NEIGHBORHOOD DEVELOPMENT FUND Not-for-Profit Transmittal and Approval Form

T. T
DATE: 2 4 20 4
PRIMARY SPONSOR (District to contact with any questions): Councilman David Tandy
Name of Applicant: Jefferson County Public Education Foundation, Inc.
I/We have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I/We have read the organization's statement of public purpose to be furthered by the funds requested and I/We agree that the public purpose is legitimate. I/We have also completed the disclosure section below, if required.
Is this program/project a fundraiser? Is this applicant a faith based organization? Does this application include funding for sub-grantee(s)? Yes Vo No No
District # Day Dougle Amount Date Day Day Date
Council Office Disclosure List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors. N A
Approved by:
Appropriations Committee Chairman Date
Clerk's Office Only:
Request Amount: Committee Amended Appropriation:
Original Appropriation: Council Amended Appropriation:

1|Page Effective October 2013 REVIEWED

DATE 2-21-14 TIME 2:15pm

NDF NON-PROFIT APPLICATION CHECKLIST	
Legal Name of Applicant Organization:	
Program Name: Request Amount:	Yes/No/NA
Request form: Is the NDF request form signed by all Council Member(s) appropriating funding?	WS
Request form: Is the funding proposed less than or equal to the request amount?	. 0
Request form: Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?	yes
Application Page 1: Has prior Metro funds committed/granted been disclosed?	1180
Application Page 1: Is the application properly signed and dated by authorized signatory?	7
Application Page 3: Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?	ws
Application Pages 3 – 5: Is the proposed public purpose of the program well-documented?	JUS
Application 4: Is there adequate documentation of how the proceeds of the fundraiser will be spent?	NIA
Application Budget Page 6: Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for "Metro, Non Metro and Total" expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?	
Faith Based Organizations: Is the signed Faith Based Form signed and included?	NIA
Jefferson County Only: Will all funding be spent in Louisville/Jefferson County?	Web
Capital Project(s) request: Is the cost estimate(s) from proposed vendor(s) included?	una NIA
Good Standing: Is the entity in good standing with: • Kentucky Secretary of State – include Secretary of State website information on organization • Louisville Metro Government – check OMB monthly report filed in Council Financial Reports • Internal Revenue Service – most recent Form 990 included	WS
Separate Taxing Districts: If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?	NIG
Small Cities: Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)	NA
Operating Requests: Is recommended operating funding less than or equal to 33% of total operating budget?	us
IRS Exempt Proof: Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	Suu
Operating Budget: Is the organization's current fiscal year operating budget included?	UND
Ordinance Required: Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.	ND
Board Members: Is the entity's board member list (with term length/term limits) included?	(MO)
Staff: Is a list of the highest paid staff included with their expected annual personnel costs?	MILA
Annual Audit: Is the most recent annual audit (if required by organization) included?	460
Rent Requests: Is a copy of signed lease included?	RIA
Articles of Incorporation: Are the Articles of Incorporation of the organization included?	WO
IRS Form W-9: Is the IRS Form W-9 included?	U()
Evaluation Forms: Are the evaluation forms (if program participants are given evaluation forms) included?	RITA
Affirmative Action: Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)?	NIA
Prepared by: Kudhai Kwej Date: 2/14/201	4



LOUISVILLE METRO COUNCIL





SECTION 1 - APPLICANT INFORMATION					
Legal Name of Applicant Organization: (as listed on: http://www.sos.ky.gov/business/records/)	County Public Education Foundation				
Main Office Street & Mailing Address: VanHoose Education Center, 3332 Newburg Road, Louisville, KY 40218					
Website: http://www.jefferson.ky12.ky.us/Programs/JCPEF/ind	dex.html				
Application Contact: Dana Shumate	Title: Coordinator, School - Business Partnerships				
Phone: 502-485-3995	Email: dana.shumate@jefferson.kyschools.us				
Financial Contact: James Allen	Title: Board Chair, JCPEF				
Phone: 502-485-3995	Email: jallen@hilliard.com				
GEOGRAPHICAL AREA(S) WHERE PROGRAM	M ACTIVITIES ARE (WILL BE) PROVIDED				
Program Facility Location(s): Central High School 1130 Chestnut Street	et, Louisville,KY 40203				
Council District(s): District 4, Councilman Tandy	ip Code(s): 40203				
SECTION 2 PROGRAM REQUEST	& FINANCIAL INFORMATION				
Program Name: Central High School Distinguished Alumni Event					
Total Request: \$3,500 Total Metro Award	(this program) in previous year: \$3,500				
The following are required attachments:					
 ☐ IRS Exempt Status Determination Letter ☐ Current Year Projected Budget ☐ List of Board of Directors (include term & term limits) ☐ Current financial statement ☐ Most recent IRS Form 990 or 1120-H ☐ Articles of Incorporation ☐ Cost estimates from proposed vendor if request is for capital expense ☐ Signed lease if rent costs are being requested ☐ IRS Form W9 ☐ Evaluation forms if used in the proposed program ☐ Annual audit (if required by organization) ☐ Faith Based Organization Certification Form, if required ☐ Staff including the 3 highest paid staff 					
Agency Fiscal Yr Start Date: July 1					
For the current fiscal year ending June 30, list all funds received from Le expense, including funds received through Metro Federal Grants, from a Development Funds). Attach additional sheet if necessary.	ouisville Metro Government for this or any other program or any department or Metro Council Appropriation (Neighborhood				
Source:	Amount: \$				
Source:	Amount: \$				
Source:	Amount: \$				
Has the applicant contacted the BBB Charity Review for participation? Has the applicant met the BBB Charity Review Standards? ☐ Yes ☐ No.					
SECTION 3 - S					
I certify under the penalty of law the information in this application (if accurate to the best of my knowledge. I am aware my organization falsification. If falsification is shown after funding has been approved repaid. I further certify that I am legally authorized to sign this applicate	will not be eligible for funding if investigation at any time shows I, any allocations already received and expended are subject to be				
Signature of Legal Signatory:	Date: 2 17/14				
Legal Signatory (please print): Dana Shunak	Title: Condr & & Businselmund				
Phone: Extension: 502-485-3995	Email: dana.shumate@jefferson.kyschools.us				

SECTION 4 - AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

The Jefferson County Public Education Foundation, Inc. was incorporated in 1983 as a nonprofit 501 (c) (3) organization. The JCPE Foundation exits to financially support the public school system of Jefferson County, Kentucky and to engage in any and all activities that advance the education of the citizens of Louisville and Jefferson County through support of the Jefferson County Public Schools.

The mission for Central High school is to develop leaders for today, tomorrow, and the future. Central High School nurtures every student in an environment that promotes high academic achievement, respect, and civic responsibility. Central provides a career-focused magnet program and meaningful experiences through corporate and educational partnerships to help all students reach their full potential.

The purpose of the Central High School Distinguished Alumni Program is to identify, recognize, preserve and promote the legacy of achievements of Central Alumni and those associated with Central who have made significant contributions to society and this community. The Distinguished Alumni Program acknowledges the accomplishments of those men and woman at an awards event and displays descriptions of their success and impact within the school. Central believes this inspires current students to achieve and strive to be their best.

SECTION 5 - PROGRAM NARRATIVE
A: Purpose of Request (check all that apply): □ Operating Funds (generally cannot exceed 33% of agency's total operating budget)
Programming/services/events for direct benefit to community or qualified individuals
☐ Capital Project of the organization (equipment, furnishing, building, etc)
B: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc):
Central High School is one of a handful of former all Black high schools in the United States. Citizens of Louisville Metro take pride in the accomplishments of Central Alumni. The Alumni Committee works to preserve this legacy of achievement. The awards ceremony takes place every other year during Black History Month. The Distinguished Alumni Event will be held in February of 2014.

C: Describe specifically how the funding will be spent including identification of funding to subgrantee(s):	
Grant funds will be used for:	
Facilities Rental (the event will be held at the Muhammad Ali Center) Office Supplies Professional Service Contracts Program Materials	
D: For Expenditure Reimbursement Only - The grant award period begins with the Metro Council Appropriation Committee approval date and ends on June 30 of the fiscal year in which the grant is approved. If any part of this funding request is for funds that will be spent before the grant award period, identify the applicable circumstances:	e
 □ The funding request is a reimbursement of the following expenditures that have occurred prior to the application date: ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application. ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application. 	
The funding request is a reimbursement of the following expenditures that will be incurred after the application date, but prior to the Metro Council approval date. This option will allow expenditures occurring within this time frame to be considered compliant with the	
grant agreement. ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application. ✓ The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.	

E: If this request is fo	r a fundraiser, please det	ail how the proceeds wi	ll be spent:	
N/A				
F: Briefly describe an those partners are br	y existing collaborative re inging to the relationship	elationships the organization in general and to this p	ation has with other communi rogram specifically.	ty organizations. Describe what
N/A				

	£			
G: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:				
he Distinguished Alumni Program demonstrates and promotes the breadth and depth of distinguished rofessional accomplishment, outstanding character, community service and commitment to excellence of central High School Alumni. The larger implication is that it offers role models to current Central High school students.				
n e e e e e e e e e e e e e e e e e e e				

SECTION 6 - PROGRAM BUDGET SUMMARY

The Program Budget should realistically estimate what amount is needed from Metro Government and what is expected from other sources. **Enter whole-dollar amounts.**

	Column 1	Column 2*	Column 3
Program Expenses	Proposed Metro Funds	Non- Metro Funds	Total Program Cost
A: Personnel Costs Including Benefits			
B: Rent/Utilities	\$2,000		\$2,000
C: Office Supplies	\$175		\$175
D: Telephone			
E: In-town Travel			
F: Client Assistance (Attach Detailed List)			-
G: Professional Service Contracts	\$975	\$3,000	\$3,975
H: Program Materials	\$350	\$300	\$650
I: Community Events & Festivals (Attach Detailed List)			
J: Machinery & Equipment			
K: Capital Project			
L: Other Expenses (Attach Detail List)		\$3,200	\$3,200
SUBTOTAL	\$3,500	\$6,500	\$10,000
% of Program Budget –	35 %	65 %	100%
Value of volunteer services and how computed:	N/A		
Value of in-kind assets, such as donated space, supplies, use of equipment, etc. (Detail on Next Page)	N/A		
Total Program Funds	\$3,500	\$6,500	\$10,000

^{*}List funding sources in Column 2 (do not include individual donor names):

Other State, Federal or Local Government		
United Way		
Private Contributions		\$6,500
Fees Collected from Program Participants		
Other (please specify)		
	Total Revenues	\$6,500

DDOCDAM	DUDGET	CHARAAADV	(CONTINUED	١ì
PKUGKAN	BUUGE	SUNIVIART	ICOMINUEL	,

Detail of In-Kind Contributions for this PROGRAM only:	includes Volunteers,	Space, Utilities, etc.	(Include anything not bought with
cash revenues of the agency).			

	Donor*/Type of Contribution	Value of Contribution	Method of Valuation	
l l		•		
	Total Value of In-Kind (to match Program Budget Line Item.			
	Volunteer Contribution & Other In Kind)			
* Donor	information refers to who made the in kind cont	ribution. Volunteers need no	ot be listed individually, but grouped together	on
	as a total noting how many hours per person per			
			the common fiend year to the hudget projects	d for
	our Agency anticipate a significant increase or decal year? NO NO.	ecrease in your budget from	the current liscal year to the budget projecte	a ior
If VFS. r	please explain:			
, ,				
1	l			

SECTION 7 - CERTIFICATIONS AND ASSURANCES

By signing the first page of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

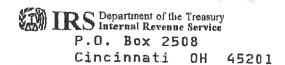
- 1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
- 2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
- 3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
- 4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
- 5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
- **6.** Failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
- 7. Return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end
- 8. Provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
- 9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
- 10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.

Standard Certifications

- 1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
- 2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
- 3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
- 4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
- 5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

N/A



In reply refer to: 02481645 June 14, 2011 LTR 41680 E. 61-1021128 000000 00

00015798

BODC: TE

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION 502 WOOD RD RM 201 LOUISVILLE KY 40222



034020

Employer Identification Number: 61-1021128
Person to Contact: B. HALL
Toll Free Telephone Number: 1-877-829-5500

Dear TAXPAYER:

This is in response to your June 03, 2011, request for information regarding your tax-exempt status.

Dur records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in JULY 1983.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

Jefferson County Public School Foundation July 1, 2011 - June 30, 2012 Fund Transactions

	Balance	Cash	Cash		
FUNDS	30-Jun-11		Disbursements		Ba
Abramson Scholarship	\$4,575.00	YTD	YTD		Cı
Aburndale			\$8,000.00		\$11,6
Adult Education Fund	\$3,831.00		\$3,825.00		
Basics for Kids	\$15,831.96	,	\$13,068.88		\$3,9
Cane Run Elementary	\$27,186.36		\$0.00		\$30,2
	\$9,195.00		\$6,995.00		\$9,0
Cane Run Playground	\$19,927.54		\$19,000.00		\$9
C.O.L.L.E.G.E.	\$0.00	·	\$0.00		
College Going Culture	\$0.00	\$20,000.00	\$0.00		500.00
Central High School	\$15,441.00	\$1,000.00	\$12,000,00		\$20,0
Chris Nelligan Scholarship Fund	\$7,646.03	\$750.00	\$2,000.00		\$4,4
Community School	-\$9,350.95	\$9,350.95	\$0.00		\$6,3
Cummings School Fund	\$10,261.78		\$500.00		
David Jones L. Vocal Scholarship	\$25,499.29		\$500.00		\$10,0
very 1 Reads	\$258,801.12	7			\$25,02
very 1 Reads More	\$0.00		\$59,580.77		\$202,51
very 1 Reads More (Nursing)	\$0.00	*****	\$0.00		\$
xcel Program Fund	\$21,515.22	,	\$0.00		5
amily Resource & Youth Ser.Ctr.			\$20,000.00		\$15,51
azebo Project Cari Run Elem.	\$15,020.22		\$2,091.69		\$12,92
enentech NSC	\$0.00		\$0.00		\$ 12,52
	\$1,267.00		\$16,202.38		\$21,45
reater Louisville Education Project	\$15,024.00		\$0.00		
odbey Scholarship	\$1,000.00	\$0.00	\$1,000.00		\$15,02
ordon Food Service	\$0.00		\$0.00		\$
novations I3 Grants	\$436,895.26		\$341,307.38		\$2,78
oquois High	\$3,746.30		\$3,746.30		\$310,08
ncoin Etementary	\$0.00		•		\$
ou. Education & Employment Part	\$3,015.00	,	\$0.00		\$10,00
etro Govt. Grants	\$186,891.63	,	\$0.00		\$5,01
ort Term Designated	\$87,144.81		\$237,551.31		\$58,01
oore Alumni Scholarship	\$1,500.00	\$137,644.64	\$83,280.42		\$141,50
ighborhood Place Fund		* * * * * * * * * * * * * * * * * * * *	\$2,000.00	54	\$1,08
ewcomer Summer Program	\$41,289.92		\$43,182.33		\$30,10
on Community One Melice	\$59,193.78	\$0.00	\$59,193.78		\$
ne Community One Nation	\$159,673.33	\$0.00	\$134,844.23		\$24,82
ssionate About Kids	\$0.00	\$0.00	\$0.00		
atsy Caswell Scholarship	\$0.00	\$0.00	\$0.00		\$
ortland Elementary	\$13,705.00	\$6,875.00	\$6,670.00		\$
angeland Elementary	\$48,590.36	\$20,000.00	\$31,304.23		\$13,91
ingeland Elementary Playground	\$6,988.61	\$0.00	\$2,666.75		\$37,28
y Birmingham Memorial	\$0.00	\$1,809.00	\$0.00		\$4,32
ssell Garth Leadership	\$5,907.12	\$0.00	\$1,000.00		\$1,80
m Rechter Educational Fund	\$17,987.34	\$0.00			\$4,90
holastic Aptitude	\$259.00		\$4,589.16		\$13,39
hool to Career		\$0.00	\$0.00		\$25
part Education	\$0.00	\$0.00	\$0.00		Ş
EM	\$5,000.00	\$0.00	\$5,000.00		ş
	\$0.00	\$41,000.00	\$13,374.49		\$27,62
sphanie Kremer Scholarship	\$1,828.00	\$0.00	\$500.00		
ve W Majors Memorial Scholarship	\$2,000.00	\$400.00	\$500.00		\$1,32
eet Academy	\$1,810.00	\$0.00	\$0.00		\$1,90
omton Scholarship	\$4,035.38	\$0.00	\$0.00		\$1,810
ols for Schools	\$0.00	\$0.00	\$0.00		\$4,03
s at Your Heart	\$1,025.00	\$1,000.00	\$1,000.00		\$6
ley High Alumni	\$0.00	\$1,206.44			\$1,02
llington Elementary	\$52,759.30		\$0.00		\$1,206
stern High School Early College	\$19,441.55	\$20,000.00	\$35,164.86		\$37,594
stern High School		\$103,013.50	\$104,996.26		\$17,458
att Debate Scholarship Fund	\$49,192.72	\$0.00	\$541.89		\$48,650
ith Achievement	\$26,627.79	\$79,206.55	\$69,483.02		\$36,351
AS	\$86,767.97	\$1,000.00	\$8,000.00		\$79,767
	\$6,429.78	\$4,214.76	\$7,046.47		\$3,598
ing Rembrandts	\$0.00	\$0.00	\$0.00		•
DN _	\$0.00	\$679,732.66	\$247,470.52		\$422,222
ard Meeting Fund	\$50.00	\$850.00	\$607,16		\$432,262
al Restricted	\$1,772,426.52		\$1,609,764,28		\$292
	,,	,,	+ 1300011 04160		\$1,743,452
estricted	\$13,050.00	\$11,289.25	24 074 95		
rating	\$249,824.61	\$2,198.42	\$1,074.35 \$22,522.52		\$23,264
I Unrestricted	\$262,974.61		\$23,532.53		\$228,590
	44441414141	\$13,487.67	\$24,606.88		\$251,855.
					•
l Fund Balances	\$2,035,401.13	64 86 1 6			
	az.uap.au1.13	31 394 278 28	\$1,634,371.16		

