

**NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form**

Applicant/Program: Oakdale Neighborhood Outreach Programs

Executive Summary of Request:
Oakdale is requesting assistance for the Oakdale Newsletter, Holiday Meal and school supplies for National Night Out 2016.

TMP-361

Is this program/project a fundraiser? Yes No
Is this applicant a faith based organization? Yes No
Does this application include funding for sub-grantee(s)? Yes No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

15 *Maurice Butler* \$1,400 10/14/15
District # Council Member Signature Amount Date

Primary Sponsor Disclosure
List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by:
_____ Date
Appropriations Committee Chairman

Clerk's Office Only:
Request Amount: _____ Committee Amended Appropriation: _____
Original Appropriation: _____ Council Amended Appropriation: _____

**LOUISVILLE METRO COUNCIL
NEIGHBORHOOD DEVELOPMENT FUND APPLICATION CHECKLIST**

Legal Name of Applicant Organization: Oakdale Neighborhood Association

Program Name and Request Amount: Outreach Programs

	Yes/No/NA
Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	<input type="checkbox"/> Yes
Is the funding proposed by Council Member(s) less than or equal to the request amount?	<input type="checkbox"/> Yes
Is the proposed public purpose of the program viable and well-documented?	<input type="checkbox"/> Yes
Will all of the funding go to programs specific to Louisville/Jefferson County?	<input type="checkbox"/> Yes
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	<input type="checkbox"/> Yes
Has prior Metro Funds committed/granted been disclosed?	<input type="checkbox"/> Yes
Is the application properly signed and dated by authorized signatory?	<input type="checkbox"/> Yes
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	<input type="checkbox"/> Yes
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	<input type="checkbox"/> N/A
Is the entity in good standing with: <ul style="list-style-type: none"> • Kentucky Secretary of State? • Louisville Metro Revenue Commission? • Louisville Metro Government? • Internal Revenue Service? • Louisville Metro Human Relations Commission? 	<input type="checkbox"/> Yes
Is the current Fiscal Year Budget included?	<input type="checkbox"/> Yes
Is the entity's board member list (with term length/term limits) included?	<input type="checkbox"/> Yes
Is recommended funding less than 33% of total agency operating budget?	<input type="checkbox"/> Yes
Does the application budget reflect only the revenue and expenses of the project/program?	<input type="checkbox"/> Yes
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	<input type="checkbox"/> N/A
Is the most recent annual audit (if required by organization) included?	<input type="checkbox"/> N/A
Is a copy of Signed Lease (if rent costs are requested) included?	<input type="checkbox"/> N/A
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	<input type="checkbox"/> N/A
Are the Articles of Incorporation of the Agency included?	<input type="checkbox"/> Yes
Is the IRS Form W-9 included?	<input type="checkbox"/> Yes
Is the IRS Form 990 included?	<input type="checkbox"/> Yes
Are the evaluation forms (if program participants are given evaluation forms) included?	<input type="checkbox"/> N/A
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	<input type="checkbox"/> N/A
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review/Standards?	<input type="checkbox"/> N/A
Prepared by: <i>[Signature]</i>	Date: <i>10/14/15</i>

OAKDALE NEIGHBORHOOD ASSOCIATION, INC.

General Information

Organization Number	0196391
Name	OAKDALE NEIGHBORHOOD ASSOCIATION, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	12/14/1984
Organization Date	12/14/1984
Last Annual Report	5/11/2015
Principal Office	1106 CAMDEN AVENUE LOUISVILLE, KY 40215
Registered Agent	BARBARA DEVEREAUX 1106 CAMDEN AVENUE LOUISVILLE, KY 40215

Current Officers

President	<u>BARBARA DEVEREAUX</u>
Vice President	<u>George Manley</u>
Secretary	<u>CATHERINE BROWN</u>
Treasurer	<u>Margaret Osborne</u>
Director	<u>MARY JANE SERMORSHEIM</u>
Director	<u>HILDA STEIDEN</u>
Director	<u>JANE BLASI</u>
Director	<u>Francis Burk</u>

