


**NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form**

Applicant/Program: Beechmont Neighborhood Association, Inc. Beechmont Neighborhood Logo Re-design
Applicant Requested Amount: \$1,250
Appropriation Request Amount: \$1,250

Executive Summary of Request
To pay a graphic designer to develop a new neighborhood logo to be used on public facing pole banners, signs, etc. in the Beechmont neighborhood.

Is this program/project a fundraiser? Yes No
Is this applicant a faith based organization? Yes No
Does this application include funding for sub-grantee(s)? Yes No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

21
District # 
Primary Sponsor Signature \$1,250 11-13-2020
Amount Date

Primary Sponsor Disclosure
List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.
Councilwoman Nicole George's husband Ricky George serves on the board of directors as board treasurer of the Beechmont Neighborhood Association.

Approved by:

Appropriations Committee Chairman Date
Final Appropriations Amount: _____

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Legal Name of Applicant Organization Beechmont Neighborhood Association, Inc.	
Program Name and Request Amount Beechmont Neighborhood Logo Re-design \$1,250	
	Yes/No/NA
Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is the funding proposed by Council Member(s) less than or equal to the request amount?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is the proposed public purpose of the program viable and well-documented?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Will all of the funding go to programs specific to Louisville/Jefferson County?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Has prior Metro Funds committed/granted been disclosed?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NA
Is the application properly signed and dated by authorized signatory?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NA
Is the entity in good standing with: <ul style="list-style-type: none"> ▶ Kentucky Secretary of State? ▶ Louisville Metro Revenue Commission? ▶ Louisville Metro Government? ▶ Internal Revenue Service? ▶ Louisville Metro Human Relations Commission? 	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is the current Fiscal Year Budget included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is the entity's board member list (with term length/term limits) included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is recommended funding less than 33% of total agency operating budget?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Does the application budget reflect only the revenue and expenses of the project/program?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is the most recent annual audit (if required by organization) included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NA
Is a copy of Signed Lease (if rent costs are requested) included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NA
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NA
Are the Articles of Incorporation of the Agency included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Is the IRS Form W-9 included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NO
Is the IRS Form 990 included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> Yes
Are the evaluation forms (if program participants are given evaluation forms) included?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NA
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	<input type="checkbox"/> ... <input checked="" type="checkbox"/> NA
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?	YES <input type="checkbox"/> <input checked="" type="checkbox"/>NO
Prepared by: Rachel Roarx District 21 Legislative Aide Date: 11-13-2020	

BEECHMONT NEIGHBORHOOD ASSOCIATION INCORPORATED

General Information

Organization Number	0155481
Name	BEECHMONT NEIGHBORHOOD ASSOCIATION INCORPORATED
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	4/14/1981
Organization Date	4/14/1981
Last Annual Report	5/29/2020
Principal Office	P. O. BOX 14332 LOUISVILLE, KY 40214
Registered Agent	TERRY O'MAHONEY 4530 MERIDALE AVENUE LOUISVILLE, KY 40214

Current Officers

President	Terry O'Mahoney
Vice President	Betsy Ruhe
Secretary	Amy Talbott
Treasurer	Ricky George
Director	Clare Wallace
Director	Shireen Deobhakta
Director	Debbie Thompson
Director	Donald Pitts
Director	Terry Scott
Director	PJ Ray
Director	Emily Kicklighter

Individuals / Entities listed at time of formation

Director	KENDALL FETZER
Director	MARY N ZIRNHELD
Director	ELIZABETH M RIEBER
Director	LINDA S TAYLOR
Incorporator	KENDALL Y FETZER
Incorporator	MARY N ZIRNHELD
Incorporator	ELIZABETH M RIEBER
Incorporator	LINDA S TAYLOR

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

Registered Agent name/address change	5/29/2020 2:56:53 PM	1 page	PDF
Annual Report	5/29/2020	1 page	PDF
Annual Report	4/8/2019	1 page	PDF
Annual Report	7/16/2018	1 page	PDF
Annual Report	3/16/2017	1 page	PDF

