phases: 1) Planning and partner identification - Surveying the local performing arts community to determine their needs for rehearsal and performance space; creating an operational plan and budget; determining what physical improvements need to be made to the space that it safe and audience-friendly. This phase is currently under way. 2) Renovations and improvements - Make necessary improvements to the space (for example, bathroom renovations, painting, new carpeting, etc.) 3. Opening and operating - Begin hosting theatre and performing arts productions in the space.

The theatre space would be a resident theatre for some local groups as well as a space that other local arts organizations can rent to hold productions where neighborhood residents are the targeted audience (i.e., a theatre company located downtown could host a performance of a touring show in the space).

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

Funds will be used to cover start up programming expenses, including securing the space, and launching productions and events.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

Not applicable

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

Reimbursements should not be made before application date unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

Arts participation is a driver of overall health and wellbeing for individuals and communities. People who participate in the arts are more engaged citizens - they are more likely to vote, volunteer, and attend other community events. Arts participation also decreases isolation and builds stronger social connections, contributing to greater feelings of community attachment.

Outcome 1: The number of participants who attend performances at the new theatre space.

Art is vital to creating a vibrant and well-connected community. Whether people are engaged in its creation or have the opportunity to experience it together, public art brings people together and sparks conversation. Bringing art to a neighborhood, rather than only encouraging residents to travel downtown to the traditional arts district, is a key strategy for increasing participation in the arts. According to research by the Urban Institute, three of the top four places where people attend arts and cultural events are community venues (i.e., parks, schools, places of worship, etc.) rather than conventional arts venues.

Public art, particularly public performances, also spurs economic development in a community. Audience members at performances are more likely to visit and purchase items from nearby businesses.

Outcome 2: Ticket sales and concessions revenue generated by performances.

Outcome 3: Rental income earned by the theatre space (i.e., revenue generated by renting the space to local theatre and performing arts organizations to host events and performances).

Outcome 4: Growth in contributed income for the space's resident theatre companies.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

The Fund promotes and facilitates collaborative initiatives among arts organizations to best leverage expertise and resources in support of a stronger community and a thriving arts scene. The Fund provided support to more than 90 arts organizations, including program grants, matching grant opportunities, and an expanded pool of 23 recipients of \$3.5 million in Sustaining Impact Grants (general operating support). The Fund for the Arts collaborates with many civic organizations (specifically the Mayor's Office, the Arts & Culture Alliance, Jefferson County Public Schools, and Louisville Free Public Library) to administer the Cultural Pass program, which provides free summer learning experiences for children and families. In 2019, the Cultural Pass led to more than 40,000 visits to 59 participating venues (museums, arts/culture organizations, outdoor venues).

Specific partners for this project are currently being identified.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits			\$ 0.00
B: Rent/Utilities			\$ 0.00
C: Office Supplies			\$ 0.00
D: Telephone			\$ 0.00
E: In-town Travel			\$ 0.00
F: Client Assistance (See Detailed List on Page 8)			\$ 0.00
G: Professional Service Contracts			\$ 0.00
H: Program Materials			\$ 0.00
I: Community Events & Festivals (See Detailed List on Page 8)			\$ 0.00
J: Machinery & Equipment			\$ 0.00
K: Capital Project			\$ 0.00
L: Other Expenses (See Detailed List on Page 8)	\$ 25,000.00		\$ 25,000.00
*TOTAL PROGRAM/PROJECT FUNDS	\$ 25,000.00	\$ 0.00	\$ 25,000.00
% of Program Budget	100.00%	0.00%	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	\$ 0.00
United Way	\$ 0.00
Private Contributions (do not include individual donor names)	\$ 0.00
Fees Collected from Program Participants	\$ 0.00
Other (please specify)	
Total Revenue for Columns 2 Expenses **	\$ 0.00

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
NA		
<p align="center"><i>Total Value of In-Kind (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)</i></p>	<p align="center">\$ 0.00</p>	

*** DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

Agency Fiscal Year Start Date: 07/01/2019

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 7 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked and the funds will not be disbursed to our organization.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.

Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 8 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:	<i>Christen Boone</i>	Date:	3/12/2020
Legal Signatory: (please print):	Christen Boone	Title:	President + CEO
Phone:	502 582 1000	Extension:	
Email:	christen@fundforthearts.org		

Attachment A

Funds appropriated and/or received from Louisville Metro Government for Fiscal Year ending June 30, 2020

\$2,500 Arts in Aging District 1 (NDF)

\$2,425 Every Child District 11 (NDF)

\$34,050 Every Child (EAF)

\$3,500 Every Child District 1 (NDF)

\$4,525 Every Child (EAF)

KA

Trey Grayson
Secretary of State
Received and Filed
01/13/2006 3:42:29 PM
Fee Receipt: \$8.00

ARTICLES OF AMENDMENT
TO
ARTICLES OF INCORPORATION
OF
GREATER LOUISVILLE FUND FOR THE ARTS, INC.

Pursuant to the provisions of KRS 273.263-267, **GREATER LOUISVILLE FUND FOR THE ARTS, INC.**, a Kentucky Nonprofit Corporation ("Corporation"), hereby adopts the following Articles of Amendment to Articles of Incorporation:

1. The name of the Corporation is Greater Louisville Fund for the Arts, Inc.
2. Article I of the Articles of Incorporation is hereby amended in its entirety to read as follows:

"The name of the Corporation is **FUND FOR THE ARTS, INC.**"

3. The Corporation has no members. The Amendment was adopted by vote of a majority of the Corporation's Directors at the Board of Directors meeting held on November 22, 2005.

IN WITNESS WHEREOF, the undersigned has duly executed these Articles of Amendment this 11th day of January, 2006.

GREATER LOUISVILLE FUND FOR THE ARTS, INC.

By: _____

P. Richard Anderson, Chairman

LOU: 1058259_1

Document No.: DN2006007547
Lodged By: GREENEBAUM DOLL
Recorded On: 01/17/2006 10:51:40
Total Fees: 9.00
Transfer Tax: .00
County Clerk: BOBBIE HOLSCLOW-JEFF CO KY
Deputy Clerk: LATMIL

END OF DOCUMENT

COMMONWEALTH OF KENTUCKY
TREY GRAYSON
SECRETARY OF STATE

Trey Grayson
Secretary of State
Received and Filed
01/13/2006 3:46:48 PM
Fee Receipt: \$20.00



CERTIFICATE OF ASSUMED NAME

This certifies that the assumed name of
Greater Louisville Fund for the Arts, Inc.

(Name under which the business will be conducted)

has been adopted by Fund for the Arts, Inc.

(Real name - KRS 366.015(1))

which is the "real name" of [YOU MUST CHECK ONE]

a Domestic General Partnership

a Foreign General Partnership

a Domestic Registered Limited Liability Partnership

a Foreign Registered Limited Liability Partnership

a Domestic Limited Partnership

a Foreign Limited Partnership

a Domestic Business Trust

a Foreign Business Trust

a Domestic Corporation

a Foreign Corporation

a Domestic Limited Liability Company

a Foreign Limited Liability Company

a Joint Venture

organized and existing in the state or country of Kentucky, and whose address is

623 West Main Street, Louisville, Kentucky 40202

Street address, if any

City

State

Zip Code

The certificate of assumed name is executed by

Signature
P. Richard Anderson, Chairman

Print or type name and title
January 11, 2006

Date

Signature

Print or type name and title

Date

Document No.: DN2006007548
Lodged By: GREENEBAUM DOLL
Recorded On: 01/17/2006 10:51:54
Total Fees: 9.00
Transfer Tax: .00
County Clerk: ROBBIE HOLSCLOW-JEFF CO KY
Deputy Clerk: LATMIL

0020567.09

P Blevins
NAOA

John Y. Brown III
Secretary of State
Received and Filed
07/18/2003 3:27:11 PM
Fee Receipt: \$8.00

ARTICLES OF AMENDMENT
TO
ARTICLES OF INCORPORATION
OF
GREATER LOUISVILLE FUND FOR THE ARTS, INC.

Pursuant to the provisions of KRS 273.263 and 273.267, Greater Louisville Fund for the Arts, Inc., a Kentucky nonprofit corporation ("Corporation"), hereby adopts the following Articles of Amendment to its Articles of Incorporation, as amended:

- FIRST:** The name of the Corporation is Greater Louisville Fund for the Arts, Inc.
- SECOND:** Articles I through V of the Corporation's Articles of Incorporation are hereby deleted in their entirety and amended to read as follows:

ARTICLE I

Name of Corporation

The name of the Corporation is Greater Louisville Fund for the Arts, Inc.

ARTICLE II

Purposes and Powers

(1) Any provision of these Restated Articles of Incorporation to the contrary notwithstanding, the Corporation shall not have any purpose or object, nor have or exercise any power, nor engage in any activity, which in any way contravenes, or is in conflict with, the other provisions of ARTICLE II of these Restated Articles of Incorporation.

(2) The objects and purposes of the Corporation, and the powers it shall have and may exercise, are as follows:

(a) As general and controlling purposes, to conduct and carry on its work, not for profit, but exclusively for charitable, scientific or educational purposes within the meaning of section 501(c)(3) of the Internal Revenue Code of 1986, as amended ("Code") (references herein to sections or provisions of the Code shall be deemed to include and refer to, to the extent applicable, any similar sections or provisions of any subsequent Federal tax laws), in such manner (i) that no part of its income or property shall inure to the private benefit of any donor, director or individual having a personal or private interest in the activities of the Corporation, except as reasonable compensation for services actually rendered, (ii) that it shall not directly or indirectly participate in or intervene in any political campaign on behalf of any candidate for public office, and (iii) that no substantial part of its activities shall be carrying on propaganda or otherwise attempting to influence legislation.

(b) As general and controlling purposes, to conduct and carry on its work, not for profit, but exclusively for charitable, scientific or educational purposes within the meaning of section 501(c)(3) of the Internal Revenue Code of 1986, as amended ("Code") (references herein to sections

Cheryl Voll
Greenebaum Doll & McDonald PLLC
300 W. Vine Street, Suite 1100
Lexington, KY 40507

or provisions of the Code shall be deemed to include and refer to, to the extent applicable, any similar sections or provisions of any subsequent Federal tax laws), in such manner (i) that no part of its income or property shall inure to the private benefit of any donor, director or individual having a personal or private interest in the activities of the Corporation, except as reasonable compensation for services actually rendered, (ii) that it shall not directly or indirectly participate in or intervene in any political campaign on behalf of any candidate for public office, and (iii) that no substantial part of its activities shall be carrying on propaganda or otherwise attempting to influence legislation.

(c) As a particular purpose in furtherance of, consistent with, and subject to, the general and controlling purposes set forth in Section (2)(a) of this ARTICLE II, to organize, promote, foster, assist (whether financially or otherwise) and conduct such charitable, scientific, and educational enterprises, activities and institutions as from time may be determined, selected or decided upon by the Corporation's Board of Directors consistent with the purposes stated above.

(d) In furtherance of, and at all times subject to, the aforesaid purposes, enterprises, activities and projects:

(i) To solicit and acquire by gift, exchange or otherwise, property of any and all kinds, and to sell, transfer and otherwise dispose of any property it so acquires;

(ii) To invest and reinvest any such property and the increments in, and avails or proceeds of, any such property in such investments as may be deemed advisable from time to time by the Corporation's Board of Directors including, but not limited to, stocks, bonds, secured and unsecured obligations, undivided interests, leases, commercial paper, financial and governmental instruments, savings and other depository accounts and other securities and properties;

(iii) To give, donate and contribute to any of the activities the Corporation may elect to sponsor, or in furtherance of any of the aforesaid purposes for which the Corporation is organized, such money or property, or both, as the Corporation's Board of Directors may from time to time determine;

(iv) To take title to, and hold in its own name, such real or personal property, or both, and such interests in either such type of property as the Corporation may acquire, for the purposes herein set out, and to sell, transfer and dispose of any such property or reinvest the proceeds thereof as herein permitted;

(v) To accept gifts, bequests or devises of property of any kind which any individual, firm, corporation or other entity may make to the Corporation, upon the terms, trusts and conditions set forth in the deed of gift, will or other instrument of writing executed by any such donor or testator, but only for the purposes and upon the terms and conditions and with the powers set forth in these Restated Articles of Incorporation;

(vi) To borrow money and give security therefor by pledging, mortgaging or otherwise hypothecating any property it may own, or any interest it may have in such property;

(vii) To become a member of any other nonstock or nonprofit corporation organized under the laws of any state, or to become affiliated with any other organization of like character existing under the laws of any state; provided, however, that such corporation or organization is an exempt organization under section 501(c)(3) of the Code;

(viii) To the extent permitted by law, to enter into contracts with any corporate trust company for the purpose of delegating to it the power, or employing it, to make investments on behalf of the Corporation, and to do such other things permitted by these Articles of Incorporation as the parties may agree upon, and without limiting the generality of the foregoing, but in furtherance thereof, to enter into trust agreements, irrevocable or otherwise, with any such corporate trustee and therein to authorize any such corporate trustee to employ agents, attorneys, accountants and others in connection with the performance of any duty or trust arising under such agreement; and

(ix) To do any and all things which the Corporation's Board of Directors may determine, consistent with the provisions hereof, to be necessary or appropriate to effectuate the purposes for which the Corporation is organized as herein set forth, to the extent that the doing of such act or thing is not inconsistent with the provisions of Chapter 273 of Kentucky Revised Statutes, or any other applicable law or statute of the Commonwealth of Kentucky, or section 501(c)(3) of the Code.

