

**NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form**


Applicant/Program: Bridgegate Resident's Association, Inc./Bridgegate Retention Basin Silt Cleaning

Executive Summary of Request:

The Bridgegate Resident's Association is requesting \$5,000 to fund the cleaning of silt from the Bridgegate Retention Basin located at 3510 Bridgegate Court. The retention basin captures silt from Bridgegate & Non-Bridgegate property and channels the cleansed water downstream. The project will restore the depth of the basin from its current less than 12 inches to 8 feet. The total project is estimated at \$26,000 to which MSD will supply \$7,500 and Bridgegate Resident's Association has collected the remaining \$14,088.46.

Is this program/project a fundraiser? Yes No
 Is this applicant a faith based organization? Yes No
 Does this application include funding for sub-grantee(s)? Yes No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

25  \$5,000.00 10/15/2015
 District # Primary Sponsor Signature Amount Date

Primary Sponsor Disclosure
 List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

 N/A

Approved by:

 Appropriations Committee Chairman Date

Clerk's Office Only:
 Request Amount: _____ Committee Amended Appropriation: _____
 Original Appropriation: _____ Council Amended Appropriation: _____

NDF NON-PROFIT APPLICATION CHECKLIST

Legal Name of Applicant Organization: Bridgegate Resident's Association, Inc		
Program Name: Bridgegate Retention Basin Silt Cleaning	Request Amount: \$5,000.00	Yes/No/NA
Request form: Is the NDF request form signed by all Council Member(s) appropriating funding?		Y
Request form: Is the funding proposed less than or equal to the request amount?		Y
Request form: Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?		Y
Application Page 1: Has prior Metro funds committed/granted been disclosed?		Y
Application Page 1: Is the application properly signed and dated by authorized signatory?		Y
Application Page 3: Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?		Y
Application Pages 3 – 5: Is the proposed public purpose of the program well-documented?		Y
Application 4: Is there adequate documentation of how the proceeds of the fundraiser will be spent?		NA
Application Budget Page 6: Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for "Metro, Non Metro and Total" expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?		Y
Faith Based Organizations: Is the signed Faith Based Form signed and included?		NA
Jefferson County Only: Will all funding be spent in Louisville/Jefferson County?		Y
Capital Project(s) request: Is the cost estimate(s) from proposed vendor(s) included?		Y
Good Standing: Is the entity in good standing with: <ul style="list-style-type: none"> • Kentucky Secretary of State – include Secretary of State website information on organization • Louisville Metro Government – check OMB monthly report filed in Council Financial Reports • Internal Revenue Service – most recent Form 990 included 		Y
Separate Taxing Districts: If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?		NA
Small Cities: Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)		NA
Operating Requests: Is recommended operating funding less than or equal to 33% of total operating budget?		NA
IRS Exempt Proof: Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?		Y
Operating Budget: Is the organization's current fiscal year operating budget included?		Y
Ordinance Required: Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.		N
Board Members: Is the entity's board member list (with term length/term limits) included?		Y
Staff: Is a list of the highest paid staff included with their expected annual personnel costs?		NA
Annual Audit: Is the most recent annual audit (if required by organization) included?		NA
Rent Requests: Is a copy of signed lease included?		NA
Articles of Incorporation: Are the Articles of Incorporation of the organization included?		Y
IRS Form W-9: Is the IRS Form W-9 included?		Y
Evaluation Forms: Are the evaluation forms (if program participants are given evaluation forms) included?		NA
Affirmative Action: Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)?		NA
Prepared by: Brian Gregory Boles	Date: 10/15/15	



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
Legal Name of Applicant Organization:		Bridgeway Residents Association, Inc	
<i>(as listed on: http://www.sos.ky.gov/business/records)</i>			
Main Office Street & Mailing Address: 3404 Gatecreek Road Louisville, Ky 40272			
Website: N/A			
Applicant Contact:	Mark Bratcher	Title:	President
Phone:	(502) 773-1234	Email:	mwbratcher@twc.com
Financial Contact:	Ron Willen	Title:	Treasurer
Phone:	(502) 724-8476	Email:	randjwillen@twc.com
Organization's Representative who attended NDF Training: Ron Willen			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s):	3510 Bridgeway Court Louisville, Ky 40272		
Council District(s):	25	Zip Code(s):	40272
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Bridgeway Retention Basin Silt Removal			
Total Request: (\$)	5,000.00	Total Metro Award (this program) in previous year: (\$)	
Purpose of Request (check all that apply):			
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
<input type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current Year Projected Budget <input checked="" type="checkbox"/> List of Board of Directors (include term & term limits) <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation <input checked="" type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense		<input type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if required <input type="checkbox"/> Staff including the 3 highest paid staff	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

