

NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form

Applicant/Program: World Affairs Council of Kentucky & Southern Indiana

Executive Summary of Request:

NDF for updated technology, marketing & communications plan, professional training and staff hours and operating expenses.

Tracking #: 0-418-14
Tracking # Attached Doc. NDF080614WAC

Is this program/project a fundraiser?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Is this applicant a faith based organization?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
Does this application include funding for sub-grantee(s)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

<u>9</u> District #	<u>Tim Ward - High</u> Primary Sponsor Signature	<u>\$10,000-</u> Amount	<u>06/19/14</u> Date
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Primary Sponsor Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

I serve on the board of WAC. Metro employee Subhas Kulkarni serves on board. Michael Iacovazzi-Pan serves on board + is metro employ. David Tandy's wife, Carolyn Tandy, serves on board. Tim Ward High

Approved by:

Appropriations Committee Chairman Date

Clerk's Office Only:

Request Amount: _____	Committee Amended Appropriation: _____
Original Appropriation: _____	Council Amended Appropriation: _____

Applicant/Program:
World Affairs Council of Kentucky & Southern Indiana

Additional Disclosure and Signatures

Additional Council Office Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

23
District #

James Perz
Council Member Signature

\$500
Amount

7-9-14
Date

1
District #

Attica C. Scott
Council Member Signature

\$500.00
Amount

7/16/2014
Date

14
District #

Cindi Fowler
Council Member Signature

\$250.00
Amount

7/17/2014
Date

3
District #

Marye Hootie
Council Member Signature

\$250.00
Amount

7/17/14
Date

2
District #

Barbara Shanklin
Council Member Signature

250.00
Amount

7/17/14
Date

District #

Council Member Signature

Amount

Date

District #

Council Member Signature

Amount

Date

NDF NON-PROFIT APPLICATION CHECKLIST

Legal Name of Applicant Organization: World Affairs Council of Kentucky & Southern Indiana		
Program Name: Technology, Communications, and Operational Support	Request Amount: \$23,078	Yes/No/NA
Request form: Is the NDF request form signed by all Council Member(s) appropriating funding?		Yes
Request form: Is the funding proposed less than or equal to the request amount?		Yes
Request form: Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?		Yes
Application Page 1: Has prior Metro funds committed/granted been disclosed?		n/a
Application Page 1: Is the application properly signed and dated by authorized signatory?		Yes
Application Page 3: Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?		n/a
Application Pages 3 – 5: Is the proposed public purpose of the program well-documented?		Yes
Application 4: Is there adequate documentation of how the proceeds of the fundraiser will be spent?		n/a
Application Budget Page 6: Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for “Metro, Non Metro and Total” expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?		Yes
Faith Based Organizations: Is the signed Faith Based Form signed and included?		n/a
Jefferson County Only: Will all funding be spent in Louisville/Jefferson County?		Yes
Capital Project(s) request: Is the cost estimate(s) from proposed vendor(s) included?		n/a
Good Standing: Is the entity in good standing with: <ul style="list-style-type: none"> • Kentucky Secretary of State – include Secretary of State website information on organization • Louisville Metro Government – check OMB monthly report filed in Council Financial Reports • Internal Revenue Service – most recent Form 990 included 		Yes
Separate Taxing Districts: If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?		n/a
Small Cities: Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)		n/a
Operating Requests: Is recommended operating funding less than or equal to 33% of total operating budget?		Yes
IRS Exempt Proof: Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?		Yes
Operating Budget: Is the organization’s current fiscal year operating budget included?		Yes
Ordinance Required: Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.		Yes
Board Members: Is the entity’s board member list (with term length/term limits) included?		Yes
Staff: Is a list of the highest paid staff included with their expected annual personnel costs?		Yes
Annual Audit: Is the most recent annual audit (if required by organization) included?		n/a
Rent Requests: Is a copy of signed lease included?		n/a
Articles of Incorporation: Are the Articles of Incorporation of the organization included?		Yes
IRS Form W-9: Is the IRS Form W-9 included?		Yes
Evaluation Forms: Are the evaluation forms (if program participants are given evaluation forms) included?		n/a
Affirmative Action: Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)		n/a
Prepared by: Kyle Stouder		Date: 07/16/14



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 - APPLICANT INFORMATION			
Legal Name of Applicant Organization:		World Affairs Council of Kentucky & Southern Indiana <small>(as listed on: http://www.sos.ky.gov/business/records)</small>	
Main Office Street & Mailing Address: 200 W. Broadway, Suite 607			
Website: www.worldkentucky.org			
Applicant Contact:	Xiao Yin Zhao	Title:	Executive Director
Phone:	502-561-5422	Email:	xy.zhao@worldkentucky.org
Financial Contact:	Same	Title:	
Phone:		Email:	
Organization's Representative who attended NDF Training: Xiao Yin Zhao			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED:			
Program Facility Location(s):	Metro Louisville, Jefferson County		
Council District(s):		Zip Code(s):	
SECTION 2 - PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Technology, Communications, and Operational Support			
Total Request: (\$)	23078	Total Metro Award (this program) in previous year: (\$)	0
Purpose of Request (check all that apply):			
<input checked="" type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input checked="" type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current Year Projected Budget <input checked="" type="checkbox"/> List of Board of Directors (include term & term limits) <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation <input checked="" type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input checked="" type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if required <input checked="" type="checkbox"/> Staff including the 3 highest paid staff	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Applicant's Initials Xyz



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 - AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

Since 1985, the World Affairs Council of Kentucky & Southern Indiana (WAC) has brought the world to the Greater Louisville community, its businesses, nonprofit organizations, and inside the homes of its residents. Our mission is to advance global awareness in the local community by engaging residents and community leaders in dialogues with exceptional leaders and young people from around the world and contribute to the multicultural mosaic of Louisville.

Hosting an average of 300 official international visitors and sponsoring more than 30 events on international topics per year, WAC brings pieces of the global picture to our region. WAC presenters have ranged from figures of historic importance such as Colin Powell and Mikhail Gorbachev, to diplomats from France, China, Germany, India and other nations too many to list. The WAC has provided hundreds of programs on international issues to the community since its inception, including topics on the global economy, health and social issues, and interactive presentations celebrating cultural diversity from other nations.

As Kentucky & S. Indiana's only designated council to receive official international visitors of the U.S. Department of State, WAC has hosted thousands of high-level and emerging leaders from across the globe. This unique designation allows us to connect the residents of Louisville with global leaders on issues such as human trafficking, farm-to-table initiatives, global education, entrepreneurship and NGO management. Whether it is the establishment of our sister city relationship with Perm, Russia, or linking the DePaul School with a Serbian school district to provide workshop training to their teachers, these connections have resulted in concrete partnerships. WAC programs impact and touch the lives of Metro Louisville residents: by giving high school students the life-changing opportunity to meet and learn from teens from vastly different countries, such as Iraq, Serbia, Turkey, Tunisia, Libya and Egypt; engaging students in statewide global knowledge competition, the Academic WorldQuest; connecting businessmen and women with their counterparts from abroad; and bringing visitors into the homes of residents to share a meal or engage in a week of cultural immersion without leaving the city.

When Mayor Greg Fischer created the Office of Globalization in 2011, he noted that "Louisville needs to open itself to the world and grow its economy and jobs." The work of the WAC embodies this need - with the rapidly changing political, economic and social landscape of the world around us, the WAC is committed to being "the" local forum for international affairs.

X/E



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 - PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

The purpose for this NDF application is to build greater capacity for the WAC to better serve the community. Specifically, the NDF will be used to increase awareness of the organization and its programs and services throughout Metro Louisville and develop new funding opportunities to strengthen, support and sustain its mission. The NDF will be expended to:

- Upgrade technology needs to better communication and operational efficiency
- Obtain marketing and communication tools and services to allow us better tell our story and engage more segments of the community to take advantage of WAC's programs
- Cover general operating expense in the funding period.

The funding period is from June 1, 2014 to June 1, 2015.

The context for the proposed project is based on a strategic plan developed by the WAC board of directors and the executive director, which outlines two primary goals: financial sustainability and enhanced community impact. The programs that WAC offers are varied and can adapt to the needs of several key segments we have yet to establish strong links with. These include education institutions, young professionals and emerging leaders. We recognized that in order for the organization to be sustainable, we must develop innovative, relevant and exciting ways of tapping our unique resources - diplomats, international leaders, expert speakers - to engage untapped stakeholders.

To achieve these goals, we will require professional marketing expertise to assist with and provide us with the tools to communicate who we are and our value to people's lives; we need to upgrade our technology to increase operational efficiency and to facilitate communication plans; and we require supplemental funding to mitigate general operating expenses incurred for these efforts.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

The NDF will be used for the following:

- Updated technology to include four computer workstations, one multimedia laptop, one camera with videotaping capabilities; design/graphics software and installation services
- Engage marketing/communications professional to create a distinctive and coherent marketing and communications plan
- Professional training to increase staff capacity to better perform their work and grow professionally
- Support for staff hours and other operating expenses to facilitate these efforts



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

N/A

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

- Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):
- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
 - ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.
- The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:
- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

WJE



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

The goal of this project is to demonstrate WAC's value as a force for intellectual, social and professional enrichment in the community. The outcome and success of this effort will be measured by the following indicators:

- increased audience to events
- increased members and renewing members
- increased participation by young professionals, students and educators
- media partnerships or enhanced media exposure/coverage
- successful fundraising effort
- new partnerships with local organizations with synergistic missions for the community
- a system to map international visitors, their areas of professional interest, and the people they meet with in Kentucky; information is a resource for local partners
- increased community-wide events promoting matters of global concern with local impact
- increase staff capacity to include at least one additional full-time employee, and explore benefit options for staff

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

One of the main goals of the WAC strategic plan is to enhance our impact in the community and broaden awareness of the organization through collaboration and partnerships with other nonprofits in the community. This is a purposive objective for which we have initiated a number of programs, and exploring others for more meaningful or long-term collaboration. For example, the WAC had leveraged a funded program awarded through one of our networks to organize a program on human trafficking and modern day slavery that connected local experts and several organizations in Louisville working on the issue. The event provided opportunities for partners to relay information to a diverse audience of 120 people.

Along the lines of long-term and intentional collaboration projects, we are in the process of establishing a global education consortium involving area institutions, including Bellarmine University, Spalding University, University of Louisville, Indiana University Southeast, Jefferson Community & Technical College and Ivy Tech. This project addresses our education gap and will increase engagement with students and teachers. If successful, the consortium can extend to high schools and other schools outside the Metro Louisville area. These are the kinds of collaborations that we believe will strengthen and sustain our mission, which translates to greater value and service to the Louisville community.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits	7084	134594	141678
B: Rent/Utilities	999	2997	3996
C: Office Supplies	300	700	1000
D: Telephone	3000	3000	6000
E: In-town Travel			
F: Client Assistance (Attach Detailed List)			
G: Professional Service Contracts	6000	5500	11500
H: Program Materials	900	600	1500
I: Community Events & Festivals (Attach Detail List)			
J: Small Equipment	435	1305	1740
K: Capital Equipment	3360		3360
L: Other Expenses (Attach Detail List)	2000	1000	2000
*TOTAL PROGRAM/PROJECT FUNDS	23078	148696	170774
% of Program Budget	13.51 %	86.49 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	120000
United Way	
Private Contributions (do not include individual donor names)	5000
Fees Collected from Program Participants	5000
Other (please specify)	19000
Total Revenue for Column 2 Expenses ***	149000

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.

List funding sources for total program/project costs in Column 2, Non-Metro Funds:	
Other State, Federal or Local Government	\$120,000
United Way	
Private Contributions (do not include individual donor names)	\$5,000
Fees Collected from Program Participants	\$5,000
Other (please specify)	
Corporate Sponsorship	\$10,000
Hotel Rebates	\$8,000
Administration fees	\$1,000
Total Revenue for Column 2 Expenses **	\$149,000



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor* /Type of Contribution	Value of Contribution	Method of Valuation
<i>Total Value of In-Kind (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)</i>		

* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK

Agency Fiscal Year Start Date: July 1

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

Councilwoman Tina Ward-Pugh serves on the board of the WAC.

SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:

Date:

5/23/2014

Legal Signatory: (please print):

Xiao Yin Zhao

Title:

Executive Director


Phone: 502-561-5422

Extension:


Email:

xy.zhao@worldkentucky.org

Program/Project Expenses	Proposed Metro Funds	Non-Metro Funds	Total Funds
Personnel Costs (141678*.05)	\$7,084	\$134,594	\$141,678
Rent/Utilities (333*12/4)	\$999	\$2,997	\$3,996
Office Supplies	\$300	\$700	\$1,000
Telephone and Internet Services (250*12)	\$3,000	\$3,000	\$6,000
In-town Travel		\$0	
Client Assistance		\$0	
Professional Service Contracts		\$0	
IT Contractor (250*6)	\$1,500	\$1,500	\$3,000
Public Relations and Social Media	\$1,000	\$4,000	\$5,000
Marketing Consultant	\$3,500	\$0	\$3,500
Program Materials	\$900	\$600	\$1,500
Community Events & Festivals		\$0	
Small Equipment Rental (Printer)	\$435	\$1,305	\$1,740
Capital Equipment (see detail attached)			
PC Workstations (4)	\$1,600	\$0	\$1,600
PC Monitors (4)	\$600	\$0	\$600
Laptop (1)	\$800	\$0	\$800
Camera (1)	\$260	\$0	\$260
Software (Adobe Photoshop & Premier (1)	\$100	\$0	\$100
Other Expenses			
Advertising		\$1,000	\$1,000
Seminars and Training for Staff	\$1,000	\$0	\$1,000
Total Program/Project Funds	23077.9	148696.1	170774
% of Program Budget	13.51%	86.49%	100.00%

 **IRS** Department of the Treasury
Internal Revenue Service
P.O. Box 9941
Ogden UT 84409

ONE CLEARING HOUSE
In reply refer to: 0437844135
Feb. 27, 2013 LTR 4168C 0
61-1078276 000000 00
00037259
BODC: TE


WORLD AFFAIRS COUNCIL OF KENTUCKY
SOUTHER INDIANA
% OSMAN H SENLER
200 WEST BROADWAY
LOUISVILLE KY 40202

136319

Employer Identification Number: 61-1078276
Person to Contact: Janice Dawson
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Feb. 18, 2013, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in February 1986.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(2).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

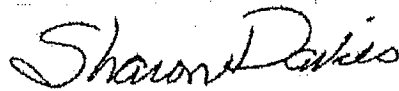
Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0437844135
Feb. 27, 2013 LTR 4168C 0
61-1078276 000000 00
00037260

WORLD AFFAIRS COUNCIL OF KENTUCKY
SOUTHER INDIANA
% OSMAN H SENLER
200 WEST BROADWAY
LOUISVILLE KY 40202

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,



Sharon Davies
Accounts Management I

	A	B	C	D	E	F	G
1	World Affairs Council Of Kentucky & Southern Indiana						
2	Proposed Budget for Fiscal Year 2014						
3					Budget FY 2013	Actuals (July 2012 - 2013)	Proposed FY 2014
4	I N C O M E	Memberships		\$ 10,500	\$ 4,650	\$ 9,000	
5		Donations		\$ 5,900	\$ 4,098	\$ 10,000	
6		NCIV Grant		\$ 58,450	\$ 69,597	\$ 60,000	
7		Other Grants/Sponsorships		\$ 27,500	\$ 25,000	\$ 35,000	
8		Visitor Programs		\$ 124,460	\$ 118,572	\$ 120,000	
9		Speaker Program (Ticket Sales)		\$ 6,600	\$ 5,569	\$ 12,500	
10		Misc. Income		\$ 11,200	\$ 6,019	\$ -	
11		Administration Fees		\$ 17,400	\$ 20,103	\$ 18,400	
12			Total Income		\$ 262,010	\$ 253,608	\$ 264,900
13		E X P E N S E	General Operating		\$ 30,220	\$ 5,349	\$ 6,000
14	Telephone & Communications				\$ 3,628	\$ 3,700	
15	Memberships Dues				\$ 1,200	\$ 1,200	
16	Insurance				\$ 3,504	\$ 3,600	
17	Rent				\$ 4,000	\$ 4,000	
18	Business Development				\$ 681	\$ 1,000	
19	Professional Development				\$ 4,241	\$ 5,000	
20	Payroll Expenses			\$ 141,678	\$ 131,365	\$ 140,400	
21	Professional Services			\$ 5,550	\$ 5,422	\$ 5,550	
22	Fundraising			\$ -	\$ -	\$ 2,000	
23	Visiting Group Expenses			\$ 54,000	\$ 50,881	\$ 48,000	
24	Speaker Series Expenses			\$ 22,000	\$ 19,478	\$ 25,000	
25	Special Events/Projs/Tours/etc			\$ 1,500	\$ 126	\$ 2,000	
26			Total Expense		\$ 254,948	\$ 229,876	\$ 247,450
27		Net Difference		\$ 7,062	\$ 23,732	\$ 17,450	



World Affairs Council of Kentucky & Southern Indiana

Xiao Yin Zhao, Executive Director

Haleh Karimi, Chair
Kevin Heyde, Treasurer
Joel Adams
Amb. Pamela E. Bridgewater
Robert L. Brown

Kyle Anne Citrynell
Linda Scholle Cowan
Graham Ellis
Adel Elmaghraby
Leslie Geoghegan

Khalid A. Kahloon
Michael Iacovazzi-Pau
Diane Keiton
Suhass Kulkarni
Jean West Losavio

Kevin J. Lynch
Angela McCormick-Bisig
Robert L. Taylor
Tina Ward-Pugh
Carolyn Whitaker-Tandy

July 18, 2014

NDF Application

Clarification of Councilwoman Tina Ward-Pugh's Board Membership

The Board of Directors list originally submitted with the NDF application was not the final version and had errors. In particular, Councilwoman Tina Ward-Pugh is listed as the Secretary by mistake. The Councilwoman does not serve as a board officer, but is a board member at large. We are submitting an updated list of Board of Directors with this statement, which reflects the most accurate names and positions of each board member to date.

I apologize for the confusion—please contact us with any other questions.

Best regards,

Xiao Yin Zhao
Executive Director

200 West Broadway, Suite 607, Louisville, KY 40202

Phone: 502.561.5422 Fax: 502.540.5628

Email: contact@worldkentucky.org Website www.worldkentucky.org



WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA

Board of Directors

FY 2015

Chair

Karimi, Haleh*

(502) 777-2714 (C)

halehsk@icloud.com

Surgical Serenity Solutions

10200 Forest Green Blvd

Suite 112

Louisville, KY 40223

Immediate Past Chair

Cowan, Linda Scholle*

(502) 235-3496 (C)

(502) 459-4337

lindascowanky@gmail.com

1747 Sulgrave Road

Louisville, KY40205

Executive Director

Zhao, Xiao Yin*

(502) 561-5422 (W)

(502) 424-0244 (C)

Xy.zhao@worldkentucky.org

World Affairs Council

200 W. Broadway, Suite 607

Louisville, KY 40202

Treasurer

Heyde, Kevin W*

(502) 882-4475 (W)

(502) 244-9374 (H)

Kevin.heyde@mcmcpa.com

10911 Talon Way

Louisville, KY 40223

Adams, Joel*

(502) 599-9745FF

joelalanadams@gmail.com

4256 Evans Jacobi Rd

Georgetown, IN 47122

Ambassador Pamela E.

Bridgewater (ret)

(202) 441 0062 (mobile)

pamjam414@aol.com

1 River Pointe Plaza Unite 806

Jeffersonville, Indiana 47130

Brown, Robert L*

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Bingham Greenebaum Doll LLP

3500 PNC Tower

101 S 5th Street

Louisville, KY 40202

Citrynell, Kyle Anne

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(502) 371-9221 (F)

citrynell@derbycitylaw.com

Seiller Waterman LLC

462 S. Fourth Street

22nd Floor

Louisville, KY 40202

Ellis, Graham W.L.

(502) 930-8543 (C/H)

(502) 272-8218 (W)

gellis@bellarmine.edu

Bellarmine University

General Education and

Assessment Unit

Horrigan Hall

Louisville, KY 40205

Elmaghraby, Adel S.

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Speed School of Engineering

University of Louisville

Geoghegan, Leslie

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(502) 599-7469 (C - preferred)

(502) 896-6535 (F)

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Iacovazzi-Pau, Michael

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GlowTouch Technologies

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Attorney At Law

Kahloon Pasic, PLLC

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Kelton, Diane

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Milestone Wellness Center

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Kulkarni, Suhas

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(502) 298-8710 (C) preferred

Sahas777@Gmail.com

Louisville Metro Government

Office for Globalization

527 W. Jefferson Street

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(502) 245-0705 (H)

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ARGI Financial Group

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McCormick-Bisig, Angela

(502) 595-3314
(502) 595-4327 (Kathy, secretary)
AngelaBisig@KYCourts.net

Jefferson County Judicial Center
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Taylor, Robert L*

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(502) 852-4875 (F)
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Ward-Pugh, Tina

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Kyle.Ethridge@louisvilleky.gov
(9th District Legislative Assistant)

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Jean West Losavio

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Faceswest Productions
Host/Producer
Jean West's Medical Digest
WAVE 3-TV (NBC)
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Louisville, Ky 40203

Whitaker-Tandy, Carolyn

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(502) 589-1374 (H)
(502) 381-0606 (C)
(502) 582-5897 (F)
Carolyn.Tandy@mail.house.gov

Office of Congressman Yarmuth
600 MLK Jr. Place, Suite 216
Louisville, KY 40202

* Indicates Executive Committee
Member

WORLD AFFAIRS COUNCIL OF KENTUCKY AND SOUTHERN INDIANA

Board of Director Terms
(as of May 15, 2014)

		Date Joined Board	Expires	Full Terms Served by Exp.
		CLASS OF 2015		
1.	Linda Cowan	2003	2015	4
2.	Robert Brown	2005	2015	3
3.	Kevin Lynch	2005	2015	3
4.	Bob Taylor	2008	2015	2
5.	Carolyn Tandy	2009	2015	2
6.	Angela Bisig	2009	2015	2
7.	Suhas Kulkarni	2009	2015	2
8.	Kyle Anne Citrynell	2012	2015	1
9.	Michael Iacovazzi-Pau	2012	2015	1
10	Khalid Kahloon	2012	2015	1
11	Diane Kelton	2012	2015	1
		CLASS OF 2016		
12	Haleh Karimi	2007	2016	3
13	Graham Ellis	2013	2016	1
14	Kevin Heyde	2013	2016	1
15	Adel Elmaghraby	2013	2016	1
16	Leslie Geoghegan	2013	2016	1
17	Tina Ward-Pugh	2013	2016	1
18	Joel Adams	2013	2016	1
		CLASS OF 2017		
19	(Frm Amb.) Pamela Bridgewater	2014	2017	1
20	Jean West	2014	2017	1

BYLAWS
OF
THE WORLD AFFAIRS COUNCIL OF
KENTUCKY AND SOUTHERN INDIANA
AS APPROVED MARCH 2010

ARTICLE I. Name and Charter

Section 1. This organization shall be named the World Affairs Council of Kentucky and Southern Indiana (“Organization”).

Section 2. The Organization shall be chartered as a non-profit educational institution under the applicable laws of the Commonwealth of Kentucky, and it shall have no capital stock. It shall be supported by membership fees, dues, endowments, grants and such other sources of revenue (consistent with the purposes and powers of the Organization as hereinafter provided) as the Board of Directors (“Board”) shall consider necessary and desirable.

ARTICLE II. Place of Business

The principal office of the Organization shall be in the county of Jefferson, Commonwealth of Kentucky.

ARTICLE III. Purposes and Powers

The purposes and powers of the Organization and the business it shall conduct shall be exclusively as follows:

Section 1. To foster intercultural awareness and understanding by facilitating contact between members of our local community and people throughout the world.

Section 2. To initiate and maintain cooperative relationships with other organizations which share its goals and interests.

Section 3. To develop organizational structures, procedures and programs to achieve the Organization’s stated purposes.