(3) Notwithstanding any other provision of these Restated Articles of Incorporation, if, at any time, the Corporation shall be determined to be a private foundation or private operating foundation as defined in section 509 or section 4942 of the Code, then:

(a) The Corporation shall distribute its income for each taxable year at such time and in such manner as not to become subject to the tax on undistributed income imposed by section 4942 of the Code.

(b) The Corporation shall not engage in any act of self-dealing as defined in section 4941(d) of the Code.

(c) The Corporation shall not purchase nor retain any excess business holdings as defined in section 4943(c) of the Code.

(d) The Corporation shall not make any investments in such manner as to subject it to tax under section 4944 of the Code.

(e) The Corporation shall not make any taxable expenditures as defined in section 4945(d) of the Code.

ARTICLE III

Duration

The Corporation shall have perpetual duration.

ARTICLE IV

No Members

There shall be no Members of the Corporation.

ARTICLE V

Board of Directors

(1) All corporate powers shall be exercised by or under the authority of, and the business and affairs of the Corporation managed under the direction of, its Board of Directors.

(2) The Board of Directors shall consist of such number of individuals as may be fixed in accordance with the Bylaws of the Corporation ("Bylaws"); provided, however, that the Board of Directors shall not consist of fewer than three individuals.

(3) A director may be removed as provided in the Bylaws.

ARTICLE VI

Principal Office

The mailing address of the principal office of the Corporation is 623 West Main Street, Louisville, Kentucky 40202.

ARTICLE VII

Distribution of Assets Upon Dissolution

If, at any time, the Corporation dissolves, the assets of the Corporation shall be applied and distributed as follows:

(a) All liabilities and obligations of the Corporation shall be paid and discharged, or adequate provision shall be made therefor.

(b) Assets that have been received and are held by the Corporation subject to limitations permitting their use only for charitable, scientific, literary, religious, educational or similar purposes shall be transferred or conveyed to (i) one or more corporations, societies or organizations organized under the laws of any state that are exempt under section 501(c)(3) of the Code, (ii) the Federal government or (iii) a state or local government, for a public purpose, pursuant to a plan of distribution adopted as provided by law.

(c) Other assets, if any, shall be transferred or conveyed to (i) one or more corporations, societies or organizations organized under the laws of any state that are exempt under

section 501(c)(3) of the Code, (ii) the Federal government or (iii) a state or local government, for a public purpose, pursuant to a plan of distribution adopted as provided by law.

(d) Any assets not disposed of pursuant to the previous provisions of this ARTICLE IX shall be disposed of by a court of competent jurisdiction of the county in which the principal office of the Corporation is then located to such organizations, as the court shall determine, which are organized and operated exclusively for charitable purposes and are exempt under section 501(c)(3) of the Code.

ARTICLE VIII

Indemnification of Directors and Officers

(1) To the fullest extent permitted by, and in accordance with the provisions of, Kentucky law, as the same exists or may hereafter be amended, but only to the extent not in conflict with the provisions of ARTICLE II, the Corporation shall indemnify each director and officer of the Corporation against expenses (including, but not limited to, attorney's fees), judgments, taxes, penalties, fines (including, but not limited to, any excise tax assessed with respect to any employee benefit plan) and amounts paid in settlement (collectively, a "Liability"), incurred by such director or officer in connection with defending any threatened, pending or completed action, suit or proceeding (whether civil, criminal, administrative or investigative) to which such director or officer is, or is threatened to be made, a party because such director or officer is or was a director or officer of the Corporation, or is or was serving at the request of the Corporation as a member, director, officer, partner, trustee or agent of another domestic or foreign corporation, partnership, limited liability company, joint venture, trust or other enterprise, including, but not limited to, service with respect to benefits plans. A director or officer of the Corporation shall be considered to be serving an employee benefit plan at the Corporation's request if the duties of such director or officer to the Corporation also impose duties on, or otherwise involve services by, such director or officer to the plan or to participants in or beneficiaries of the plan.

(2) To the fullest extent authorized or permitted by, and in accordance with the provisions of, Kentucky law, as the same exists or may hereafter be amended, but only to the extent not in conflict with the provisions of ARTICLE II, the Corporation shall pay or reimburse expenses (including, but not limited to, attorney's fees) incurred by a director or officer of the Corporation who is a party to a proceeding in advance of final disposition of such proceeding.

(3) The indemnification against Liability and advancement of expenses provided by, or granted pursuant to, this ARTICLE XI shall, to the fullest extent authorized or permitted by, and in accordance with the provisions of, Kentucky law, as the same exists or may hereafter be amended, but only to the extent not in conflict with the provisions of ARTICLE II, not be deemed exclusive of other rights, if any, to which such director or officer of the Corporation seeking such indemnification or advancement may be entitled under the Bylaws or any agreement, action of disinterested directors or otherwise, both as to action in their official capacity and as to action in another capacity while holding such office of the Corporation, shall continue as to a person who has ceased to be a director or officer of the Corporation, and shall inure to the benefit of the heirs, executors and administrators of such a person.

(4) Any repeal or modification of this ARTICLE XI shall not adversely affect any right or protection of a director or officer of the Corporation under this ARTICLE XI with respect to any act or omission occurring prior to the time of such repeal or modification.

ARTICLE IX

Elimination of Certain Liability of Directors

A director of the Corporation shall not be personally liable to the Corporation for monetary damages for breach of such director's duties as a director; provided, however, that this provision shall not eliminate or limit the liability of a director for the following: (i) for any transaction in which such director's personal financial interest is in conflict with the financial interests of the Corporation, (ii) for acts or omissions not in good faith or which involve intentional misconduct or are known to such director to be a violation of law or (iii) for any transaction from which such director derived an improper personal benefit. This ARTICLE XII shall continue to be applicable with respect to any such breach of duties by a director of the Corporation as a director notwithstanding that such director may thereafter cease to be a director and shall inure to the personal benefit of such director's heirs, executors and administrators.

ARTICLE X

Private Property of Incorporator and Directors

None of the private property of the incorporator or any director of the Corporation shall be subject to any of the Corporation's debts and liabilities.

ARTICLE XI

Severability of Provisions

Except as may conflict with the provisions of ARTICLE II, if any provision of these Restated Articles of Incorporation, or its application to any person or circumstances, shall be held invalid by a court of competent jurisdiction, the invalidity shall not affect any other provisions or applications of these Restated Articles of Incorporation that can be given effect without the invalid provision or application, and to this end the provisions of these Restated Articles of Incorporation are severable.

ARTICLE XII

Restatement

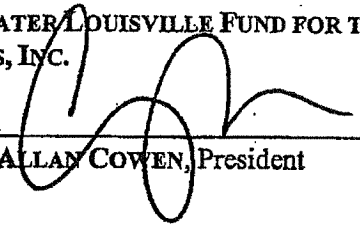
These Restated Articles of Incorporation correctly set forth the provisions of the Articles of Incorporation as heretofore amended, have been duly adopted as required by law and supersede the original Articles of Incorporation of the Corporation and all amendments

THIRD: There are no members of the Corporation.

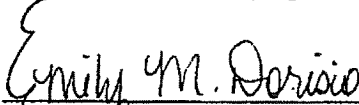
FOURTH: The members of the Board of Directors of the Corporation approved the above amendments at a meeting on July 18, 2003. A quorum of directors was present at such meeting and the above amendments were approved by majority of the of the votes which the directors present at such meeting were entitled to cast.

Dated: July 18, 2003

GREATER LOUISVILLE FUND FOR THE
ARTS, INC.

By: 
ALLAN COWEN, President

This instrument was prepared by:



Emily M. Dorisio
Greenebaum Doll & McDonald PLLC
300 West Vine Street, Suite 1100
Lexington, Kentucky 40507
(859) 288-4633
LEX-599181.2

Fund for the Arts, Inc.
Statement of Activities - FY2020 Budget
Year End June 30, 2020

	Not Restricted by Donor	Restricted by Donor	Total
Revenues, gains and support			
Campaign 2019			
General Campaign	3,975,000	3,900,000	7,875,000
ArtsMatch		125,000	125,000
Awards in the Arts (net)		275,000	275,000
Raffle (net)	25,000		25,000
Total Campaign 2019	4,000,000	4,300,000	8,300,000
Less amounts designated by donors for specific organizations			
General Campaign	-375,000		-375,000
Allowance for uncollectible pledges	-225,000		-225,000
Net campaign 2019	3,400,000	4,300,000	7,700,000
Other revenues, gains and support			
Investment income	22,500		22,500
Miscellaneous	0		0
Rental Income	8,300		8,300
Community Foundation of Louisville		10,000	10,000
Total other revenues, gains and support	30,800	10,000	40,800
Total revenues, gains and support	3,430,800	4,310,000	7,740,800
Net Future Campaign Revenue and Other	-112,500	112,500	0
Net assets released from restricted status upon satisfaction of program restrictions.	2,200,000	-2,200,000	0
Total revenues, gains and support	5,518,300	2,222,500	7,740,800
Grants and program expenses:			
Total Grants Awarded	5,580,000		5,580,000
Less amounts designated by donors for specific organizations	-375,000		-375,000
Total undesignated grants	5,205,000	0	5,205,000
Program expenses	1,109,652		1,109,652
Special Program Expenses	290,000		290,000
Total grants and program expenses	6,604,652	0	6,604,652
Other expenses:			
Fundraising expenses	902,797		902,797
Management and general expenses	395,420		395,420
Total other expenses	1,298,218	0	1,298,218
Total Undesignated grants and expenses	7,902,870	0	7,902,870
Change in net assets	-2,384,570	2,222,500	-162,070
Net assets at beginning of year	5,317,567	3,088,542	8,406,109
Net assets at end of year	2,932,997	5,311,042	8,244,039

Internal Revenue Service

Date: September 24, 2007

FUND FOR THE ARTS INC
623 W MAIN STREET
LOUISVILLE KY 40202

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:
F. B. Rolfes Jr. 17-55560
Customer Service Representative
Toll Free Telephone Number:
877-829-5500
Federal Identification Number:
61-0479626

Dear Sir or Madam:

This is in response to your request of September 24, 2007, regarding your organization's tax-exempt status.

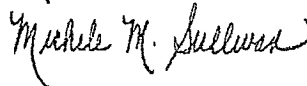
In April 1953 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records indicate that your organization is also classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(vi) of the Internal Revenue Code.

Our records indicate that contributions to your organization are deductible under section 170 of the Code, and that you are qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Internal Revenue Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Michele M. Sullivan, Oper. Mgr.
Accounts Management Operations 1

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Fund for the Arts, Inc.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶ **Non-profit 501(c)3**

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) 1

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
623 W. Main St

6 City, state, and ZIP code
Louisville, KY 40202

7 List account number(s) here (optional)

Requester's name and address (optional)

Print or type. See Specific Instructions on page 3.

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			-		-			
--	--	--	---	--	---	--	--	--

or

Employer identification number

6	1	-	0	4	7	9	6	2	6
---	---	---	---	---	---	---	---	---	---

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification Instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶ *Jamie Marten* Date ▶ *5-16-19*

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

FUND FOR THE ARTS, INC.