See Article III of the attached Articles of Incorporation of Bridgegate Residents Association
The contractor has begun



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

Louisville Landscaping and Excavating, LLC has been contracted for and has started work in the first week in September of this year to de-water and remove the silt build up in the Bridgegate retention basin. All work should be completed by 10/30/2015, weather permitting.

This project will better control storm water runoff in Bridgate subdivision as well as all communities downstream from the retention basin drain along south ditch due to the increased volume of storm water the retention basin will retain during a heavy rain event.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):
The funding will be used entirely to help offset the cost of removing silt from the Bridgegate retention basin.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

N/A

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:
The project will improve flow of storm water runoff by increasing the volume of water the retention basin can hold during rain events. By increasing the depth of the basin, mosquito spawning will be greatly reduced. It will also reduce the chances of overflow and flooding of area streets during heavy rain events. Also, with increased volume of water caught in the retention basin, this will lessen the volume of water released in heavy rain events downstream as the retention basin drains into the South Ditch storm water drain system.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

N/A



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
A: Personnel Costs Including Benefits			
B: Rent/Utilities			
C: Office Supplies			
D: Telephone			
E: In-town Travel			
F: Client Assistance (Attach Detailed List)			
G: Professional Service Contracts	5,000.00	21,588.46	26,588.46
H: Program Materials			
I: Community Events & Festivals (Attach Detail List)			
J: Small Equipment			
K: Capital Equipment			
L: Other Expenses (Attach Detail List)			
*TOTAL PROGRAM/PROJECT FUNDS	5,000.00	21,588.46	26,588.46
<i>Total Program Budget</i>	19 %	81 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	0
United Way	0
Private Contributions (do not include individual donor names)	0
Fees Collected from Program Participants	14,088.46 (Bridgegate)
Other (please specify)	7,500.00 (MSD)
<i>Total Revenue for Column 2 Expenses **</i>	21,588.46

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.



Louisville Landscaping & Excavating LLC

Estimate No: 11
Date: August 9, 2015

Estimate

4412 River Road Louisville Ky 40222

adamlaymanlandscaping@gmail.com
Adam Thomas
502-693-1625

For: Mark Bratcher
3507 Bridge Gate Court Louisville Ky 40272

Description	Quantity	Rate	Amount
-labor hrs for pump time -40 labor -80hrs 30ton excavator -80hrs t210 rubber track loader -60 Tri Axel loads of haul off pond muck -40 tons rip raft stone -30 bales of straw -150 pounds contractors mix seed -30 foot existing side walk removal and replacement	1	\$26,588.46	\$26,588.46
- subdivision is responsible for marking all Utilities before job can start.Louisville Landscaping and Excavating will pump pond dry.We will excavate and haul off pond muck. Clean out inlet pipes and install rip raft head walls to catch incoming silt.We will refinishing grade all disturb dirt areas to original grades.All concrete side walks removed will be replaced.All disturbed dirt areas will be finished graded,seed,fertilized,and straw for completion of project.			

* Indicates non-taxable item

Subtotal	\$26,588.46
TAX (0.00%)	\$0.00

Total	\$26,588.46
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LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
<p align="center"><i>Total Value of In-Kind</i> (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)</p>	<p align="center">N/A</p>	

*** DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

Agency Fiscal Year Start Date: January 2015

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.


Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:		Date:	10/08/2015
Legal Signatory: (please print):	Ronald J Willen	Title:	Treasurer
Phone:	(502) 724-8476	Extension:	N/A
Email:	randjwillen@twc.com		

11:28 AM
 10/08/15
 Accrual Basis

BRIDGEGATE RESIDENT ASSOCIATION
Profit & Loss Budget Overview
 January through December 2015