Individuals / Entities listed at time of formation

Director	<u>BARBARA BISHOP</u>
Director	<u>STEVEN PAUL</u>
Director	<u>NANCY BACH</u>
Director	<u>LESTER MORRISON</u>
Director	<u>WILLIAM MCCUTCHEN</u>
Incorporator	<u>TERRY CURTSINGER</u>
Incorporator	<u>RICHARD HUTCHENS</u>
Incorporator	<u>VINCE BARCLAY</u>

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

[Annual Report](#)

5/11/2015

1 page

[PDF](#)

Annual Report	4/5/2014	1 page	PDF	
Annual Report	6/1/2013	1 page	PDF	
Annual Report	6/8/2012	1 page	PDF	
Registered Agent name/address change	4/17/2011 3:57:40 PM	1 page	PDF	
Principal Office Address Change	4/17/2011 3:49:51 PM	1 page	PDF	
Annual Report	4/17/2011	1 page	PDF	
Annual Report	6/24/2010	2 pages	tiff	PDF
Annual Report	4/13/2009	1 page	tiff	PDF
Reinstatement	9/18/2008	3 pages	tiff	PDF
Principal Office Address Change	9/18/2008	1 page	tiff	PDF
Registered Agent name/address change	9/18/2008	1 page	tiff	PDF
Administrative Dissolution	12/1/2007	1 page	PDF	
Annual Report	9/6/2006	1 page	tiff	PDF
Annual Report	4/21/2005	1 page	tiff	PDF
Annual Report	7/17/2003	1 page	tiff	PDF
Statement of Change	5/27/2003	2 pages	tiff	PDF
Annual Report	7/29/2002	1 page	tiff	PDF
Annual Report	4/30/2001	1 page	tiff	PDF
Annual Report	4/17/2000	1 page	tiff	PDF
Annual Report	4/21/1999	1 page	tiff	PDF
Annual Report	5/6/1998	1 page	tiff	PDF
Annual Report	7/1/1997	1 page	tiff	PDF
Annual Report	7/1/1996	1 page	tiff	PDF
Annual Report	7/1/1995	1 page	tiff	PDF
Annual Report	3/22/1994	1 page	tiff	PDF
Annual Report	3/24/1993	1 page	tiff	PDF
Annual Report	7/1/1992	1 page	tiff	PDF
Annual Report	7/1/1991	1 page	tiff	PDF
Annual Report	7/1/1990	2 pages	tiff	PDF
Annual Report	7/1/1989	2 pages	tiff	PDF

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	5/11/2015 10:09:31 AM	5/11/2015 10:09:31 AM	
Annual report	4/5/2014 9:01:40 PM	4/5/2014 9:01:40 PM	
Annual report	6/1/2013 1:07:53 PM	6/1/2013 1:07:53 PM	
Annual report	6/8/2012 10:17:15 AM	6/8/2012 10:17:15 AM	
Annual report	4/17/2011 4:06:39 PM	4/17/2011 4:06:39 PM	

Registered agent address change	4/17/2011 3:57:40 PM	4/17/2011 3:57:40 PM
Principal office change	4/17/2011 3:49:51 PM	4/17/2011 3:49:51 PM
Annual report	6/24/2010 1:43:37 PM	6/24/2010
Annual report	4/13/2009 4:35:15 PM	4/13/2009
Registered agent address change	9/18/2008 3:38:07 PM	9/18/2008
Principal office change	9/18/2008 3:37:24 PM	9/18/2008
Reinstatement	9/18/2008 3:36:34 PM	9/18/2008
Admin Dis. A. report not in	12/1/2007	12/1/2007
Admin Dis. A. report not in	12/1/2007	12/1/2007
Annual report	9/6/2006 3:05:34 PM	9/6/2006
Registered agent address change	5/27/2003 12:13:07 PM	5/27/2003
Principal office change	5/28/2002 10:46:51 AM	5/28/2002

Microfilmed Images

Microfilm images are not available online. They can be ordered by faxing a Request For Corporate Documents to the Corporate Records Branch at 502-564-5687.

