

NEIGHBORHOOD DEVELOPMENT FUND Not-for-Profit Transmittal and Approval Form

Applicant/Program: Coalition for the Homeless
Applicant Requested Amount: \$20,000
Appropriation Request Amount: \$20,000

Executive Summary of Request
For the Stand Down, the Coalition for the Homeless purchases backpacks, clothing items and hygiene kits for distribution. There are also ID's, reader glasses, breakfast, lunch, interpretive services, and foot washing. These items are offered free so the Veterans will attend the event and get the free health screening they have to take before they can leave. This event takes place October 4, 2017.

Is this program/project a fundraiser? Yes No
Is this applicant a faith based organization? Yes No
Does this application include funding for sub-grantee(s)? Yes No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

24 District # Madonna Flood Primary Sponsor Signature \$5000.00 Amount 8/2/17 Date

Primary Sponsor Disclosure
List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by:

Appropriations Committee Chairman Date
Final Appropriations Amount: _____

Applicant/Program:

Additional Disclosure and Signatures

Additional Council Office Disclosure
 List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Jared Smelser - Deering I am on the board of directors for the coalition for the homeless Aide to Councilwoman Barbara E. Shanklin

Council Member Signature and Amount

District 1	<i>Esther Green</i>	\$ 250.00
District 2	<i>Barbara E. Shanklin</i>	\$ 500.00 <i>USD</i>
District 3	<i>Marye Herbage</i>	\$ 500.00
District 4	<i>Barbara Gordon Smith</i>	\$ 500.-
District 5	<i>Cheri B. Hamilton</i>	\$ 250.00
District 6	<i>Paul A. Jones</i>	\$ 500.-
District 7	<i>[Signature]</i>	\$ 500.00 <i>vets</i>
District 8		\$
District 9	<i>Bill Hollander</i>	\$ 1,000.00
District 10	<i>Eamon P. Marshall</i>	\$ 500.00
District 11		\$
District 12	<i>Ril B. Howell</i>	\$ 1000
District 13	<i>Vicki Aubrey Welch</i>	\$ 1,000.00
District 14	<i>Quiti Tucker (CB)</i>	\$ 500.00
District 15	<i>Shannon Fether</i>	\$ 500.-

Applicant/Program:

Additional Disclosure and Signatures

Additional Council Office Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

District 16 _____ \$ _____

District 17 Adriant \$ 1,000.00

District 18 Marlysa Parker \$ 250.00 Vets Only

District 19 _____ \$ _____

District 20 Stuart Benson \$ 250.00

District 21 Don Johnson \$ 1,000

District 22 Walter King \$ 500.00

District 23 _____ \$ _____

District 24 Madonna Alrod \$ 5000.00

District 25 Lisa Jahn \$ 500.00

District 26 _____ \$ _____

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Legal Name of Applicant Organization

Program Name and Request Amount

Yes/No/NA

Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	<input checked="" type="checkbox"/> Yes
Is the funding proposed by Council Member(s) less than or equal to the request amount?	<input checked="" type="checkbox"/> Yes
Is the proposed public purpose of the program viable and well-documented?	<input checked="" type="checkbox"/> Yes
Will all of the funding go to programs specific to Louisville/Jefferson County?	<input checked="" type="checkbox"/> Yes
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	<input checked="" type="checkbox"/> Yes
Has prior Metro Funds committed/granted been disclosed?	<input checked="" type="checkbox"/> Yes
Is the application properly signed and dated by authorized signatory?	<input checked="" type="checkbox"/> Yes
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	<input checked="" type="checkbox"/> Yes
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	<input checked="" type="checkbox"/> N/A
Is the entity in good standing with: <ul style="list-style-type: none"> ▶ Kentucky Secretary of State? ▶ Louisville Metro Revenue Commission? ▶ Louisville Metro Government? ▶ Internal Revenue Service? ▶ Louisville Metro Human Relations Commission? 	<input checked="" type="checkbox"/> Yes
Is the current Fiscal Year Budget included?	<input checked="" type="checkbox"/> Yes
Is the entity's board member list (with term length/term limits) included?	<input checked="" type="checkbox"/> Yes
Is recommended funding less than 33% of total agency operating budget?	<input checked="" type="checkbox"/> Yes
Does the application budget reflect only the revenue and expenses of the project/program?	<input checked="" type="checkbox"/> Yes
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	<input checked="" type="checkbox"/> Yes
Is the most recent annual audit (if required by organization) included?	<input checked="" type="checkbox"/> N/A
Is a copy of Signed Lease (if rent costs are requested) included?	<input checked="" type="checkbox"/> N/A
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	<input checked="" type="checkbox"/> Yes
Are the Articles of Incorporation of the Agency included?	<input checked="" type="checkbox"/> Yes
Is the IRS Form W-9 included?	<input checked="" type="checkbox"/> Yes
Is the IRS Form 990 included?	<input checked="" type="checkbox"/> N/A
Are the evaluation forms (if program participants are given evaluation forms) included?	<input checked="" type="checkbox"/> N/A
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	<input checked="" type="checkbox"/> N/A
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?	<input checked="" type="checkbox"/> N/A

Date: July 11, 2017

Prepared by: Andrea Derouen

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
Legal Name of Applicant Organization: Coalition for the Homeless, Inc. <i>(as listed on: http://www.sos.ky.gov/business/records)</i>			
Main Office Street & Mailing Address: 1300 S. Fourth Street Suite 250, Louisville, KY 40208			
Website: www.louhomeless.org			
Applicant Contact:	Melissa Kratzer	Title:	Director of Development
Phone:	502-363-9550 ext. 213	Email:	mkratzer@louhomeless.org
Financial Contact:	Marsha Bailey	Title:	Office Manager
Phone:	502-636-9550 ext. 10	Email:	mbailey@louhomeless.org
Organization’s Representative who attended NDF Training: Marsha Bailey			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s): 1300 S. Fourth Street Suite 250 Louisville, KY 40208			
Council District(s): Serve all Jefferson County		Zip Code(s): Serve all of Jefferson County	
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Ending Veteran and Chronic Homelessness			
Total Request: (\$)	20,000	Total Metro Award (this program) in previous year: (\$)	19,500
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency’s total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current year projected budget <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation (current & signed) Cost estimates from proposed vendor if request is for capital expense		Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input checked="" type="checkbox"/> Evaluation forms if used in the proposed program <input checked="" type="checkbox"/> Annual audit (if required by organization) Faith Based Organization Certification Form, if applicable	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:	Community Development Block Grant	Amount: (\$)	80,000
Source:	Emergency Shelter Grant	Amount: (\$)	32,100
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

The Coalition for the Homeless, Inc. is a 502(c)3 nonprofit organization with a mission to advocate for people who are homeless and for the prevention and elimination of homelessness. Our efforts are targeted in a three-pronged approach:

- 1) Educate the community about homelessness and inspire action,
- 2) Advocate for system changes, and
- 3) Coordinate the community response to homelessness through efficient use of resources and funding.

The Coalition for the Homeless is Louisville's leading advocate for the homeless. While our 30 homeless service agency members are working to address the immediate needs of the homeless each day, we are advocating for systems change, educating the community to inspire action, and coordinating the system to increase resources and create better service solutions.

We serve people just like you. Every one of the 6,000 homeless persons served in Louisville last year was our neighbor and someone's child, parent, brother, or sister. Over 1,000 were under the age of 18, 600+ were veterans, and over half of the adults living in shelter were employed.

And what we do is working. Through collaborative efforts, the Coalition for the Homeless leverages over \$10 million in federal funding to Louisville. We have implemented best practices in our service system including the Bed One Stop, Common Assessment, and Rx: Housing program, which has cut the chronic street homeless population of Louisville in half and helped Louisville become one of a handful of cities that has reached "functional zero" in addressing veteran homelessness.

This year, our priorities through Rx: Housing Veterans are to maintain "functional zero" for veteran homelessness in Louisville and end "chronic homelessness" by the end of the year. Through community partnerships with over two dozen agencies, we housed over 800 homeless veterans in 2015 and have identified 200 homeless youth by name this year with over 40 of them housed to date. Through efforts including a community outreach campaign in February, the annual Stand Down in October, and Give-a-Jam in December, we hope to raise the funding needed to reach our goal of housing all 200 homeless youth identified this year and to maintain functional zero among homeless veterans by continuing to house approximately 25 homeless veterans each month (300 for the year).

"Functional Zero" is the federal term used to identify a community that has housed all of a homeless population (like homeless veterans) with a system in place to quickly house those who become homeless within this population in the future. "Homeless Youth" are unaccompanied homeless persons 24 years of age or younger

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 - BOARD OF DIRECTORS AND PAID STAFF

Board Member	Term End Date
Linda Ruffenach, Past Chair	December 2017
Jared Grant, Chair	December 2019
Sheila Etchen, Vice Chair	December 2017
Kathy Beach, Treasurer	December 2018
Beth White	December 2017
Wood McGraw	December 2017
Greg Mayes, Jr.	December 2018
Terry Cunningham	December 2017
Jared Dearing	December 2017
E. Wayne Schwertley	December 2019
Troy Ransdell	December 2018
Mark McWane	December 2018
Kitty McKune	December 2018
Alicia Johnson (Dec 2018) Michael Shumway (Dec 2019) Christina Friday (Dec 2019)	
Robert Moore (Dec 2019) Andy Patterson (Dec 2019) Tamara Reif (Dec 2019)	
Eric Friedlander (Dec 2019) Edgardo Mansilla (Dec 2019) Maria Schaefer (Dec 2020)	

Describe the Board term limit policy:

Directors shall be elected for staggered three (3) year terms unless they are being elected to complete an unexpired term. Directors shall be divided into three cohorts, each cohort consisting of no more than nine (9) members. Terms of office begin and end at the beginning of the calendar year, unless otherwise designated. The terms shall be arranged so that in each year the terms of approximately one-third of the Directors expire. A Director can serve two full terms of three years each and can serve again only after having come off the Board for at least one full year. Exceptions to this policy can be made by the Board to address the need for an Officer to remain on the Board through his/her term of office.

Three Highest Paid Staff Names	Annual Salary
Natalie Harris	84,000
Mary Frances Schafer	63,141
Will King	60,116

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

Project Stand Down was first created by the Veteran's Administration (VA) to provide basic services to homeless veterans. A separate event was then created by the city and The Coalition for the Homeless for non-veteran homeless. The groups then agreed to combine the events to create more opportunities for all homeless during the day. The purpose of the event is to create a day where the homeless can come to a single site and get a myriad of services at one time. Over 50 local service agencies have booths on site at the Stand Down/Project Homeless Connect site of Salvation Army on Brook Street, October 4, 2017. This opportunity brings services to the client versus them having to travel around town and wait in line to meet each need. The ultimate goal is to increase access to services and shorten lengths of homelessness in Louisville. We anticipate approximately 700 persons to be in attendance. They are able to access state IDs, flu shots and other medical services, eye screenings and glasses, counseling, applications for housing, food, clothing and sundry items, employment and educational opportunities, applications for food stamps, Medicaid and other benefits. Give-a-Jam is an event created to allow musicians, actors, poets, artists, chefs and business owners to donate their talents to show their commitment to ending homelessness in Louisville. The evening includes sets of music and poetry by the cream of the crop of the Louisville music scene in a one-of-a-kind jam. Another highlight of the evening are the soups and stews made by a who's who of Louisville chefs available for sale with all proceeds going to the Coalition for Rx: Housing. A cash bar and silent auction from local businesses and artists is also available. Our goal is to house 300 homeless veterans and 490 chronically homeless persons with the assistance of this funding. The event is scheduled for December 21 from 6:00 - 11:00 p.m. at The Clifton Center, 2117 Payne Street. Over 450 are expected to be in attendance.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

All funds provided by Louisville Metro Council for Ending Chronic and Veteran Homelessness are used solely for Stand Down and Give-a-Jam event costs for which 100% of the proceeds will be used for the Rx: Housing Program. The Coalition for the Homeless and community partners first solicit in-kind services from local nonprofits, churches and businesses and only use NDF funds to cover costs that cannot be accessed through donations. All costs will be incurred for events to address the short-term (Stand Down) and long-term (Give-a-Jam) needs of homeless veterans and the chronically homeless at two upcoming events. Stand Down/Project Homeless Connect will take place on October 4, 2017 from 8 a.m.-2:00 p.m. at the Salvation Army Male High School campus on Brook Street with approximately 650 participants and Give-a-Jam will tentatively take place on December 21, 2016 from 6 - 11:00 p.m. at the Clifton Center with over 450 participants.

For Stand Down, The Coalition for the Homeless will purchase backpacks, clothing items and hygiene kits for distribution unless these items are donated by others. We will also cover the cost of IDs, cell phones used by those offering the IDs, reader glasses, breakfast, lunch, interpretive services, supplies for additional services like the foot washing, rental and/or utility costs to Salvation Army and staff time to plan, set up and clean up after the event. For Give-a-Jam, The Coalition for the Homeless will cover any of these costs not donated: t-shirt costs, printing costs, tables and chairs, stage set up and equipment, tickets, liquor license, pop, dinner supplies and items needed for keeping soups warm, TARC tickets, facility rental and staff time to plan, set up and clean up after the event. All proceeds from this event go toward staffing and deposits to assist veterans and chronically homeless persons in getting access to permanent housing.

The project planning for both events has begun and items must be purchased prior to the October 5th event. If the grant agreement is not issued early enough, we may need to purchase items prior to approval and grant agreement dates. In this case, we will purchase the items and request reimbursement after the funding is released.

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C: If this request is a fundraiser, please detail how the proceeds will be spent:

This request supports Give-a Jam, a fundraiser at the Clifton Center on December 21, 2016. We anticipate \$50,000 in revenue, including a sponsorship through NDF. Here is an expense budget of that funding:

T-shirts	\$ 1,590
Liquor license	\$ 150
Auction and Event Tickets	\$ 25
Pots, bowls and spoons	\$ 1,200
Tables and Table Cloths	\$ 246
Sponsor Signs and Printing	\$ 400
Pop and Alcohol	\$ 2,550
Facility Costs	\$ 3,000
Staffing	\$ 5,500
Food/Items for Warming Soup	\$ 485
Total	\$15,146

All proceeds from this event (\$34,854) go toward staffing and deposits to assist veterans and the chronically homeless in getting access to permanent housing.

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

- The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:
- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

May be necessary if grant agreement is not ready to expend funds for events.

- Reimbursements should not be made before application date unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

We anticipate providing direct services to approximately 650 persons on October 4, 2017. All served will be homeless. Services include state IDs, flu shots, shelter reservations, eye exams, health screenings, housing applications, education and job training opportunities, sign ups for Medicaid and other benefits, food and clothing. We believe this opportunity to serve so many people at one site will achieve: 1) lower waiting lists and back logs at social service agencies, 2) improved health of the local homeless population and a lowering of hospital visits, 3) shorter waiting times for homeless in need of services, and 4) shortened lengths of time homeless for those participating particularly for those who access IDs that help them obtain other benefits.

Each participant is asked to complete a survey which asks what services were most helpful and what services should be added in the future. We also conduct assessments of those who have not had one done in the shelter to identify those in greatest need and find the best housing option for each person.

The Coalition for the Homeless will house at least 200 homeless youth and 300 homeless veterans by the end of the year from proceeds of Give-a-Jam and other activities and grants. We manage the HMIS database that tracks all homeless service agencies in the community and is used to track progress including ending veteran and chronic homelessness. For this grant, we will be tracking the following outcomes to determine program progress and success: 1) find housing for 200 homeless youth and 300 homeless veterans identified, 2) create on-going system to insure all newly homeless vets and chronically homeless have immediate access to shelter, 3) create on-going system to insure all homeless vets and the chronically homeless that enter shelter are housed within three months in future.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

The Coalition for the Homeless regularly works in collaboration with other local nonprofits and businesses including our 30 member service agencies and other advocacy agencies. The Rx: Housing group created to end veteran and chronic homelessness in Louisville includes over two dozen active groups working toward this goal. Members include The Office of the Mayor, The Coalition for the Homeless, St. Vincent de Paul, Interlink Counseling Services, Volunteers of America (VOA), Louisville Metro Housing Authority (LMHA), Veterans for Peace, Restoration Center, Louisville Metro Community Services, Robley Rex VA Hospital Homeless Programs (VA), Family Health Centers (FHC), St. John Center, The Kentucky Department of Veterans Affairs (KDVA), Legal Aid Society, the Brain Injury Alliance, VCAL and CenterStone.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits	4,404.49	10,595.51	15,000
B: Rent/Utilities			
C: Office Supplies			
D: Telephone			
E: In-town Travel			
F: Client Assistance (See Detailed List on Page 8)	11,249.51	\$23,733.04	\$34,982.55
G: Professional Service Contracts			
H: Program Materials			
I: Community Events & Festivals (See Detailed List on Page 8)	\$4,346	\$5,300	\$9,646
J: Machinery & Equipment			
K: Capital Project			
L: Other Expenses (See Detailed List on Page 8)			
*TOTAL PROGRAM/PROJECT FUNDS	\$20,000	\$39,628.55	\$59,628.55
% of Program Budget	33.5 %	66.5 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	\$16,000
United Way	
Private Contributions (do not include individual donor names)	\$23,628.55
Fees Collected from Program Participants	
Other (please specify)	
Total Revenue for Columns 2 Expenses **	\$39,628.55

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail for Client Assistance, Community Events & Festivals or Other Expenses shown on Page 7 (circle one and use multiple sheets if necessary)	Column 1	Column 2	Column (1 + 2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
See attachments			
Total			

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
Volunteers	\$13,200	330 x 4 hours x \$10
Lion's Eye and other health screenings	\$42,000	agency quotes
Give-a-Jam event donations	\$30,000	individual quotes
<i>Total Value of In-Kind</i> <i>(to match Program Budget Line Item.</i> Volunteer Contribution & Other In Kind)	\$85,200	

*** DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

Agency Fiscal Year Start Date: July 1, 2017

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 7 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked and the funds will not be disbursed to our organization.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.

Standard Certifications

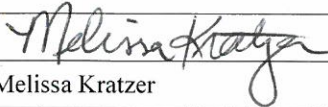
1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

Jared Dearing, Legislative Assistant to Councilwoman Barbara Shanklin, serves on our Board of Directors

SECTION 8 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:		Date:	08/16/2017
Legal Signatory: (please print):	Melissa Kratzer	Title:	Director of Development
Phone:	502-636-9550	Extension:	213
Email:	mkratzer@louhomeless.org		

Stand Down/Project Homeless Connect – October 2017

Income

Sponsorships (including NDF)	\$15,000
Private Donations	\$11,030.55
US Veterans Affairs	\$ 5,000
Metro Louisville Community Services	\$ 452

(also \$42,000 in-kind services, \$23,535.60 volunteers and \$8,000 donated food)

Expenses

	NDF	Other
Staff Time (Personnel)	\$1,750.49	\$7,749.51
Backpacks (Client Asst.)	\$3,570	\$7,330
Sweatshirts/Ponchos (Client Asst.)	\$ 200	\$6,211
Socks and Underwear (Client Asst.)	\$ 100	\$2,900
Reader Glasses (Client Asst.)	\$ 409.96	\$ 290.04
Footwashing Items (Client Asst.)	\$ 50	\$ 400
TARC Tickets (Client Asst.)	\$ 50	\$ 50
Interpreter (Client Asst.)	\$ 100	\$ 0
Towels (Client Asst.)	\$ 0	\$1,000
Donuts (Client Asst.)	\$ 633	\$ 0
Space Rental (Client Asst.)	\$ 1,500	\$1,500
Lunch (Client Asst.)	\$3,141.18	\$1,000
IDs (Client Asst.)	\$ 0	\$ 452
Cell Phones for ID staff (Client Asst.)	\$ 95.37	\$ 0
Port-a-Pots (Client Asst.)	\$ 400.00	\$ 100
T-Shirts (Client Asst.)	\$1,000.00	\$2,500
Total	\$13,000	\$31,482.55

Give a Jam - December 2017

Income

Sponsorships (including NDF)	\$30,000
Auction Proceeds	\$ 5,000
Event Proceeds	\$15,000

(also \$3,200 in-kind volunteers, \$30,000 in donated music, food and auction items)

Expenses

	NDF	Other
Staff Time (Personnel)	\$2,654	\$2,846
T-shirts (Event Exp.)	\$1,590	\$ 0
Liquor License (Event Exp.)	\$ 0	\$ 150
Event and Auction Tickets (Event Exp.)	\$ 25	\$ 0
Pots, Bowls, Spoons (Event Exp.)	\$ 200	\$1,000
Facility Costs (Event Exp.)	\$2,000	\$1,000
Food and Warming Soup (Event Exp.)	\$ 135	\$ 350
Signs and Printing (Event Exp.)	\$ 100	\$ 300
Tables and Table Cloths (Event Exp.)	\$ 246	\$ 0
Pop and Alcohol (Event Exp.)	\$ 50	\$2,500
Total	\$ 7,000	\$8,146

(\$34,854 profit goes to pay for Rx: Housing program deposits and furniture for the homeless.)

Rx:Housing Veterans

Report to Mayor Fischer on Ending Veteran Homelessness in Louisville, Kentucky December 5, 2014

On September 20, 2014, Mayor Greg Fischer called together several community leaders to issue a challenge of ending veteran homelessness in Louisville. Mayor Fischer was one of the first mayor's in the country to sign the national pledge and he asked the group to work together to create a plan for how it could be done and to report back with: 1) a number needing to be served, 2) a list of resources already in place, 3) changes to take place to reach the goal and 4) any barriers preventing success. The group now called Rx: Housing Veterans met three times after September 20, 2014 and continues to meet monthly. They also applied for and were named one of 25 cities to be part of the national Zero2016 campaign created to end veteran and chronic homelessness by 2016. Here is their plan:

Agencies represented in Rx: Housing Veterans include: The Office of the Mayor, The Coalition for the Homeless, St. Vincent de Paul, Interlink Counseling Services, Volunteers of America (VOA), Louisville Metro Housing Authority (LMHA), Veterans for Peace, Restoration Center, Louisville Metro Community Services, Robley Rex VA Hospital Homeless Programs (VA), Family Health Centers (FHC), St. John Center, The Kentucky Department of Veterans Affairs (KDVA), Wellspring, Legal Aid Society, the Brain Injury Alliance, VCAL and Seven Counties Services.

Number of Homeless Veterans in Louisville: The Louisville Homeless Management Information System and U.S. Veterans Administration data have shown a steady decrease of homeless veterans in Louisville over the past four years. Much of this is due to increased resources provided by the U.S. Veterans Administration and U.S. Department of Housing and Urban Development including the VASH housing voucher program targeted to chronically homeless veterans. The Robley Rex VA Hospital Homeless Programs staff took lists of homeless veterans from the Veterans Administration, Louisville Continuum of Care (CoC) Common Assessment, Louisville CoC Homeless Management Information System and St. John

Center, created a single database, removed all duplicates, deceased and housed persons to create a final list of **336 known homeless veterans in Louisville, Kentucky**. This number of veterans includes anyone who meets the national Zero2016 definition of veteran which is anyone who wore the uniform of any of the military forces (it does not include national guard members who were never called up for service.) National research shows that approximately one-third of this group will need permanent supportive housing, one-third will need a short term subsidy and one-third will need community supports and linkages to employment plus a deposit to make it into housing. (As of February 12, 2015, over 50 of these veterans have already been referred for permanent housing options listed below.)