	<u>Jan - Dec 15</u>
Ordinary Income/Expense	
Income	
2015 DUES	39,130.00
LOT MAINTENANCE FEE	400.00
VACCANT LOT DUES	1,400.00
Total Income	<u>40,930.00</u>
Gross Profit	40,930.00
Expense	
BANK FEE	36.00
CHRISTMAS EXPENSES	1,200.00
CHRISTMAS LIGHTS	200.00
DIRECTOR FEES	
DIRECTOR FEE	1,400.00
Total DIRECTOR FEES	<u>1,400.00</u>
ENTRANCE-ESTATE-SEC 4-SECT 5	
FLOWERS	300.00
GAZEBO	765.00
Total ENTRANCE-ESTATE-SEC 4-SECT 5	<u>1,065.00</u>
INSURANCE	
DISHONESTY BOND	202.00
GENERAL LIABILITY	434.00
Total INSURANCE	<u>636.00</u>
LAWN	
IRRIGATION-STRTPUP/SHUTDN-REPAIR	500.00
LANDSCAPE LIGHTING	600.00
LANDSCAPING PLANTS,ETC	400.00
LAWN SERVICE-GRASS CUTTING,ETC	5,225.00
LAWN TREATMENT	760.00
MULCHING	2,500.00
TREE REMOVAL	400.00
Total LAWN	<u>10,385.00</u>
MISC	
COBBLE STONE SEALING	700.00
STREET SIGN REPAIR	600.00
Total MISC	<u>1,300.00</u>
OFFICE EXPENSE	
OFFICE SUPPLIES	200.00
POST OFFICE BOX	90.00
POSTAGE	100.00
Total OFFICE EXPENSE	<u>390.00</u>
POND	
MAINTENANCE	
FENCE CLEANING	475.00
FOUNTAIN MAINTENANCE	350.00
POND CHEMICAL MAINTENANCE	1,150.00
Total MAINTENANCE	<u>1,975.00</u>
Total POND	1,975.00
SNOW AND ICE REMOVAL	300.00
TAXES/FEES	
LICENSE TAX & ANNUAL FEE	15.00
Total TAXES/FEES	<u>15.00</u>
TRASH PICKUP	9,030.00

11:28 AM
10/08/15
Accrual Basis

BRIDGEGATE RESIDENT ASSOCIATION
Profit & Loss Budget Overview
January through December 2015

	<u>Jan - Dec 15</u>
UTILITIES	
ENTRANCE WATER	2,300.00
ISLAND WATER	350.00
LG&E ENTRANCE	3,000.00
LG&E STREET LIGHTS	9,600.00
Total UTILITIES	<u>15,250.00</u>
Total Expense	<u>43,182.00</u>
Net Ordinary Income	(2,252.00)
Other Income/Expense	
Other Income	
INTEREST INCOME	65.00
OTHER INCOME	
ADVERTISING INCOME	40.00
FINANCE CHARGE	55.00
Total OTHER INCOME	<u>95.00</u>
Total Other Income	<u>160.00</u>
Net Other Income	<u>160.00</u>
Net Income	<u><u>(2,092.00)</u></u>

11:03 AM
 10/08/15
 Accrual Basis

BRIDGEGATE RESIDENT ASSOCIATION
Profit & Loss
 January 1 through October 8, 2015

	<u>Jan 1 - Oct 8, 15</u>
Ordinary Income/Expense	
Income	
2015 DUES	39,130.00
LOT MAINTENANCE FEE	60.00
POND CLEAN OUT FUND	5,655.00
VACCANT LOT DUES	1,050.00
Total Income	<u>45,895.00</u>
Gross Profit	45,895.00
Expense	
BANK FEE	33.01
CHRISTMAS EXPENSES	550.00
CHRISTMAS LIGHTS	26.29
DIRECTOR FEES	
DIRECTOR FEE	0.00
Total DIRECTOR FEES	<u>0.00</u>
ENTRANCE-ESTATE-SEC 4-SECT 5	
FLOWERS	238.63
GAZEBO	700.00
Total ENTRANCE-ESTATE-SEC 4-SECT 5	<u>938.63</u>
INSURANCE	
DISHONESTY BOND	200.55
GENERAL LIABILITY	965.00
Total INSURANCE	<u>1,165.55</u>
LAWN	
IRRIGATION-STRTPUP/SHUTDN-REPAIR	372.41
LAWN SERVICE-GRASS CUTTING,ETC	2,212.50
LAWN TREATMENT	360.00
MULCHING	2,110.49
TREE REMOVAL	4,950.00
Total LAWN	<u>10,005.40</u>
LEGAL	(83.00)
MISC	
STREET SIGN REPAIR	2,466.70
MISC - Other	50.84
Total MISC	<u>2,517.54</u>
OFFICE EXPENSE	
OFFICE SUPPLIES	129.82
POST OFFICE BOX	92.00
POSTAGE	98.00
Total OFFICE EXPENSE	<u>319.82</u>
POND	
MAINTENANCE	
FENCE CLEANING	475.00
FOUNTAIN MAINTENANCE	350.00
POND CLEANING	0.00
MAINTENANCE - Other	19.69
Total MAINTENANCE	<u>844.69</u>
POND - Other	3.15
Total POND	<u>847.84</u>
SNOW AND ICE REMOVAL	1,170.00
TAXES/FEES	
LICENSE TAX & ANNUAL FEE	15.00
Total TAXES/FEES	<u>15.00</u>
TRASH PICKUP	6,772.50