Annual Report	1/7/2005	1 page
Annual Report	6/21/2004	1 page
Annual Report	7/17/2003	1 page
Statement of Change	5/27/2003	1 page
Annual Report	7/29/2002	1 page
Annual Report	4/30/2001	1 page
Annual Report	4/17/2000	1 page
Annual Report	4/21/1999	1 page
Annual Report	5/6/1998	1 page
Annual Report	7/1/1997	1 page
Annual Report	7/1/1996	1 page
Annual Report	7/1/1995	1 page
Annual Report	3/22/1994	1 page
Annual Report	3/24/1993	1 page
Annual Report	7/1/1992	1 page
Annual Report	7/1/1991	1 page
Annual Report	7/1/1990	2 pages
Annual Report	7/1/1989	2 pages
Articles of Incorporation	12/14/1984	2 pages



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
Legal Name of Applicant Organization: Oakdale Neighborhood Assn.			
<i>(as listed on: http://www.sos.ky.gov/business/record/)</i>			
Main Office Street & Mailing Address: C/O 1106 Camden Ave. Louisville, KY 40215			
Website:			
Applicant Contact:	Barbara Devereaux	Title:	President
Phone:	502-384-5831	Email:	barbara.devereaux@outlook.com
Financial Contact:	Same as above	Title:	
Phone:		Email:	
Organization's Representative who attended NDF Training: Barbara Devereaux			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s):	Salvation Army, 1010 Beecher St. and Wyandotte Park		
Council District(s):	District 15	Zip Code(s):	40215
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Oakdale Community Outreach Programs			
Total Request: (\$)	\$1,400.00	Total Metro Award (this program) in previous year: (\$)	\$1,450.00
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget)			
<input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals			
<input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current Year Projected Budget <input checked="" type="checkbox"/> List of Board of Directors (include term & term limits) <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if required <input type="checkbox"/> Staff including the 3 highest paid staff	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:	Neighborhood Development Fund	Amount: (\$)	\$1,450.00
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

The Oakdale Neighborhood is made up of approximately 2000 residences within the boundaries of 3rd St. on the East, Taylor Blvd. on the West, The Watterson Expressway on the South, and Churchill Downs on the North. Our neighborhood is very diverse racially, ethnically and in lifestyle choices; there are residents of all ages. It is an area with quite a bit of poverty and the social ills that accompanies it. Our mission is to improve the quality of life of our residents, by building a sense of community, watching out for one another, and promoting safety. We hold monthly association meetings at the Salvation Army Center located in Wyandotte park. Our meetings are open to all who are interested in attending. Our dues are \$10 per year. We work closely with the LMPD 4th Division to promote safety and reduce crime. We have block watch meetings and walk the neighborhood with police officers. We participate in South Louisville events and collaborate with other South Louisville neighborhoods to work on common problems. Our two biggest events of the year are our Annual Holidays In Oakdale and National Night Out. Our holiday party provides a hot turkey dinner in a festive atmosphere for families in the area. Police officers work with us to gather toys and distribute them to children who attend. Last year we served over 150 dinners. The 4th Division National Night Out held within Oakdale is the 4th largest in the nation. The Oakdale Neighborhood Association (ONA) is dedicated to continuing to build a sense of community and improve the quality of life here.

BD



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

The Oakdale Neighborhood Association (ONA) has three projects for which we would like to have funding assistance:

- 1) Ongoing communication with Oakdale Residents -- funding for supplies and services to distribute our newsletter;
- 2) December 8, 2015 Holiday Party that attracts the neediest of our community -- funding to provide a hot dinner for approximately 150 - 200 people;
- 3) August 2016 National Night Out -- funding to provide school supplies to children attending

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

- 1) \$250 -- Newsletter funding for paper, ink, printing, and postage to prepare and distribute our newsletter 6 times per year (ongoing);
- 2) \$950 -- Holiday meal for approximately 150 - 200 people from general public who attend the Holiday Party (December, 8 2015);
- 3) \$200 -- School supplies for National Night Out including folders, notebooks, crayons, glue sticks, scissors, etc. (August, 2016)

DD



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

N/A

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

- Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):
- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
 - ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

The benefits of ONA Community Outreach Programs are to build a sense of community among the residents of the neighborhood to enhance cooperation, collaborative action when needed, safety, and quality of life. This small neighborhood reaches many in need. We have a wonderful collaboration with the LMPD 4th Division to serve the children and adults of this community.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