Annual Report Amendment	3/16/2017	1 page	PDF	
Annual Report	3/21/2016	1 page	PDF	
Annual Report	4/15/2015	1 page	PDF	
Annual Report	4/2/2014	1 page	tiff	PDF
Annual Report	9/11/2013	1 page	tiff	PDF
Annual Report	2/14/2012	1 page	PDF	
Annual Report	3/15/2011	1 page	PDF	
Registered Agent name/address change	9/9/2010 12:16:24 PM	1 page	PDF	
Annual Report	9/9/2010	1 page	PDF	
Registered Agent name/address change	5/13/2009 1:57:18 PM	1 page	PDF	
Annual Report	5/13/2009	1 page	PDF	
Annual Report	1/30/2008	1 page	PDF	
Annual Report	1/24/2007	1 page	tiff	PDF
Reinstatement	8/7/2006	3 pages	tiff	PDF
Statement of Change	8/7/2006	1 page	tiff	PDF
Administrative Dissolution	11/1/2005	1 page	PDF	
Annual Report	6/2/2003	1 page	tiff	PDF
Annual Report	8/28/2002	1 page	tiff	PDF
Reinstatement	1/10/2002	2 pages	tiff	PDF
Administrative Dissolution	11/1/1994	1 page	tiff	PDF
Annual Report	7/1/1994	2 pages	tiff	PDF
Annual Report	7/1/1993	1 page	tiff	PDF
Annual Report	3/25/1992	2 pages	tiff	PDF
Annual Report	7/1/1991	2 pages	tiff	PDF
Annual Report	9/1/1990	1 page	tiff	PDF
Sixty Day Notice	9/1/1990	1 page	tiff	PDF
Annual Report	7/1/1989	1 page	tiff	PDF
Articles of Incorporation	4/14/1981	6 pages	tiff	PDF
Articles of Incorporation	4/14/1981	6 pages	tiff	PDF

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	5/29/2020 3:20:25 PM	5/29/2020 3:20:25 PM	
Registered agent address change	5/29/2020 2:56:53 PM	5/29/2020 2:56:53 PM	
Annual report	4/8/2019 3:34:29 PM	4/8/2019 3:34:29 PM	
Annual report	7/16/2018 4:23:53 PM	7/16/2018 4:23:53 PM	
Amendment to annual report	3/16/2017 11:49:47 AM	3/16/2017 11:49:47 AM	
Annual report	3/16/2017 11:40:32 AM	3/16/2017 11:40:32 AM	
Annual report	3/21/2016 11:10:23 AM	3/21/2016 11:10:23 AM	
Annual report	4/15/2015 8:33:03 AM	4/15/2015 8:33:03 AM	
Annual report	4/2/2014 1:42:55 PM	4/2/2014	
Annual report	9/11/2013 11:34:38 AM	9/11/2013	
Annual report	2/14/2012 8:09:23 PM	2/14/2012 8:09:23 PM	

Annual report	3/15/2011 1:16:25 PM	3/15/2011 1:16:25 PM
Registered agent address change	9/9/2010 12:16:24 PM	9/9/2010 12:16:24 PM
Annual report	9/9/2010 12:05:13 PM	9/9/2010 12:05:13 PM
Registered agent address change	5/13/2009 1:57:18 PM	5/13/2009 1:57:18 PM
Annual report	5/13/2009 1:50:20 PM	5/13/2009 1:50:20 PM
Annual report	1/30/2008 1:50:25 PM	1/30/2008 1:50:25 PM
Annual report	1/24/2007 4:02:09 PM	1/24/2007
Registered agent address change	8/7/2006 1:44:45 PM	8/7/2006
Reinstatement	8/7/2006 1:42:17 PM	8/7/2006
Admin Dis. A. report not in	11/1/2005	11/1/2005
Registered agent address change	6/26/2004 3:26:35 PM	6/26/2004
Reinstatement	1/10/2002 3:06:19 PM	1/10/2002
Admin Dis. A. report not in	11/1/1994	11/1/1994

Microfilmed Images

Microfilm images are not available online. They can be ordered by faxing a Request For Corporate Documents to the Corporate Records Branch at 502-564-5687.