General Information

Organization Number	0020567
Name	FUND FOR THE ARTS, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	4/25/1949
Organization Date	4/25/1949
Last Annual Report	6/25/2019
Principal Office	623 West Main Street Louisville, KY 40202
Registered Agent	MONICA BECKMANN 623 WEST MAIN STREET LOUISVILLE, KY 40202

Current Officers

Chairman	<u>James A. Hillebrand</u>
President	<u>Christen Boone</u>
Vice President	<u>John P. Davis</u>
Vice President	<u>Sarah K. Abner</u>
Secretary	<u>Jonathan Goldberg</u>
Treasurer	<u>Paul Fultz</u>
Director	<u>C. Edward Glasscock</u>
Director	<u>Mark F. Wheeler</u>
Director	<u>John Gill Holland</u>
Director	<u>Melissa Wasson Howell</u>
Director	<u>Jeffrey A. McKenzie</u>
Director	<u>Joseph A. Pusateri</u>
Director	<u>Paul G. Fultz</u>
Director	<u>James A. Hillebrand</u>
Director	<u>Muhammad Babar</u>
Director	<u>Matt Lindblom</u>
Director	<u>Barry Allen</u>
Director	<u>Rachel Farber</u>
Director	<u>Katie Dailinger</u>
Director	<u>Michael K. Ash</u>
Director	<u>Paul W. Thompson</u>
Director	<u>Julia Carstanjen</u>
Director	<u>Brent McKim</u>
Director	<u>James Allen</u>
Director	<u>Kirsten Hawley</u>
Director	<u>Diane Porter</u>
Director	<u>Maureen McKnight Howe</u>
Director	<u>Gregory Greenwood</u>
Director	<u>Thomas T. Noland</u>
Director	<u>Neville Blakemore</u>
Director	<u>Campbell Brown</u>

<u>Annual Report</u>	8/10/2000	10 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	8/23/1999	11 pages	<u>tiff</u>	<u>PDF</u>
<u>Reinstatement</u>	12/9/1998	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	12/9/1998	1 page	<u>tiff</u>	<u>PDF</u>
<u>Administrative Dissolution</u>	11/3/1998	1 page	<u>tiff</u>	<u>PDF</u>
<u>Sixty Day Notice Return</u>	9/1/1998	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1998	6 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1997	6 pages	<u>tiff</u>	<u>PDF</u>
<u>Sixty Day Notice Return</u>	9/1/1996	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Sixty Day Notice Return</u>	9/1/1996	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1996	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1995	6 pages	<u>tiff</u>	<u>PDF</u>
<u>Sixty Day Notice Return</u>	11/1/1994	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1994	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1993	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1992	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1991	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1990	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1989	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1988	1 page	<u>tiff</u>	<u>PDF</u>

Assumed Names

GREATER LOUISVILLE FUND FOR THE ARTS, INC.

Inactive

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	6/25/2019 9:34:31 AM	6/25/2019 9:34:31 AM	
Annual report	6/27/2018 12:55:58 PM	6/27/2018 12:55:58 PM	
Annual report	6/19/2017 7:29:53 AM	6/19/2017 7:29:53 AM	
Annual report	6/2/2016 10:01:26 AM	6/2/2016 10:01:26 AM	
Annual report	6/25/2015 1:35:34 PM	6/25/2015 1:35:34 PM	
Annual report	6/30/2014 8:26:21 AM	6/30/2014 8:26:21 AM	
Annual report	4/23/2013 4:05:00 PM	4/23/2013 4:05:00 PM	
Annual report	6/8/2012 12:16:12 PM	6/8/2012 12:16:12 PM	
Annual report	6/23/2011 3:51:24 PM	6/23/2011 3:51:24 PM	
Annual report	6/11/2010 9:46:03 AM	6/11/2010 9:46:03 AM	
Annual report	5/18/2009 11:07:04 AM	5/18/2009 11:07:04 AM	
Annual report	6/30/2008 9:18:23 AM	6/30/2008 9:18:23 AM	
Annual report	6/4/2007 11:08:00 AM	6/4/2007 11:08:00 AM	
Annual report	6/15/2006 9:03:55 AM	6/15/2006 9:03:55 AM	
Added assumed name	1/13/2006 3:46:48 PM	1/13/2006	<u>GREATER LOUISVILLE FUND FOR THE ARTS, INC.</u>
Amendment - Change name	1/13/2006 3:41:50 PM	1/13/2006	<u>GREATER LOUISVILLE FUND FOR THE ARTS, INC.</u>

Director	Kristen Byrd
Director	Carolle J. Clay
Director	Sarah Davasher-Wisdom
Director	Jonathan D. Goldberg
Director	Jerilan Greene
Director	Dawn R. Landry
Director	Gladys Lopez
Director	Sabeen Nasim
Director	Victoria Russell
Director	Linda Schuster
Director	Erica Sutton
Director	Carl M. Thomas
Director	Eddie Tyner
Director	Joe Ventura
Director	Erica Lee Williams
Director	David Wombwell
Director	Terry Wright
Director	Tammy York Day
Director	Laura Zachariah
CFO	Janie Martin

Individuals / Entities listed at time of formation

Director	W G SIMPSON
Director	LISLE BAKER JR
Director	A FRED WILLKIE
Incorporator	ALEX P HUMPHREY
Incorporator	ALEXANDER G BOOTH
Incorporator	LISLE BAKER JR
Incorporator	MACAULEY L SMITH
Incorporator	J.J.EGANS

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

Annual Report	6/25/2019	1 page	PDF	
Annual Report	6/27/2018	1 page	PDF	
Annual Report	6/19/2017	1 page	PDF	
Annual Report	6/2/2016	1 page	PDF	
Annual Report	6/25/2015	1 page	PDF	
Annual Report	6/30/2014	1 page	PDF	
Annual Report	4/23/2013	1 page	PDF	
Annual Report	6/8/2012	1 page	PDF	
Annual Report	6/23/2011	1 page	PDF	
Name Renewal	11/17/2010 1:54:27 PM	1 page	PDF	
Annual Report	6/11/2010	1 page	PDF	
Annual Report	5/18/2009	1 page	PDF	
Annual Report	6/30/2008	2 pages	PDF	
Annual Report	6/4/2007	2 pages	PDF	
Annual Report	6/15/2006	1 page	PDF	
Amendment	1/13/2006	1 page	tiff	PDF
Certificate of Assumed Name	1/13/2006	1 page	tiff	PDF
Annual Report	3/4/2005	1 page	PDF	
Annual Report	10/6/2003	1 page	tiff	PDF
Amendment	7/18/2003	7 pages	tiff	PDF
Restated Articles	7/18/2003	6 pages	tiff	PDF
Annual Report	8/3/2001	5 pages	tiff	PDF

**SCHEDULE J
(Form 990)**

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990.
- ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

FUND FOR THE ARTS INC

Employer identification number

61-0479626

Part I Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Travel for companions <input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef)		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <input checked="" type="checkbox"/> Compensation committee <input type="checkbox"/> Independent compensation consultant <input checked="" type="checkbox"/> Form 990 of other organizations <input checked="" type="checkbox"/> Written employment contract <input type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Approval by the board or compensation committee		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
a	Receive a severance payment or change-of-control payment?	4a	✓
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	✓
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	✓
	If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.		
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.		
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
a	The organization?	5a	✓
b	Any related organization?	5b	✓
	If "Yes" on line 5a or 5b, describe in Part III.		
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
a	The organization?	6a	✓
b	Any related organization?	6b	✓
	If "Yes" on line 6a or 6b, describe in Part III.		
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III	7	✓
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	✓
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 Ms Christen Boone, President and CEO	(i)	199,412	40,000	0	12,000	18,977	270,389	0
	(ii)	0	0	0	0	0	0	0
2	(i)							
	(ii)							
3	(i)							
	(ii)							
4	(i)							
	(ii)							
5	(i)							
	(ii)							
6	(i)							
	(ii)							
7	(i)							
	(ii)							
8	(i)							
	(ii)							
9	(i)							
	(ii)							
10	(i)							
	(ii)							
11	(i)							
	(ii)							
12	(i)							
	(ii)							
13	(i)							
	(ii)							
14	(i)							
	(ii)							
15	(i)							
	(ii)							
16	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J, Part I, Line 3 - The Fund for the Arts' Compensation Committee includes a Chair, the Fund for the Arts' Board Chair, the Chair of the Finance Committee and the Chair of the Campaign Committee. Members of the committee review a summary of accomplishments for the year and the compensation data developed from the review of other Forms 990. Recommendations related to the CEO and other executive compensation are discussed and voted on by the Compensation Committee in an executive session and meeting minutes are recorded. Recommendations are then taken to the organization's Executive Committee and/or Board for final review and approval.

Schedule J, Part I, Line 7 - In addition to base salary, the Fund's President and CEO, Christen Boone, the Executive Vice President, JP Davis and the Vice President of Development, Abby Shue were eligible for bonuses for the fiscal year ended June 30, 2017 based on agreed upon performance criteria. The Compensation Committee reviewed the applicable information and determined the recommended amounts which were approved and paid during FY18.

Series of horizontal dashed lines for supplemental information.

SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ
Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

2017

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Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

FUND FOR THE ARTS INC

Employer identification number

61-0479626

Form 990, Part VI, Section A, Line 1a - Delegation of Authority - Pursuant to the Bylaws, the Board elected an Executive Committee. Under the Bylaws (in effect through June 26, 2018), when the Board is not in session, The Executive Committee has any may exercise all the authority of the Board with various stated exceptions: (a) elect or appoint Directors; (b) elect or appoint Officers; (c) approve any annual allocation among the Assisted Organizations of funds raised in the annual fund-raising campaign or otherwise controlled and distributable by the Fund; (d) amend, alter or repeal the Bylaws; (e) appoint or remove any member of the Executive Committee, any Director or any Officer; (f) amend or restate the Articles; (g) adopt a plan of merger or consolidation with another corporation; (j) amend, alter, repeal any resolution of the Board. The amended Bylaws effective June 26, 2018 modified item (c) to read as follows: "(c) approve the Corporation's annual Operating Budget and/or annual Sustaining Impact Grants." All other provisions remained unchanged.

Form 990, Part VI, Section A, Line 2 - Board Member, Carl M. Thomas and CFO, Diane Cornwell - business relationship; Board Member, Tammy York Day and CFO, Diane Cornwell - business relationship; Board Member, Martin Polio and Board Member, Diane Porter - business relationship;

Form 990, Part VI, Section A, Line 3 - Did the organization delegate control over the management duties customarily performed by or the direct supervision of officers, directors, trustees or key employees to a management company or other person? - The Chief Financial Officer position is contracted to Diane Cornwell, an independent contractor. She was paid \$87,000 reportable compensation and provided parking to oversee the financial function with a dual reporting relationship to the Fund for the Arts' board and CEO.

Form 990, Part VI, Section A, Line 4 - At its annual meeting held on June 26, 2018, the Fund for the Arts' board approved changes to the Bylaws. Significant changes included the following: Established term limits for voting Directors; Clarified that that Board Chair, in conjunction with the Board, shall (for the period of the President's absence or inability) perform the duties of the President; Eliminated the corporate board-appointed officer position of "Vice-President"; and clarified the authority of the Executive Committee by reserving the approval of the Organization's Operating Budget and/or Sustaining Impact Grants to the full Board.

Form 990, Part VI, Section B, Line 11b - Description of process for reviewing the organization's Form 990 - A group consisting of the organization's Board Chair, CEO, Chair of the Compensation Committee, Chair of the Finance Committee and at least two other members of the Finance Committee are provided with a draft of the Form 990 for review prior to its finalization. A copy of the finalized return is electronically provided to all voting Board members prior to being filed with the IRS.

Form 990, Part VI, Section B, Line 12c - Conflict of Interest (COI) Policy/Enforcement - Annually, the Fund for the Arts, provides a copy of the COI Policy to all Director and Officers. Directors and Officers are required to read and comply with the policy which requires, at a minimum, annual disclosure of outside activities and relationships which could give rise to a potential conflict. This is then used by the organization's management in its ongoing monitoring of potential conflicts. In addition, the COI Policy requires that a Director or Officer provide full disclosure of any conflicts or perceived conflicts as defined in the Policy and recuse him/herself from participation in the decision-making or vote regarding the affected transaction.

Form 990, Part VI, Section B, Line 15 - Process for Determining Compensation of Top Management Official, Other Officers or Key Employees - Each year the Fund for the Arts' Compensation Committee reviews the compensation arrangements for the CEO. They also review the CEO's recommendations regarding compensation for the Vice Presidents and the contracted CFO. The Committee then presents their recommendations to the organization's Executive Committee or Board for final approval. The Committee is comprised of independent members, uses comparability data and documents the deliberations and recommendations. The compensation arrangements are reviewed/approved prior to changes being implemented.

Form 990, Part VI, Section C, Line 19 - Public Availability of Information - The most current audited financial statements are available on the Fund for the Arts' website. Articles of Incorporation are on file with the KY Secretary of State. The Conflict of Interest Policy and Bylaws are available upon request.