Section 4. In furtherance of these stated purposes, to acquire by purchase, exchange, gift or otherwise; to take title to and to hold in its own name, real and personal property of any and all kinds; to sell, use, improve, transfer and dispose of any real and personal property so acquired by it; and to invest any such property, and reinvest the increment, availment or proceeds of any such property, for the purposes herein set out.

Section 5. To borrow money and give security interest thereof by pledging, mortgaging or hypothecating any property it may own, or any interest it may have in any such property.

Section 6. To give, donate and contribute money or any property to, or in support of, any activities the Organization may elect to sponsor.

Section 7. To operate any property, business or enterprise which the Organization may have acquired, provided, however, that the Organization's business and affairs shall not be conducted for private pecuniary gain or profit, nor shall any of its gain, profit or property inure to the benefit of any members thereof, nor to any Officer or Director thereof, except reasonable compensations paid for services actually rendered and that the Organization's entire gain, profit, net earnings and property shall be devoted exclusively to the uses and purposes set out in Sections 1 through 8 of this Article.

Section 8. To do any and all things (consistent with the provisions herein) which the Board may deem necessary or appropriate to effectuate the purposes for which the Organization is organized, to the extent that such are not inconsistent with the provisions of Chapter 273 of Kentucky Revised Statutes, or any other applicable statute or law of the Commonwealth of Kentucky, or Section 501(c)(3) of the Internal Revenue Code of 1954, or any amendment or successor thereto.

Section 9. The private property of the incorporators and of the members shall not be subject to any of the Organization's debts and liabilities.

ARTICLE IV. Membership

Section 1. There shall be such classes of membership as may be established from time to time by the Board.

Section 2. The amount of initiation fees and dues, and methods of payment, shall be established from time to time by the Board.

Section 3. Any member whose dues remain unpaid for three (3) consecutive months shall be so notified by the President and given a grace period of one (1) month upon the receipt of notification. If dues are not paid within the prescribed grace period, membership shall be forfeited automatically.

ARTICLE V. Board of Directors

Section 1. The business and affairs of the Organization shall be managed and all powers shall be exercised by or under the direction of the Board. The Directors shall be responsible for the Organization's policies, activities and assets, but shall not, as a consequence of the good faith performance of their offices, incur any personal liability.

Section 2. The Board shall consist of up to twenty-five (25) individuals. The Board shall be divided into three (3) classes of up to nine (9) individuals each. Directors shall be

elected in accordance with the procedures hereinafter set forth in Article VII. Board terms shall be for three years, and shall, to the extent possible, begin at the beginning of the fiscal year. Board members may be re-nominated to serve additional terms at the discretion of the Nominating Committee. Any person elected to the Board who is not a current member of the organization must become a member of the organization within sixty (60) days following his or her election as a condition of Board membership.

Section 3. The Directors shall take office immediately following their election.

Section 4. The Chair of the Board (the "Chair"), shall preside at all Board meetings.

Section 5. In the event of a vacancy, including an existing empty seat, on the Board for any reason, the Board may at any time elect, by the affirmative vote of the majority of the remaining Directors, a successor who shall assume office immediately and serve out the unexpired term of his/her predecessor.

Section 6. The Board shall determine the frequency of Board meetings, which shall be not less than four (4) times each year. Each Director shall be notified at least five (5) days in advance by email or other means of a scheduled Board meeting. The Secretary shall insure that such notices are duly provided. The Board may act between meetings pursuant to voting by email provided that a majority of the members of the Board vote in favor of the measure to be approved.

Section 7. Special meetings of the Board may be called by the Chair, provided a notice is sent by mail or email to each Director at least five (5) days in advance of such meetings.

Section 8. The Board shall have the power by majority vote to remove any Officer or Director who neglects his/her duties or takes any action prejudicial to the best interests of the Organization, and to appoint the Officer's or Director's successor to serve out the predecessor's unexpired term. When such an action is contemplated, the Officer or Director shall be so notified and shall be granted a special hearing upon request.

Section 9. Unless these Bylaws require a greater or lesser number, one-third (1/3) of all Directors shall constitute a quorum of the Board. If a quorum is present when a vote is taken, the affirmative vote of a majority of Directors shall be the act of the Board.

Section 10. Robert's Rules of Order shall be the official parliamentary authority in governing the conduct of the Organization's meetings, except as may be otherwise provided in these Bylaws.

Section 11. The Board determines the committees of the organization, except those specified by the Bylaws, with such committees to have a Chair and membership as may be appointed by the Chair. The Chair shall require reports by each committee at meetings of the Board.

Section 12. Meetings of the Board or any committee, regular or special, may be held by means of teleconference.

ARTICLE VI. Executive Committee

Section 1. There shall be an Executive Committee composed of the Chair, the Treasurer, the Secretary, and the Immediate Past Chair. The Executive Committee shall also include four additional members, two of whom shall be selected by the Chair from the Board, and two of whom shall be nominated by the Nominating Committee from the Board and elected by the Board. Such additional members shall serve a one (1) year term and may be elected to serve additional terms. The Chair may designate other members of the Board to serve as Ex-Officio members of the Executive Committee, but such members shall not vote in Executive Committee meetings.

Section 2. The Chair shall serve as Chair of the Executive Committee.

Section 3. The position of Chair-Elect shall be abolished effective July 1, 2010. Until that date the Chair-Elect shall be a member of the Executive Committee.

Section 4. The Executive Committee shall be under the direction of the Board.

Section 5. When the Board is not in session, the Executive Committee shall have and may exercise all authority of the Board; but all actions taken by the Executive Committee shall be consistent with the policies previously established by the Board and the provisions of these Bylaws. Neither the Executive Committee, nor any other committee created by the Board, shall have the authority to: (a) amend, alter or repeal these Bylaws; (b) appoint or remove any member of the Executive Committee or any Director or Officer of the Organization; (c) amend or restate the Articles; (d) adopt a plan of merger or consolidation with any other entity; (e) authorize the sale, lease, exchange or mortgage of all, or substantially all, of the property and assets of the Organization; (f) authorize the voluntary dissolution of the Organization; or (g) amend, alter or repeal any resolution of the Board.

Section 6. The minutes of all meetings of the Executive Committee shall be made available to the Board.

Section 7. A majority of the members of the Executive Committee including the Chair, or in his/her absence the official designee, shall constitute a quorum .

ARTICLE VII. Officers

Section 1. Election of Directors and Officers

A. The Chair shall nominate each year a Nominating Committee for approval by the Board, that shall report nominees for Officer, and its nominees for the Executive Committee as specified in Article VI, Section 1, and Board positions to the Board of Directors. This report shall be made to the Board no later than prior to the July meeting of the Board each year, and may be via email. The annual election shall be held at the next scheduled meeting of the Board, provided that all members of the Board shall have been notified of the nominations at least ten (10) days prior to such election. The Board may also, at any time, act to fill any open position or unexpired term on the Board, provided that such nominations are made no later

than ten (10) days prior to the Board meeting where the election occurs.

B. Additional nominations for positions as officer or member of the Board may be made by any member of the Board at the meeting where the election of Officers and Board members occurs.

C. All officers and members of the Board shall serve in that capacity until their successor is duly elected or until their written resignation is received.

D. If there are more duly nominated persons than vacancies for any position as Officer or Director, the election shall be by secret ballot, with each Director voting for a number of persons equal to the number of vacancies to be filled.

E. If on any ballot for Chair, Treasurer and Secretary, no candidate receives a majority of the total votes cast, an additional ballot shall be taken to choose between the two (2) candidates who have secured the two largest number of votes on the previous ballot.

F. The Chair, Treasurer, and Secretary shall be elected for a term of two (2) years or until a successor has been duly appointed. The Chair, Treasurer, and Secretary shall be eligible for re-election.

G. If the Chair shall resign prior to the expiration of his or her term, the Secretary shall immediately notify the Board via email or mail of a special meeting of the Board to be held within ten (10) days at a date and time to be specified by the Secretary. The Secretary shall preside at such special meeting, where a Chair shall be elected to serve for the remainder of the term of the Chair.

Section 2. Duties of Chair and Officers

A. The Chair shall be in charge of general oversight of all business and affairs of the Organization, subject to the control by the Board.

B. Immediately after being elected as Chair, such person shall review the Organization's Bylaws and shall be guided by them in performing its duties.

C. The Chair shall, with the approval of the Board, appoint and distribute responsibilities, including designation of Committee chairs, for all committees (except the Executive Committee and the Nominating Committee, which are provided for in these Bylaws). Committee chairs and their membership shall be announced as soon as possible.

D. The Chair and the Treasurer shall be responsible for all expenditures, which shall have the approval of the Board if such expenditures aggregate more than twenty-five percent (25%) of the Organization's net income for the proceeding year.

E. The Treasurer shall be the custodian of all the monies and securities of the Organization and shall keep them safe in a commercial depository and shall report

the location of such funds to the Board.

F. Each year the President shall present to the Board at meeting immediately prior to the July meeting a proposed Budget for the fiscal year beginning July 1. Said Budget shall include estimated revenues and expenditures from anticipated grants and contracts as well as from all other sources. Said Budget, as accepted, amended or replaced by the Board, shall be approved by the Board no later than the July meeting of each year to be in full effect for that fiscal year. The Treasurer shall report the Organization's financial condition at each Board meeting.

G. The Treasurer shall prepare, or have oversight of the preparation of an annual audit report if requested by the Board. A copy of such report shall be available to each Director. The Treasurer shall summarize to the Board the findings of the report at the next Board meeting after such report is completed, and shall note the availability of the report to each Director.

H. The Secretary shall be responsible for recording and keeping the minutes of all meetings, shall insure that all notices are duly given in accordance with the provisions of these Bylaws or as required by law, and shall in general perform all other duties incident to the office of Secretary. The Secretary shall provide all Directors and Officers with copies of the Organization's Bylaws, and any amendments thereto, if by diligent inquiry he/she determines that they do not have copies at the time of their election.

I. All checks, drafts or other orders for the payment of money, notes, or other evidence of indebtedness issued in the name of the Organization, shall be signed by such officer or officers, agent or agents of the Organization and in such manner as shall from time to time be determined by resolution of the Board. No check or order for payment by the Organization shall issue except by signature of at least two officers or members of the Board as shall have been authorized by the Board.

ARTICLE VIII. President

Section 1. There shall be a President of the Organization who shall be selected by the Board and who shall serve at its pleasure, with such remuneration and privileges as may be determined by the Board.

Section 2. The President shall, under the supervision of the Officers, Executive Committee, and Board, select and manage such staff as may be allowed by the Board and shall be responsible for management of the day-to-day operations of the Organization.

Section 3. The President shall report to the Board and Executive Committee at each meeting, and shall be an Officer of the Organization for purposes of these Bylaws. The President shall serve as an Ex-Officio member of the Board and all committees, except when the Board or Executive Committee shall review the remuneration or performance of the President.

ARTICLE IX. Indemnification of Directors and Officers

The Organization shall, to the maximum extent and in the manner permitted by the laws of the Commonwealth of Kentucky, maintain indemnity insurance to indemnify each of its Directors and Officers against expenses (including attorneys' fees), judgments, fines, settlements and other amounts actually and reasonably incurred in connection with any proceeding, arising by reason of the fact that such person is or was a director or officer of the Organization. For purposes of this Article only, a "Director" or "Officer" of the Organization includes any person who is or was a director or officer of the Organization.

ARTICLE X. Fiscal Year

The Organization's fiscal year shall begin July 1 and end June 30.

ARTICLE XI. Waiver of Notice

Whenever any notice is required to be given under the provisions of these Bylaws, the Articles or Kentucky law, a waiver thereof in writing, signed by the person or persons entitled to such notice, whether before or after the time stated therein, shall be equivalent to the giving of such notice. Attendance of a person at a meeting shall constitute a waiver of notice of such meeting, except when the person attends a meeting for the express purpose of objecting, at the beginning of the meeting, that the meeting is not lawfully called or convened.

ARTICLE XII. Amendments

Section 1. These Bylaws may be changed or amended at any Board meeting by a two-thirds (2/3) vote of those present, provided no fewer than eight (8) Directors are present.

Section 2. Amendments to these Bylaws shall be proposed in writing, and shall be transmitted in person or via email to each member of the Board no later than ten (10) day prior to such Amendments being moved for adoption by the Board. Such amendments may be amended at the Board meeting where they are considered for adoption without additional notice of such proposed changes.