Annual Report	8/3/2004	1 page
Statement of Change	6/26/2004	1 page
Annual Report	6/2/2003	1 page
Annual Report	8/28/2002	1 page
Reinstatement	1/10/2002	2 pages
Administrative Dissolution	11/1/1994	1 page
Annual Report	7/1/1994	2 pages
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Annual Report	7/1/1991	2 pages
Annual Report	9/1/1990	1 page
Sixty Day Notice	9/1/1990	1 page
Annual Report	7/1/1989	1 page
Articles of Incorporation	4/14/1981	6 pages

Request for Taxpayer Identification Number and Certification

**Give Form to the
requester. Do not
send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific instructions on page 3.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Beechmont Neighborhood Association	
	2 Business name/disregarded entity name, if different from above Beechmont Neighborhood Association	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input checked="" type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) ▶ _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
	5 Address (number, street, and apt. or suite no.) See instructions. P.O. BOX 14322	Requester's name and address (optional)
	6 City, state, and ZIP code LOUISVILLE, KY 40214	
	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number					
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 5%; border: 1px solid black; text-align: center;">-</td> <td style="width: 25%; border: 1px solid black; height: 20px;"></td> <td style="width: 5%; border: 1px solid black; text-align: center;">-</td> <td style="width: 40%; border: 1px solid black; height: 20px;"></td> </tr> </table>		-		-	
	-		-		
or					
Employer identification number					
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; border: 1px solid black; text-align: center;">31</td> <td style="width: 5%; border: 1px solid black; text-align: center;">-</td> <td style="width: 25%; border: 1px solid black; text-align: center;">1062236</td> </tr> </table>	31	-	1062236		
31	-	1062236			

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶ Terry O'Maly, President	Date ▶ 11/20/2020
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 - APPLICANT INFORMATION			
Legal Name of Applicant Organization: <i>(as listed on: http://www.sos.ky.gov/business/records)</i> Beechmont Neighborhood Assoc. Inc.			
Main Office Street & Mailing Address: P.O. Box 14332, Louisville, KY 40214			
Website: www.beechmont.org			
Applicant Contact:	Terry O'Mahoney	Title:	President
Phone:	(502) 551-4100	Email:	tomahon@horfmail.com
Financial Contact:	Ricky George	Title:	Treasurer
Phone:	(502) 298-8473	Email:	rglane@link-electric.com
Organization's Representative who attended NDF Training: Terry O'Mahoney			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s):	Beechmont Neighborhood		
Council District(s):	21	Zip Code(s):	40214
SECTION 2 - PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Beechmont Neighborhood Logo Re-design			
Total Request: (\$)	1250.00	Total Metro Award (this program) in previous year: (\$)	0
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current year projected budget <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation (current & signed) <input checked="" type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if applicable	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:	N/A	Amount: (\$)	0
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 - AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

- To work for the good of the Beechmont Neighborhood and its residents.
- Hold events of benefit for the community (i.e. Farmer's Market, Festival of Flowers, pop-up neighborhood events, volunteer clean-up programs, etc...)

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 - BOARD OF DIRECTORS AND PAID STAFF

Board Member	Term End Date
Terry O'Mahoney	12/31/20
Betsy Rube	12/31/20
Kick George	12/31/20
Clare Wallace	12/31/20
Shireen Deobhakta	12/31/20
Emily Kicklighter	12/31/20
Don Pitts	12/31/20
PJ Ray	12/31/20
Terry Scott	12/31/20
Debbie Thompson	12/31/20

Describe the Board term limit policy:

1 year for each position

Three Highest Paid Staff Names	Annual Salary
None	φ

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

Start: 8/1/20
end: 12/31/20
description: Neighborhood logo re-design

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

To pay a graphic designer to develop a new neighborhood logo to be used on pole banners, sign, etc. in neighborhood.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

N/A

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

- The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:
 - ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

- Reimbursements should not be made before application date unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):
 - ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
 - ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

The neighborhood logo re-design will benefit the entire Beechmont neighborhood by helping to foster a unified sense of community through street signs erected throughout the neighborhood.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

Collaboration w/ Center for Neighborhoods (CCN) on Better Block and Congress for New Urbanism (CNU) Legacy Neighborhood design project.

