

CIF060122DLm

Louisville Metro Council City Agency Request
Neighborhood Development Fund (NDF)
x Capital Infrastructure Fund (CIF)
Municipal Aid Program (MAP)
Paving Fund (PAV)

Primary Sponsor: Rick Blackwell

Amount: 12,000 **Date:** 05/11/2022

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):
 Funding for Develop Louisville for ALTA and survey data for site for VOA Veteran's Housing Project

City Agency: Develop Louisville
Contact Person: Marilyn Harris
Agency Phone: 502-574-3737

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.

| | | | |
|------------|---|-------------|------------------|
| <u>12</u> |  | <u>4000</u> | <u>5/11/2022</u> |
| District # | Council Member Signature | Amount | Date |

Approved by: _____
 Appropriations Committee Chairman Date

Clerk's Office & OMB Use Only:

Request Amount: _____ Amended Amount: _____

Reference #: CIF060122DLm To OMB: _____

Budget Revision #: _____

Account #: _____

To Project Manager: _____ Completion Date: _____

Actual Cost: _____ Funds Returned: _____

Department/Project:
Develop Louisville/ALTA Survey and survey data for VOA Veteran's Housing Project

Additional Signatures

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

Council Member Signature and Amount

| | | |
|-------------|---------------------------|----------|
| District 1 | _____ | \$ _____ |
| District 2 | _____ | \$ _____ |
| District 3 | _____ | \$ _____ |
| District 4 | _____ | \$ _____ |
| District 5 | _____ | \$ _____ |
| District 6 | _____ | \$ _____ |
| District 7 | _____ | \$ _____ |
| District 8 | _____ | \$ _____ |
| District 9 | _____ | \$ _____ |
| District 10 | _____ | \$ _____ |
| District 11 | _____ | \$ _____ |
| District 12 | _____ | \$ _____ |
| District 13 | _____ | \$ _____ |
| District 14 | <i>Cindi Fowler</i> | \$ 4000 |
| District 15 | _____ | \$ _____ |
| District 16 | _____ | \$ _____ |
| District 17 | _____ | \$ _____ |
| District 18 | _____ | \$ _____ |
| District 19 | _____ | \$ _____ |
| District 20 | _____ | \$ _____ |
| District 21 | _____ | \$ _____ |
| District 22 | _____ | \$ _____ |
| District 23 | _____ | \$ _____ |
| District 24 | _____ | \$ _____ |
| District 25 | <i>Amy Holton Stewart</i> | \$ 4,000 |
| District 26 | _____ | \$ _____ |

NDF, CIF, MAP OR PAV INTERAGENCY CHECKLIST**Interagency Name:** Develop Louisville**Program/Project Name:** ALTA Survey for VOA Veteran's Housing Project**Request Form:** Is the Request Signed by all Council Member(s) Appropriating Funding?

Yes/No/NA

Yes

Request Form: If matching funds are to be used, are they disclosed with account numbers in the request form description?

NA

Request Form: If matching funds are to be used, does the amount of the request exclude the matching fund amount?

NA

Request Form: If other funds are to be used for this project, are they disclosed with account numbers in the request form description?

NA

Funding Source: If CIF is being requested, does Metro Louisville own/will own the real estate, building or equipment? If not, the funding source is probably NDF.

Yes

Funding Source: If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.

Yes

Ordinance Required: Is the NDF request to a Metro Agency greater than \$5,000? If so, an ordinance is required.

NA

Ordinance Required: Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?

NA

Supporting Documentation: Does the attachment include a valid estimate and description of cost?

Yes

Submitted by: Heather Blazis**Date:** 05/11/2022

From: [OBrien, Jeff](#)
To: [Blazis, Heather](#); [Fowler, Cindi](#); [Matt Gullo](#)
Cc: [Harris, Marilyn S.](#); [Holton Stewart, Amy](#); [Blackwell, Rick](#); [Powell, Brian](#); [Thieneman, Cindy L](#); [Robinson, Justin A](#)
Subject: RE: VOA Veterans Housing - Property Purchase
Date: Tuesday, May 10, 2022 4:34:58 PM
Attachments: [image001.png](#)

All –

Marilyn Harris confirmed Develop Louisville will accept funds. She is copied here.

