

Louisville Metro Council City Agency Request
Neighborhood Development Fund (NDF)
■ Capital Infrastructure Fund (CIF)
Municipal Aid Program (MAP)
Paving Fund (PAV)

Primary Sponsor: Councilwoman Paula McCraney

Amount: \$16,911.45 **Date:** 02/01/2019

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):
The Ormsby Lane Modification Project was a sidewalk repair project for Ormsby Lane in District 7, which was completed, however, an additional \$16,911.45 is necessary to pay the final invoice due to an invoicing error.

City Agency: Louisville Metro Public Works
Contact Person: Mojgan Taghizadeh (Project Manager)
Agency Phone: (502) 574-3873

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.

7  \$16,911.45 2-4-19
District # Council Member Signature Amount Date

Approved by: _____
Appropriations Committee Chairman Date

Clerk's Office & OMB Use Only:

Request Amount: _____ Amended Amount: _____
Reference #: _____ To OMB: _____
Budget Revision #: _____
Account #: _____
To Project Manager: _____ Completion Date: _____
Actual Cost: _____ Funds Returned: _____

Department/Project:
Louisville Metro Public Works / Ormsby Lane Modification Project

Additional Signatures

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

Council Member Signature and Amount

District 1	_____	\$ _____
District 2	_____	\$ _____
District 3	_____	\$ _____
District 4	_____	\$ _____
District 5	_____	\$ _____
District 6	_____	\$ _____
District 7	_____	\$ _____
District 8	_____	\$ _____
District 9	_____	\$ _____
District 10	_____	\$ _____
District 11	_____	\$ _____
District 12	_____	\$ _____
District 13	_____	\$ _____
District 14	_____	\$ _____
District 15	_____	\$ _____
District 16	_____	\$ _____
District 17	_____	\$ _____
District 18	_____	\$ _____
District 19	_____	\$ _____
District 20	_____	\$ _____
District 21	_____	\$ _____
District 22	_____	\$ _____
District 23	_____	\$ _____
District 24	_____	\$ _____
District 25	_____	\$ _____
District 26	_____	\$ _____

NDF, CIF, MAP OR PAV INTERAGENCY CHECKLIST

Interagency Name: Louisville Metro Public Works

Program/Project Name: Ormsby Lane Modification Project

	Yes/No/NA
Request Form: Is the Request Signed by all Council Member(s) Appropriating Funding?	Yes
Request Form: If matching funds are to be used, are they disclosed with account numbers in the request form description?	NA
Request Form: If matching funds are to be used, does the amount of the request exclude the matching fund amount?	NA
Request Form: If other funds are to be used for this project, are they disclosed with account numbers in the request form description?	NA
Funding Source: If CIF is being requested, does Metro Louisville own/will own the real estate, building or equipment? If not, the funding source is probably NDF.	Yes
Funding Source: If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.	Yes
Ordinance Required: Is the NDF request to a Metro Agency greater than \$5,000? If so, an ordinance is required.	NA
Ordinance Required: Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?	NA
Supporting Documentation: Does the attachment include a valid estimate and description of cost?	Yes

Submitted by: _____ Chase Sanders _____

Date: 02/01/2019

Memo

To: Paula McCraney, District 7 Councilwoman
From: Beth Stenberg, Financial Advisor
Cc: David James, Council President, Mojgan Taghizadeh, LaTonya Bell, Chase Sanders
Date: January 31, 2019
Re: Ormsby Intersection Modification Project

At your request, I am documenting the need for an additional \$16, 911.45 for the Ormsby Intersection Modification Project in D7.

On November 9, 2018, D7 sent an email requesting the final cost of the Ormsby Turn Lane Project. The project manager, Mojgan Taghizadeh responded to the email the same day and said the project was substantially complete pending pavement markings but that she had not received the final invoice from the contractor.

On November 14, 2018 D7 sent another email asking for the amount of the final invoice. On November 16, 2018, the project manager replied she would ask the contractor for an expedited invoice and she should have it by December 1.

On December 3, 2018, D7 followed up again by email requesting the information. On December 4, the project manager replied the final invoice had not been received, but that a partial payment of \$94,446 had been made and they expected the final invoice to be less than \$5,000 making the total \$98,446. She stated she had reminded them of the need for a final invoice. That email was forwarded to me by D7.