Outreach to Homeless Veterans and Waiting Lists for Housing: The Robley Rex VA Hospital has five outreach staff that visit homeless programs and those living on the streets to locate and assist homeless veterans. Family Health Centers also has a common assessment team that works to identify, assess and rank any homeless persons in the community. These two teams have agreed to make several changes in procedures to insure that homeless veterans access all services they qualify to receive:

- 1) The Louisville CoC common assessment team will refer all veterans immediately to the VA for assessment. This will be a warm hand off making sure the VA knows the client is coming and can do the assessment. The VA will in return notify the common assessment team of anyone who does not qualify for the VASH program so they can be referred back to housing in the CoC. This will again be a warm hand off to make sure no clients are dropped.
- 2) The Louisville CoC will provide a preference in housing for veterans so that those veterans not eligible for a VASH voucher get served first on the CoC permanent supportive housing waiting list.
- 3) The VA and Louisville CoC will get signed waivers from all clients to allow them to make direct referrals to each other and share information as needed.

Emergency/Transitional Shelter: Because it takes 30-180 days for homeless veterans to access permanent housing, emergency/transitional housing options are needed. There are presently 154 per diem beds at shelters funded by the VA at Interlink Counseling Services, Salvation Army, St. Vincent de Paul and Wayside Christian Mission. Interlink also has 80 treatment beds for homeless veterans and hopes to add 100 more. Restoration Center is creating an 8-unit transitional house in west Louisville and is interested in expanding to 60 handicapped accessible apartments if property were available for expansion. The VA has agreed to make the following change:

- 1) The VA is opening all emergency/transitional per diem beds and homeless services to all veterans except those with a dishonorable discharge. They will also look into this change for dental. This will insure that more veterans are eligible for these services.

Services, Benefits and Employment: Volunteers of America has received \$3 million in new Social Services for Veteran Families (SSVF) grant funding expected to help up to 125 families per year with deposits, debt, start up funding for housing needs and case management. The Homeless Veterans Reintegration Program (HVRP), also managed by VOA, helps veterans integrate in the community through assistance with employment, housing stability, substance abuse counseling and employment. The VA operates case management for all VASH clients and has a Veteran Career Center. Legal Aid Society has two attorneys that work with veterans on expungements and other needs. Rx: Housing Veterans partners agreed to coordinate these changes to insure that each veteran receives all the benefits and services they should in the following ways:

- 1) The Kentucky Department of Veteran Affairs will create a flyer to post at all shelters and homeless agencies to ask all case managers to check on the benefits status of ALL homeless veterans because some benefits are now more easily available to those who may have been denied in the past.
- 2) The common assessment team and VA will refer all veterans to the VOA SSVF and HVRP programs to determine if they qualify for services.
- 3) All programs will make referrals to the Legal Aid Society for expungements and to the VA Career Center for employment. Referrals will also be made as appropriate to the Brain Injury Alliance.

The following are barriers identified by Rx: Housing Veterans that if addressed could help coordinate services so that all veterans get help receiving benefits and opportunities for employment:

- A) The VA is seeking a building of approximately 15,000 square feet to develop a veteran resource center. This one-stop center would house approximately 50 VA and other community service staff serving veterans. While the VA has funding for the operations of this facility, they do not have funding for the building itself. If developed, the VA would offer space in the facility to other veteran service agencies at no cost.
- B) Funding is needed for an additional staff person who can assess each veteran to see if they qualify for but are not receiving general, not just veteran benefits, like food stamps and SSI.
- C) Many in the community need to hear about the importance of hiring veterans. The Mayor could speak to this issue in the community and ask local business owners to hire veterans whenever possible.

Permanent Supportive Housing: If the national research holds true in Louisville, we will need at least 120 additional units of permanent supportive housing for veterans with long-term disabilities making it difficult for them to be fully employed in the future. The Louisville Metro Housing Authority and VA operate 364 VASH vouchers (44 awarded in 2014). As of November 1, 2014; 293 VASH vouchers were utilized and six were looking for units. This leaves 65

available for homeless veterans on the list and an application was just submitted for 5 more VASH vouchers. Additionally LMHA set aside 50 new vouchers matched with a \$1.2 million SAHMSA grant awarded to Family Health Centers and has committed up to 100 additional vouchers if needed for this population. Rx: Housing Louisville has also agreed to the following:

- 1) The Louisville CoC will provide a preference in housing for veterans so that those veterans not eligible for a VASH voucher get served first on the CoC permanent supportive housing waiting list. This includes 40 additional vouchers coordinated through the new FHC SAHMSA grant.
- 2) LMHA is adding up to 16 units of housing for veterans to the Smoketown development and will make available 10 vouchers for persons existing CoC and VASH programs so that these vouchers can be freed up to support housing for additional chronically homeless veterans.
- 3) LMHA will work to insure that the most lenient policies are used in each housing subsidy program to insure that as many veterans qualify as possible. The VA will refer anyone who does not qualify for their programs to Shelter Plus Care.
- 4) Rx: Housing Veterans will create a committee to review the cases of veterans that do not fit in any available programs to create a community-based solution for their cases.

Rapid Re-Housing and Other Short Term Subsidies: If the national research holds true in Louisville, we will need at least 120 additional slots of Rapid-Rehousing or other short-term subsidies for homeless veterans who need approximately 12 months of assistance to get back on their feet. The VOA SSVF program can serve up to 125 veterans, but all who have this need may not qualify for the program. Rx: Housing Veterans agreed to coordinate the following:

- 1) VOA will work with any veterans or families that do not qualify for SSVF to insure that they are referred to Louisville Metro Community Services' Rapid-Rehousing Program. Louisville Metro Community Services will give priority to veterans in this program. The committee also recommends that VOA use as much of their SSVF funding as possible for Rapid Rehousing versus Homeless Prevention in order to help those already homeless.

Deposits and Household Items: All 360 identified homeless veterans will need access to an average of \$650 in security deposits and approximately \$1,100 in household items. The VOA SSVF program can serve approximately 125. The KDVA can help with deposits for approximately 10 and The Coalition for the Homeless has funding raised through Give-a-Jam to serve approximately 20. This funding is the area where Rx: Housing Veterans feels the corporate and private members of our community could do the most to support the effort to end veteran homelessness. Therefore, we have done the following:

- 1) The Coalition for the Homeless has submitted a proposal to Leadership Louisville asking for a group to help recruit business groups to help in raising funds for deposits and household items for veterans.

- 2) Rx: Housing Veterans will ask VCAL, Auxiliary Groups and others to support funding for these items.
- 3) The VA found a website where donors can purchase kits to start up new homes at www.lodgingkit.com
- 4) Louisville Metro Community Services will provide housing deposits for veterans identified and served by the recently announced SAMHSA vouchers. Participants must be CSBG eligible.

We have identified the following barrier where the Office of the Mayor and city could help:

- D) Rx: Housing Veterans needs to recruit corporate and other private entities interested in veterans' services to access the flexible funding needed for this effort. Funding is especially needed for furniture (something to sit on, eat on and sleep on) and household items like sheets and dishes as well as service staff to help veterans access and move into their apartments.

**Stand Down /
Project Homeless Connect**

All Homeless Welcome!

One day resource event for housing, shelter, benefits, KY
ID, and more!

**Wednesday
October 4, 2017
8:30 am to 3:00 pm
(entry door closes at 1:00p)**

**The Salvation Army
Formerly Old Male High School
911 South Brook**

Rx:Housing

Plan to Prevent and End Young Adult¹ Homelessness in Louisville, Kentucky October 1, 2016

Over the past several years, Metro Louisville has successfully lowered the number of chronic street homeless persons and homeless veterans within our community through concerted effort and funding for housing targeted to these populations. However, the number of homeless families and other individuals has remained high and the fastest-rising group of the homeless locally and nationwide are young adults aged 18-24. From 2008 to 2009, 2009 to 2010 and for a third time from 2010 to 2011 the number of young adults reported in the Homeless Management Information System (HMIS) that lived on the streets or in an adult shelter in Louisville some time during the year doubled and finally reached a peak of 562 in 2013. The number of homeless young adults in Louisville has leveled off but remains stable with 418 from 18-24 in 2015 plus an additional 450 youth below 18 served at YMCA Safe Place for a total of 868 unduplicated unaccompanied homeless youth.

The rise in the number of young adults struggling within our community is due in part to state budget changes that took place in 2009 when the Commonwealth of Kentucky dismantled and weakened many of the safety net systems that served young adults aging out of foster care. These changes included the elimination of mentoring programs and the removal of housing, education, and case management programs administered by non-profits to help young adults transition. Without guidance to stay in state care through the age of 21, 264 18-year-olds leave foster care each year in Jefferson County, missing out on their opportunity to stay in state care and get a college education for free. Metro Louisville reports a total of 21,000 disconnected youth² and over 6,000 homeless children in the school system,³ which means that the number of young

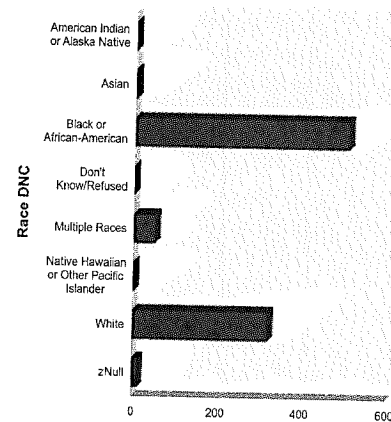
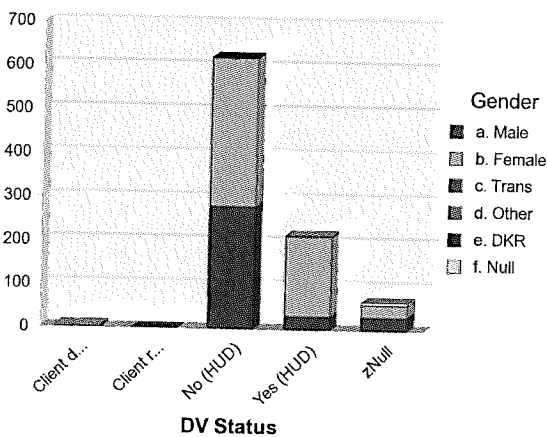
¹ During a 2012 survey of Louisville's unaccompanied homeless youth, respondents stated that they prefer to be called young adults.

² Metro Louisville 2016 report on disconnected youth.

³ Jefferson County Public School System 2015 annual count using the U.S. Department of Education homeless definition.

adults at risk of homelessness is even larger. Homeless prevention programs will be key to the success of this plan.

The economic downturn meant many entry level jobs were filled by adults and the rising cost of education meant many young adults were unable to afford college. According to the Kentucky Department of Education, only 75% of Kentucky’s young adults graduate from high school when high school is a minimum requirement for 92% of the Commonwealth’s jobs and homeless youth are 87% less likely to graduate than the general population. An African American male student in Jefferson County is more likely to go to prison than to graduate from high school. Additionally, the U.S. Census reports that 61,000 Louisville youth have only one parent, 6,000 live with grandparents and 1,568 young adults in Jefferson County have a parent who is incarcerated, while 4,432 have a mental health diagnosis. 61% of the young adults served in the Louisville homeless system and recorded in the HMIS are female, 63% are African American or multi-racial, 24% have been victims of domestic violence, 30% are pregnant or parenting and 30% have a disability. The HMIS does not gather data on sexual orientation, but local youth programs including YMCA Safe Place and Home of the Innocents report that 13% to 33% of their clients self-identify as lesbian, gay, bisexual, transgender, queer or questioning (LGBTQ). The 2016 Youth Experiences Survey of 139 local homeless youth conducted by the University of Louisville Human Trafficking Research Initiative indicates a 40% prevalence rate for sex trafficking among homeless and runaway youth and young adults (aged 12-25) in the Kentuckiana region (a much higher rate than other cities including New York and New Orleans). This means that any and all services for homeless young adults must address the need for housing and services for children of those young adults, and service providers must be trained in both implicit bias and trauma-informed care.



These statistics do not bode well for a generation struggling to succeed in a new economy with pronounced wealth disparities. It is imperative that we focus now on this population of young

adults before we lose a valuable resource. According to Clive Belfield and colleagues,⁴ not addressing the needs of homeless youth actually leads to higher future costs. The largest costs to taxpayers are those of crime to victims and lost earnings by members of the cohort.⁵ The estimated annual cost for 418 homeless young adults identified in Louisville is \$14,892,156 (which does not include the future costs of their children to our community if we do not invest in these young parents' futures) The likelihood of lifetime of government assistance for young adults increases exponentially if their needs are not addressed by the age of 24.

Local Survey of Young Adults: With the support of WellCare, The Coalition for the Homeless conducted a survey of 95 local young adults in 2012 in order to gain an understanding of the needs of this population. These groups also helped to create the Coalition Supporting Young Adults⁶ (CSYA), which has continued to function as a separate organization working to increase and coordinate services for young adults in Louisville. Employment and education were the greatest needs identified by 80% of those surveyed, while nearly that same percentage said they had no one in their lives to help them reach their goals. What young adults asked for more than anything else was “someone to listen to me who cares.” CSYA and Spalding University School of Social Work are planning a new needs assessment for at risk youth and young adults through a 2017 survey and one-on-one interviews.

Mission and/or Vision: The mission of the Louisville Homeless Youth Committee of the Louisville Continuum of Care (CoC) is to end homelessness among young adults (unaccompanied youth under age 24) through housing and life-changing services that result in self-sufficiency. Our vision is to create an opportunity for all young adults in Louisville to obtain secure housing and flourish through their own contributions to the future of the city.

Overarching Principles: The Louisville Homeless Youth Committee understands that years of racist policies and segregation, poverty and trauma experienced by youth in our community, and systems that act on behalf of youth without considering their own priorities have created long-term community biases and disparities that will take years to overcome. We must begin now, so all of the work of this plan is inspired by the following:

- 1) Combating Implicit Bias and Institutionalized Racism – Louisville has only just begun to understand that years of segregation and policies created to diminish the opportunities of minorities have created barriers to success for many people and communities in our city. At the same time, our biases are so deeply ingrained that we are often not even aware of their continued impact on our minority populations. We must be honest about this in all communications, provide regular training to remain mindful of our biases, and ensure that

⁴ “The Economic Value of Opportunity Youth,” 2012. Commissioned by the White House Council for Community Solutions to determine the national economic burden of disconnect youth, which the authors call “opportunity youth.”

⁵ These are average annual costs that recur each year that these youth remain disconnected.

⁶ <http://www.connectlouisvilleyouth.org>

we consider the voices of minorities in each step of the planning and implementation of this plan.

- 2) Positive Youth Development – A body of research now shows that young people possessing a diverse set of protective factors can experience more positive outcomes. Research also shows that interventions are even more effective when they engage youth as equal partners. This plan seeks to not only provide housing and education or employment for a by-name list of young adults in our community, but also seeks to work hand-in-hand with our Youth Advisory Board and homeless young adults themselves to focus on their interests, skills and ability to make a difference in their own lives and neighborhoods. We have reached out to some perhaps unexpected but important partners, including AMPed⁷, a free music program that provides a safe environment for youth to explore their creativity through music, and Kentucky Shakespeare,⁸ an arts organization that promotes confidence, opens up a new world of interests, and nurtures a desire for lifelong learning.
- 3) Trauma Informed Care – While 24% of the homeless young adults identified in our community report experiencing domestic violence, we know that the number of young adults who have experienced multiple life traumas is much higher. When working with these youth, we must be aware of how these traumas affect young adults’ priorities and responses to services (and service barriers). We will provide ongoing trauma informed care training for planners and service providers involved in this effort, and ensure that all existing and future programs are include trauma informed care.
- 4) Client Choice – Many homeless young adults miss opportunities for community services available to them because our systems (including foster care and many homeless services) rarely give the client choices or the ability to realize their own life goals and preferences. This plan must work innovatively to avoid the standard approach of designing programs to accommodate the agency staff rather than best serving the client. Every aspect of this plan will be vetted by the Youth Advisory Board and all programs will be designed to provide multiple options and voices for the young adults we serve.

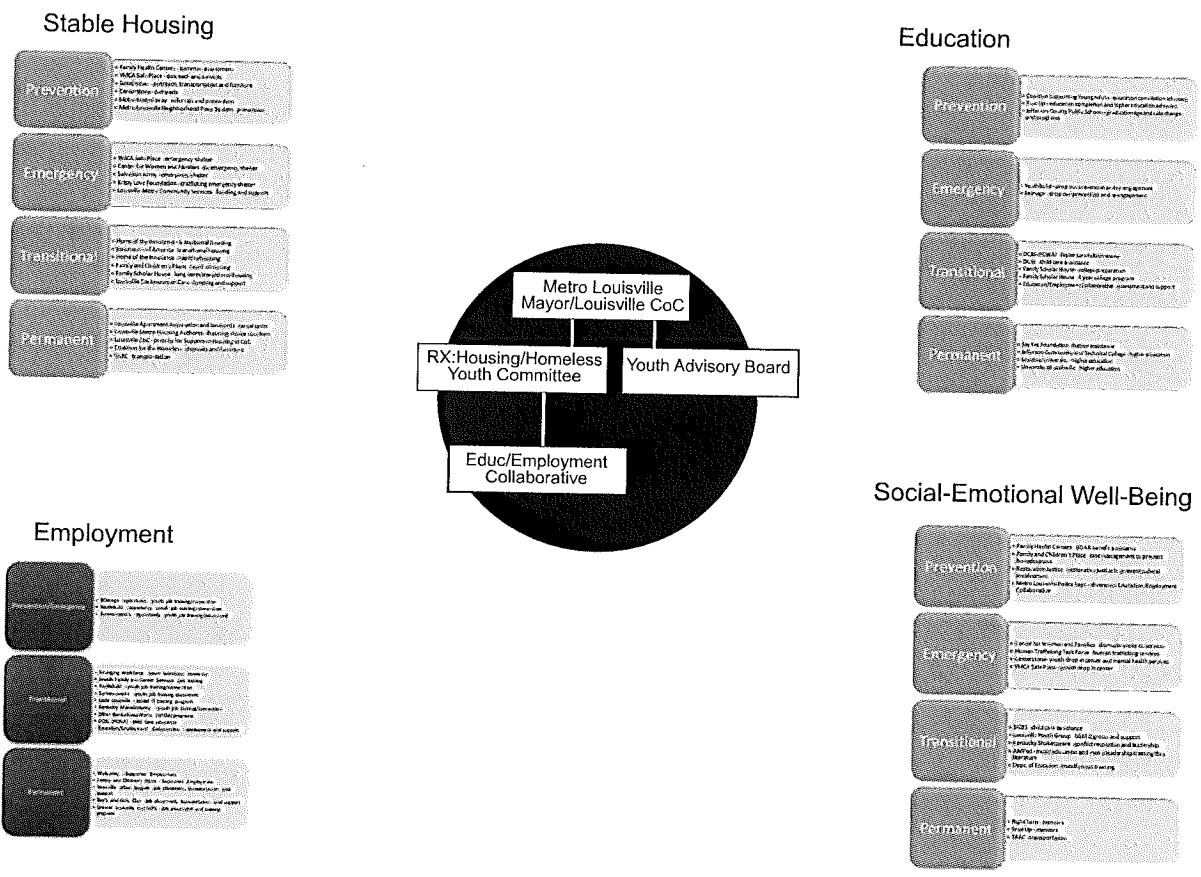
Addressing Young Adult Homelessness (Not Just About Housing): In preparation for a concerted effort to prevent and end youth homelessness in Louisville by 2020, a community partnership⁹ created the Homeless Youth Committee to coordinate this plan and implement changes in our community’s services, policies and coordination in order to prevent and end young adult homelessness. The committee began by reviewing the local survey of homeless young adults, local statistics from HMIS and local homeless youth services, and brought together partners from key mainstream services to understand where these services fail to address the needs of homeless young adults.

⁷ <http://www.ampedlouisville.org>

⁸ <http://www.kyshakespeare.com>

⁹ This partnership includes the Louisville CoC, the Coalition for the Homeless, CSYA, and other local groups advocating for and serving young adults (including young adult representatives who have previously experienced homelessness).

Louisville's Rx: Housing Committee of the Louisville CoC has been very successful in addressing veteran and chronic homelessness and the Louisville CoC has agreed to expand to incorporate the Homeless Youth Committee in order to implement this plan to prevent and end youth homelessness in January of 2017. Nonetheless, we understand that most young adults need much more than just housing to address their needs. We have also discovered that our city has multiple service silos that do not take into account the scheduling, transportation needs, and other concerns of related systems. The most important work to ensure our success will be creating "permanent connections" in these siloed systems that should be working together to serve homeless young adults. Currently the silos do not meet young adults' needs due to complicated rules, youths' lack of transportation, and a lack of interest in working with those who need assistance with concerns like washing clothes and finding a secure place to stay in order to go to school or work. Coordination will be the key to our success, and homeless young adults have missed out on a plethora of local services while the community has been missing out on what these young adults have to offer. We have created the "systems model" below to show how we will implement a successful end to young adult homelessness:



Future success rests on our ability to come to and stay at the table. We have written commitments from the key stakeholders in each of the four key systems: 1) "stable housing," 2) "education," 3) "employment," and 4) "social/emotional well-being." We will measure our

success by the permanency of the connections between systems without the ongoing efforts of the “connectors.”

Additionally, the success of this plan requires planners and implementers to focus on providing life changing services rather than simply meeting basic needs. This will result in young adults reaching self-sufficiency, saving millions of dollars in future benefit and community-based service costs, and helping to fill 110,000 available jobs across the Commonwealth. This work must include implementation and measurement of programs that focus on success in education and employment as well as housing.

We have gone public with this plan through multiple community meetings and committees, but we plan to host a kick-off event and public awareness campaign in January 2017 with the goal of building community partners and helping the community understand the importance and future cost savings of this investment in or young adults. In concert with Runaway Prevention Month, throughout November the Homeless Youth Committee will be spreading the message about youth homelessness and how to get involved on billboards, in local publications, and at a University of Louisville/University of Kentucky football game.

Agencies represented in creating the Rx: Housing/Young Adults plan include: The Office of the Mayor, CSYA, the CoC Youth Advisory Board, The Coalition for the Homeless, the CoC Education/Employment Collaborative, Metro United Way 2-1-1, Centerstone, YMCA Safe Place (RHYP), Home of the Innocents (HOTI), KentuckianaWorks (WIOA), REimage, YouthBuild, Family Health Centers, Louisville Youth Group, True Up, Center for Women and Families, Family Scholar House, Louisville Metro Community Services, Kentucky Shakespeare, AMPed, Louisville Metro Housing Authority, Metro Louisville Police Department, Louisville Apartment Association, Jefferson Community and Technical College, Louisville Free Public Library, Family and Children’s Place, Uspiritus, Emerging Workforce, Jefferson County Public Schools (JCPS), University of Louisville, Greater Louisville Inc., Department of Community Based Services¹⁰, Department for Juvenile Justice, Wellspring, Good News Volunteers, Restorative Justice of Louisville, Kristy Love Foundation¹¹ Jewish Family and Career Services, Salvation Army, St. Vincent de Paul, Volunteers of America Midstates, Louisville Urban League, Legal Aid, of Louisville, Boys and Girls Clubs of Kentuckiana, Transit Authority of River City (TARC), and Louisville Human Trafficking Task Force.

Number of Homeless Young Adults in Louisville: The Louisville HMIS showed a dramatic rise in unaccompanied homeless youth from a low of 125 in 2007 to a peak of 562 in 2013. The number decreased to 499 in 2014 and 418 in 2015. Including the 450 unaccompanied homeless youth under18 served by our RHYP agency, the number of unaccompanied youth in Louisville for 2015 was 868. Kentucky has the highest Department of Education-defined homeless numbers in the country with 6,128 Jefferson County Public School students identified as homeless in

¹⁰ Public child welfare, state childcare prover, and employment provider.