ARTICLE XIII. Effective Date

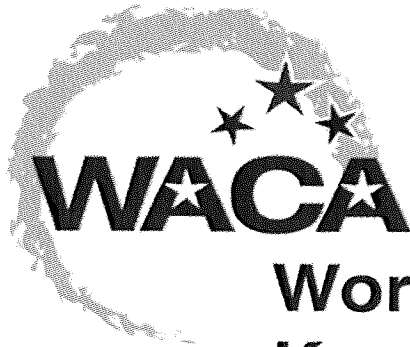
These Bylaws as currently amended shall become effective immediately upon approval by the Board, with advance notice as required in Article XII of the Bylaws as in effect on the date that these changes are adopted.



World Affairs Council of Kentucky & Southern Indiana

NDF Application - Form 990

The most current Form 990 filed for the World Affairs Council of Kentucky & Southern Indiana is for 2012, which covers the period from July 1, 2012 to June 30, 2013 (fiscal year 2013). We will be filing the 2013 form later this year.



World Affairs Council of Kentucky/Southern Indiana

Financial Statements
For the Period Ended
April 30, 2014

WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA**BALANCE SHEET**

April 30, 2014

ASSETS**Current Assets**

Cash	\$21,543.67
Accounts Receivable - Net	9,653.00
Advances	(5,206.29)
Prepaid Expenses	(0.00)
Total Current Assets	<u>25,990.38</u>

Other Assets

Furniture & Fixtures, net	0.00
Equipment, net	0.00
Vehicles, net	0.00
Buildings, net	0.00
Leasehold Improvements, net	0.00
Total Other Assets	<u>0.00</u>

Total Assets\$25,990.38**LIABILITIES & NET ASSETS****Liabilities**

Trade Payables & Accruals	\$29,290.13
Payroll Accruals	0.00
Unearned Revenue	0.00
Notes Payable - Shareholder 1	0.00
Permanently Restricted Funds	0.00
Unrestricted Funds	16,624.24
Total Liabilities	<u>45,914.37</u>

Net Assets

Net Assets, Start of Period	31,506.86
Net Income - Current Year	(51,430.85)
Total Net Assets	<u>(19,923.99)</u>

Total Liabilities & Net Assets\$25,990.38

WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA

STATEMENT OF OPERATIONS

For the Month & 10 Months Ended April 30, 2014

	CURRENT			YEAR TO DATE	
	ACTUAL	BUDGET	VARIANCE	ACTUAL	VARIANCE
Revenue					
Memberships	200	0	200	2,485	2,485
Contributions	500	0	500	10,929	10,929
Grant Revenue	0	0	0	85,005	85,005
Visitor Program	1,800	0	1,800	31,402	31,402
Open World Revenue	0	0	0	3,302	3,302
Speaker Series-Gate/Ticket Sales	1,908	0	1,908	7,547	7,547
Fullbright Enrichment	12,000	0	12,000	44,045	44,045
Management Income	0	0	0	2,900	2,900
Total Revenue	16,408	0	16,408	187,615	187,615
Expenses					
Salaries & Wages	10,064	0	(10,064)	95,905	(95,905)
Payroll Tax	943	0	(943)	8,983	(8,983)
Advertising	210	0	(210)	3,040	(3,040)
Auto Rental	0	0	0	0	0
Conferences & Training	0	0	0	2,202	(2,202)
Travel	3,873	0	(3,873)	38,055	(38,055)
Business Meals & Entertainment	98	0	(98)	3,899	(3,899)
Vehicle Lease	0	0	0	2,489	(2,489)
Cultural Activity	0	0	0	700	(700)
Honorarium Expense	0	0	0	500	(500)
Web Service	102	0	(102)	1,594	(1,594)
Dues & Subscriptions	0	0	0	540	(540)
Event Fees	33,466	0	(33,466)	48,079	(48,079)
Gifts	0	0	0	217	(217)
Insurance - Business	0	0	0	4,171	(4,171)
Insurance - Health/Life/Disability	0	0	0	2,120	(2,120)
Office Supplies	0	0	0	875	(875)
Copier Maintenance	95	0	(95)	1,242	(1,242)
Janitorial	0	0	0	0	0
Professional Fees	806	0	(806)	4,946	(4,946)
Repairs & Maintenance	0	0	0	0	0
Miscellaneous	1	0	(1)	378	(378)
Printing	0	0	0	745	(745)
Accounting Service Fee	750	0	(750)	9,000	(9,000)
Fundraising	0	0	0	265	(265)
Licenses & Permits	0	0	0	921	(921)
Business Development	0	0	0	317	(317)
Facilitator Expense	0	0	0	500	(500)
Rent	333	0	(333)	3,333	(3,333)
Telephone	461	0	(461)	3,976	(3,976)
Utilities	0	0	0	0	0
Bank Fees	10	0	(10)	833	(833)
Depreciation & Amortization	0	0	0	0	0
Taxes	0	0	0	0	0
Total Expenses	51,214	0	(51,214)	239,828	(239,828)
Other Income & Expenses					
Interest	33	0	(33)	168	(168)
Extraordinary Income	0	0	0	(950)	950
Discounts	0	0	0	0	0
Total Other Income & Expenses	33	0	(33)	(782)	782
Surplus / (Deficit)	(\$34,838)	\$0	(\$34,838)	(\$51,431)	(\$51,431)

WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA

STATEMENT OF OPERATIONS BY PROGRAM

For the 10 Months Ended April 30, 2014

	PROGRAM:	VISITOR PROGRAM				Fulbright	GRAND TOTAL
		G&A	Speaker Series	IVLP	Fee for Svc		
Revenue							
Memberships		2,485	0	0	0	0	2,485
Scholarships		1,000	0	0	0	0	1,000
Donations		9,429	0	0	0	500	9,929
Grant Revenue		62,163	22,841	0	0	0	85,005
Visitor Program		4,240	0	15,256	11,906	0	31,402
Open World Revenue		0	0	0	3,302	0	3,302
Speaker Series-Gate/Ticket Sales		0	5,927	0	0	1,620	7,547
Fulbright Enrichment		0	0	0	0	44,045	44,045
Management Income		2,900	0	0	0	0	2,900
Total Revenue		82,217	28,769	15,256	15,208	46,165	187,615
Expenses							
Salaries & Wages		95,905	0	0	0	0	95,905
Payroll Tax		8,983	0	0	0	0	8,983
Advertising		3,040	0	0	0	0	3,040
Auto Rental		0	0	0	0	0	0
Conferences & Training		2,202	0	0	0	0	2,202
Travel		1,779	1,610	2,337	1,630	30,700	38,055
Business Meals & Entertainment		718	229	260	2,603	90	3,899
Vehicle Lease		0	0	2,489	0	0	2,489
Cultural Activity		0	0	0	700	0	700
Honorarium Expense		0	500	0	0	0	500
Web Service		1,594	0	0	0	0	1,594
Dues & Subscriptions		540	0	0	0	0	540
Event Fees		4,078	11,868	147	0	31,986	48,079
Gifts		156	61	0	0	0	217
Insurance - Business		4,171	0	0	0	0	4,171
Insurance - Health/Life/Disability		2,120	0	0	0	0	2,120
Office Supplies		554	0	0	320	0	875
Copier Maintenance		1,242	0	0	0	0	1,242
Janitorial		0	0	0	0	0	0
Professional Fees		4,837	0	0	110	0	4,946
Repairs & Maintenance		0	0	0	0	0	0
Miscellaneous		378	0	0	0	0	378
Printing		246	499	0	0	0	745
Accounting Service Fee		9,000	0	0	0	0	9,000
Fundraising		265	0	0	0	0	265
Licenses & Permits		921	0	0	0	0	921
Business Development		317	0	0	0	0	317
Facilitator Expense		0	0	0	500	0	500
Rent		3,333	0	0	0	0	3,333
Telephone		3,976	0	0	0	0	3,976
Utilities		0	0	0	0	0	0
Bank Fees		833	0	0	0	0	833
Depreciation & Amortization		0	0	0	0	0	0
Taxes		0	0	0	0	0	0
Total Expenses		151,190	14,767	5,232	5,862	62,776	239,828
Other Income & Expenses							
Interest		168	0	0	0	0	168
Extraordinary Income		(950)	0	0	0	0	(950)
Discounts		0	0	0	0	0	0
Total Other Income & Expenses		(782)	0	0	0	0	(782)
Surplus / (Deficit)		(68,191)	14,002	10,024	9,346	(16,612)	(51,431)

WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA**STATEMENT OF CASH FLOWS**
For the Period Ended April 30, 2014

	<u>CURRENT MONTH</u>	<u>YEAR TO DATE</u>
Cash flows from operating activities		
Net Income	(\$34,838)	(\$51,431)
Adjustment to reconcile net income to net cash provided by operating activities		
Depreciation and amortization	0	0
Increase (decrease) in cash resulting from changes in:		
Accounts receivable	39	42,483
Prepaid expenses	0	0
Accounts payable	(3,090)	20,801
Accruals & Other Liabilities	(1,637)	465
Net cash used by operating activities	<u>(39,527)</u>	<u>12,318</u>
Cash flows from investing activities		
Furniture, Equipment and Leasehold	0	0
Net cash used by investing activities	<u>0</u>	<u>0</u>
Cash flows from financing activities		
Notes Payable	0	0
Members' capital contributions	10,000	(68,831)
Net cash provided by financing activities	<u>10,000</u>	<u>(68,831)</u>
Net increase (decrease) in cash	(29,527)	(56,513)
Cash at beginning of period	51,071	78,057
Cash at April 30, 2014	<u>\$21,544</u>	<u>\$21,544</u>

2012 TAX RETURN

CLIENT COPY

Client: 09000

Prepared for: WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.
200 WEST BROADWAY SUITE #607
LOUISVILLE, KY 40202
502-561-5422

Prepared by: BRIAN COBB
STUEDLE SPEARS & FRANCKE PSC
2821 S. HURSTBOURNE PKWY STE 1
LOUISVILLE, KY 40220
(502) 491-5253

Date: FEBRUARY 19, 2014

Comments:

Route to: _____

2012 Exempt Org. Return
prepared for:

**WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.**
200 WEST BROADWAY Suite #607
LOUISVILLE, KY 40202

Stuedle Spears & Francke PSC
2821 S. Hurstbourne Pkwy Ste 1
Louisville, KY 40220

STUEDLE SPEARS & FRANCKE PSC
2821 S. HURSTBOURNE PKWY STE 1
LOUISVILLE, KY 40220
(502) 491-5253

Client 09000
February 19, 2014

**WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.**
200 WEST BROADWAY #607
LOUISVILLE, KY 40202
502-561-5422

FEDERAL FORMS

Form 990	2012 Return of Organization Exempt from Income Tax
Schedule A	Organization Exempt Under Section 501(c)(3)
Schedule D	Schedule D
Schedule O	Supplemental Information
Form 8868	Application for Extension
	Depreciation Schedules
Form 8879-EO	IRS e-file Signature Authorization

FEE SUMMARY

Preparation Fee	\$	775.00
Amount Due	\$	775.00

Please remit copy of invoice with payment.

Interest will accrue on unpaid invoices at 1-1/2% per month
after 30 days.

	2012	2011	DIFF
REVENUE			
CONTRIBUTIONS AND GRANTS.....	282,252	240,810	41,442
PROGRAM SERVICE REVENUE.....	32,216	32,512	-296
INVESTMENT INCOME.....	0	35,344	-35,344
 TOTAL REVENUE.....	 314,468	 308,666	 5,802
EXPENSES			
GRANTS AND SIMILAR AMOUNTS PAID.....	0	300	-300
SALARIES, OTHER COMPEN., EMP. BENEFITS...	127,902	129,135	-1,233
OTHER EXPENSES.....	129,560	144,660	-15,100
 TOTAL EXPENSES.....	 257,462	 274,095	 -16,633
NET ASSETS OR FUND BALANCES			
REVENUE LESS EXPENSES.....	57,006	34,571	22,435
TOTAL ASSETS AT END OF YEAR.....	126,757	241,847	-115,090
TOTAL LIABILITIES AT END OF YEAR.....	8,024	42,824	-34,800
NET ASSETS/FUND BALANCES AT END OF YEAR.	118,733	199,023	-80,290

2012

GENERAL INFORMATION
WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.

