



Meeting Agenda - Final

Labor and Economic Development Committee

Chair Person Cheri Bryant Hamilton (D-5)
Vice Chair Stuart Benson (R-20)
Committee Member Pat Mulvihill (D-10)
Committee Member Marianne Butler (D-15)
Committee Member Robin Engel (R-22)

Tuesday, May 31, 2016

4:00 PM

Council Chambers

Call to Order

Roll Call

Special Discussion

1. [ID 16-644](#) Public Hearing pursuant to KRS 65.7051 on the Development Plan for the Bradford Mills Development Area.
2. [ID 16-645](#) Public Hearing pursuant to KRS 65.7051 on the Development Plan for the Heritage Green Development Area.

Pending Legislation

3. [O-154-16](#) AN ORDINANCE ESTABLISHING A DEVELOPMENT AREA PURSUANT TO PROVISIONS OF KRS 65.7041- 65.7083 TO BE KNOWN AS THE BRADFORD MILLS DEVELOPMENT AREA, DESIGNATING THE METRO DEVELOPMENT AUTHORITY, INC. AS AN "AGENCY", ADOPTING A DEVELOPMENT PLAN, APPROVING ENTERING INTO A LOCAL PARTICIPATION AGREEMENT, AUTHORIZING THE PAYMENT OF THE "RELEASED AMOUNT" PURSUANT TO THE TERMS AND CONDITIONS OF THE LOCAL PARTICIPATION AGREEMENT, REQUIRING THE SUBMISSION OF REGULAR REPORTS TO LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT AND AUTHORIZING THE EXECUTION AND DELIVERY OF ANY OTHER DOCUMENTS AND THE TAKING OF ANY OTHER ACTIONS NECESSARY TO ACCOMPLISH THE PURPOSES AUTHORIZED BY THIS ORDINANCE.

Sponsors: Primary Pat Mulvihill (D-10)

Attachments: [O-154-16 ATTACH EXHIBIT A DEVELOPMENT PLAN](#)
[O-154-16 ATTACH EXHIBIT B LOCAL PARTICIPATION AGREEMENT](#)
[O-154-16 ATTACH EXHIBIT C MAP](#)

Legislative History

5/26/16 Metro Council assigned to the Labor and Economic
Development Committee

Action Required By: November 2016

4. [O-161-16](#) AN ORDINANCE ESTABLISHING A DEVELOPMENT AREA PURSUANT TO PROVISIONS OF KRS 65.7041- 65.7083 TO BE KNOWN AS THE HERITAGE GREEN DEVELOPMENT AREA, DESIGNATING THE METRO DEVELOPMENT AUTHORITY, INC. AS AN "AGENCY", ADOPTING A DEVELOPMENT PLAN, APPROVING ENTERING INTO A LOCAL PARTICIPATION AGREEMENT, AUTHORIZING THE PAYMENT OF THE "RELEASED AMOUNT" PURSUANT TO THE TERMS AND CONDITIONS OF THE LOCAL PARTICIPATION AGREEMENT, REQUIRING THE SUBMISSION OF REGULAR REPORTS TO LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT AND AUTHORIZING THE EXECUTION AND DELIVERY OF ANY OTHER DOCUMENTS AND THE TAKING OF ANY OTHER ACTIONS NECESSARY TO ACCOMPLISH THE PURPOSES AUTHORIZED BY THIS ORDINANCE.

Sponsors: Primary Dan Johnson (D-21)

Attachments: [Heritage Green - TIF Development Plan - Final](#)
[Heritage Green Map](#)
[Heritage Green TIF - Local Participation Agreement v3](#)

Legislative History

5/26/16 Metro Council assigned to the Labor and Economic
Development Committee

Action Required By: November 2016

5. [O-158-16](#) AN ORDINANCE OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT, KENTUCKY, (I) AUTHORIZING THE ISSUANCE OF ITS HEALTH SYSTEM REVENUE BONDS, SERIES 2016 (NORTON HEALTHCARE, INC.) IN ONE OR MORE SERIES IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$725,000,000, THE PROCEEDS OF WHICH SHALL BE LOANED TO NORTON HEALTHCARE, INC. AND NORTON HOSPITALS, INC. TO (A) PAY OR REIMBURSE NORTON HEALTHCARE, INC. AND NORTON HOSPITALS, INC. FOR THE COSTS OF ACQUIRING, CONSTRUCTING, RENOVATING AND EQUIPPING CERTAIN HEALTH CARE FACILITIES OF NORTON HEALTHCARE, INC. AND CERTAIN AFFILIATES, AND (B) REFUND AND RETIRE CERTAIN OUTSTANDING INDEBTEDNESS, AND (II) TAKING OTHER RELATED ACTION.

Sponsors: Primary Cheri Bryant Hamilton (D-5) and Primary Pat Mulvihill (D-10)

Attachments: [Exhibit A1 - Form of Indenture \(Series 2016A\)](#)
[Exhibit A2- Form of Indenture \(Series 2016 B-C\)](#)
[Exhibit B1 - Form of Loan Agreement \(2016A\)](#)
[Exhibit B2 - Form of Loan Agreement \(2016B-C\)](#)
[Exhibit C1 - Form of Bond Purchase Agreement \(2016A\)](#)
[Exhibit C2 - Form of Bond Purchase Agreement \(2016B-C\)](#)

Legislative History

5/26/16 Metro Council assigned to the Labor and Economic
Development Committee

Action Required By: November 2016

6. [R-61-16](#) A RESOLUTION APPROVING THE GRANTING OF LOCAL INCENTIVES TO M&M CARTAGE, AND ANY SUBSEQUENT ASSIGNEES OR APPROVED AFFILIATES THEREOF PURSUANT TO KRS CHAPTER 154, SUBCHAPTER 32.

Sponsors: Primary Cheri Bryant Hamilton (D-5)

Attachments: [M & M Cartage Co., Inc. Louisville support letter](#)

Legislative History

5/26/16 Metro Council assigned to the Labor and Economic
Development Committee

Action Required By: November 2016

7. [R-65-16](#) A RESOLUTION APPROVING THE GRANTING OF LOCAL INCENTIVES TO TPUSA, INC., AND ANY SUBSEQUENT ASSIGNEES OR APPROVED AFFILIATES THEREOF PURSUANT TO KRS CHAPTER 154, SUBCHAPTER 32.

Sponsors: Primary Cheri Bryant Hamilton (D-5)

Attachments: [TPUSA, Inc. KEDFA preliminary board report](#)
[TPUSA, Inc. Louisville Metro's support letter](#)

Legislative History

5/26/16 Metro Council assigned to the Labor and Economic
Development Committee

Action Required By: November 2016

Adjournment

Note: Agendas are followed at the discretion of the Chair Person. While an item may be listed, it does not mean all items will be heard and/or acted upon by the Committee.