¹¹ Assisting victims of trafficking.

2016.¹² Meanwhile, Metro Louisville has identified 21,000 “disconnected youth” who are not engaged in education or employment. This means that the number of young adults at risk of homelessness is much higher than those who do reach the streets or shelter, and we know that “disconnected youth” are equally in need of services in order to avoid a loss of future opportunity for these youth and long-term costs to our community. HMIS data shows that 50% of the unaccompanied homeless youth in Louisville are pregnant or parenting and 12.5% are minors.

HMIS data will be used by the Rx: Housing/Homeless Youth Committee in 2017 to create a by-name list of unaccompanied homeless youth. New names can be added to the list by shelters, the Common Assessment Team, and/or the YMCA youth homeless outreach team. All those identified will be assessed using a common assessment specifically created to evaluate the vulnerability of young adults. This assessment will result in referrals to appropriate stable housing, education, employment, and services for social/emotional well-being. Clients will be asked to sign waivers allowing information to be shared to ensure quick referrals for services and all agencies will sign confidentiality agreements to insure the security of client data.

Prevention and Outreach of Homeless Young Adults: YMCA Safe Place has a fulltime outreach worker who partners with other staff and outreach teams to identify and assist unsheltered homeless young adults. YMCA and Centerpoint drop-in centers provide access to services and assessments for housing. These teams have agreed to coordinate their services in order to make appropriate referrals. All partners agree that homelessness prevention is the best approach to addressing youth homelessness whenever possible:

- 1) YMCA Safe Place outreach enters clients identified on the streets into HMIS and works to insure that any homeless youth identified are referred to the Common Assessment Team. Youth under 18 identified through outreach are housed at YMCA Safe Place, which works to encourage family reunification when possible.
- 2) YMCA Safe Place and Centerstone drop-in centers provide access to services including showers, computers, laundry, exercise, transportation, and job training, and make referrals to other services. These agencies provide cross-referrals and transportation versus duplicating services and have regular opportunities for the Common Assessment Team to conduct assessments for anyone not already identified as homeless. The Louisville Free Public Library offers free educational and training resources at 18 locations throughout Jefferson County, along with a wealth of free digital resources.
- 3) YMCA Safe Place provides mediation services for young adults under 18 and their families, which prevents 80% of these young adults from entering state care. They also provide programming for young adults who have an incarcerated parent to help maintain a family relationship and reunification and to avoid future justice involvement. With the

¹² This number includes those who are “doubled up” with family and friends.

- 2016 Annie E. Casey Kid's Count reporting that Kentucky has the highest rate of youth with an incarcerated parent, this will be an important program to evaluate and expand.
- 4) The Coalition for the Homeless works with over a dozen volunteer outreach groups (Good News Volunteers) who serve the homeless. They will educate these partners about the community's plan to prevent and end young adult homelessness and ask them to make referrals of anyone they identify (ages 24 and under) to outreach and the Common Assessment Team.
 - 5) All local police have been trained in Crisis Intervention and it is a regular part of their on-going training. As part of this effort, we are asking local police to also be trained to refer young adults for assessment and shelter/housing versus entry into the justice system.
 - 6) The Coalition for the Homeless will use HMIS data to create a by name list of homeless young adults. They will also work with homeless youth, the Youth Advisory Board and outreach teams to identify new outreach locations and support targeted outreach to homeless young adults during the Point in Time count.
 - 7) All participating agencies will follow the HMIS data-sharing protocols. In addition, YMCA Safe Place, Family Health Centers, and the Louisville CoC will obtain signed waivers from all clients to allow for direct referrals in order to share information as needed when working through the by-name list.
 - 8) The Louisville CoC will take referrals from the by name list first for all transitional, rapid rehousing, extended transitional, permanent housing, and permanent supportive housing. Short-term and long-term outcomes will be measured for each housing solution during the planning phase to determine the best future investment in federal and local housing dollars.
 - 9) YouthBuild is now delivering the Mayor's SummerWorks program in collaboration with KentuckianaWorks. SummerWorks cultivates Louisville's young talent by improving the capacity for youth to prepare for and connect to summer jobs and other work-based learning opportunities at public, private, and non-profit organizations. Youth and young adults ages 16-21 receive career readiness services and training, are matched with local employment opportunities that align with their career goals, and in some cases are provided wage subsidies and job coaches. This early workforce development program plays a key role in preventing homelessness by ensuring that youth and young adults possess the necessary skills and attributes to be sought after and retained by employers, thus providing income for immediate needs and access to future income stability.
 - 10) Wherever possible, service providers for homeless young adults will focus on family engagement and seek opportunities to reunite young adults with their families while still referring to the other three systems of services.
 - 11) The Kristi Love Foundation hosts weekly lunches for youth involved in drugs and prostitution to help young adults escape trafficking and drugs and assist in family reunification when possible.

- 12) Metro United Way, Louisville Metro Community Services Neighborhood Place prevention offices, and the JCPS Homeless Coordinator will make referrals for homeless prevention when appropriate and to the Common Assessment Team when not.

Need:

- 1) The Louisville CoC will seek funding to allow for drop-in centers to be open during additional hours identified by the Youth Advisory Board.
- 2) YMCA Safe Place will apply for continued RHYP homeless youth outreach. The community will work to provide back up and support, make referrals, and provide space for outreach at service facilities.

Coordinated Assessment: Family Health Centers operates the Common Assessment Team that works to identify, assess and rank the needs any homeless persons in the community. The team conducts assessments at specific access points identified for young adults, including overnight shelters, drop-in centers, groups, and visits to known camps with the RHYP outreach staff which are announced in a monthly outreach schedule. Additionally, the Common Assessment Team works closely with two providers that exclusively serve youth and young adults, HOTI, and YMCA's Safe Place program. These two providers create additional access points for youth to engage with Common Assessment. Both HOTI and Safe Place have staff trained to complete the Common Assessment's Vulnerability Index Service Prioritization Decision Assistance Tool (VI-SPDAT) screening instrument with homeless clients. Screenings completed by staff at these agencies are faxed or emailed to the Common Assessment Team, which enters the information into the HMIS system. The Common Assessment Coordinator and other staff engage in routine communication with both HOTI and Safe Place to stay current on the status of these clients, provide outreach if needed, and identify potential housing opportunities.

The VI-SPDAT is used to rank and serve homeless persons identified as needing permanent supportive housing, but most young adults do not qualify for this limited housing. The Common Assessment Coordinator does review special circumstances where a homeless youth may be very vulnerable in a way not identified by the VI-SPDAT and may prioritize these special cases when appropriate. The community has been engaged in a discussion on adopting the Transition Age Youth (TAY) screening tool to provide additional data on youth, or creating a separate assessment to assess the needs of young adults and homeless families that is used to assign clients to the most appropriate housing response (transitional, rapid rehousing, long-term transitional, or housing first permanent housing without supports). This assessment must consider vulnerabilities not included in the VI-SPDAT like human trafficking and youth. Youth under 18 identified through the shelter single point of entry are immediately referred and provided transportation to YMCA Safe Place. Youth 18 and over are referred through the Common Assessment Team and YMCA to other shelters and provided additional supports through YMCA Safe Place. Youth homeless providers are fully integrated into the homeless common assessment system, which will begin prioritizing youth in January of 2017. Youth also have access to transitional, rapid rehousing and long term transitional housing not available to those over 24 years of age. Mainstream service providers are now also integrated into the referral system through the Education/Employment Collaborative assessment and referral system which includes mentoring and other support services as well as education and employment.

- 1) Outreach teams and local drop-in centers make referrals to the Common Assessment Team and provide times for the common assessment team to conduct assessments on site.

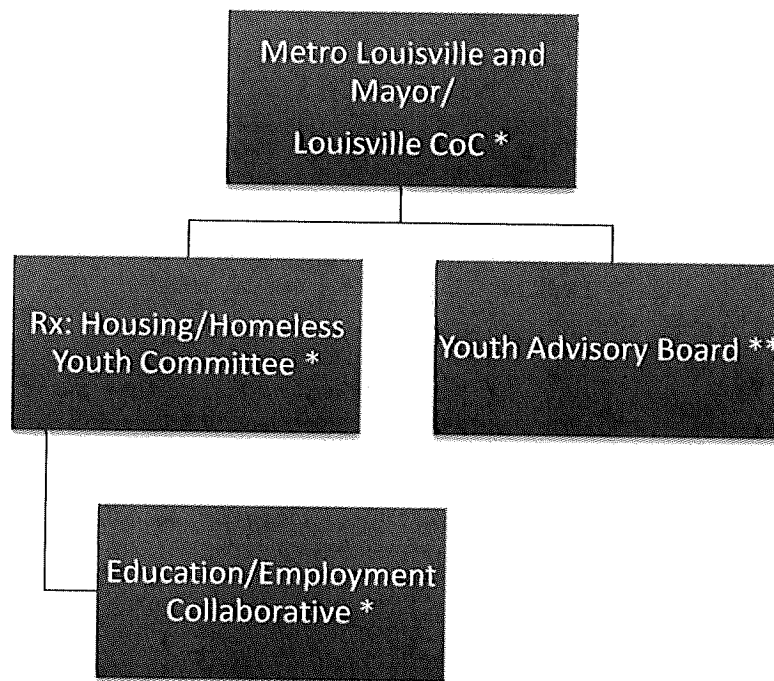
- 2) The common assessment team will meet any homeless young adults identified on the streets or in shelter to complete an assessment for housing placement.
- 3) The common assessment team follows all HMIS protocols for client confidentiality and will obtain waivers to share information for client referrals to housing and services.
- 4) If funded as part of the Homeless Youth Demonstration grant, Louisville will add additional youth common assessment outreach staff to reach youth not presently accessing homeless services. The National Safe Place (which was created and operates in Louisville) is working to help design this approach and practices as a new model.
- 4) The Youth Advisory Board will continue to work with the common assessment team to advise on the best procedures throughout this process.

Permanent Connections: In creating the network of services necessary to insure success for this effort, the Rx Housing/Homeless Youth Committee identified four key systems. In bringing these systems together, we have discovered significant gaps in communication that have led to barriers and deficiencies that make programs inaccessible to homeless young adults, often unintentionally. Meeting with the WIOA provider, KentuckianaWorks, revealed that several homeless young adults were staying in their facility, using computers daily but not accessing workforce training or other opportunities because they were not aware of providers and hours for drop-in services like showers, laundry, and counseling. Meanwhile, young adults were leaving some employment opportunities within a month because hours and transportation were inaccessible from their neighborhoods.

Success for this plan will be measured by housing all of the homeless young adults on Louisville's by-name list and creating a system to prevent homelessness of future young adults through connections to appropriate housing, education, employment and social/emotional well-being services, but also by evaluating how well the connections created between the four systems lead to permanent systems of communication to create on-going process improvement.

- 1) The Louisville CoC has expanded this effort to include over a dozen providers new to the homeless services system but key to the success of ending homelessness among young adults. We also created the Homeless Youth Committee of the CoC as well as an Education/Employment Collaborative for Homeless Youth and a Youth Advisory Board to meet the needs and create connections with these new important partners.
- 2) The Louisville CoC and The Coalition for the Homeless will prioritize connections between all four systems in the implementation of this plan and create new process improvement meetings to identify and correct policies that make services inappropriate or unreachable for homeless young adults.
- 3) Family and Children's Place and other community partners will support the Youth Advisory Board and provide support for food, child care and transportation to insure participation. The Coalition for the Homeless will provide funding for a per-diem for members of the Youth Advisory Board.

- 4) CSYA will provide trauma informed care training and repeat as needed for staff of participating agencies. Louisville Urban League will do likewise for implicit bias and institutionalized racism training.
- 5) The Human Trafficking Coalition will provide training to Department for Community Based Services staff and youth service providers on identifying and working with victims of human trafficking.
- 6) In 2017, CSYA will launch a year-long professional development program for training a cohort of “connectors,” community-based educators and service providers who can quickly link homeless and disconnected youth.
- 7) The Youth Advisory Board will work with the Homeless Youth Committee to advise on each step of this process.



* These groups are staffed by The Coalition for the Homeless

** This board is staffed by Family and Children’s Place

(Training and support are provided to all levels from CSYA, Louisville Urban League, True Up, Human Trafficking Task Force, Louisville Youth Group and others)

Emergency Shelter: Because it takes 30-180 days for homeless persons to access permanent housing, emergency options are especially vital for young adults with little experience or support maintaining housing. There are presently 24 emergency shelter beds for homeless young adults under 18 at YMCA Safe Place and 10 emergency shelter beds for young adults 18-24 at the Salvation Army. Kristy Love Foundation also provides 14 shelter beds for victims of human trafficking and Volunteers of America targets seven units of shelter for parenting young adults. A local young adult shelter committee has been meeting for three years to help design an

LGBTQ-inclusive, family-friendly, client-centered emergency shelter for young adults 18-24, including victims of human trafficking. In order to end young adult homelessness in Louisville, the committee believes Louisville must create adequate and inclusive shelter to insure that young adults can be safe until opportunities for housing, education and job training are available in order to avoid recidivism.

- 1) YMCA Safe Place presently operates 24 units of shelter for minor youth, which adequately meet the existing need for unaccompanied youth under 18. Services at YMCA Safe Place include truancy prevention, outreach, mentoring, group including programs for children of incarcerated parents, counseling, and educational support.
- 2) Salvation Army presently manages 10 shelter beds for single young adults in their emergency shelter (services to these youth are provided by YMCA Safe Place) and over half of the families (seven) who occupy shelter at Volunteers of America are homeless young adults under 25. Fourteen young women are sheltered by Kristy Love Foundation.
- 3) Hundreds of beds of recovery housing are available for young adults in need in Louisville. HOTI operates Project Keep Safe, which houses the children of participating young adults during recovery or other programs without the parent losing custody. All Louisville shelters have been trained in opioid safety due to the prevalence of opioid abuse in our community.
- 4) The Homeless Youth Committee will seek to create transitional slots in independent living programs in order to help make a more informed and permanent transition to housing.
- 5) The Youth Advisory Board will advise on the design and policies of any emergency shelter designed to serve this population.

Need:

- 1) YMCA Safe Place and members of the young adult shelter committee estimate the nightly shelter capacity for young adults 18-24 needs to grow from the existing 31 to a minimum of 50 shelter beds and that these units must move from a general population shelter to a youth-centered program that is both LGBTQ inclusive and welcoming to parenting young adults.
- 2) Unless emergency shelter is 24 hour, storage facilities are needed for young adults who will be using shelter and drop-in centers, employment, or other services during the day.

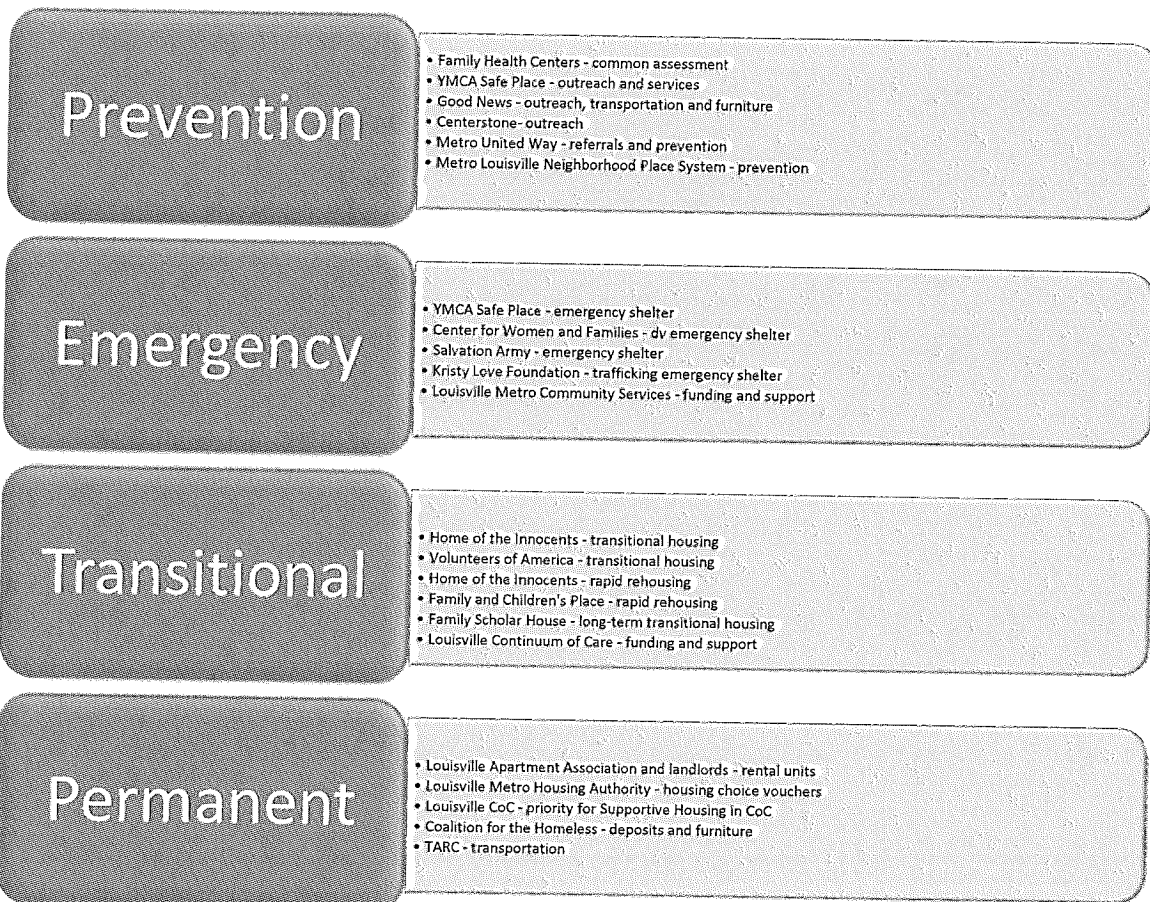
Stable Housing: A full spectrum of housing options are needed to meet young adults where they are and help them move to permanency. Over the past decades, Louisville has offered emergency, transitional, and permanent housing for young adults. Our plan seeks to increase transitional housing options for young adults and to continue to expand emergency, rapid rehousing, and permanent housing options where additional life-changing services are provided. It is important to make the best use of limited housing to serve this population, and we plan to measure five housing options through the planning phase in order to develop new housing that is

most consistent with the program(s) found to have the best short- and long-term success for young adults.

- 1) The CoC will prioritize young adults in their ranking of new projects in the 2017 CoC and apply for the HUD Youth Homelessness Demonstration Program in order to create adequate stable housing for those on the by name list. Turnover of existing permanent housing resources should be adequate for the number of young adults who meet the chronic homeless definition with this prioritization and those served through this supportive housing turn over will be measured for their success in permanent supportive housing. These programs are all “housing first” in design.
- 2) The Common Assessment Team will make referrals for the existing 39 units of transitional (HOTI and Volunteers of America) and 30+ units of rapid re-housing (HOTI - coming on line in 2016) within 30 days of vacancy. Clients in these two housing components will be evaluated on their success in transitional and rapid-rehousing.
- 3) Louisville Metro Housing Authority (LMHA) has committed 25 Housing Choice Vouchers for homeless young adults who are not chronically homeless but are unable to maintain housing through employment without a subsidy if the Youth Homeless Demonstration Grant is funded. These vouchers will be designed as “housing first” and their success will be measured for permanent housing.
- 4) The Rx: Housing/Homeless Youth Committee will review the cases of difficult to serve homeless young adults in order to address their housing needs. Additionally, all housing providers will ensure that if a client is referred for housing but does not qualify or is not successful, that client will be handed back through referral to the Common Assessment Team so as not to be lost in the system.
- 5) Permanent housing and permanent supportive housing options will be available as “housing first” with no pre-conditions. Transitional and rapid rehousing require case management but are both designed as low-barrier services.
- 6) About half of the young adult homeless persons identified are expected to need access to an average of \$650 in security deposits and approximately \$1,100 in household items. The Coalition for the Homeless raises more than \$25,000 annually through Give-a-Jam and other events, and additional funding will be sought through websites, grant applications, and community events. The Homeless Youth Committee will also apply to Ignite Louisville in 2017 to help create an appropriate fundraising event.
- 7) St. Vincent de Paul has agreed to accept furniture and other items and give Rx: Housing partner agencies vouchers of equal value so that their clients can shop in their stores for items they need to set up their homes.
- 8) Community partners have provided multiple studies to show the community the cost savings of housing this population versus allowing them to live on the streets.
- 9) The Youth Advisory Board will advise on the design and policies for each phase of stable housing.

Needs:

- 1) A waiver is needed to extend transitional housing beyond 24 months for youth completing education or other programs that will result in permanent housing stability.
- 2) Louisville will need an additional 175 units of rapid rehousing, transitional, permanent, and long-term transitional housing to address the existing need. We plan to apply for this funding through the Homeless Demonstration grant, LMHA commitments, future CoC proposals and other community resources, and will evaluate each year to determine the appropriate mix of these resources based on young adult need and program outcomes.
- 3) Even when subsidies are available, there is a great shortage of efficiency and one-bedroom rental units in the community making it difficult to use housing choice and CoC vouchers. We will continue to educate landlords about the need and may use policies from other communities (like a signing bonus) to get all homeless young adults housed. The Louisville Apartment Association has agreed to help support this effort and The Coalition for the Homeless will hire a housing advocate to help clients find apartments in the community.



Stable Housing - A New Model – Family Scholar House: The Family Scholar House (FSH) is a nationally recognized long-term transitional model that allows participants to enroll in the college of their choice to pursue the course of study of their choice, with the goal of obtaining a baccalaureate degree. FSH helps single parents obtain financial assistance to pay for classes and books. Through individual donations, financial aid, Pell grants, scholarships, and student loans, participants attend school on a full-time basis. Some of the parents also obtain work-study assistance through their college or university. All participants meet regularly with their Academic Advisor to review educational progress. FSH assists participants in obtaining needed support services and helps them address barriers to education. We believe that the results of this life changing focus, including employment and education, help to inform the benefits of success in education and employment resulting in housing stability. 70% of FSH graduates are securely housed and completely off all federal benefits within 90 days of graduation. Additionally, parenting youth in the FSH program work to prepare their own children for a future that includes college through FSH programming.

All FSH participants meet regularly with their Support Manager for services. Homeless young adults served by FSH may apply for the residential program. Students are able to apply for subsidized housing on the FSH campuses based upon family size (in accordance with HUD guidelines). Participants are responsible for their portion of the rent¹³ and their own utilities. All participants meet regularly with their case manager for guidance on household management. The annual cost per client for this comprehensive model is surprisingly low at \$10,200 per client per year, an even better value considering the future benefit of that client no longer needing federal benefits. FSH and partners have agreed to the following:

- 1) FSH will expand their extended transitional housing program to create a 32 unit project for young adults exiting foster care in 2017.
- 2) Referrals of homeless young adults who qualify will be made to FSH for education and housing. The target population are young adults who were part of the foster care system in their past, who have a high school diploma or GED, and who are willing and able to enroll in a four-year college and work with advisors on their education.
- 3) Outcomes from FSH will be captured and can be compared to other transitional housing options to support a case for cost effectiveness and program expansion nationwide.
- 4) FSH has also obtained a planning grant for homeless youth health outcomes that will be coordinated with this planning project in order to create community-wide best practices in young adult housing and health.

Need:

- 1) While FSH can presently serve parenting teens and those exiting foster care, a waiver is needed in the Low-Income Housing Tax Credit (LIHTC) Program to create additional FSH housing through the LIHTC program for young adults not exiting the foster care system.
- 2) A waiver will be needed to provide operating funds for FSH from the CoC because the program is designed for four years versus two.