Jefforson County Public School Foundation Balanco Shoot 6/30/12

	AGSETS	Cash and Cash Equilivatents Republic Benk-Checking PNC-Checking PNC-Maney Market	NCB-Checking NCB-Investment Sweep Tetal	Secutive at Cent U.S. Trenaury Note-\$ 900,000 1,825% due 3/34/05	Total Assets	FUND BALANCES Resinfad Charoling / Unresinfad Total Fund Balances	FOOTNOTE Amount due from Heatna (fincludes \$ 1000 auvill expense	und a rest, und must only Chocking-Ropublie Bank and Trust	FNC Checking Sweep. Checking Account Sweep-Ropurchase Agreeoment Outstanding Checks	Leafwilds Nobic Operational Leafwilds Nobic Communical Leafwilds Nobic Operational Leafwilds Nobic Communical Leafwilds Nobic Communical Leafwilds Nobic Communical Leafwilds Nobic Communication Leafwilds	Indiana Divisional controversity of controversity of controversity of controversity of controversity of London Technology University of London Roman Technology Carte Roman Technology	Acraham Locate Ehravatary Annar Yanga Rabasa abasal Phawara Rabag Banaranay Comban Diranshary Herginan Heli Hallandary Herginan Heli Hallandary Maraham Heli Maraham Sabasal Rapasariffe Ehravatariany Sabasal	Оченувтомя Сольце» Іски	Net DDA Position	Total PNC Sweep Account	Total Cash Accounts
	30-Jun-04	\$5,855 \$28,006 \$420,178	\$0 \$0 \$485,037	\$300,656	\$755,693	\$571,886 \$184,027 \$755,683		\$780,469		1048 1047 1048 1050 1051 1052 1052	0001 1001 1001 1001 1001 1001	1074 1075 1077 1077 1078	1001			
	30-Jun-05	\$6,010	\$5,658 \$760,000 \$777,009	0	\$777,009	\$1,772,427 \$248,825 \$2,022,361		\$134,869						-		
	30-Jun-06	\$6,010	\$5,700 \$1,380,920 \$1,387,572	\$	\$1,397,572	\$1,149,523 \$248,049 \$1,397,572		\$69,268	\$15,800,00 \$2,003,577,45	20,000, H. (100 00 12,000	64/1002/s 64/1002/s 64/1002/s 64/1002/s	11,000,000 11,000,000 11,000,000 11,000,000	\$1,000.00	1,973,388.30	1,988,288	1,885,308
	70-mn-00	\$6,910	\$1,140,111 \$1,151,576	8	\$1,161,575	\$835,744 \$315,831 \$1,151,576	\$	\$6.00								
	30~Jun-08	\$8,010	\$5,695 \$1,876,614 \$1,892,451	0\$	\$1,692,451	\$1,330,105 \$362,346 \$1,692,451	.8	2								
	36-Jun-08	\$0.010	\$113,463 \$181,838 \$1,480,116	9,	\$1,480,118	\$1,720,305 \$358,811 \$1,480,116	. 0	R								
	30-Jun-10	\$8,010 \$186,154	\$1,008,589	\$	\$1,798,763	\$1,441,862 \$356,891 \$1,798,753	8	8								
	Jun-11	\$6,010	\$2,029,391 \$2,038,401	9	\$2,036,401	\$1,772,428 \$282,975 \$2,035,401	8	DS .								8
0/30/16	Job-11	\$8,010 \$0	\$0 \$2,029,542 \$2,035,552	0\$	\$2,035,652	\$1,772,428 \$263,123 \$2,006,562	O\$	ž.	×							
	Aug-11	: 0\$ \$0.03 \$0	\$0.110,192 \$2,116,202	08	\$2,116,202	\$1,871,009 \$ \$245,193 \$1,116,202 \$	8	0\$								
	Sop-11	\$6,010	\$0 \$1,670,482 \$1 \$1,676,502 \$1	8	\$1,676,502 \$1,673,084	\$1,431,160 \$1 \$245,342 \$1,676,502 \$1	8	8								
	Oct-11	\$6,010	\$0.506.094 \$			\$1,427,326 \$ 8245,478 \$1,673,004 \$	8	2								
	Nov-11	\$6,010 \$0	\$0 \$2,464,588 \$2 \$2,470,598 \$2	95	\$2,470,598 \$2	\$2,224,480 \$2 \$246,136 \$ \$2,470,598 \$2,	<u>\$</u>	8								
	Dec-11	\$6,010 \$0	\$77,915 \$ \$2,517,806 \$ \$2,601,733 \$		\$2,801,733 \$	\$2,355,096 \$246,837 \$2,601,733	S	8.								
	Jan-12	\$8,010	\$0 \$2,717,341 \$2,725,361 \$3		\$2,725,351 \$3	\$2,475,784 \$2 \$247,587 \$	8	Q								
	Feb-12	\$8,010	\$0 \$2,341,118 \$2,347,128		\$2,747,128	\$2,101,458 \$245,670 \$2,347,128 \$	窟	O\$								
	Mar-12	\$5,010 010,88	\$0 \$2,354,704 \$2,360,714		\$2,360,714	\$2,114,888 4 \$245,828 \$2,380,714 \$	\$	\$								
	Apr-12	\$6,019	\$56.938 \$1.854,451 \$1.817,406	8	\$1,917,408	\$1,885,453 \$251,953 \$1,917,408	8	0\$								
	May-12	83,019 0\$	\$1.937,962			\$1,691,310 \$252,671 \$1,943,981	20	Ŗ				ħ				
zi.	Jun-12	\$6.01°	\$15,9621	9	\$1,395,300	\$1,743.453. \$251.855. \$1,996,399	Ţ.	15.								

Central High School Distinguished Alumni Program Other Expenses Detail

Item Description	Cost
Awards/Trophies	\$2,100
Stage	\$1,100
Other Items Total	\$3,200

Jefferson County Public School Foundation July 1, 2011 - June 30, 2012 Fund Transactions

Advantage of the					
Adult Education Fund	4/19/2012		\$570.00	Treasurer JCPS	
Every One Reads	4/19/2012		\$1,253,32	Treasure: JCPS	
Metro Govi Grants	4/19/2012		\$67,560.54	Treasurer JCPS	
Western High School Early College	4/(9/2012		56,844.13		
STEM Project	4/18/2012			Treesurer JCPS	
Rangeland Elementary			\$13,268,77	Treasurer JCPS	
-	4/19/2012		\$14.015.60	Tressurer JCP\$	
Welfington Elementary	4/19/2012		\$10,200.84	Treasurer JCPS	
One Community One Nation	4/19/2012		\$21,818,81	Treasurer JCP6	
Cune Run Elementary	4/19/2012		\$2,600.00		
Portland Elementary	4/19/2012			Treasurer JCP8	
YPAS			\$3,520,00	Treasurer JCP8	
· ·	4/19/2012		\$6,000.00	Treasurer JCPS	
Genesteck NSC	4/19/2012		\$16,202.35	Treasurer JCPS	
Short Term Designated	4/19/2012		59,581,74	Treasurer JCPS	
Zeon	4/18/2012		\$247,470,52		
Neighborhood Place	4/19/2012			Treasurer JCPS	
Sam Rechler Educational Fund			\$3,140.89	Treasurer JCPS	
	. 4/19/2012		\$225,02	Treasurer JCPS	
Wyati Debete	4/19/2012		\$10,218,42	Treasurer JCPS	
Newcomers	4/19/2012		\$0,50		
l3 Innovations	4/19/2012			Treasurer JCPS	
troquois High			\$41,551.57	Treasurer JCPS	
andate (sign)	4/19/2012		\$2,744.87	Treasurer JCPS	
			\$478,787.92	Treasurer JCPS	1035
Board Meeting Fund	4/19/2012		\$191,92		
Western Early College	4/19/2012		\$39,582.29	Jasons Deli	1032
Short Term Designated				Treasurer JCPS	1033
-	4/19/2012		\$1,229.16	Revere Hotel	1034
Short Term Designated	4/30/2012	\$3,000,00		PNC Foundation	
Neighborhood Place	4/30/2012	\$16,000,00		Uoft	
Innovations (3 Grant	4/30/2012	\$10,000.00			
Every One Reads				Hilliand Lyons Comm Foundation	
Steve Majora Schlorarship	4/30/2012	\$1,000.00		Hwangs	
	4/30/2012	\$100,00		Maria Majors	
Metro Govt Grants	4/30/2012	\$1,760.00		Metro Govt	
Western High School Early College	4/30/2012	\$27,100.00			
LEEP	4/30/2012	\$900.00		Medred Horn Foundation	
Short Term Designated				Cheemot	
	4/30/2012	\$2,600,00		Carlton	
Valley High School	4/30/2012	\$1,206.44		Jaggers	
Unrestricted	4/30/2012	\$500.00		- -	
Unrestricted	4/30/2012	\$5,480.00		Uligian	
Short Term Designated				Class Act	
	4/30/2012	\$3,900.00		Comm Foundation Heuser	
Short Term Designated	4/30/2012	\$3,000.00		JCPS Via PNC Foundation	
David Jenes Vocal Scholarship	4/30/2012	\$2.66		interest	
Cummings	4/30/2012	\$1,08			
Operating	4/30/2012	\$199.44		interest	
Operating		910034		Interest	
	4/30/2012		\$54.09	Savo Charges	
Besics for Kids	4/30/2012	\$9.50		anterest	
Neighborhood Piece	5/15/2012		\$16,000,00	Debarad Dhashill at	
_		5260.60	\$16,000.00	Returned Check U of E	
Unrestricted	5/29/2012	\$300,00	\$16,000.00	Returned Check U of L	
Unrestricted Metro Govi Grants	5/29/2012 5/29/2012	\$17,000.00	\$16,000.00		
Unrestricted Metro Govi Grants Roy Barmingham	5/29/2012		\$16,000.00	Huether Metro Govi	
Unrestricted Metro Govi Grants	5/29/2012 5/29/2012	\$17,000.00	\$16,000.00	Huether Metro Govi ARGI	
Unrestricted Metro Govi Grants Roy Barmingham	5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00	\$16,000.00	Husther Metro Govi ARGI Robi	
Unzestricted Melso Govi Grants Roy Birminghern Roy Birmingharn Roy Birmingharn	5/29/2012 5/29/2012 5/29/2012 5/29/2012 6/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00	\$16,000.00	Huether Metro Govi ARGI Robi Cartion	
Unrestricted #letuo Gort Grants Roy Birmingheum Roy Birmingham Roy Birmingham Roy Birmingham Roy Birmingham	\$/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/28/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25,00	\$16,000.00	Husther Metro Govi ARGI Robi	
Unzetricted Metro Gort Grants Roy Birmingheum Roy Birmingham Roy Birmingham Roy Birmingham Roy Birmingham Roy Birmingham	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00	\$18,000.00	Huether Metro Govi ARGI Robi Cartion	
Unrestricted fideluc Gord Grants Roy Birmingham	\$/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/28/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25,00	\$16,000.00	Huether Metro Govi ARGI Robi Certion Pation Schwartz	
Unzetricted Metro Gort Grants Roy Birmingheum Roy Birmingham Roy Birmingham Roy Birmingham Roy Birmingham Roy Birmingham	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00	\$16,000.00	Muether Metro Govi ARGI Robi Certion Pation Schwartz Birmingham Gillespie	
Unrestricted åfetu Govi Grants Roy Birmingheen	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$16.00 \$100.00 \$5.00	\$16,000,00	Huether Metro Govi AP(G) Robi Cuttion Pation Schwartz Birmingham GRespie Bowles	
Unzetricted åfetro Gort Grants Roy Birmingham	\$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00	\$16,000.00	Huether Metro Govi ARGI Robi Cartion Petion Schwartz Birmingham Gliespie Bowles Wright	
Unrestricted fidelse Govid Grants Roy Birmingham	\$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012	\$17,000.00 \$100.00 \$20.00 \$25.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00	\$16,000.00	Huether Metro Govi AP(G) Robi Cuttion Pation Schwartz Birmingham GRespie Bowles	
Unrestricted fidelu Govit Grants Roy Birmingham	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$25.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00	\$16,000.00	Huether Metro Govi ARGI Robi Cartion Petion Schwartz Birmingham Gliespie Bowles Wright	
Unzetricted âdeto Gord Grants Roy Birmingheen	\$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012	\$17,000.00 \$100.00 \$20.00 \$25.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00	\$16,000.00	Muether Metro Govi ARGI Robi Carition Pation Schwartz Birmingham Gifespie Bowles Wright Herzeld Wattara	
Unrestricted fidelu Govit Grants Roy Birmingham	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$25.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00	\$16,000,00	Huether Metro Gowl AP(G) Robi Curtion Petion Schwartz Birmingham GRespie Bowles Wirjohl Herzeld Wattana	
Unzetricted åfeto Gord Grants Roy Birmingham	\$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00	\$16,000.00	Huether Metro Govi ARGI Robi Cartion Pation Schwartz Brimingham Glespie Bowles Wright Herzeld Wattace Mearthur Oreiby	
Unrestricted âfelue Gord Grants Roy Birmingham	\$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012 \$/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00	\$16,000,00	Muether Metro Govi ARGI Robi Certion Pation Schwartz Birmingham Gifespie Bowles Wright Herzeld Waltace Mearthur Creilby Lippmann	
Unrestricted fidelu Govid Grants Roy Birmingham	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00	\$16,000.00	Huether Metro Govi ARGI Robi Cartion Pation Schwartz Brimingham Glespie Bowles Wright Herzeld Wattace Mearthur Oreiby	
Unrestricted âdeto Gord Grants Roy Birmingheen	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00	\$16,000.00	Muether Metro Govi AFIGI Robi Carifon Pation Scriwartz Birmingham GRespie Bowles Wirighti Herzeld Wataca Micarthur Oreiby Lippmann Bryan	
Unrestricted fidelse Gord Grants Roy Birmingham	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00	\$16,000,00	Huether Metro Gowl ARGI Robi Curtion Petion Schwartz Birmingham Gilespie Bowles Wrighti Herzeld Wattana Moarthur Creitby Lippmenn Bryan Sorenson	
Unrestricted âdeto Gord Grants Roy Birmingheen	5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00	\$16,000.00	Muether Metro Govi ARGI Robi Certion Pation Schwartz Birmingham Gifespie Bowles Wiright Herzeld Wattana Mearthur Creiby Lippmann Bryan Sorenson Jacobson	
Unrestricted fidelse Gord Grants Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$100.00	\$16,000,00	Muether Metro Govi ARGI Robi Carifon Pation Schwartz Birmingham Gilespie Bowles Wiright Herzeld Waltaca Mearthur Orelly Lippmann Bryan Sorenson Jacobson Friedman	
Unrestricted âfelu Govi Grants Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$5.00 \$100.00 \$5.00 \$100.00 \$5.00 \$100.00 \$5.00 \$100.00 \$100.00 \$100.00 \$100.00	\$16,000.00	Muether Metro Gowl AFIGI Robi Carifon Pation Scriwartz Berningham Gifespie Bowles Wighti Herzeld Wattace Moarthur Orelby Liopmann Bryan Sorenson Jacobson Friedman Cumbler	
Unrestricted fideluc Gord Grants Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00	\$16,000.00	Muether Metro Govi ARGI Robi Carifon Pation Schwartz Birmingham Gilespie Bowles Wiright Herzeld Waltaca Mearthur Orelly Lippmann Bryan Sorenson Jacobson Friedman	
Unrestricted âfelue Gord Grants Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$5.00 \$100.00 \$5.00 \$100.00 \$5.00 \$100.00 \$5.00 \$100.00 \$100.00 \$100.00 \$100.00	\$16,000.00	Muether Metro Govi ARGI Robi Carition Pation Schwartz Brmingham Gilespie Bowles Wright Herzeld Watarea Mocarthur Creitly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bernard	
Unrestricted fidelu Govit Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00	\$16,000.00	Muether Metro Govi ARGI Robi Carifon Patton Schwartz Birmingham GRespie Bowles Wright Herzeld Wattace Mearthur Creitby Lippmenn Bryan Sorenson Jacobson Friedman Curbber Bernard Jeff Triat judges	
Unrestricted âfelue Gord Grants Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$220.00 \$25.00 \$15.00 \$15.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00 \$100.00	\$16,000,00	Muether Metro Govi ARGI Robi Carition Pation Schwartz Birmingham Gilespie Bowles Wright Herzeld Wattaca Mearthur Orelby Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bernard Jaff Triat judges Alkins	
Unrestricted fidelu Gord Grants Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00 \$110.00	\$16,000.00	Muether Metro Gowl APRGI Robi Carticon Pation Scriwartz Berningham Gliespie Bowles Wrighti Herzeld Wattace Moarthur Creitly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bernard Jeff Triat judges Alkins Robertson	
Unrestricted fideluc Gord Grants Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$100.00 \$110.00	\$16,000,00	Muether Metro Glovi ARGI Robi Certifion Pation Schwartz Birmingham Gifespie Bowles Wiright Herzeld Wattana Mearthur Crelby Lippmann Bryan Sorenson Jacobeon Friedman Cumbler Bernard Jeff Triat judges Alkirs Robertson Zakern	
Unrestricted field Goord Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$55.00 \$55.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00	\$16,000.00	Muether Metro Gowl APRGI Robi Carticon Pation Scriwartz Berningham Gliespie Bowles Wrighti Herzeld Wattace Moarthur Creitly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bernard Jeff Triat judges Alkins Robertson	
Unrestricted fidelu Govit Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$100.00 \$110.00	\$16,000.00	Muether Metro Glovi ARGI Robi Certifion Pation Schwartz Birmingham Gifespie Bowles Wiright Herzeld Wattana Mearthur Crelby Lippmann Bryan Sorenson Jacobeon Friedman Cumbler Bernard Jeff Triat judges Alkirs Robertson Zakern	
Unrestricted field Goord Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$55.00 \$55.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00	\$16,000,00	Muether Metro Gowl AFIGI Robi Carifon Pation Scriwartz Birmingham Gifespie Bowles Wiright Herzeld Wataza Mearthur Orelilly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Barnard Jeff Triat judges Alkins Robertson Zakern Scrikasier Halseli	
Unrestricted fidelu Govit Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$100.00 \$110.00	\$16,000.00	Muether Metro Glovi ARGI Robi Cartition Pation Schwartz Brmingham Giflespie Bowkes Wright Herzeld Watarea Mearthur Crettly Lippmann Bryan Sorenson Jacobeon Friedman Cumbler Bernard Jeff Triat judges Alkirs Robertson Zakern Schlaster Helsell Barbey	
Unrestricted âfelue Gord Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$22.00 \$25.00 \$15.00 \$100.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$100.00 \$10.00 \$20.00 \$10.00	\$16,000,00	Muether Metro Govi ARGI Robi Carticon Patton Schwartz Berningham GRespie Bowkes Wright Herzeld Wattace Mearthur Creitby Lippmenn Bryan Sorenson Jacobson Friedman Curbber Bernard Jeff Triat judges Alkirs Robertson Zakern Schlaster Hatsell Barber Barber	
Unrestricted field Goord Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$220.00 \$25.00 \$15.00 \$15.00 \$5.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$325.00	\$16,000.00	Muether Metro Govi ARGI Robi Carition Pation Schwartz Birmingham Gilespie Bowles Wright Herzeld Wattaca Mearthur Orelby Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bernard Jeff Trial judges Alkins Robertson Zakern Schissler Halsell Barbey Birmingham Spregue	
Unrestricted fidebu Gord Grants Roy Birmingham Roy Birmingh	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$5.00 \$100.00 \$100.00 \$110.00	\$16,000.00	Muether Metro Govi ARGI Robi Carticon Patton Schwartz Berningham GRespie Bowkes Wright Herzeld Wattace Mearthur Creitby Lippmenn Bryan Sorenson Jacobson Friedman Curbber Bernard Jeff Triat judges Alkirs Robertson Zakern Schlaster Hatsell Barber Barber	
Unrestricted fideluc Gord Grantis Roy Birmingham Roy Birmin	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$220.00 \$25.00 \$15.00 \$15.00 \$5.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$325.00	\$16,000.00	Muether Metro Glovi ARGI Robi Carition Pation Schwartz Brmingham Gilespie Bowkes Wright Herceld Watarea Mocarthur Creitly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bernard Jeff Trial judges Alkins Robertson Zalkern Schlassier Helsell Barber Birmingham Sprague Mackell	
Unrestricted fidebu Gord Grants Roy Birmingham Roy Birmingh	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$5.00 \$100.00 \$100.00 \$110.00	\$16,000.00	Muether Metro Glovi ARGI Robi Carifon Pation Schwartz Birmingham Gifespie Bowles Wiright Herzeld Wattana Mearthur Creitly Lippmann Bryan Sorenson Jacobeon Friedman Cumbler Bermard Jeff Trial judges Alkirs Robertson Zalkern Schlaster Hatsell Bartbu Birmingham Sprague Merckett Heavyin	
Unrestricted fielde Govit Grantis Roy Birmingham Roy Birmin	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$55.00 \$55.00 \$55.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00	\$16,000.00	Muether Metro Gowl ARGI Robi Carifon Pation Schwartz Birmingham Gilespie Bowles Wright Herzeld Waltane Mearthur Oreilby Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bermard Jeff Trial judges Alkins Robertson Zaltern Schlaster Helsett Barber Barber Barber Barber Barber Schlaster Helsett Barber	
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Unrestricted field Goord Grantis Roy Birmingham	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$100.00 \$5.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$35.00 \$100.00	\$16,000.00	Muether Metro Gowl ARGI Robi Carifon Pation Schwartz Birmingham Giflespie Bowles Wiright Herzeld Waltaca Mearthur Oreitly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bermard Jeff Triat judges Alkins Robertson Zalkern Schlaster Helsett Barbey Bürmingham Sprague Mackett Heaven Paul Trainor Trelnor Heuther Padgett	
Unrestricted fidebu Gord Grants Roy Birmingham Roy Birmingh	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$25.00 \$15.00 \$15.00 \$15.00 \$5.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$25.00 \$100.00 \$5.00 \$100.00	\$16,000.00	Muether Metro Glovi ARGI Robi Cartition Pation Schwartz Brmingham Giflespie Bowkes Wright Herzeld Watarea Mearthur Crettly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Barnard Jeff Triat judges Alkins Robertson Zakern Schlaster Helsell Barber Birmingham Spregue Mackett Heavetn Paul Trainor Heuther Padgett AES Advance Electrical	
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Unrestricted field Goord Grantis Roy Birmingham Roy Birming	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$220.00 \$25.00 \$15.00 \$15.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$5.00 \$100.00 \$10.00	\$16,000.00	Muether Metro Govi ARGI Robi Cartition Pation Schwartz Brmingham GBlespie Bowkes Wright Herceld Watarea Mocarthur Oreitly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Bernard Jeff Trial judges Alkins Robertson Zakern Schlaster Hetsell Barber Barmingham Sprague Mackett Heavin Paut Trainor Trainor Trainor Heuther Pedget AES Advance Electrical PNC Foundation Greenlee Ryan	
Unrestricted fidebu Gord Grants Roy Birmingham Roy Birmingh	5/29/2012 5/29/2012	\$17,000.00 \$100.00 \$20.00 \$20.00 \$220.00 \$25.00 \$15.00 \$20.00 \$10.00 \$31.00	\$16,000.00	Muether Metro Govi ARGI Robi Cartition Patition Schwartz Berningham Giflespie Bowkes Wiright Herzeld Watarca Mearthur Creitly Lippmann Bryan Sorenson Jacobson Friedman Cumbler Barnard Jeff Triat judges Alkirs Robertson Zakern Schlaster Hatsell Barboy Birmingham Sprague Mackett Heavetn Paut Trainor Treinor Heavine Padgett AES Advance Electrical PNC Foundation Greenlee Ryan Gordon	
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Jefferson County Public School Foundeach July 1, 2011 - June 30, 2012 Fund Transactions