PAGE 1

61-1078276

FORMS NEEDED FOR THIS RETURN

FEDERAL: 990, SCH A, SCH D, SCH O, 8868

CARRYOVERS TO 2013

NONE

THE ORGANIZATION'S FEDERAL TAX RETURN IS NOT FINISHED UNTIL YOU COMPLETE THE FOLLOWING INSTRUCTIONS.

PRIOR TO TRANSMISSION OF THE RETURN

FORM 990

THE ORGANIZATION SHOULD REVIEW THEIR FEDERAL RETURN ALONG WITH ANY ACCOMPANYING SCHEDULES AND STATEMENTS.

PAPERLESS E-FILE

THE ORGANIZATION SHOULD READ, SIGN AND DATE THE FORM 8879-EO, IRS E-FILE SIGNATURE AUTHORIZATION.

EVEN RETURN

NO PAYMENT IS REQUIRED.

AFTER TRANSMISSION OF THE RETURN

RECEIVE ACKNOWLEDGEMENT OF YOUR E-FILE TRANSMISSION STATUS.

WITHIN SEVERAL HOURS, CONNECT WITH LACERTE AND GET YOUR FIRST ACKNOWLEDGEMENT (ACK) THAT LACERTE HAS RECEIVED YOUR TRANSMISSION FILE.

CONNECT WITH LACERTE AGAIN AFTER 24 AND THEN 48 HOURS TO RECEIVE YOUR FEDERAL ACKS.

KEEP A SIGNED COPY OF FORM 8879-EO, IRS E-FILE SIGNATURE AUTHORIZATION IN YOUR FILES FOR 3 YEARS.

DO NOT MAIL:

FORM 8879-EO IRS E-FILE SIGNATURE AUTHORIZATION

THE ORGANIZATION'S FEDERAL TAX RETURN IS NOT FINISHED UNTIL YOU COMPLETE THE FOLLOWING INSTRUCTIONS.

PRIOR TO TRANSMISSION OF THE RETURN

FORM 8868

NO SIGNATURE IS REQUIRED WHEN FILING FORM 8868 ELECTRONICALLY.

EVEN RETURN

NO PAYMENT IS REQUIRED.

AFTER TRANSMISSION OF THE RETURN

RECEIVE ACKNOWLEDGEMENT OF YOUR E-FILE TRANSMISSION STATUS.

WITHIN SEVERAL HOURS, CONNECT WITH LACERTE AND GET YOUR FIRST ACKNOWLEDGEMENT (ACK) THAT LACERTE HAS RECEIVED YOUR TRANSMISSION FILE.

CONNECT WITH LACERTE AGAIN AFTER 24 AND THEN 48 HOURS TO RECEIVE YOUR FEDERAL ACKS.

**FORM 990, PART IX, LINE 11G
 OTHER FEES FOR SERVICES**

	(A)	(B)	(C)	(D)
	<u>TOTAL</u>	<u>PROGRAM SERVICES</u>	<u>MANAGEMENT & GENERAL</u>	<u>FUND- RAISING</u>
	1,340.		1,340.	
TOTAL	\$ <u>1,340.</u>	\$ <u>0.</u>	\$ <u>1,340.</u>	\$ <u>0.</u>

**FORM 990, PART IX, LINE 24E
 OTHER EXPENSES**

	(A)	(B)	(C)	(D)
	<u>TOTAL</u>	<u>PROGRAM SERVICES</u>	<u>MANAGEMENT & GENERAL</u>	<u>FUNDRAISING</u>
PRINTING AND PUBLICATIONS	393.	393.		
TOTAL	\$ <u>393.</u>	\$ <u>393.</u>	\$ <u>0.</u>	\$ <u>0.</u>

6/30/13

2012 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 1

WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.

61-1078276

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 990/990-PF																
MACHINERY AND EQUIPMENT																
1	PORTABLE MICROPHONE	7/01/11		100							100	33	S/L	3		33
2	APPLE MACBOOK COMPUTER	7/01/11		494							494	165	S/L	3		165
3	WEBCAST EQUIPMENT	7/01/11		473							473	158	S/L	3		158
4	FAX MACHINE	6/09/95		699							699	699	S/L	5		0
5	HP LASER PRINTER	10/15/96		959							959	959	S/L	5		0
6	MAC COMPUTER	11/06/96		680							680	680	S/L	5		0
7	3 FILE CABINETS	12/09/96		445							445	445	S/L	7		0
8	TELEPHONE SYSTEM	12/09/96		2,997							2,997	2,997	S/L	7		0
9	HP PRINTER	4/26/97		596							596	596	S/L	5		0
10	COMPUTER	8/07/02		312							312	312	S/L	5		0
11	COMPUTER	8/07/02		509							509	509	S/L	5		0
12	3.34 MP DSCS75 CAMERA	10/09/02		609							609	609	S/L	7		0
13	DELL VOSTRO PC	12/13/07		3,855							3,855	3,455	200DB	5		67
14	COMPUTERS/SOFTWARE	9/01/08		823							823	752	200DB	5		28
15	TWO DELL COMPUTERS	11/14/08		1,013							1,013	925	200DB	5		35
16	LAPTOP DV4-1551DX	11/27/09		642							642	550	200DB	5		37
17	COMPUTER NETWORK	10/06/09		967							967	828	200DB	5		56
TOTAL MACHINERY AND EQUIPME				16,173		0	0	0	0	0	16,173	14,672				579
TOTAL DEPRECIATION				16,173		0	0	0	0	0	16,173	14,672				579

6/30/13

2012 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 2

WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.

61-1078276

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
	GRAND TOTAL DEPRECIATION			<u>16,173</u>		<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>16,173</u>	<u>14,672</u>				<u>579</u>

Form **8879-EO**

IRS e-file Signature Authorization for an Exempt Organization

OMB No. 1545-1878

For calendar year 2012, or fiscal year beginning 7/01, 2012, and ending 6/30, 2013.

2012

Department of the Treasury
Internal Revenue Service

▶ Do not send to the IRS. Keep for your records.

Name of exempt organization

WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.

Employer identification number

61-1078276

Name and title of officer

XIAO YIN ZHAO

EXECUTIVE DIRECTOR

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

1 a	Form 990 check here	<input checked="" type="checkbox"/>	b Total revenue , if any (Form 990, Part VIII, column (A), line 12)	1 b	<u>314,468.</u>
2 a	Form 990-EZ check here	<input type="checkbox"/>	b Total revenue , if any (Form 990-EZ, line 9)	2 b	
3 a	Form 1120-POL check here	<input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3 b	
4 a	Form 990-PF check here	<input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4 b	
5 a	Form 8868 check here	<input type="checkbox"/>	b Balance Due (Form 8868, Part I, line 3c or Part II, line 8c)	5 b	

Part II Declaration and Signature Authorization of Officer

Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2012 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize STUEDLE SPEARS & FRANCKE PSC to enter my PIN 09000 as my signature
ERO firm name Enter five numbers, but do not enter all zeros

on the organization's tax year 2012 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2012 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

Officer's signature ▶ _____ Date ▶ _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN 61053311156
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2012 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ BRIAN COBB Date ▶ _____

**ERO Must Retain This Form – See Instructions
Do Not Submit This Form To the IRS Unless Requested To Do So**

BAA For Paperwork Reduction Act Notice, see instructions.

Form 8879-EO

Return of Organization Exempt From Income Tax
 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
 (except black lung benefit trust or private foundation)

2012

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning 7/01, 2012, and ending 6/30, 2013

B Check if applicable:
 Address change
 Name change
 Initial return
 Terminated
 Amended return
 Application pending

C **WORLD AFFAIRS COUNCIL OF KENTUCKY AND SOUTHERN INDIANA INC.**
 200 WEST BROADWAY #607
 LOUISVILLE, KY 40202

D Employer Identification Number 61-1078276

E Telephone number 502-561-5422

G Gross receipts \$ 314,468.

F Name and address of principal officer:
SAME AS C ABOVE

H(a) Is this a group return for affiliates? Yes No
H(b) Are all affiliates included? Yes No
 If 'No,' attach a list. (see instructions)

I Tax-exempt status 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

J Website: ▶ N/A

K Form of organization: Corporation Trust Association Other ▶

L Year of Formation: 1985 **M** State of legal domicile: KY

Part I Summary		Prior Year	Current Year
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>VOLUNTARY ORGANIZATION DEDICATED TO INTERNATIONAL AND INTERCULTURAL UNDERSTANDING AND EXCHANGES.</u>		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	22
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	22
	5 Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	5
	6 Total number of volunteers (estimate if necessary)	6	0
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	240,810.	282,252.
	9 Program service revenue (Part VIII, line 2g)	32,512.	32,216.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	35,344.	
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		
	12 Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)	308,666.	314,468.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	300.	
	14 Benefits paid to or for members (Part IX, column (A), line 4)		
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	129,135.	127,902.
	16a Professional fundraising fees (Part IX, column (A), line 11e)		
	b Total fundraising expenses (Part IX, column (D), line 25) ▶		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	144,660.	129,560.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	274,095.	257,462.	
19 Revenue less expenses. Subtract line 18 from line 12	34,571.	57,006.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year 241,847.	End of Year 126,757.
	21 Total liabilities (Part X, line 26)	42,824.	8,024.
	22 Net assets or fund balances. Subtract line 21 from line 20	199,023.	118,733.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: XIAO YIN ZHAO Date: _____
 Type or print name and title: EXECUTIVE DIRECTOR

Paid Preparer Use Only

Print/Type preparer's name: BRIAN COBB Preparer's signature: BRIAN COBB Date: _____
 Check if self-employed PTIN: P01532860

Firm's name: ▶ STUEDLE SPEARS & FRANCKE PSC Firm's EIN: ▶ 61-1130735
 Firm's address: ▶ 2821 S. HURSTBOURNE PKWY STE 1
LOUISVILLE, KY 40220 Phone no.: (502) 491-5253

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III. []

1 Briefly describe the organization's mission:

VOLUNTARY ORGANIZATION DEDICATED TO INTERNATIONAL AND INTERCULTURAL UNDERSTANDING AND EXCHANGES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 134,735. including grants of \$) (Revenue \$ 199,311.)

VISITOR PROGRAMS-SINCE ITS BEGINNING AS THE LOUISVILLE INTERNATIONAL CULTURAL CENTER, THE WORLD AFFAIRS COUNCIL HAS SERVED AS THE US STATE DEPARTMENT'S INTERNATIONAL VISITOR COUNCIL FOR KENTUCKY AND SOUTHERN INDIANA (CIV). AS THE KENTUCKY AND SOUTHERN INDIANA CIV, THE COUNCIL DEVELOPS PROFESSIONAL AND CULTURAL PROGRAMS FOR 200-300 OFFICIAL VISITORS EACH YEAR WHO ARE IN OUR AREA AS INVITEES OF THE US GOVERNMENT. "CITIZEN DIPLOMACY" PROGRAMS SUCH AS THESE SERVE A VITAL ROLE NOT ONLY IN IMPROVING UNDERSTANDING OF AMERICA ABROAD, BUT ALSO IN ASSISTING LEADERS FROM AROUND THE WORLD IN DEVELOPING THE CAPACITY OF THEIR NATIONS TO HELP THEIR CITIZENS IMPROVE THEIR LIVES. VISITOR PROGRAMS AT WACA/KY INCLUDE: INTERNATIONAL VISITOR LEADERSHIP PROGRAM, COMMUNITY CONNECTIONS, OPEN WORLD PROGRAM, YOUNG LEADERSHIP EXCHANGE.

4b (Code:) (Expenses \$ 47,835. including grants of \$) (Revenue \$ 94,602.)

