

# Planning Commission

## Staff Report

March 21, 2022



|                          |   |
|--------------------------|---|
| <b>Case No:</b>          | 21-ZONE-0134                                      |
| <b>Project Name:</b>     | Greenburg Lower Hunters Trace                     |
| <b>Location:</b>         | 2328 & 2400 Lower Hunters Trace & 2403 Cady Court |
| <b>Owner(s):</b>         | George Gagel                                      |
| <b>Applicant:</b>        | Select Homes                                      |
| <b>Jurisdiction:</b>     | Louisville Metro                                  |
| <b>Council District:</b> | 12 – Rick Blackwell                               |
| <b>Case Manager:</b>     | Dante St. Germain, AICP, Planner II               |

### REQUESTS

- **Change in zoning** from R-4 Single Family Residential & C-1 Commercial to R-6 Multi-Family Residential
- **Detailed District Development Plan** with Binding Elements

### CASE SUMMARY/BACKGROUND

The subject site is located on Lower Hunters Trace at the intersection with Cady Drive, approximately 1 mile west of Dixie Highway and approximately 1 mile east of Greenbelt Highway. The site consists of three contiguous parcels. The applicant proposes to rezone the property in order to construct a new 184-unit multi-family development.

An institutional use, Shacklette Elementary School, is located to the south-east. The site is otherwise mostly surrounded by single-family and multi-family development, with small pockets of non-residential uses located nearby. Black Pond Creek is located one and one-half blocks to the west. A portion of the site was rezoned from R-4 to C-1 under docket 9-27-79 in 1979.

### STAFF FINDING

Staff finds that the proposed zoning change meets the guidelines of the Comprehensive Plan. The site plan meets the requirements of the Land Development Code, and generally meets the guidelines of the Comprehensive Plan.

### TECHNICAL REVIEW

Plan 2040

Land Development Code (Louisville Metro)

MSD and Transportation Planning have provided preliminary approval of the proposal.

### INTERESTED PARTY COMMENTS

Staff has received numerous emails in opposition to the request. Staff received a petition for a night hearing which was verified to have in excess of 300 valid signatures.

## **STANDARD OF REVIEW FOR REZONING**

Criteria for granting the proposed form district change/rezoning: KRS Chapter 100.213

1. The proposed form district/rezoning change complies with the applicable guidelines and policies Plan 2040; OR
2. The existing form district/zoning classification is inappropriate and the proposed classification is appropriate; OR
3. There have been major changes of an economic, physical, or social nature within the area involved which were not anticipated in Plan 2040 which have substantially altered the basic character of the area.

## **STAFF ANALYSIS FOR CHANGE IN ZONING**

The site is located in the Neighborhood Form District

The Neighborhood Form is characterized by predominantly residential uses that vary from low to high density and that blend compatibly into the existing landscape and neighborhood areas. High-density uses will be limited in scope to minor or major arterials and to areas that have limited impact on the low to moderate density residential areas.

The Neighborhood Form will contain diverse housing types in order to provide housing choice for differing ages, incomes and abilities. New neighborhoods are encouraged to incorporate these different housing types within a neighborhood as long as the different types are designed to be compatible with nearby land uses. These types may include, but not be limited to, large lot single family developments with cul-de-sacs, traditional neighborhoods with short blocks or walkways in the middle of long blocks to connect with other streets, villages and zero-lot line neighborhoods with open space, and high density multi-family housing.

The Neighborhood Form may contain open space and, at appropriate locations, civic uses and neighborhood centers with a mixture of uses such as offices, retail shops, restaurants and services. These neighborhood centers should be at a scale that is appropriate for nearby neighborhoods. The Neighborhood Form should provide for accessibility and connectivity between adjacent uses and neighborhoods by automobile, pedestrian, bicycle and transit.

Neighborhood streets may be either curvilinear, rectilinear or in a grid pattern and should be designed to support physical activity for all users and invite human interaction. Streets are connected and easily accessible to each other, using design elements such as short blocks or bike/walkways in the middle of long blocks to connect with other streets. Examples of design elements that encourage this interaction include narrow street widths, street trees, sidewalks, shaded seating/gathering areas and bus stops. Placement of utilities should permit the planting of shade trees along both sides of the streets.

Following is staff's analysis of the proposed rezoning against the Goals, Objectives and Policies of Plan 2040.

The subject site is located approximately halfway between Dixie Highway and Greenbelt Highway along Lower Hunters Trace. Dixie Highway is a major commercial and transportation corridor, while the properties along the western side of Greenbelt Highway are part of Riverport, an employment center. The site is therefore situated between employment and shopping opportunities. The sidewalk network is fractured between the site and Dixie Highway. However, the redevelopment of the site would improve the network and benefit pedestrians.

The proposed zoning district would permit an increase in housing in the neighborhood, and provide medium-density multi-family development in an area with largely single-family development nearby. Some multi-family is also located nearby along Lower Hunters Trace. The site is located adjacent to an elementary school, providing an opportunity for families with students at the school to live in proximity to the school.

The proposal complies with the CHASE principle of connectivity, by improving the sidewalk network along Lower Hunters Trace. It complies with the principle of equity by providing opportunities for residents to move to the neighborhood without having to meet requirements of homeownership, and for existing residents to age in place within the neighborhood by moving into smaller units with no maintenance requirements.

The proposed zoning district is generally in compliance with the plan elements and CHASE principles of Plan 2040. All other agency comments should be addressed to demonstrate compliance with the remaining Goals, Objectives and Policies of Plan 2040.

A checklist is attached to the end of this staff report with a more detailed analysis. The Louisville Metro Planning Commission is charged with making a recommendation to the Louisville Metro Council regarding the appropriateness of this zoning map amendment. The Louisville Metro Council has zoning authority over the property in question.

#### **STANDARD OF REVIEW AND STAFF ANALYSIS FOR DDDP**

- (a) The conservation of natural resources on the property proposed for development, including: trees and other living vegetation, steep slopes, water courses, flood plains, soils, air quality, scenic views, and historic sites;

STAFF: No natural resources are evident on the site. The site is mostly cleared of vegetation and was previously used as a commercial greenhouse.

- (b) The provisions for safe and efficient vehicular and pedestrian transportation both within the development and the community;

STAFF: Provisions for safe and efficient vehicular and pedestrian transportation within and around the development and the community has been provided, and Metro Public Works has approved the preliminary development plan.

- (c) The provision of sufficient open space (scenic and recreational) to meet the needs of the proposed development;

STAFF: Open space is being provided in compliance with the requirements of the Land Development Code.

- (d) The provision of adequate drainage facilities on the subject site in order to prevent drainage problems from occurring on the subject site or within the community;

STAFF: The Metropolitan Sewer District has approved the preliminary development plan and will ensure the provision of adequate drainage facilities on the subject site in order to prevent drainage problems from occurring on the subject site or within the community.

- (e) The compatibility of the overall site design (location of buildings, parking lots, screening, landscaping) and land use or uses with the existing and projected future development of the area;

STAFF: The overall site design is in compliance with existing and planned future development in the area. The proposal would provide an increase in housing at a medium density in a neighborhood with a mix of housing development.