David Jones Vocat Scholarship	5/30/2012	\$2.27			
Cummags	5/30/2012	\$0.92		biterest	
Operating	5/30/2012	\$171,52		Interest.	
Operating	5/39/2012	410 1102	\$53.61	Inserest	
			333.01	Seve Charges	
Wyatt Debate Scholarships	6/7/2012		C4 400 40		
Wyatt Dabate Scholarships	6/7/2012		\$4,400.00	Indiana University	1038
Wyati Debate Scholarships			\$5,400.00	Western Kentucky University	1037
Wyait Debate Scholarships	6/7/2012	*	\$550,00	Simois State University	
	6/7/2012		\$1,300.00	Capitol Debate Camp	1038
Wysit Debala Scholarships	8/7/2012		\$2,600.00	Cyniversity of North Texas	1039
Wyatt Debete Scholarships	6/7/2012		\$4,500.00		1040
Wyatt Debate Scholarships	6/7/2012		\$435.00	Harvard University	1041
Wyatt Debate Scholarships	6/7/2012			Cameron College	1042
Vivati Dabete Scholarships			\$1,300.00	Harvard University	1043
Wyati Debate Scholerships	6/7/2012		\$1,300,00	Georgetown University	1044
•	6/7/2012		\$1,300.00	Uyrriversity of North Texas	
Metro Govt Grants	8/7/2012		\$42.80	Louisville Métro Government	1045
Metro Govi Grants	6/7/2012		\$1,100.00	LOGGISTE MEGO COVERNIBILI	1046
Metro Govi Grants	6/7/2012		\$3,000,00	Louisville Metro Government	1047
Metro Govt Grants	6/7/2012		\$340.07	Louisville Metro Government	1048
Metro Govt Grants	8/7/2012			Louisville Metro Government	1049
Neiro Govi Grants			\$2,500.00	Louisville Metro Government	1950
Netro Goyl Grants	6/7/2012		\$3,000.00	Louisville Metro Government	
	6/7/2012		\$2,365.00	Louisville Metro Government	1051
Short Term Designated	6/7/2012	\$2,904.84		Hilliand Lyons Stock Sale	1052
YPAS	6/7/2012	\$1,464.75			
Roy Birmingham	6/7/2012	\$25,00		Hilliand Lyons Stock Sale	
Roy Birmingham	6/7/2012	\$30.00		Hoffman	
Métro Govi Grants				Wagner	
Short Term Designated	6/7/2012	\$2,000.00		Louisvele Metro Government	
	6/7/2012	\$3,000,00		QK4	
Moore Alumni Scholarship	6/7/2012	\$25.00		Howard	
Moore Aiumni Scholarship	6/7/2012	\$50,00			
Moore Alumni Scholarship	6/7/2012	\$100,00		Piteock	
Moore Alumai Schotarship	6/7/2012	\$50.00		Honker	
Moore Alumni Scholarship				Strange	
hioore Alumni Scholarship	6/7/2012	\$40.00		Herris	
	6/7/2012	\$115.00		Strange	22
Atoore Alumni Scholarship	6/7/2012	\$500.00		Patterson	
Moore Alurani Scholarship	6/7/2012	\$500.00			
Moore Alumni Scholarship	6/7/2012	\$100,00		Webder	
Moore Alumai Schotarship	8/7/2012	\$100,00		Uksey	
Unrestricted	6/7/2012	4100.00	Ann	Ohkmann	
Innovations 13 Grant	6/12/2012	****	\$300.00	Heuther Reburned Check	
Steve Majors Scholarship		\$25,000.00		Humans	
	6/12/2012	\$100,00		Majors	
Tugs at Your Heart	B/12/2012	\$1,000.00		Jeff Co Counselors	
Short Term Designated	6/12/2012		\$71.00		
Shorl Term Designated	6/12/2012		\$515.00	Way's Party Supply	1853
Short Term Designated	· 8/12/2012			Susans Fiorist	1054
Commings Scholarship	0/12/2012		\$3,267,00	University of Louisville Office of President	1055
Abremson Scholarship			\$250.00	University of Kentucky	1056
	6/12/2012		\$2,000.00	Western Kentucky University	
Abremson Scholarship	6/12/2012		\$2,000.00	Western Kentucky University	1057
Youth Achievement Schotemhip	6/12/2012		\$1,000.00		1058
Youth Achievement Scholarship	6/12/2012		\$1,000.00	University of Louisville	1059
Youth Achievement Scholarship	8/12/2012			Miligan College	1060
Tugs at Your Heart	8/12/2012		\$1,000.00	Indiana University Southeast	1051
Chris Nelligan Scholarship	6/12/2012		\$1,000,00	University of Lousiville	1062
Central High School			\$1,000.00	University of Kentucky	1002
-	6/12/2012		\$2,000,00	University of Louisville	
Centrel High School	6/12/2012		\$2,000.00	University of Cincinnati	1084
David Jones Vocal Scholarship	6/12/2812		\$250.00		1065
Moore Alumnt Scholarship	6/12/2012		\$1,700.00	University of Louisville	1066
Stephanie Kremer memorial Scholarship	6/12/2012		\$500,00	University of Louisville	1067
Russell Garth Leadership	6/14/2012			Eastern Kentucky University	\$D68
Unrestricted	8/14/2012		\$1,000,00	Cane Run Elementary	1069
Operating	6/14/2012		\$296,70	Freesure: JCP6	1070
Metro Govi Grants			\$496.50	Rotary Club of Louisville	
Extel Awards	6/14/2012		\$2,000.00	Louisville Metro Government	1071
	8/14/2012		\$1,000,00	Morningside Elementary	1072
Excel Awards	B/14/2012		\$1,000,00	The state of the s	1073
Excel Awards	8/14/2012		\$1,000.00	Abraham Lincoln Elementary	1074
Excel Awards	6/14/2012		\$1,000,00	James T Alton Middle School	1075
Excel Awards	6/14/2012			Pieesent Ridge Elementary	1076
Excel Awards			\$1,000.00	Goshen Elementury	1077
Excel Awards	8/14/2012		\$1,000.00	Hioghland HEs Hiddle	
Short Term Designated	6/14/2012		\$1,000,00	Simpsomille Elementary School	1078
•	6/14/2012	\$32,140.00		C E & S Foundation	1079
Short Term Designated	6/14/2012	\$22,500.00			
Short Term Designated	8/22/2012	\$2,500.00		CEASFoundation	
Unrestricted	5/22/2012	\$250.00		Network for Good	
Metro Govt Grants	6/22/2012			Seiler	
Metre Govt Greats		\$500,00		Metre Govi	
Youth Achievement Scholarship	6/22/2012		\$1,326.58	Metro Govi	d de mare.
	6/22/2012		\$1,000.00	Georgelown College	1050
Metro Govt Grants	9/28/2012	\$1,200.00		Metro Govi	1081
Short Term Designated	6/28/2012	\$2,500.00			
Basics for Kids	6/28/2012	\$2,807.92		Community Health Systems	
STEM	6/28/2012	\$1,000.00		Gordon Food Service	
Neighborhood Place				DOW	
Wyatt Debate Scholamhips	6/28/2012	\$18,000,00		U of L	8
	6/30/2012	\$1,200.00		Cancelled Check Georgetown University 12259	
David Jones Vocat Scholarship	6/30/2012	\$1,99		Interest	
Commings	6/30/2012	50.80			
Operating	8.30/2012	\$156.20		interest	
Operating	6/30/2012		£120 BE	interest	
-			\$128.85	Sevo Charges	

Jefferson County Public Education Foundation **Nominations Committee**

Elect as Chairman Re-Elect as Sec/Tres

Chairman - Henry Heuser , Jr.

Slate of Officers

8-Aug-12

Slate of Officers		Term
Jim Allen, Chairman		2011-2012
Franklin Jelsma, Vice Chair		2011-2012
Joe Seiler, Sec/Treasurer		2011-2012
Board		Term
Jim Allen	The second secon	2012
Henry Heuser Jr.		2012
Scott Casey		2012
Franklin Jelsma		2013
Audwin Helton		2013
Claire Alagia		2014
Paul Thompson		2014
Kevin Shurn	×	2014
Jeff Uligian		2014
Alice Houston		2014
Mark Shirkness		2014
Mike Brown		2014
Sam Corbett	-	2014
Joe Seiler		2014
John Gant	盐	2014
Al Cornish		2015
Bill Simpson		2015
Lynn Heuther		2015
Malcolm Chancey		Emeritus



1200 FOREST BRIDGE RD, SUITE 200, LOUISVILLE, KY 40223 . PO BOX 22039, LOUISVILLE, KY 40282 . PHONE 502-423-0311 . FAX 502-339-7103

Jefferson County Public Education Foundation, Inc. P.O. Box 35368 Louisville, KY 40202

Jefferson County Public Education Foundation, Inc.:

Enclosed is the organization's 2010 Exempt Organization return.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS.

Please review the return for completeness and accuracy.

We have prepared the return from information you furnished us without verification. Upon examination of the return by tax authorities, requests may be made for underlying data. We therefore recommend that you preserve all records which you may be called upon to produce in connection with such possible examinations.

We have enclosed mailing envelopes for your convenience in filing the return.

We sincerely appreciate the opportunity to serve you. Please contact us if you have any questions concerning the tax return.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Very truly yours,

Monroe Shine & CO., Inc., CPA's

TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

June 30, 2011

Prepared for	Jefferson County Public Education Foundation, Inc. P.O. Box 35368 Louisville, KY 40202
Prepared by	Monroe Shine & CO., Inc. P.O. Box 22039 Louisville, KY 40252
Amount due or refund	Not applicable
Make check payable to	Not applicable
Mail tax return and check (if applicable) to	Not applicable
Return must be mailed on or before	Not applicable
Special Instructions	This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-EO to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS.