SPEAKER SERIES- IN DECEMBER OF 2005 THE WORLD AFFAIRS COUNCIL OF KENTUCKY AND SOUTHERN INDIANA WAS PROUD TO UNVEIL ITS NEW GLOBAL ISSUES FORUM SERIES SUPPORTED BY THE BROWN-FORMAN CORPORATION. THE FIRST EVENT FEATURED THE FRENCH AMBASSADOR TO THE UNITED STATES, THE HONORABLE JEAN-DAVID LEVITTE. THE SERIES INCLUDES COMMUNITY-WIDE PRESENTATIONS HIGHLIGHTING CURRENT ISSUES OF GLOBAL IMPORTANCE WITH INTERNATIONALLY-KNOWN PRESENTERS. SPEAKER SERIES PROGRAMS AT WACA/KY INCLUDE: GLOBAL ISSUES FORUM SERIES, WAC PRESENTS SERIES.

4c (Code:) (Expenses \$ 2. including grants of \$) (Revenue \$ 20,553.)

ACADEMIC PROGRAMS- WORLD AFFAIRS COUNCILS NATIONWIDE EMPHASIZE GLOBAL EDUCATION PROGRAMS IN THE SCHOOLS AS A MAJOR PART OF THEIR MISSION. THIS WORLD AFFAIRS COUNCIL IS NO EXCEPTION. EDUCATIONAL PROGRAMS AT WACA/KY INCLUDE: ACADEMIC WORLD QUEST, THE HERSHBERG SCHOLARSHIP.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ 182,572.

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If 'Yes,' complete Schedule A.</i>	X	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)?		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If 'Yes,' complete Schedule C, Part I.</i>		X
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If 'Yes,' complete Schedule C, Part II.</i>		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If 'Yes,' complete Schedule C, Part III.</i>		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If 'Yes,' complete Schedule D, Part I.</i>		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If 'Yes,' complete Schedule D, Part II.</i>		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If 'Yes,' complete Schedule D, Part III.</i>		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management credit repair, or debt negotiation services? <i>If 'Yes,' complete Schedule D, Part IV.</i>		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If 'Yes,' complete Schedule D, Part V.</i>	X	
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a	Did the organization report an amount for land, buildings and equipment in Part X, line 10? <i>If 'Yes,' complete Schedule D, Part VI.</i>	X	
b	Did the organization report an amount for investments – other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part VII.</i>		X
c	Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part VIII.</i>		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part IX.</i>		X
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If 'Yes,' complete Schedule D, Part X.</i>	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If 'Yes,' complete Schedule D, Part X.</i>		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If 'Yes,' complete Schedule D, Parts XI, and XII.</i>		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional.</i>		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If 'Yes,' complete Schedule E.</i>		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If 'Yes,' complete Schedule F, Parts I and IV.</i>		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If 'Yes,' complete Schedule F, Parts II and IV.</i>		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If 'Yes,' complete Schedule F, Parts III and IV.</i>		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If 'Yes,' complete Schedule G, Part I (see instructions).</i>		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If 'Yes,' complete Schedule G, Part II.</i>		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If 'Yes,' complete Schedule G, Part III.</i>		X
20a	Did the organization operate one or more hospital facilities? <i>If 'Yes,' complete Schedule H.</i>		X
b	If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II.</i>		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III.</i>		X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J.</i>		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25.</i>		X
24b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I.</i>		X
25b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I.</i>		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If 'Yes,' complete Schedule L, Part II.</i>		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III.</i>		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a	a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
28b	b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
28c	c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M.</i>		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M.</i>		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I.</i>		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II.</i>		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I.</i>		X
34	Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1.</i>		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
35b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI.</i>		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

BAA

Form 990 (2012)

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V.

		Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. 1 a 16		
1 b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. 1 b 0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1 c		X
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return. 2 a 5		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2 b X	X	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)			
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year? 3 a		X
b	If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O. 3 b		
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4 a		X
b	If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5 b		X
c	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? 5 c		
6 a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6 a		X
b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6 b		
7 Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 a		X
b	If 'Yes,' did the organization notify the donor of the value of the goods or services provided? 7 b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7 c		X
d	If 'Yes,' indicate the number of Forms 8282 filed during the year. 7 d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7 g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7 h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8		
9 Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966? 9 a		
b	Did the organization make a distribution to a donor, donor advisor, or related person? 9 b		
10 Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12. 10 a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10 b		
11 Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders. 11 a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11 b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 a			
b	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year. 12 b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? 13 a		
Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13 b		
c	Enter the amount of reserves on hand. 13 c		
14 a	Did the organization receive any payments for indoor tanning services during the tax year? 14 a		X
b	If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O. 14 b		

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI. X

Section A. Governing Body and Management

		Yes	No
1 a	Enter the number of voting members of the governing body at the end of the tax year. 1 a 22 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
b	Enter the number of voting members included in line 1a, above, who are independent 1 b 22		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7 a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?		X
b	Each committee with authority to act on behalf of the governing body?		X
9	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10 a	Did the organization have local chapters, branches, or affiliates?		X
b	If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11 a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O		
12 a	Did the organization have a written conflict of interest policy? If 'No,' go to line 13.	X	
b	Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done. SEE SCHEDULE O	X	
13	Did the organization have a written whistleblower policy?		X
14	Did the organization have a written document retention and destruction policy?		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official.		X
b	Other officers of key employees of the organization.		X
	If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16 a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ▶ NONE
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization:
 ▶ XIAO YIN ZHAO 200 WEST BROADWAY #607 LOUISVILLE KY 40202 502-561-5422

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII.

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) LINDA SCHOLLE COWAN CHAIRMAN	2 0	X		X				0.	0.	0.
(2) DIANE KELTON SECRETARY	2 0	X		X				0.	0.	0.
(3) SCOTT C CASEY DIRECTOR	2 0	X						0.	0.	0.
(4) DAHLEM KAREN DIRECTOR	2 0	X						0.	0.	0.
(5) RICK BUBENHOFER DIRECTOR	2 0	X						0.	0.	0.
(6) KYLE ANNE CITRYNELL DIRECTOR	2 0	X						0.	0.	0.
(7) HALEH S KARIMI DIRECTOR	2 0	X						0.	0.	0.
(8) WILLIAM STONE DIRECTOR	2 0	X						0.	0.	0.
(9) SUNDAR SRIDHARAGOPAL DIRECTOR	2 0	X						0.	0.	0.
(10) ROBERT TAYLOR DIRECTOR	2 0	X						0.	0.	0.
(11) KHALID KHALOON DIRECTOR	2 0	X						0.	0.	0.
(12) SHELLY ZEGART DIRECTOR	2 0	X						0.	0.	0.
(13) BRENDA SWARTZ DIRECTOR	2 0	X						0.	0.	0.
(14) KEVIN J LYNCH DIRECTOR	2 0	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee			
(15) ROBERT BROWN DIRECTOR	2 0	X					0.	0.	0.
(16) SUHAS KULKARNI DIRECTOR	2 0	X					0.	0.	0.
(17) ANGELA MCCORMICK-BISIG DIRECTOR	2 0	X					0.	0.	0.
(18) CAROLYN WHITAKER-TANDY DIRECTOR	2 0	X					0.	0.	0.
(19) BETH OWEN DAVIS TREASURER	2 0	X		X			0.	0.	0.
(20) XIAO YIN ZHAO EXECUTIVE DIR.	40 0			X			35,417.	0.	0.
(21)									
(22)									
(23)									
(24)									
(25)									
1 b Sub-total							35,417.	0.	0.
c Total from continuation sheets to Part VII, Section A							0.	0.	0.
d Total (add lines 1b and 1c)							35,417.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If 'Yes,' complete Schedule J for such individual.</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If 'Yes,' complete Schedule J for such individual.</i>		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If 'Yes,' complete Schedule J for such person.</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns					
	1 b Membership dues	4,650.				
	1 c Fundraising events					
	1 d Related organizations					
	1 e Government grants (contributions)	230,739.				
	1 f All other contributions, gifts, grants, and similar amounts not included above	46,863.				
	g Noncash contributions included in lns 1a-1f: \$					
	h Total. Add lines 1a-1f	282,252.				
PROGRAM SERVICE REVENUE	2 a VISITOR AND SPEAKER PROGR	900099	32,216.	32,216.		
	b _____					
	c _____					
	d _____					
	e _____					
	f All other program service revenue					
	g Total. Add lines 2a-2f	32,216.				
OTHER REVENUE	3 Investment income (including dividends, interest and other similar amounts)					
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real				
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)				
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory	(i) Securities				
		(ii) Other				
		b Less: cost or other basis and sales expenses				
		c Gain or (loss)				
	d Net gain or (loss)					
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
		b Less: direct expenses				
		c Net income or (loss) from fundraising events				
9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses					
	c Net income or (loss) from gaming activities					
10 a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold					
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue	Business Code					
11 a _____						
b _____						
c _____						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		314,468.	32,216.	0.	0.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX.

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	35,417.	0.	35,417.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	76,711.	76,711.		
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	5,091.	5,091.		
10 Payroll taxes	10,683.	7,309.	3,374.	
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	750.		750.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amt exceeds 10% of line 25, column (A) amt, list line 11g expenses on Sch O)	1,340.		1,340.	
12 Advertising and promotion	889.		889.	
13 Office expenses	2,872.		2,872.	
14 Information technology	5,533.		5,533.	
15 Royalties				
16 Occupancy	4,000.		4,000.	
17 Travel	74,283.	70,690.	3,593.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	23,931.	22,378.	1,553.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	579.		579.	
23 Insurance	4,128.		4,128.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a TELEPHONE	4,308.		4,308.	
b MISCELLANEOUS	4,300.		4,300.	
c DUES	1,227.		1,227.	
d CREDIT CARD PROCESSING	1,027.		1,027.	
e All other expenses	393.	393.		
25 Total functional expenses. Add lines 1 through 24e	257,462.	182,572.	74,890.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X.

		(A) Beginning of year		(B) End of year		
ASSETS	1	Cash – non-interest-bearing	92,422.	1	78,157.	
	2	Savings and temporary cash investments		2		
	3	Pledges and grants receivable, net		3		
	4	Accounts receivable, net	10,629.	4	47,679.	
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5		
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6		
	7	Notes and loans receivable, net		7		
	8	Inventories for sale or use		8		
	9	Prepaid expenses and deferred charges		9		
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	16,172.		
	b	Less: accumulated depreciation	10b	15,251.	10c	921.
	11	Investments – publicly traded securities		11		
	12	Investments – other securities. See Part IV, line 11		12		
	13	Investments – program-related. See Part IV, line 11	137,296.	13		
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11		15		
16	Total assets. Add lines 1 through 15 (must equal line 34)	241,847.	16	126,757.		
LIABILITIES	17	Accounts payable and accrued expenses	41.	17	7,576.	
	18	Grants payable		18		
	19	Deferred revenue	42,782.	19		
	20	Tax-exempt bond liabilities		20		
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23	Secured mortgages and notes payable to unrelated third parties		23		
	24	Unsecured notes and loans payable to unrelated third parties		24		
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	1.	25	448.	
	26	Total liabilities. Add lines 17 through 25	42,824.	26	8,024.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.					
	27	Unrestricted net assets	38,605.	27	94,127.	
	28	Temporarily restricted net assets	13,626.	28	15,110.	
	29	Permanently restricted net assets	146,792.	29	9,496.	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds		30		
	31	Paid-in or capital surplus, or land, building, or equipment fund		31		
	32	Retained earnings, endowment, accumulated income, or other funds		32		
33	Total net assets or fund balances	199,023.	33	118,733.		
34	Total liabilities and net assets/fund balances	241,847.	34	126,757.		