Form 990, Part XI, Line 9 - Allowance for Uncollectible Pledges of \$225,000 and Returned Grants of \$203,051

First Program Service Accomplishments Description

Description

underserved audiences; Arts in Health - support integration of the arts into healthcare facilities to improve the overall health and wellbeing of patients, families, caregivers and medical professionals; Arts in Aging - provide senior citizens with access to free arts experiences to improve overall health and wellness and reduce feelings of isolation. During FY2018, the Fund provided support in serving 1.5 million people with 200,000 free or discounted admissions to 5,466 Arts Partner events across 696 locations in 81 counties. CULTIVATION (Total expenditures \$1,042,802): Greater Louisville is a magnet for artists and creative professionals, where arts and culture organizations and creative industries, both institutional and emerging, are thriving. Initiatives included: Imagine 2020 - provide project funding to cultural providers and alongside investments in strategic initiatives that build capacity of local artists and arts organizations. ArtsMatch - expand the capacity of the local artists and arts organizations supporting special arts-based projects. Partnership Grants - working with donors to fund arts partner organizations; Awards in the Arts - celebrates the extraordinary arts community in the Greater Louisville region and the arts tremendous contribution to the unique cultural landscape and artists themselves, their talent and passion, to create, produce and present transformative and inspiring works of arts, in and for the Louisville community; Professional Development Scholarships - provide artists and arts organizations with access to professional development opportunities that will enhance their professional and organizational growth. During FY2018, the Fund awarded grants to 50 artists and 115 organizations providing 4,117 training opportunities and 1,241 jobs. This was fueled by 1,241 artists and 3,558 volunteers providing 49,708 volunteer hours with Arts Partners delivering \$1.5 million value for volunteer hours to the Fund and its Arts Partners. EDUCATION (Total expenditures \$930,987): Every child in the community has the opportunity to experience and participate in the arts and culture through experiences in-school, out-of-school and with their families. Initiatives included: Imagine 2020 - Provide project funding to cultural providers and alongside investments in strategic initiatives that advance the educational programming available; ArtsMatch - support expanded capacity of cultural providers to create special arts-based educational programming; EVERY CHILD Arts Education Initiative (including Teacher Arts Grants program) enabling teachers to request funding to allow their students to attend arts events or supplement their classroom with residency arts programming often with a math/history/science curriculum, the "5 by 5 Initiative" where the goal is for every child to have an arts experience during each of their first 5 years of school, and "School's Out=Art's In" developed in conjunction with Louisville Metro Parks to provide arts based activities during out-of-school time such as summer and spring breaks; Arts in Kindergarten Readiness - provide equitable access to the arts for early childhood students to improve students' readiness for kindergarten, including their academic, physical, and social-emotional development; Arts for Kosair Kids - deliver the healing, transforming, inspiring power of the arts to support the health and well-being of special needs youth of the community; Youth Training Scholarships - Provide low-income youth the opportunity to participate in intensive arts training experiences to improve college-and-career readiness by enhancing academic achievement and social-emotional skill development; Cultural Pass - provide children ages 0 to 21 with free access to arts and cultural organizations during the summer with the goal of reducing summer learning loss. More than 400,000 Arts in Education experiences were provided by Arts Partners during FY2018 with 179,000 of those directly funded by the Fund. These experiences were provided in more than 450 different schools and 45 out-of-school locations in 64 counties. The average GPA reported for those participating in the Youth Arts Training programs supported was 3.2. PROMOTION (Total expenditures \$416,133): Greater Louisville is recognized nationally and internationally as a leading city of arts and culture attracting talent to live and work and tourists to play and stay. In FY2018, the Fund reached 2,220 zip codes through its Arts Partners. There were more than 400 direct press mentions with approximately 177 international and 225 national mentions. The Fund maintains a social media presence through Facebook, Twitter and YouTube, promoting all things "arts" in the community and hosts the free app "Louisville Arts Link" which had 5,551 downloads during the year. The Fund also produces an electronic newsletter that has more than 23,000 subscribers. Other initiatives included: Awards in the Arts/Opening Night - celebrates the extraordinary arts community in the Greater Louisville region and the arts contribution to the unique cultural landscape and quality of place; ArtsMatch - support the capacity of Cultural Providers to create special arts-based projects promoting the Greater Louisville Region. Imagine 2020 - provide project funding to cultural providers and alongside investments in strategic initiatives that promote the Greater Louisville Region. EDI (Total expenditures \$458,206): Cultural equity is leading the way to a more equitable, diverse and inclusive community improving the social connectivity and cultural vitality of the region. Initiatives included: Arts for Kosair Kids - deliver the healing, transforming, inspiring power of the arts to support the health and well-being of special needs youth in the community; Imagine 2020 - provide project funding to cultural providers and alongside investments in strategic initiatives supporting EDI; ArtsMatch - expand the capacity of Cultural Providers to create special arts-based projects to reach new audiences; Neighborhood Art Academy/West Louisville Arts Collaborative - provide youth living in underserved neighborhoods in Louisville with safe, positive and engaging arts-based training opportunities, offering a productive alternative to occupy out-of-school time while also enhancing their 21st century skill development, helping them to prepare for college and career; Fran Huettig Public Art Series - provide individual artists with funds to complete public art projects in West Louisville to enhance community connectedness and health. In FY2018, the Fund supported 37 projects serving more than 41,500 people. It invested in West Louisville through 29 organizations serving more than 55,000 people throughout that community.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

Employer identification number

FUND FOR THE ARTS INC

61-0479626

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) _____					
(2) _____					
(3) _____					
(4) _____					
(5) _____					
(6) _____					

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) FFTA Properties Inc (31-1497554) 623 West Main, Louisville, KY 40202	Brown Theatre/Arts Space/Conf Ctr/Ballet Bldg	KY	501(c)(3)	9	N/A		✓
(2) _____							
(3) _____							
(4) _____							
(5) _____							
(6) _____							
(7) _____							

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		✓
b Gift, grant, or capital contribution to related organization(s)	✓	
c Gift, grant, or capital contribution from related organization(s)		✓
d Loans or loan guarantees to or for related organization(s)	✓	
e Loans or loan guarantees by related organization(s)		✓
f Dividends from related organization(s)		✓
g Sale of assets to related organization(s)		✓
h Purchase of assets from related organization(s)		✓
i Exchange of assets with related organization(s)		✓
j Lease of facilities, equipment, or other assets to related organization(s)		✓
k Lease of facilities, equipment, or other assets from related organization(s)		✓
l Performance of services or membership or fundraising solicitations for related organization(s)		✓
m Performance of services or membership or fundraising solicitations by related organization(s)		✓
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		✓
o Sharing of paid employees with related organization(s)		✓
p Reimbursement paid to related organization(s) for expenses		✓
q Reimbursement paid by related organization(s) for expenses	✓	
r Other transfer of cash or property to related organization(s)		✓
s Other transfer of cash or property from related organization(s)		✓

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

Part VII **Supplemental Information.**
Provide additional information for responses to questions on Schedule R. See instructions.

Area with horizontal dashed lines for supplemental information.

Return of Organization Exempt From Income Tax

2017

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

A For the 2017 calendar year, or tax year beginning 07/01, 2017, and ending 06/30, 2018

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization FUND FOR THE ARTS INC Doing business as		D Employer identification number 61-0479626
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 623 West Main Street		E Telephone number 502-582-0100
	City or town, state or province, country, and ZIP or foreign postal code Louisville, KY, 40202		G Gross receipts \$ 10,574,476
	F Name and address of principal officer: Christen Boone 623 West Main Street, Louisville, KY 40202		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)

J Tax-exempt status: 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

K Website: ▶ www.fundforthearts.org **H(c)** Group exemption number ▶

L Form of organization: Corporation Trust Association Other ▶ **M** Year of formation: 1949 **N** State of legal domicile: KY

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>Vision Statement: Together through the Arts we create a great American city. Mission Statement: To maximize the impact of the Arts on economic development, education and the quality of life for everyone by generating resources, inspiring excellence, and creating community connections.</u>		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	49
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	49
	5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	16
	6 Total number of volunteers (estimate if necessary)	6	3,000
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b Net unrelated business taxable income from Form 990-T, line 34	7b	2,888	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	8,639,230	8,895,613
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	13,000	138,090
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	33,502	46,976
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-37,628	41,775
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	8,648,104	9,122,454
	14 Benefits paid to or for members (Part IX, column (A), line 4)	5,844,594	2,272,121
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0	0
	16a Professional fundraising fees (Part IX, column (A), line 11e)	1,065,239	1,274,715
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,018,291	0	0
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	947,060	1,182,164
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	7,856,893	4,729,000
19 Revenue less expenses. Subtract line 18 from line 12	791,211	4,393,454	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	9,634,466	9,855,011
	22 Net assets or fund balances. Subtract line 21 from line 20	4,733,370	949,638

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer: Janie Martin Date: 3/19/19
 Janie Martin, CFO/COO
 Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

The mission of the Fund for the Arts is to maximize the impact of the Arts on economic development, education and the quality of life for everyone by generating resources, inspiring excellence and creating community connections.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 3,374,005 including grants of \$ 2,272,121) (Revenue \$ 138,090)

Fund for the Arts ("Fund") supports the arts through providing grants to more than 600 schools, community arts organizations and artists ("Arts Partners") across the region and directly offers a range of community arts services designed to advocate for and extend the reach of the arts to the whole community. During the year ended June 30, 2018, the Fund approved and implemented a new strategic plan based on a community-wide cultural plan, "Imagine Greater Louisville 2020". The strategic plan adopts the five strategic priorities identified by the community stakeholders: Access, Cultivation, Education, Promotion and Equity, Diversity & Inclusion (EDI): ACCESS (Total expenditures \$525,877) - Arts, culture and creativity are fully integrated into daily life and accessible to everyone in every neighborhood every day. More art, for more people, in more places. Initiatives included: Cultural Pass - provide children ages 0 to 21 with free access to arts and culture organizations during the summer with the goal of reducing summer learning loss and increasing access and participation for low-income families; Imagine 2020 - provide project funding to cultural providers and alongside investments in strategic initiatives that specially support access to otherwise underserved populations; ArtsMatch - expand the capacity of cultural providers to create special arts-based projects to reach otherwise

(Continued on Schedule O, Statement 1)

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)

(Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

4e Total program service expenses ▶ 3,374,005



Department of the Treasury
Internal Revenue Service
Ogden UT 84201

Notice	CP211A
Tax period	June 30, 2018
Notice date	December 3, 2018
Employer ID number	61-0479626
To contact us	Phone 1-877-829-5500 FAX 801-620-5555

Page 1 of 1

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FUND FOR THE ARTS INC
% MONICA BECKMAN
623 W MAIN ST
LOUISVILLE KY 40202-2978



028833

Important information about your June 30, 2018 Form 990

We approved your Form 8868, Application for Extension of Time To File an Exempt Organization Return

We approved the Form 8868 for your June 30, 2018 Form 990.
Your new due date is May 15, 2019.

What you need to do

File your June 30, 2018 Form 990 by May 15, 2019. We encourage you to use electronic filing—the fastest and easiest way to file.

Visit www.irs.gov/charities to learn about approved e-File providers, what types of returns can be filed electronically, and whether you are required to file electronically.

Additional information

- Visit www.irs.gov/cp211a
- For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).
- Keep this notice for your records.

If you need assistance, please don't hesitate to contact us.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	✓	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	✓	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		✓
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II		✓
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		✓
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		✓
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		✓
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		✓
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		✓
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	✓	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	✓	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		✓
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		✓
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		✓
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		✓
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	✓	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	✓	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		✓
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		✓
14a Did the organization maintain an office, employees, or agents outside of the United States?		✓
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.		✓
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		✓
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.		✓
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		✓
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	✓	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	✓	

Part IV Checklist of Required Schedules (continued)

	Yes	No
20 a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		✓
b <i>If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?</i>		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	✓	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	✓	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	✓	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		✓
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>		✓
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		✓
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		✓
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		✓
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		✓
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		✓
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		✓
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	✓	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		✓
b <i>If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		✓
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	✓	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Input box for Schedule O

Table with columns for line numbers (1a-14b), descriptions, and Yes/No checkboxes. Includes questions about Form 1096, Form W-2G, Form W-3, and various IRS forms like 8886-T, 8899, 8282, 4966, 501(c)(7), 501(c)(12), 4947(a)(1), and 720.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1a	49		
b	Enter the number of voting members included in line 1a, above, who are independent		
1b	49		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	<input checked="" type="checkbox"/>	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	<input checked="" type="checkbox"/>	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	<input checked="" type="checkbox"/>	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		<input checked="" type="checkbox"/>
6	Did the organization have members or stockholders?		<input checked="" type="checkbox"/>
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		<input checked="" type="checkbox"/>
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		<input checked="" type="checkbox"/>
7b			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	<input checked="" type="checkbox"/>	
b	Each committee with authority to act on behalf of the governing body?	<input checked="" type="checkbox"/>	
8a			
8b			
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		<input checked="" type="checkbox"/>
9			

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		<input checked="" type="checkbox"/>
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
10b			
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<input checked="" type="checkbox"/>	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	<input checked="" type="checkbox"/>	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<input checked="" type="checkbox"/>	
12b			
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	<input checked="" type="checkbox"/>	
12c			
13	Did the organization have a written whistleblower policy?	<input checked="" type="checkbox"/>	
14	Did the organization have a written document retention and destruction policy?	<input checked="" type="checkbox"/>	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	<input checked="" type="checkbox"/>	
b	Other officers or key employees of the organization	<input checked="" type="checkbox"/>	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
15a			
15b			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		<input checked="" type="checkbox"/>
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
16b			

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ► KY
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records: ►
Monica Beckmann, (502)582-0122