- (f) Conformance of the development plan with the Comprehensive Plan and Land Development Code. Revised plan certain development plans shall be evaluated for conformance with the non-residential and mixed-use intent of the form districts and comprehensive plan.

STAFF: The development plan conforms to applicable guidelines and policies of the Land Development Code and Plan 2040.

**REQUIRED ACTIONS**

- **RECOMMEND** that Metro Council **APPROVE** or **DENY** the **Change-in-Zoning** from R-4 & C-1 to R-6
- **APPROVE** or **DENY** the **Detailed District Development Plan** with **Binding Elements**

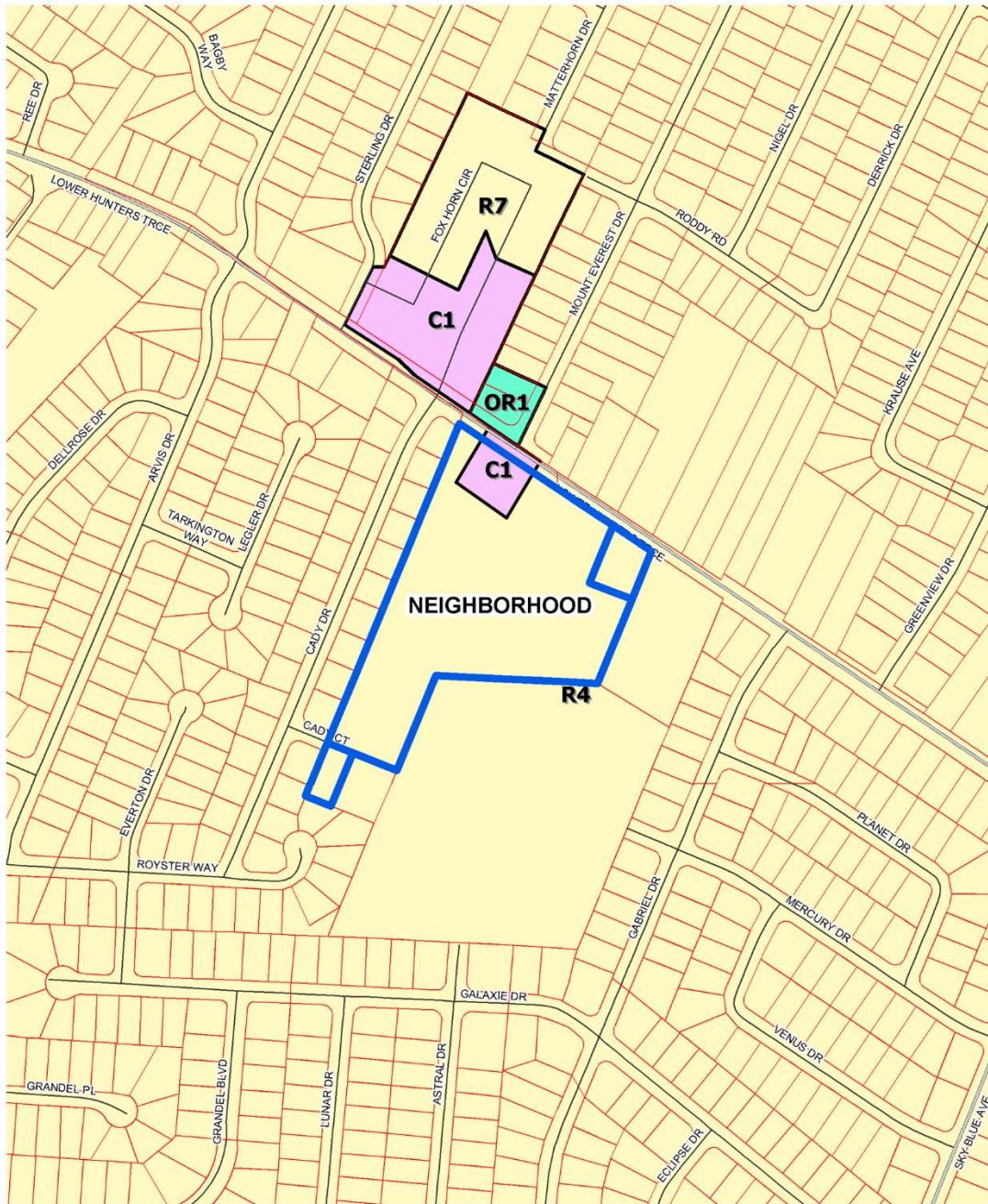
**NOTIFICATION**

| Date              | Purpose of Notice   | Recipients  |
|-------------------|---------------------|---|
| <b>01/27/2022</b> | Hearing before LD&T | 1 <sup>st</sup> and 2 <sup>nd</sup> tier adjoining property owners and current residents<br>Registered Neighborhood Groups in Council District 12 |
| <b>03/03/2022</b> | Hearing before PC   | 1 <sup>st</sup> and 2 <sup>nd</sup> tier adjoining property owners and current residents<br>Registered Neighborhood Groups in Council District 12 |
| <b>03/03/2022</b> | Hearing before PC   | Sign Posting on property  |
| <b>03/12/2022</b> | Hearing before PC   | Legal Advertisement in the Courier-Journal  |

**ATTACHMENTS**

1. Zoning Map
2. Aerial Photograph
3. Staff Plan 2040 Checklist
4. Existing Binding Elements (to be removed) (docket 9-27-79)
5. Proposed Binding Elements

1. Zoning Map



Lower Hunters Trace Rezoning

feet

380

Map Created: 7/6/2021



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2. Aerial Photograph



Lower Hunters Trace Rezoning

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### 3. Staff Plan 2040 Checklist

- + Exceeds Guideline
- ✓ Meets Guideline
- Does Not Meet Guideline
- +/- More Information Needed
- NA Not Applicable

#### Neighborhood: Residential

| # | Plan 2040 Plan Element | Land Use & Development Policy   | Staff Finding | Staff Analysis  |
|---|------------------------|---|---------------|---|
| 1 | Community Form: Goal 1 | 7. Locate higher density and intensity uses near major transportation facilities and transit corridors, employment centers, in or near activity centers and other areas where demand and adequate infrastructure exists or is planned.  | ✓             | The site is located relatively near to a major transit corridor and activity center at Dixie Highway, and to a major employment center in Riverport at Greenbelt Highway. |
| 2 | Community Form: Goal 1 | 9. Ensure an appropriate transition between uses that are substantially different in scale and intensity or density of development. The transition may be achieved through methods such as landscaped buffer yards, vegetative berms, compatible building design and materials, height restrictions and setback requirements. | ✓             | Appropriate transitions between uses substantially different in scale and intensity will be provided.   |
| 3 | Community Form: Goal 2 | 9. Encourage new developments and rehabilitation of buildings that provide commercial, office and/or residential uses.  | ✓             | The proposal would provide new residential uses.  |
| 4 | Community Form: Goal 3 | 10. Encourage development to avoid wet or highly permeable soils, severe, steep or unstable slopes where the potential for severe erosion problems exists in order to prevent property damage and public costs associated with soil slippage and foundation failure and to minimize environmental degradation.                | ✓             | No wet or highly permeable soils, or severe, steep or unstable slopes are evident on the site. Drainage problems on the site will be improved by the development.         |
| 5 | Community Form: Goal 4 | 2. Encourage preservation of distinctive cultural features including landscapes, natural elements and built features.   | ✓             | No distinctive cultural features are evident on the site.   |