This collaboration helped to identify the need for neighborhood signage.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non- Metro Funds	Total Funds
A: Personnel Costs Including Benefits			\$ 0.00
B: Rent/Utilities			\$ 0.00
C: Office Supplies			\$ 0.00
D: Telephone			\$ 0.00
E: In-town Travel			\$ 0.00
F: Client Assistance (See Detailed List on Page 8)			\$ 0.00
G: Professional Service Contracts	\$ 1,250.00		\$ 1,250.00
H: Program Materials			\$ 0.00
I: Community Events & Festivals (See Detailed List on Page 8)			\$ 0.00
J: Machinery & Equipment			\$ 0.00
K: Capital Project			\$ 0.00
L: Other Expenses (See Detailed List on Page 8)			\$ 0.00
*TOTAL PROGRAM/PROJECT FUNDS	\$ 1,250.00	\$ 0.00	\$ 1,250.00
% of Program Budget	100.00%	0.00%	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	
United Way	
Private Contributions (do not include individual donor names)	
Fees Collected from Program Participants	
Other (please specify)	
Total Revenue for Columns 2 Expenses **	\$ 0.00

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail for Client Assistance, Community Events & Festivals or Other Expenses shown on Page 7 (circle one and use multiple sheets if necessary)	Column 1	Column 2	Column (1 + 2)=3
	Proposed Metro Funds	Non- Metro Funds	Total Funds
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00
Total	\$ 0.00	\$ 0.00	\$ 0.00

Applicant's Initials TKO

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
N/A	N/A	N/A
<i>Total Value of In-Kind (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)</i>	\$ 0.00	

* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK

Agency Fiscal Year Start Date: JANUARY 1.

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:

LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 7 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked and the funds will not be disbursed to our organization.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid Invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.

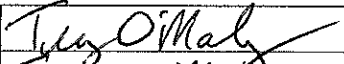
Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 8 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:		Date:	11/1/2020
Legal Signatory: (please print):	Terry O'Mahoney	Title:	President
Phone:	502-551-4100	Extension:	
		Email:	tomahon@hotmail.com



Louisville Metro Government
Office of Management and Budget

Neighborhood Development Fund Training Attestation

Grantee Organization Name: Beechmont Neighborhood Assoc.

Grantee Representative Name: Terry O'Mahoney, President

I agree that I am an authorized representative and/or signatory of the organization named above and attest to having viewed the Neighborhood Development Fund training presentation. I understand the reporting requirements of the Neighborhood Development Fund grant. Additionally, after viewing the presentation, I have correctly answered the below questions.

Please check:



I viewed the NDF training material on the website

Answer the following questions before signing (Circle or write in the correct answer).

1. The NDF funding your agency received is a gift from LMG? True or False
2. Name the three budget categories that require a detail list.
Client Assistance, Community events & fest. and other expenses.
3. If your agency charged gross pay to NDF, you are required to provide additional documentation to satisfy reporting requirements. True or False
4. Which four questions should your financial support documentation answer at all times?
who, what, when and where
5. Your agency is considered noncompliant if you do not account for funds received and/or your financial report is missing support documentation? True or False
6. Canceled check, bank statement, invoice and receipt are considered proof of payment. ~~True~~ or False

Terry O'Mahoney
Grantee Representative Signature

11/1/2020
Date

NOTE: Please return to Roxanne Steele

E-mail address: Roxanne.Steele@louisvilleky.gov
Mailing Address: Louisville Metro Government
ATTN: NDF Coordinator
611 West Jefferson St.
Louisville, KY 40202

Fax: 502-574-3219

Internal Revenue Service

Date: March 15, 2004

Beechmont Neighborhood Association
P.O. Box 14332
Louisville, KY 40214

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:
Kaye Keyes 31-07416
Customer Service Specialist
Toll Free Telephone Number:
8:00 a.m. to 6:30 p.m. EST
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
31-1062236

Dear Sir or Madam:

This is in response to your request of March 15, 2004, regarding your organization's tax-exempt status.