¹³ Also based on HUD guidelines.

Education: The Louisville plan to prevent and end young adult homelessness is based on the understanding that education and employment are equally important as housing for ensuring the success of long-term stability. Our data and history show that although the economy and increased education costs have resulted in a greater number of young adults without employment, a higher percentage of the young adults who are homeless have the ability through education and employment training to access increased income and future housing stability than that of other homeless sub-populations. We believe that the results of this focus will help to inform the benefits of success in education resulting in higher wages and housing stability.

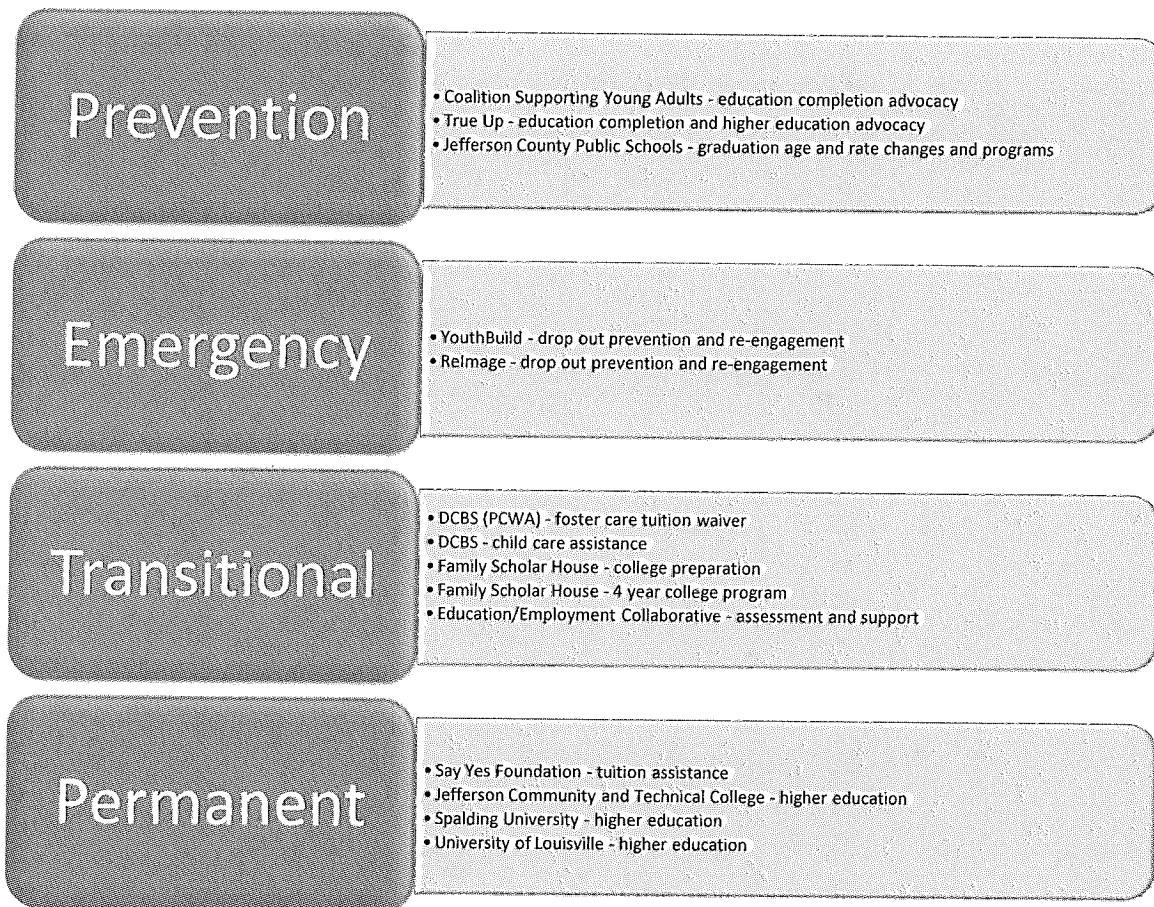
Louisville has a strong history of successful coordination that goes beyond homeless services that includes Louisville's participation in the Harvard Education Redesign Lab that created our Cradle to Career citywide accountability system and goals for education and employment. A copy of this model is attached and the goals are incorporated in our plan to prevent and end youth homelessness. Louisville has also created an Education/Employment Collaborative for Homeless Youth that includes education/employment leaders willing to assess and refer homeless young adults into a network of education/employment opportunities, including: FSH, JCPS, Kentucky Community and Technical College, Spalding University and University of Louisville. This group agrees to the following:

- 1) The Louisville Plan to Prevent and End Young Adult Homelessness has integrated the plan with the Louisville Cradle to Career citywide accountability for cradle to career system (see attached pipeline image.) All our efforts will be coordinated to increase the community's success toward increasing student proficiency in every subject, increasing graduation rates, increasing extended learning sites, increasing graduates that are college or career ready. We will also work to increase resources to insure that 40% of working adults hold bachelor's degrees by 2020.
- 2) True Up and CSYA will work to advocate for state policies that increase the number of youth who remain in the foster care system until they obtain a high school education or GED and have the supports needed to take advantage of college education. While state law presently allows persons to use this tuition waiver within four years of completing their high school education, True Up and CSYA will also work to extend this length of time if needed to insure the success of more homeless young adults. They will continue their partnership with JCPS to address the needs of disconnected youth and provide supports to help these young adults graduate from high school, and they will advocate for higher standards at alternative schools and the opportunity for more youth in alternative schools to attend traditional schools.
- 3) The CoC and Homeless Youth Committee will coordinate with the YouthBuild Preventing and Re-engaging Drop Outs Pilot Project, city efforts to increase the number of young adults exiting foster care who stay engaged to go to college and continue working with JCPS to increase the high school graduation rate and decrease future homelessness and instability.

- 4) FSH will continue to support hundreds of young adults pursuing a GED, while providing resources necessary to get access to and succeed in college beyond those in their transitional housing program.
- 5) Services must also be provided seamlessly from emergency shelter to permanent housing. These include subsidized transportation, child care, and case management. The participating partners in this project will create coordinated materials about the resources available.
- 6) Metro Louisville will double the funding and enrollment of at-risk youth in Reimage, which seeks to keep youth in school and help navigate the issues of courts and drugs in order to access employment and higher education. Project partners will work to refer homeless young adults to these additional slots.
- 7) Metro Louisville and partners will continue to raise funding to match dollars from the Say Yes Foundation to make it possible for all young adults to attend college.
- 8) The Education/Employment Collaborative will work with young adults to ensure that choice and strengths are considered in the assessment and selection of appropriate education referrals, and that the supports provided to young adults in obtaining education are individualized to their particular needs.
- 9) JCPS has a very strong homeless education coordinator position, but the Education/Employment Collaborative has identified two changes to help improve coordination between JCPS and homeless services. First, the Coalition for the Homeless will provide an HMIS license to the homeless coordinator to use in the collaboration of services with homeless shelters and services. Second, JCPS will provide a tutor at TAYLRD and/or YMCA Safe Place drop-in centers to help homeless youth with their studies. The Education/Employment Collaborative is also interested in studying the best use of the JCPS eSchool program to determine if it can be used to help more homeless young adults graduate.
- 10) The Education/Employment Collaborative and housing providers will work with KCTC's OAKY Program to help youth work toward a GED and higher education at the same time shortening the time needed to access higher wages and better employment.
- 11) The Youth Advisory Board will advise on the design and policies of all education programs.

Needs:

- 1) Additional flexible funding is needed to help young adults address transportation and child care needs until funding is made available through federal and state programs.



Employment: Employment is the most direct line to increased income and future housing stability. Education and employment can lift young adults out of poverty and benefit programs, warranting an investment in programming funded now. Young adult employment also helps to fill slots for jobs that are presently unfilled in the community. Louisville has created an Education/Employment Collaborative that will assess and refer homeless young adults to a network of employment opportunities, including YouthBuild, Summerworks, Code Louisville, Department for Community Based Services, Kentucky Manufacturing, REimage, Louisville Urban League, Boys and Girls Club, Jewish Family and Career Services, Greater Louisville Inc./JCPS, Wellspring and Family and Children’s Place Supported Employment, and other KentuckianaWorks and JobCorps programs. This collaborative has agreed to the following:

- 1) Family and Children’s Place and Wellspring both operate locally supported employment programs. Both provide a preference for young adults, but most young adults do not qualify for these programs because the state only accepts level one disabilities to qualify for supported employment at this time. For that reason, Wellspring is planning to expand their program to also accept clients for other WIOA programs that can serve persons with a lower level of disability to obtain and maintain employment.

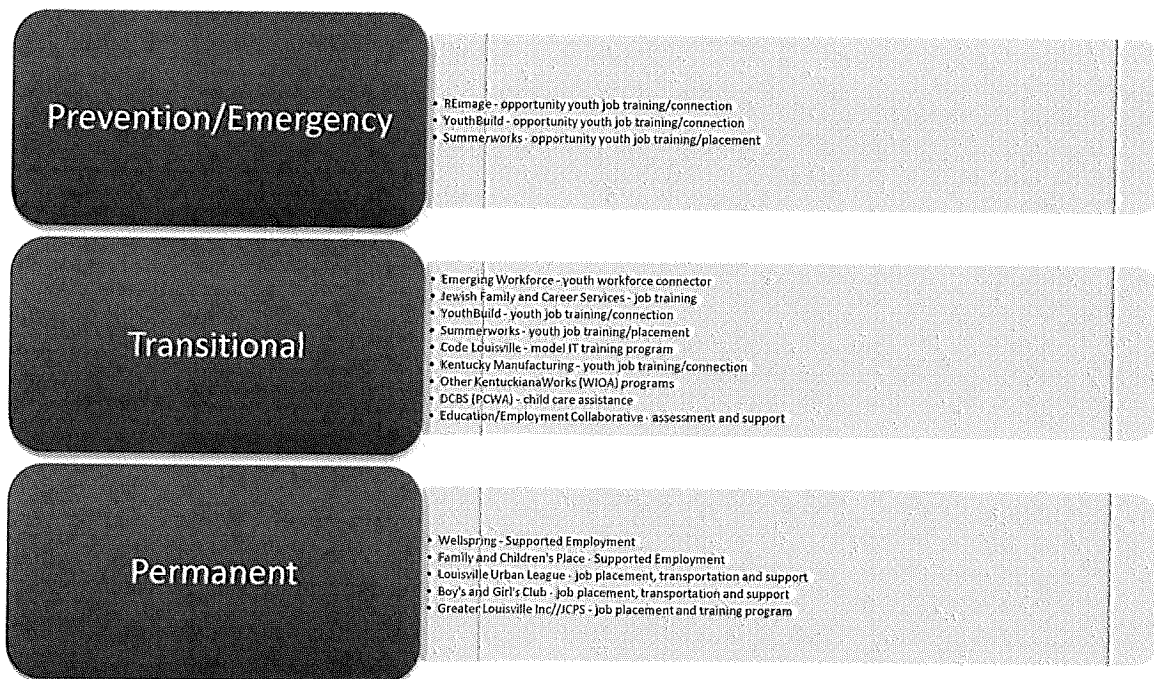
- 2) Family and Children's Place and HOTI have hired income/employment specialists to help young adults access employment as well as housing. They will work with the Education/Employment Collaborative to insure appropriate assessment and referral.
- 3) Metro Louisville and the Mayor have doubled funding for the highly successful KentuckianaWorks REimage program identified as a model for serving homeless youth in the *Ending Youth Homelessness: Collaboration with Mainstream Resources Guide* created by HUD, USICH and HHS. REimage identifies young adults in the juvenile justice system for education, career prep, and work-based learning. All are paired with mentors through Right Turn and a preference is given for homeless young adults in the juvenile justice system. Over half of the youth participating have accessed education or employment and even more have avoided future participation in the justice system.
- 4) KentuckianaWorks also continues to increase the size of the model Code Louisville Program While this program was started at the :LFPLMain Library, where many homeless young adults gather during the day, collaboration is only now taking place to ensure spots for these homeless youth in the successful employment program.
- 5) Services must also be provided seamlessly from emergency shelter to permanent housing. These include subsidized transportation, child care, and case management. The participating partners in this project will create coordinated materials about the resources available.
- 6) Greater Louisville Inc., JCPS, KentuckianaWorks and local businesses like Ford, UPS, and Norton will implement up to 15 new "Generation of Learning" Talent Development Academies to train young adults for pathways to careers in our community. These opportunities will be made available to homeless and foster care youth and drop-in services will be available for homeless young adults in need of supports like showers and laundry.
- 6) The Department of Community Based Services (DCBS, our public child welfare agency) created a pilot "fostering success" program in 2016 for youth in foster care. This 10-week program provided employment at DCBS for 81 young adults (20 in Louisville). In this first year, 49 completed the program and 34 are still employed after the program. DCBS plans to expand this program in 2017 and include other state agencies.
- 7) Jewish Family and Career Services is expanding their very successful Kentucky Career Center GO career training and placement services (80% success rate) to include young adults from 18-24. This program is tied to the Kentucky Career Center so that referrals can easily be made for GED classes as needed. This program is also reaching out to partner with KentuckianaWork's award-winning Internship Academy and can provide funding through the Jobs and Enterprise Center for young adults interested in starting micro-businesses or obtaining career assistance training.8) YouthBuild has the largest class of young adults participating in its job training services to date with 35 total, and more of these young adults were homeless than in any previous year. YMCA Safe Place discovered that homeless youth struggled to maintain placements in YouthBuild because

the half day Friday schedule meant they got no lunch or transportation. YMCA now provides transportation on Fridays from YouthBuild to the YMCA drop in center and offers extended hours to ensure the homeless young adults can access lunch, laundry, and showers.

- 9) YouthBuild obtained the contract with Metro Louisville for the highly successful Summerworks Program that employs hundreds of youth each summer. They have agreed to target special supervised job opportunities for homeless young adults. The Louisville CoC is also encouraging them to expand their age limit to 24.
- 10) The Louisville Urban League discovered that job training and placement were not enough. While many of their young adults were successful in obtaining jobs, especially at third shift positions with local fulfillment centers, transportation took 2 ½ hours each way and was not available on weekends from west Louisville neighborhoods. They created a partnership with TARC to provide direct bus service from Louisville Urban League to employment centers and back. The project is already expanding to Boys and Girls Club and other job training and youth programs in west Louisville and could be replicated in other neighborhoods.
- 11) Early homeless youth employment collaborations have also shown that case managers must create systems to communicate about the progress of young adults and keep in touch to avoid drop outs. Young adults are more likely to follow through with employment opportunities when the program leaders come to them for sign-ups and when the employment opportunities consider lunch and transportation in their design.
- 12) The Education/Employment Collaborative will work with young adults to ensure that choice and strengths are considered in the assessment and selection of appropriate employment referrals and that the supports provided to young adults in obtaining employment are individualized to their particular needs. They will also work with providers in the social/emotional well-being service industry to find mentors for young adults in all employment programs, as modeled by the highly successful REimage Program.
- 13) The Louisville Free Public Library has changed fee and fine policies to make it possible for any youth to use their computers for free, including unlimited computer time at some locations. They also provide free faxing and printing for career and education purposes.
- 14) The Youth Advisory Board will advise on the design and policies of all employment programs.

Needs:

- 1) Additional flexible funding is needed to help young adults address transportation and child care needs until funding is made available through federal and state programs.



Education/Employment – A New Model – Education/Employment Collaborative for Homeless Young Adults: While working to create Louisville’s Plan to End Young Adult Homelessness, the Homeless Youth Committee was amazed by the plethora of education and employment opportunities for young adults and the strong desire by local employers to find qualified, committed employees. Unfortunately these employers were still not reaching homeless and disconnected young adults in our community, due to transportation, training, and communication. Barriers to reaching these young adults have existed for years and have not all been identified, much less addressed. On-going communication and coordination are necessary for true success. Under this model, one full-time employee can maintain the collaborative and a full-time employee is needed to assist with approximately 50 young adults needing education and employment referrals matched with mentors.

- 1) The Education/Employment Collaborative is working to create an assessment that allows all homeless young adults to be assessed and referred to the most appropriate education or employment program. If any client is referred and then determined to be ineligible or unsuccessful, they will be given a warm hand off back to the collaborative for a new referral.
- 2) The Education/Employment Collaborative meets monthly at a different education or employment agency. The host agency shares information on their resources and programs and the committee shares any barriers to program entry that are addressed during the meeting.
- 3) Education/Employment Collaborative members can also discuss clients who may be struggling and seek additional services to ensure their success.

- 4) This collaborative gives Louisville the first opportunity to measure success of different sub-populations by program in order to improve referrals, outcomes and appropriate expansions in the future.

Social-Emotional Well-Being: While stable housing, education, and employment are the keys to future success for homeless young adults, success in these three systems is dependent on young adults being able to address their own social-emotional well-being, as well as having strong relationships with caring adults and supports to help with struggles they will encounter. Positive Youth Development research also shows that working to engage youth leadership and interests strengthens outcomes in housing and employment. Young adults in Louisville's needs assessment survey share that their greatest desire is someone to listen to them--including family, mentors, or other important adults in their lives. Some populations (including parenting young adults, those with disabilities, and young adults recovering from domestic violence and/or human trafficking) will need additional supports to address these needs.

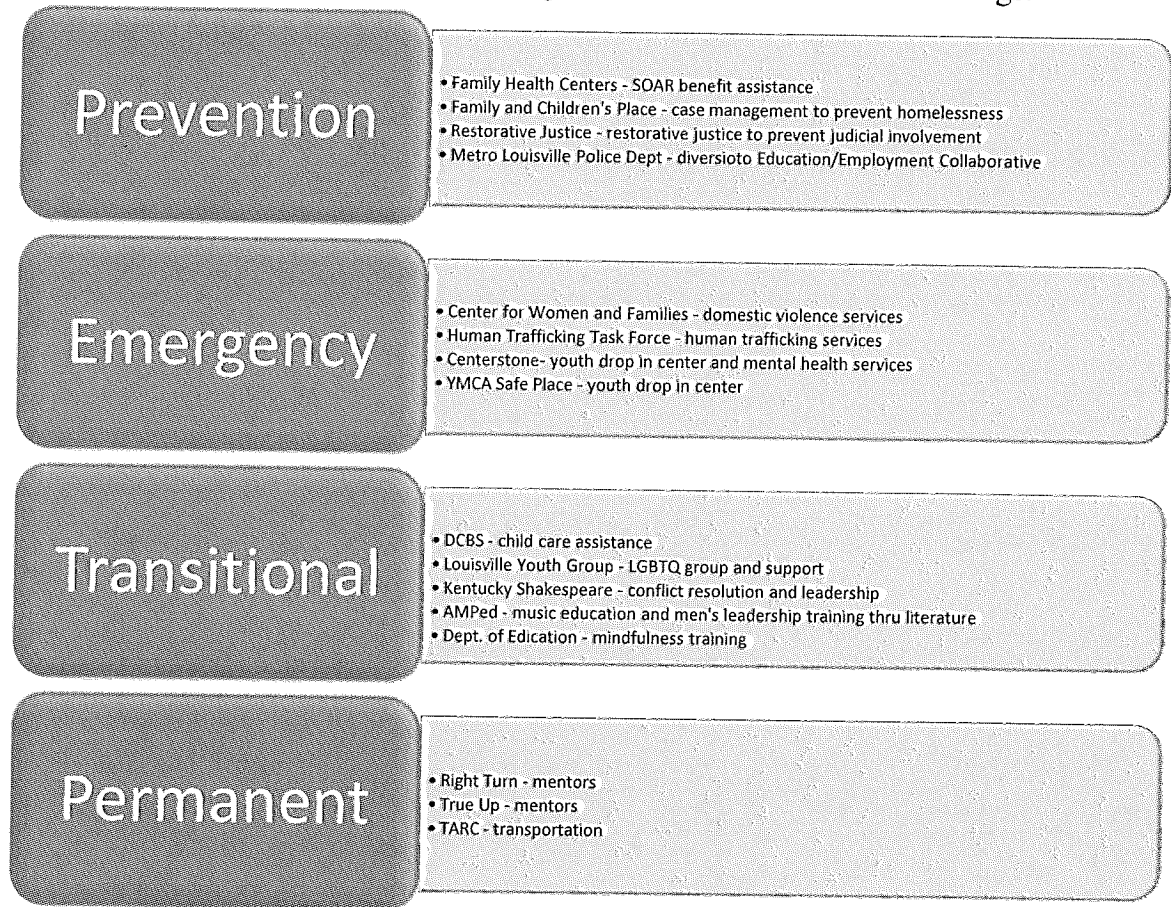
- 1) While being assessed, young adults will be referred to SSI/SSDI Outreach, Access, and Recovery (SOAR) programming at Family Health Centers if they are eligible for benefits they do not presently receive, including Medicaid and food stamps.
- 2) Family and Children's Place provides a case manager to work with young adults who leave the foster care system in order to help these young adults maintain housing stability and avoid homelessness upon exit.
- 3) The Center for Women and Families and Human Trafficking Task Force provide support services for those who have experienced violence.
- 4) Louisville is the home of the national safe place model which provides safe places for youth to go to in order to access safe and secure services. Louisville also became the second city in the nation (after Seattle) to implement a similar safe place model at all area Starbuck's coffee's. The Starbuck's staff have been trained by local police to provide a safe place for victims of hate crimes to anyone including the LGBTQ community. Signs sharing this information are located at all participating sites for both programs and referrals are made to YMCA Safe Place, local police and others as appropriate.
- 5) Louisville Youth Group provides group meetings for LGBTQ young adults.
- 6) The Department for Community-Based Services will help young adults with children access state-funded child care, a crucial support given the high number of parenting teens.
- 7) The Louisville CoC and Homeless Youth Committee will work to help Restorative Justice expand services to young adults up to (bringing the present cap of 18 years up to 24 years old) in order to help more homeless young adults avoid the judicial system and to bring the service into local programs like YouthBuild and Summerworks.
- 8) The Department for Juvenile Justice has embarked on a systems improvement process that will allow the department to work with homeless service providers and the YAB to

- identify and improve systems that do not presently serve the needs of homeless young adults and other providers who could be providing supports for these young adults.
- 9) When asked about supports necessary for their own success, local young adults identify mentoring as a key service in order to insure permanent connections. Mayor Fischer has called for community mentors for programs coordinated through Right Turn, a local non-profit, and the Louisville CoC will continue to call for more mentors and increased coordination to insure young adults in all programs have access to a mentor.
 - 10) Kristy Love Foundation hosts a monthly meal program for over 400 youth at risk of trafficking, including those who may be engaged in sex work or active drug use. This collaborative will work to bring other services to these meals and help support the cost to ensure safety and services to this population with high levels of addiction and trauma and low levels of educational achievement.
 - 11) Innovative programs will be created to address conflict resolution, job training and other barriers. Existing model programs include Kentucky Shakespeare's program created for other at risk populations, Mindfulness Training provided by the Kentucky Department for Education, and AMPed music education and Menaissance Programs, which help young men learn about adulthood through literature.
 - 12) Transportation continues to be one of the barriers to success most often identified in program after program created for homeless young adults. TARC has agreed to participate in this project and has already seen benefits for their own bottom line by providing needed transportation in poor, underserved areas when the services are targeted to employment and education centers.
 - 13) The Center for Women and Families and Metro Louisville Police Department operate one of only two domestic violence fatality reviews in the country. They review cases prior to the close of court proceedings with the hope of making fast system changes to prevent further deaths. According to the Stalking Resource Center, the age group with the highest rate of domestic violence nationwide is 18-24.
 - 14) Legal Aid provides free services for Louisville victims of domestic violence to anyone who files an emergency protective order. They provide free legal services in two day shelters that are available to homeless young adults and they provide free legal services to young adults in the REimage Program which are being expanded to Restorative Justice and could be expanded to other programs in this partnership if needed.
 - 15) Louisville is a recipient of the Robert Wood Johnson Culture of Health Prize. This effort to create a more healthy Louisville including the Louisville CoC's effort to house local veterans, chronically homeless and now unaccompanied homeless youth and families.
 - 16) The Youth Advisory Board will advise on the design and policies of all social-emotional well-being services.