| #  | Plan 2040 Plan Element | Land Use & Development Policy  | Staff Finding | Staff Analysis   |
|----|------------------------|--|---------------|--|
| 6  | Community Form: Goal 4 | 3. Encourage preservation and/or adaptive reuse of historic sites listed on or eligible for the National Register of Historic Places and/or recognized by the Louisville Metro Landmarks Commission or other national, state or local government historic preservation agencies. | ✓             | No historic assets are evident on the site.  |
| 7  | Mobility: Goal 1       | 4. Encourage higher densities and intensities within or near existing marketplace corridors, existing and future activity centers, and employment centers to support transit-oriented development and an efficient public transportation system.                                 | ✓             | The site is relatively near an existing marketplace corridor and activity center at Dixie Highway.   |
| 8  | Mobility: Goal 2       | 4. Avoid access to development through areas of significantly lower intensity or density development if such access would create significant nuisances.  | ✓             | Access to the site is via Lower Hunters Trace, a primary collector at this location.   |
| 9  | Mobility: Goal 3       | 2. To improve mobility, and reduce vehicle miles traveled and congestion, encourage a mixture of compatible land uses that are easily accessible by bicycle, car, transit, pedestrians and people with disabilities. Housing should be encouraged near employment centers.       | ✓             | The proposal would reduce vehicle miles traveled by providing housing between Dixie Highway, a major transit corridor and activity center, and Riverport, an employment center. The site is easily accessible by car and bicycle. The proposal would improve accessibility by pedestrians and people with disabilities by improving the sidewalk network, and the increase in density may attract transit in the future. |
| 10 | Mobility: Goal 3       | 5. Evaluate developments for their impact on the transportation network (including the street, pedestrian, transit, freight movement and bike facilities and services) and air quality.  | ✓             | Transportation Planning has approved the proposal.   |
| 11 | Mobility: Goal 3       | 6. Ensure that those who propose new developments bear or share in rough proportionality the costs of transportation facilities and services made necessary by development.  | ✓             | Transportation Planning has approved the proposal.   |



| #  | Plan 2040 Plan Element       | Land Use & Development Policy   | Staff Finding | Staff Analysis   |
|----|------------------------------|---|---------------|--|
| 12 | Mobility: Goal 3             | <b>9.</b> When existing transportation facilities and services are inadequate and public funds are not available to rectify the situation, the developer may be asked to make improvements, roughly proportional to the projected impact of the proposed development, to eliminate present inadequacies if such improvements would be the only means by which the development would be considered appropriate at the proposed location. | ✓             | Transportation Planning has approved the proposal.   |
| 13 | Mobility: Goal 3             | <b>10.</b> Ensure that necessary improvements occur in accordance with long-range transportation plans and level of mobility criteria for all modes of travel.  | ✓             | Transportation Planning has approved the proposal.   |
| 14 | Mobility: Goal 3             | <b>21.</b> Prevent safety hazards caused by direct residential access to high speed roadways.   | ✓             | No direct residential access to high-speed roadways is proposed.   |
| 15 | Community Facilities: Goal 2 | <b>1.</b> Locate development in areas served by existing utilities or capable of being served by public or private utility extensions.  | ✓             | The relevant utilities have approved the proposal.   |
| 16 | Community Facilities: Goal 2 | <b>2.</b> Ensure that all development has an adequate supply of potable water and water for fire-fighting purposes. Locate only very low-density land uses on sites that use on-lot sewage disposal systems or on a private supply of potable water.  | ✓             | Louisville Water Company has approved the proposal.  |
| 17 | Community Facilities: Goal 2 | <b>3.</b> Ensure that all development has adequate means of sewage treatment and disposal to protect public health and to protect water quality in lakes and streams as determined by the Metropolitan Sewer District (MSD).  | ✓             | MSD has approved the proposal.   |
| 18 | Livability: Goal 1           | <b>5.</b> Encourage development that recognizes and incorporates the unique characteristics of identified general landscape types and native plant communities (e.g., upland hardwood forest) throughout Louisville Metro.  | ✓             | No natural features are evident on the site currently. The proposal will require a landscape plan which will improve the recognition and incorporation of the unique characteristics of the identified general landscape types and native plant communities. |

| #  | Plan 2040 Plan Element | Land Use & Development Policy   | Staff Finding | Staff Analysis   |
|----|------------------------|---|---------------|--|
| 19 | Livability: Goal 1     | 17. Determine site susceptibility to erosion; identify the presence of on-site carbonate conditions and features that are vulnerable to site disturbance; identify the extent of existing groundwater use and the impacts of the project on groundwater resources, flow patterns, and existing and proposed surface drainage. Then mitigate potential hazards to such systems resulting from the project. | ✓             | No karst terrain is evident on the site.   |
| 20 | Livability: Goal 1     | 21. Mitigate negative development impacts to the integrity of the regulatory floodplain by encouraging development patterns that minimize disturbance and consider the increased risk of more frequent flooding events.   | ✓             | The site is not located in the regulatory floodplain.  |
| 21 | Housing: Goal 1        | 1. Encourage a variety of housing types including, but not limited to, detached and attached single family, multi-family, mixed use, zero lot line, average lot, cluster, and co-housing. Allow for accessory residential structures and apartments. Housing types should reflect the Form District pattern.  | ✓             | The proposal would increase the variety of housing types and the provision of housing in the neighborhood.   |
| 22 | Housing: Goal 1        | 2. Promote housing options and environments that support aging in place. Encourage housing for older adults and people with disabilities to be located close to shopping and transit routes and, when possible, medical and other supportive facilities.  | ✓             | The proposal would support aging in place by providing an increased variety of ownership options and price points in the neighborhood.   |
| 23 | Housing: Goal 2        | 1. Encourage inter-generational, mixed-income and mixed-use development that is connected to the neighborhood and surrounding area.   | ✓             | The proposal would encourage inter-generational mixed-income development by increasing the variety of housing options and price points in the neighborhood.  |
| 24 | Housing: Goal 2        | 2. Locate housing within proximity to multi-modal transportation corridors providing safe and convenient access to employment opportunities, as well as within proximity to amenities providing neighborhood goods and services. Higher density, accessible residential uses should be located along transit corridors and in or near activity centers.   | ✓             | The site is in proximity to a multi-modal transportation corridor at Dixie Highway, which provides convenient access to amenities providing neighborhood goods and services. The site is in proximity to Riverport at Greenbelt Highway, an employment center. |

| #  | Plan 2040 Plan Element | Land Use & Development Policy   | Staff Finding | Staff Analysis   |
|----|------------------------|---|---------------|--|
| 25 | Housing: Goal 3        | 1. Encourage provision of fair and affordable housing by providing a variety of ownership options and unit costs throughout Louisville Metro. Expand opportunities for people to live in quality, variably priced housing in locations of their choice by encouraging affordable and accessible housing in dispersed locations throughout Louisville Metro. | ✓             | The proposal would encourage the provision of fair and affordable housing in Louisville Metro by increasing the variety of ownership options and unit costs in the neighborhood. |
| 26 | Housing: Goal 3        | 2. As neighborhoods evolve, discourage displacement of existing residents from their community.   | ✓             | No existing residents will be displaced by the proposal.   |
| 27 | Housing: Goal 3        | 3. Encourage the use of innovative methods such as clustering, mixed-use developments, co-housing, and accessory apartments to increase the production of fair and affordable housing.  | ✓             | The proposed zoning district would permit innovative methods of housing.   |