Form 990

Department of the Treasury Informal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

2010

Open to Public

A For the 2010 calendar year, or tax year beginning JUL 2010 and ending JUN 30. 2011 Check If C Name of organization D Employer identification number JEFFERSON COUNTY PUBLIC EDUCATION "Address |change FOUNDATION, INC. Name Shimpe Doing Business As 61-1021128 licated resum Number and street (or P.O. box if mail is not delivered to street address). Room/suite E Telephone number Termin P.O. BOX 35368 502-585-5347 Amenost City or town, state or country, and ZIP + 4 G Gress recepts \$.370 LOUISVILLE, KY 40202 bargerb H(a) is this a group return F Name and address of principal officer. JOSEPH SEILER for affiliates? Yes X No 101 SOUTH FIFTH STREET, LOUISVILLE 4020 H(b) Are all affillates included? Yes No Tax-exempt status: X 501(c)(3) 501(c) () 🚄 (insert no.) 4947(a)(1) or 527 If "No," attach a list. (see instructions) J Website: N/A H(c) Group exemption number K Form of organization: X Corporation Association Other la L Year of formation; 1983 M State of legal domicile; KY Part I Summary Briefly describe the organization's mission or most significant activities: SUPPORT OF JEFFERSON COUNTY Governance KENTUCKY PUBLIC SCHOOLS Check this box 🕨 🔲 If the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) 2.3 Number of independent voting members of the governing body (Part VI, lime 1b) 95 23 Total number of individuals employed in calendar year 2010 (Part V, line 2a) Activities -5 0 Total number of volunteers (estimate if necessary) 0 7 a Total unrelated business revenue from Part VIII, column (C), line 12 0. 7a b Net unrelated ousiness taxable income from Form 990-T, line 34 0. **Current Year** Contributions and grants (Part VIII, line 1h) 1,477,852 Revenue 1,368,251. Program service revenue (Part VIII, line 2g) 0. D. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 2.117. 2,635. Other revenue (Part VIII., column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 0. 0. Total revenue - add lines 8 through 11 (must equal Part VIII, column IA), line 12) 1,479,969. ,370,886. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 1,153,390. .127,637. Benefits paid to or for members (Part IX, column (A), line 4) 0. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 15 0. 0. 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 0 b Total fundraising expenses (Part IX, column (D), line 25) Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 17 7.942. 6,601. Total expenses, Add lines 13-17 (must equal Part IX, column (A), line 25) 161,332. 1,134,238. Revenue less expenses. Subtract line 18 from line 12 318,637. 236,648. 58 Beginning of Current Year End of Year Total assets (Part X, line:16) 20 1,798,753. 035,401 21 Total liabilities (Part X, line 26) 0. Net assets or fund balances. Subtract line 21 from line 20 798, 753. 035 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge, Stonature of officer Sign JOSEPH SEILER Here SECRETARY/TREASURER Type or print name and title Print/Type preparer's name Preparer's signature Date JEREMY M FINN, CPA Paid gett-pen payed Preparer Firm's name MONROE SHINE & INC Firm's Elli-Firm's address P.O. BOX 22039 Use Only LOUISVILLE, KY 40252 Phone no. (502)423-0311 May the IRS discuss this return with the preparer shown above? (see instructions) X Yes No

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION THE

				UBLIC EDUCA	TION		
	990 (2010) t III Statement of F	FOUNDATION Service		mante		61-102	21128 Pa
GIN		O contains a response					
<u> </u>	Briefly describe the organ	vization's mission:	to mily GDBSHOI	illi ulta i escitt	*********************	****************	
	SUPPORT OF JE		JNTY, KE	NTUCKY PUBI	IC SCHOOLS		
							(B)
	"						
2	Did the organization unde	reales and similar at a					Pr.
	the prior Form 990 or 990						Yes X
	If "Yes," describe these n	new services on Sched	lule O.		44% hm 544 x 22 44 4 4 7 7 7 9 7 7 2 5 2 2 4 4 6 6 6 4 6 6 6 6	***************************************	LTes LA_
3	Did the organization ceas	ie conducting, or make	a significant cha	inges in how it condu	cts, any program ser	vices?	☐Yes X
	If "Yes," describe these c			£1			
1	Describe the exempt purp	pose achievements for	reach of the on	panization's three larg	est program services	by expenses.	
	Section 501(c)(3) and 501 allocations to others, the	total expenses and m	10 Secubn 494/ Webue if any fi	(a)(1) trusts are requi	red to report the amo	unt of grants and	
4a	(Code:) (Expenses \$ 1,:	127.637.	including grants of \$	ce reported,) (Revenue \$	
	GRANTS AND AI	LLOCATIONS !	TO THE J	EFFERSON CO	UNTY PUBLI	C SCHOOL S	SYSTEM I
	KENTUCKY AND	INDIVIDUAL!	S TO PRO	MOTE EDUCAT	IONAL IMPR	OVEMENTS	EN
	ELEMENTARY, M	MIDDLE, AND	HIGH SC	HOOLS AND I	ARLY CHILD	HOOD EDUC	ATION.
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			1.3				
4b	(Code:) (Expenses \$		including agents of 9		\ (Downwood	
				monad graphs of s) (Freveride &	
		16					
			£.				
		12					
						· · · · · · · · · · · · · · · · · · ·	ie .
						<u> </u>	
4c	(Code:) (Expenses \$		including grants of \$) (Revenue \$	
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			10	/(1.0701100-0	
			51				
						-	
							
4d	Other program services	(Describe in Schedule	(0.)				
4d	Other program services. (Expenses \$	-	o O.)	11	Revenue \$)	

Form 990 (2010) FOUNDATION, INC.
Part IV | Checklist of Required Schedules

61-1021128 Page 3

1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		Yes	No
•	If "Yes," complete Schedule A			
2	If "Yes," complete Schedule A	1	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	2	X	
	public office? If "Yes " complete Schedule C. Part I		1	
4	public office? If "Yes," complete Schedule C, Part I	3		X
7	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
5	during the tax year? If "Yes," complete Schedule C, Part II	4		X
J	is the digenization a security of ICI(4), 50 I(CI(5), Of 501(CI(6) Organization that receives membership dues accounts			
6	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
•	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	L. 1	X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
_	the environment, historic land areas, or historic structures? !! "Yes," complete Schedule D, Part !!	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Ves " complete			
	Schedule D, Part III	В		X
9	The time of games soon report an amount at Fart A, line 21; serve as a custodian for amounts not listed in Part Y or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D. Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-andownests?			A
	If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X	10		
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 107 if "Yes," complete Schedule D,			
	Part VI			
ь	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	11a		X
	assets reported in Part X, line 167 if "Yes," complete Schedule D, Part VII			
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	11b		X
	assets reported in Part X, line 167 if "Yes," complete Schedule D, Part VIII			
. d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	11c		X
	Part X line 167 If "Yes a complete Schedule D. Beet IX	[]		
	Part X, line 167 If "Yes," complete Schedule D, Part IX Did the organization report an execute for other liabilities in Doct X line 950 X and 1	11d		X
1	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
420	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	111		X
1,28	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12a	X	
D	The organization included in consolicated, independent audited financial statements for the tax year?		:	
	If "Yes," and if the organization answered "No" to line 12a, then complating Schedule D, Parts XI, XII, and XIII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
148	bio the organization maintain an onice, employees, or agents outside of the United States?	14a		X
ь	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking fundralising business			
	and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any occanization			
	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of addresses grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	ı	X
17	Use the organization report a total of more than \$15,000 of expenses for professional fundrations contact to			42
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	bid the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII lines	1/	-+	43-
	1c and 8a? If "Yes," complete Schedule G, Part II	40		X
19	Did the organization report more than \$15,000 of gross income from garning activities on Part VIII, line 9a? // "Yes."	18		
	complete Schedule G, Part III			75
20a	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	19		X
Ь	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note, Some Form 990 filers that	20a		X
	operate one or more hospitals must attach audited financial statements (see instructions)	20b	- 1	
-				

			1 50	1
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the	1	Yes	No
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	1
22	The transfer and a description of sentitivity and some states to some states are the transfer and are the transfer and are the transfer and are the transfer ar		-	-
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	of the organization of the	1		A
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Ves " complete			
	Schedule J	23		x
24a	and the angular tracks a text exempt burioussue with an outstanding principal amount of more than \$100 000 as of the	23	_	1
	last day of the year, that was issued after December 31, 2002? If "Yes." answer lines 24h through 24d and complete			
•	Schedule K. If "No", go to line 25		ŀ	-
b	and the organization investigate proceeds of tax-exempt bonds beyond a temporary period exception?	24a 24b		X
C	DID the organization maintain an escrow account other than a refunding escrow at any time the secret defense	240		-
	any tax-exempt bonds?			
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24c		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	24d	ļ	
	disqualified person during the year? If "Yes," complete Schedule L, Part I			
b	is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	25a		X
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I			_
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified	25b		X
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schadule L, Part II			
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	26		X
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III			
2B	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	27		X
	instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV			
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	28b		X
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	-		
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29		X
	contributions? If "Yes," complete Schedule M			_
31	contributions? If "Yes," complete Schedule M	30		X
	If 'Yes ' complete Schedule N. Part I			
32	If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		X
	Schedule N. Part II			
33	Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		X
-	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I			
34	Was the organization related to any tax-exempt or taxable entity?	33		X
•	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1			
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	34		X
а	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of	35		X
_	section 512(b)(13)? If "Yes," complete Schedule R. Pert V. line 2			
36	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Yes X No Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R. Part V. line 2		.	-
37	If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization	36		X
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	_		
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	37		X
	Note, All Form 990 filers are required to complete Schedule O	_	_	
	The state of the s	38	X	
		Form!	30U (2	(010)

to Enter the number of Forms Well Encluded in the 1s. Enter 0- if not applicable 1s. 0 Enter the number of Forms Well Encluded in the 1s. Enter 0- if not applicable 1s. 0 Did the organization comply with beckup withholding rules for reportable payments to vendors and reportable garning (gambling) withings to pitz workman? 10 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, Iflad for the celeridar year ending with or within the year covered by this return 2 20 If the organization set is and 2s is greater than 250, you may be required to e-file, (see instructions) 20 If at least one is reported on in e2, did the corganization flee all required to e-file, (see instructions) 20 If well well as the set is de a Form 880-T for this year? 1'. No. *provide an explanation in Standard Prisonalisal Accounts, 2 20 At any time cluring the cateridar year, did the organization have an interest in, or a signature or other authority own, a financial account in a foreign country (such as a bank account, excurrities account, or other financial accounts, 2 20 If "Yes," enter the name of the foreign country; 20 See instructions for filing requirements for Form TD F80-22.1, Report of Foreign Bank and Financial Accounts. 20 If "Yes," enter the name of the foreign country; 20 See instructions for filing requirements for Form TD F80-22.1, Report of Foreign Bank and Financial Accounts. 20 If "Yes," enter the name of the foreign country; 20 See instructions for filing requirements for Form TD F80-22.1, Report of Foreign Bank and Financial Accounts. 20 If "Yes," enter the name of the foreign country; 20 See instructions for filing requirements for Form TD F80-22.1, Report of Foreign Bank and Financial Accounts. 20 If "Yes," enter the name of the foreign country; 20 See instructions for filing requirements for Form TD F80-22.1, Report of Foreign Bank and Financial Accounts. 20 If "Yes," enter the negative foreign Bank and Financi		Check if Schedule O contains a response to any question in this Part V					
the true in number aported in siox 3 of Form 1066. Enter 4-9 into applicable 1 1 0 0 Enter 6 in number of Forms W261 included in feet a Lether 4-1 into applicable 1 1 0 0 Did five organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) withouts protein year organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) withings to prize winners? 22 0 0 If it is least one is reported on ine 2.0, did the organization file all required dedioral employment tax returns? 28 0 Did the organization have unrelated business gross is some of 51,000 or more during the year? 29 1 if 'Yes,' has it filed a form 890-T for this year? if 'No.' provided on explanation in Schedule O If 'Yes,' and the series of the foreign country, leave a shark account, exception as Schedule O If 'Yes,' enter this name of the foreign country, leave a shark account, exception as Schedule O Did any textode port year, did the organization have an intensit on or a singular explanation of the authority over, a femore is account, or other members of the foreign country. leave the complex of the foreign country (such as a bank account, exception as Schedule O If 'Yes,' enter this name of the foreign country. leave the same and the foreign country (such as a bank account, exception as a part to a prohibited tax sheller transaction at any time during the tax year? 50 Was the organization by a party to a prohibited tax sheller transaction at any time during the tax year? 51 If 'Yes,' to fine Such shell party notify the opportunition that was not a party to a prohibited tax sheller transaction? 52 If 'Yes,' to fine Such shell party notify the opportunition that was not a party to a prohibited tax sheller transaction? 53 If 'Yes,' to fine Such shell party notify the opportunition that the number of party to a prohibited tax sheller transaction? 54 If 'Yes,' did the organization native register than \$100,000, and did the organiz							$ldsymbol{\sqcup}$
Enter the number of Forms W-26 included in the 1s. Enter of 1s not applicable Diff the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 2 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, find for the catendar year entiring with or within the year covered by this nature. 2 It is the seat one is reported on the 2a, did the organization file all inquired indexed employment tax returner? 3 It is the seat one is reported on the 2a, did the organization file all inquired indexed employment tax returner? 3 It is used to be it application for the complete of the organization of the complete of the organization for the complete of the organization for the complete of the organization for the complete of the organization of the organization for the organization for the organization of the organization for the or	18	Enter the number reported in Box 3 of Form 1096. Enter the it not applicable		1 6		Yes	No
District an organization correptly with backup with holding rules for reportable payments to vendors and reportable garning (gambling) withings to prize withmens? 2 Enter the number of employees reported on Form WS, Transmittal of Wige and Tax Stetements, fled for the collected ryear ancillar with or within the year covered by this return 3 Indicate the control of the payment	b	Enter the number of Forms W-2G included in line 1s. Enter the fluor experience in	18				
Committed Comm	C	Did the organization comply with backup withholding rules for reportable parameter to wante	10			i	1
22 Either the number of employees reported on From WS, Transmittal of Wage and Tax Statements, talk of the toc-sterilard year ending with or within they are covered by this nature. 18 If at least one is reported on the 2a, did the organization file all required federal employment tax returns? 29 Note. If the sum of fines 1 and 2a for greater than 550, your may be required to e-file, (see instructions) 29 If 1"Yes," has it filed a Form 990-1 for this year? If "No," provide an explanation is Schedule O 29 It "Yes," has it filed a Form 990-1 for this year? If "No," provide an explanation is Schedule O 29 It "Yes," has it filed a Form 990-1 for this year? If "No," provide an explanation is Schedule O 29 It "Yes," has it it filed a Form 990-1 for this year? If "No," provide an explanation is Schedule O 29 It "Yes," has it it filed a Form 990-1 for this year? If No," provide an explanation is Schedule O 29 It "Yes," has it it filed a Form 990-1 for this year? 20 It "Yes," the ham of the free freeling occurrity; Even Was the organization for year of the provide and year of Foreign Bank and Financial Accounts. 29 It "Yes," to line 5 or 55, did the organization file Form 8898-17? 20 It "Yes," to line 5 or 55, did the organization file Form 8898-17? 20 It "Yes," to line 5 or 55, did the organization file Form 8898-17? 30 It "Yes," to line 5 or 55, did the organization that it was or is a party to a prohibited tex whether transaction? 30 It "Yes," to line 5 or 55, did the organization file Form 8898-17? 31 If "Yes," did the organization has provided that the manufally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 30 If Yes, "did the organization has it was or is a party to a prohibited text whether transaction? 31 If Yes, "did the organization receive a payment in excess of 55 made party as a contribution and party to goods and services provided to the payment of the organization receive and payment of the value of the space of the payment of the p		(gambling) winnings to prize winners?	eporta	ible gaming			١.
fillad for the celevadar year ending with or within the year covered by this return. 2a	2a	Enter the number of employees reported on Form W.S. Transmitted of Manager and Ma	i · · · · · · ·	Ĭ	10		<u> </u>
bit at least one is reported on inne 2a, did the organization file all required dedoral employment tax returns? Note. If the sum of lines Is and 2a is greater than 250, you may be required to e-folic, see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 4a At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account(?) 4b If "yes," whether the name of the foreign country? 5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5c If "Yes," to line 5a or 5b, did the organization that it was or a a party to a prohibited at shelter transaction? 5c If "Yes," to line 5a or 5b, did the organization file Form 8888-7? 5c If "Yes," to line 5a or 5b, did the organization file Form 8888-7? 5c If "Yes," to line 5a or 5b, did the organization file Form 8888-7? 5c If "Yes," did the organization have every solicitation an express statement that such contributions or gitts are not tax deductible? 5c If "Yes," did the organization include with every solicitation an express statement that such contributions or gitts were not tax deductible? 6c If "Yes," did the organization notify the organization such expression such as a state of the organization such expression such as a state of the organization such expression such as a state of the organization such as a state of the organization such as a state of the organization such as a party for profit such organization such as a state of the organization such as a contribution		filed for the calendar year enting with or within the year populated by this setup.					
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38. Dit the organization have unrelated business gross income of \$1,000 or more during the year? 39. If "Yes," has it field a form 800-71 for this year if "No," provide an explanation in Schedule O 49. A tary time during the calendar year, did the organization have an interest in, or a alignature or other authority over, a financial accountly and the organization have an interest in, or a alignature or other authority over, a financial accountly and the organization are shall be sufficient to the provide of the organization of the strength of the superior of the sup	_	Note. If the sum of lines 1s and 2s is greater than 250, you may be remitted to a fifty (and the sum of lines 1s and 2s is greater than 250, you may be remitted to a fifty (and the sum of lines 1s and 2s is greater than 250).	ms?	***************************************	2b		
a if vest, rise it liese a room 1900- for this year? If "No," provide an explanation in Schedule O ab At any time during the calendary year, clif the organization have an interest it, no a signature or other authority over, a financial account, in a foreign country (such as a bank account, securities account, or other financial accounts. Be was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Build any texable party notify the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year? Build any texable party notify the organization that it was or is a party to a prohibited tax shelter transaction? Build any texable party notify the organization that it was or is a party to a prohibited tax shelter transaction? Build any texable party notify the organization that it was or is a party to a prohibited tax shelter transaction? Build the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? Build the organizations that may receive deductible contributions under section 170(c). Build the organization shut may receive deductible contributions under section 170(c). Build the organization shut may receive deductible contributions under section 170(c). Build the organization self, exchange, or otherwise dispose of tangible personal property for which it was required to tile Form 8899; and the organization receive any funds, directly or indirectly, on a personal benefit contract? To build the organization control to the section of the value of the organization and party to the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, hosts, alripanes, or other vehicles, did the organization and party in the during the year? Beaston of programization make a distribution of party till, li	3a	Did the organization have unrelated business gross income of \$4.000 comments at	s)				
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4b If "Yes," enter the name of the foreign country. See instructions for filling requirements for Form TD F90221, Report of Foreign Bank and Financial Accounts. 5e Was the organization appart to a prohibbled star shelter transaction at any time during the tax year? 5e Did any taxable party notify the organization that it was or is a purry to a prohibble dax shelter transaction? 5e If "Yes," to the Sa or Sb, did the organization that it was or is a purry to a prohibble dax shelter transaction? 5e If "Yes," to the Sa or Sb, did the organization in the Form 8866-17 5e If "Yes," did the organization include with every soficitation an express statement that such contributions or gifts were not tax deductible? 5e If "Yes," did the organization include with every soficitation an express statement that such contributions or gifts were not tax deductible? 6e If "Yes," did the organization notify the donor of the value of the goods or services provided? 7e Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to the Form 822? 7f If "Yes," indicate the number of Forms 8225 field during the year 7g If If the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 7g If the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7g If If the organization notify the year, pay premiums, directly or indirectly, to the organization flat organization fundace? 8g If the organization received any funds, directly or indirectly, to approximation for organization flat person? 8g If the organization fundace of contribution of carris, boats, alignment, or differ organization flat person? 9g If the organization make any	h	IT THE TRUE IT THE TO THE PARTY OF THE PARTY			<u>3a</u>		X
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Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b if "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 13c 14a X 14b 15 Yes," has it filled a Form 720 to report these payments? If "No." provide an explanation in Schedule O. 15 The state of the instruction of the second of the se			اعدا				
Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 13c 14a X If "Yes," has it filled a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b	ь	Gross receipts, included on Form 990 Part VIII, line 12 for nublic use of olds for Part VIII.					
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O. 14b		Section 501(c)(12) organizations. Enter	TUD			-	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 13 If "Yes," enter the amount of tax-exempt interest received or accrued during the year			المما				
amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in lieu of Form 1041? 13 If "Yes," enter the amount of tax-exempt interest received or accrued during the year		Gross income from other sources (Do not net amounts due or paid to other sources assisted	178				
12a Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	-		9.56			ŀ	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O. 14b	12a	Section 4947(alt 1) non-exempt charitable trusts, is the organization films E one in the state of the sta	1044		_	1	
13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 13c 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O. 14b	b	If "Yes," enter the amount of tax-exempt interest received or account during the uses			12a		
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O. 14b	13	Section 501(c)(29) qualified nonprofit health insurance issues	120			.	
Note. See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O. 14b		Is the organization licensed to issue qualified health plans in more than one state?			45		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		Note. See the instructions for additional information the properties of seasons of seaso	********		13a		
organization is licensed to issue qualified health plans 13b c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 14b	b	Enter the amount of reserves the organization is required to maintain by the states in which the					
c Enter the amount of reserves on hand		organization is licensed to issue qualified health plans	ggs.				
14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O	ε	Enter the amount of reserves on hand	-		Í		
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	142	Did the arganization receive any payments for indoor tanging general during the tank and the			44.	\dashv	T
	b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in School-Marketing in School-Mark		•••••••	$\overline{}$		<u>A</u>
		The state of the School of School of School				90n /	20101