We collaborate with the Salvation Army Center at 1010 Beecher St. This is where we hold almost all of our events. The Salvation Army does not charge ONA for facility use. We collaborate with the LMPD on Holidays in Oakdale and National Night Out. Our President participates with other South Louisville neighborhood leaders to improve conditions throughout the south end. Our President also is on the Citizen Advisory Committee for LMPD.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits	0	0	0
B: Rent/Utilities	0	0	0
C: Office Supplies	0	\$200	\$200
D: Telephone	0	0	0
E: In-town Travel	0	0	0
F: Client Assistance (Attach Detailed List)	0	0	0
G: Professional Service Contracts	0	0	0
H: Program Materials	\$250.	\$800	\$1,050
I: Community Events & Festivals (Attach Detail List)	\$1,150.	\$2,000.	\$3,150.
J: Machinery & Equipment	0	0	0
K: Capital Project	0	0	0
L: Other Expenses (Attach Detail List)			
*TOTAL PROGRAM/PROJECT FUNDS	\$1,400.	\$3,000	\$4,400
	32% %	68 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	
United Way	
Private Contributions (do not include individual donor names)	\$2,200
Fees Collected from Program Participants	\$800
Other (please specify)	
	\$3,000

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
Volunteers	\$15,000	\$10/hr.
Facility Use	\$1,200	Estimate 12Xyr. at \$100
Local Businesses Donors	\$2,200	Estimate of value of toys/supplies donated
<i>(to match Program Budget Line Item. Volunteer Contribution & Other In Kind)</i>	\$17,880.	

*** DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

Agency Fiscal Year Start Date: Jan. 1 - Dec. 31

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:	<i>Barbara Devereaux</i>	Date:	<i>10-14-15</i>
Legal Signatory: (please print):	<i>Barbara Devereaux</i>	Title:	<i>President</i>
Phone:	<i>502-384-5831</i>	Extension:	
		Email:	<i>Barbara.Devereaux@outlook.com</i>

Relationship Disclosure:

Barbara Devereaux - LMPD 4th Division Advisory Board, Past President and
present board member;

LMPD Chief Conrad's Advisory Board, President

George Manley - Currently holds a position within LMPD Corrections

Fraternal Order of Police Corrections, Vice President

Oakdale Neighborhood Association

Detailed list of expenses for Community Events/Festivals

Holidays In Oakdale Party -- Dec. 8, 2015

\$950 -- Free meal for 150 - 200, including food and serving supplies & equipment

\$2,000 -- Flyers to advertise free event/Toys for children/Santa

National Night Out -- August 2016

\$250 -- purchase of school supplies to handout at event, including notebooks, folders, crayons, scissors, glue sticks, etc.



ATLANTA GA 39901-0001

In reply refer to: 0752839100
Sep. 02, 2014 LTR 4168C 0
[REDACTED] 000000 00
00028004
BODC: TE

OAKDALE NEIGHBORHOOD ASSOCIATION
% MARGARET OSBORNE
727 W EVELYN AVE
LOUISVILLE KY 40215-2924



030467

Employer Identification Number: [REDACTED]
Person to Contact: Customer Service
Toll Free Telephone Number: 1-877-829-5500

Dear OAKDALE NEIGHBORHOOD ASSOCIATI:

This is in response to your Aug. 21, 2014, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(04) of the Internal Revenue Code in a determination letter issued in JUNE 1985.

Because you are not an organization described in section 170(c) of the Code, donors may not deduct contributions made to you. You should advise your contributors to that effect.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Kim D. Bailey
Operations Manager, AM Operations 3

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

NARP
0196391
Alison Lundergan Grimes
KY Secretary of State
Received and Filed
5/11/2015 10:09:31 AM
Fee receipt: \$15.00

Alison Lundergan Grimes
Secretary of State
P. O. Box 1150
Frankfort, KY 40602-1150
(502) 564-3490
<http://www.sos.ky.gov>

Annual Report
Online Filing

ARP

Company: OAKDALE NEIGHBORHOOD ASSOCIATION, INC.
Company ID: 0196391
State of origin: Kentucky
Formation date: 12/14/1984 12:00:00 AM
Date filed: 5/11/2015 10:09:31 AM
Fee: \$15.00

Principal Office

1106 CAMDEN AVENUE
LOUISVILLE, KY 40215

Registered Agent Name/Address

BARBARA DEVEREAUX
1106 CAMDEN AVENUE
LOUISVILLE, KY 40215

Current Officers

President	BARBARA DEVEREAUX	1106 CAMDEN, LOU, KY, 40215
Secretary	CATHERINE BROWN	928 CAMDEN, LOU, KY, 40215
Treasurer	Margaret Osborne	1106 camden lou ky 40215
Vice President	George Manley	517 W Whitney Ave 4015