**4. Existing Binding Elements (to be removed) (docket 9-27-79)**

1. The development will be constructed in accordance with the approved detailed district development plan.
2. The retail sales on the premises will be limited to agricultural products grown on this site, except for 100 square feet within the proposed structure which may be for sales of products related to gardening.
3. The applicant will dedicate additional right-of-way to provide a total of 40 feet from the centerline of Lower Hunters Trace along the front of this development.
4. The proposed advertising sign will be located as shown on the approved detailed district development plan and shall not exceed 48 square feet in area (double face sign; 24 square feet on each side and 8 feet in height).
5. The plan must be reapproved by the Water Management Section of the Jefferson County Works Department, the Traffic Engineering Department and the Fire Safety Officer before building permits are issued.
6. Unless use in accordance with the approved plan and binding elements have been substantially established within one year from the date of approval of the plan or rezoning whichever is later, the property may not be used in any manner until such time as the district development plan has been approved by the Planning Commission.

**5. Proposed Binding Elements**

1. The development shall be in accordance with the approved district development plan, all applicable sections of the Land Development Code (LDC) and agreed upon binding elements unless amended pursuant to the Land Development Code. Any changes/additions/alterations of

any binding element(s) shall be submitted to the Planning Commission or the Planning Commission's designee for review and approval; any changes/additions/alterations not so referred shall not be valid.

2. No outdoor advertising signs, small freestanding signs, pennants, balloons, or banners shall be permitted on the site.
3. Construction fencing shall be erected when off-site trees or tree canopy exists within 3' of a common property line. Fencing shall be in place prior to any grading or construction to protect the existing root systems from compaction. The fencing shall enclose the entire area beneath the tree canopy and shall remain in place until all construction is completed. No parking, material storage or construction activities are permitted within the protected area.
4. Before any permit (including but not limited to building, parking lot, change of use or site disturbance) is requested:
  - a. The development plan must receive full construction approval from Construction Review, Louisville Metro Public Works and the Metropolitan Sewer District.
  - b. The property owner/developer must obtain approval of a detailed plan for screening (buffering/landscaping) as described in Chapter 10 prior to requesting a certificate of occupancy. Such plan shall be implemented prior to occupancy of the site and shall be maintained thereafter.
  - c. A Tree Preservation Plan in accordance with Chapter 10 of the LDC shall be reviewed and approved prior to obtaining approval for site disturbance.
  - d. The materials and design of proposed structures shall be substantially the same as depicted in the rendering as presented at the March 21, 2022 Planning Commission meeting. A copy of the approved rendering is available in the case file on record in the offices of the Louisville Metro Planning Commission.
5. A certificate of occupancy must be received from the appropriate code enforcement department prior to occupancy of the structure or land for the proposed use. All binding elements requiring action and approval must be implemented prior to requesting issuance of the certificate of occupancy, unless specifically waived by the Planning Commission.
6. The applicant, developer, or property owner shall provide copies of these binding elements to tenants, purchasers, contractors, subcontractors and other parties engaged in development of this site and shall advise them of the content of these binding elements. These binding elements shall run with the land and the owner of the property and occupant of the property shall at all times be responsible for compliance with these binding elements. At all times during development of the site, the applicant and developer, their heirs, successors; and assignees, contractors, subcontractors, and other parties engaged in development of the site, shall be responsible for compliance with these binding elements.
7. The turn lane improvements within the Lower Hunters Trace right-of-way shall be completed at the Developer's sole expense prior to the issuance of the 92<sup>nd</sup> certificate of occupancy.

**Land Development and Transportation  
Committee  
Staff Report  
February 10, 2022**



|                          |   |
|--------------------------|---|
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An institutional use, Shacklette Elementary School, is located to the south-east. The site is otherwise mostly surrounded by single-family and multi-family development, with small pockets of commercial uses located nearby. Black Pond Creek is located one and one-half blocks to the west. A portion of the site was rezoned from R-4 to C-1 under docket 9-27-79 in 1979.

**STAFF FINDING**

The proposal is ready for a public hearing date to be set. A petition for a night hearing at a convenient location has been received and verified by staff. March 14, 2022 has been proposed as a date for the night hearing.

**TECHNICAL REVIEW**

MSD and Transportation Planning have provided preliminary approval of the proposal.

**INTERESTED PARTY COMMENTS**

Staff has received numerous emails in opposition to the request.

## **STANDARD OF REVIEW FOR REZONING**

Criteria for granting the proposed form district change/rezoning: KRS Chapter 100.213

1. The proposed form district/rezoning change complies with the applicable guidelines and policies Plan 2040; OR
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The Neighborhood Form may contain open space and, at appropriate locations, civic uses and neighborhood centers with a mixture of uses such as offices, retail shops, restaurants and services. These neighborhood centers should be at a scale that is appropriate for nearby neighborhoods. The Neighborhood Form should provide for accessibility and connectivity between adjacent uses and neighborhoods by automobile, pedestrian, bicycle and transit.

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## **REQUIRED ACTIONS**

- **Set** the public hearing date.