Needs:

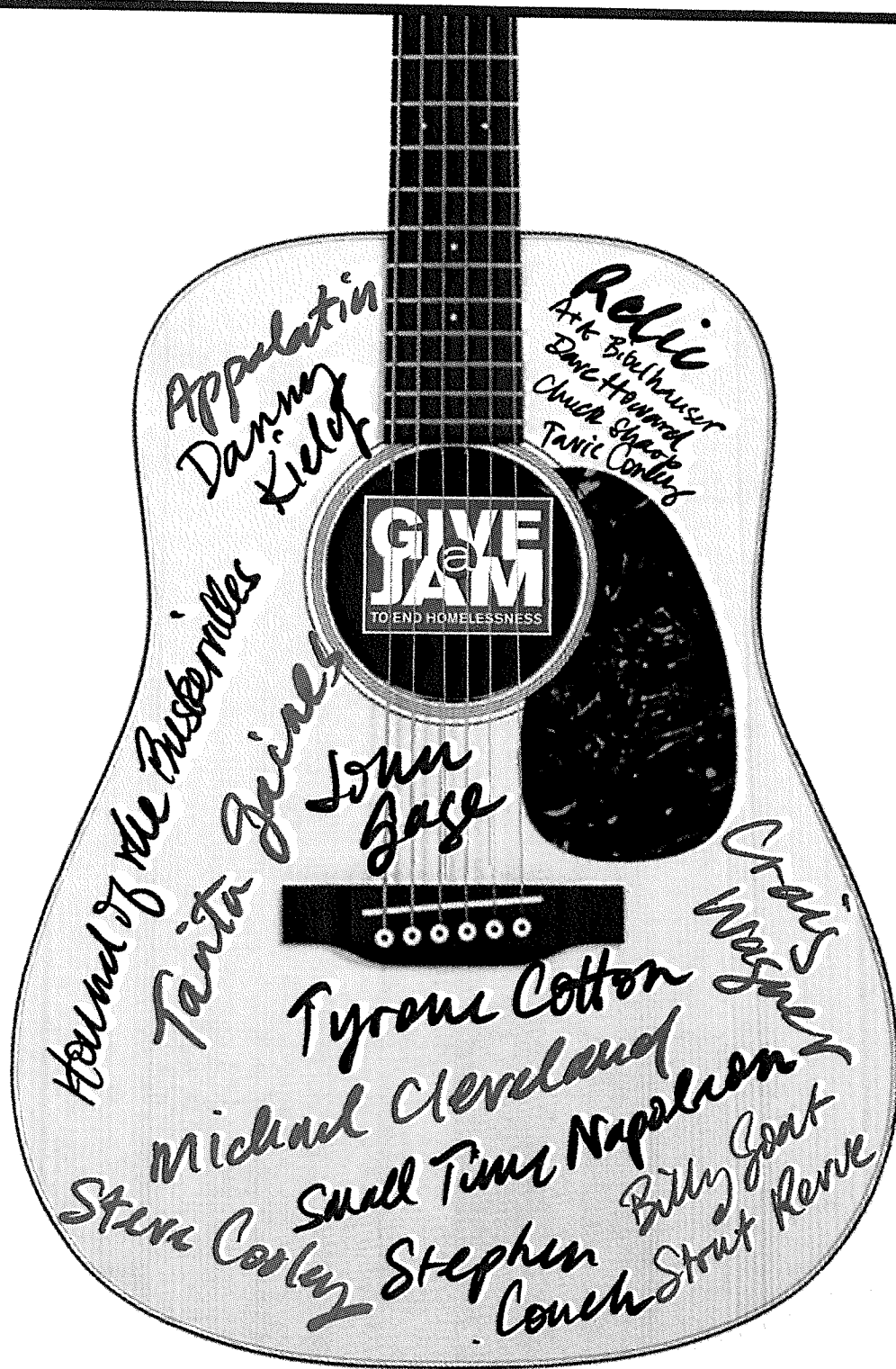
- 1) A waiver is needed to create evidenced based life-changing HUD Services Only programs including mentoring, housing counseling, assistance with supports for housing

and employment, and employment services that prevent young adult homelessness and stabilize homeless young adults in housing, which results in future cost savings.



Measuring Success: Success for this plan will be measured against the following outcome goals:

- 1) Shorten length of time young adults are unsheltered to no more than 30 days
- 2) House all young adults on the by-name list (including reunification)
- 3) Maintain no more than 5% recidivism of young adults housed back in emergency shelter
- 4) Continue to house newly homeless young adults at the rate they become homeless
- 5) Maintain monthly meetings between the four systems of the plan through on-going commitments to remove barriers to homeless young adult success
- 6) 100% of young adults receive access to life-changing (transformative) services
- 7) 25% of young adults increase education levels (see Cradle to Career sub-outcomes attached)
- 8) 85% of young adults increase income (see Cradle to Career sub-outcomes attached)
- 9) 45% of young adults increase income to a level that benefits are no longer necessary



MUSIC AND SOUP FROM THE BEST OF LOUISVILLE'S MUSICIANS AND RESTAURANTS

VOLARE' * BUCK'S * SHADY LANE CAFE' * LILLY'S BISTRO
 UPTOWN CAFE' * CRAVE CAFE' * JACK FRY'S * THE IRISH ROVER

GIVE-A-JAM TO END HOMELESSNESS
DECEMBER 20TH @ 6:00 * THE CLIFTON CENTER

\$20 ADVANCE/\$25 AT THE DOOR (INCLUDES ADMISSION + \$10 IN FOOD/DRINK)
 TICKETS/INFO AT LOUHOMELESS.ORG OR CARMICHAEL'S BOOKS ON FRANKFORT AVE.

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JAN 15 1991

Employer Identification Number:

Contact Person:

DOTTIE DOWNING

Contact Telephone Number:

(513) 684-3578

THE COALITION FOR THE HOMELESS INC
PO BOX 4462
LOUISVILLE, KY 40204-0462

Our Letter Dated:

July 2, 1987

Addendum Applies:

No

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization which is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the code because you are an organization of the type described in section 509(a)(2).

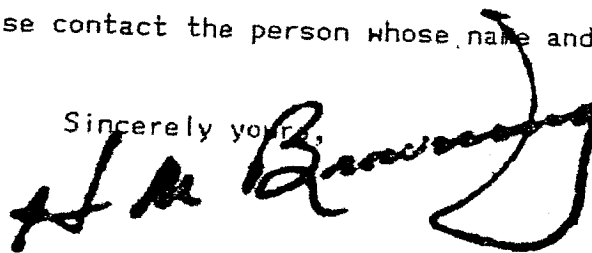
Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(2) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(2) organization.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,



Harold M. Browning
District Director

INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: JAN 15 1991

Employer Identification Number:

[REDACTED]

Contact Person:

DOTTIE DOWNING

Contact Telephone Number:

(513) 684-3578

THE COALITION FOR THE HOMELESS INC
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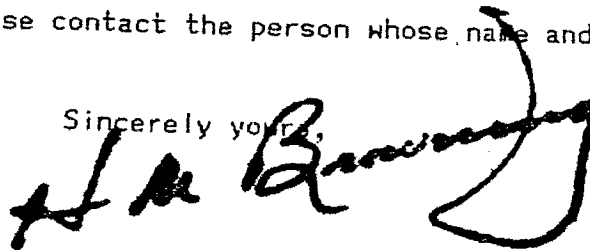
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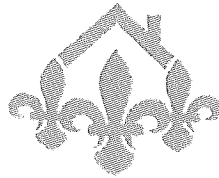
Sincerely yours,



Harold M. Browning
District Director

Letter 1050 (DB/CG)

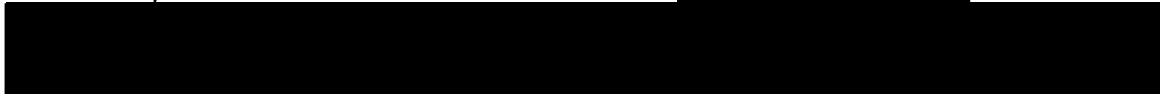
REVENUE	2017-18	2016-17	COMMUNITY COORDINATION					SHP GRANTS						Advocacy	DEVELOPMENT		TOTAL
			CoCHPPP	HMIS/SPE	TARC	Stand Down/WF	Street Tjps	CH2	LASH	THYA	SHCH	PSHCH	PSHYA		Bingo	General	
RESTRICTED																	
Furniture and Upgrades	\$ 2,000.00	\$ 13,478.00		\$ 2,000.00													
Language Line Expenses	\$ 500.00	\$ 160.00		\$ 500.00													\$ 2,000.00
InterNet Costs	\$ 2,600.00	\$ 2,600.00		\$ 2,600.00													\$ 500.00
Membership Dues	\$ 1,500.00	\$ 1,500.00															\$ 2,600.00
Bingo Advertising	\$ 2,600.00	\$ 2,600.00															\$ 1,500.00
Bingo Taxes	\$ 22,400.00	\$ 21,000.00														\$ 2,600.00	\$ 2,600.00
Health Insurance and Fees	\$ 85,988.00	\$ 98,122.54	\$ 45,355.80	\$ 25,375.00												\$ 22,400.00	\$ 22,400.00
Salaries	\$ 567,601.00	\$ 530,003.28	\$ 320,864.00	\$ 158,533.00										\$ 1,076.60	\$ 630.70	\$ 13,549.90	\$ 85,988.00
Bingo Salaries	\$ 16,475.00	\$ 15,834.20												\$ 8,400.00	\$ 79,804.00	\$ 567,601.00	\$ 567,601.00
Retirement Funds	\$ 39,117.00		\$ 22,461.80	\$ 10,130.60										\$ 16,475.00		\$ 16,475.00	\$ 16,475.00
Life/Disability Insurance	\$ 6,500.00		\$ 3,266.16	\$ 1,738.20										\$ 588.00	\$ 350.00	\$ 5,586.60	\$ 39,117.00
Payroll Tax	In salary													\$ 52.60	\$ 52.60	\$ 1,390.44	\$ 6,500.00
Employer Payroll Tax	\$ 61,987.00	\$ 59,546.53	\$ 33,838.00	\$ 16,774.00										\$ 896.00		\$ 10,459.00	\$ 61,987.00
Bingo Payroll Tax	\$ 1,933.00	\$ 1,929.69														\$ 1,933.00	\$ 1,933.00
Worker's Comp	\$ 1,400.00	\$ 1,100.00	\$ 700.00	\$ 500.00												\$ 200.00	\$ 1,400.00
VISTA	\$ 13,500.00		\$ 13,500.00														\$ 13,500.00
Marketing Expenses	\$ -	\$ 3,000.00															\$ 3,000.00
White Flag and Shelter A	\$ 32,000.00	\$ 32,000.00			\$ 32,000.00												\$ 32,000.00
TARC Tickets	\$ 358,850.00	\$ 377,240.00		\$ 358,850.00													\$ 358,850.00
Stand Down Expenses	\$ 7,000.00	\$ 7,000.00			\$ 7,000.00												\$ 7,000.00
Community Education E	\$ 2,000.00	\$ -															\$ 2,000.00
Rx: Housing Deposits	\$ 20,000.00	\$ 20,000.00														\$ 2,000.00	\$ 20,000.00
HUD Pass Thru Admin	\$ 78,083.00	\$ 78,083.00						\$ 20,536.00	\$ 20,453.00	\$ 7,077.00	\$ 9,600.00	\$ 14,826.00	\$ 5,588.00		\$ 20,000.00	\$ 78,083.00	
HUD Pass Thru Leasing	\$ 1,688,391.00	\$ 1,688,391.00						\$ 470,010.00	\$ 385,131.00	\$ 135,408.00	\$ 225,104.00	\$ 347,586.00	\$ 125,152.00			\$ 1,688,391.00	
HUD Pass Thru Operatio	\$ 211,968.00	\$ 211,968.00						\$ 52,703.00	\$ 104,243.00	\$ 14,336.00	\$ 13,912.00	\$ 17,022.00	\$ 9,750.00			\$ 211,968.00	
HUD Pass Thru Services	\$ 496,922.00	\$ 496,922.00						\$ 121,574.00	\$ 119,387.00	\$ 66,706.00	\$ 57,758.00	\$ 87,789.00	\$ 43,708.00			\$ 496,922.00	
HUD Pass Thru HMIS	\$ 1,500.00	\$ 1,500.00									\$ 1,500.00					\$ 1,500.00	
Conferences	\$ 15,500.00	\$ 11,000.00	\$ 8,500.00	\$ 3,500.00													\$ 15,500.00
Monthly Travel	\$ 7,600.00	\$ 5,600.00	\$ 600.00	\$ 500.00											\$ 3,500.00	\$ 7,600.00	
TA Training	\$ -	\$ -													\$ 6,500.00	\$ 6,500.00	
Staff Training/Developm	\$ 2,500.00	\$ 6,500.00														\$ 2,500.00	
Hiring Expenses	\$ 300.00	\$ 100.00	\$ 300.00												\$ 2,500.00	\$ 300.00	
Reserve	\$ 15,000.00	\$ 7,500.00															\$ 15,000.00
TOTAL	\$ 4,189,324.00	\$ 4,106,325.24	\$ 503,450.76	\$ 341,834.80	\$ 358,850.00	\$ 39,000.00	\$ 5,500.00	\$ 664,823.00	\$ 629,214.00	\$ 223,527.00	\$ 307,874.00	\$ 467,223.00	\$ 164,198.00	\$ 11,013.20	\$ 219,996.30	\$ 229,119.94	\$ 4,185,324.00
Difference	\$ 319.00	\$ 188.76	\$ (156,026.76)	\$ (89,837.80)	\$ 20,000.00	\$ -	\$ (5,000.00)	\$ 30,786.00	\$ 32,704.00	\$ 7,078.00	\$ 12,831.00	\$ 40,070.00	\$ 15,838.00	\$ (3,013.20)	\$ 105,001.70	\$ (11,019.94)	\$ (4,681.00)
In-Kind Donations	\$45,000	\$46,000															



**COALITION
FOR THE
HOMELESS**

2016 - 2017 BOARD OF DIRECTORS

Linda Ruffenach, Past Chair
Execuity

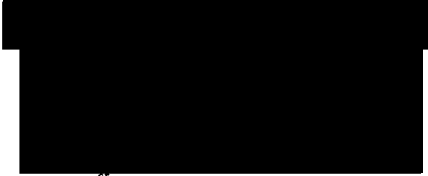


Linda@execuity.com
2nd Term Expires: December 2017

Wood McGraw

1st Term Expires: December 2017

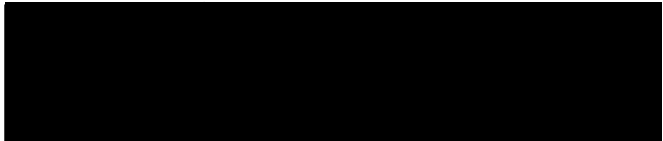
Jared Grant, Chair



1st Term Expires: December 2019

Greg Mayes, Jr.

Steptoe & Johnson Attorneys at Law



1st Term Expires: December 2018

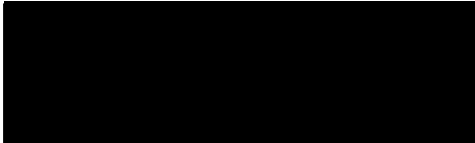
Sheila Etchen, Vice Chair
Republic Bank



1st Term Expires Dec 2017

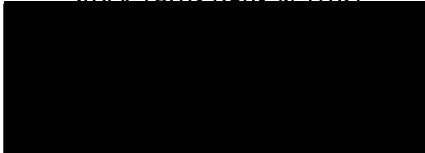
Jon Fairfield

Stewart & Associates



2nd Term Expires: December 2019

Kathy Beach, Treasurer
Stock Yards Bank & Trust



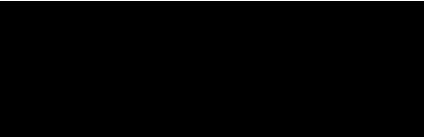
1st Term expires December 2018

Terry Cunningham



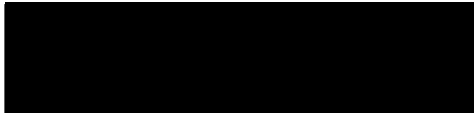
1st Term Expires: December 2017

Beth White
St. Vincent de Paul



2nd Term Expires: December 2017

Jared Dearing
Metro Government



1st Term Expires: December 2017



2016 - 2017 BOARD OF DIRECTORS

E. Wayne Schwertley



2nd Term Expires: December 2019

Michael Shumway

The Shumway Group, LLC



1st Term Expires December 2019

Troy Ransdell

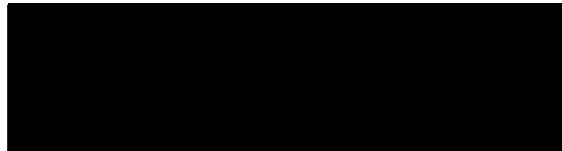
PNC Bank



1st Term expires December 2018

Christina Friley

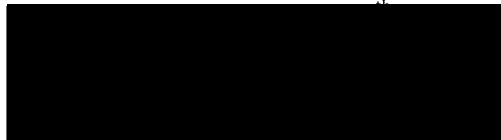
Wellcare



1st Term Expires December 2019

Mark McWane

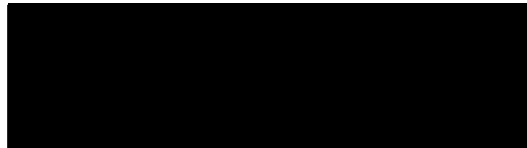
Humana



1st Term Expires December 2018

Robert Moore

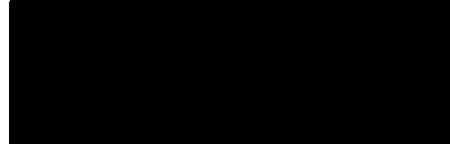
Kentuckiana Works Foundation



1st Term Expires December 2019

Kitty McKune

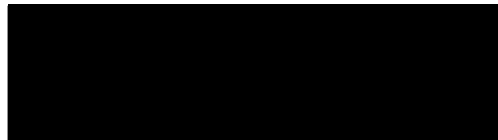
New Directions Housing Corporation



1st Term Expires December 2018

Andy Patterson

Family Health Centers



1st Term Expires December 2019

Alicia Johnson



1st Term Expires December 2018

Tamara Reif

Center for Women and Families



1st Term Expires December 2019



2016 - 2017 BOARD OF DIRECTORS

Eric Friedlander

Louisville Metro Community Services

Appointed by the Mayor

[REDACTED]
1st Term Expires December 2019

Edgardo Mansilla

Americana Community Center

[REDACTED]
1st Term Expires December 2019

Maria Schaefer

Humana

[REDACTED]
1st Term Expires December 2020

The Coalition for the Homeless

PROFIT AND LOSS

July 2016 - June 2017

	TOTAL
INCOME	
43300 Direct Public Grant Categories	
43310 Corporate and Business Grants	17,000.00
43330 Foundation and Trust Grants	52,966.20
Total 43300 Direct Public Grant Categories	69,966.20
43400 Direct Public Support Categories	
43450 Individ, Business Contributions	83,521.26
43490 Religious Organizations	5,500.00
Total 43400 Direct Public Support Categories	89,021.26
44500 Government Grant Categories	
44520 HUD Grants to Coalition Categories	
44521 HUD Grant - Coc/HPPP	141,742.53
44522 HUD Grants - Administration	83,992.42
44523 HUD Grants - HMIS	188,880.50
44524 HUD Grants - Operations	1,625.45
44525 HUD Grants - Leasing Salaries	79,610.68
Total 44520 HUD Grants to Coalition Categories	495,851.58
44530 HUD Pass Thru Grant Categories	
44531 HUD Grants - Leasing Thru CFH and Our inspections	991,903.55
44532 HUD Grants - Leasing Thru Grantees	645,647.92
44533 HUD Grants - Operations	132,905.24
44534 HUD Grants - Services	547,180.91
44535 HUD Grants - HMIS	2,880.06
44536 HUD Grants - Administration	85,565.83
Total 44530 HUD Pass Thru Grant Categories	2,406,083.51
44530P Program Income Pass Thru	
44531P PI Leasing Thru CFH	3,848.42
44533P Operations Program Income	325.00
44534P PI Services	65,575.67
44536P PI Administration	15,831.57
Total 44530P Program Income Pass Thru	85,580.66
44540 Louisville Grant Categories	
44541 CoC	80,000.00
44544 Stand Down	19,952.00
44545 WF	29,905.00
44546 LAHTF Risk Mitigation	5,000.00
Total 44540 Louisville Grant Categories	134,857.00
44550 State Grant Categories	
44551 Adanta CoC/HPPP	7,719.00
44552 KHC Advocacy	8,000.00
Total 44550 State Grant Categories	15,719.00
Total 44500 Government Grant Categories	3,138,091.75
44800 Indirect Public Support Categories	

	TOTAL
44820 United Way - CoC/HPPP	24,411.29
Total 44800 Indirect Public Support Categories	24,411.29
45000 Investment Categories	
45010 Interest-Savings, Short-term CD	200.17
45020 Income and Distributions	4,646.48
45030 Change in Market Value	24,097.60
Total 45000 Investment Categories	28,944.25
46400 Other Income Categories	
46410 Bingo Income	379,260.00
46420 TARC Sales	386,587.66
46430 Miscellaneous Revenue	1,263.56
Total 46400 Other Income Categories	767,111.22
47200 Membership Income Categories	
47230 Membership Dues	24,450.00
47240 HMIS Fees	26,539.71
Total 47200 Membership Income Categories	50,989.71
49000 Special Event Income Categories	
49010 Give a Jam	18,041.55
49020 Other Fundraisers	43,925.83
Total 49000 Special Event Income Categories	61,967.38
69500 Transfers In	284,000.00
Total Income	\$4,514,503.06
GROSS PROFIT	\$4,514,503.06
EXPENSES	
60900 Business Expense Categories	
60910 Annual Meetings and Events	2,039.43
60920 Board Meeting/Planning Expenses	1,164.70
60930 Bank Fines, Penalties, Judgments	468.25
60935 Bingo Fines and Penalties	604.75
60960 Event Expense Categories	
60961 Fundraising - Fundraiser	6,176.23
60962 Fundraising - Rx Housing	6,167.07
Total 60960 Event Expense Categories	12,343.30
60970 Licenses and Permits	50.00
60975 Bingo Licences and Permits	411.41
Total 60900 Business Expense Categories	17,081.84
60990 Investment Loss Categories	
60991 Change in Market Value	4,472.01
60992 Other Investment Transactions	1,903.05
Total 60990 Investment Loss Categories	6,375.06
62100 Contract Categories	
62110 Accounting Fees	5,797.00
62120 Audit	13,400.00
62150 Web Hosting	581.07
62170 Web Management	1,814.63
62180 Other Contract Services	17,634.37
62190 Payroll Services	1,976.10
62825 Bingo Security	3,900.00