11:03 AM
10/08/15
Accrual Basis

BRIDGEGATE RESIDENT ASSOCIATION
Profit & Loss
January 1 through October 8, 2015

	<u>Jan 1 - Oct 8, 15</u>
UTILITIES	
ENTRANCE WATER	566.13
ISLAND WATER	443.74
LG&E ENTRANCE	1,842.67
LG&E STREET LIGHTS	7,507.81
Total UTILITIES	<u>10,360.35</u>
Total Expense	<u>34,638.93</u>
Net Ordinary Income	11,256.07
Other Income/Expense	
Other Income	
INTEREST INCOME	37.02
OTHER INCOME	
ADVERTISING INCOME	20.00
FINANCE CHARGE	125.13
Total OTHER INCOME	<u>145.13</u>
Total Other Income	<u>182.15</u>
Net Other Income	<u>182.15</u>
Net Income	<u><u>11,438.22</u></u>

Bridgegate Residents Association, Inc.
Officer Roster

President	Mark Bratcher	1 term only
Vice President	Ryan Thompson	1 term only
Secretary	Sonia Moore	No term limit
Treasurer	Ron Willen	No term limit

There is no salary for any board member or section rep. All positions are voluntary. Each of the 4 board members receive a \$350.00 discount on the annual dues of \$455.00.

REPUBLIC BANK

It's just easier here.™

RepublicBank.com Member FDIC

601 West Market Street
Louisville, KY 40202-2700

Address Service Requested

000006 0.8500 WCL0001

Bridgegate Residents Association Inc
PO Box 72545
Louisville KY 40272

RPCM

Account: #####6787
Statement Date: 09/09/15

Page 1

Your Account Managed By
DIXIE HIGHWAY BANKING CTR
(502) 448-7000
PHILLIP PEERCY
Banking Center Manager

YOUR ACCOUNTS AT A GLANCE

Checking Balance \$ 42,317.28

ACCOUNT STATEMENT

POPMONEY IS A GREAT WAY TO SEND MONEY TO KIDS WHO ARE AWAY FOR COLLEGE, GIVE AN ALLOWANCE OR REPAY A LOAN FROM A FRIEND! WITH THIS FREE SERVICE, YOU CAN EASILY PAY OTHER PEOPLE ONLINE USING NOTHING MORE THAN A MOBILE NUMBER OR EMAIL. VISIT REPUBLICBANK.COM FOR MORE DETAILS.

COMMUNITY ASSOCIATION

Account #####6787

Beginning Balance on 8/10/15	\$	48,805.52	Days in Period	31
+ Deposits and other Credits(1)	\$	3.67	Annual Percentage Yield Earned	0.10%
Interest Paid	\$	3.67	Average Daily Balance	43,154.00
- Checks and other Debits(6)	\$	6,491.91	Average Daily Balance for APY	43,154.88
Service Charges	\$	3.00	YTD Interest Paid	37.02
Ending Balance on 9/09/15	\$	42,317.28		

CHECKS & OTHER DEBITS

(* indicates break in check sequence)

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
1927	8/11	4,800.00	1928	8/17	752.50	1929	8/27	19.69

Date	Description	Amount
8/27	LOUISVILLE GAS &/PAYMENT	76.16
	BRIDGEGATE RESIDENTS A	
8/27	LOUISVILLE GAS &/PAYMENT	840.56
	BRIDGEGATE RESIDENTS A	
9/09	PAPER STATEMENT FEE	3.00

RPCM-003-000006-001-002-150910 000006 K07

Mailed 2/27/15

Form **1120-H**

U.S. Income Tax Return for Homeowners Associations

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

2014

Information about Form 1120-H and its separate instructions is at www.irs.gov/form1120h.