	mas T			
,	JEFFERSON COUNTY PUBLIC EDUCATION			
Fon	m 990 (2010) FOUNDATION INC			174.1
Pa	m 990 (2010) FOUNDATION, INC. 61-1023 to line 8a, 8b, or 10b below, describe the circumstances. Processes and the lines 2 through 7b below, and for a	.128	F	age 6
	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule C. See instructions.	"No"	respo!	7S C
	Check if Schedule O contains a response to any question in this Part VI			_
Sea	ction A. Governing Body and Management			X
	2 - A - Marie Galliotte			
18	Enter the number of voting members of the governing body at the end of the tax year1a 23		Yes	No
k				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		ļ ·	
	officer, director, trustee, or key employee?			1
3	officer, director, trustee, or key employee? Did the organization delagate control over management duties customarily performed by or under the direct supervision	2		X
	of officers, directors or trustees, or key employees to a management company or other person?			
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	3		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	.4	L	X
6	Does the organization have members or stockholders?	5		X
_	Does the organization have members or stockholders? Does the organization have members, stockholders, or other persons who may elect one or more members of the	6		X
	governing body?			
ь	governing body? Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7a		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	7b		X
•	by the following:		·	
2				
h	The governing body? Each committee with authority to act on behalf of the governing body?	8a	X	
9	Is there any officer director, trustee or kny complement in the governing body?	8b	X	
•	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
Ser	crganization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
- the	Does the arrepring tion have level chapters because a settle to a		Yes	No
in	Does the organization have local chapters, branches, or affiliates?	10a		X
	if "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?			
11:	Has the organization provided a copy of this Form 000 to all months of the organization?	10b		
b	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? Describe in Schedule O the process, if any, used by the organization to review this Form 990.	11a		X
12a	Does the omenization have a written conflict of interest patient to fever this form 990.			
	Does the organization have a written conflict of interest policy? If "No," go to line 13 Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise	128		X
_	to conflicts?			
c	to conflicts? Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	12b		
_	in Schedule O how this is done			
13	Does the organization have a written whistleblower policy?	12c		
14	Does the organization have a written document retention and destruction policy?	13		X
15	Did the process for determining compensation of the following persons include a review and approval by independent	14		X
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		- 4	
а				
b	Other officers or key employees of the omanization	15a		X
_	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)	15b		X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
ь	taxable entity during the year? If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation	16a		X
_	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's	ļ	- 1	
	exempt status with respect to such arrangements?	- 1		
_	tion C Disclosure	16b	- 1	

	List the states with which a copy of this Form 990 is required to be filed NONE
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for
	public inspection. Indicate how you make these available. Check all that apply.
	Own website Another's website X Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial
	statements available to the public.

State the name, physical address, and telephone number of the person who possesses the books and records of the organization: JOE SEILER, TREASURER - 502-581-4331 101 SOUTH FIFTH STREET, LOUISVILLE, KY

40202

JEFFERSON COUNTY PUBLIC EDUCATION

-0mi 990 (2010)	FOUNDATION, INC.	61-1021128	. 7
Part VIII Compensation	n of Officers, Directors, Trustees, Key Employees, Highest C	PT-INSTING	Page 7
- GIT AIL GOLLDGIISETION	To Officers, Directors, Trustees, Key Employees, Highest C	ompensated	
Employees, an	nd Independent Contractors		
Check if Schedule	O contains a response to any question in this Part VII		

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ta Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, Enter-0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees;

Check this box if neither the organizat (A) Name and Title	(B) Average			(C Posi	-)			(D) Reportable	(E)	(F)
	hours per	(check all that apply)					ly)	compensation	Reportable compensation	Estimated amount of
	week (describe hours for related organizations in Schedule O)	ustae or director	Institutional trustee	Officer		Engloyes	Ť	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
James R Allen	•									
CHAIRMAN	1.00	X		X	_			0.	0.	. 0
Franklin jelsma								,		
VICE CHAIRMAN	1.00	X		X				0 -	0.	0
JOE SIELER		_								
SECRETARY/TREASURER	3.00	X		X	_			0.	0.	0
SAM CORBETT	1 00	_						_		
NEMBER CLAIRE ALAGIA	1.00	X				-	-	0.	0.	0
MEMBER	1.00	X								_
MARTY BONICK	1.00	-			_			0.	0.	0
MENBER	1.00	X						0.		
MIKE BROWN	2100	-							0.	0
MEMBER	1.00	x						0.	0.	0
SCOTT CASEY										0
MEMBER	1.00	X						0.		0
JOHN GANT										
NEWBER	1.00	X						0.	0.	0
AUDWIN HELTON										
KEVEER	1.00	X							0.	0
HENRY HEUSER JR						li				
MEMBER	1.00	X						0.	0.	0
ALICE HOUSTON	1 1 00									
NEMBER KEN SELVAGGI	1.00	X			_		-	O.	0.	0
MEMBER	1.00	x							ا ۾	
MARY PAT REGAN	1.00	^						0.	0.	0
MEMBER	1.00	x						0.	0.	•
MARK SHIRKNESS								0.		0
RENDER	1.00	X						0.	0.	0
KEVIN SHURN										
TELEFE	1.00	X						0.	0 -	
PAUL THOMPSON										
NE BER	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Tru	stees. Key Ei	npie	yee	S, 8	nd l	Hipf	est	Compensated Employ	mes (continued)		120		age C
(A) Name and title	(B) Average hours per			ر) Pos	3) itior			(D) Reportable compensation	(E) Reportable compensation		_	(F) stimat	
	week (describe hours for related organizations in Schedule O)	Individual truster or director	institutional Bustee	Officer	Key employee	Highest compensated	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MIS(com f org	other pensi rom th janiza d relat anizati	ation ne tion ted
JEPF ULIGIAN MEMBER	1.00	X						0.		0.			0.
MARY GWEN WHEBLER NEWBER	1.00							0.		0.			0.
MALCOLM B CHANCEY JR NEMBER	1.00							0.		0.			0.
DR DONNA M HARGENS MEMBER	1.00							0.	· ·	0.			0.
DEVONE HOLT MEMBER	1.00							0.		0.		_	
LINDA JOHNSON MEMBER	1.00							0.		0.			0.
										<u>U.</u>			0.
TI													
8										·			
1b Sub-total	U DN A					Þ		0.		0.			0.
c Total from continuation sheets to Part Vi d Total (add lines 1b and 1c)								0.		0.			0.
Total number of individuals (including but no compensation from the organization.	ot limited to th	nose	liste	ed a	bov	e) wi	ho r	eceived more than \$100	,000 in reportable	<u> </u>	13		0
3 Did the organization list any former officer,	director or tru	stee	, ke	y en	nplo	yee,	or i	nighest compensated en	nplovee on	· ·		Yes	No
line 1a? If "Yes," complete Schedule J for s 4 For any individual listed on line 1a, is the st	uch individual um of reportab	le c	מחס	ensi	ation	 n an	d of	her compensation from	the emenioning		3		X
and related organizations greater than \$15 5 Did any person listed on line 1a receive or a	0,000? If "Yes,	° co	mpl	ete S	Sch	edul	e J i	for such individual	·		4		X
rendered to the organization? If "Yes," com Section B. Independent Contractors	plete Schedul	e J	for s	uch	per	son			000 101 0014062		5		X
1 Complete this table for your five highest co the organization. NONE	mpensated in	dep	ende	ent c	ont	racto	ors 1	hat received more than	\$100,000 of comp	ensi	ation (irom	
(A) Name and business	address							(B) Description of s	ervices	c	(C	C) nsatio	
Total number of independent contractors (I \$100,000 in compensation from the organi		ot li	mite	d to		se E O	sted	above) who received m	ore than				

Form 990 (2010) FOUNDAT

Part VIII Statement of Revenue

FOUNDATION, INC.

61-1021128 Page 9

			4 9		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512,
55	1 8	Federated campaigns	1a					513, or 514
E	k	Membership dues			1			
.E		Fundraising events	10		1			
Contributions, gifts, grants and other similar amounts		d Related organizations	1d		1			
ZE		Government grants (contributi			2			
5 2	f	All other contributions, gifts, grant			1			
ള	17	similar amounts not included above	/e 1/ 11 ,	368,251.				
픮	9	Honcash contributions included in lines	1a-11: S		1			
Q	<u>_</u>	Noncesh contributions included in lines Total, Add lines 1a-1f	******************		1.368.251.			
				Business Code				
8	2 8	<u> </u>			1			l .
Ž.	t)						
Program Service Revenue	c							
69	C							
0	•							
<u>-</u>		All other program service reve						
		Total. Add lines 2a-2f						
	3	Investment income (including						
		other similar amounts)			2,635.	2,635.		
	4	Income from investment of tex						
	5	Royalties						
			(i) Fleat	(ii) Personal				
	6 8	Gross Rents		ļ	1			
	E	Less: rental expenses						
		Rental income or (loss)	L		4			
		Net rental income or (loss) Gross amount from sales of						
	/ 2	assets other than inventory	(i) Securities	(ii) Other	-			
		Less: cost or other basis				5		
	-	and sales expenses						
ļ		Gain or (loss)			- 1	,		
		Net gain or (loss)			1			
		Gross income from fundraising						
enne		including \$						1.5
		contributions reported on line				-		
Other Rev		Part IV, line 18						
the fi	ь	Less: direct expenses	b		1 1			
0		: Net income or (loss) from fund			1			
- 1		Gross income from gaming ac						
		Part IV, line 19						
	b	Less: direct expenses			1			
		Net income or (loss) from game			<u>l</u>			
	10 a	Gross sales of inventory, less						
ľ		and allowances	а		.			
		Less: cost of goods sold						•
	C	Net income or (loss) from sales		>		<u> </u>		
ŀ	40 -	Miscellaneous Revenue		Business Code				
Ì	17 8	<u> </u>						
	b			-				
	G A	All other revenue		-				
		Total. Add lines 11a-11d	*1 ** ***************					
	12	Total revenue. See instructions.	*****************	······	1 370 895	3 635		
12-21					<u>, </u>	2,635.	0.	0 . Form 990 (2010)
								1 01111 838 (ZU [Ü])

FOUNDATION, INC.

Part IX | Statement of Functional Expenses

61-1021128 Page 10

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete column.

Do 17b, 8	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising
1	Grants and other assistance to governments and			general axpenses	expenses
	organizations in the U.S. See Part IV, line 21	1,127,637.	1,127,637.		
2	Grants and other assistance to individuals in	- / / / / / /	7,127,037.		
	the U.S. See Part IV, line 22	,			
3	Grants and other assistance to governments,				
•	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
a					
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)	•			
	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):				
B	Management				
ь	Legal				
C	Accounting	5,658.		5,658.	
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other	731.		731.	
12	Advertising and promotion				
13	Office expenses	212.		212.	
14	Information technology				•
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24f. If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule C.)				
a					
D					
C					
a					
6	All other consenses				
1	All other expenses	1 124 525	1 105 655		
25	Total functional expenses. Add lines 1 through 24f	1,134,238.	1,127,637.	6,601.	0.
26	Joint costs, Check here It following SOP 98-2 (ASC 958-720). Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				2

1.			(A) Beginning of year		(B) End of year	
1	Cash - non-interest-bearing	****************	192,164.	1	6,010	
2	Savings and temporary cash investments		1,606,589.	2	2,029,391	
3	Piecges and grants receivable, net			3	2,023,331	
4	ACCOUNTS receivable, net			4		
5	Decelarables from current and former officers, di	rectors, trustees, kev				
	employees, and highest compensated employe	es. Complete Part II				
	of Schedule L		·	5		
6	Liecassanies itom oruet disdrawied beisous (as	defined under section		-0		
	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing	· i			
	employers and sponsoring organizations of sect	employers and sponsoring organizations of section 501(c)(9) voluntary				
	employees' beneficiary organizations (see instru	ections)			•	
7 8	Notes and loans receivable, net			6		
8	inventories for sale or use			7		
9	Prepaid expenses and deferred charges	***************************************		8		
108	Land, buildings, and equipment: cost or other	1		9		
	basis. Complete Part VI of Schedule D	100		-		
l i	Less: accumulated depreciation	10b				
111	Investments - publicly traded securities	TUB		10c	·	
12	Investments - other securities. See Part IV, line 1		11			
13	investments a program-related Con Dart IV line		12			
14	investments - program-related. See Part IV, line		13	•		
15	Intangible assets	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	·	14		
16	Other assets. See Part IV, line 11		15			
17	Total assets. Add lines 1 through 15 (must equ	1,798,753.	16	2,035,401		
18	Accounts payable and accrued expenses		17			
19	Grants payable	***************************************		18		
1	Deferred revenue			19		
20	Tax-exempt bond liabilities			20		
21	escrow or custodial account liability. Complete I	Part IV of Schedule D		21		
21	Payables to current and former officers, director	s, trustees, key employees,				
Ι.	highest compensated employees, and disqualifi					
	of Schedule L	***************************************		22		
23	Secured mortgages and notes payable to unrela	ted third parties		23		
24	Unsecured notes and loans payable to unrelated	third parties		24		
25	Other liabilities. Complete Part X of Schedule D	***************************************		25		
26	Total liabilities. Add lines 17 through 25		0.	26	0.	
	Organizations that follow SFAS 117, check he	ere 🕨 💹 and complete		\neg		
	lines 27 through 29, and lines 33 and 34.					
27	Unrestricted net assets	***********************************	356,892.	27	262,975	
28	Temporarily restricted net assets	***************************************	1,441,861.	28	1,772,426	
29	Permanently restricted net assets		29			
1	Organizations that do not follow SFAS 117, cl	neck here 🕨 🔲 and				
	complete lines 30 through 34.					
30	Capital stock or trust principal, or current funds	******************************		30		
31	Paid in or capital surplus, or land, building, or eq	uipment fund		31		
32	Retained earnings, endowment, accumulated in	come, or other funds		32		
33	Total net assets or fund balances		1,798,753.	33	2,035,401	
34	Total liabilities and net assets/fund balances		1,798,753.	34	2,035,401	