In August 1983 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(4) of the Internal Revenue Code.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is also liable for tax under the Federal Unemployment Tax Act for each employee to whom it pays \$50 or more during a calendar quarter if, during the current or preceding calendar year, the organization had one or more employees at any time in each of 20 calendar weeks or it paid wages of \$1,500 or more in any calendar quarter.

If your organization's character, method of operation, or purposes change, please let us know so we can consider the effect of the change on the organization's exempt status. Also, your organization should inform us of all changes in its name or address.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

Because your organization is not one described in section 170(c) of the Code, donors may not deduct contributions made to it. You should advise your organization's contributors to that effect.

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Internal Revenue Code. If your organization is subject to this tax, it must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your organization's activities are unrelated trade or business as defined in Code section 513.

Beechmont Neighborhood Association
31-1062236

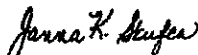
Section 6104 of the Internal Revenue Code requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. The law also requires organizations that received recognition of exemption on July 15, 1987, or later, to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. Organizations that received recognition of exemption before July 15, 1987, and had a copy of their exemption application on July 15, 1987, are also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. For additional information on disclosure requirements, please refer to Internal Revenue Bulletin 1999 - 17.

As this letter could help resolve any questions about your organization's exempt status, you should keep it with your organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms the exempt status of your organization.

Sincerely,



Janna K. Skufca, Acting Director, TE/GE
Customer Account Services

BNA PROFIT AND LOSS STATEMENT					
BEGINNING BALANCE 1/1/2019					\$13,949.58
DONATIONS FROM BNA					\$3,400.00
MISC. EXPENSES					\$3,574.70
P.O. BOX FEE					\$90.00
F.O.F. EXPENSES					\$2,522.49
INSURANCE					\$386.93
SUBTOTAL BALANCE					\$3,975.46
DEPOSITS					
MEMBERSHIP DUES					\$430
F.O.F REVENUE					\$7,150.50
DONATIONS FROM OTHERS					\$762.00
MISC. REVENUE					\$938.00
SUBTOTAL REVENUE					\$9,280.50
ENDING BALANCE 12/31/2019					\$13,255.96

Department of the Treasury
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2019

Open to Public Inspection

A For the 2019 Calendar year, or tax year beginning 2019-01-01 and ending 2019-12-31

B Check if available

- Terminated for Business
- Gross receipts are normally \$50,000 or less

C Name of Organization: BEECHMONT NEIGHBORHOOD

ASSN

PO Box 14332, Louisville,
KY, US, 40214

D Employee Identification

Number 31-1062236

E Website:

F Name of Principal Officer: Terry O'Mahoney

4530 Meridale Avenue,
Louisville, KY, US, 40214

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.

Commonwealth of Kentucky

OFFICE OF
SECRETARY OF STATE

FRANCES JONES MILLS
Secretary



FRANKFORT,
KENTUCKY

CERTIFICATE OF INCORPORATION OF NON-STOCK, NON-PROFIT CORPORATION

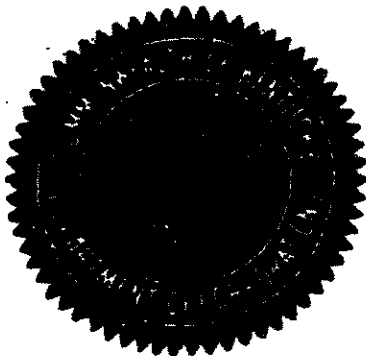
I, **FRANCES JONES MILLS**, Secretary of State of the Commonwealth of Kentucky certify that there has been delivered to my office articles of incorporation of

BEECHMONT NEIGHBORHOOD ASSOCIATION INCORPORATED

The name and address of the registered agent of this corporation is

NAME MARY N. ZIRNHELD
STREET ADDRESS 4707 SOUTHERN PARKWAY
CITY, STATE LOUISVILLE, KENTUCKY

NOW, THEREFORE, finding that these articles of incorporation conform to law and that all fees therefore having been paid as prescribed by law, I, **FRANCES JONES MILLS**, Secretary of State, issue this Certificate of Incorporation.