In December, \$100,000 was left in the account to cover the first invoice plus the expected remaining costs and the remaining budget was reallocated by ordinance to other projects.

On December 28, 2018, Mojgan Taghizadeh, informed Ben Tipton of OMB, Jeff Brown of PW&A and myself (with a copy to LaTonya Bell) by email the contractor, Hall Constructing of Kentucky, Inc. had an error in their first invoice, had issued a credit of the \$94,446 and reissued a new invoice for \$116,911.45.

On January 23, 2019, I met with you, LaTonya Bell and Chase Sanders in my office to discuss all your council funded projects and balances. In that meeting, I explained this situation to you and provided you with the December 28, 2018 email and the related invoices.

I am attaching to this memo the November 9, November 14, November 16, December 1, December 4 and December 28, 2018 emails and the invoice credit and final invoices from Hall Constructing.

Please let me know if there is anything else you need.

Stenberg, Beth

From: Hinson, Erin
Sent: Thursday, December 06, 2018 11:33 AM
To: Stenberg, Beth
Subject: FW: Ormsby Turn Lane Update

FYI

From: Taghizadeh, Mojgan <Mojgan.Taghizadeh@louisvilleky.gov>
Sent: Tuesday, December 4, 2018 9:35 AM
To: Hinson, Erin <Erin.Hinson@louisvilleky.gov>
Subject: RE: Ormsby Turn Lane Update

Good morning Erin,
I don't have the final invoice yet. A partial payment of \$94,446 has been made to date and expecting the final invoice to be less than \$5,000. So total cost of Ormsby Right Turn Lane should be around \$100,000. I called and reminded the contractor about final invoice.

Mojgan Taghizadeh
502-574-3873

From: Hinson, Erin
Sent: Monday, December 3, 2018 9:48 AM
To: Taghizadeh, Mojgan
Subject: RE: Ormsby Turn Lane Update

Hey Mojgan:

Just following up on this to see if you received the final invoice.

Thanks,
Erin

From: Taghizadeh, Mojgan <Mojgan.Taghizadeh@louisvilleky.gov>
Sent: Friday, November 16, 2018 11:33 AM
To: Hinson, Erin <Erin.Hinson@louisvilleky.gov>
Subject: RE: Ormsby Turn Lane Update

I'll ask the contractor to send me an expedited invoice. I'll have the final invoice by Dec 1st

Mojgan Taghizadeh
502-574-4501

From: Hinson, Erin
Sent: Wednesday, November 14, 2018 8:32 AM
To: Taghizadeh, Mojgan
Subject: RE: Ormsby Turn Lane Update

Thanks, Morgan. Do we know when the final invoice should come in? Any way to figure out how much is left prior to CW Leet leaving office?
Thanks,
Erin



Erin R. Hinson Legislative Assistant
Office of Councilwoman Angela Leet
601 W. Jefferson Street Louisville, KY 40202
(502) 574-1107 (502) 574-4501
vCard [Website](#) [Facebook](#) [Twitter](#)

On Nov 9, 2018, 12:38 PM -0500, Taghizadeh, Mojgan <Mojgan.Taghizadeh@louisvilleky.gov>, wrote:
Hi Erin,

Ormsby project is substantially complete, pending pavement markings. I have not received the final invoice from the contractor, but I believe final cost of the project will be under the budgeted amount. The estimated cost of the project was \$195,000.

Mojgan Taghizadeh

502.574.4501

From: Hinson, Erin
Sent: Friday, November 9, 2018 11:47 AM
To: Taghizadeh, Mojgan
Subject: Ormsby Turn Lane Update

Hey Morgan:

Just checking into to see how far along we are on this project and if we think it's going to come in under budget, at budget, etc.

Also, could you send me the total cost of the project that was originated for the budget?