JEFFERSON COUNTY PUBLIC EDUCATION

	FOUNDATION, INC.	61-10:	21128	Pa	ae 12
Pa	rt XI Reconciliation of Net Assets				HE +
	Check if Schedule O contains a response to any question in this Part XI				
		***************************************			<u></u>
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,37	n 8	85
2	Fotal expenses (must equal Part IX, column (A), line 25)	2	1,13		
3	Revenue less expenses. Subtract line 2 from line 1				48.
4	iver assers or rung parances at beginning of year Imust equal Part X. line 33. column (All	4	1,79		
5	Other changes in net assets or fund balances (explain in Schedule O)	5	2112	,,	33.
6	Net assets or rund balances at end of year. Combine lines 3. 4, and 5 (must equal Part Y line 33, cohumn (PI)	6	2,03	5 4	61
Pa	rinancial Statements and Reporting				02.
	Check if Schedule O contains a response to any question in this Part XII				X
	* * * * * * * * * * * * * * * * * * * *			Yes	_
1	Accounting method used to prepare the Form 990: X Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	0.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		28	. 1	X
b	were the organization's linancial statements audited by an independent accountant?		2b	X	
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for overeight of the	e audit		-	<u> </u>
	review, or compliation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process cluring the tax year, explain in Schr	edule O			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue	d on a			l.
	separate basis, consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir	ngle Audit			
	Act and OMB Circular A:133?		3a	1	x
b	in tes, did the organization undergo the required audit of audits? If the organization did not undergo the requi	ired audit	1. 1	$\neg \neg$	
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		3b		
	AV E		Form	990 (2010)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenus Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions. TEFFERSON COUNTY DIRECTO POLICEMETON

OMB No. 1545-0047

Open to Public Inspection

Schedule A (Form 990 or 990-EZ) 2010

	,		TON THE	TLL	Phoce	TTTOM		15	:mpioyer	identification number
Part I	Reason	for Public Char	'ION, INC. ity Status (Ali organiz	rations m	-t	4-42-1			6:	1-1021128
	nization is not	a private foundation	because it is: (For lines	Alloris Inc	st comple	te this pai	t.) See ins	tructions.		
1 🗀	A church, co	onvention of churche	s, or association of chur	nurough	ii, cneck	only one I	OX.)			
2 🔲	A school des	scribed in section 17	'O(b)(1)(A)(ii). (Attach Sc	hadula E l	unan IU 8	ection 170	уржи жак	}-		
з 🔲	A hospital or	a cooperative hospi	ital service organization	described	in soution	470/21/4	7 m 1,000m			
4 🔲	A medical re	search organization	operated in conjunction	with a hos	nitsi dasa	ribed is a	iwkimir	ur Maries un		
	city, and sta	te:			- F	1 D00 H1 34	cuon I/O	illetti Yatı	uj. coter t	ne nospital's name,
5 🔲	An organizat	tion operated for the	benefit of a college or u	niversity o	wned or a	perated by	/ a covern	mental un	it describe	ad in
	section 170	3(b)(1)(A)(iv). (Comple	ete Part II.)			P-14(04 B)	a govern	ilielita yil	it describi	50 M
6 🔲			ent or governmental uni	t describe	d in sectio	on 170/6/1	evavoi			
7 🕱	An organizat	tion that normally rec	eives a substantial part	of its supp	ort from a	GOVERNUM ST. 1. O(S)(ental unit c	or from the	o constal :	redulin donosthout to
	section 170	(b)(1)(A)(vi). (Comple	te Part II.)			9		a non ne	a Aerierer I	TADRE DESCRIDED IV
8 🔛	A community	y trust described in s	ection 170(b)(1)(A)(vi).	(Complete	Part II.)					
9 🔲	An organizat	tion that normally rec	eives: (1) more than 33 1	1/3% of its	support i	rem contr	ibutions. n	nembersh	in fees, ar	of ames receipts from
	activities rela	aled to its exempt ful	nctions - subject to certa	iin excepti	ons, and (2) no more	than 33 1	1/3% of its	s sunnart	from gross investment
	income and	unrelated business t	exable income (less sect	tion 511 ta	x) from bu	sinesses	acquired b	y the orga	unization a	after June 30, 1975
	See section	509(a)(2). (Complete	Part III.)							
10	An organizat	ion organized and op	perated exclusively to te	st for publ	ic safety, \$	S ee sectio	m 509(a)(4	4}.		
11 📖	An organizat	ion organized and op	perated exclusively for the	ne benefit	of, to perfe	orm the fu	nctions of,	or to can	y out the	purposes of one or
	more publici	y supported organiza	ations described in secti	on 509(a)(1) or sectio	on 509(a)(2). See sec	tion 509	a)(3). Che	ck the box that
	a Type		organization and comple						_	
-			Type II	Typ	e III - Fund	tionally in	tegrated		d 📖	Type III - Other
•	foundation of	uns Dox, I ceruly the	t the organization is not	controlled	directly o	r indirectly	by one or	r more dis	qualified p	persons other than
f	If the omaniz	ration received a writ	han one or more publicly ten determination from t	y supporte	o organiza	ations des	cribed in s	ection 50	9(a)(1) or s	section 509(a)(2),
•	supporting o	rosnization check th	nis box	in cai sit	atrisary	pe I, I ype	II, or Type	: [[[:
g	Since Augus	t 17, 2006, has the o	rganization accepted ar	w aift or o	natribe dies	·····	_£ &L _ É_M			
•	(i) A perso	n who directly or ind	irectly controls, either al	one or too	other with	nomany	or the foll	owing per	sons?	<u></u>
	the gov	eming body of the si	upported organization?	tag	ODIO WILL	persons t		nı (m) sırıcı i	kii) Delow,	Yes No
	(II) · A TRUTHIY	member of a persor	n described in (i) above?							44-00
	(iii) A 35%	controlled entity of a	person described in (i) o	or (iii) abov	B?		************			11g(ii)
'n	Provide the f	ollowing information	about the supported on	ganization	(s).					(1 butan)
			9							
(I) Name	of supported	(II) EIN	(lii) Type of	(iv) is the c	rganization			(vi) is	the	(vil) Amount of
erg	anization				sted in your		ALL BI OOK	organizati (I) organiz	on in col. ed in the	support
			andre of INC Section		document?	4.5		น.ธ		
			(see instructions))	Yes	No	Yes	No	Yes	No	
								}		
									\vdash	
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							·			
Total										
LHA For P	aperwork Re	duction Act Notice,	see the instructions fo	or				Schedul	e A (Form	990 or 990-F7\ 2010

Form 990 or 990-EZ.

JEFFERSON COUNTY PUBLIC EDUCATION

Schedule A (Form 990 or 980-EZ) 2010 FOUNDATION, INC. 61-1021128 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II |

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization falled to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2006 (b) 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 1279660. 2836129. 1001515. 1477852. 1368251. 7963407. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 1279660. 2836129. 1001515. 1477852. 1368251. 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11. column (f) 1763714. 6 Public support. Subtract line 5 from line 4 6199693 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2006 **(b)** 2007 (c) 2008 (d) 2009 (e) 2010 (f) Total 7 Amounts from line 4 1279660 2836129 001515 1477852. 1368251 7963407. 8 Gross income from interest. dividends, payments received on securities loans, rents, royalties and income from similar sources 74.781 60.551 8.097 2,117 2,635. 148,181. 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 16,848 16,848. 11 Total support. Add lines 7 through 10 8128436 12 Gross receipts from related activities, etc. (see instructions) 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2010 (line 6, column (f) divided by line 11, column (f)) 14 76.27 % 15 Public support percentage from 2009 Schedule A, Part II, line 14 15 16a 33 1/3% support test - 2010. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2010. If the organization did not check a box on line 13, 16a, or 18b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization

meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ______ b 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2010

Schedule A (Form 990 or 990-EZ) 2010 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or If the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2006	(b) 2007	(c) 2008	1-D 00000		
1	Gifts, grants, contributions, and			(6) 2000	(d) 2009	(e) 2010	(f) Total
	membership fees received. (Do not		ļ		İ		
	include any "unusual grants.")			1			1
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
•	Gross receipts from activities that						
3	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to			1			
	or expended on its behalf				1		
5	The value of services or facilities						
	furnished by a governmental unit to						1
	the organization without charge			1		ļ	
R	Total. Add lines 1 through 5			-			
	Amounts included on lines 1, 2, and						
76	3 received from disqualified persons					1	
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the	•					
	amount on line 13 for the year			<u></u>	İ	į .	
	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
Sec	ction B. Total Support				·		
	ndar year (or fiscal year beginning in) 🕨	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) 2010	20 T-4-1
9	Arnounts from line 6				(0) 2005	(8) 2010	(f) Total
108	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses			·			
	acquired after June 30, 1975		,				
c	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on			·			
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
	Total support (Add lines 9, 10c, 11, and 12.)						
	First five years. If the Form 990 is for	the organization's	first, second, thir	d, fourth, or fifth to	X VART RE & CONTIN	n 501(c)/2\ araa	ation
	check this box and stop here					n so ricits) organiz	auon,
45	Public support parameters for 2010 #	ne 8 column 40 "	office of the same				
46	Public support percentage for 2010 (lin	ne 6, column (1) di Cobodolo A. Cod	videa by line 13, c	:olumn (f)}	400400000000000000000000000000000000000	15	%
Spr	Public support percentage from 2009	Schedule A, Part	III, line 15	***************************************		16	%
	tion D. Computation of Inves	unent income	erercentage				
17	Investment income percentage for 201	io (line 10c, colum	nn (f) divided by Er	e 13, column (f))	***************************************	17	%
18	Investment income percentage from 2	009 Schedule A, I	Part III, line 17			18	. 0/
19a	33 1/3% support tests - 2010, if the (organization did n	ot check the box (on line 14, and line	15 is more than 3	3 1/3%, and line 1	7 is not
	more than 33 1/3%, check this box an	d stop here. The	organization qual	ilies as a publicly s	upported organiza	ition	
b	33 1/3% support tests - 2009, if the t	organization did n	ot check a box on	line 14 or line 19a	and line 16 is mo	re then 33 1/39/	and .
	line 18 is not more than 33 1/3%, ched	ck this box and st	op here. The orga	nization qualifies a	s a publicly suppy	reited organization	▶ [
20	Private foundation. If the organization	did not check a l	<u>oox on line 14, 19:</u>	a, or 19b, check th	is box and see ins	tructions	
0.7202	3 12-21-10				390 1180		

Schedule A

Identification of Excess Contributions Included on Part II, Line 5

2010

*** Do Not File **

*** Not Open to Public Inspection ***

Contributor's Name	Total Contributions	Excess Contributions
CES FOUNDATION	421,250.	250 601
SHEENS FOUNDATION		258,681
IUMANA	552,787.	390,218
	285,000.	122,431
JP MORGAN CHASE BANK	200,000.	37,431
	1,117,522.	954,953
*		
	<u> </u>	
20		
<u> </u>		
	·	
otal Excess Contributions to Schedule A, Part II, Line 5		

Schedule B (Farm 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2010

Name of the organization

JEFFERSON COUNTY PUBLIC EDUCATION

FOUNDATION, INC.

Employer identification number

61-1021128

Organization type	(check one):
Filers of:	Section:
Form 990 or 990-EZ	
	In sof: Section: 4947(a)(1) nonexempt charitable trust not treated as a private foundation 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 4947(a)(1) nonexempt charitable trust treated as a private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation 501(c)(3) taxable private foundation 6 poly a section 501(c)(7), (6), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. 6 poly a section 501(c)(7), (6), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. 6 poly a section 501(c)(7), (6), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. 6 por an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. 6 por a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(n), and received from any one contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (n) Form 990, Part VIII, line 1h or (n) Form 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, accentific, Rerary, or educational purposes, or the prevention of crueity to children or enimals. Complete Parts I, II, and III. 6 por a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purpose, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions dense and or the parts unless the General Rule applies to this organization fling the year. 6 por 90, 90, 90
Filters of: Section: Section:	
	lers of: Section: 4947(a)(1) nonexempt charitable trust not treated as a private foundation 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 527 political organization 527 political organization 4947(a)(1) nonexempt charitable trust treated as a private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation 501(c)(3) taxable private foundation 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. 504.
Filters of: Section: Section: Section: Section: Solick 3 (enter number) organization	501(c)(3) taxable private foundation
Oh al W	s of: Section: 990 or 990-EZ X 501(c)(3) (enter number) organization
Note. Only a section	lers of: Section: ym 990 or 990-EZ Significal organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 527 political organization 4947(a)(1) nonexempt charitable trust treated as a private foundation 527 political organization 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(a)(3) sexempt private foundation 501(a)(3) texable private foundation 501(a)(3) texable private foundation 601(a)(7), (8), or (18) organization can check boxes for both the General Rule and a Special Rule, See instructions. 601(a)(7), (8), or (18) organization can check boxes for both the General Rule and a Special Rule, See instructions. 601(a)(7), (8), or (18) organization can check boxes for both the General Rule and a Special Rule, See instructions. 601(a)(7), (8), or (18) organization can check boxes for both the General Rule and a Special Rule, See instructions. 601(a)(8) organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor, Complete Parts I and II. 601 For a section SD1(a)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 1709(1)(1)(4)(a), and received from any one contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (6) Form 990, Part VIII, line 1 her (fil) Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for resignous, charitable, acientific, Receive, or educational purposes, or the prevention of cruality to children or animals. Complete Parts I, II, and III. 601 602 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purpose, but these contributions did not aggregate to more than \$1,000, if this box is checked, etter
General Rule	Does 990-EZ \$\overline{X}\$ 601(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 527 political organization 527 political organization 528 political organization 529 seempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) textable private foundation 501(c)(3) textable private foundation 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. Rule For an organization filing Form 890, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Rules For a section 501(c)(7), (8), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990 ez PEZ, that neceived from any one contributors of more than \$1,000 for use exclusively for religious, charitable, scientific, Rierary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, Rierary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, accontributions for use exclusively folious, charitable, etc., purposes, but these contributions are exclusively fellows, charitable, etc., purpose, Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 er more during the year.
For an org	s of: Section: 390 or 990-EZ \$\times \text{ 501(c)(3) (enter number) organization} \\ 4847(a)(1) nonexempt charitable trust not treated as a private foundation \\ 527 political organization \$527 political organiza
Special Rules	
a (1)(a)eve	ind 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5.000 or (2) 2%
aggregate	contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or
If this box purpose. E	Section: So1(c)(3) (enter number) organization
Form 990 or 990-EZ	

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Call Mids D &	om 990. 980-EZ, or 990-PF) (2010)		×				
Name of or JEFFE				Page 1 of 2 of Part i er identification number -1021128			
Part I	Contributors (see instructions)		02	1021120			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution			
1	JP MORGAN CHASE 416B W JEFFERSON STREET 4416 LOUISVILLE, KY 40202	\$ 200,0	00.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	·	(d)			
2	HUMANA 500 W MAIN STREET, SUITE 208 LOUISVILLE, KY 40202	\$125,0		Person X Payroll			
(a) (b) No. Name, address, and ZIP + 4		(c) Aggregate contribut	ions	(d) Type of contribution			
3	EON 220 W MAIN STREET STE 1400 LOUISVILLE, KY 40202	s <u>142,2</u>	<u>50.</u>	Person X Payroll			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution			
4	LOUISVILLE METRO GOVERNMENT 601 W JEFFERSON ST LOUISVILLE, KY 40202	s212,1		Person X Payroll			
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution			
5	JEFFERSON COUNTY PUBLIC SCHOOLS P.O. BOX 34020 LOUISVILLE, KY 40232	\$ 62,5	00.	Person X Payroll			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution			
				-			

325 W MAIN STREET STE 1110

LOUISVILLE, KY 40202

Noncash (Complete Part II if there

is a noncesh contribution.)