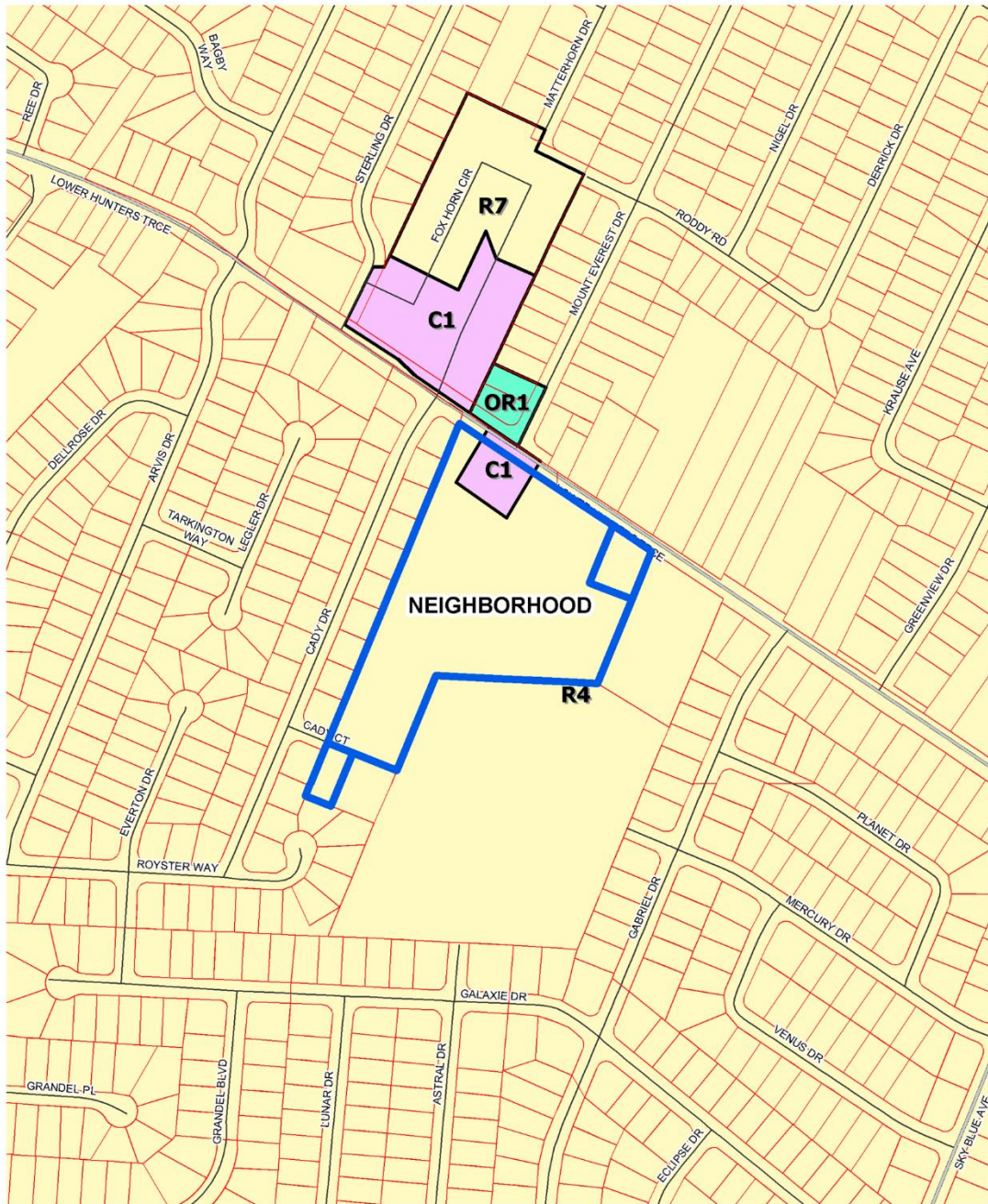
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| <b>Date</b>       | <b>Purpose of Notice</b> | <b>Recipients</b>   |
|-------------------|--------------------------|---|
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|                   | Hearing before PC        | 1 <sup>st</sup> and 2 <sup>nd</sup> tier adjoining property owners and current residents<br>Registered Neighborhood Groups in Council District 12 |
|                   | Hearing before PC        | Sign Posting on property  |
|                   | Hearing before PC        | Legal Advertisement in the Courier-Journal  |

**ATTACHMENTS**

1. Zoning Map
2. Aerial Photograph
3. Existing Binding Elements (to be removed) (docket 9-27-79)
4. Proposed Binding Elements

1. Zoning Map



Lower Hunters Trace Rezoning

feet



380

Map Created: 7/6/2021



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2. Aerial Photograph



Lower Hunters Trace Rezoning

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5. The plan must be reapproved by the Water Management Section of the Jefferson County Works Department, the Traffic Engineering Department and the Fire Safety Officer before building permits are issued.
6. Unless use in accordance with the approved plan and binding elements have been substantially established within one year from the date of approval of the plan or rezoning whichever is later, the property may not be used in any manner until such time as the district development plan has been approved by the Planning Commission.

**4. Proposed Binding Elements**

1. The development shall be in accordance with the approved district development plan, all applicable sections of the Land Development Code (LDC) and agreed upon binding elements unless amended pursuant to the Land Development Code. Any changes/additions/alterations of any binding element(s) shall be submitted to the Planning Commission or the Planning Commission's designee for review and approval; any changes/additions/alterations not so referred shall not be valid.
2. No outdoor advertising signs, small freestanding signs, pennants, balloons, or banners shall be permitted on the site.
3. Construction fencing shall be erected when off-site trees or tree canopy exists within 3' of a common property line. Fencing shall be in place prior to any grading or construction to protect the existing root systems from compaction. The fencing shall enclose the entire area beneath the tree canopy and shall remain in place until all construction is completed. No parking, material storage or construction activities are permitted within the protected area.
4. Before any permit (including but not limited to building, parking lot, change of use, site disturbance, alteration permit or demolition permit) is requested:
  - a. The development plan must receive full construction approval from Construction Review, Louisville Metro Public Works and the Metropolitan Sewer District.
  - b. The property owner/developer must obtain approval of a detailed plan for screening (buffering/landscaping) as described in Chapter 10 prior to requesting a certificate of occupancy. Such plan shall be implemented prior to occupancy of the site and shall be maintained thereafter.

- c. A Tree Preservation Plan in accordance with Chapter 10 of the LDC shall be reviewed and approved prior to obtaining approval for site disturbance.
  - d. The materials and design of proposed structures shall be substantially the same as depicted in the rendering as presented at the March 14, 2022 Planning Commission meeting. A copy of the approved rendering is available in the case file on record in the offices of the Louisville Metro Planning Commission.
5. A certificate of occupancy must be received from the appropriate code enforcement department prior to occupancy of the structure or land for the proposed use. All binding elements requiring action and approval must be implemented prior to requesting issuance of the certificate of occupancy, unless specifically waived by the Planning Commission.
6. The applicant, developer, or property owner shall provide copies of these binding elements to tenants, purchasers, contractors, subcontractors and other parties engaged in development of this site and shall advise them of the content of these binding elements. These binding elements shall run with the land and the owner of the property and occupant of the property shall at all times be responsible for compliance with these binding elements. At all times during development of the site, the applicant and developer, their heirs, successors; and assignees, contractors, subcontractors, and other parties engaged in development of the site, shall be responsible for compliance with these binding elements.

# Pre-Application Staff Report

June 30, 2021



|                          |                                     |
|--------------------------|-------------------------------------|
| <b>Case No:</b>          | 21-ZONEPA-0071                      |
| <b>Project Name:</b>     | 2400 Lower Hunters Trace Rezoning   |
| <b>Location:</b>         | 2400 Lower Hunters Trace            |
| <b>Owner(s):</b>         | George & Barbara Gagel              |
| <b>Applicant:</b>        | Select Homes                        |
| <b>Jurisdiction:</b>     | Louisville Metro                    |
| <b>Council District:</b> | 12 – Rick Blackwell                 |
| <b>Case Manager:</b>     | Dante St. Germain, AICP, Planner II |

## **REQUEST**

- **Change in zoning** from R-4 Single Family Residential and C-1 Commercial to R-6 Multi-Family Residential

## **CASE SUMMARY/BACKGROUND**

The subject site is located on Lower Hunters Trace at the intersection with Cady Drive and consists of three contiguous parcels. The site is currently developed as a mini-warehouse facility. The applicant proposes to rezone the site in order to construct a new 184-unit multi-family development. A small portion of the site was rezoned previously to C-1 under docket 09-27-79.