Thanks,
Erin



Erin R. Hinson Legislative Assistant

Office of Councilwoman Angela Leet
601 W. Jefferson Street | Louisville, KY 40202
(502) 574-1107 | (502) 574-4501

[VCard](#) [Website](#) [Facebook](#) [Twitter](#)

Stenberg, Beth

From: Taghizadeh, Mojgan
Sent: Friday, December 28, 2018 12:40 PM
To: Tipton, Benjamin K.; Stenberg, Beth; Brown, Jeffrey E
CC: Bell, LaTonya J.
Subject: RE: ORD \$447,000 Republican Council Projects PWA_PARKS_ZOO cap NOV2018 AMENDED.docx
Attachments: 4493 - Ormsby Corrected Billing.pdf; 4493 - Ormsby Credit.pdf

Follow Up Flag: Follow up
Flag Status: Flagged

Ben,
See attached Ormsby's credit and corrected invoices. Hall contracting had an error with their first partial invoice (\$94,446.43). After sending credit for the amount, Hall submitted a NEW invoice for the entire project in the amount of \$116,911.45. This is the final invoice and once paid off, PO 350002-100 can be closed.

Mojgan Taghizadeh
501-574-3875



Contracting of Kentucky, Inc.

Performing More... Since 1954

3900 Crittenden Drive (40209)
P.O. Box 37270
Louisville, Kentucky 40233-7270
502 / 367-6151
502 / 361-5771 (fax)

Date

Employee-Owned Company

11/30/18

32081

Invoice

Sold to: Louisville Metro Public Works
Attn: Matthew Haines
444 S 5th Street
Louisville, KY 40202

Shipped to: Metro Maintenance & Improvements
Ormsby Lane

Please remit to: P.O. Box 37270
Louisville, KY 40233-7270

Our job no: 4493 Your order no: Salesman: M/b1

Terms: Net 30 Days County: Jefferson

Quantity	Description	Price	Amount
	Billing #1 - CREDIT		
	Work Completed To Date Credit for incorrect billing		\$ (94,446.43)
	Less Retainage		<u>\$0.00</u>
	Subtotal		\$ (94,446.43)
	Less Previously Invoiced		<u>\$0.00</u>
	TOTAL AMOUNT DUE THIS INVOICE:		\$ (94,446.43)

Interest charged at the rate of 1½% per month until paid.



Contracting of Kentucky, inc.

Performing Work Since 1954

3800 Chestnut Drive (40209)
PO Box 37270
Louisville Kentucky 40233-7270
502 / 367-8151
502 / 361-5771 (fax)

Date

Employee-Owned Company

Invoice

11/30/18

32082

Sold to: Louisville Metro Public Works
Attn: Matthew Haines
444 S 5th Street
Louisville, KY 40202

Shipped to: Metro Maintenance & Improvements
Ormsby Lane

Please remit to: P.O. Box 37270
Louisville, KY 40233-7270

Our job no: 1493 Your order no: Salesman CM/bj

Terms: Net 30 Days County: Jefferson

Quantity	Description	Price	Amount
	Billing #1 - Corrected		
	Work Completed To Date See Attached		\$116,911.85
	Less Retainage		<u>\$0.00</u>
	Subtotal		\$116,911.85
	Less Previously Invoiced		<u>\$0.00</u>
	TOTAL AMOUNT DUE THIS INVOICE:		\$116,911.85

Interest charged at the rate of 1 1/2% per month until paid.

ORMSBY LANE						
PAVEMENT						
ITEM NO.	DESCRIPTION	UNIT	ESTIMATE	QUANTITY	Unit Price	TOTAL
3	Crushed Stone Base	TON	138	138.93	\$ 26.00	\$ 3,612.18
100	Asphalt Seal Aggregate	TON	2	0	\$ 250.00	\$ -
212	Class 2 Asphalt Base 1.00D PG64-22	TON	120	115.28	\$ 58.59	\$ 6,754.26
291	Emulsified Asphalt RS-2	TON	1	0	\$ 3,000.00	\$ -
307	Class 2 Asphalt Surf 0.38B PG64-22	TON	80	46.42	\$ 68.59	\$ 3,183.95
2677	Asphalt Pave Mill & Texturing	TON	58	0	\$ 50.00	\$ -
11	Edge Key	LF		303	\$ 1.00	\$ 303.00
PAVEMENT TOTAL						\$ 13,853.38