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

TYPE OR PRINT	Name Bridgegate Residents Association, Inc.	Employer identification number [REDACTED]
	Number, street, and room or suite no. If a P.O. box, see instructions. 3404 Gatecreek Road	Date association formed 01/23/1990
	City or town, state or province, country, and ZIP or foreign postal code Louisville, Kentucky 40272	

Check if: (1) Final return (2) Name change (3) Address change (4) Amended return

A Check type of homeowners association: <input type="checkbox"/> Condominium management association <input checked="" type="checkbox"/> Residential real estate association <input type="checkbox"/> Timeshare association		
B Total exempt function income. Must meet 60% gross income test (see instructions)	B	48,490 00
C Total expenditures made for purposes described in 90% expenditure test (see instructions)	C	
D Association's total expenditures for the tax year (see instructions)	D	39,515 00
E Tax-exempt interest received or accrued during the tax year	E	

Gross Income (excluding exempt function income)

1 Dividends	1	
2 Taxable interest	2	39 00
3 Gross rents	3	
4 Gross royalties	4	
5 Capital gain net income (attach Schedule D (Form 1120))	5	
6 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	6	
7 Other income (excluding exempt function income) (attach statement)	7	
8 Gross income (excluding exempt function income). Add lines 1 through 7	8	39 00

Deductions (directly connected to the production of gross income, excluding exempt function income)

9 Salaries and wages	9	
10 Repairs and maintenance	10	
11 Rents	11	
12 Taxes and licenses	12	39 00
13 Interest	13	
14 Depreciation (attach Form 4562)	14	
15 Other deductions (attach statement)	15	
16 Total deductions. Add lines 9 through 15	16	39 00
17 Taxable income before specific deduction of \$100. Subtract line 16 from line 8	17	24 00
18 Specific deduction of \$100	18	\$100 00

Tax and Payments

19 Taxable income. Subtract line 18 from line 17	19	0 00
20 Enter 30% of line 19. (Timeshare associations, enter 32% of line 19.)	20	0 00
21 Tax credits (see instructions)	21	
22 Total tax. Subtract line 21 from line 20. See instructions for recapture of certain credits	22	0 00
23 a 2013 overpayment credited to 2014 23a		
b 2014 estimated tax payments 23b		
c Total 23c		
d Tax deposited with Form 7004 23d		
e Credit for tax paid on undistributed capital gains (attach Form 2439) 23e		
f Credit for federal tax paid on fuels (attach Form 4136) 23f		
g Add lines 23c through 23f 23g	23g	0 00
24 Amount owed. Subtract line 23g from line 22 (see instructions)	24	0 00
25 Overpayment. Subtract line 22 from line 23g	25	0 00
26 Enter amount of line 25 you want: Credited to 2015 estimated tax 26 Refunded 26	26	0 00

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: *Ronald J. Walling* Date: 12/26/14 Treasurer Title

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> If self-employed	PTIN
Firm's name			Firm's EIN	
Firm's address			Phone no.	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11477H

Form **1120-H** (2014)

268423

RECEIVED AND FILED

DATE JAN 20 1990

TIME 9:45 am

AMOUNT \$ 8.00

ARTICLES OF INCORPORATION
OF
BRIDGEGATE RESIDENTS ASSOCIATION INC.

BREWER ENGLER
SECRETARY OF STATE
COMMONWEALTH OF KENTUCKY
TSB

I, S. ALLAN DURST, for myself, associates and successors, do hereby form a corporation having no capital stock under the provisions of Chapter 273, Kentucky Revised Statutes, and do hereby adopt the following Articles of Incorporation hereof:

ARTICLE I

588331

The name of the corporation shall be BRIDGEGATE RESIDENTS ASSOCIATION, INC.

ARTICLE II

The place in which the principal office of the corporation shall be is 12200 Shelbyville Road, Louisville, Jefferson County, Kentucky 40243, and GORDON L. MOERT, 12200 Shelbyville Road, Louisville, Jefferson County, Kentucky 40243, shall be its registered agent.