56,332.

	arm 990, 990-EZ, or 990-PF) (2010)			Page 2 of	2 of Part I
Name of or	ganization RSON COUNTY PUBLIC EDUCATION		Employ	er identification nu	
FOUND	ATION, INC.		C3	1001100	
Part I	Contributors (see instructions)		01	-1021128	
(a)	(b)	(c)		1.0	
No.	Name, address, and ZIP + 4	Aggregate contribut	ions	(d) Type of contr	ibution
7	BROWN FORMAN			Person	X
	626 W MAIN STREET STE 200	\$\$0,0	00.	Payroll [Noncash [
	LOUISVILLE, KY 40202			(Complete Part II is a noncash cor	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contr	lbution
8	KINDRED HEALTHCARE			Person	X
	680 SOUTH FOURTH STREET	\$50,0	00.	Payroll Noncash	
	LOUISVILLE, KY 40202			(Complete Part II is a noncash cor	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contr	ibution
<u> </u>	CEES FOUNDATION			Person	X
	101 S FIFTH STREET STE 1650	s45,5	34.	Payroll Noncash	
	LOUISVILLE, KY 40202			(Complete Part II is a noncash con	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contri	lbution
10	JG BROWN FOUNDATION				X
	4350 BROWNSBORO RD STE 200	\$35,9	00.	Payroll [Noncash [
	LOUISVILLE, KY 40207		•	(Complete Part II is a noncash con	If there stribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contr	bution
				Person	
				Payroll [\exists
		\$		Noncash [
				(Complete Part II is a noncash con	
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of centr	bution
		\$		Person [Payroll [Noncash [(Complete Part II	

Schedule B (F	mm 990, 980-EZ, or 990-PF) (2010)		
JEFFE	(a) No. from Part I (a) No. (b) Description of noncash property given (a) No. from Part I (a) No. from Part I (a) Description of noncash property given (a) No. (b) Description of noncash property given (a) No. (b) Description of noncash property given	16)	Page of of Part 8 Employer identification number 61–1021128
Part II	Noncash Property (see instructions)		#02II20
No,		(c) FMV (or estimate (see instructions	
		s	1 ·
No.		(c) FMV (or estimate (see instructions	
		- - - ss	
No.		(c) FMV (or estimate (see instructions	
		-	

		- 1	
-		<u> </u>	20
		_ \$	
(a)			
No.	(b)	(c)	
from	Description of noncash property given	FMV (or estimate)	(d)
Part I	The second of the second secon	(see instructions)	Date received
		— I	
-		 .	
		\$	
(a)			
No.	(b)	(c)	
from	Description of noncash property given	FMV (or estimate)	(d)
Part I	population of monreals brobatty disell	(see instructions)	Date received
-		<u> </u>	
_			
-		_	2
	_	\$	
(a)			
No.	(b)	(c)	
from	Description of noncash property given	FMV (or estimate)	(d)
Part I	and the second of the second o	(see instructions)	Date received
_			
		-	
		s	
		- -	
(a)			
No.	(d)	(c)	
from	Description of noncesh property given	FMV (or estimate)	(d)
Part I		(see instructions)	Date received
		-	
		-	
		- s	
(a)			
No.	(b)	(c)	. Com
from	Description of noncash property given	FMV (or estimate)	(d) Date received
Part 1		(see instructions)	nare lecel/60
		_	
		_ s	
023453 12-23-10			0 000-E7 at 000 DE (0040)

Schedule B (For	m 990, 990-EZ, or 990-PF) (2010)		S Dom of other						
Name of orga	ngization		Page of of Part Employer Identification number						
JEFFER	SON COUNTY PUBLIC EDUCA	MOTIF	restrate teaunicanoti dampsi.						
FOIINIDA	TION. INC.		Pa 455555						
Part III	Exclusively religious, charitable, etc., in	the charitable etc. contributions	n 501(c)(7), (8), or (10) organizations aggregating following line entry. For organizations completing of						
(a) No. from									
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
		9							
-		4-18							
		(e) Transfer of gift	× ·						
(a) No. from Part 1	Transferee's name, address, an	id ZIP + 4	Relationship of transferor to transferee						
1									
(a) Na									
from	(b) Purpose of gift	(c) Use of glft	(d) Description of how gift is held						
		-							
	s:								
F									
		(e) Transfer of gift							
	Transferrada pero a adalusa a su								
-	Transferee's name, address, an	10 ZIP + 4	Relationship of transferor to transferee						
,									
}									
(a) No.									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
Parti									
		(e) Transier of gift							
		(e) transier of gift							
1	Transferee's name, address, ar	d 710 . A	Palatina dia ana						
	The later do 3 Hairie, Sum 653, at	S ZIF T T	Relationship of transferor to transferee						
-									
1									
(a) No. from									
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held						
1									
	(e) Transfer of gift								
L	Transferee's name, address, ar	<u>nd ZIP + 4</u>	Relationship of transferor to transferee						
1	U U								

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2010 Open to Public

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Attach to Form 990. ➤ See separate instructions.

DEFFERSON COUNTY PUBLIC EDUCATION

FOUNDATION, INC.

Open to Public Inspection

Employer identification number

61-1021128

Pa		ed Funds or Other Similar Funds	or Accounts, Complete if the
	organization answered "Yes" to Form 990, Part IV, III	ne 6.	Obtriplete it the
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advise	rl funde
	are the organization's property, subject to the organization's	exclusive legal control?	
6	Did the organization inform all grantees, donors, and donor a	advisors in writing that grant funds can be	Yes No
ή.	for charitable purposes and not for the benefit of the donor	or denor advisor, or for any other purpose of	arthring
	impermissible private benefit?		
Pa	t II Conservation Easements. Complete if the or	ganization answered "Yes" to Form 990 Pa	ut IV line 7
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply)	w(14) mile 1,
	Preservation of land for public use (e.g., recreation or		orically important land area
	Protection of natural habitat	Preservation of a certifi	ind historia at act and area
	Preservation of open space	TOSSIVATION OF CENTRAL	ad habite structure
2	Complete lines 2a through 2d if the organization held a quality	fied conservation contribution in the form	for annual service of the service of
	day of the tax year.		a conservation easement on the last
		± .	Hold and C of Co. T. at
a	Total number of conservation easements		Held at the End of the Tax Year
b	Total acreage restricted by conservation easements	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2a
c	Number of conservation easements on a certified historic st	ructure included in (a)	2b
đ	Number of conservation easements included in (c) acquired	after 8/17/06 and not on a historic structure	2c
	listed in the National Register	and a motor of a materic structure	
3	Number of conservation easements modified, transferred, re	leased extinguished or terminated by the	2d
	year	the family and local or continuated by the	organization during the tax
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the pe		
	violations, and enforcement of the conservation easements	it holds?	
6	Staff and volunteer hours devoted to monitoring, inspecting,		ring the year.
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing conservation easements during t	he wear &
8	Does each conservation easement reported on line 2(d) abor	ve satisfy the requirements of section 170%	MANRIA
	and section 170(h)(4)(B)(ii)?	,	Yes No
9	In Part XIV, describe how the organization reports conservat	ion easements in its revenue and expense	tytement and balance about and
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes the	to opposite the same of the for
	conservation easements.		-
Pa	t III Organizations Maintaining Collections o	f Art, Historical Treasures, or Otl	ner Similar Assets
	Complete If the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	The state of the position of the 110 fr	SC 958), not to report in its revenue stateme	ant and balance sheet works of ert
	historical treasures, or other similar assets held for public ex	hibition, education, or research in furtherand	ce of public service, provide in Part XIV
	the text of the footnote to its financial statements that descri	ibes these items.	•
þ	If the organization elected, as permitted under SFAS 116 (AS	SC 958), to report in its revenue statement a	and balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, e	ducation, or research in furtherance of publ	ic service, provide the following amounts
	relating to these items;		·
	(i) Revenues included in Form 990, Part VIII, line 1		▶ \$
	III) Assets included in Form 990, Part X		. .
2	if the organization received or held works of art, historical tre	esures, or other similar assets for financial (Pain, provide
	the following amounts required to be reported under SFAS 1	16 (ASC 958) relating to these items:	
a	Revenues included in Form 990, Part VIII, line 1		> \$
þ	Assets included in Form 990, Part X		> \$

JEFFERSON COUNTY PUBLIC EDUCATION

Sche	idule D (Form 990) 2010 FOUNDAT	ION, INC.		200111014		61-1	02112	2 Bans 2
Pa	rt III Organizations Maintaining (Collections of A	rt, Historical	Treasures, or	Other	Cimilar An	onin / /	
3	Carrie organization's acquisition, access	ion, and other record	ds, check any of	he following that	are a sign	ificant use of i	its collection	items
	(Sitestrativial apply):							
a	Public exhibition			exchange program		. 8		
b	Scholarly research	•	Other_					
C	Preservation for future generations							
4	Provide a description of the organization's c	ollections and explai	in how they furth	er the organization	n's exemp	l purpose in F	art XIV	
5	During the year, did the organization solicit of	or receive donations	of art, historical t	reseures or other	cimilar a	anta.		
1=	to be sold to raise funds rather than to be m	aintained as part of	the omenization'	collection?		1	Yes	☐ No
Pa	Escrow and Custodial Artan	i gements . Compl	ete if the organiz	ation answered "Y	es" to Fo	m 990. Part I	V line 9 or	140
	reported as amount on Form 990, Fa	UT A, UN6 21.					-1	
1a	Is the organization an agent, trustee, custod	lian or other interme	diary for contribu	ions or other ass	ets not inc	luded		
	on Form 990, Part X?	*************************					Yes	No
Ь	If "Yes," explain the arrangement in Part XIV	and complete the fo	ollowing table:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		······································		L RED
							Amount	
E	Beginning balance	**********				1c	7 41102111	
d	Additions during the year	****************	******			1d		
•	Distributions during the year	***********				10		
f	Ending palance					-00		
2a	Did the organization include an amount on F	orm 990, Part X, line	21?	***************************************		1	Yes	No
D_	it "Yes," explain the arrangement in Part XIV	<u>'</u>				********* h		140
Pai	t V Endowment Funds. Complete	if the organization ar	nswered "Yes" to	Form 990, Part IV	/. line 10.			
		(a) Current year	(b) Prior year			Three years bar	ck (e) Four	vears back
1a	Beginning of year balance							7
b	Contributions							
C	Net investment earnings, gains, and losses							
d	Grants or scholarships							
8	Other expenditures for facilities							
	and programs							
f	Administrative expenses							
g	End of year balance							
2	Provide the estimated percentage of the year		as:				7	
a	Board designated or quasi-endowment		_%					
ь	Permanent endowment	%						
		%						
3a	Are there endowment funds not in the posse	ession of the organiz	ation that are hel	d and administers	d for the	organization		
	by:						F	Yes No
	(I) unrelated organizations	*******************	*************	************			300	1.00
	(III) related organizations						a. m.	
b	it ies to satilit, are the teletied ordanization:	s asteo as requireo o	on Schedule R?	*****************			3b	
4_	Describe in Part XIV the intended uses of the	<u>e organization's ende</u>	owment funds.					
Pai	t VI Land, Buildings, and Equipn	nent. See Form 991	0, Part X, line 10.					
	Description of investment	(a) Cost or o	(-,-	ost or other	(c) Accu	mulated	(d) Book	value
		basis (investi	ment) be	sis (other)	depre	ciation		
1a	Land							
ь	Buildings							
C .	Leasehold improvements							
đ	Equipment				· .			
<u> </u>	Other		J					
lotal	. Add lines 1a through 1e. (Column (d) must e	oual Form 990, Part	X, column (B), lin	e 10(c).)				0.

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION. INC.

chedille D (Form 990) 2010 FOUNDATIO Part VII investments - Other Securities.	See Form 990 Part Y line 10	,	61	<u>-1021128</u> F
(a) Description of security or category		i.	(c) Method of valu	
(including name of security)	(b) Book value	Co	c; method of valu st or end-of-year ma	etion: rket value
> Financial derivatives				
Closely-held equity interests				,
Other				
(A)				
(B) (C)				
(D)				
		· ·		
(F)				
(G)				
(H)				
0)				
tal. (Col (b) must equal Form 990, Part X, col (B) line 12.)				
Part VIII Investments - Program Related	See Form 990 Part Y line 1	2		
(a) Description of investment type		3.	(c) Method of value	Alam.
(a) Description of Investment type	(b) Book value	Co	st or end-of-year ma	illon: kat value
(1)			The state of your files	THE THING
(2)				
(3)				
(4)				11
(5)				· · · · ·
(6)			20	
(7)				
(8)				
(9)				
(10)			35	
tal. (Col (b) must equal Form 990, Part X, col (B) line 13.)	>			
art IX Other Assets. See Form 990, Part X, i				
	(a) Description			(b) Book vatu
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(9)				
10)				
tal. (Column (b) must equal Form 990, Part X, col (B)	line 15)			
art X Other Liabilities. See Form 990, Part	X. line 25.		>	
(a) Description of liability		(b) Amount	<u> </u>	
(1) Federal income taxes		fol. supplif		
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(B)				
(9)				
10)				
11)				
	ine 25.)			

JEFFERSON COUNTY PUBLIC EDUCATION

	rt XI Reconciliation of Change in Net Assets from Form 990 to	F	1 (00)	h h m-	01-	-1021128 Page 4
		Audit	ed Financ	cial St	atemer	nts
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1		1,370,886.
2	Total expenses (Form 990, Part IX, column (A), line 25)			2		1,134,238.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	*********		3		236,648.
4	Net unrealized gains (losses) on investments			4		
5	Donated services and use of facilities			5		
6	Investment expenses		***********	6		
7	Prior period adjustments	*********		7	- 1	
8	Other (Describe in Part XIV.)		***************	8		
9	Total adjustments (net), Add lines 4 through 8		************	9		0.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and	· · · · · · · · · · · · · · · · · · ·				236,648.
	rt XII Reconciliation of Revenue per Audited Financial Statemen	nte W	ith Rever	IN DE	r Rohm	<u> </u>
1						
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	*******	*************		1	1,370,886.
-		1 _ 1				
8	Net unrealized gains on investments	28				> II
D	Donated services and use of facilities	2b			_	
C	Recoveries of prior year grants				_	2
d	Other (Describe in Part XIV.)					5.
•	Add lines 2a through 2d				2e	
3	Subtract line 2e from line 1		***************	•••••	3	1,370,886.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:					
2	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIV.)					1
C	Add lines 4a and 4b				4c	0.
_5	Total revenue. Add lines 3 and 4c, (This must equal Form 990, Part I, line 12.)	_	*************	*********	5	1,370,886.
Pa	rt XIII Reconciliation of Expenses per Audited Financial Stateme	ents V	Vith Expe	nses	per Ret	um
1	Total expenses and losses per audited financial statements					1,134,238.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		***************	********		1,101,200
_ B	Donated services and use of facilities	20				
ь	Prior year adjustments					
-	The state of the s	2c				
d		2d			\dashv	
e					-	
3	***************************************	*********	****************	*********	2e	1,134,238.
4	Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1:	*********	***************************************		3	1,134,236.
*	investment expenses not included on Form 990, Part VIII, line 7b	1.	1		- 1	
	Other (Describe in Part XIV.)					
C	Add lines 4a and 4b	*********			4c	
5 I Ba	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	*********			5	1,134,238.
	rt XIV Supplemental Information					
Соп	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III	l, lines '	la and 4; Pa	ırt IV, lin	es 1b and	d 2b; Part V, line 4; Part
X, fir	ne 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comp	lete thi	s part to pro	vide an	y addition	al information.
				0		
	N. Committee of the com		12			
_						
	(5)					

SCHEDULE ((Form 990)

Governments, and individuals in the United States Grants and Other Assistance to Organizations,

OMB No. 1545-0047

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22

뫂 101 MAIN BUILDING UNIVERSITY OF KENTUCKY LOUIUSVILLE, KY 40232 3332 NEWBURG ROAD JEFFERSON COUNTY PUBLIC SCHOOLS LEXINGTON KY 40506 Name of the organization Internal Revenue Service Department of the Treasury 1 (a) Name and address of organization For Paperwork Reduction Act Notice, see the instructions for Form 980. Enter total number of other organizations Enter total number of section 501(c)(3) and government organizations Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. General Information on Grants and Assistance Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed ... or government JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION, INC. 61-6001218 61-6001316 (b) EIN (c) IRC section If applicable ► Attach to Form 990. (d) Amount of cash grant 894 217 16,500 (e) Amount of assistance non-cash BOOK valuation (book, FMV, appraisal, non-cash assistance (g) Description of Employer identification number SCHOLARSHIPS EDUCATIONAL PROGRAMS TO FUND VARIOUS (h) Purpose of grant or assistance X Yes 61-1021128 Open to Public Inspection

Schedule I (Form 999) (2010)

Page 2

VARIOUS PROGRAMS THE ORGANIZATION SUPPORTS. SCHEDULE I, PART I, LINE 2: THE BOARD APPROVES THE DISBURSEMENT OF FUNDS TO Schedule | (Form 990) (2010) FOUNDATION INC.

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed. Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (a) Type of grant or assistance (b) Number of recipients (c) Amount of cash grant (d) Amount of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) (1) Description of non-cash assistance Schedule I (Form 999) (2010)

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenus Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2010
Open to Public Inspection

Name of the organization

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION INC.

Employer identification number 61-1021128

FOUNDATION, INC.	61-1021128
FORM 990, PART VI, SECTION B, LINE 11: THE SECRETARY/TREA	ASURER REVIEWS THE
990 BEFORE FILING AND THE BOARD REVIEWS A COPY OF THE 990	AFTER IT IS
FILED.	28
FORM 990, PART VI, SECTION C, LINE 19: THESE DOCUMENTS AF	RE MADE AVAILABLE
UPON REQUEST.	
PART XII, LINE C	
THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.	
2	
55 E	
·	

BYLAWS OF THE

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION

December 10, 2008

ARTICLE I

PURPOSES

The particular purposes of the corporation are the solicitation and receipt of gifts, grants and contributions from individuals, groups, corporations and other sources, public and private, to assist and support financially and otherwise the public school system of Jefferson County, Kentucky; to engage in any and all activities which advance the education of the citizens of Louisville and Jefferson County, Kentucky through the support of the Jefferson County Public Schools.

The core purpose of the Jefferson County Public Education Foundation is to improve student outcomes and the learning of every student in every school, in collaboration with district leadership, by engaging the support of business and the community.

The vision of the Jefferson County Public Education Foundation will be a creative catalyst for change that improves school leadership, teaching and learning. As advocates for excellence and facilitators of collaboration, the Jefferson County Public Education Foundation will champion high quality education, increase community understanding of and support for great public schools, and gain involvement of diverse constituencies in helping Jefferson County Public School students be successful in Tearning and in life.

It is the policy of the 501(c)(3) corporation that no restricted donations be accepted not any expenditure made by the corporation except upon the recommendation of the Superintendent of the Board of Education of Jefferson County, Kentucky that is consistent with the policies and priorities of the Board of Education of Jefferson County , Kentucky.

ARTICLE II

OFFICES

The principal office of the corporation in the State of Kentucky and its registered office under the laws of Kentucky shall be located (in care of Joe Seiler, Secretary/Treasurer) at National City Bank, 31T09B, 101 S. 5th Street, 9th Floor,

Louisville, Kentucky 40202. The corporation may have such other offices, either within or without the State of Kentucky, as the business of the corporation may require from time to time.

ARTICLE III

DIRECTORS

SECTION 1. GENERAL POWERS. The business and affairs of the corporation shall be managed by its Board of Directors.

SECTION 2. QUALIFICATIONS, TENURE AND NUMBER.

A director shall be chosen to serve on the board based on his or her ability to bring financial resources to the corporation for the purpose of enhancing Jefferson County Public Schools. Financial resources may be in the form of personal gifts, grants, and contributions from individuals, groups, corporations and other sources, public or private to support financially and otherwise the public school system of Jefferson County, Kentucky. A director will engage a leadership role for special fund raising projects during his or her term(s). A director's term is three years.