GENERAL SUMMARY						
ITEM NO.	DESCRIPTION	UNIT	ESTIMATE	QUANTITY	Unit Price	TOTAL
440	Entrance Pipe 15 IN	LF	36	40	\$ 80.00	\$ 3,200.00
521	Storm Sewer Pipe 15 IN	LF	15	8	\$ 80.00	\$ 640.00
522	Storm Sewer Pipe 18 IN	LF	8	0	\$ 88.00	\$ -
C21	Roadside Pipe 15" HDPE	LF		217	\$ 31.00	\$ 6,727.00
1480	CBI TY B SINGLE CURB INLET	EACH	1	1	\$ 2,100.00	\$ 2,100.00
1557	Drop Box Ty 14	EACH	1	1	\$ 1,575.00	\$ 1,575.00
1585	Remove Drop Box Inlet	EACH	1	0		\$ -
	Modify Existing DBI to Junction Box	EACH		1	\$ 675.00	\$ 675.00
1810	Standard Curb & Gutter	LF	154	466	\$ 33.00	\$ 15,378.00
	Inspector extended curb					\$ -
1812	Remove Curb & Gutter	LF	42	42	\$ 9.50	\$ 399.00
2014	Barricade-Type III	EACH	2	0		\$ -
2091	Remove Pavement	SQYD	170	248.75	\$ 35.00	\$ 8,706.25
	Moved entrance to save trees causing additional pavement removal					\$ -
2200	Roadway Excavation	CY	212	189.29	\$ 40.00	\$ 7,571.60
C8	Embankment in Place	CY		107.29	\$ 31.00	\$ 3,325.99
2429	Right-Of-Way Monument Type 1	EACH	5	0	\$ 250.00	\$ -
2545	Clearing and Grubbing	LS	1	1	\$ 21,750.00	\$ 21,750.00
2545	Additional clearing due to entrance moving	LS	0	1	\$ 1,275.00	\$ 1,275.00
	Hauloff of trees and brush due to additional clearing.	CY		22	\$ 25.00	\$ 550.00
2562	Signs	SQFT	80	80	\$ 5.00	\$ 400.00
2600	Fabric-Geotextile Type IV For Pipe	SQYD	32	166.66	\$ 2.25	\$ 374.99
2650	Maintain & Control Traffic	LS	1	1	\$ 8,475.00	\$ 8,475.00
52	Variable Message Board 2 Per Day	DAY		26	\$ 50.00	\$ 1,300.00
2676	Mobilization for Milling & Text	LS	1	0	\$ 5,000.00	\$ -
2720	Sidewalk-4 IN Concrete	SQYD	25	21.82	\$ 94.00	\$ 2,051.08
2721	Remove Sidewalk	SQYD	25	25	\$ 27.00	\$ 675.00
2726	Staking	LS	1	1	\$ 3,880.00	\$ 3,880.00
5950	Erosion Control Blanket	SQYD	277	618.88	\$ 4.50	\$ 2,784.96
46	Topsoil	CY		12	\$ 65.00	\$ 780.00
5985	Seeding and Protection	SQYD	643	2649.44	\$ 1.50	\$ 3,974.16
6510	Pave Striping - Temp Paint - 4 IN	LF	263	0	\$ 0.15	\$ -

6514	Pave Striping - Perm Paint - 4 IN	LF		742	\$ 0.16	\$ 118.72
6567	Pave Marking-Thermo Stop Bar - 12 IN	LF	26			\$ -
19	Pave Marking-Thermo Stop Bar - 24 IN	LF		27	\$ 7.25	\$ 195.75
	Pave Marking-Thermo Crosswalk - 6 IN	LF		5	\$ 2.59	\$ 12.95
6574	Pave Marking-Thermo Curve Arrow	EACH		2	\$ 85.00	\$ 170.00
6575	Pave Marking-Thermo Comb Arrow	EACH		2	\$ 120.00	\$ 240.00
	Pave Marking-Black out 4"	LF		113	\$ 0.30	\$ 33.90
20430ED	Saw Cut	LF	263	263	\$ 1.50	\$ 394.50
21415ND	Erosion Control	LS	1	1	\$ 2,975.00	\$ 2,975.00
	Erosion Control not used	LS	1	1	\$ (2,535.00)	\$ (2,535.00)
23131ER701	Pipeline Video Inspection	LF	23	0		\$ -
23158ES505	Detectable Warnings	SQFT	20	16	\$ 22.00	\$ 352.00
Leonard directed installation of conduits and light poles that was not original scope						\$ 804.62
GENERAL SUMMARY TOTAL						\$ 101,330.47
Total						\$ 115,183.85
Demobilization						\$ 1,728.00
Project Total						\$ 116,911.85