	TOTAL
Total 62100 Contract Categories	45,103.17
62800 Facilities Categories	
62850 Janitorial Services	6,500.00
62870 Property Insurance	2,738.60
62890 Rent, Parking, Utilities	70,159.60
62895 Bingo Rent	76,800.00
62899 HMIS/SPE Equipment and Services	60,933.62
Total 62800 Facilities Categories	217,131.82
65000 Operations Categories	
65020 Postage, Mailing Service	2,021.78
65032 Copier	2,757.04
65035 Printing	2,232.69
65040 Supplies	8,763.62
65045 Bingo Supplies	89,104.79
65050 Communication Categories	
65051 Telephone	14,180.93
65052 Language Line Expenses - HMIS	805.80
65055 Internet Cost	1,733.90
Total 65050 Communication Categories	16,720.63
65060 Memberships and Dues	2,024.00
Total 65000 Operations Categories	123,624.55
65100 Other Types of Expenses	
65115 Bingo Advertising	545.00
65120 Insurance - Liability, D and O	4,864.66
65160 Other Misc Costs	4,604.69
65185 Bingo Taxes	22,404.53
Total 65100 Other Types of Expenses	32,418.88
66000 Payroll Expenses	
66010 Health Insurance	65,587.04
66020 Salaries	355,529.99
66025 Salaries - Other	35,675.00
66029-1 Bingo Salaries	14,436.51
66030 Retirement Funds	26,488.10
66040 Life/Disability Insurance	5,540.64
66050 Worker's Comp Insurance	2,442.00
66060 Payroll Tax	136,804.81
66065 Employer Payroll Taxes	43,468.93
66069B Bingo Payroll Tax	5,009.41
66070 Dental Insurance	2,225.25
66080 Metro United Way Payments	823.49
Total 66000 Payroll Expenses	694,031.17
67000 Program Expense Categories	
67010 White Flag and Shelter Assistan	29,925.00
67020 TARC Tickets	337,195.00
67030 Stand Down Expenses	8,267.55
67040 Community Education Expenses	404.65
67050 Rx Housing Deposits	31,161.47
67080 HUD Pass Thru Categories	
67081 HUD Pass Thru Funds - Administration	85,565.83

	TOTAL
67082 HUD Pass Thru Funds - Leasing to Landlords and Inspections	1,002,749.93
67083 HUD Pass Thru Funds - Operations	132,905.24
67084 HUD PASS Thru Funds - Services	547,180.91
67085 HUD Pass Thru Funds - HMIS Expenses	2,880.06
67086 Pass Thru Funds - Leasing to Subrecipients	645,647.92
Total 67080 HUD Pass Thru Categories	2,416,929.89
67080P Program Income Expense	
67081P Administration	17,466.50
67082P Leasing Thru Landlords	4,100.42
67084P Services	93,191.98
67085P Operations PI	325.00
Total 67080P Program Income Expense	115,083.90
Total 67000 Program Expense Categories	2,938,967.46
68300 Staff Support Categories	
68310 Conference, Convention, Meeting	24,895.51
68320 Travel and Food	7,450.64
68330 Staff Development	2,506.52
Total 68300 Staff Support Categories	34,852.67
69000 Transfers Out	284,000.00
Total Expenses	\$4,393,586.62
NET OPERATING INCOME	\$120,916.44
NET INCOME	\$120,916.44

Form **990**

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2015
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

A For the 2015 calendar year, or tax year beginning 07/01/15, and ending 06/30/16

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization: **Coalition for the Homeless, Inc.**
 Doing business as: _____
 Number and street (or P.O. box if mail is not delivered to street address): **1300 S. 4th Street**
 Room/suite: _____
 City or town, state or province, country, and ZIP or foreign postal code: **Louisville KY 40203**

D Employer identification number: _____
E Telephone number: _____
G Gross receipts\$ **6,276,555**

F Name and address of principal officer:
Natalie Harris

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
 If "No," attach a list. (see instructions)

I Tax-exempt status: 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

J Website: **www.louhomeless.org**

K Form of organization: Corporation Trust Association Other

L Year of formation: _____ **M** State of legal domicile: _____

H(c) Group exemption number: ▶ _____

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: See Schedule O		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	20
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	20
	5 Total number of individuals employed in calendar year 2015 (Part V, line 2a)	5	13
	6 Total number of volunteers (estimate if necessary)	6	800
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
b Net unrelated business taxable income from Form 990-T, line 34	7b	0	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	2,780,638	3,500,488
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	385,182	390,894
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	14,534	24,447
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,328,185	4,123,398
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,053,329	2,680,646
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	600,179	645,661
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 11,545		
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	667,655	613,828	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,321,163	3,940,135	
19 Revenue less expenses. Subtract line 18 from line 12	7,022	183,263	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21 Total liabilities (Part X, line 26)	502,713	656,221
	22 Net assets or fund balances. Subtract line 21 from line 20	52,361	52,842
		450,352	603,379

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: **Natalie Harris** Date: _____
 Type or print name and title: **Executive Director**

Paid Preparer Use Only

Print/Type preparer's name: **Barbara Lasky** Preparer's signature: **Barbara Lasky** Date: **03/15/17** Check if self-employed if _____
 Firm's name: **Baldwin CPAs, PLLC** Firm's EIN: _____
 Firm's address: **943 S 1st Street Louisville, KY 40203** Phone no.: **502-584-9793**

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

For Paperwork Reduction Act Notice, see the separate instructions.

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

See Schedule O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ **3,246,706** including grants of \$ **2,648,547**) (Revenue \$)

Advocacy, Coordination and Education - The primary objective of The Coalition is evaluation of homelessness in the community, the education of citizens about homelessness and the coordination of other homeless agencies. The Coalition organized throughout the community to coordinate the continuum of care applications resulting in over \$9 million for participating agencies. The Coalition also created a new continuum of care board and common assessment team to assess individuals in the homeless system for appropriate housing solutions. The Coalition also advocated with Louisville Metro Council to increase Jefferson County's minimum wage.

4b (Code:) (Expenses \$ **379,286** including grants of \$) (Revenue \$ **390,894**)

TARC ticket sales - The Coalition for the Homeless negotiated with TARC (Transit Authority of River City) to purchase TARC tickets and passes at half price for agency members of The Coalition for the Homeless. TARC tickets and passes are then sold at half price to agency members of The Coalition for the Homeless. They are provided for Homeless person only. The Coalition purchases approximately 6,000 ticket sand 400 passes per month.

4c (Code:) (Expenses \$ **32,099** including grants of \$ **32,099**) (Revenue \$)

White Flag - The white flag program provides emergency shelter for persons who would otherwise be turned away during sever weather (above 95 degrees or below 35 degrees). Three shelters participate in the program and submit their housing numbers beyond their normal capacity to The Coalition for reimbursement. The program pays for 6,420 bed stays per year at a rate of \$5 per bed stay.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ▶ **3,658,091**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	X	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	X	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

Form 990 (2015) **Coalition for the Homeless, Inc.**

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 65		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 13		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			X
b	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			X
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the sponsoring organization make any taxable distributions under section 4966?			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			
10	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c	Enter the amount of reserves on hand	13c		
14a	Did the organization receive any payments for indoor tanning services during the tax year?			X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O			

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	20	
1b	Enter the number of voting members included in line 1a, above, who are independent	20	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
10b	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?		
11a	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	X	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		X
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		X

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed **► KY**
- 18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20 State the name, address, and telephone number of the person who possesses the organization's books and records: **►**

The Company
Louisville
1300 S 4th St

KY 40203

502-636-9500

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee			
(1) Wood McGraw	1.00								
Board Member	0.00	X					0	0	0
(2) Greg Mayes, Jr.	1.00								
Board Member	0.00	X					0	0	0
(3) Jon Fairfield	1.00								
Board Member	0.00	X					0	0	0
(4) Terry Cunningham	1.00								
Board Member	0.00	X					0	0	0
(5) Jared Dearing	1.00								
Board Member	0.00	X					0	0	0
(6) Dr. Vaughn Payne	1.00								
Board Member	0.00	X					0	0	0
(7) Kathy Beach	1.00								
Board Member	0.00	X					0	0	0
(8) Troy Ransdell	1.00								
Board Member	0.00	X					0	0	0
(9) Mark McWane	1.00								
Board Member	0.00	X					0	0	0
(10) Kitty McKune	1.00								
Board Member	0.00	X					0	0	0
(11) Lisa Cates	1.00								
Past Chair	0.00	X		X			0	0	0

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(12) Linda Ruffenach	1.00									
Chair	0.00	X		X			0	0	0	
(13) Jared Grant	1.00									
Vice Chair	0.00	X		X			0	0	0	
(14) Shella Etchen	1.00									
Secretary	0.00	X		X			0	0	0	
(15) E. Wayne Schwertley	1.00									
Treasurer	0.00	X		X			0	0	0	
(16) Ed Wnorowski	1.00									
Board Member	0.00	X					0	0	0	
(17) Joseph Hamilton	1.00									
Board Member	0.00	X					0	0	0	
(18) Judith Bloor	1.00									
Board Member	0.00	X					0	0	0	
(19) Debra DeLor	1.00									
Board Member	0.00	X					0	0	0	
1b Sub-total										
c Total from continuation sheets to Part VII, Section A							80,287		15,636	
d Total (add lines 1b and 1c)							80,287		15,636	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(20) Beth White	1.00									
Board Member	0.00	X					0	0	0	
(21) Natalie Harris	40.00									
Executive Director	0.00			X			80,287	0	15,636	
1b Sub-total							80,287		15,636	
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)										

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual		
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns	1a				
	b Membership dues	1b 72,486				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e 3,223,993				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 204,009				
	g Noncash contributions included in lines 1a-1f: \$					
	h Total. Add lines 1a-1f		3,500,488			
Program Service Revenue	2a Tarc Tickets	Busn. Code	390,894	390,894		
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f		390,894			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		24,447		24,447	
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6a Gross rents	(i) Real				
		(ii) Personal				
	b Less: rental exps.					
	c Rental inc. or (loss)					
	d Net rental income or (loss)					
	7a Gross amount from sales of assets other than inventory	(i) Securities				
		(ii) Other				
		b Less: cost or other basis & sales exps				
		c Gain or (loss)				
	d Net gain or (loss)					
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	a 99,527				
b Less: direct expenses		b 80,829				
c Net income or (loss) from fundraising events			18,698		18,698	
9a Gross income from gaming activities. See Part IV, line 19	a 2,261,199					
	b Less: direct expenses	b 2,072,328				
	c Net income or (loss) from gaming activities		188,871		188,871	
10a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold	b				
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue	11a	Busn. Code				
	b					
	c					
	d All other revenue					
	e Total. Add lines 11a-11d					
	12 Total revenue. See instructions.		4,123,398	390,894	0	232,016

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	1,773,183	1,773,183		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	907,463	907,463		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	544,526	390,716	143,475	10,335
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	101,135	61,217	39,133	785
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	41,538	25,431	16,107	
17 Travel	22,766	6,496	16,083	187
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1,579		1,579	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	2,365	1,418	709	238
23 Insurance				
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Tarc Tickets	379,286	379,286		
b Professional Fees	88,749	72,157	16,592	
c Program Expense	19,514	19,514		
d Stand Down Program Expens	14,813	14,813		
e All other expenses	43,218	6,397	36,821	
25 Total functional expenses. Add lines 1 through 24e	3,940,135	3,658,091	270,499	11,545
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1	Cash—non-interest bearing	259,393	1	309,506
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net	57,317	3	170,964
	4	Accounts receivable, net		4	
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use	3,169	8	26
	9	Prepaid expenses and deferred charges	2,591	9	3,790
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	18,276		
	10b	Less: accumulated depreciation	9,340		
			11,301	10c	8,936
	11	Investments—publicly traded securities		11	
	12	Investments—other securities. See Part IV, line 11	168,942	12	162,999
	13	Investments—program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
15	Other assets. See Part IV, line 11		15		
16	Total assets. Add lines 1 through 15 (must equal line 34)	502,713	16	656,221	
Liabilities	17	Accounts payable and accrued expenses	52,361	17	52,842
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	52,361	26	52,842
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets	428,989	27	513,650
	28	Temporarily restricted net assets	21,363	28	89,729
	29	Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	450,352	33	603,379
34	Total liabilities and net assets/fund balances	502,713	34	656,221	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	4,123,398
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,940,135
3	Revenue less expenses. Subtract line 2 from line 1	3	183,263
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	450,352
5	Net unrealized gains (losses) on investments	5	-30,236
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	603,379

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	X	
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	X	

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization

Coalition for the Homeless, Inc.

Employer identification number

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2014 Schedule A, Part II, line 14	15	%

16a **33 1/3% support test—2015.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

b **33 1/3% support test—2014.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a **10%-facts-and-circumstances test—2015.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

b **10%-facts-and-circumstances test—2014.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	570,971	659,092	1,504,357	2,793,643	3,500,488	9,028,551
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	313,145	418,190	316,349	385,182	390,894	1,823,760
3 Gross receipts from activities that are not an unrelated trade or business under section 513	2,133,038	1,941,821	1,838,589	2,005,960	2,360,726	10,280,134
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	3,017,154	3,019,103	3,659,295	5,184,785	6,252,108	21,132,445
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						21,132,445

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9 Amounts from line 6	3,017,154	3,019,103	3,659,295	5,184,785	6,252,108	21,132,445
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	477	280	6,056	14,534	24,447	45,794
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	477	280	6,056	14,534	24,447	45,794
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)	3,017,631	3,019,383	3,665,351	5,199,319	6,276,555	21,178,239
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2015 (line 8, column (f) divided by line 13, column (f))	15	99.78%
16 Public support percentage from 2014 Schedule A, Part III, line 15	16	99.79%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2015 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2014 Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests—2015.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

b **33 1/3% support tests—2014.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.		
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b A family member of a person described in (a) above?		
c A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI .		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		

Section E. Type III Functionally-Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (**see instructions**):
- a** The organization satisfied the Activities Test. Complete **line 2** below.
 - b** The organization is the parent of each of its supported organizations. Complete **line 3** below.
 - c** The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (**see instructions**).

2 Activities Test. **Answer (a) and (b) below.**

- a** Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** **identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
 - b** Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3** Parent of Supported Organizations. **Answer (a) and (b) below.**
- a** Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in **Part VI**.
 - b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2015 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2015	(iii) Distributable Amount for 2015
1 Distributable amount for 2015 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2015 (reasonable cause required-see instructions)			
3 Excess distributions carryover, if any, to 2015:			
a			
b			
c			
d From 2013			
e From 2014			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2015 distributable amount			
i Carryover from 2010 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2015 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2015 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2015, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).			
6 Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions).			
7 Excess distributions carryover to 2016. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a			
b			
c Excess from 2013			
d Excess from 2014			
e Excess from 2015			

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization **Coalition for the Homeless, Inc.** Employer identification number **[REDACTED]**

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2015

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)	0													
b Total lobbying expenditures to influence a legislative body (direct lobbying)	11,308													
c Total lobbying expenditures (add lines 1a and 1b)	11,308													
d Other exempt purpose expenditures	3,928,827													
e Total exempt purpose expenditures (add lines 1c and 1d)	3,940,135													
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.	347,007													
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:													
Not over \$500,000	20% of the amount on line 1e.													
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.													
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.													
Over \$17,000,000	\$1,000,000.													
g Grassroots nontaxable amount (enter 25% of line 1f)	86,752													
h Subtract line 1g from line 1a. If zero or less, enter -0-	0													
i Subtract line 1f from line 1c. If zero or less, enter -0-	0													
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) Total
2a Lobbying nontaxable amount	187,039	215,407	316,058	347,007	1,065,511
b Lobbying ceiling amount (150% of line 2a, column(e))					1,598,267
c Total lobbying expenditures		10,331	11,477	11,308	33,116
d Grassroots nontaxable amount	46,760			86,752	133,512
e Grassroots ceiling amount (150% of line 2d, column (e))					200,268
f Grassroots lobbying expenditures				0	

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

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Part IV Supplemental Information (continued)

[Dotted lines for supplemental information]

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

OMB No. 1545-0047

2015

Open to Public Inspection

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

Coalition for the Homeless, Inc.



Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?, 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 2 columns: Description, Held at the End of the Tax Year. Rows include: 1 Purpose(s) of conservation easements held by the organization (check all that apply), 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. (2a Total number of conservation easements, 2b Total acreage restricted by conservation easements, 2c Number of conservation easements on a certified historic structure included in (a), 2d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register), 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year, 4 Number of states where property subject to conservation easement is located, 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?, 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year, 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?, 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 2 columns: Description, Amount. Rows include: 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1, (ii) Assets included in Form 990, Part X, 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1, b Assets included in Form 990, Part X.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c	
1d	
1e	
1f	

- c Beginning balance
- d Additions during the year
- e Distributions during the year
- f Ending balance
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ▶ %
- b Permanent endowment ▶ %
- c Temporarily restricted endowment ▶ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
3a(i) unrelated organizations		
3a(ii) related organizations		
3b		

- (i) unrelated organizations
- (ii) related organizations
- b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		18,276	9,340	8,936
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				8,936

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other Mutual Funds	162,999	Market
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	162,999	

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	4,093,162
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	-30,236
3	Subtract line 2e from line 1		3	4,123,398
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5	4,123,398

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	3,940,135
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	
3	Subtract line 2e from line 1		3	3,940,135
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	3,940,135

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X - FIN 48 Footnote

The Coalition's accounting policy provides that a tax expense/benefit from an uncertain tax position may be recognized when it is more likely than not that the position will be sustained upon examination, including resolution of any related appeals or litigation processes, based on the technical merits. Management believes The Coalition has no uncertain tax positions resulting in an accrual of tax expense or benefit.

Part XIII Supplemental Information (continued)

[Dotted lines for supplemental information]

**SCHEDULE G
(Form 990 or 990-EZ)**

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

2015

Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization

Coalition for the Homeless, Inc.



Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a Mail solicitations
- b Internet and email solicitations
- c Phone solicitations
- d In-person solicitations
- e Solicitation of non-government grants
- f Solicitation of government grants
- g Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

	(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
			Yes	No			
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
Total							

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

.....

.....

.....

.....

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
		<u>GiveAJam</u> (event type)	 (event type)	<u>None</u> (total number)	(add col. (a) through col. (c))	
Revenue	1	Gross receipts	99,527		99,527	
	2	Less: Contributions				
	3	Gross income (line 1 minus line 2)	99,527		99,527	
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	80,829		80,829	
	10	Direct expense summary. Add lines 4 through 9 in column (d)				80,829
	11	Net income summary. Subtract line 10 from line 3, column (d)				18,698

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))	
		1	Gross revenue	437,107	1,824,092	
Direct Expenses	2	Cash prizes	481,522	1,392,405		1,873,927
	3	Noncash prizes				
	4	Rent/facility costs	85,175			85,175
	5	Other direct expenses	113,226			113,226
	6	Volunteer labor	<input checked="" type="checkbox"/> Yes 85.00 % <input type="checkbox"/> No	<input checked="" type="checkbox"/> Yes 85.00 % <input type="checkbox"/> No	<input type="checkbox"/> Yes % <input checked="" type="checkbox"/> No	
7	Direct expense summary. Add lines 2 through 5 in column (d)				2,072,328	
8	Net gaming income summary. Subtract line 7 from line 1, column (d)				188,871	

9 Enter the state(s) in which the organization conducts gaming activities: **KY**
 a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain:

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No

b If "Yes," explain:

- 11 Does the organization conduct gaming activities with nonmembers? Yes No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility	13a	100.00	%
b An outside facility	13b		%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ **Jennifer Haggard**
5001 Stephan Driver
Address ▶ **Louisville** **KY 40258**

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶\$ _____ and the amount of gaming revenue retained by the third party ▶\$ _____
- c If "Yes," enter name and address of the third party:

Name ▶ _____
Address ▶ _____

16 Gaming manager information:

Name ▶ **Jennifer Haggard**
Gaming manager compensation ▶\$ **10,812**
Description of services provided ▶ _____

Director/officer Employee Independent contractor

- 17 Mandatory distributions:
 - a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
 - b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶\$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015
Open to Public Inspection

Name of the organization

Coalition for the Homeless, Inc.

Employer identification number

[REDACTED]

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	Wayside Christian Mission P.O. Box 7249 Louisville KY 40257	61-0667139	501c3	21,746				Housing Assistance
(2)	Center for Women and Families P. O. Box 2048 Louisville KY 40201		501c3	11,084				
(3)	Family and Childrens 525 Zane Street Louisville KY 40203		501c3	68,109				
(4)	Family Health Center 2215 Portland Avenue Louisville KY 40212		501c3	181,455				
(5)	Home of the Innocents 1100 East Market Street Louisville KY 40206		501c3	415,273				
(6)	House of Ruth 1022 S 6th Street Louisville KY 40203		501c3	9,144				
(7)	New Directions Housing Corporation 1000 E Liberty Street Louisville KY 40204		501c3	88,672				
(8)	St. John Center 700 E Muhammad Ali Blvd Louisville KY 40202		501c3	171,237				
(9)	St. Vincent de Paul 4709 Allmond Avenue Louisville KY 40209		501c3	236,041				

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶
- 3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

**SCHEDULE I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No. 1545-0047

2015

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

Coalition for the Homeless, Inc.

Employer identification number

[REDACTED]

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1)	Volunteers of America 1436 S Shelby St Louisville KY 40217		501c3	190,075				
(2)	Wellspring P. O. Box 1927 Louisville KY 40201		501c3	223,488				
(3)	Wellspring LASH P.O. Box 1927 Louisville KY 40201		501c3	146,506				
(4)	St. Vincent De Paul 1041 S Preston Louisville KY 40203		501c3	8,208				
(5)								
(6)								
(7)								
(8)								
(9)								

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶
- 3** Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule I (Form 990) (2015)

SCHEDULE O
(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

Coalition for the Homeless, Inc.

Form 990 - Organization's Mission or Most Significant Activities

The mission of the Coalition for the Homeless is to advocate for people who are homeless and for the prevention and elimination of homelessness. The Coalition for the Homeless has been the voice of homelessness in Louisville for more than a quarter of a century. We work closely with homeless service providers, civic groups, concerned citizens, faith-based organizations and local, state and federal governments to do three things: 1) Educate the community about homelessness and inspire action, 2) Advocate for system changes, and 3) Coordinate the community response to homelessness through efficient use of resources and funding.

Form 990 - Organization's Mission

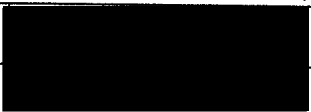
The mission of The Coalition for the Homeless is to advocate for people who are homeless and for the prevention and elimination of homelessness. The Coalition for the Homeless has been the voice of homelessness in Louisville for over 30 years. We work closely with homeless service providers, civic groups, concerned citizens, faith-based organizations and local, state and federal governments to do three things: 1) Educate the community about homelessness and inspire action, 2) Advocate for system changes, and 3) Coordinate the community response to homelessness through efficient use of resources and funding.

Form 990, Part VI, Line 11b - Organization's Process to Review Form 990

A draft of the 990 is emailed from the accounting firm before submission. The return is reviewed through the finance/audit committee of the board as

Name of the organization

Coalition for the Homeless, Inc.



well as the full board before approval for submission.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

The organization has the policy signed annually. In addition, the policy is submitted to the Department of Housing and Urban Development.

Form 990, Part VI, Line 15a - Compensation Process for Top Official

The Board of Directors reviews and evaluates the Executive Director and her performance.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation

Governing documents are provided upon request.

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ **Attach to your tax return.**
▶ **Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.**

OMB No. 1545-0172

2015

Attachment Sequence No. **179**

Name(s) shown on return

Coalition for the Homeless, Inc.