Issued this 14TH day of APRIL, 19 81,
at Frankfort, Kentucky.

Frances Jones Mills
SECRETARY OF STATE

SECRETARY OF STATE

ASSISTANT SECRETARY OF STATE

ORIGINAL COPY FILED
SECRETARY OF STATE OF KENTUCKY
FRANKFORT, KENTUCKY

APR 14 1981

BEECHMONT NEIGHBORHOOD ASSOCIATION, INC.

SECRETARY OF STATE
RECEIVED

APR 9 1981

[Signature]
KNOW ALL MEN BY THESE PRESENT:

That Mary N. Zirnheld of Louisville, Jefferson County,

COMMONWEALTH OF KENTUCKY

Kentucky, has come to incorporate a non-profit corporation without capital stock, under the provisions of Chapter 273 Kentucky Revised Statutes, and has agreed and does hereby agree to the following Articles of Incorporation.

SECRETARY OF STATE
RECEIVED

ARTICLE I.

The name of the Corporation shall be:

207842

~~Beechmont~~ Neighborhood Association Incorporated

(The name may include the word "Incorporation"), by which it

may sue and be sued, contract and be contracted with, and establish and use a Corporate Seal.

APR 14 1981
[Signature]
COMMONWEALTH OF KENTUCKY

ARTICLE II.

The location and Post Office address and principal place of business of said corporation shall be at: 4707 Southern Hwy.
Louisville, Ky. 40214

ARTICLE III.

The business to be conducted by the corporation shall be exclusively that of organizing, promoting, fostering, assisting and conducting such religious, charitable, scientific, literary and educational, civic and social movements, activities and institutions as from time to time may be determined by the Board of Directors of the Corporation.

The corporation shall have the power and authority to acquire by purchase, exchange, or gift, real or personal property, and to sell and lease and otherwise dispose of any property acquired by it and to invest and reinvest the proceeds thereof; to give, donate and contribute to any of the activities of purposes for which the corporation is organized as hereinabove set out, such sums of money and such property as the Board of Directors, in its discretion, may determine; to take title to and hold in its own name such real and personal property as may be acquired by it for the purposes hereinabove set out, and to sell the same and reinvest the proceeds thereof; to borrow money and give security therefor; and generally to do any and all things determined by the Board of Directors to be necessary or appropriate to effectuate the purposes for which the corporation is organized as hereinabove set out, not inconsistent with the provisions of Chapter 273 of Kentucky Revised Statutes, or any other applicable laws of the Commonwealth of Kentucky. The Corporation shall have any and all other powers not hereinabove enumerated as are provided for in K. R. S. 273.171. .

Also "Notwithstanding any other provision of these articles, the corporation, shall not carry on any other activities not permitted to be carried on by a corporation, exempt from Federal income tax under Section 501 (c) (3) of the Internal Revenue Code of 1954 (or the corresponding provision of any future United States Internal Revenue Law)".

ARTICLE IV.

The corporation shall have no capital stock and its business shall not be conducted for profit, and no profit shall inure to the organizers hereof, or to any other Member, nor to any officer hereof, but the entire net earnings of the corporation shall be devoted exclusively to religious, charitable, scientific, literary, civic, social and educational uses and purposes, as set out in Article III hereof, No part of its earnings or assets shall be used for propaganda or

or otherwise attempting to influence legislation, either directly or indirectly.

ARTICLE V.