Jeff

Jeff O'Brien, Chief
LOUISVILLE FORWARD
502.574.1354

From: Blazis, Heather <heather.blazis@louisvilleky.gov>
Sent: Tuesday, May 10, 2022 4:18 PM
To: Fowler, Cindi <Cindi.Fowler@louisvilleky.gov>; Matt Gullo <MGullo@luekett-farley.com>
Cc: Holton Stewart, Amy <Amy.HoltonStewart@louisvilleky.gov>; Blackwell, Rick <Rick.Blackwell@louisvilleky.gov>; Powell, Brian <Brian.Powell@louisvilleky.gov>; Thieneman, Cindy L <Cindy.Thieneman@louisvilleky.gov>; OBrien, Jeff <Jeff.OBrien@louisvilleky.gov>
Subject: RE: VOA Veterans Housing - Property Purchase

Yes, I would be glad to do that. Is it split between D12, D14 and D25? Is it NDF money?

Heather Blazis | Legislative Assistant
Office of Councilman Rick Blackwell/District 12
601 W. Jefferson Street | Louisville, KY 40202
p: (502) 574-1112 f: (502) 574-3363
www.rickblackwell.com

From: Fowler, Cindi <Cindi.Fowler@louisvilleky.gov>
Sent: Tuesday, May 10, 2022 3:38 PM
To: Matt Gullo <MGullo@luekett-farley.com>
Cc: Holton Stewart, Amy <Amy.HoltonStewart@louisvilleky.gov>; Blackwell, Rick <Rick.Blackwell@louisvilleky.gov>; Powell, Brian <Brian.Powell@louisvilleky.gov>; Blazis, Heather <heather.blazis@louisvilleky.gov>; Thieneman, Cindy L <Cindy.Thieneman@louisvilleky.gov>; OBrien, Jeff <Jeff.OBrien@louisvilleky.gov>
Subject: Re: VOA Veterans Housing - Property Purchase

Matt,
So if we do \$12k that will be a little over just in case. Thanks. I'll see if we can get it in for new business Monday. Maybe go to develop louisville. I have copied Jeff to see if he will accept the funding. He will let us know if that will work. Thx Jeff!

Heather can you prepare the transfer since it's in D12?
Thanks to all!
Cindi

Sent from my iPhone

On May 10, 2022, at 3:27 PM, Matt Gullo <MGullo@luekett-farley.com> wrote:

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Cindi,
I would account for \$8k for the ALTA and another \$2-3K for the survey data portion of the work. Hopefully this helps. Let me know if you need any more information.

Thanks - Matt

Matthew D. Gullo, PLA, CLARB, ASLA
Landscape Architecture and Urban Planning Discipline Director

Office (502) 576-3082
Mobile (864) 367-7227

Luekett & Farley

Architecture | Engineering | Interior Design

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From: Fowler, Cindi <Cindi.Fowler@louisvilleky.gov>
Sent: Tuesday, May 10, 2022 1:32 PM
To: Matt Gullo <MGullo@luekett-farley.com>
Subject: Re: VOA Veterans Housing - Property Purchase

Matt,
We are considering funding the survey out of our district funds. Please advise.
Cindi

Sent from my iPad

On May 10, 2022, at 12:49 PM, Fowler, Cindi <Cindi.Fowler@louisvilleky.gov> wrote:

Matt,

I know we spoke about a cost for the survey in our last meeting a couple weeks back. Can you please refresh my memory on approximately how much we are talking and whether the items for ALTA would increase those costs. And if we were to have those costs come out of ARP funding? I am concerned it could be some time before that might happen. Can you please provide a cost estimate including ALTA items?

Thanks Matt!

Sorry for my lack of understanding.