Directors

Director	MARY JANE SERMORSHEIM	1000 BERRY BLVD, LOU, KY, 40215
Director	HILDA STEIDEN	927 WEST WHITNEY, LOU, KY, 40215
Director	JANE BLASI	1004 BERRY BLVD, LOU, KY, 40215
Director	Francis Burk	1106 Camden, Louisville, Ky 40215

Signatures

Signature	george manley
Title	vp

10-14-2015

Term Limits for Board Members

President - 2 years

Vice President - 1 year

Secretary - 1 year

Treasurer - 1 year

May Review Constitution Terms

PP



9265 Smyrna Parkway
 Louisville, KY 40229
 502.368.5858/800.292.2905
 www.LNFCU.com

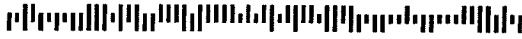
Statement of Account

MEMBER NUMBER	STATEMENT ENDING DATE	BRANCH	PAGE
xxxxxx	09-30-15	1	1 of 1



RETURN SERVICE REQUESTED

471052964 1 1/1 UNQ 10-01-15 SD



OAKDALE NEIGHBORHOOD ASSOC
 PO BOX 21833
 LOUISVILLE KY 40221-0833

Ask about our new 5/5 Mortgage Loan! Up to 100% financing with no closing costs or PMI!

DATE	TRANSACTION DESCRIPTION	AMOUNT	BALANCE
REGULAR SAVINGS	ACCT# 1 07-01-15 THRU 09-30-15	PREVIOUS BALANCE	1,076.66
JUL01	OAKDALE NEIGHBORHOOD ASSOC DIVIDEND	0.13	1,076.79
	*** ANNUAL PERCENTAGE YIELD EARNED FROM 04-01-15 THRU 06-30-15 WAS 0.05% ***		
SEP30	NEW BALANCE		1,076.79
	DIVIDENDS OF 0.14 WILL BE POSTED TO THIS ACCOUNT ON 10-01-15		
	*** ANNUAL PERCENTAGE YIELD EARNED FROM 07-01-15 THRU 09-30-15 WAS 0.05% ***		

FEES PAID	TOTAL FOR THIS PERIOD	TOTAL Y-T-D
TOTAL OVERDRAFT FEES	\$0.00	\$0.00
TOTAL OVERDRAFT FEES WAIVED	\$0.00	\$0.00
TOTAL RETURNED ITEM FEES	\$0.00	\$0.00
TOTAL RETURNED ITEM FEES WAIVED	\$0.00	\$0.00

DATE	TRANSACTION DESCRIPTION	AMOUNT	BALANCE
BASIC BUSINESS CHECKING	ACCT# 2 09-01-15 THRU 09-30-15	PREVIOUS BALANCE	993.31
SEP03	OAKDALE NEIGHBORHOOD ASSOC DEPOSIT	10.00	1,003.31
SEP21	DEPOSIT	10.00	1,013.31
SEP30	NEW BALANCE		1,013.31

FEES PAID	TOTAL FOR THIS PERIOD	TOTAL Y-T-D
TOTAL OVERDRAFT FEES	\$0.00	\$0.00
TOTAL OVERDRAFT FEES WAIVED	\$0.00	\$0.00
TOTAL RETURNED ITEM FEES	\$0.00	\$0.00
TOTAL RETURNED ITEM FEES WAIVED	\$0.00	\$0.00

***** STATEMENT SUMMARY *****

ACCT	NEW BALANCE	DIVIDENDS YTD	SOCIAL SECURITY	TAX NAME	LOAN	NEW BALANCE
1	1,076.79	0.40		OAKDALE NEIGHBORHOOD ASS		
2	1,013.31	0.00		OAKDALE NEIGHBORHOOD ASS		
TOTAL DIVIDENDS YTD		0.40				

Information copy. Do not send to IRS.

Form **990-N**
Department of the Treasury
Internal Revenue Service

Electronic Notice (e-Postcard)
for Tax-Exempt Organizations not Required To File Form 990 or
990-EZ

OMB No. 1545-
2085

2014

Open to Public
Inspection

A For the 2014 calendar year, or tax year beginning 1/1/2014, and ending 12/31/2014.