The number of directors of the corporation shall be no less than nine (9) but up to twenty-four (24). The number of directors above nine (9) shall be determined by the Board when appropriate candidates are eligible to serve on the Board. The members of the Board of Directors shall be divided into three (3) classes as nearly equal in number as may be practicable with the term of office of one class expiring each year. At the annual meeting of the directors in 1983, three (3) classes of directors shall be elected. The directors of the first class shall be elected to hold office for a term expiring at the next succeeding annual meeting; directors of the second class shall be elected to hold office for a term expiring at the second succeeding annual meeting; and directors of the third class shall be elected to hold office for a term expiring at the third succeeding annual meeting. At each annual meeting of directors, the successors to the class of directors whose term shall then expire as set forth above shall be elected to hold office for a term expiring at the third succeeding annual meeting from the annual meeting of their election. When the number of directors is changed, any newly created directorships or any decrease in directorships shall be so apportioned among the classes as to make all classes as nearly equal in number as possible. Each director shall hold office for the term for which he is elected or until his successor shall have been elected and qualifies for the office, whichever period is longer. Directors need not be residents of Kentucky.

SECTION 3. NOMINATING COMMITTEE. There shall be a Nominating Committee made up of a minimum of three directors appointed by the chairperson. The Nominating Committee shall develop a list of candidates to fill vacant positions on the Board of Directors. The nominees shall be considered by the full Board and voted on as described in Section 8. The Nominating Committee shall also present a slate of officers for election at the annual June meeting.

SECTION 4. REGULAR MEETINGS. A regular meeting of the Board of Directors shall be held without other notice than this bylaw. The Board of Directors may provide, by resolution, the time and place, within or without the State of Kentucky, for the holding of additional regular meetings without other notice than such resolution. There shall be an annual meeting of the Board of Directors in June of each year.

SECTION 5. SPECIAL MEETINGS. Special meetings of the Board of Directors may be called by or at the request of the chairman or any two directors. The person or persons authorized to call special meetings of the Board of Directors may fix any place, either within or without the State of Kentucky, as the place for holding any special meeting of the Board of Directors called by them.

SECTION 6. NOTICE. Notice of any special meeting shall be given at least two days previously thereto by written notices delivered personally or mailed to each director at his business address, or by telegram. If mailed, such notice shall be deemed to be delivered when deposited in the United States mail in a sealed envelope so addressed, with postage thereon prepaid. If notice were given by telegram, such notice shall be deemed to be delivered when the telegram is delivered to the telegraph company. Any director may waive notice of any meeting. The attendance of a director at any meeting shall constitute a waiver of notice of such meeting, except where a director attends a meeting for the express purpose of objecting to the transaction of any business because the meeting is not lawfully called or convened. Neither the business to be transacted at, nor the purpose of, any regular or special meeting of the Board of Directors need be specified in the notice or waiver of notice of such meeting.

SECTION 7. QUORUM. A majority of the Board of Directors shall constitute a quorum for the transaction of business at any meeting of the Board of Directors, provided that if less than a majority of the directors are present at said meeting, a majority of the directors present may adjourn the meeting from time to time without further notice.

SECTION 8. MANNER OF ACTING. The act of the majority of the directors present at a meeting at which a quorum is present shall be the act of the Board of Directors; provided, however, that the Board of Directors, by resolution adopted by a majority of the full Board of Directors, may designate from among its members an executive committee and one or more other committees, each of which, to the extent provided in such resolution, shall have and may exercise all the authority of the Board of Directors, but no such committee shall have the authority of the Board of Directors in reference to amending the articles of incorporation, adopting a plan of merger or consolidation, recommending the sale, lease, exchange or other disposition of all or substantially all the property and assets of the corporation otherwise than in the usual and regular course of business, recommending a voluntary dissolution of the corporation or a revocation thereof, or amending these bylaws.

SECTION 9. VACANCIES. Any vacancy occurring in the Board of Directors may be filled by the affirmative vote of a majority of the remaining directors though less than a quorum of the Board of Directors. A director elected to fill a vacancy shall be elected for the unexpired term of his predecessor in office. Any directorship to be filled by reason of an increase in the number of directors may be filled by the Board of Directors for a term of office continuing only until the next election of directors.

SECTION 10. COMPENSATION. No director shall receive compensation for his or her services as director; however, any expenses incurred by any director by reason of his or her duties or responsibilities as such may be paid by the corporation.

SECTION 11. INFORMAL ACTION. Any action required by law to be taken at a meeting of the Board of Directors, or any action which may be taken at a meeting of the Board of Directors or of a committee, may be taken without a meeting if a consent, in writing, setting forth the action so taken shall be signed by all of the directors, or all of the members of the committee, as the case may be. Such consent shall have the same effect as a unanimous vote.

ARTICLE IV

OFFICERS

SECTION 1. CLASSES. The officers of the corporation shall be a chairman, a vice chairman, a treasurer, a secretary, and such other officers, whose duties may be fixed from time to time by the Board of Directors, as may be provided by the Board of Directors and elected in accordance with the provisions of this article. The Board of Directors may also create the offices of one

or more assistant treasurers and assistant secretaries, all of whom shall be elected by the Board of Directors. The same person may hold any two or more offices, except that of chairman.

SECTION 2. ELECTION AND TERM OF OFFICE. The officers of the corporation shall be elected annually by the Board of Directors at the first meeting of the Board of Directors. If the election of officers shall not be held at such meeting, such election shall be held as soon thereafter as conveniently may be. Vacancies may be filled or new offices created and filled at any meeting of the Board of Directors. Each officer shall hold office until his successor shall have been duly elected and shall have qualified or until his death or until he shall resign or shall have been removed in the manner hereinafter provided.

SECTION 3. REMOVAL. Any officer or agent elected or appointed by the Board of Directors may be removed by the Board of Directors whenever in its judgment the best interest of the corporation would be served thereby, but such removal shall be without prejudice to the contract rights, if any, of the person so removed. Election or appointment of an officer or agent shall not of itself create contract rights. A director will be considered for removal from the Board if the director misses two meetings in one calendar year period.

SECTION 4. VACANCIES. A vacancy in any office because of death, resignation, removal, disqualification or otherwise may be filled by the Board of Directors for the unexpired portion of the term.

5. CHAIRMAN. The SECTION chairman shall principal executive officer of the corporation and shall general supervise and control all of the business and affairs of the corporation. The chairman shall preside at all meetings of the Board of Directors. The chairman may sign, with the secretary, or any other proper officer of the corporation thereunto authorized by the Board of Directors, any deeds, mortgages, bonds, contracts, or other instruments which the Board of Directors has authorized to be executed except in cases where the signing and execution thereof shall be expressly delegated by the Board of Directors or by these bylaws to some other officer or agent of the corporation, or shall be required by law to be otherwise signed or executed; and in general shall perform all duties incident to the office of chairman and such other duties as may be prescribed by the Board of Directors from time to time.

SECTION 6. VICE CHAIRMAN. In the absence of the chairman or in the event of his inability or refusal to act, the vice chairman shall perform the duties of the chairman and, when so acting, shall have all the powers of and be subject to all the restrictions upon the chairman. The vice chairman shall perform

such other duties as from time to time may be assigned by the chairman or by the Board of Directors.

SECTION 7. TREASURER. If required by the Board of Directors, the treasurer shall give a bond for the faithful discharge of his duties in such sum and with such surety or sureties as the Board of Directors shall determine. The treasurer shall: [a] have charge and custody of and be responsible for all funds and securities of the corporation; receive and give receipts for moneys due and payable to the corporation from any source whatsoever, and deposit all such moneys in the name of the corporation in such banks, trust companies or other depositories as shall be selected in accordance with the provisions of Article IV of these bylaws; [b] in general, perform all the duties incident to the office of treasurer and such other duties as from time to time may be assigned by the chairman or the Board of Directors.

SECTION 8. SECRETARY. The secretary shall: [a] keep the minutes of the Board of Directors' meetings in one or more books provided for that purpose; [b] see that all notices are duly given in accordance with the provisions of these bylaws or as required by law; [c] be custodian of the corporate records and of the seal of the corporation and see that the seal of the corporation is affixed to all documents, the execution of which on behalf of the corporation under its seal is duly authorized in accordance with the provisions of these bylaws; [d] in general, perform all duties incident to the office of secretary and such other duties as from time to time may be assigned by the chairman or by the Board of Directors.

SECTION 9. ASSISTANT TREASURERS AND ASSISTANT SECRETARIES. The assistant treasurers shall respectively, if required by the Board of Directors, give bonds for the faithful discharge of their duties in such sums and with. such sureties as the Board of Directors shall determine. The assistant treasurers and assistant secretaries in general shall perform such duties as shall be assigned to them by the treasurer or the secretary, respectively, or by the chairman or the Board of Directors.

ARTICLE V

CONTRACTS, LOANS, CHECKS, AND DEPOSITS

SECTION 1. CONTRACTS. The Board of Directors may authorize any officer or officers, agent or agents, to enter into any contract or execute and deliver any instruments in the name of and on behalf of the corporation, and such authority may be general or confined to specific instances.

SECTION 2. LOANS. No loans shall be contracted on behalf of the corporation, and no evidences of indebtedness shall be issued in its name unless authorized by a resolution of the Board of Directors. Such authority may be general or confined to specific instances.

SECTION 3. CHECKS, DRAFTS, ORDERS, ETC. All checks, drafts, or other orders for the payment of money, notes or other evidences of indebtedness issued in the name of the corporation shall be signed by such officer or officers, agent or agents, of the corporation and in such manner as shall from time to time be determined by resolution of the Board of Directors.

SECTION 4. DEPOSITS. All funds of the corporation not otherwise employed shall be deposited from time to time to the credit of the corporation in such banks, trust companies, or other depositories as the Board of Directors may select.

ARTICLE VI

INVESTMENT REPORTS

The corporation shall furnish reports at least annually to the Superintendent of the Board of Education of Jefferson County for the purpose of assisting the Board of Education of Jefferson County to insure that the corporation has invested its assets at a reasonable rate of return.

ARTICLE VII

FISCAL YEAR

The fiscal year of the corporation shall begin on the 1st day of July and end on the 30th day of June of each calendar year.

ARTICLE VIII

WAIVER OF NOTICE

Whenever any notice whatever is required to be given under the provisions of these bylaws, or under the provisions of the Articles of Incorporation, or under the provisions of the corporation laws of the State of Kentucky, waiver thereof in writing, signed by the person, or persons, entitled to such notice, whether before or after the time stated therein, shall be deemed equivalent to the giving of such notice.

ARTICLE IX

INDEMNIFICATION OF OFFICERS AND DIRECTORS

The corporation may indemnify and may advance expenses to all directors, officers, employees or agents of the corporation who are, were or are threatened to be made a defendant or respondent to any threatened, pending or completed action, suit or proceeding (whether civil, criminal, administrative or investigative) by reason of the fact that he is or was a director, officer, employee or agent of the corporation, to the fullest extent that is expressly permitted or required by the statutes of the Commonwealth of Kentucky and all other applicable law.

ARTICLE X

AMENDMENT OF BYLAWS

The Board of Directors may alter, amend or rescind the bylaws.

CERTIFICATE

It is hereby certified that on this date I am, the duly elected and qualified Chairman of the Board of Jefferson County Public Education Foundation, and that on this 10th day of December, 2008, the foregoing Bylaws were adopted by unanimous action of the Board of Directors.

Chairman

(Rev. December 2011)

Department of the Treasury Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

	Name (as shown on your income tax return)										_
	Jefferson County Public Education Foundation										
N.	Business name/disregarded entity name, if different from above										-
page											
BQ -	Check appropriate box for federal tax classification:	ā									_
ō	☐ individual/sole proprietor ☐ C Corporation ☐ S Corporation	Partnership Trus	t/estate					i			
pe								_			
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otu str								1			
Print or type Specific Instructions on	Other (see instructions)	5	23						_	ű.	
: <u>=</u>	Address (number, street, and apt. or suite no.)	Re	equester's	name	and	addres	s (optic	nal)	-		_
bed	3332 Newburg Road										
	City, state, and ZIP code										
Sea	Louisville, KY 40232										
	List account number(s) here (optional)						_				_
	. 9										
₽a	Taxpayer Identification Number (TIN)			-						- 1	1
Enter	your TIN in the appropriate box. The TIN provided must match the name	given on the "Name" iii	ne Soc	cial s	ecuri	ty num	ber				٦
to av	oid backup withholding. For individuals, this is your social security number	er (SSN). However, for a							TT	T	٦
resio entiti:	ent alien, sole proprietor, or disregarded entity, see the Part I instructions es, it is your employer identification number (EIN). If you do not have a nu	on page 3. For other	.		-	-		-1			
TIN c	on page 3.	Tibel, ase now to get a				<u> </u>		L			
Note	. If the account is in more than one name, see the chart on page 4 for gui	delines on whose	Em	pioye	er ide	mtificat	ion nu	mber			
numi	per to enter.	•			Ì		I	T	TT	╡	
			6	1	-	1 0	2	1 1	2	8	
Par	rt II Certification				120				<u> </u>		-
Unde	er penalties of perjury, I certify that:										_
1. Ti	ne number shown on this form is my correct taxpayer identification number	er (or I am waiting for a	number to	o be	issu	ed to n	ne), ar	nd			
2, 18	am not subject to backup withholding because; (a) I am exempt from back	kup withholding or (b) (have not	heer	nnt	ified b	rthe l	ntam	ai Reve	TI IA	
S	ervice (IRS) that I am subject to backup withholding as a result of a failure	to report all interest or	dividends	s, or	(c) th	e IRS	has no	otified	me tha	at I ar	m
	o longer subject to backup withholding, and										
	am a U.S. citizen or other U.S. person (defined below).										
Cert	tification instructions. You must cross out item 2 above if you have been	n notified by the IRS th	at you are	e cur	renti	y subje	ect to	backı	ıp with	holdi	ng
inter	ause you have talled to report all interest and dividends on your tax retur rest paid, acquisition or abandonment of secured∕aroperty, cancellation	n. For real estate transa of debt. contributions to	actions, iti	em 2 idual	: ace	s not a ement	ippiy. arrani	ror it	ortgag	e	4
gene	erally, payments other than interest and dividends, you are not required t	to sign the certification,	but you r	nust	prov	ide yo	ur cor	rect T	IN. Se	e the	•
_	uctions on page 4.			_/	1						
Sig He		Da	nte ► (5/	2	8/3	21	12			
Ge	neral Instructions	Note. If a requester given	ves you a	/ form	n oth	/ er than	Form	W-9	to requ	est	1
Sect	ion references are to the Internal Revenue Code unless otherwise	your TIN, you must use to this Form W-9.							•	milar	
	rpose of Form	Definition of a U.S. per considered a U.S. per	erson. Fo son if you	r fed are:	ieral	tax pu	poses	s, you	are		
	erson who is required to file an information return with the IRS must	An individual who is				.S. resi	dent a	alien,			
obta	in your correct taxpayer identification number (TIN) to report, for nple, income paid to you, real estate transactions, mortgage interest	A partnership, corpo organized in the United	ration, co	mpa	nv. c	or asso	ciatio	n crea	ted or ted Sta	ites,	

aid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION, INC.

General Information

Organization Number

0175787

Name

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION, INC.

Profit or Non-Profit

N - Non-profit

Company Type

KCO - Kentucky Corporation

Status

A - Active

Standing

G - Good

State

KY

File Date

3/14/1983 3/14/1983

Organization Date Last Annual Report

2/11/2014

Principal Office

JEFFERSON COUNTY PUBLIC EDUCATION FOUNDATION

IAEGER EDUCATION CENTER- ATTN: DANA SHUMATE

3332 NEWBURG RD LOUISVILLE, KY 40218

Registered Agent

WT&C CORPORATE SERVICES, INC.

500 W. JEFFERSON STREET

SUITE 2800

LOUISVILLE, KY 40202

Current Officers

Chairman

Jim Allen

Vice President

Franklin Jelsma

Secretary

IOE SEILER Audwin Helton

Director

IEFF ULIGIAN

Director Director

Henry Heuser

Executive

Dana Shumate

Individuals / Entities listed at time of formation

Director

MARY HELEN BYCK

Director

IOAN RIEHM

Director

I. W. HUGHES

Director

ORSON OLIVER

Director

WOODFORD R. PORTOR

Incorporator

MALCOLM B. CHANCEY, IR.

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

Principal Office Address Change 2/11/2014 10:18:20 AM 1 page

PDF

Annual Report

2/11/2014

1 page

PDF

Smith, Chanelle Emily

From:

King, Keidra

Sent:

Monday, February 17, 2014 3:24 PM

To:

Smith, Chanelle Emily

Subject:

FW: NDF Signature

Follow Up Flag:

Follow up

Flag Status:

Flagged

From: David_Tandy [mailto:David Tandy@hotmail.com]

Sent: Monday, February 17, 2014 3:13 PM

To: King, Keidra

Subject: RE: NDF Signature

Keidra:

I give you permission to sign my name on the NDF request for funds from the Fourth District Metro Council office to the Jefferson County Public Schools Foundation.

David Tandy

Fourth District Councilman

From my Android phone on T-Mobile. The first nationwide 4G network.

----- Original message -----

From: "King, Keidra" < Keidra.King@louisvilleky.gov>

Date: 02/17/2014 1:08 PM (GMT-05:00)

To: "David Tandy (david tandy@hotmail.com)" < david tandy@hotmail.com>

Subject: NDF Signature

CM Tandy,

Can you please give me permission to sign your name on the NDF for Jefferson County Public Education Foundation, Inc.

Yours in Service,

Keidra D.C. King

Metro Council District Four