BAA

Form 990 (2012)

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	314,468.
2	Total expenses (must equal Part IX, column (A), line 25)	2	257,462.
3	Revenue less expenses. Subtract line 2 from line 1	3	57,006.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	199,023.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O) . SEE SCHEDULE O	9	-137,296.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	118,733.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.		
2 a	Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2 b	Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2 c	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3 b	If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

BAA

Form 990 (2012)

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

2012

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization WORLD AFFAIRS COUNCIL OF KENTUCKY AND SOUTHERN INDIANA INC.	Employer identification number 61-1078276
---	---

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III — Functionally integrated d Type III — Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box.
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11 g (i)	
(ii) A family member of a person described in (i) above?	11 g (ii)	
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11 g (iii)	

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)	177,702.	117,766.	335,410.	240,810.	245,821.	1,117,509.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4 Total. Add lines 1 through 3	177,702.	117,766.	335,410.	240,810.	245,821.	1,117,509.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0.
6 Public support. Subtract line 5 from line 4						1,117,509.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4	177,702.	117,766.	335,410.	240,810.	245,821.	1,117,509.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	3,273.	1,735.	2,578.	1,425.		9,011.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
11 Total support. Add lines 7 through 10						1,126,520.
12 Gross receipts from related activities, etc (see instructions)					12	0.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here	<input type="checkbox"/>					

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f)).	14	99.20 %
15 Public support percentage from 2011 Schedule A, Part II, line 14	15	99.09 %
16a 33-1/3% support test – 2012. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.	<input checked="" type="checkbox"/>	
b 33-1/3% support test – 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.	<input type="checkbox"/>	
17a 10%-facts-and-circumstances test – 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.	<input type="checkbox"/>	
b 10%-facts-and-circumstances test – 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.	<input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions.	<input type="checkbox"/>	

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Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lns 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2011 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f)).	17	%
18 Investment income percentage from 2011 Schedule A, Part III, line 17.	18	%

19a 33-1/3% support tests – 2012. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

b 33-1/3% support tests – 2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization

Employer identification number

WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.

61-1078276

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2 a
b Total acreage restricted by conservation easements	2 b
c Number of conservation easements on a certified historic structure included in (a)	2 c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2 d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a Public exhibition
- b Scholarly research
- c Preservation for future generations
- d Loan or exchange programs
- e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1 c
d Additions during the year	1 d
e Distributions during the year	1 e
f Ending balance	1 f

2 a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII. Yes No

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current	(b) Prior year	(c) Two years	(d) Three years	(e) Four years
1 a Beginning of year balance	137,296.	112,525.	104,092.	96,129.	0.
b Contributions					-14,128.
c Net investment earnings, gains, and losses		24,771.	16,733.	11,463.	
d Grants or scholarships			7,000.	2,500.	
e Other expenditures for facilities and programs	137,296.		300.	0.	
f Administrative expenses			1,000.	1,000.	96,129.
g End of year balance	0.	137,296.	112,525.	96,129.	96,129.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment %
- b Permanent endowment %
- c Temporarily restricted endowment %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations	X	
(ii) related organizations		X
b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?		

4 Describe in Part XIII the intended uses of the organization's endowment funds. SEE PART XIII

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land				
b Buildings				
c Leasehold improvements				
d Equipment		16,172.	15,251.	921.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				921.

BAA

Part VII Investments – Other Securities. See Form 990, Part X, line 12. N/A

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.)		

Part VIII Investments – Program Related. See Form 990, Part X, line 13. N/A

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15. N/A

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, column (B), line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	448.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)	448.

2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return N/A

1	Total revenue, gains, and other support per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
	a Net unrealized gains on investments	2 a	
	b Donated services and use of facilities	2 b	
	c Recoveries of prior year grants	2 c	
	d Other (Describe in Part XIII.)	2 d	
	e Add lines 2 a through 2 d		2 e
3	Subtract line 2 e from line 1		3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
	a Investment expenses not included on Form 990, Part VIII, line 7b	4 a	
	b Other (Describe in Part XIII.)	4 b	
	c Add lines 4 a and 4 b		4 c
5	Total revenue. Add lines 3 and 4 c. (This must equal Form 990, Part I, line 12.)		5

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return N/A

1	Total expenses and losses per audited financial statements		1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
	a Donated services and use of facilities	2 a	
	b Prior year adjustments	2 b	
	c Other losses	2 c	
	d Other (Describe in Part XIII.)	2 d	
	e Add lines 2 a through 2 d		2 e
3	Subtract line 2 e from line 1		3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
	a Investment expenses not included on Form 990, Part VIII, line 7b	4 a	
	b Other (Describe in Part XIII.)	4 b	
	c Add lines 4 a and 4 b		4 c
5	Total expenses. Add lines 3 and 4 c. (This must equal Form 990, Part I, line 18.)		5

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUND

PROVIDE SCHOLARSHIPS TO DESERVING STUDENTS

SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2012

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Name of the organization **WORLD AFFAIRS COUNCIL OF KENTUCKY AND
SOUTHERN INDIANA INC.**

Employer identification number
61-1078276

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

ALL MEMBERS OF GOVERNING BODY ARE PROVIDED WITH COPIES OF THE FORM 990 AND
SUPPORTING SCHEDULES FOR REVIEW PRIOR TO FILING

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

OFFICERS, DIRECTORS, AND KEY EMPLOYEES ARE REQUIRED TO DISCLOSE THEIR INTEREST THAT
COULD GIVE RISE TO CONFLICTS AND UPDATE SUCH DISCLOSURES WHENEVER CHANGES TAKE
PLACE.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

UPON REQUEST

FORM 990, PART XI, LINE 9
OTHER CHANGES IN NET ASSETS OR FUND BALANCES

HERSHBERG FND DETERMINED NOT TO BELONG TO WAC/ SHOULD NOT BE.....	\$	-137,296.
INCLUDED ON BAL SHT. HERSHBERG FUND HAS ITS OWN TAX ID#.....		
	TOTAL \$	<u>-137,296.</u>

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box.
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only.

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. WORLD AFFAIRS COUNCIL OF KENTUCKY AND SOUTHERN INDIANA INC.	Employer identification number (EIN) or 61-1078276
File by the due date for filing your return. See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions. 200 WEST BROADWAY #607	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOUISVILLE, KY 40202	

Enter the Return code for the return that this application is for (file a separate application for each return)..... 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

● The books are in the care of ▶ XIAO YIN ZHAO -----

Telephone No. ▶ 502-561-5422 FAX No. ▶ -----

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box. . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 14, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ▶ calendar year 20 ____ or
- ▶ tax year beginning 7/01, 20 12, and ending 6/30, 20 13.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3 a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3 b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3 c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

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amcroy
NAOA

ARTICLES OF AMENDMENT
TO
ARTICLES OF INCORPORATION
OF
LOUISVILLE INTERNATIONAL CULTURAL CENTER, INC.

Trey Grayson
Secretary of State
Received and Filed
07/09/2009 11:36:13 AM
Fee Receipt: \$8.00

Pursuant to the provisions of KRS 271B.10-060, the following Articles of Amendment to the Articles of Incorporation of LOUISVILLE INTERNATIONAL CULTURAL CENTER, INC. a Kentucky non-profit corporation ("Corporation"), are hereby adopted:

1. The name of the Corporation is Louisville International Cultural Center, Inc.
2. Paragraph I of the Corporation's Articles of Incorporation is hereby amended in its entirety to read as follows:

"ARTICLE I

The name of the Corporation shall be World Affairs Council of Kentucky/Southern Indiana, Inc."

3. The amendment was adopted by the Corporation's Board of Directors by unanimous written consent effective as of June 11, 2009. The Corporation is a non-profit entity and has no shareholders or capital stock.

WITNESS the signature of the undersigned, who is the President of the Corporation as of the date written below.

Dated: June 11, 2009

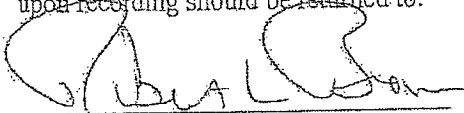
LOUISVILLE INTERNATIONAL CULTURAL
CENTER, INC.

By:



Benjamin J. Jones, President

This instrument was prepared by and
upon recording should be returned to:



Robert L. Brown, Esq.
GREENEBAUM DOLL & McDONALD PLLC
3500 National City Tower
101 South Fifth Street
Louisville, KY 40202
(502) 589-4200

Document No.: 0199446372
Entered By: HALEYBANN
Recorded On: 07/10/2009 15:46:48
Total Fees: 11.00
Transfer Tax: .00
County Clerk: ROBERT HOLSCLAW-JEFF CO KY
County Clerk: HOLSCLAW

Quote for technology updates from WAC webmaster/IT contractor:

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REQUIREMENTS & BUDGET ESTIMATE

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PC WORKSTATIONS:

* If donated, should have at least 3GHz processor (non-Celeron) / 4GB of RAM / 100GB hard drive / DVD-ROM (preferably, DVD-R+) / at least 4 USB2.0 ports / functional RJ-45 network card OR a wireless b/g/n network card. No need for MS Windows or MS Office licenses (WAC has them, for Windows 7/8 and MS Office 2010).

PC Workstations pricing for purchasing: I suggest to budget at least \$400 per a standard workstation, \$700 for a media power workstation. Minimum requirements for purchased PCs are the same as above.

PC MONITORS:

* If donated, should be no smaller than 17" across for a standard PC workstation, 19" for a multimedia workstation.

Budget for new monitors (19" across): \$150 per monitor.

LAPTOP:

* If donated, should have at least 2.4GHz processor (non-Celeron) / 4GB of RAM / 100GB hard drive / DVD-ROM / at least 3 USB2.0 ports / functional wireless b/g/n network card or an RJ-45 network card. No need for MS Windows or MS Office licenses (WAC has them, for Windows 7/8 and MS Office 2010). Screen size: between 12" and 14" (larger laptops are less portable).

Budget for a new laptop: \$600-800. Suggest getting a laptop with Windows 8.1 pre-installed (they are usually less expensive than Windows 7 laptops, and rarely come without an operating system, unless bought used - buying a used laptop is not a good idea in the long run, as they age much faster than workstations).

CAMERA:

* If donated, must be portable and have a good optical zoom capability (for better close-up shots in an auditorium / conference environment not to distract the guest(s) from the event activities). At least 8 Mega-pixel is suggested for quality photos. Stick to such brands as Nikon, Canon, Olympus, Fuji, Kodak.

Budget for a new camera: between \$100 and \$200 (higher priced cameras usually also have a video capability, which could be handy for short interviews or other impromptu event videos).

Budget for SD cards: for at least two 8-16MB SD cards, budget about \$60.

SOFTWARE:

* If donated, must be able to transfer the license to the World Affairs Council of KY/S.IN to remain legal.

To purchase a new graphics- and video-editing suite from a non-profit software retailer (TechSoup), the following pricing is accurate as of May 14, 2014:

Adobe Photoshop Elements & Premiere Elements 12 (available as a bundle only): \$22 per license/computer, currently out of stock at this retailer
<http://www.techsoup.org/products/photoshop-elements-12-and-premiere-elements-12-esd--G-45103-->

Adobe Acrobat XI Pro (Win): \$45 per license/computer
<http://www.techsoup.org/products/acrobat-xi-pro-win-esd--G-40959-->

To purchase full-price versions of the same software (if not available from TechSoup), referencing Amazon prices as of May 14, 2014:

Adobe Photoshop Elements 12: \$80
Adobe Premiere Elements 12: \$75
Adobe Photoshop & Premiere Elements 12 bundle: \$120
Adobe Acrobat XI Standard (Win): \$300

INSTALLATION / CONFIGURATION:

Cost depends on the shape the computers come in to WAC KY/S.IN. If donated, a longer tune-up will be necessary depending on the condition of the donated computers. Estimate the "bare bone" installation without complications (including operating system and all necessary office configuration - network, printers, scanners, office software etc.): at least 3 hours per computer, but could be longer depending on condition of each donated computer.

With brand-new purchased computers, installation is minimal, and will require the following after physical setup: configuring networking properties, configuring printers/scanners, installing office-specific software (if purchased computers did not have all the necessary software pre-installed). Estimate: at least 1.5 hr per newly purchased computer.

Rate: \$25/hr.

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NOTE: TAXES & FEES (shipping/delivery/etc.) ON PURCHASES COULD EXCEED THE QUOTED ESTIMATES. Budget at least 10% cushion for these.
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Thank you,

Ekaterina Balaban
IT/Web Administrator
ekaterina.balaban@worldkentucky.org
World Affairs Council of Kentucky/S. Indiana
www.worldkentucky.org

*Memorandum of Agreement
between
Jefferson Community College
and
Louisville International Cultural Center*

This Memorandum of Agreement is made and entered into by and between the Jefferson Community College and Louisville International Cultural Center, 838 South Fourth Street, Louisville, KY 40203, in accordance to conditions set forth in the Lease Agreement of Jefferson Community College and of the Jefferson Educational Foundation. This agreement is effective beginning on December 20, 2003.