Single-family development is located to the west and south. Single-family development and a small amount of commercial development is located to the north across Lower Hunters Trace. A JCPS facility, Shacklette Elementary School, is located to the south and east.

## **STAFF FINDING**

The proposal to rezone the property to R-6 appears to be appropriate given the site location and context. The applicant must conduct a neighborhood meeting to prepare for the formal filing.

## **TECHNICAL REVIEW**

Land Development Code (2021) Louisville Metro

Please see detailed agency review comments.

## **INTERESTED PARTY COMMENTS**

No interested party comments have been received by staff.

## **STANDARD OF REVIEW FOR REZONING**

Criteria for granting the proposed form district change/rezoning: KRS Chapter 100.213

1. The proposed form district/rezoning change complies with the applicable guidelines and policies Plan 2040; OR
2. The existing form district/zoning classification is inappropriate and the proposed classification is appropriate; OR
3. There have been major changes of an economic, physical, or social nature within the area involved which were not anticipated in Plan 2040 which have substantially altered the basic character of the area.

## **STAFF ANALYSIS FOR CHANGE IN ZONING**

Following is staff's analysis of the proposed rezoning against the Guidelines and Policies of Plan 2040.

The site is located in the Neighborhood Form District

The Neighborhood Form is characterized by predominantly residential uses that vary from low to high density and that blend compatibly into the existing landscape and neighborhood areas. High-density uses will be limited in scope to minor or major arterials and to areas that have limited impact on the low to moderate density residential areas.

The Neighborhood Form will contain diverse housing types in order to provide housing choice for differing ages, incomes and abilities. New neighborhoods are encouraged to incorporate these different housing types within a neighborhood as long as the different types are designed to be compatible with nearby land uses. These types may include, but not be limited to, large lot single family developments with cul-de-sacs, traditional neighborhoods with short blocks or walkways in the middle of long blocks to connect with other streets, villages and zero-lot line neighborhoods with open space, and high density multi-family housing.

The Neighborhood Form may contain open space and, at appropriate locations, civic uses and neighborhood centers with a mixture of uses such as offices, retail shops, restaurants and services. These neighborhood centers should be at a scale that is appropriate for nearby neighborhoods. The Neighborhood Form should provide for accessibility and connectivity between adjacent uses and neighborhoods by automobile, pedestrian, bicycle and transit.

Neighborhood streets may be either curvilinear, rectilinear or in a grid pattern and should be designed to support physical activity for all users and invite human interaction. Streets are connected and easily accessible to each other, using design elements such as short blocks or bike/walkways in the middle of long blocks to connect with other streets. Examples of design elements that encourage this interaction include narrow street widths, street trees, sidewalks, shaded seating/gathering areas and bus stops. Placement of utilities should permit the planting of shade trees along both sides of the streets.

More information is needed from the applicant regarding demand and infrastructure. Appropriate transitions between uses substantially different in scale and intensity will be provided. The proposal would provide new residential uses. No wet or highly permeable soils, or severe, steep or unstable slopes are evident on the site. No distinctive cultural features are evident on the site. No historic assets are evident on the site.

A checklist is attached to the end of this staff report with a more detailed analysis. The Louisville Metro Planning Commission is charged with making a recommendation to the Louisville Metro Council

regarding the appropriateness of this zoning map amendment. The Louisville Metro Council has zoning authority over the property in question.