B Check if applicable
 Terminated, Out of
Business
 Gross receipts are
normally \$50,000 or less

C Name of organization: OAKDALE NEIGHBORHOOD
ASSOCIATION
d/b/a:

D Employer
Identification
Number

% Margaret Osborne
727 W Evelyn Ave
Louisville, KY, US, 40215

E Website:

F Name of Principal Officer: Barbara Devereaux
1106 Camden Ave
Louisville, KY, US, 40215

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in Code section 6104.

The time needed to complete and file this form and related schedules will vary depending on individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do NOT mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

This Form 990-N (e-Postcard) was accepted by the IRS on 5/14/2015.

207224

196391

Commonwealth of Kentucky

OFFICE OF
SECRETARY OF STATE

DREXELL R. DAVIS
Secretary



FRANKFORT,
KENTUCKY

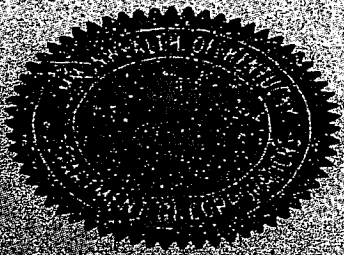
CERTIFICATE OF INCORPORATION OF NON-STOCK, NON-PROFIT CORPORATION

I, DREXELL R. DAVIS, Secretary of State of the Commonwealth of Kentucky, certify that there has been delivered to my office articles of incorporation of

DAKDALE NEIGHBORHOOD ASSOCIATION, INC.
The name and address of the registered agent of this corporation is

NAME Vince Barclay
STREET ADDRESS 905 Camden Avenue
CITY, STATE Louisville, Ky.

NOW, THEREFORE, finding that these articles of incorporation conform to law and that all fees therefore having been paid as prescribed by law, I, DREXELL R. DAVIS, Secretary of State, issue this Certificate of Incorporation.



Issued this 14th day of December, 1966,
at Frankfort, Kentucky.

Drexell R. Davis
SECRETARY OF STATE

ASSISTANT SECRETARY OF STATE

ORIGINAL COPY FILED
SECRETARY OF STATE OF KENTUCKY
FRANKFORT, KENTUCKY

DEC 14 1984

ARTICLES OF INCORPORATION

SECRETARY OF STATE

RECEIVED

DEC 14 1984

Commonwealth of Kentucky

P. D. D.
THE OAKDALE NEIGHBORHOOD ASSOCIATION, INC. has formed as a perpetual organization to operate, on a volunteer basis, a non-stock, non-profit neighborhood corporation for the Oakdale neighborhood: To serve as a liaison for government offices and agencies; to help inform members/neighbors of available government aid and activities; to help inform members/neighbors of their civic responsibilities; to lend help charitably; when possible, for the good of the Oakdale neighbors. This organization will not be affiliated with any political or religious group.

374669

We are hereby organized with Mr. Vince Barclay as our registered agent with our office at his home, 905 Camden Avenue, Louisville, Kentucky 40215.

The Initial Board of Directors for the OAKDALE NEIGHBORHOOD ASSOCIATION, INC. are nine (9) in number:

- Terry Curtsinger (president) 830 Beecher Ave., Louisville, KY 40215
- Richard Hutchens (vice-president) 812 Camden Ave., Louisville, KY 40215
- Mary H. Trubue (secretary) 710 Whitney Ave., Louisville, KY 40215
- Vincent N. Barclay (treasurer) 905 Camden Ave., Louisville, KY 40215
- Barbara Bishop (director) 3709 S. 4th St., Louisville, KY 40214
- Steven Paul (director) 717 W. Evelyn Ave., Louisville, KY 40215
- Nancy Bach (director) 4434 S. 8th St., Louisville, KY 40214
- Lester Harrison (director) 538 Camden Ave., Louisville, KY 40215
- William Petatchon (director) 4016 Southern Parkway, Louisville, KY 40214

THE OAKDALE NEIGHBORHOOD ASSOCIATION, INC. is incorporated by

Terry Curtsinger

Terry Curtsinger
Signature

Richard Hutchens

Richard Hutchens
Signature

Vince Barclay

Vincent N. Barclay
Signature

SECRETARY OF STATE

RECEIVED

DEC 7 1984

Commonwealth of Kentucky

In the State of Kentucky, County of Jefferson, the foregoing instrument was acknowledged before me this 4 day of Dec, 1984 by Mr. Vince Barclay as incorporator of the OAKDALE NEIGHBORHOOD ASSOCIATION, INC.