The corporation shall commence business when its Articles of Incorporation have been filed and recorded in the Office of the Secretary of State of the Commonwealth of Kentucky, and in the Office of the Clerk of the County Court of Jefferson County, Kentucky, as required by law, and shall continue perpetually unless otherwise sooner dissolved according to law, or as provided in Article I hereof. Upon dissolution, the Directors shall apply any assets not theretofore allocated, to such of the uses and purposes set out in Article III, as they may determine, and in such or any event, upon dissolution, any and all remaining assets of this corporation shall be donated to a religious, charitable, or educational organization exempt from Federal income tax under Section (C) (3) of the Internal Revenue Code as now provided or hereafter amended.

ARTICLE VI.

The number of directors of the corporation shall be Four (4) and shall be elected by the members of the corporation. The original directors are as follows:

1. Kendall Fetzer 4210 Southern Pkwy. Louisville, Ky. 40214
2. Mary N. Zirnheld 4202 Southern Pkwy. Louisville, Ky. 40214
3. Elizabeth M. Rieber 4537 Southern Pkwy. Louisville, Ky. 40214
4. Linda S. Taylor 4618 South 6th Street Louisville, Ky. 40214

The members of the Corporation and the Directors shall serve without compensation.

The officers of the Corporation shall be elected by the directors of the Corporation and shall serve until their successors are elected and have qualified. The directors shall elect the regular officers of the Corporation at their annual meeting for the term of one year. The Secretary and Treasurer may be one and the same person. All officers must be Directors of the Corporation.

The Board of Directors shall elect from their number a President, one or more Vice-Presidents, a Secretary and a Treasurer.

The Board of Directors shall adopt a corporate seal and shall have power to make and adopt By-Laws for the operation of the corporation.

ARTICLE VIII.

Private property of the Members of the Corporation, including the incorporator, shall not be subject to any of the debts or liabilities of the corporation.

ARTICLE IX

Unless otherwise designated as provided by law, the name and post office address of the authorized agent of the corporation upon whom process can be served

is: Harry E. Zirnheld, 4707 Southern Pkwy, Louisville, Ky, 40214

The corporation may be dissolved at any time by the unanimous written consent of its Members, at a meeting for the purpose called in pursuance of a resolution of the Board of Directors and held at the registered office of the corporation, of which meeting and the purpose thereof, the Secretary shall give each member ten (10) days written notice sent by the United States Mail to each member of his last known address as disclosed by the records of the corporation. Upon such voluntary dissolution, notice thereof shall be given in such manner and to such officers as at that time may be acquired by the laws of the Commonwealth of Kentucky.

IN TESTIMONY WHEREOF, witness the signature of (The incorporators)
to this instrument, in triplicate this 6th day of April, 1981

Kendall Y. Fetzer
(Incorporator's name)

Mary N. Zimheld
(Incorporator's name)

Elizabeth M. Rucker
(Incorporator's name)

Linda J. Taylor
(Incorporator's name)

STATE OF KENTUCKY)
COUNTY OF JEFFERSON) SS

The undersigned, a Notary Public, in and for the State and County aforesaid,
do hereby certify that the foregoing Articles of Incorporation of Beechmont
Neighborhood Assn. were this day produced to me in my office in said
County by (Incorporators) and they acknowledged the execution and delivery thereof
as their act and deed and the act and deed of them.

WITNESS my hand this 6th day of April, 1981.

My commission expires: Sept. 29, 1984


Robert E. Zimheld, Jr.
NOTARY PUBLIC, STATE AT LARGE

INVOICE - Bert Ansback

#10272020-BNA October 27, 2020	Attn: Ricky George Beechmont Neighborhood Association
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DESCRIPTION OF WORK	QTY/HRS	RATE	SUB TOTAL
Client: Beechmont Neighborhood Association Identity and logo design for Beechmont Neighborhood. Research, discovery, creative, design, get community vote, finalize and export logo package.	set	set	\$1250
		GRAND TOTAL	\$1250

Thanks for your business!
Choose from two payment methods:

Paper Check Bert Ansback 4566 S 1st St. Louisville, KY 40214	 My handle is @Bert-Ansback
--	---

Bert Ansback | 4566 S 1st St. Louisville, KY 40214 | 502-727-4981 | aansback@gmail.com