ARTICLE III

The objects and purposes of the corporation shall be to promote the social welfare and serve the common good and general welfare of the owners of the lots in Bridgegate Subdivision, to provide for maintenance and repair of the streets, common areas, cross walks, storm drains, basins, retention basins and entrances to the subdivision, and to accept common areas for purpose of operation, maintenance and repair. The association shall have power to levy assessments to secure funds for the aforesated purposes.

ARTICLE IV

The corporation may acquire by purchase or otherwise and hold, maintain and manage such property as may be necessary or convenient for carrying on the purposes of the corporation hereinabove set out, including the right to purchase supplies for maintenance, repairs and all other necessary matters which are incidental to carrying out the purposes set out in Article III, the same as a person might to in an individual capacity.

ARTICLE V

The executive authority of this corporation shall be vested in a Board of Directors hereby composed of the following: S. Allan Durst, 12200 Shelbyville Road, Louisville, Kentucky 40243; Gordon L. Moert, 12200 Shelbyville Road, Louisville, Kentucky 40243; and Connie D. Foley, 12200 Shelbyville Road, Louisville, Kentucky

GENERAL SERVICE AGREEMENT

THIS GENERAL SERVICE AGREEMENT (the "Agreement") dated this 18th day of August, 2015

BETWEEN:

Bridge Gate Inc. Attn: Mark Bratcher of 3404 Gatecreek Rd. Louisville K.Y. 40272, Louisville ,
Kentucky
(the "Customer")

- AND -

Louisville Landscaping & Excavating LLC of 4412 river road louisville ky 40222, louisville , Kentucky
(the "Service Provider").

BACKGROUND:

- A. The Customer is of the opinion that the Service Provider has the necessary qualifications, experience and abilities to provide services to the Customer.
- B. The Service Provider is agreeable to providing such services to the Customer on the terms and conditions set out in this Agreement.

IN CONSIDERATION OF the matters described above and of the mutual benefits and obligations set forth in this Agreement, the receipt and sufficiency of which consideration is hereby acknowledged, the Customer and the Service Provider (individually the "Party" and collectively the "Parties" to this Agreement) agree as follows:

Services Provided

- 1. The Customer hereby agrees to engage the Service Provider to provide the Customer with services (the "Services") consisting of:
 - Listed below are the services Client has elected to engage Louisville Landscaping &

Services". Client acknowledges these services as optional, and hereby agrees to fulfill payment for these services. Any alteration or deviation from the below specifications involving extra costs will be done upon a change order. The costs will become an extra charge over the below total cost. This project includes all labor, material, and equipment to complete scope of work describe below. MSD Retention Pond Located in Bridge Gate Subdivision 3507 Bridge Gate Court Louisville K.Y. 40272 scope of work service agreement. Bridge Gate Inc. will be responsible for locating and marking all underground utilities around MSD retention pond before project starts. Louisville Landscaping & Excavating LLC will pump water from pond and keep pond pumped until job is complete. Louisville Landscaping & Excavating will remove & de-mucked retention pond back to original pond depth of retention pond. Louisville Landscaping & Excavating will Excavate, Truck, & haul all pond muck off site. Louisville Landscaping & Excavating will install 40 tons of rip raft at main two inlet pipes to create a headwall to catch incoming silt. Thirty Feet of existing damaged side walks at bank of retention pond will be removed and replace. All disturbed dirt Areas associated with this project will be finished graded to original grade, seeded, fertilized, and strewed for completion of project for the sum of \$26,588.46 payment for above work shall be payed in full upon completion of project. Payment over 30 days past due after completion of project will have a 3% interest charge added to ending bill.

2. The Services will also include any other tasks which the Parties may agree on. The Service Provider hereby agrees to provide such Services to the Customer.

Term of Agreement

3. The term of this Agreement (the "Term") will begin on the date of this Agreement and will remain in full force and effect until the completion of the Services, subject to earlier termination as provided in this Agreement. The Term of this Agreement may be extended by mutual written agreement of the Parties.

Performance

4. The Parties agree to do everything necessary to ensure that the terms of this Agreement take effect.

Currency

5. Except as otherwise provided in this Agreement, all monetary amounts referred to in this Agreement are in USD (US Dollars).

Compensation

6. For the services rendered by the Service Provider as required by this Agreement, the Customer will provide compensation (the "Compensation") to the Service Provider of a fixed amount of \$26,588.46.
7. The Compensation will be payable upon completion of the Services.

Provision of Extras

8. The Customer will not provide any resources, assistance or extras for use by the Service Provider in providing the Services.