623 West Main St, Louisville, KY 40202

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Mr Todd Lowe Board Chair	4 0	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr Jonathan D Goldberg Secretary	0.25 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Ms Tammy York Day 2018 Campaign Chair	3.00 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr Barry Allen Board Member	0.5 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr James R Allen Board Member	0.25 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr Michael Ash Board Member	0.5 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr Muhammad Babar Board Member	0.1 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr J Stephen Barger Labor Advisory Chair	0.1 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr Harold Butler Co-Chair Grants Committee	2 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Ms Julia Carstanjen Board Member	0.25 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Ms Katie Dailinger Board Member	0.5 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Ms Tawana Edwards Co-Chair Grants Committee	2.00 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Ms Rachel Farber Board Member	0.1 0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0
Mr Paul Fultz Chair Finance Committee	2 0.5	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Mr C Edward Glasscock Board Member	0.75 0.25	✓						0	0	0
Ms Jerlan Greene Co-Chair Grants Committee	0.1 0	✓						0	0	0
Mr Gregory Greenwood Board Member	0.5 0	✓						0	0	0
Mr Rick Guillaume Board Member	0.25 0	✓						0	0	0
Mr Dennis P Helshman Board Member	0.25 0	✓						0	0	0
Mr James A Hillebrand Chair Compensation Committee and Board Chair E	0.5 0	✓						0	0	0
Mr John Gill Holland Jr Co-Chair Grants Committee	0.5 0	✓						0	0	0
Mr Frank B Hower III Board Member	0.20 0	✓						0	0	0
Ms Charlotte Ipsan Board Member	0.25 0	✓						0	0	0
Ms Dawn R Landry Board Member	0.25 0	✓						0	0	0
Ms Angela Leet Board Member	0.25 0	✓						0	0	0
Mr Matthew R Lindblom Board Member	0.25 0	✓						0	0	0
Mr Jeffrey A McKenzie Co-Chair Grants Committee	1 0.5	✓						0	0	0
Mr Joseph A Pusateri Board Member	0.25 0	✓						0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Ms Vidya Ravichandran Board Member	0.1 0	✓						0	0	0
Hon Sadiga N Reynolds Board Member	0.25 0	✓						0	0	0
Mr Carl M Thomas Board Member	1.00 0	✓						0	0	0
Mr Terry W Tyler Board Member	0.25 0	✓						0	0	0
Ms Melissa A Wasson Board Member	0.5 0	✓						0	0	0
Mr Mark F Wheeler Board Member	0.25 0	✓						0	0	0
Mr Tendai Charasika Board Member	0.5 0	✓						0	0	0
Mr Jose' Donis Board Member	0.1 0	✓						0	0	0
Mr Kevin Fields Board Member	0.1 0	✓						0	0	0
Dr John Johnson Board Member	0.1 0	✓						0	0	0
Ms Mo McKnight Howe Board Member and Ind Contractor for Opening Nig	2.00 0	✓						6,800	0	0
Ms Diane Porter Board Member	0.20 0	✓						0	0	0
Mr David Owen Board Member	0.1 0	✓						0	0	0
Ms Kirsten Hawley Co-Chair Grants Committee	2.0 0	✓						0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Dr Mark Lynn Board Member	0.1 0	✓						0	0	0
Mr Brent McKim Board Member	0.20 0	✓						0	0	0
Mr David Yates Board Member	0.20 0	✓						0	0	0
Ms Carolle Jones Clay Board Member	0.25 0	✓						0	0	0
Ms Sarah Davasher-Wisdom Board Member	0.25 0	✓						0	0	0
Mr Thomas Noland Immediate Past Board Chair and Chair of Nominati	2.0 0	✓						0	0	0
Mr Martin Pollio Board Member	0.1 0	✓						0	0	0
Dr Erica Sutton Board Member	0.25 0	✓						0	0	0
Mr Paul Thompson Board Member	0.25 0	✓						0	0	0
Mr Eddie Tyner Board Member	0.1 0	✓						0	0	0
Mr Paul Whiteley Jr Board Member	0.1 0	✓						0	0	0
Hon Erica Lee Williams Board Member	0.1 0	✓						0	0	0
Ms Laura Zachariah Board Member	0.1 0	✓						0	0	0
Ms Christen Boone President and CEO	60 4			✓				239,412	0	18,977

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a	5,214					
	b Membership dues	1b	0					
	c Fundraising events	1c	20,523					
	d Related organizations	1d	0					
	e Government grants (contributions)	1e	666,136					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	8,203,740					
	g Noncash contributions included in lines 1a-1f: \$		23,531					
	h Total. Add lines 1a-1f			8,895,613				
	Program Service Revenue			Business Code				
2a Tuition for NeXt Program			611430	14,250	14,250	0	0	
b Tickets to Awards in the Arts			900099	123,840	123,840	0	0	
c								
d								
e								
f All other program service revenue .				0	0	0	0	
g Total. Add lines 2a-2f				138,090				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			42,860	0	0	42,860	
	4 Income from investment of tax-exempt bond proceeds			0	0	0	0	
	5 Royalties			0	0	0	0	
	6a Gross rents		(i) Real	72,273				
			(ii) Personal	0				
		b Less: rental expenses		50,670	0			
		c Rental income or (loss)		21,603	0			
	d Net rental income or (loss)			21,603	0	0	21,603	
	7a Gross amount from sales of assets other than inventory		(i) Securities	1,363,540				
			(ii) Other	0				
		b Less: cost or other basis and sales expenses		1,359,424	0			
		c Gain or (loss)		4,116	0			
	d Net gain or (loss)			4,116	0	0	4,116	
	8a Gross income from fundraising events (not including \$ 20,523 of contributions reported on line 1c). See Part IV, line 18	a		5,500				
		b Less: direct expenses	b	13,363				
c Net income or (loss) from fundraising events .				-7,863		0	-7,863	
9a Gross income from gaming activities. See Part IV, line 19	a		56,600					
	b Less: direct expenses	b	28,565					
	c Net income or (loss) from gaming activities . .			28,035	0	0	28,035	
10a Gross sales of inventory, less returns and allowances	a							
	b Less: cost of goods sold	b						
	c Net income or (loss) from sales of inventory . .							
Miscellaneous Revenue		Business Code						
11a								
b								
c								
d All other revenue								
e Total. Add lines 11a-11d				0				
12 Total revenue. See instructions.				9,122,454	138,090	0	88,751	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	2,160,397	2,160,397		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	111,724	111,724		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	512,376	123,313	79,452	309,611
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7 Other salaries and wages	607,660	198,524	87,628	321,508
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	18,690	5,953	2,866	9,871
9 Other employee benefits	55,775	17,706	6,910	31,159
10 Payroll taxes	80,214	23,931	11,140	45,143
11 Fees for services (non-employees):				
a Management	70,000	17,800	43,500	8,700
b Legal	0	0	0	0
c Accounting	22,560	0	22,560	0
d Lobbying	0	0	0	0
e Professional fundraising services. See Part IV, line 17	0			0
f Investment management fees	7,698	0	6,894	804
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	86,237	86,237	0	0
12 Advertising and promotion	56,729	33,828	2,736	20,165
13 Office expenses	134,826	37,856	27,513	69,457
14 Information technology	97,675	27,739	11,914	58,022
15 Royalties	12,954	11,766	0	1,188
16 Occupancy	75,288	25,461	10,649	39,178
17 Travel	39,141	13,186	5,664	20,291
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19 Conferences, conventions, and meetings	9,304	3,135	1,346	4,823
20 Interest	0	0	0	0
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	0	0	0	0
23 Insurance	21,867	7,367	3,164	11,336
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Campaign Incentives/Performers	29,217	0	0	29,217
b Arts in Health and Aging/Cultural Pass/Imagine 2	162,333	162,333	0	0
c Events Including Awards in the Arts	300,142	273,610	0	26,532
d Miscellaneous	56,193	32,139	12,768	11,286
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	4,729,000	3,374,005	336,704	1,018,291
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	0	1	0
	2 Savings and temporary cash investments	516,531	2	1,964,843
	3 Pledges and grants receivable, net	5,739,874	3	5,751,402
	4 Accounts receivable, net	2,920	4	2,566
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L	0	5	0
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L	0	6	0
	7 Notes and loans receivable, net	178,417	7	187,814
	8 Inventories for sale or use	0	8	0
	9 Prepaid expenses and deferred charges	29,648	9	31,079
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 1,975,253		
	b Less: accumulated depreciation	10b 1,348,794	624,455	10c 626,459
	11 Investments—publicly traded securities	2,542,621	11	1,290,848
	12 Investments—other securities. See Part IV, line 11	0	12	0
	13 Investments—program-related. See Part IV, line 11	0	13	0
	14 Intangible assets	0	14	0
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	9,634,466	16	9,855,011	
Liabilities	17 Accounts payable and accrued expenses	94,104	17	145,003
	18 Grants payable	4,635,497	18	804,635
	19 Deferred revenue	3,769	19	0
	20 Tax-exempt bond liabilities	0	20	0
	21 Escrow or custodial account liability. Complete Part IV of Schedule D	0	21	0
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	0	22	0
	23 Secured mortgages and notes payable to unrelated third parties	0	23	0
	24 Unsecured notes and loans payable to unrelated third parties	0	24	0
25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25		
26 Total liabilities. Add lines 17 through 25	4,733,370	26	949,638	
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	1,894,163	27	5,447,145
	28 Temporarily restricted net assets	2,846,933	28	3,298,228
	29 Permanently restricted net assets	160,000	29	160,000
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	4,901,096	33	8,905,373	
34 Total liabilities and net assets/fund balances	9,634,466	34	9,855,011	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	9,122,454
2	Total expenses (must equal Part IX, column (A), line 25)	2	4,729,000
3	Revenue less expenses. Subtract line 2 from line 1	3	4,393,454
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	4,901,096
5	Net unrealized gains (losses) on investments	5	-5,410
6	Donated services and use of facilities	6	44,284
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-428,051
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	8,905,373

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		✓
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	✓	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	✓	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		✓
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization

FUND FOR THE ARTS INC

Employer identification number

61-0479626

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	7,650,822	7,507,546	7,879,129	8,711,920	8,895,613	40,645,030
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	7,650,822	7,507,546	7,879,129	8,711,920	8,895,613	40,645,030
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,552,028
6 Public support. Subtract line 5 from line 4						37,093,002

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7 Amounts from line 4	7,650,822	7,507,546	7,879,129	8,711,920	8,895,613	40,645,030
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	103,135	94,710	122,198	106,303	115,133	541,479
9 Net income from unrelated business activities, whether or not the business is regularly carried on	0	0	0	0	0	0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	184	0	0	0	184
11 Total support. Add lines 7 through 10						41,186,693
12 Gross receipts from related activities, etc. (see instructions)					12	138,090
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	14	90.06 %
15 Public support percentage from 2016 Schedule A, Part II, line 14	15	88.99 %
16a 33 1/3% support test—2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input checked="" type="checkbox"/>	
b 33 1/3% support test—2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
17a 10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	<input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2016 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2016 Schedule A, Part III, line 17	18	%
19a 33 ¹ / ₃ % support tests—2017. If the organization did not check the box on line 14, and line 15 is more than 33 ¹ / ₃ %, and line 17 is not more than 33 ¹ / ₃ %, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
b 33 ¹ / ₃ % support tests—2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 ¹ / ₃ %, and line 18 is not more than 33 ¹ / ₃ %, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ <input type="checkbox"/>		

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain:		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.		
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

Part IV Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b	A family member of a person described in (a) above?		
c	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a** The organization satisfied the Activities Test. Complete line 2 below.
 - b** The organization is the parent of each of its supported organizations. Complete line 3 below.
 - c** The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2 Activities Test. Answer (a) and (b) below.

		Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
3	Parent of Supported Organizations. Answer (a) and (b) below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2017 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required—explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2017			
a			
b From 2013			
c From 2014			
d From 2015			
e From 2016			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2017 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2017 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2018. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2013 . . .			
b Excess from 2014 . . .			
c Excess from 2015 . . .			
d Excess from 2016 . . .			
e Excess from 2017 . . .			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule A, Part II, Line 10 - Miscellaneous Income

Area with horizontal dashed lines for supplemental information.

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Employer identification number

FUND FOR THE ARTS INC

61-0479626

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include Total number at end of year, Aggregate value of contributions, Aggregate value of grants, and Did the organization inform all donors...

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Held at the End of the Tax Year. Rows include Purpose(s) of conservation easements, Total number of conservation easements, Total acreage restricted, and Number of conservation easements on a certified historic structure...

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 2 columns: Revenue, Assets. Rows include If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition...

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	7,573,826	6,964,695	7,304,475	7,354,731	6,585,131
b Contributions	0	0	5,000	32,800	78,513
c Net investment earnings, gains, and losses	582,356	998,324	81,700	292,268	1,032,446
d Grants or scholarships	354,677	354,784	396,045	341,472	304,922
e Other expenditures for facilities and programs	0	0	0	0	0
f Administrative expenses	32,290	34,409	30,435	33,852	36,437
g End of year balance	7,769,215	7,573,826	6,964,695	7,304,475	7,354,731

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 0 %
 - b Permanent endowment 99.4 %
 - c Temporarily restricted endowment 0.6 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.

- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)	✓	
(ii) related organizations	3a(ii)		✓
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b		

- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	0	0		0
b Buildings	0	1,601,022	1,064,899	536,123
c Leasehold improvements	0	0	0	0
d Equipment	0	374,231	283,895	90,336
e Other	0	0	0	0

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) 626,459

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	0

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	8,725,343
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	-5,410	
b	Donated services and use of facilities	2b	401,488	
c	Recoveries of prior year grants	2c	0	
d	Other (Describe in Part XIII.)	2d	13,363	
e	Add lines 2a through 2d			2e 409,441
3	Subtract line 2e from line 1			3 8,315,902
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	2,019	
b	Other (Describe in Part XIII.)	4b	804,533	
c	Add lines 4a and 4b			4c 806,552
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5 9,122,454

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	4,721,066
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a	357,204	
b	Prior year adjustments	2b	0	
c	Other losses	2c	0	
d	Other (Describe in Part XIII.)	2d	13,363	
e	Add lines 2a through 2d			2e 370,567
3	Subtract line 2e from line 1			3 4,350,499
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	2,019	
b	Other (Describe in Part XIII.)	4b	376,482	
c	Add lines 4a and 4b			4c 378,501
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5 4,729,000

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part V, Line 4 - The purpose of the Bingham Endowment (balance \$7,558,239) is to provide funds for the Fund for the Arts for its mission of supporting the arts community of Metro Louisville. The purpose of the Whittenberg Endowment (balance \$81,572) is to provide funding for a scholarship to assist pre-college age students in pursuing advanced studies in the arts towards a career in the performing arts. The purpose of the Allan Cowen Innovation Fund for the Advancement of the Arts (balance \$113,292) is to provide funding to assist community arts administrators in pursuing innovative professional development or educational opportunities that will have a long-term impact on the Louisville arts community. The purpose of the Barbara Sexton Smith Education Enhancement Fund (balance \$13,063) is to support local education initiatives which utilize the arts.

Schedule D, Part X, Line 2 - "The Fund evaluates the recognition and measurement of uncertain income tax positions using a "more-likely-than-not" approach and has determined that no material adjustment for income tax uncertainties or unrecognized tax benefits is required."

Schedule D, Part XI, Line 2d - Expenses for Joy Event that are reported as offset to income for purposes of tax reporting.

Schedule D, Part XI, Line 4b - Partnership Gifts of \$376,482; Allowance for Doubtful Pledges of \$225,000 and Returned Grants of \$203,051

Schedule D, Part XII, Line 2d - Expenses for Joy Event reported as offset to income for purposes of tax reporting.

Schedule D, Part XII, Line 4b - Partnership Gifts of \$376,482

**SCHEDULE G
(Form 990 or 990-EZ)**

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization

FUND FOR THE ARTS INC

Employer identification number

61-0479626

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a Mail solicitations
 - b Internet and email solicitations
 - c Phone solicitations
 - d In-person solicitations
 - e Solicitation of non-government grants
 - f Solicitation of government grants
 - g Special fundraising events
- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No
- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total						

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

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Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))	
		Joy Mangano Event (event type)	(event type)	(total number)		
Revenue	1	Gross receipts	26,023		26,023	
	2	Less: Contributions	20,523		20,523	
	3	Gross income (line 1 minus line 2)	5,500		5,500	
Direct Expenses	4	Cash prizes	0		0	
	5	Noncash prizes	0		0	
	6	Rent/facility costs	0		0	
	7	Food and beverages	0	0	0	
	8	Entertainment	0	0	0	
	9	Other direct expenses	13,363		13,363	
	10	Direct expense summary. Add lines 4 through 9 in column (d) ▶				13,363
	11	Net income summary. Subtract line 10 from line 3, column (d) ▶				-7,863

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))	
		1	Gross revenue	0	0	56,600
Direct Expenses	2	Cash prizes	0	0	0	0
	3	Noncash prizes	0	0	25,785	25,785
	4	Rent/facility costs	0	0	0	0
	5	Other direct expenses	0	0	2,780	2,780
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes 75 % <input type="checkbox"/> No	
7	Direct expense summary. Add lines 2 through 5 in column (d) ▶				28,565	
8	Net gaming income summary. Subtract line 7 from line 1, column (d) ▶				28,035	

9 Enter the state(s) in which the organization conducts gaming activities: KY

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No

b If "Yes," explain: _____

**SCHEDULE I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

OMB No. 1545-0047

2017

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

Employer identification number

Name of the organization

61-0479626

FUND FOR THE ARTS INC

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 71

3 Enter total number of other organizations listed in the line 1 table ▶ 2

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non-cash asst.
Name and address	Actors Theatre of Louisville 315 West Main Louisville, KY 40202	61-0645030	123,468	0
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Cultural Pass, Special Grant, Partnership Grants, School's Out=Art's In Grants			
Name and address	KMAC Museum 715 West Main Louisville, KY 40202	61-0985312	18,715	
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Cultural Pass, Special Grant, Awards in the Arts Recognition, School's Out=Art's In Grants			
Name and address	Kentucky Opera 323 West Broadway Suite 601 Louisville, KY 40202	61-6013111	68,744	
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Partnership Grants, Rent Subsidy			
Name and address	Kentucky Shakespeare 323 West Broadway Suite 401 Louisville, KY 40202	61-6036654	50,879	
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	ArtsMatch Grants, Cultural Pass, Imagine 2020 Grants, Rent Subsidy, Early Childhood Grants, School's Out=Art's In Grants			
Name and address	Louisville Ballet 315 East Main Louisville, KY 40202	61-6033779	38,422	
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Cultural Pass, Partnership Grants, Early Childhood Grants, Special Grant (Arts for Kosair Kids), School's Out=Art's In Grants			
Name and address	Louisville Orchestra 620 West Main St Suite 600 Louisville, KY 40202	61-6000384	66,543	
IRC code section	501(c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Special Grants, Partnership Grants			
Name and address	Louisville Visual Art	61-0492348	26,601	

	1538 Lytle St Louisville, KY 40203		
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass, Partnership Grants, Special Grants (Art for Kosair Kids), School's Out=Art's In Grants, Other Miscellaneous Grants		
Name and address	Louisville Youth Choir 3105 Lexington Road Louisville, KY 40206	61-6058143	10,220
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass, Partnership Grants, Early Childhood Grants, Special Grants (Arts for Kosair Kids)		
Name and address	Louisville Youth Orchestra PO Box 997 Louisville, KY 40201	61-0597184	32,648
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants, Imagine 2020 Grants, Partnership Grants		
Name and address	StageOne Family Theatre 501 West Main Street Louisville, KY 40202	61-0466715	211,008
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grant, Special Grant, Partnership Grants		
Name and address	Commonwealth Theatre Center 1123 Payne Street Louisville, KY 40204	61-0902733	51,799
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants, Cultural Pass, Partnership Grants, School's Out=Art's In Grants		
Name and address	West Louisville Performing Arts Academy 323 West Broadway Louisville, KY 40202	61-1181511	47,159
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Rent Subsidy, Partnership Grants, Imagine 2020 Grant, School's Out=Art's In Grants		
Name and address	FFTA Properties Inc 623 West Main Louisville, KY 40202	31-1497554	28,048
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Miscellaneous Grants		
Name and address	21C Museum Hotel	37-1447840	5,394

Schedule I, Part IV, Statement 1

FUND FOR THE ARTS INC

700 West Main
Louisville, KY 40202

IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Cultural Pass

Name and address	Academy of Music Production (AMPED) 4425 Greenwood Avenue Louisville, KY 40211	47-1113120	50,000
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IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Special Grant (Neighborhood Arts Academy)

Name and address	Acting Against Cancer 323 West Broadway Louisville, KY 40202	75-3155555	7,614
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IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant ArtsMatch Grants

Name and address	Allegro Dance Project Inc 315 Sierra Drive Lexington, KY 40505	46-4066462	8,242
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IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant ArtsMatch Grants

Name and address	American Printing House for the Blind 1839 Frankfort Ave Louisville, KY 40206	61-0444640	18,656
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IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Cultural Pass, Special Grants

Name and address	Americana Community Center 4801 Southside Drive Louisville, KY 40214	61-1251306	15,000
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IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Special Grant (Arts for Kosair Kids)

Name and address	Arts Commission of Danville 105 E Walnut Danville, KY 40442	61-1335123	6,895
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IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant ArtsMatch Grants

Name and address	Arts Council of Southern Indiana 820 East Market Street New Albany, IN 47150	35-1383333	8,135
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IRC code section

Method of valuation

Desc. of Non-Cash Asst.			
Purpose of grant Cultural Pass, Partnership Grants			
Name and address	Althiri Inc 1506 West Jefferson Street Louisville, KY 40203	82-3492822	5,719
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant ArtsMatch Grants			
Name and address	Isaac W Bernheim Foundation 2499 Clermont Road Clermont, KY 40110	61-0444651	10,805
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant Imagine 2020 Grant, Cultural Pass			
Name and address	Boys and Girls Clubs of Kentuckiana 3900 Crittenden Drive Louisville, KY 40209	61-0568789	13,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant Schools's Out=Art's In Grants			
Name and address	Boys and Girls Haven 2301 Goldsmith Lane Louisville, KY 40218	61-0479621	15,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant Special Grants (Arts for Kosair Kids)			
Name and address	Bullitt County Arts Council PO Box 1244 Shepherdsville, KY 40165	20-3469402	5,055
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant Imagine 2020 Grant			
Name and address	Bullitt County Public Schools 1040 Highway 44 East Shepherdsville, KY 40165	61-6001357	9,497
IRC code section	Gov		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant Teacher Arts Grants			
Name and address	Center for Neighborhoods 501 W Kenwood Drive Louisville, KY 40214	61-0889003	20,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant Imagine 2020 Grant			
Name and address	Creative Agents of Change	46-3469821	25,000

Schedule I, Part IV, Statement 1

FUND FOR THE ARTS INC

803 East Market Street
 Louisville, KY 40206
 501(c)(3)

IRC code section
 Method of valuation
 Desc. of Non-Cash Asst.
 Purpose of grant

Arts in Health

Name and address	ELEVATOR Artist Resource 946 Goss Avenue Louisville, KY 40217	61-0973376	40,000
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IRC code section
 Method of valuation
 Desc. of Non-Cash Asst.
 Purpose of grant

Imagine 2020 Grant

Name and address	Frazier History Museum 829 West Main Street Louisville, KY 40202	61-1378343	8,796
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IRC code section
 Method of valuation
 Desc. of Non-Cash Asst.
 Purpose of grant

501(c)(3)

Cultural Pass

Name and address	Gheens Science Hall and Rauch Planetarium University of Louisville Louisville, KY 40292	61-1014882	8,466
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IRC code section
 Method of valuation
 Desc. of Non-Cash Asst.
 Purpose of grant

Gov

Cultural Pass

Name and address	Greater Clark County Public Schools 2112 Utica Sellersburg Road Jeffersonville, IN 47130	35-1151414	10,320
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IRC code section
 Method of valuation
 Desc. of Non-Cash Asst.
 Purpose of grant

Gov

Teacher Arts Grants and 5X5

Name and address	Heuser Hearing & Language Academy 117 E Kentucky Street Louisville, KY 40203	61-1383955	11,900
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IRC code section
 Method of valuation
 Desc. of Non-Cash Asst.
 Purpose of grant

501(c)(3)

Special Grant (Arts for Kosair Kids)

Name and address	Historic Locust Grove 561 Blankenbaker Lane Louisville, KY 40207	61-1390403	6,627
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IRC code section
 Method of valuation
 Desc. of Non-Cash Asst.
 Purpose of grant

501(c)(3)

Cultural Pass

Name and address	Home of the Innocents 1100 E Market Street Louisville, KY 40206	61-0445834	15,000
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IRC code section
 Method of valuation

501(c)(3)

Desc. of Non-Cash Asst.			
Purpose of grant		Special Grant (Arts for Kosair Kids)	
Name and address	Jefferson County Public Schools Van Hoose Education Center 3332 Newburg Road Louisville, KY 40218	61-6001316	372,527
IRC code section	Gov		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant		EVERY CHILD Education Initiative including Teacher Arts Grants, 5X5, Imagine 2020 Grant and Special Project Funding	
Name and address	Jewish Community of Louisville 3600 Dutchmans Lane Louisville, KY 40205	61-0444765	5,300
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant		Cultural Pass, Imagine 2020 Grants	
Name and address	Josephine Sculpture Park 3355 Lawrenceburg Road Frankfort, KY 40601	27-0686281	30,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant		ArtsMatch Grants	
Name and address	Kentucky Center for the Arts Foundation 501 West Main Street Louisville, KY 40202	31-0999046	17,650
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant		Partnership Grants, Imagine 2020 Grants	
Name and address	Kentucky Derby Museum 704 Central Avenue Louisville, KY 40208	31-1023459	16,961
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant		Cultural Pass	
Name and address	Kentucky Refugee Ministries 969 B Cherokee Road Louisville, KY 40205	61-1229842	20,522
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant		Imagine 2020 Grants	
Name and address	Kentucky Science Center 727 West Main Street Louisville, KY 40202	31-1005850	23,659
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant		Cultural Pass	