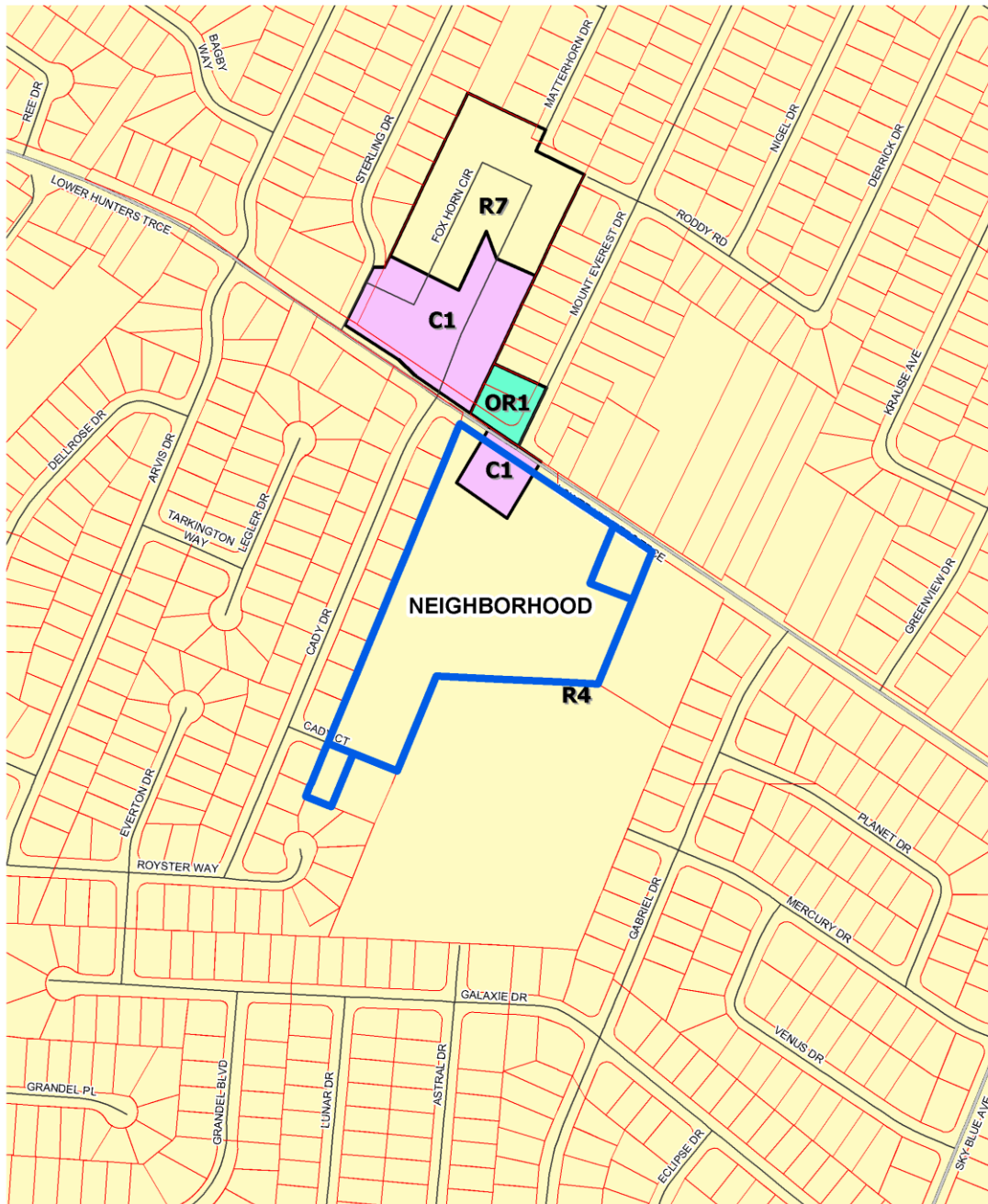
**NOTIFICATION**

| Date | Purpose of Notice   | Recipients  |
|------|---------------------|---|
|      | Hearing before LD&T | 1 <sup>st</sup> and 2 <sup>nd</sup> tier adjoining property owners<br>Registered Neighborhood Groups in Council District 12 |
|      | Hearing before PC   | 1 <sup>st</sup> and 2 <sup>nd</sup> tier adjoining property owners<br>Registered Neighborhood Groups in Council District 12 |
|      | Hearing before PC   | Sign Posting on property  |
|      | Hearing before PC   | Legal Advertisement in the Courier-Journal  |

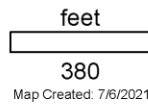
**ATTACHMENTS**

1. Zoning Map
2. Aerial Photograph
3. Staff Plan 2040 Checklist

1. **Zoning Map**

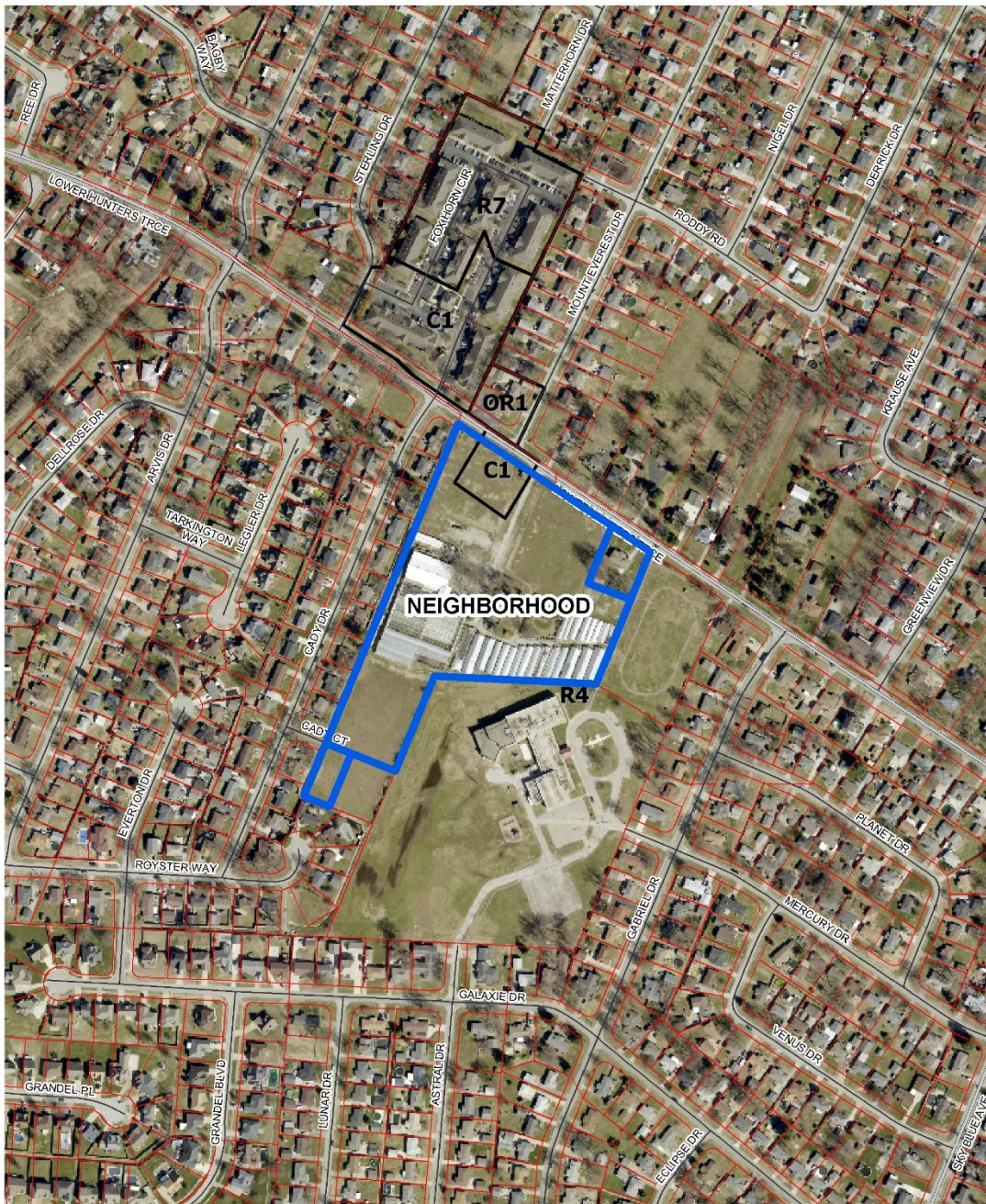


**Lower Hunters Trace Rezoning**

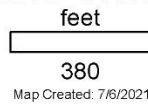


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2. Aerial Photograph



Lower Hunters Trace Rezoning



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### 3. Staff Plan 2040 Checklist

- + Exceeds Guideline
- ✓ Meets Guideline
- Does Not Meet Guideline
- +/- More Information Needed
- NA Not Applicable

#### Neighborhood: Residential

| # | Plan 2040 Plan Element | Land Use & Development Policy   | Staff Finding | Staff Analysis  |
|---|------------------------|---|---------------|---|
| 1 | Community Form: Goal 1 | 7. Locate higher density and intensity uses near major transportation facilities and transit corridors, employment centers, in or near activity centers and other areas where demand and adequate infrastructure exists or is planned.  | +/-           | More information is needed from the applicant regarding demand and infrastructure.                    |
| 2 | Community Form: Goal 1 | 9. Ensure an appropriate transition between uses that are substantially different in scale and intensity or density of development. The transition may be achieved through methods such as landscaped buffer yards, vegetative berms, compatible building design and materials, height restrictions and setback requirements. | ✓             | Appropriate transitions between uses substantially different in scale and intensity will be provided. |
| 3 | Community Form: Goal 2 | 9. Encourage new developments and rehabilitation of buildings that provide commercial, office and/or residential uses.  | ✓             | The proposal would provide new residential uses.  |
| 4 | Community Form: Goal 3 | 10. Encourage development to avoid wet or highly permeable soils, severe, steep or unstable slopes where the potential for severe erosion problems exists in order to prevent property damage and public costs associated with soil slippage and foundation failure and to minimize environmental degradation.                | ✓             | No wet or highly permeable soils, or severe, steep or unstable slopes are evident on the site.        |
| 5 | Community Form: Goal 4 | 2. Encourage preservation of distinctive cultural features including landscapes, natural elements and built features.   | ✓             | No distinctive cultural features are evident on the site.   |