Reimbursement of Expenses

9. The Service Provider will be reimbursed from time to time for all reasonable and necessary expenses incurred by the Service Provider in connection with providing the Services hereunder.
10. The Service Provider will furnish statements and vouchers to the Customer for all such expenses.

Payment Penalties

11. In the event that the Customer does not comply with the rates, amounts, or payment dates provided in this Agreement, a late payment penalty will be charged as follows:
 - There is a 3% interest charge for payments over 30 days late.

Performance Penalties

12. No performance penalty will be charged if the Service Provider does not perform the Services within the time frame provided by this Agreement.

Return of Property

13. Upon the expiry or termination of this Agreement, the Service Provider will return to the Customer any property, documentation, records, or confidential information which is the property of the Customer.

Capacity/Independent Contractor

14. In providing the Services under this Agreement it is expressly agreed that the Service Provider is acting as an independent contractor and not as an employee. The Service Provider and the Customer acknowledge that this Agreement does not create a partnership or joint venture between them, and is exclusively a contract for service.

Notice

15. All notices, requests, demands or other communications required or permitted by the terms of this Agreement will be given in writing and delivered to the Parties of this Agreement as follows:

- a. Bridge Gate Inc.
3507 Bridgegate Court
Louisville , Kentucky, 40272
Fax: (____) _____ - _____
Email: mwbratcher@twc.com
- b. Louisville Landscaping & Excavating LLC
4412 river road
louisville , Kentucky, 40222
Fax: (____) _____ - _____
Email: adamlouisvillelandscape@gmail.com

or to such other address as any Party may from time to time notify the other.

Modification of Agreement

16. Any amendment or modification of this Agreement or additional obligation assumed by either Party in connection with this Agreement will only be binding if evidenced in writing signed by each Party or an authorized representative of each Party.

Time of the Essence

17. Time is of the essence in this Agreement. No extension or variation of this Agreement will operate as a waiver of this provision.

Assignment

18. The Service Provider will not voluntarily or by operation of law assign or otherwise transfer its obligations under this Agreement without the prior written consent of the Customer.

Entire Agreement

19. It is agreed that there is no representation, warranty, collateral agreement or condition affecting this Agreement except as expressly provided in this Agreement.

Enurement

20. This Agreement will enure to the benefit of and be binding on the Parties and their respective heirs, executors, administrators, successors and permitted assigns.

Titles/Headings

21. Headings are inserted for the convenience of the Parties only and are not to be considered when interpreting this Agreement.

Gender

22. Words in the singular mean and include the plural and vice versa. Words in the masculine mean and include the feminine and vice versa.

Governing Law

23. It is the intention of the Parties to this Agreement that this Agreement and the performance under this Agreement, and all suits and special proceedings under this Agreement, be construed in accordance with and governed, to the exclusion of the law of any other forum, by the laws of the Commonwealth of Kentucky, without regard to the jurisdiction in which any action or special proceeding may be instituted.

Severability

24. In the event that any of the provisions of this Agreement are held to be invalid or unenforceable in whole or in part, all other provisions will nevertheless continue to be valid and enforceable with the invalid or unenforceable parts severed from the remainder of this Agreement.

Waiver


25. The waiver by either Party of a breach, default, delay or omission of any of the provisions of this Agreement by the other Party will not be construed as a waiver of any subsequent breach of the same or other provisions.

IN WITNESS WHEREOF the Parties have duly affixed their signatures under hand and seal on this
18th day of August, 2015.

Bridge Gate Inc. (Customer)

Per:  (SEAL)

Louisville Landscaping & Excavating LLC
(Service Provider)

Per:  (SEAL)

Request for Taxpayer Identification Number and Certification

Give form to the
requester. Do not
send to the IRS.

Print or type
See Specific Instructions on page 2.

Name (as shown on your income tax return) Bridgeway Residents Association, Inc.	
Business name, if different from above	
Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ <input type="checkbox"/> Exempt payee <input type="checkbox"/> Other (see instructions) ▶	
Address (number, street, and apt. or suite no.) 3404 Gatecreek Road	Requester's name and address (optional)
City, state, and ZIP code Louisville, Ky 40272	
List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number	
or	
Employer identification number	

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. citizen or other U.S. person (defined below).