Schedule I, Part IV, Statement 1

FUND FOR THE ARTS INC

Name and address	La'Nita Rockettes School of Dance PO Box 11721 Louisville, KY 40251	81-3907943	28,467
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	School's Out = Art's In, Youth Scholarships, Miscellaneous Grants		
Name and address	Louisville Central Community Center 1300 West Muhammad Ali Blvd Louisville, KY 40203	61-0590743	19,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Special Grant (Arts for Kosair Kids) and School's Out=Art's In Grant		
Name and address	Louisville Children's Film Festival Inc 6019 Innes Trace Road Louisville, KY 40222	81-5283026	20,040
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants		
Name and address	Louisville Federation of Musicians 1436 Bardstown Road Louisville, KY 40205	61-0288994	10,000
IRC code section	501(c)(5)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Imagine 2020 Grants		
Name and address	Louisville Grows 1641 Portland Avenue Louisville, KY 40203	27-0959401	9,692
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants		
Name and address	Louisville Metro Parks Community Centers 527 West Jefferson Street Louisville, KY 40202	20-4372292	9,275
IRC code section	Gov		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	School's Out=Art's In Grants		
Name and address	Louisville Nature Center 3745 Illinois Ave Louisville, KY 40213	61-6036081	7,757
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass		
Name and address	Louisville Story Program 851 South Fourth Street Louisville, KY 40203	47-5237414	7,500

Schedule I, Part IV, Statement 1

FUND FOR THE ARTS INC

IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Imagine 2020 Grants		
Name and address	Louisville Urban League 1535 West Broadway Louisville, KY 40203	61-0444771	10,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Imagine 2020 Grant		
Name and address	Louisville Water Tower Park 550 South Third Street Louisville, KY 40202	46-2069742	6,888
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass		
Name and address	Maker Mobile Inc 10319 Stony Point Road Charlestown, IN 47111	47-5371748	10,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Imagine 2020 Grant		
Name and address	Muhammad Ali Center 144 South Sixth Street Louisville, KY 40202	61-1323046	6,142
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass		
Name and address	Nativity Academy at St Boniface 529 East Liberty Street Louisville, KY 40202	51-0450314	10,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Special Grant (Arts for Kosair Kids)		
Name and address	New Albany Floyd County Schools 2813 Grantline Road New Albany, IN 47150	35-6005953	22,225
IRC code section	Gov		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Teacher Arts Grants and 5X5		
Name and address	Pandora Productions PO Box 4185 Louisville, KY 40204	20-1012066	14,147
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants		

Schedule I, Part IV, Statement 1

FUND FOR THE ARTS INC

Name and address	Pediatric Medical Office Building 571 South Floyd Street No 432 Louisville, KY 40202	47-5680120	10,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Grant for Artwork for Pediatric Center		
Name and address	River City Drum Corp 3308 Chauncey Avenue Louisville, KY 40211	55-0820407	29,267
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	School's Out=Art's In Grants, Youth Scholarships, Miscellaneous Grants		
Name and address	Riverside the Farnsley Moremen Landing 7410 Moorman Road Louisville, KY 40272	61-1243762	6,222
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass		
Name and address	Sarbande Books 2234 Dundee Road Suite 200 Louisville, KY 40205	61-1256352	8,850
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Imagine Grants		
Name and address	Shelby County Public Schools PO Box 159 Shelbyville, KY 40065	61-6001356	7,500
IRC code section	Gov		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Teacher Arts Grants		
Name and address	Speed Art Museum 2035 South Third Street Louisville, KY 40208	61-0444823	13,515
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass		
Name and address	Squallis Puppeteers PO Box 4987 Louisville, KY 40204	42-1552694	24,575
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Imagine 2020 Grants, Early Childhood Grants, Partnership Grants		
Name and address	Steam Exchange 735 Lampton St Louisville, KY 40203	61-1374470	30,448

Schedule I, Part IV, Statement 1

FUND FOR THE ARTS INC

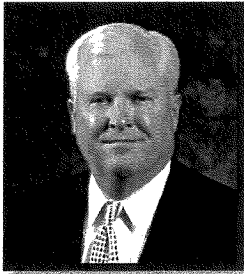
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants, School's Out=Art's In Grants		
Name and address	The Gap Felony Prevention Program 3500 Algonquin Parkway Louisville, KY 40212	81-3223964	24,933
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Imagine 2020 Grant		
Name and address	Summit Academy 11508 Main Street Louisville, KY 40243	61-1214457	15,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Special Grant (Arts for Kosair Kids)		
Name and address	The Little Loomhouse 328 Kenwood Hill Road Louisville, KY 40214	61-0961553	7,375
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass and Imagine 2020 Grant		
Name and address	Whitley County Schools 300 Main Street Williamsburg, KY 40769	61-6001378	5,593
IRC code section	Gov		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Education Grants		
Name and address	Yew Dell Botanical Gardens 6220 Old LaGrange Road Crestwood, KY 40014	61-1390688	9,386
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Cultural Pass		
Name and address	Young Authors Greenhouse Inc 1355 Bardstown 121 Louisville, KY 40204	82-2878352	30,088
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants		
Name and address	Zoom Group 410 West Chestnut St Suite 900 Louisville, KY 40202	61-1101882	10,000
IRC code section	501(c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	ArtsMatch Grants		

Attachment 15 - Board Directory

2019-2020 Fund for the Arts Board Directory As of December 23, 2019



Mr. Barry Allen
President & Treasurer
Gheens Foundation, Inc.
One Riverfront Plaza
401 West Main Street, Suite 705, Louisville, KY 40202
(O) Phone: (502) 912-8431
(O) Email: barry@gheensfoundation.org
Curent Term Start: 7/1/2015
Committees: Executive, Resource Development, Campaign
Leadership Team, Investment



Mr. James Allen (Jim)
Vice Chairman
R.W. Baird & Co.
500 West Jefferson Street, Louisville, KY 40202
(O) Phone: (502) 588-8604
(O) Email: jrallen@rwbaird.com
Curent Term Start: 05/21/2019
Committees: Executive, Finance & Audit



Mr. Michael K. Ash (Mike)
Regional President
Fifth Third Bank Kentucky
401 S. 4th St., 7th Floor, Louisville, KY 40202
(O) Phone: (502) 562-5550
(O) Email: mike.ash@53.com
Curent Term Start: 09/29/2015
Committees: Executive, Finanace & Audit

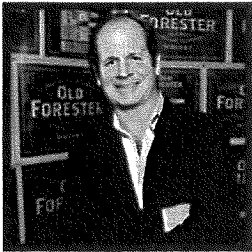


Dr. Muhammad Babar
President
Kentuckiana Geriatric and Palliative Services
720 West Broadway, Suite 202, Louisville, KY 40202
(C) Phone: (502) 544-8293
Curent Term Start: 06/26/2012
Committees: Community Impact

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Mr. Neville Blakemore
Chairman
Great Northern Building Products
901 S 15th Street, Louisville, KY 40210
(O) Phone: (502) 266-6662
(O) Email: nevilleb@gnbuilding.com
Curent Term Start: 06/26/2018
Committees: Governance & Nominating, Advocacy & Public
Funding



Mr. Campbell Brown
President and Managing Director, Old Forester
Brown-Forman Corporation
850 Dixie Highway, Louisville, KY 40210
(O) Phone: (502) 774-7346
(O) Email: campbell_brown@b-f.com
Curent Term Start: 02/26/2019
Committees: Executive, Campaign Leadership Team



Ms. Kristen Byrd
Sr. Vice President-Regional Banking Director
PNC Wealth Management
Mail Stop: K1-K201-04-1
101 S. Fifth Street, Louisville, KY 40202
(O) Phone: (502) 581-2270
(O) Email: kristen.byrd@pnc.com
Curent Term Start: 02/26/2019
Committees: Community Impact



Mrs. Julia Carstanjen
Residence: 13909 River Glen Lane, Prospect, KY 40059
(H) Phone: (502) 292-1073
(H) e-mail: julia.carstanjen@gmail.com

Curent Term Start: 1/1/2016
Committees: Campaign Leadership Team

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Mrs. Carolle J. Clay
Compensation Committee Chair
Senior Vice President
Republic Bank
601 W. Market St., Louisville, KY 40202
(O) Phone: (502) 560-8637
(O) Email: cjones@republicbank.com
Curent Term Start:7/1/2017
Committees: Executive, Campaign Leadership Team,
Compensation



Ms. Sarah Davasher-Wisdom
Chief Operating Officer
Greater Louisville, Inc.
614 West Main Street, Suite 6000, Louisville, KY 40202
(O) Email: sdavasher@greaterlouisville.com
Curent Term Start:7/1/2017
Committees: Resource Development, Audit & Public
Funding

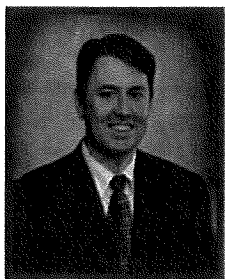


Mr. Charlie Farnsley
Principal
Bahe Farnsley Advisors
4360 Brownsboro Rd., Suite 104, Louisville, KY 40207
(O) Phone: (502) 627-0918
(O) Email: cfarnsley@bahefarnsley.com
Curent Term Start:8/27/2019
Committees: Campaign Leadership Team



Ms. Erica Fields
President/Owner
Brooks Grain LLC
5130 Port Rd, Jeffersonville, IN 47130
(O) Phone: (812) 280-6658
(O) Email: erica.fields@brooksgrain.com
Curent Term Start:8/27/2019
Committees:

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Mr. Paul Gerard Fultz
Finance & Audit Committee Chair
Managing Partner
KPMG LLP
400 West Market Street, Suite 2600, Louisville, KY 40202
(O) Email: pfultz@kpmg.com
(C) Phone: (502) 523-1386
Curent Term Start: 6/28/2010
Committees: Executive, Finance & Audit, Compensation



Mr. C. Edward Glasscock (Ed)
Emeritus Member
Chairman Emeritus
Frost Brown Todd LLC
400 West Market Street, Suite 3200, Louisville, KY 40202
(O) Phone: (502) 568-0230
(O) Email: eglasscock@fbtlaw.com
Curent Term Start:
Committees:

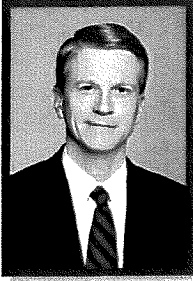


Mr. Jonathan D. Goldberg (Jon)
Emeritus Member
Managing Partner
Goldberg Simpson, LLC
9301 Dayflower Street, Prospect, KY 40059
(O) Phone: (502) 589-4440
(O) Email: jgoldberg@goldbergsimpson.com
Curent Term Start:
Committees:



Ms. Jerilan Greene
Vice President, Global Chief Communications Officer
Yum! Brands, Inc.
1441 Gardiner Lane, Louisville, KY 40213
(O) Phone: (502) 874-2875
(O) Email: jerilan.greene@yum.com
Curent Term Start:7/13/2013
Committees: Compensation

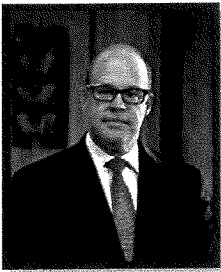
2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Mr. Gregory H. Greenwood (Greg)
Partner, Tax Services
EY
400 West Market Street, Suite 1200, Louisville, KY 40202
(O) Phone: (502) 585-6418
(O) Email: greg.greenwood@ey.com
Curent Term Start: 8/1/2014
Committees: Finanace & Audit, Community Impact



Ms. Kirsten Hawley
Governance & Nominating Committee Chair
Sr. VP, Chief Human Resources Officer
Brown-Forman Corportation
850 Dixie Highway, Louisville, KY 40210
(O) Phone: (502) 774-7212
(O) Email: kirsten_hawley@b-f.com
Curent Term Start:11/22/2016
Committees: Governance & Nominating



Mr. James A. Hillebrand (Ja)
Board Chair
CEO
Stock Yards Bank & Trust Company
1040 East Main Street, Louisville, KY 40206
(O) Phone: (502) 625-2415
(O) Email: ja.hillebrand@syb.com
Curent Term Start:6/28/2011
Committees: Executive, Governance & Nominating,
Compensation

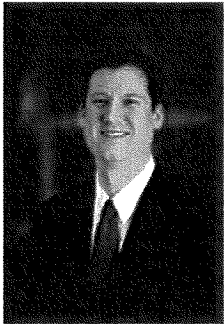


Mr. John Gill Holland (Gill)
Founder
Portland Investment Initiative
2509 Portland Ave., Louisville, KY 40212
(O) Phone: (502) 561-1162 Ext 10
(O) Email: gill@thegroupentertainment.com
Curent Term Start:6/4/2008
Committees: Executive, Advocacy & Public Funding,
Campaign Leadership Team