Thomas D. Jones
Notary Public

By Thomas D. Jones Notary Public
Date Sept 19 1984

County of Jefferson

207224

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Print or type
See Specific Instructions on page 2.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Oakdale Neighborhood Association

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification; check only **one** of the following seven boxes:
 Individual/sole proprietor or single-member LLC
 C Corporation
 S Corporation
 Partnership
 Trust/estate
 Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____
Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.
 Other (see instructions) ▶ _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
 Exempt payee code (if any) _____
 Exemption from FATCA reporting code (if any) _____
(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.)
Requester's name and address (optional)

6 City, state, and ZIP code

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number

			-			-				
--	--	--	---	--	--	---	--	--	--	--

or

Employer identification number

Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign Here Signature of U.S. person ▶ Barbara Overalls Date ▶ 10-10-2015

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
- If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding?* on page 2.
- By signing the filled-out form, you:
- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - Certify that you are not subject to backup withholding, or
 - Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
 - Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.



Oakdale Neighborhood Association

P.O. Box 21833

4440 Crittenden Drive

Louisville, KY 40221

oakdaleneighborhoodassociation@yahoo.com

To Our Business Partners,

In December 2011 the Oakdale Neighborhood Association showcased the 1st Annual "Christmas in Oakdale" event. Through donations, we provided a hot meal for all three hundred attendees and provided a toy for each child in attendance. Dinner consisted of turkey & dressing, mashed potatoes and gravy, and green beans. After everyone got their belly full, each child went into a room and was able to receive a toy of their choice. To see the look in the children's eyes was truly worth all the hard work and effort. In the past three years, over 700 children have gone home with a gift, and over 1,000 attendees have received a free and hot home-cooked meal.

This year, the 4th Annual Christmas in Oakdale will take place in December at the Salvation Army Boys and Girls Club located at 1010 Beecher Street. These gatherings have always been a wonderful venue to meet our neighbors and develop positive relationships.

Today's tough economic conditions make it difficult for us to have this type of gathering without the help of organizations like yours. Our community and business partner's efforts make the "Christmas in Oakdale" truly a huge success.

I hope you will consider participating in this year's event. Any donation would be greatly appreciated and is tax-deductible. Our IRS tax identification number is 61-1056985.

Please feel free to contact me if you have any questions.

Thank you,

Barbara Devereaux

Oakdale President

502-384-5831

Barbara.devereaux@outlook.com



The Acorn

Published by
The Oakdale Neighborhood Association
P.O. Box 21833, 4440 Crittenden Drive
Louisville, KY 40221 (502) 384-5831
oakdaleneighborhoodassociation@yahoo.com

Diversity Statement: *The Oakdale Neighborhood Association is committed to celebrating the rich diversity of people who live and work in our neighborhood. We believe that our environment must foster mutual respect and understanding for all people. We believe that all of our lives are enriched by accepting each other as we are and by celebrating our uniqueness as well as our commonality.*

Letter from the President:

Hello all. I hope you will make note of all these upcoming events listed throughout the newsletter. Another event coming up very soon is our annual Christmas in Oakdale. This is the time to think which businesses in the neighborhood we can approach for donations: food, gifts, or money to help with incidentals. This is a very important event that serves the very families in our communities that need it the most. Also, if you can spare a few hours of volunteer time either leading up to the event, or help serve food during the event, please contact me at Barbara.devereaux@outlook.com. The joy of the children's faces when they see Santa Claus is a sight to behold and truly worth every effort we can give to make Christmas in Oakdale a huge success.

- Barbara

Upcoming Event in the Neighborhood Association:

National Night Out August 4th, 2015 5-8pm.