Witnesseth:

Whereas, the Jefferson Educational Foundation currently owns the Jefferson Education Center Building located at 200 West Broadway, Jefferson County, Louisville, Kentucky; and,

Whereas, the Jefferson Educational Foundation, through the Lease Agreement dated June 26, 2000, grants Jefferson Community College permission to sub-lease the Jefferson Education Center, provided in paragraph 6 to a desirable tenant; and,

Whereas, Jefferson Community College has received written permission from the Jefferson Educational Foundation (*copy attached*); and,

Whereas, Louisville International Cultural Center request permission to sub-lease Suite 607 to be used as an office; and,

Now, therefore, it is understood and agreed by and among all the parties hereto as follows, to wit:

1. Louisville International Cultural Center will sub-lease the premises beginning on December 20, 2003 and ending on December 31, 2004; no extension shall prolong the period of occupancy of the leased premises beyond June 30, 2009, as per the Lease Agreement dated January 22, 2001. The sub-lease will automatically renew for a one-year period on January 1 of each year subsequent to December 31, 2004.

2. Louisville International Cultural Center or Jefferson Community College may terminate the sub-lease agreement with 30-days written notice to the other party; time to be computed from date of mailing notice. This MOA shall be modified and/or amended only by a written amendment and executed by both parties.
3. Louisville International Cultural Center will pay to Jefferson Community College the sum of \$4,000 by January 2, 2004, which shall constitute advance rent for the period beginning December 20, 2003 and ending December 31, 2004 and which shall constitute full reimbursement to Jefferson Community College for agreed renovations prior to occupancy – specifically new carpet, painting, and replacement of common area ceiling tiles. Should Jefferson Community College terminate this lease prior to December 31, 2004, Jefferson Community College shall reimburse LICC a prorated amount of said \$4,000 for the period of reduced occupancy. In addition, during the period beginning December 20, 2003 and ending December 31, 2004, LICC will pay to Jefferson Community College the additional sum of \$4,000, to be payable upon periodic invoices by Jefferson Community College. Said invoices shall be in amounts and at such times as shall be agreed by the parties, and shall be for the purpose of reimbursement to Jefferson Community College for the occasional use by LICC of College classrooms, seminar rooms, and other facilities for LICC's grant-supported visitor programs. LICC agrees that such payments shall total \$4,000 over the period referred to above. Should the lease be renewed after December 31, 2004, the Louisville International Cultural Center will pay monthly rent of \$333.33 by the 1st of each month thereafter, and reimbursement of \$4,000 per year for the use of classrooms and other facilities as set out above. Total payments by LICC to Jefferson Community College under this lease will be no more than \$8,000 per year.

4. Jefferson Community College will pay for janitorial services and utilities (excluding telephone) in the used space. Jefferson Community College will provide access to parking for up to seven employees at no additional charge, and appropriate keys for the use of LICC employees. Jefferson Community College also agrees to work in good faith with LICC to assist in providing parking opportunities for LICC visitors and events.
5. Louisville International Cultural Center will provide to Jefferson Community College a copy of the liability insurance certificate and said copy will be kept on file.
6. Louisville International Cultural Center agrees that the office space will not be used for any unlawful purposes and no one who is using illegal drugs will be allowed on the premises at any time.
7. Jefferson Community College agrees that Sister Cities of Louisville, and World Communities of Louisville, who are smaller organizations related in purpose to LICC, may also occupy a portion of the premises leased upon agreement by LICC and such organizations for such occupancy.
8. Jefferson Community College agrees that no alterations will be made in or to the office space in the Building used by Louisville International Cultural Center.
9. Louisville International Cultural Center will carry liability insurance and be responsible for all insurance in regard to replacement of any equipment damaged, lost or destroyed during the use of the Building, Suite 607 and agrees to take good care of the premises and to return them at the expiration of their Lease in as good order as received, ordinary wear and tear and natural decay excepted. If the premises are destroyed by fire or other casualty, this MOA shall immediately terminate.

Witness the hands of the parties this 19 day of DECEMBER, 2003.

By: [Signature]
Dru Milby, Chief Financial Officer
Jefferson Community College

By: [Signature]
Anthony Newberry, President
Jefferson Community College

By: [Signature]
Bruce E. Bailey, Director
Property Management, KCTCS

By: [Signature]
Benjamin J. Jones, Executive Director
Louisville International Cultural Center

Approved for form and legality:

[Signature]

Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return) World Affairs Council of Kentucky & Southern Indiana	
	Business name, if different from above	
	Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ <input type="checkbox"/> Exempt payee <input type="checkbox"/> Other (see instructions) ▶	
	Address (number, street, and apt. or suite no.) 200 W. Broadway, Suite 607	Requester's name and address (optional)
	City, state, and ZIP code Louisville, KY 40202	
List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number	
OR	
Employer identification number	
61	1078276

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person ▶	Date ▶ 5/23/2014
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,



World Affairs Council of Kentucky & Southern Indiana

Staff

Xiao Yin Zhao

Executive Director

Xiao Yin joined the WAC in October 2010 as the Visitor Program Manager. Prior to joining the WAC, Xiao Yin focused her work on corporate social responsibility issues, first as a doctoral student at the University of Pittsburgh, Graduate School for Public and International Affairs, and later as a corporate compliance analyst and consultant at Jones Apparel Group. Her studies and work experience has taken her to China and Hong Kong numerous times, working with professionals engaged in managing and monitoring social compliance in factories along the supply chain, as well as exploring ways for companies to be responsible citizens. Having studied and worked on global issues throughout her academic and professional life, Xiao Yin strongly believes in the soft power of international cultural exchange and its transformative effect on those engaged in it.

Xiao Yin holds a Bachelor of Arts degree from Barnard College, Columbia University.

Christy Rhodes

Visitor Program Manager

Christy Rhodes joined the WAC in the summer of 2011 as the organization's Events Manager. Before joining WAC, Christy attended the University of Louisville, where she graduated with a Masters in Political Science and a concentration in International Relations. She also previously worked in an association and non-profit management organization, where she helped plan and execute national conferences. After working in event management and studying global politics separately, Christy looks forward to bringing these two skills together in programming relevant and exciting events for the World Affairs Council.

She holds a Bachelor in Arts in Political Science and Gender Studies from the University of North Carolina-Asheville and a Masters in Arts in Political Science from the University of Louisville.

Michele Brown

Events and Membership Manager

Michele joined the World Affairs Council in January 2013 and will be managing events and membership. Her background is in Pharmaceutical Marketing and Advertising where she launched drugs such as Celebrex and Humira for Pfizer and Abbott Pharmaceuticals. Her global work on these brands included creating campaigns, organizing events, increasing sales goals, and managing multidisciplinary teams. Michele looks forward to using her skills at the World Affairs Council. Michele holds Bachelors of Science in Psychology from the George Washington University and Masters of Science in Rehabilitation Medicine and Counseling from Georgia State University.

Laura Duncan

Program and Communications Coordinator

Laura joined the World Affairs Council in February 2014 to manage the social media and assist with program and event coordination. Her passion for international relations has taken her to China to teach English, the Middle East to study ecology, and to Mexico for cultural exchanges. She has studied the Japanese language for four years and Mandarin Chinese for two. She holds a Bachelor of Arts in International Studies from Indiana University Southeast.

WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA, INC.

General Information

Organization Number	0199446
Name	WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	3/20/1985
Organization Date	3/20/1985
Last Annual Report	1/23/2014
Principal Office	Suite 607 200 W. Broadway LOUISVILLE, KY 40202
Registered Agent	XIAO YIN ZHAO SUITE 607 200 W. BROADWAY LOUISVILLE, KY 40202

Current Officers

Chairman	<u>Haleh Karimi</u>
President	<u>Xiao Yin Zhao</u>
Secretary	<u>Tina W Pugh</u> ✓
Treasurer	<u>Kevin W Heyde</u>
Director	<u>Linda Scholle Cowan</u>
Director	<u>Kyle Anne Citrynell</u>
Director	<u>Leslie Geoghegan</u>
Director	<u>Adel S Elmaghraby</u>
Director	<u>Robert L. Taylor</u>
Director	<u>Joel Adams</u>
Director	<u>Kevin J. Lynch</u>
Director	<u>Robert L. Brown</u>
Director	<u>Graham W.L Ellis</u>
Director	<u>Suhas Kulkarni</u> ✓
Director	<u>Angela McCormick-Bisig</u>
Director	<u>Carolyn Whitaker-Tandy</u> ✓
Director	<u>Michael Iacovazzi-Pau</u> ✓
Director	<u>Diane Kelton</u>
Director	<u>Khalid A Kahloon</u>

Individuals / Entities listed at time of formation

Director	<u>BURWELL M. HARDY</u>
Director	<u>BILJANA N. MONSKY</u>
Director	<u>PAMELA A. RAITZ</u>
Director	<u>ARCHIE E. SCOTT</u>
Director	<u>TERRY STACY</u>
Incorporator	<u>BURWELL M. HARDY</u>
Incorporator	<u>PAMELA A. RAITZ</u>
Incorporator	<u>ARCHIE E. SCOTT</u>

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

<u>Annual Report</u>	1/23/2014	1 page	<u>PDF</u>	
<u>Annual Report</u>	6/28/2013	1 page	<u>PDF</u>	
<u>Annual Report</u>	6/22/2012	1 page	<u>PDF</u>	
<u>Registered Agent name/address change</u>	6/19/2012 4:28:40 PM	1 page	<u>PDF</u>	
<u>Registered Agent name/address change</u>	1/24/2011 10:07:53 AM	1 page	<u>PDF</u>	
<u>Annual Report</u>	1/24/2011	1 page	<u>PDF</u>	
<u>Annual Report</u>	9/16/2010	1 page	<u>PDF</u>	
<u>Amendment</u>	7/9/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/9/2009	1 page	<u>PDF</u>	
<u>Certificate of Withdrawal of Assumed Name</u>	7/9/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/9/2009	1 page	<u>PDF</u>	
<u>Certificate of Assumed Name</u>	5/4/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	1/29/2008	1 page	<u>PDF</u>	
<u>Annual Report</u>	8/15/2007	1 page	<u>PDF</u>	
<u>Annual Report</u>	8/3/2006	1 page	<u>PDF</u>	
<u>Annual Report</u>	3/2/2005	1 page	<u>PDF</u>	
<u>Annual Report</u>	10/6/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	12/16/2002	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	5/2/2000	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	4/20/1999	1 page	<u>tiff</u>	<u>PDF</u>
<u>Reinstatement</u>	1/6/1999	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	1/6/1999	1 page	<u>tiff</u>	<u>PDF</u>
<u>Administrative Dissolution</u>	11/3/1998	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	1/6/1998	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1997	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1996	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1995	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1995	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1994	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/1/1993	1 page	<u>tiff</u>	<u>PDF</u>

Annual Report	7/1/1992	2 pages	tiff	PDF
Annual Report	7/1/1991	1 page	tiff	PDF
Reinstatement	2/23/1990	1 page	tiff	PDF
Annual Report	2/23/1990	1 page	tiff	PDF
Statement of Change	2/23/1990	1 page	tiff	PDF
Revocation of Certificate of Authority	3/15/1987	2 pages	tiff	PDF
Six Month Notice	9/1/1986	1 page	tiff	PDF

Assumed Names

WORLD AFFAIRS COUNCIL OF KENTUCKY/SOUTHERN INDIANA

Inactive

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	1/23/2014 4:06:57 PM	1/23/2014 4:06:57 PM	
Annual report	6/28/2013 1:07:47 PM	6/28/2013 1:07:47 PM	
Annual report	6/22/2012 3:02:14 PM	6/22/2012 3:02:14 PM	
Registered agent address change	6/19/2012 4:28:40 PM	6/19/2012 4:28:40 PM	
Annual report	1/24/2011 10:15:12 AM	1/24/2011 10:15:12 AM	
Registered agent address change	1/24/2011 10:07:53 AM	1/24/2011 10:07:53 AM	
Annual report	9/16/2010 11:13:40 AM	9/16/2010 11:13:40 AM	
Amendment - Change name	7/9/2009 11:35:59 AM	7/9/2009	<u>LOUISVILLE INTERNATIONAL CULTURAL CENTER, INC.</u>

Microfilmed Images