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Mrs. Mo McKnight Howe
Owner & Artist
Revelry Boutique Gallery
742 E. Market St., Louisville, KY 40202
(O) Phone: (502) 414-1278
(O) Email: mo@revelrygallery.com
(C) Phone: (502) 500-0759
Curent Term Start:7/1/2016
Committees: Executive, Community Impact



Mr. Matthew R. Lindblom (Matt)
Attorney
Stoll Keenon Ogden PLLC
2000 PNC Plaza
500 West Jefferson Street, Louisville, KY 40202-2828
(O) Phone: (502) 568-5417
(O) Email: matthew.lindblom@skofirm.com
Curent Term Start:6/26/2012
Committees: Campaign Leadership Team

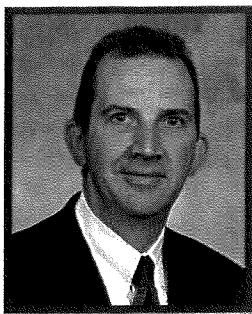


Ms. Gladys Lopez
Senior Vice President & Chief Human Resources Officer
Norton Healthcare
9500 Ormsby Station Road, Suite 101, Louisville, KY 40223
(O) Phone: (502) 446-5804
(O) Email: gladys.lopez@nortonhealthcare.org
Curent Term Start:2/26/2019
Committees: Community Impact



Mr. Todd P. Lowe
Immediate Past Chair of the Board
President
Parthenon LLC
9900 Corporate Campus Drive, Suite 2100, Louisville, KY
40223
(O) Phone: (502) 327-5660
(O) Email: tlowe@parthenonllc.com
Curent Term Start:7/1/2015
Committees: Executive, Community Impact, Governanace &
Nominating, Campaign Leadership Team, Compensation

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



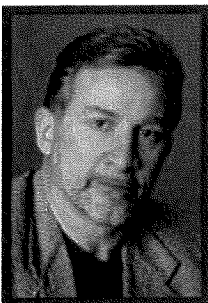
Mr. Jeffrey A. McKenzie (Jeff)
Capital Member
Bingham Greenebaum Doll LLP
PNC Tower, Suite 3500
101 South Fifth Street, Louisville, KY 40202
(O) Phone: (502) 587-3594
(O) Email: jmckenzie@bgdlegal.com
Curent Term Start: 6/24/2008
Committees: Community Impact



Mr. Brent McKim
President
Jefferson County Teachers Association
1941 Bishop Lane, Louisville, KY 40218
(O) Phone: (502) 454-3400
(O) Email: brent.mckim@jcta.org
Curent Term Start: 2/27/2017
Committees: Governance & Nominating



Ms. Sabeen Nasim
Public Affairs & Community Relations
UPS
1400 N. Hurstbourne Pkwy., Louisville, KY 40223
(O) Phone: (502) 329-3062
(O) Email: snasim@ups.com
Curent Term Start: 5/21/2019
Committees: Community Impact, Campaign Leadership Team



Mr. Joseph A. Pusateri (Joe)
President
Elite Homes, Inc.
P. O. Box 43607, Louisville, KY 40253
16218 Shelbyville Rd., Louisville, KY 40245
(O) Phone: (502) 245-6159 Ext: 203
(O) Email: elitehomes@msn.com
Curent Term Start: 7/8/2008
Committees: Executive, Finance & Audit, Campaign Leadership Team

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Ms. Victoria Russell
Chief of Diversity, Equity and Inclusion
Papa John's International
2002 Papa John's Blvd, Louisville, KY 40299
(O) Phone: (502) 261-4345
(O) Email: victoria_russell@papajohns.com
Curent Term Start:2/26/2019
Committees: Executive, Community Impact



Mr. Scott Schaftlein
Partner/Principal
EY
400 W Market St, Suite 1200 Louisville, KY 40202
(O) Phone: (502) 630-4076
(O) Email: scott.schaftlein@ey.com
Curent Term Start:8/27/2019
Committees: Finance & Audit



Ms. Linda Schuster
President/CEO
QtheAgency
1201 Story Ave, #123, Louisville, KY 40206
(O) Phone: (502) 742-9163
(O) Email: linda@qtheagency.com
Curent Term Start:5/21/2019
Committees: Community Impact

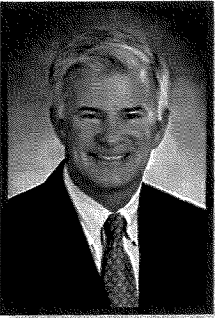


Dr. Erica Sutton
Assistant Professor of Surgery
University of Louisville School of Medicine
Department of Surgery
550 South Jackson Street, Louisville, KY 40202
(O) Phone: (502) 852-5676
(O) Email: erica.sutton@louisville.edu
Curent Term Start:7/1/2017
Committees: Community Impact

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Mr. Carl M. Thomas
Emeritus Member
Executive Director
V. V. Cooke Foundation
P.O. Box 7664, Louisville, KY 40257-0664
(H) Email: cthomas8250@gmail.com
Curent Term Start:
Committees:



Mr. Paul W. Thompson
Resource Development Chair
Chairman, CEO & President
LG&E and KU Energy LLC
220 W. Main St., Louisville, KY 40202
(O) Phone: (502) 627-3861
(O) Email: paul.thompson@lge-ku.com
Curent Term Start: 4/23/2016
Committees: Executive, Resource Development, Campaign
Leadership Team

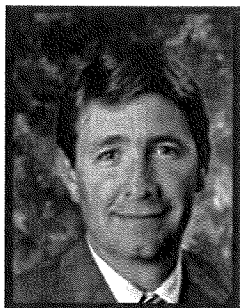


Mr. Eddie Tyner
President, Midwest Region
Gannett, Inc.
312 Elm Street, Cincinnati, OH 45202
(O) Phone: (513) 768-8201
(O) Email: etyner@gannett.com
Curent Term Start:7/1/2017
Committees: Community Impact



Mr. Joe Ventura
Chief Legal Officer
Humana, Inc.
500 W. Main St., Louisville, KY 40202
(O) Phone: (502) 580-3149
(O) Email: jventura@humana.com
Curent Term Start:4/23/2019
Committees: Executive, Governance & Nominating

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



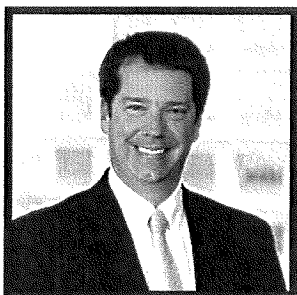
Mr. Mark F. Wheeler
Emeritus Member
President
Central Bank
9300 Shelbyville Road, Suite 100, Louisville, KY 40222
(O) Email: mwheeler@centralbank.com
Curent Term Start:
Committees:



Hon. Erica Lee Williams
District Court Judge
Louis D. Brandeis Hall of Justice
600 W Jefferson Street, Louisville, KY 40202
(O) Phone: (502) 595-4162
(O) Email: ericawilliams@kycourts.net
Curent Term Start:7/1/2017
Committees: Community Impact, Campaign Leadership
Team



Mr. David Wombwell
Market President
US Bank
1 Financial Square, Louisville, KY 40202
(O) Phone: (502) 562-6685
(O) Email: david.wombwell@usbank.com
Curent Term Start:5/21/2019
Committees: Executive, Resource Development, Campaign
Leadership Team, Compensation



Mr. Terry Wright
Member & Chair, Intellectual Property & Technology
Service Group
Stites & Harbison, PLLC
400 W Market St, Suite 1800, Louisville, KY 40202
(O) Phone: (502) 779-5829
(O) Email: twright@stites.com
Curent Term Start:2/23/2019
Committees: Advocacy & Public Funding, Campaign
Leadership Team

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Ms. Tammy York Day
Secretary
President and CEO
Louisville Healthcare CEO Council
601 W Main Street, Louisville, KY 40202
(O) Email: tyorkday@LHCCinc.com
Curent Term Start: 9/29/2015
Committees: Campaign Leadership Team



Mrs. Laura Zachariah
805 Surrey Ln
Anchorage, KY 40223
(C) Phone: (847) 302-3463
(H) Email: Lmzachariah@gmail.com
Curent Term Start: 6/28/2018
Committees: Community Impact

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019

Ex-Officio Members – The Board may include ex-officio Non-voting Directors from community partners. They shall have the same obligations and duties (including the duty of confidentiality) as Voting Directors, but shall not have the same fiduciary duties as Voting Directors.



Mrs. Tonya Abeln
Director, Community Relations
Churchill Downs Incorporated
600 Hurstbourne Pkwy, Suite 400, Louisville, KY 40222
(O) Phone: (502) 636-4506
(O) Email: tonya.abeln@kyderby.com



Mrs. Shannon Woolley Allison
Co-Chair, Cultural Advisory Council
Co-Artistic Director, Looking for Lilith Theatre Company
201 S. Peterson Ave., Louisville, KY 40206
(O) Email: shannon@lookingforlilith.org
(O) Phone: (502) 638-2559, ext. 701



Ms. Althea Jackson
Mayor's representative
Director of Boards & Commissions
Louisville Metro Government
527 W Jefferson St., Louisville, KY 40202
(O) Phone: (502) 574-5549
(O) Email: althea.jackson@louisvilleky.gov



Councilman David James
Louisville Metro City Council President
601 W Jefferson St., Louisville, KY 40202
(O) Phone: (502) 574-1190
(O) Email: david.james@louisvilleky.gov

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Mr. A. Dale Josey
President, Arts & Culture Alliance
3200 Tucker Station Rd., Louisville, KY
(O) Phone: (502) 266-9802
(O) Email: blackacre1844@gmail.com



Dr. Martin A. Pollio (Marty)
Superintendent, Jefferson County Public Schools
Van Hoose Education Center
3332 Newburg Road, Louisville, KY 40218
(O) Email: Marty.pollio@jefferson.kyschools.us



Ms. Diane Porter
Jefferson County Board of Education
District 1
P.O. Box 34020, Louisville, KY 40232
(O) Phone: (502) 485-3566
(O) Email: porterschoolboard@gmail.com



Hon. Sadiqa N. Reynolds
President & CEO, Louisville Urban League
1535 West Broadway, Louisville, KY 40203
(O) Phone: (502) 566-3415
(O) Email: sreynolds@lul.org

2019-2020 Fund for the Arts Board Directory
As of December 23, 2019



Ms. Candace Weber
NeXtGen Board President
Regional Support Specialist
Mortenson Family Dental
(O) Email: candyshiffman@me.com

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2017

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

A For the 2017 calendar year, or tax year beginning 07/01, 2017, and ending 06/30, 2018

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization: **FUND FOR THE ARTS INC**
 Doing business as: _____
 Number and street (or P.O. box if mail is not delivered to street address): **623 West Main Street**
 Room/suite: _____
 City or town, state or province, country, and ZIP or foreign postal code: **Louisville, KY, 40202**

D Employer identification number: **61-0479626**

E Telephone number: **502-582-0100**

G Gross receipts \$: **10,574,476**

F Name and address of principal officer: **Christen Boone**
623 West Main Street, Louisville, KY 40202

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
 If "No," attach a list. (see instructions)

H(c) Group exemption number ▶ _____

I Tax-exempt status: 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

J Website: ▶ **www.fundforthearts.org**

K Form of organization: Corporation Trust Association Other ▶

L Year of formation: **1949** **M** State of legal domicile: **KY**

Part I Summary

1 Briefly describe the organization's mission or most significant activities: Vision Statement: Together through the Arts we create a great American city. Mission Statement: To maximize the impact of the Arts on economic development, education and the quality of life for everyone by generating resources, inspiring excellence, and creating community connections.

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.

Activities & Governance

3 Number of voting members of the governing body (Part VI, line 1a)	3	49
4 Number of independent voting members of the governing body (Part VI, line 1b)	4	49
5 Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	16
6 Total number of volunteers (estimate if necessary)	6	3,000
7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
7b Net unrelated business taxable income from Form 990-T, line 34	7b	2,888

Revenue

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)	8,639,230	8,895,613
9 Program service revenue (Part VIII, line 2g)	13,000	138,090
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	33,502	46,976
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-37,628	41,775
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	8,648,104	9,122,454

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	5,844,594	2,272,121
14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,065,239	1,274,715
16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,018,291		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	947,060	1,182,164
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	7,856,893	4,729,000
19 Revenue less expenses. Subtract line 18 from line 12	791,211	4,393,454

Net Assets or Fund Balances

	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	9,634,466	9,855,011
21 Total liabilities (Part X, line 26)	4,733,370	949,638
22 Net assets or fund balances. Subtract line 21 from line 20	4,901,096	8,905,373

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: Janie Martin Date: 3/19/19

Type or print name and title: Janie Martin, CFO/COO

Paid Preparer Use Only

Print/Type preparer's name: _____ Preparer's signature: _____ Date: _____ Check if self-employed PTIN: _____

Firm's name ▶: _____ Firm's EIN ▶: _____

Firm's address ▶: _____ Phone no.: _____

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No