Identifying number

Business or activity to which this form relates

Indirect Depreciation

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2014 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2016. Add lines 9 and 10, less line 12	▶ 13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	2,365

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2015	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	▶ <input type="checkbox"/>	

Section B—Assets Placed in Service During 2015 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2015 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	2,365
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2015)

MAY 23 1983 *Not*

Shreffel & Davis

ARTICLES OF INCORPORATION
OF
THE COALITION FOR THE HOMELESS

SECRETARY OF STATE
WE, THE UNDERSIGNED, having associated for the purposes of forming a non-profit, non-stock corporation, under and pursuant to the laws of the Commonwealth of Kentucky, and more particularly Kentucky Revised Statutes, Chapter 273, hereby certify as follows:

ARTICLE I - TITLE

The name of the Corporation shall be the Coalition For the Homeless, Inc. ✓

ARTICLE II - DURATION

The duration of the Corporation shall be perpetual or until such time as it is dissolved by operation of law.

ARTICLE III - PURPOSES

The Corporation is organized and shall be operated exclusively for charitable and educational purposes as described within Section 501(c)(3) of the Internal Revenue Code of 1954 and revisions thereto. More specifically, these purposes include the following:

1. To foster a general community awareness of the plight of homeless men, women and children who live on the streets of Louisville and Jefferson County, Kentucky;
2. To promote public policies which are intended to alleviate the health, legal, social and economic problems of said individuals;
3. To purchase, establish, organize and/or operate a Day Center for the homeless and to undertake all activities necessary to the maintenance and development of said Day Center, and
4. To undertake any and all activities which do not conflict with Kentucky Revised Statutes, Chapter 273 and which do not conflict with other laws of the Commonwealth of Kentucky.

The principal place of business and registered office of said Corporation shall be 706 E. Muhammad Ali Blvd., Louisville, Kentucky 40202, and the registered agent for service of process located at said principal place of business shall be Larry Otto.

ARTICLE V - INCORPORATORS

The names and addresses of the incorporators of this Corporation are:

1. Larry Otto
420 South Second Street
Louisville, Kentucky 40202
2. Jim Gilmore
323 W. Broadway
Louisville, Kentucky 40202
3. Alphonso O'Neil White
1363 South Second Street
Louisville, Kentucky 40207

ARTICLE VI - INITIAL
BOARD OF DIRECTORS

The initial Board of Directors who shall serve until the Board of Directors is duly elected at the first membership meeting are:

- | | |
|---|--|
| <ol style="list-style-type: none">1. Larry Otto, President
421 South Second Street
Louisville, Kentucky 402022. Jim Gilmore, Vice President
Brown Building, Suite 615
323 West Broadway
Louisville, Kentucky 402023. Teresa Watson, Secretary
Seven Counties Services
834 E. Broadway
Louisville, Kentucky 402044. Alhonso O'Neil White, Treasurer
1636 South Second Street
Louisville, Kentucky 402075. The Reverend Mike Elliott, at large
733 East Jefferson Street
Louisville, Kentucky 40202 | <ol style="list-style-type: none">6. Blanche Cooper,
Judge's Designee
527 West Jefferson, Suite
Louisville, Kentucky 402027. Mary Mulvihill,
Mayor's Designee
727 West Main Street
Louisville, Kentucky 40202 |
|---|--|

ARTICLE VII - BYLAWS

The Bylaws for the Corporation shall be adopted by the Board of Directors.

ARTICLE VIII - NONPROFIT STATUS

No part of the net earnings or assets of the Corporation shall inure to the benefit of, or be distributable to its members, directors, officers or any private persons.

No substantial part of the activities of the Corporation shall be devoted to attempts to influence legislation. Further, the Corporation shall not intervene or otherwise participate in (including through the publication or distribution of statements) any political campaign on behalf of any candidate for public office. Notwithstanding any other provision of these articles, the Corporation shall not undertake activities which are

- a) impermissible under Section 501(c)(3) of the Internal Revenue Code of 1954 and amendments, applicable to corporations exempt from federal income tax or
- b) impermissible under Section 170(c)(2) of the Internal Revenue Code of 1954 and amendments, applicable to corporations which can receive tax deductible contributions.

ARTICLE IX - DISSOLUTION

Upon the dissolution of the Corporation, the Board of Directors shall, after paying or making provision for payment of all debts and liabilities of the Corporation, dispose of all the assets of the Corporation in the following manner:

- 1) conveyance or distribution to an organization(s) organized and operated exclusively for charitable, educational, religious or scientific purposes and, at that time, qualified as an exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1954 (or corresponding provision of any future United States Internal Revenue law), and/or
- 2) making distributions which, themselves, further civic, educational or charitable purposes which are consistent with the purposes for which this Corporation was formed, consistent with Kentucky Revised Statute, Chapter 273, and consistent with the tax exempt purposes enumerated in Section 501(c)(3) of the Internal Revenue Code.

ARTICLE X - INTERNAL AFFAIRS

The initial Bylaws shall be adopted by the initial Board of Directors. Thereafter, the Corporation shall be governed by the Bylaws. Membership and voting shall be determined as provided in the Bylaws.

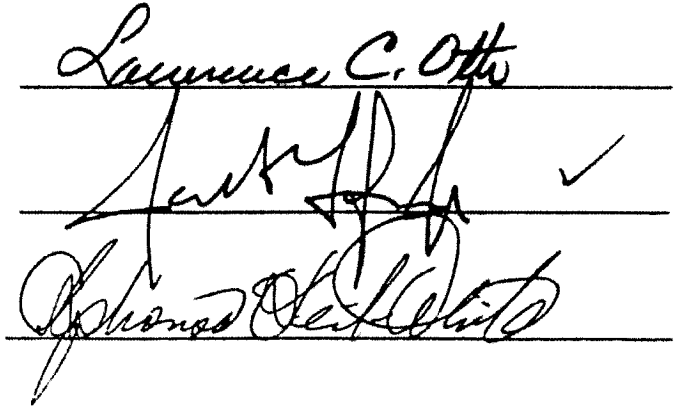
ARTICLE XI - LIABILITY

The officers and members of this Corporation shall not be held personally liable for any debt or obligation of the Corporation solely because of their position as officers and members of the Corporation.

ARTICLE XII - AMENDMENTS

Amendments to these Articles shall be made pursuant to the provisions of KRS Section 273.263.

IN TESTIMONY WHEREOF, witness the signatures of the incorporators of this Corporation on this ____ day of February, 1986.



STATE OF KENTUCKY

COUNTY OF JEFFERSON

BEFORE ME, the undersigned authority personally appeared Lawrence C. Otto, James H. Klemme, Jr. + Alphonso O'Neil White, and being duly sworn, acknowledged that they are incorporators of the aforementioned Corporation, and that they signed the foregoing Articles of Incorporation as their free act and deed.

WITNESS my signature and seal of office this 16th day of May, 1986.

My Commission Expires: July 9, 1987

May Kay Greer
NOTARY PUBLIC, STATE-AT-LARGE,
KENTUCKY

THIS DOCUMENT PREPARED BY:

Laura M. Douglas
LAURA M. DOUGLAS,
ATTORNEY-AT-LAW
Legal Aid Society, Inc.
425 W. Muhammad Ali Blvd.
Louisville, Kentucky 40202

Book 354 pg 184

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
The Coalition for the Homeless, Inc.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification; check only one of the following seven boxes:
 Individual/sole proprietor or single-member LLC
 C Corporation
 S Corporation
 Partnership
 Trust/estate
 Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____
 Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner.
 Other (see Instructions) ▶ _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):
 Exempt payee code (if any) 501C
 Exemption from FATCA reporting code (if any) _____
(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.)
1300 S. 4th Street, Ste. 250

6 City, state, and ZIP code
Louisville, KY 40208

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

Social security number

--	--	--	--	--	--	--	--	--	--	--	--

OR

Employer identification number

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign Here Signature of U.S. person ▶ Date ▶ 4/5/2017

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

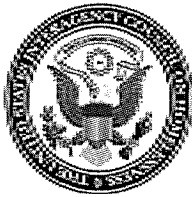
If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.



**NATIONAL
PROJECT
HOMELESS
CONNECT**



Department of Veterans Affairs – Stand Down

TO: Project Homeless Connect/Stand Down Planning Committee
FROM: Jamie Watts
DATE: December 3, 2015
SUBJECT: 2015 Evaluation

Project Homeless Connect/Stand Down was held at the Salvation Army on October 7, 2015. A total of 560 clients came through the front door. Of these it was confirmed that 133 identified themselves as serving in the military and that 7 of those were sleeping out. There were 76 non-Veterans who identified as sleeping out.

There were over 50 vendors and/or booths, a Veterans medical room, civilian medical room, eye exams, TARC transportation, state ID's, food, backpacks, hygiene kits, and common assessment screenings completed.

Participating community partners were as follows:

Brain Injury Alliance of Kentucky
Common Assessment - Phoenix
Community Action
Coventry Cares of KY
Department of Veteran Affairs -Compensation and Pension Benefits (Regional Office)(VBA)
Health Department - HIV Testing
Humana Care Source
Interlink Counseling Service Inc.
Internal Revenue Service - Taxpayer Advocate
Kentucky Department of Veterans Affairs (KDVA)
Kentucky Lions Eye Foundation
Kynect - Phoenix
Louisville Free Public Library
Louisville Health Department
Metro United Way 211
Mountain Comprehensive Care Center/Veterans Transition Center
Neighborhood Place - Social Service Collaborative

Office for Women - Louisville Metro Government
Phoenix Family Health Center
Phoenix Family Health Center - Dental
Phoenix Family Health Center (CAB)
Phoenix Health Care for the Homeless - Consumer Advisory Board
Phoenix Health Center - Social Services
Robley Rex VAMC - Compensated Work Therapy
Robley Rex VAMC Chaplain Service
Robley Rex VAMC LGBT Services
Robley Rex VAMC - PTSD and MST Programs
Robley Rex VAMC Eligibility
Robley Rex VAMC Healthcare for Homeless Veterans
Robley Rex VAMC Homeless Community Employment Coordinator
Robley Rex VAMC Medical
Robley Rex VAMC OEF/OIF/OND Program
Robley Rex VAMC Substance Use Disorder Program
Robley Rex VAMC Suicide Prevention Program
Robley Rex VAMC Veterans Justice Outreach
Salvation Army
St. John Day Center
St. Vincent De Paul
The Center for Promotion of Recovery and Resilience of Traumatized Children and Youth
Together We Stand Ministry
VET Center of Louisville
Veteran Voices of Kentuckiana – Consumer Council
Veterans' Outreach
VOA Homeless Veteran Reintegration Program (HVRP)
VOA Supported Services for Veteran Families (SSVF)
Volunteers of America – HIV services
Wayside Christian Mission
WellCare Health Plans, Inc., Community Advocate
YMCA Safe Place Service

Participants utilized almost all services offered but were especially interested in healthcare, eye exams, driver's license / ID's, give aways, housing, and employment.

Exit Interviews

Number of people through the door – 560

133 Veteran (7 reported sleeping out, down from 25 last year) – 24% 90 completed exit interviews.

Of the 133 Veterans, 38 were housed and 65 were in GPD beds.

427 Non-Veteran participants (76 reported sleeping out) 283 completed exit interviews

1. Did you get what you came for

95% - Yes

If not, what were you looking for?
Shoes
Underwear
Sweatshirts
Clothing
Employment Opportunities
Booze

Satisfaction with individual areas:	Very satisfied	Satisfied	Not Satisfied	No Opinion/Didn't use
Health Services	66%	29%	1%	4%
Community Services	67%	29%	3%	1%
Security Services	60%	30%	4%	0%
People who served you	73%	27%	0%	0%
Veterans Resources	75%	7%	0%	5%

1. If you could change one thing about today, what would it be?

Breakfast
I don't know
Me
Too crowded
Homelessness
Security needs improving
Give away coats
Would like to volunteer next year
Would be better outside, not so crowded
Hallways are too tight
Configure service areas better
More notice or information
Extend services to Vets who served in boot camp only

Almost all participants were Satisfied or Very Satisfied with the event. Themes that came from the suggestions were the following:

Tight hallways, too crowded

Vendors / Booths were sent a follow up survey for their suggestions. Eleven responses were received.

1. Did you receive accurate information about registration and event?
10 – Yes 1 - No– It would have been helpful to know where tables for resources were to be situated. Different from last year. I went to the area from last year with no direction and had to ask several people where to go.
2. Did you have what you needed at the event?
10 – Yes 1 – No – If the area / tables were not closed in. Had to walk all the way around to get to seating area.
3. Do you think the set-up of the event was conducive to reaching the clients?
10 – Yes 1 – No - Better structure in previous years where clients were evaluated based on needs, were mandated to apply for resources, and verified to get free resources, back packs, socks, etc.

4. Is there anything else you would suggest that we could do better or different next year?

The set up wasn't as structured or productive as previous years. It should be clearly stated where volunteers and resources workers are to be seated.

Agenda? Map? Maybe

Set up for Veterans seemed blocked in - not easy access for providers to get in and out of area – My first event – was impressed – great event.

More coffee and water more accessible to volunteers.

8 responses had no other suggestions

All “no” responses came from the same feedback form.

Committee members feedback for next year

(add additional comments from 12/3/15 meeting)

- Haircuts – Barber school attended Indiana Stand Down and would like to offer services for Louisville's Stand Down
- Add Athena's Sisters to the planning committee
- Separate VA and non-VA give away areas
- More signage with arrows
- Reconfigure medical hallway or move services out – too many people waiting in hallway

ID's

The total cost was \$____. There were __ one year IDs, __ four year IDs and __ renewals.

**2016 Project Homeless Connect/Standdown
October 5, 2016**

The following data is based on the self report of those participating in the
2016 Project Homeless Connect/Standdown.

520 people were served.
127 Veterans 24%
102 Chronically Homeless 20%

Where did you sleep last night? (October 4, 2016)

On the street - Veteran
Number Percent
11 2%

On the street - Chronic Veteran
Number Percent
12 2%

On the street
Number Percent
64 12%

On the street - Chronic
Number Percent
43 8%

In a shelter - Veteran
Number Percent
32 6%

In a shelter - Chronic Veteran
Number Percent
5 1%

In a shelter
Number Percent
132 25%

In a shelter - Chronic
Number Percent
42 8%

TH, Recovery, Per Diem - Veteran
Number Percent
48 9%

TH, Recovery
Number Percent
39 8%

Family/Friends - Veteran
Number Percent
10 2%

Family/Friends
Number Percent
33 6%

Permanent Housing - Veteran
Number Percent
9 2%

Permanent Housing
Number Percent
37 7%

Other
Number Percent
3 1%

THE COALITION FOR THE HOMELESS, INC.

FINANCIAL REPORT

JUNE 30, 2016

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THE COALITION FOR THE HOMELESS, INC.

STATEMENTS OF FINANCIAL POSITION

June 30, 2016 and 2015

	<u>2016</u>	<u>2015</u>
ASSETS		
Cash	\$ 309,506	\$ 259,393
Grants Receivable	\$ 150,135	\$ 35,954
Promises to Give	\$ 20,829	\$ 21,363
Inventory	\$ 26	\$ 3,169
Prepaid Expenses	\$ 3,789	\$ 2,591
Investments (Notes 2, 3, and 9)	\$ 162,999	\$ 168,942
Property and Equipment, Net (Note 4)	\$ 8,937	\$ 11,301
	<u> </u>	<u> </u>
Total Assets	<u>\$ 656,221</u>	<u>\$ 502,713</u>
LIABILITIES		
Accounts Payable	\$ 41,211	\$ 37,464
Accrued Expenses and Withholdings	\$ 11,631	\$ 14,897
	<u> </u>	<u> </u>
Total Liabilities	<u>\$ 52,842</u>	<u>\$ 52,361</u>
NET ASSETS		
Unrestricted	\$ 513,650	\$ 428,989
Temporarily Restricted (Note 6)	\$ 89,728	\$ 21,363
	<u> </u>	<u> </u>
Total Net Assets	<u>\$ 603,379</u>	<u>\$ 450,352</u>
Total Liabilities and Net Assets	<u>\$ 656,221</u>	<u>\$ 502,713</u>

THE COALITION FOR THE HOMELESS, INC.

STATEMENTS OF ACTIVITIES
Years Ended June 30, 2016 and 2015

UNRESTRICTED NET ASSETS	2016	2015
Revenues and support:		
Grants and Contributions	\$ 3,371,364	\$ 2,626,929
Charitable Gaming Revenue, Net	\$ 158,069	\$ 99,508
In-kind		
Income	\$ 68,190	\$ 60,960
Membership Dues	\$ 72,486	\$ 57,431
Special		
Events	\$ 31,337	\$ 48,323
Investment Income	\$ 24,447	\$ 14,534
Realized and Unrealized Gain (Loss) on Investments, Net	\$ (30,236)	\$ (14,790)
Other Income (Note 8)	\$ 12,495	\$ 23,552
Total Support and Revenue	\$ 3,708,149	\$ 2,916,447
Released from Restrictions	\$ 21,363	\$ 54,546
Expenses:		
Program Services	\$ 3,251,758	\$ 2,676,972
General and Administrative	\$ 349,840	\$ 173,957
Fundraising	\$ 12,543	\$ 94,649
	\$ 3,614,141	\$ 2,945,578
Increase (Decrease) in Unrestricted Net Assets	\$ 115,371	\$ 25,415
TEMPORARILY RESTRICTED NET ASSETS		
Grants	\$ 59,019	\$ 21,363
Released from Restrictions	\$ (21,363)	\$ (54,546)
Increase (Decrease) in Temporarily Restricted Net Assets	\$ 37,656	\$ (33,183)
Increase (Decrease) in Net Assets	\$ 153,027	\$ (7,768)
NET ASSETS AT BEGINNING OF YEAR	\$ 450,352	\$ 458,120
NET ASSETS AT END OF YEAR	\$ 603,379	\$ 450,352

THE COALITION FOR THE HOMELESS, INC.

STATEMENTS OF FUNCTIONAL EXPENSES
Years Ended June 30, 2016 and 2015

2016

	<u>Program Services</u>	<u>General and Administrative</u>	<u>Fundraising</u>	<u>Total</u>
Salaries and Payroll Taxes	\$ 363,180	\$ 143,475	\$ 10,335	\$ 516,990
Employee Benefits	\$ 61,217	\$ 39,133	\$ 785	\$ 101,135
Federal Awards - Subrecipients (Note 11)	\$ 2,648,547	\$ -	\$ -	\$ 2,648,547
Shelter Assistance	\$ 32,099	\$ -	\$ -	\$ 32,099
Supplies	\$ 93	\$ 9,400	\$ -	\$ 9,493
Printing	\$ 4,821	\$ 3,459	\$ -	\$ 8,280
Postage	\$ -	\$ 2,971	\$ -	\$ 2,971
Stand Down Program Expense	\$ 14,813	\$ -	\$ -	\$ 14,813
Rent	\$ 25,431	\$ 16,107	\$ -	\$ 41,538
Repairs and Maintenance	\$ -	\$ 9,091	\$ -	\$ 9,091
Telephone and Internet	\$ 1,483	\$ 8,140	\$ -	\$ 9,623
Auto, Travel and Conferences	\$ 6,496	\$ 16,083	\$ 187	\$ 22,766
Dues and Subscriptions	\$ -	\$ 1,591	\$ -	\$ 1,591
Depreciation	\$ -	\$ 2,364	\$ -	\$ 2,364
Professional Fees	\$ 11,305	\$ 23,866	\$ -	\$ 35,171
Miscellaneous	\$ 53,264	\$ 2,418	\$ -	\$ 55,682
Other Program Expenses	\$ 17,892	\$ 1,622	\$ -	\$ 19,514
Special Events	\$ 11,117	\$ 68,476	\$ 1,236	\$ 80,829
Board and Committees	\$ -	\$ 1,579	\$ -	\$ 1,579
Licenses	\$ -	\$ 65	\$ -	\$ 65
	<u>\$ 3,251,758</u>	<u>\$ 349,840</u>	<u>\$ 12,543</u>	<u>\$ 3,614,141</u>

2015

	Program Services	General and Administrative	Fundraising	Total
Salaries and Payroll Taxes	\$ 399,771	\$ 90,057	\$ 25,780	\$ 515,608
Employee Benefits	\$ 48,203	\$ 32,362	\$ 4,006	\$ 84,571
Federal Awards - Subrecipients (Note 11)	\$ 2,020,442	\$ -	\$ -	\$ 2,020,442
Shelter Assistance	\$ 32,887	\$ -	\$ -	\$ 32,887
Supplies	\$ 2,777	\$ 4,157	\$ 462	\$ 7,396
Printing	\$ 7,412	\$ 3,078	\$ 342	\$ 10,832
Postage	\$ 1,336	\$ 668	\$ 223	\$ 2,227
Stand Down Program Expense	\$ 7,711	\$ -	\$ -	\$ 7,711
Rent	\$ 32,969	\$ 7,081	\$ -	\$ 40,050
Repairs and Maintenance	\$ 6,329	\$ 4,220	\$ -	\$ 10,549
Telephone and Internet	\$ 9,682	\$ 1,414	\$ 157	\$ 11,253
Auto, Travel and Conferences	\$ 12,003	\$ 7,341	\$ -	\$ 19,344
Dues and Subscriptions	\$ -	\$ 1,606	\$ -	\$ 1,606
Depreciation	\$ 1,418	\$ 709	\$ 238	\$ 2,365
Professional Fees	\$ 63,419	\$ 19,794	\$ -	\$ 83,213
Miscellaneous	\$ -	\$ 344	\$ -	\$ 344
Other Program Expenses	\$ 30,613	\$ -	\$ -	\$ 30,613
Special Events	\$ -	\$ -	\$ 63,441	\$ 63,441
Board and Committees	\$ -	\$ 852	\$ -	\$ 852
Licenses	\$ -	\$ 274	\$ -	\$ 274
	<u>\$ 2,676,972</u>	<u>\$ 173,957</u>	<u>\$ 94,649</u>	<u>\$ 2,945,578</u>

THE COALITION FOR THE HOMELESS, INC.

STATEMENTS OF CASH FLOWS
Years Ended June 30, 2016 and 2015

	2016	2015
CASH FLOWS FROM OPERATING ACTIVITIES		
Increase (decrease) in net assets	\$ 153,027	\$ (7,768)
Adjustments to reconcile (decrease) in net cash provided by operating activities:		
Depreciation	\$ 2,364	\$ 2,365
Realized and unrealized (gain) loss on investments, net	\$ (30,236)	\$ 14,790
Change in assets and liabilities net of the effects of investing activities:		
Grants receivable	\$ (114,181)	\$ 3,643
Promises to Give	\$ 534	
Inventory	\$ 3,143	\$ 2,512
Prepaid expenses	\$ (1,198)	\$ 1,595
Accounts payable	\$ 3,747	\$ 10,434
Accrued expenses	\$ (3,266)	\$ 3,743
Net cash provided by operating activities	\$ 13,934	\$ 31,314
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of investments	\$ 36,179	\$ (14,411)
Net cash (used in) investing activities	\$ 36,179	\$ (14,411)
Net increase in cash	\$ 50,113	\$ 16,903
Cash:		
Beginning of year	\$ 259,393	\$ 242,490
End of year	\$ 309,506	\$ 259,393

THE COALITION FOR THE HOMELESS, INC

NOTES TO FINANCIAL STATEMENTS

Note 1. Significant Accounting Policies

Nature of operations

The Coalition for the Homeless, Inc. (the "Coalition") is a not-for-profit corporation in Louisville, Kentucky, formed to advocate for the homeless and for the preservation and elimination of homelessness. The Coalition derives a significant portion of its revenues from contributions and grants from third party donors and government entities.

Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of revenue and expenses during the reporting periods. Accordingly, actual results could differ from those estimates.

Cash

The Coalition maintains its cash balances in bank deposit accounts which, at times, may exceed coverage provided by the Federal Deposit Insurance Corporation (FDIC). The Coalition has not experienced any losses in such accounts. Management believes the Coalition is not exposed to any significant risk on bank deposits

Grants receivable

Grants receivable are stated at face amount with no allowance for doubtful accounts. An allowance for doubtful accounts is not considered necessary because probable uncollectible accounts are immaterial.

Promises to Give

Promises to give are recognized when the donor makes a promise to give to the Coalition that is, in substance, unconditional. Unconditional pledges receivable becoming due in the next year are recorded at net realizable value. Unconditional pledges receivable in subsequent years are reported at the present value of their net realizable value, using risk free interest rates applicable to the years in which the promises are recognized. Conditional promises to give are recognized when the conditions on which they depend are substantially met.

Investments

Investments consist of money market accounts and mutual funds are stated at fair value as determined by quoted market prices. Unrealized gains and losses are included in the change in net assets in the accompanying statements of activities. The coalition classifies all money market accounts held in managed accounts as investments.

NOTES TO FINANCIAL STATEMENTS

Note 1. Significant Accounting Policies (Continued)

Inventory

Inventory is valued at the lower of cost or market, cost being determined by the first-in, first-out (FIFO) method.

Property, equipment and depreciation

Property and equipment are stated at cost or appraised value at the date of gift for donated assets. The Coalition has a policy to capitalize expenditures for property and equipment greater than \$1,000. Depreciation is provided on the straight-line method over the estimated useful lives of the assets.

Contributions and Gains

Contributions and grants are received as recorder as unrestricted, temporarily restricted, or permanently restricted support depending on the existence or nature of any donor restrictions. All donor- restricted support is reported as an increase in temporarily or permanently restricted net assets, depending on the nature of the restriction. When a restriction expires (that is, when a stipulated time restriction ends or purpose restriction is accomplished), temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statements of activities as net assets released from restrictions.

Donated goods and services

The value of donated goods is recorded as support and expenses in the statements of activities. A large number of volunteers have given significant amounts of their time to the Coalition's operating activities. No amounts have been reflected in these statements for such services, since the services do not require specialized skills.

Income taxes

The Coalition for the Homeless, Inc., qualifies as a tax exempt organization under Section 501(c)(3) of the Internal Revenue Code and, accordingly, no provision for federal and state income taxes have been made in these statements.

The Coalition's accounting policy provides that a tax expense/benefit from an uncertain tax position may be recognized when it is more likely than not that the position will be sustained upon examination, including resolution of any related appeals or litigation processes, based on the technical merits. Management believes the Coalition has no uncertain tax positions resulting in an accrual of tax expense or benefit.

The Coalition's Federal return Organization Exempt from Income Tax, Form 990, is subject to examination by the taxing authorities until the expiration of the related statutes of limitations on the return, which is generally three years.

NOTES TO FINANCIAL STATEMENTS

Note 1. Significant Accounting Policies (Continued)

Reclassifications

Certain amounts in the 2015 financial statements have been reclassified to conform to the 2016 presentation.

Subsequent events

Management has evaluated subsequent events through _____, the date the financial statements were available to be issued.

Note 2. Investments

Approximate fair value of investments compared to cost it as follows:

	June 30, 2016		June 30, 2015	
	Fair Value	Cost	Fair Value	Cost
Cash equivalents	\$ 40,650	\$ 40,650	\$ 2,957	\$ 2,957
Mutual funds	\$ 122,349	\$ 96,370	\$ 165,985	\$ 130,435
	<u>\$ 162,999</u>	<u>\$ 137,020</u>	<u>\$ 168,942</u>	<u>\$ 133,392</u>

Note 3. Fair Values of Financial Instruments

U.S. GAAP provides a framework for fair value measurements. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The methodology for measuring fair value species a three-tier hierarchy of valuation techniques based upon whether the inputs to those valuation techniques are based on quoted prices of identical assets or liabilities (Level 1), significant other observable inputs (Level 2), or significant other unobservable inputs that reflect an organization's own assumptions of market participant valuation (Level 3).

NOTES TO FINANCIAL STATEMENTS

Note 3. Fair Values of Financial Instruments (Continued)

Fair values of assets measured on a recurring basis at June 30, 2016 and 2015 are as follows:

	Balance at	Fair Value Measurements Using:		
	June 30, 2016	Level 1	Level 2	Level 3
Financial assets:				
Money market accounts	\$ 40,650	\$ 40,650	\$ -	\$ -
Mutual funds				
Growth	\$ 87,705	\$ 87,705	\$ -	\$ -
Growth and income	\$ -	\$ -	\$ -	\$ -
Income	\$ 34,644	\$ 34,644	\$ -	\$ -
	<u>\$ 162,999</u>	<u>\$ 162,999</u>	<u>\$ -</u>	<u>\$ -</u>
	Balance at	Fair Value Measurements Using:		
	June 30, 2015	Level 1	Level 2	Level 3
Financial assets:				
Money market accounts	\$ 2,957	\$ 2,957	\$ -	\$ -
Mutual funds				
Growth	\$ 74,124	\$ 74,124	\$ -	\$ -
Growth and income	\$ 23,806	\$ 23,806	\$ -	\$ -
Income	\$ 68,055	\$ 68,055	\$ -	\$ -
	<u>\$ 168,942</u>	<u>\$ 168,942</u>	<u>\$ -</u>	<u>\$ -</u>

The valuation methodologies used for assets measure at fair value are:

The carrying amount of money market accounts approximate fair value due to the short-term nature of these instruments.

Mutual funds are valued at fair value based on quoted market prices for identical securities in active markets that the Coalition has the ability to access at the measurement date.

Note 4. Promises to Give

Promises to give are receivable in less than one year. The promises to give balance consists of the following as of June 30, 2016 and 2015, respectively:

	<u>2016</u>	<u>2015</u>
Metro United Way	\$ 20,829	\$ 21,363

No allowance for doubtful accounts is considered necessary, as management believes that all amounts are collectible.

NOTES TO FINANCIAL STATEMENTS

Note 5. Property and Equipment

Property and equipment and total accumulated depreciation are as follows:

	<u>June 30, 2016</u>	<u>June 30, 2015</u>
Property and Equipment	\$ 18,276	\$ 18,276
Less Accumulated Depreciation	\$ (9,339)	\$ (6,975)
	<u>\$ 8,937</u>	<u>\$ 11,301</u>

Note 6. Pension Plan

The Coalition maintains a simplified employee pension plan covering all employees who have attained 21 years of age and earn in excess of \$500. The Coalition contributes 7.0% of each eligible employee's salary. Employer contributions for the years ended June 30, 2016 and 2015 were \$36,470 and \$30,988.

Note 7. Temporarily Restricted Net Assets

Temporarily restricted net assets consist of the following:

	<u>June 30, 2016</u>	<u>June 30, 2015</u>
Continuum of Care Program, Metro United Way	\$ 20,829	\$ 21,363
Rx: Housing Grant	\$ 500	\$ -
Program Income from Tenants	\$ 67,399	\$ -
Bourbon Mixer Contribution	\$ 1,000	\$ -
	<u>\$ 89,728</u>	<u>\$ 21,363</u>

NOTES TO FINANCIAL STATEMENTS

Note 8. Operating Leases

The Coalition entered into an annual renewable lease with E&M Distributing, Inc., effective February 2, 2006, to lease a charity bingo hall for purposes of operating bingo games twice per week. For the years ended June 30, 2016 and 2015, lease expense for the bingo hall totaled \$85,175 and \$86,400, respectively.

The Coalition entered into a five year lease with Ollie Green Commercial Properties effective November 1, 2015, to lease commercial office space. The monthly payment is \$2,002.88. Lease expense for the offices space totaled \$23,538 for the year ended June 30, 2016 and \$22,050 for 2015.

The Coalition entered into a five year lease with Ollie Green Commercial Properties effective December 10, 2012, to lease additional commercial office space. The monthly payment is \$1,500. Lease expense for the office space totaled \$18,000 for the years ended June 30, 2016 and 2015.

The future minimum lease payments required under these lease agreements for each of the succeeding years are as follows:

Due Fiscal Year Ending <u>June 30,</u>	
2017	42,035
2018	33,035
2019	24,035
2020	<u>16,023</u>
	<u><u>115,127</u></u>

Note 9. Fiscal Agent

The Coalition and the Transit Authority of River City (“TARC”) have entered into an agreement allowing the Coalition to act as TARC’s fiscal agent and sell discounted TARC tickets to homeless shelters for their clients’ use. The Coalition receives a small transaction fee for this service. The related ticket revenue and expense is recorder as other income in the statements of activities and is presented as follows:

	2016	2015
Ticket revenue	\$ 390,894	\$ 385,182
Ticket expense	<u>\$ (379,286)</u>	<u>\$ (375,585)</u>
Net ticket income	<u><u>\$ 11,608</u></u>	<u><u>\$ 9,597</u></u>

NOTES TO FINANCIAL STATEMENTS

Note 10. Risks and Uncertainties

The Coalition invests in various investment securities. Investment securities are exposed to various risks such as interest rate, market, and credit risk. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the value of the investment securities will occur in the near term and that such changes could materially affect market values and the amounts reported in the financial statements.

Note 11. Federal Awards

During the years ended June 30, 2016 and 2015, the Coalition received federal awards under programs administered by the U.S Department of Housing and Urban Development. As required under the programs the Coalition passed through awards during the years ended June 30, 2016 and 2015 totaling \$2,648,547 and \$2,020,442, respectively, to subrecipients who provide programs that assist the homeless.

THE COALITION FOR THE HOMELESS, INC.

**SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
Year Ended June 30, 2016**

Federal Grantor/Pass-Through Grantor/Program Title	<u>Federal CFDA Number</u>	<u>Federal Expenditures</u>
U.S. Department of Housing and Urban Development:		
Continuum of Care Program	14.267	\$ 3,071,175
Emergency Solutions Grant	14.231	\$ 32,100
Community Development Block Grant	14.218	<u>\$ 80,000</u>
 Total Expenditures of Federal Awards		 <u><u>\$ 3,183,275</u></u>

THE COALITION FOR THE HOMELESS, INC.

**NOTES TO SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
Year Ended June 30, 2016**

Note 1. Basis of Presentation

The accompanying schedule of expenditures of federal awards (the "Schedule") includes the federal grant activity of programs of the federal government for the year ended June 30, 2016 and is presented on the accrual basis of accounting. The information in this schedule is presented in accordance with the requirements of OMB Circular A-133, *Audits of States, Local Governments, and Non-Profit Organizations*. Because the Schedule presents only a selected portion of the operation of The Coalition for the Homeless, Inc., it is not intended to and does not present the financial position, changes in net assets or cash flows of the Coalition of the Homeless, Inc.

Note 2. Subrecipients

Of the federal expenditures presented in the Schedule, the Coalition for the Homeless, Inc. provided federal awards to subrecipients as follows:

<u>CFDA Number</u>	<u>Program Name</u>	<u>Amount Provided to Subrecipients</u>
14.267	Continuum of Care Program	\$ 2,648,547
14.231	Emergency Solutions Grant	\$ 32,100

THE COALITION FOR THE HOMELESS, INC.

**SUMMARY SCHEDULE OF PRIOR AUDIT FINDINGS
Year Ended June 30, 2016**

FINDINGS – FINANCIAL STATEMENTS AUDIT

2015-001 General Ledger Reconciliations

Criteria: A system of internal control over financial reporting includes controls over the monthly process of reconciling accounts to the general ledger

Condition: The audit of the financial statements resulted in several adjustments due to accounts not being reconciled to the general ledger. In addition, several account reconciliations provided during the audit did not agree to the general ledger.

Cause: The Coalition did not appear to have adequate staffing to perform the account reconciliations.

Effect: The Coalition's financial statements, as reviewed by management and the Board of Directors, may not reflect transactions or adjustments that should be recorded in the general ledger.

Recommendation: To mitigate this finding, the Coalition should have someone perform these reconciliations on a monthly basis.

Response: The Coalition has engaged a third party accountant to perform monthly account reconciliations and prepare monthly financial statements for management and the Board of Directors.

2015-002 Financial Reporting

Criteria: A system of internal control over financial reporting includes controls over financial statement preparation, including footnote disclosures.

Condition: The Coalition does not have a person with the complete knowledge to prepare the annual financial statements that include all the disclosures required by generally accepted accounting principles.

Cause: The Coalition does not employ someone with the level of knowledge and training to prepare annual financial statements to include footnote disclosures.

Effect: The annual financial statements are prepared by management with consultation from their auditors.

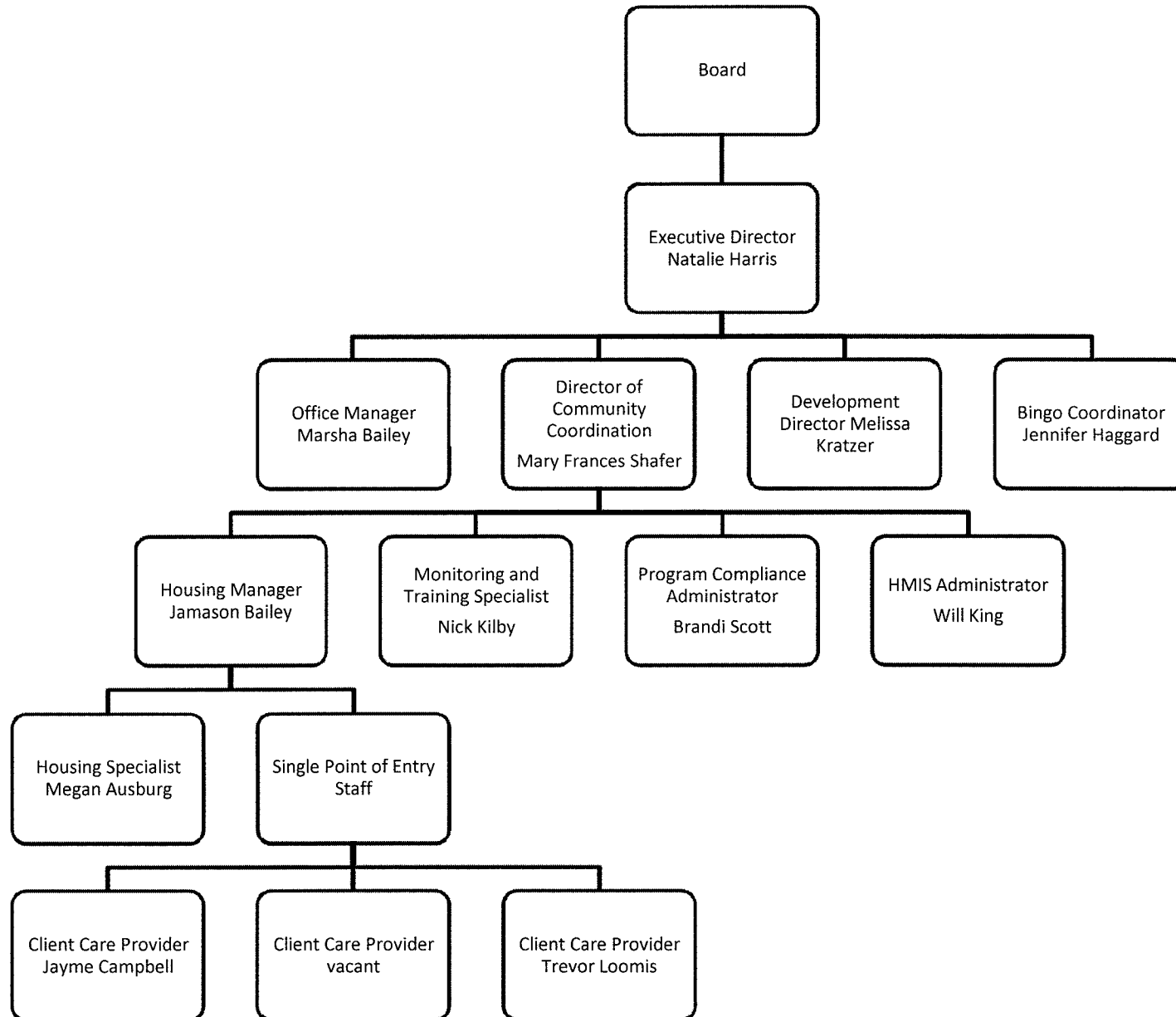
Recommendation: To mitigate this finding the Coalition would have to employ a person with this level of expertise.

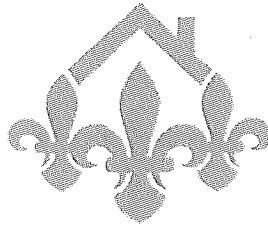
Response: The Coalition's management has advised us that they do not believe that the benefit of employing this level of expertise warrants the associated costs.

FINDINGS AND QUESTIONED COSTS – MAJOR FEDERAL AWARD PROGRAM AUDIT

None

Coalition for the Homeless Organizational Chart





COALITION
FOR THE
HOMELESS

Executive Director
Natalie Harris

[REDACTED]
nharris@louhomeless.org
[REDACTED]

Office Manager
Marsha Bailey

[REDACTED]
mbailey@louhomeless.org
[REDACTED]

**Director of Community
Coordination**
Mary Frances Schafer

[REDACTED]
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[REDACTED]

HMIS Administrator
Will King

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[REDACTED]

Fundraising Assistant
Jennifer Haggard

Development Director

Melissa Kratzer
mkratzer@louhomeless.org

Client Care Services

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Client Care Services

Megan Pardue

[REDACTED]
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[REDACTED]

**Homeless Services Quality
Assurance Manager**

Brandi Scott

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bscott@louhomeless.org
[REDACTED]

Client Care Services

Trevor Loomis
tloomis@louhomeless.org

CoC Assistant

Jamason Bailey

[REDACTED]
jbailey@louhomeless.org
[REDACTED]

THE COALITION FOR THE HOMELESS, INC.

General Information

Organization Number	0215424
Name	THE COALITION FOR THE HOMELESS, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	5/22/1986
Organization Date	5/22/1986
Last Annual Report	2/8/2017
Principal Office	1300 SO. FOURTH ST., SUITE 250 LOUISVILLE, KY 40203
Registered Agent	NATALIE HARRIS 1300 SOUTH 4TH STREET, SUITE 250 LOUISVILLE, KY 40208

Current Officers

President	<u>Jared Grant</u>
Vice President	<u>Sheila Etchen</u>
Secretary	<u>Vaughn Payne</u>
Treasurer	<u>Kathy Beach</u>
Director	<u>Sheila Etchen</u>
Director	<u>Jared Grant</u>
Director	<u>Kathy Beach</u>
Director	<u>Vaughn Payne</u>

Individuals / Entities listed at time of formation

Director	<u>LARRY OTTO</u>
Director	<u>JIM GILMORE</u>
Director	<u>TERESA WATSON</u>
Director	<u>REV MIKE ELLIOTT</u>
Director	<u>BLANCHE COOPER</u>
Incorporator	<u>LARRY OTTO</u>
Incorporator	<u>JIM GILMORE</u>
Incorporator	<u>ALPHONSO O'NEIL WHITE</u>

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

<u>Annual Report</u>	2/8/2017	1 page	<u>PDF</u>
<u>Annual Report</u>	2/9/2016	1 page	<u>PDF</u>

Annual Report	2/6/2015	1 page	PDF	
Annual Report	1/27/2014	1 page	PDF	
Annual Report	1/11/2013	1 page	PDF	
Principal Office Address Change	1/11/2012 12:32:24 PM	1 page	PDF	
Annual Report	1/11/2012	1 page	PDF	
Registered Agent name/address change	1/25/2011 12:02:01 PM	1 page	PDF	
Annual Report	1/25/2011	1 page	PDF	
Annual Report	1/21/2010	1 page	PDF	
Annual Report	3/30/2009	1 page	PDF	
Annual Report	8/11/2008	1 page	PDF	
Annual Report	2/20/2007	1 page	tiff	PDF
Annual Report	1/31/2006	1 page	PDF	
Annual Report	2/11/2005	1 page	PDF	
Annual Report	8/25/2003	1 page	tiff	PDF
Annual Report	7/2/2002	1 page	tiff	PDF
Annual Report	8/15/2001	1 page	tiff	PDF
Annual Report	7/6/2000	4 pages	tiff	PDF
Annual Report	8/17/1999	5 pages	tiff	PDF
Statement of Change Letters	7/21/1999	1 page	tiff	PDF
Annual Report	1/28/1999	1 page	tiff	PDF
Annual Report	9/2/1998	5 pages	tiff	PDF
Statement of Change	7/3/1997	1 page	tiff	PDF
Annual Report	7/1/1997	3 pages	tiff	PDF
Annual Report	7/1/1996	3 pages	tiff	PDF
Annual Report	7/1/1995	2 pages	tiff	PDF
Statement of Change	5/26/1994	1 page	tiff	PDF
Annual Report	4/20/1994	1 page	tiff	PDF
Annual Report	4/5/1993	1 page	tiff	PDF
Annual Report	3/25/1992	1 page	tiff	PDF
Statement of Change	3/16/1992	1 page	tiff	PDF
Annual Report	7/1/1991	2 pages	tiff	PDF
Annual Report	7/1/1990	3 pages	tiff	PDF
Annual Report	7/1/1989	2 pages	tiff	PDF
Articles of Incorporation	5/22/1986	7 pages	tiff	PDF
Articles of Incorporation	5/22/1986	7 pages	tiff	PDF

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	2/8/2017 2:40:08 PM	2/8/2017 2:40:08 PM	
Annual report	2/9/2016 12:04:13 PM	2/9/2016 12:04:13 PM	
Annual report	2/6/2015 1:44:44 PM	2/6/2015 1:44:44 PM	

Annual report	1/27/2014 2:59:52 PM	1/27/2014 2:59:52 PM
Annual report	1/11/2013 12:34:01 PM	1/11/2013 12:34:01 PM
Annual report	1/11/2012 12:40:16 PM	1/11/2012 12:40:16 PM
Principal office change	1/11/2012 12:32:24 PM	1/11/2012 12:32:24 PM
Registered agent address change	1/25/2011 12:02:01 PM	1/25/2011 12:02:01 PM
Annual report	1/25/2011 11:58:11 AM	1/25/2011 11:58:11 AM
Annual report	1/21/2010 2:56:23 PM	1/21/2010 2:56:23 PM
Annual report	3/30/2009 9:46:38 AM	3/30/2009 9:46:38 AM
Annual report	8/11/2008 12:00:58 PM	8/11/2008 12:00:58 PM
Annual report	2/20/2007 7:34:13 AM	2/20/2007
Annual report	1/31/2006 12:03:34 PM	1/31/2006 12:03:34 PM
Annual report	2/11/2005	2/11/2005
Annual report	6/1/2004	6/1/2004
Registered agent address change	7/21/1999	7/21/1999
Principal office change	2/1/1999	2/1/1999
Annual report	7/3/1997	7/3/1997
Registered agent address change	7/3/1997	7/3/1997

Microfilmed Images

Microfilm images are not available online. They can be ordered by faxing a Request For Corporate Documents to the Corporate Records Branch at 502-564-5687.

Annual Report	12/31/2004 2:06:18 PM	1 page
Annual Report	8/25/2003	1 page
Annual Report	7/2/2002	1 page
Annual Report	8/15/2001	1 page
Annual Report	7/6/2000	4 pages
Annual Report	8/17/1999	5 pages
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Annual Report	7/1/1989	2 pages
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