Hosted by 4th District LMPD, this is a nationally recognized event. Louisville was in the top 10 cities last year. There will be distribution of school supplies, free food, and great information on a lot of different topics. This event grows exponentially every year, and this year will be bigger than ever. Please come out and enjoy yourselves!! This event will be held at Wyandotte Park by the picnic table pavilion. Oakdale Neighborhood Association will also hand out school supplies. If you can help man the tables during this event, please contact Barbara at 502-384-5831. See you on the 4th!

POINTS TO REMEMBER:

- * ALL MEETINGS ARE CONDUCTED AT THE SALVATION ARMY, 1010 BEECHER STREET.
- * GENERAL MEETINGS ARE ON THE FIRST TUESDAY OF EVEN NUMBERED MONTHS (I.E. FEB/APRIL/JUNE, ETC.)
- * BOARD MEETINGS ARE ON THE FIRST TUESDAY OF ODD NUMBERED MONTHS (I.E. JAN/MARCH/MAY, ETC.)
- * EVERYONE IS DIFFERENT ... EVERYONE IS NECESSARY. IT DOESN'T MATTER HOW YOU IDENTIFY YOURSELF OR HOW OTHERS PERCEIVE YOU. WE WELCOME YOU IN OUR COMMUNITY.

Communities exist for the health and enjoyment of those who live in them, and not for the convenience of those who drive through them, fly over them or exploit their real estate for profit.

-Theodore Roszak

As our regularly scheduled meeting will be August 4th, during National Night Out, we will postpone the general meeting until the Tuesday after, to August 11th, 2015. It will be held at Salvation Army at 6:30pm.



Mosquito Fogging

Fogging is usually conducted with a 7-10 day period. If fogging activities are cancelled due to weather conditions, they will usually be rescheduled for the following weekday evening. During fogging, please keep children away from the fogging vehicle; park your car off the street if possible; do NOT tailgate, follow or stop the vehicle while it is fogging; and remain inside while fogging vehicle is in the neighborhood. Fogging is done between dusk to dawn. Fogging cannot be done if it is raining, if wind speeds exceed 10 mph, or if evening temperatures are above 85°F. Workers will be spraying Zenivex, a synergized synthetic pyrethoid. This product offers a very low toxicity and odor. Pyrethoid can be used for public health mosquito control programs without posing unreasonable risks to human health. It is registered by the U.S. Environmental Protection Agency and the Kentucky Department of Agriculture for use in adult mosquito control programs. This product is biodegradable. For more information please call the Louisville Metro Department of Public Health and Wellness' Mosquito Control program at 502-574-6650 or at <https://louisvilleky.gov/government/health-wellness/mosquito-fogging>.

To clarify questions regarding alleys, right of ways and sidewalks, the person owning or occupying the property holds the responsibility of removing all rubbish, weeds, trash, waste or litter from the center line of the alley or easement that borders the property to the property line. Weeds or plant growth must be under 10 inches. Fines and violations run from \$100-\$1,000.



Oakdale Neighborhood Association
P.O. Box 21833, 4440 Crittenden Dr.
Louisville, KY 40221
(502) 384-5831

James Erwin
1120 Camden Ave.
Louisville, KY 40215

**RENEW YOUR MEMBERSHIP
FOR 2015**

(The only way to make sure you get a newsletter!)

OAKDALE NEIGHBORHOOD ASSOCIATION
Annual Dues: \$10 Household; \$20 Business.

Name _____
Address _____ Zip402 _____
Phone _____
e-mail: _____
Number in Family _____ Amount enclosed _____
I can hand deliver newsletters YES () NO ()
I would like to serve on a committee concerning : _____

Please return to:

OAKDALE NEIGHBORHOOD ASSOCIATION, INC.
PO Box 21833, 4440 Crittenden Dr., Louisville, KY 40221
oakdaleneighborhoodassociation@yahoo.com (502) 384-5831

President-Barbara Devereaux
Vice President-George Manley
Secretary-Catherine Brown-Dean

**RENEW YOUR
BUSINESS AD FOR 2015**

Oakdale Neighborhood Association uses revenue from business ads to continually provide materials and subsidies for meetings and speakers. Continued support allows us to focus on our neighborhood and empowers us to do more for our neighbors. Ad prices are based on size. Ads of a quarter page are \$10.00 per issue or \$60 for the year. Ads of a half page are \$20 an issue, or \$120 for the year.

Please contact oakdaleneighborhoodassociation@yahoo.com to place an ad.