| #  | Plan 2040 Plan Element | Land Use & Development Policy  | Staff Finding | Staff Analysis   |
|----|------------------------|--|---------------|--|
| 6  | Community Form: Goal 4 | 3. Encourage preservation and/or adaptive reuse of historic sites listed on or eligible for the National Register of Historic Places and/or recognized by the Louisville Metro Landmarks Commission or other national, state or local government historic preservation agencies.   | ✓             | No historic assets are evident on the site.  |
| 7  | Mobility: Goal 1       | 4. Encourage higher densities and intensities within or near existing marketplace corridors, existing and future activity centers, and employment centers to support transit-oriented development and an efficient public transportation system.   | +/-           | More information regarding the support of transit-oriented development and an efficient public transportation network is needed from the applicant.                        |
| 8  | Mobility: Goal 2       | 4. Avoid access to development through areas of significantly lower intensity or density development if such access would create significant nuisances.  | ✓             | Access to the site is via Lower Hunters Trace, a primary collector at this location.   |
| 9  | Mobility: Goal 3       | 2. To improve mobility, and reduce vehicle miles traveled and congestion, encourage a mixture of compatible land uses that are easily accessible by bicycle, car, transit, pedestrians and people with disabilities. Housing should be encouraged near employment centers.   | +/-           | The site is easily accessible by car. More information regarding accessibility by bicycle, transit, pedestrians and people with disabilities is needed from the applicant. |
| 10 | Mobility: Goal 3       | 5. Evaluate developments for their impact on the transportation network (including the street, pedestrian, transit, freight movement and bike facilities and services) and air quality.  | +/-           | Transportation Planning is reviewing the proposal.   |
| 11 | Mobility: Goal 3       | 6. Ensure that those who propose new developments bear or share in rough proportionality the costs of transportation facilities and services made necessary by development.  | +/-           | Transportation Planning is reviewing the proposal.   |
| 12 | Mobility: Goal 3       | 9. When existing transportation facilities and services are inadequate and public funds are not available to rectify the situation, the developer may be asked to make improvements, roughly proportional to the projected impact of the proposed development, to eliminate present inadequacies if such improvements would be the only means by which the development would be considered appropriate at the proposed location. | +/-           | Transportation Planning is reviewing the proposal.   |

| #  | Plan 2040 Plan Element       | Land Use & Development Policy  | Staff Finding | Staff Analysis  |
|----|------------------------------|--|---------------|---|
| 13 | Mobility: Goal 3             | <b>10.</b> Ensure that necessary improvements occur in accordance with long-range transportation plans and level of mobility criteria for all modes of travel.   | +/-           | Transportation Planning is reviewing the proposal.  |
| 14 | Mobility: Goal 3             | <b>21.</b> Prevent safety hazards caused by direct residential access to high speed roadways.  | ✓             | No direct residential access to high-speed roadways is proposed.  |
| 15 | Community Facilities: Goal 2 | <b>1.</b> Locate development in areas served by existing utilities or capable of being served by public or private utility extensions.   | +/-           | The relevant utilities are reviewing the proposal.  |
| 16 | Community Facilities: Goal 2 | <b>2.</b> Ensure that all development has an adequate supply of potable water and water for fire-fighting purposes. Locate only very low-density land uses on sites that use on-lot sewage disposal systems or on a private supply of potable water.   | +/-           | Louisville Water Company is reviewing the proposal.   |
| 17 | Community Facilities: Goal 2 | <b>3.</b> Ensure that all development has adequate means of sewage treatment and disposal to protect public health and to protect water quality in lakes and streams as determined by the Metropolitan Sewer District (MSD).   | +/-           | MSD is reviewing the proposal.  |
| 18 | Livability: Goal 1           | <b>5.</b> Encourage development that recognizes and incorporates the unique characteristics of identified general landscape types and native plant communities (e.g., upland hardwood forest) throughout Louisville Metro.   | +/-           | More information is needed from the applicant regarding how the unique characteristics of the identified general landscape types and native plant communities is recognized and incorporated. |
| 19 | Livability: Goal 1           | <b>17.</b> Determine site susceptibility to erosion; identify the presence of on-site carbonate conditions and features that are vulnerable to site disturbance; identify the extent of existing groundwater use and the impacts of the project on groundwater resources, flow patterns, and existing and proposed surface drainage. Then mitigate potential hazards to such systems resulting from the project. | ✓             | No karst terrain is evident on the site.  |
| 20 | Livability: Goal 1           | <b>21.</b> Mitigate negative development impacts to the integrity of the regulatory floodplain by encouraging development patterns that minimize disturbance and consider the increased risk of more frequent flooding events.   | ✓             | The site is not located in the regulatory floodplain.   |

| #  | Plan 2040 Plan Element | Land Use & Development Policy   | Staff Finding | Staff Analysis   |
|----|------------------------|---|---------------|--|
| 21 | Housing: Goal 1        | 1. Encourage a variety of housing types including, but not limited to, detached and attached single family, multi-family, mixed use, zero lot line, average lot, cluster, and co-housing. Allow for accessory residential structures and apartments. Housing types should reflect the Form District pattern.  | ✓             | The proposal would increase the variety of housing types in the neighborhood.  |
| 22 | Housing: Goal 1        | 2. Promote housing options and environments that support aging in place. Encourage housing for older adults and people with disabilities to be located close to shopping and transit routes and, when possible, medical and other supportive facilities.  | ✓             | The proposal would support aging in place by providing an increased variety of ownership options and price points in the neighborhood.   |
| 23 | Housing: Goal 2        | 1. Encourage inter-generational, mixed-income and mixed-use development that is connected to the neighborhood and surrounding area.   | ✓             | The proposal would encourage inter-generational mixed-income development by increasing the variety of housing options and price points in the neighborhood.                      |
| 24 | Housing: Goal 2        | 2. Locate housing within proximity to multi-modal transportation corridors providing safe and convenient access to employment opportunities, as well as within proximity to amenities providing neighborhood goods and services. Higher density, accessible residential uses should be located along transit corridors and in or near activity centers.     | +/-           | More information regarding proximity to multi-modal transportation corridors and amenities providing neighborhood goods and services is needed from the applicant.               |
| 25 | Housing: Goal 3        | 1. Encourage provision of fair and affordable housing by providing a variety of ownership options and unit costs throughout Louisville Metro. Expand opportunities for people to live in quality, variably priced housing in locations of their choice by encouraging affordable and accessible housing in dispersed locations throughout Louisville Metro. | ✓             | The proposal would encourage the provision of fair and affordable housing in Louisville Metro by increasing the variety of ownership options and unit costs in the neighborhood. |
| 26 | Housing: Goal 3        | 2. As neighborhoods evolve, discourage displacement of existing residents from their community.   | ✓             | No existing residents will be displaced by the proposal.   |
| 27 | Housing: Goal 3        | 3. Encourage the use of innovative methods such as clustering, mixed-use developments, co-housing, and accessory apartments to increase the production of fair and affordable housing.  | ✓             | The proposed zoning district would permit innovative methods of housing.   |