Cindi

Sent from my iPad

On May 10, 2022, at 12:33 PM, Matt Gullo <MGullo@luekett-farley.com> wrote:

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Hi Cindy,

Sorry this was confusing, I should have explained more. The previously attached document is just a reference of information that we would typically need for a survey. I pulled it from an older project document that included extra information that was not pertinent, which is why some of the other pages were missing. The information I provided would need to be used by the City to send out for an RFP for a required ALTA survey.

So some education here, an ALTA survey is typically required when there is a transfer of property ownership or if there is a subdivision of land. In this case you will have both a transfer and subdivision. The ALTA is a boundary of the land and provides the property buyer(s) history of any encumbrances that might not be apparent without some digging.

The survey will utilize the ALTA to provide additional information (not needed for the purchase of the property).

This additional information, which was provided in the previous email, will allow design team members to create plans and drawings to use for construction. It is necessary for topographic information, utilities, existing conditions, etc.

Hopefully this help, let me know if you have any other questions.

Thanks - Matt

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<image001.jpg>

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From: Fowler, Cindi <Cindi.Fowler@louisvilleky.gov>

Sent: Tuesday, May 10, 2022 12:20 PM

To: Matt Gullo <MGullo@luekett-farley.com>

Cc: Holton Stewart, Amy

<Amy.HoltonStewart@louisvilleky.gov>; Blackwell, Rick

<Rick.Blackwell@louisvilleky.gov>; Boz Lindgren

<blindgren@luekett-farley.com>; Natalie Pasquenza

<NatalieP@voamid.org>; Anyah Hoang-Ansert

<anyahh@voamid.org>; OBrien, Jeff

<Jeff.OBrien@louisvilleky.gov>

Subject: Re: VOA Veterans Housing - Property Purchase

Matt,

Also it refers on page 4 to reference page 6 but I don't see 6 or 5. Thanks again!

Cindi

Sent from my iPad

On May 10, 2022, at 12:10 PM, Matt Gullo
<MGullo@lucyett-farley.com> wrote:

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Council Members,
We had a great discussion last week on the veterans housing project and how we can keep moving it forward. We had a follow up discussion today with the VOA and Beargrass Development for next steps. One item that was brought up was the purchase of the property, which I believe is currently being completed. Knowing that you will be needing an ALTA for this purchase, we are asking that the ALTA can also have survey information added to it so that the design team can provide accurate design data and the development team can provide accurate cost information. Attached is the list of data requirements for a survey to include above and beyond the ALTA requirements. Let us know if this is possible or if you have questions.

Thanks much!
Matt

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<Survey RFP Requirments.pdf>

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From: [Blackwell, Rick](#)
To: [Fowler, Cindi](#)
Cc: [Holton Stewart, Amy](#)
Subject: Re: VOA Veterans Housing - Property Purchaser
Date: Tuesday, May 10, 2022 1:25:07 PM

I am good with it

Sent from my iPhone

On May 10, 2022, at 12:58 PM, Fowler, Cindi <Cindi.Fowler@louisvilleky.gov> wrote:

Rick,
If the cost they talked about in our last meeting is still \$15K are you willing to put in \$5K with Amy and I to get the ball rolling on this? I know you were open to it but wanted to see if you still thought it possible.
Thanks
Cindi

Sent from my iPad

Begin forwarded message:

From: "Fowler, Cindi" <Cindi.Fowler@louisvilleky.gov>
Date: May 10, 2022 at 12:49:27 PM EDT
To: Matt Gullo <MGullo@luekett-farley.com>
Cc: "Holton Stewart, Amy" <Amy.HoltonStewart@louisvilleky.gov>, "Blackwell, Rick" <Rick.Blackwell@louisvilleky.gov>, Boz Lindgren <blindgren@luekett-farley.com>, Natalie Pasquenza <NatalieP@voamid.org>, Anyah Hoang-Ansert <anyahh@voamid.org>, "OBrien, Jeff" <Jeff.OBrien@louisvilleky.gov>
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<anyahh@voamid.org>; OBrien, Jeff

<Jeff.OBrien@louisvilleky.gov>

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<Survey RFP Requirments.pdf>

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