Certification Instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person ▶	Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,

BRIDGEGATE RESIDENTS ASSOCIATION, INC.**General Information**

Organization Number	0268423
Name	BRIDGEGATE RESIDENTS ASSOCIATION, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	1/29/1990
Organization Date	1/29/1990
Last Annual Report	4/6/2015
Principal Office	3404 GATECREEK RD LOUISVILLE, KY 40272-2686
Registered Agent	RONALD J. WILLEN 3404 GATECREEK RD. LOUISVILLE, KY 40272

Current Officers

President	ELAINE MORGAN
Vice President	MARK BRATCHER
Secretary	SONIA MOORE
Treasurer	RON WILLEN
Director	Elaine Morgan
Director	Ron Willen
Director	MARK BRATCHER
Director	SONIA MOORE

Individuals / Entities listed at time of formation

Director	S ALLAN DURST
Director	GORDON L MOERT
Director	CONNIE D FOLEY
Incorporator	S ALLAN DURST

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

Annual Report	4/6/2015	1 page	tiff	PDF
Annual Report	3/13/2014	1 page	tiff	PDF
Annual Report	2/27/2013	1 page	tiff	PDF
Annual Report	2/14/2012	1 page	tiff	PDF
Annual Report	2/23/2011	1 page	tiff	PDF

Annual Report	4/2/2010	1 page	tiff	PDF
Annual Report	1/13/2009	1 page	tiff	PDF
Annual Report	2/14/2008	1 page	tiff	PDF
Annual Report	1/29/2007	1 page	tiff	PDF
Statement of Change	4/5/2006	1 page	tiff	PDF
Annual Report	4/5/2006	1 page	tiff	PDF
Annual Report	6/30/2005	1 page	tiff	PDF
Annual Report	8/20/2004	1 page	tiff	PDF
Statement of Change	11/17/2003	1 page	tiff	PDF
Reinstatement	11/17/2003	2 pages	tiff	PDF
Annual Report	7/1/1997	1 page	tiff	PDF
Statement of Change	5/2/1997	1 page	tiff	PDF
Annual Report	7/1/1996	1 page	tiff	PDF
Annual Report	7/1/1995	1 page	tiff	PDF
Annual Report	3/22/1994	1 page	tiff	PDF
Annual Report	4/1/1993	1 page	tiff	PDF
Annual Report	7/1/1992	1 page	tiff	PDF
Annual Report	7/1/1991	1 page	tiff	PDF
Articles of Incorporation	1/29/1990	2 pages	tiff	PDF

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	4/6/2015 9:27:05 AM	4/6/2015	
Annual report	3/13/2014 11:34:54 AM	3/13/2014	
Annual report	2/27/2013 1:44:56 PM	2/27/2013	
Annual report	2/14/2012 7:46:15 AM	2/14/2012	
Annual report	2/23/2011 4:18:31 PM	2/23/2011	
Annual report	4/2/2010 8:35:53 AM	4/2/2010	
Annual report	1/13/2009 2:03:40 PM	1/13/2009	
Annual report	2/14/2008 9:06:38 AM	2/14/2008	
Annual report	1/29/2007 12:52:28 PM	1/29/2007	
Annual report	4/5/2006 2:21:39 PM	4/5/2006	
Registered agent address change	4/5/2006 2:15:38 PM	4/5/2006	
Registered agent address change	11/17/2003 1:38:03 PM	11/17/2003	
Principal office change	11/17/2003 1:36:38 PM	11/17/2003	

Reinstatement	11/17/2003 1:36:09 PM	11/17/2003
Admin Dis. A. report not in	11/3/1997	11/3/1997
Registered agent address change	5/2/1997	5/2/1997
Principal office change	7/2/1996	7/2/1996

Microfilmed Images

Microfilm images are not available online. They can be ordered by faxing a [Request For Corporate Documents](#) to the Corporate Records Branch at 502-564-5687.

Annual Report	11/4/2004	1 page
Statement of Change	11/17/2003	1 page
Reinstatement	11/17/2003	2 pages
Administrative Dissolution	11/3/1997	1 page
Annual Report	7/1/1997	1 page
Statement of Change	5/2/1997	1 page
Annual Report	7/1/1996	1 page
Annual Report	7/1/1995	1 page
Annual Report	3/22/1994	1 page
Annual Report	4/1/1993	1 page
Annual Report	7/1/1992	1 page
Annual Report	7/1/1991	1 page
Articles of Incorporation	1/29/1990	2 pages