

CONDF091521SAM03

**Louisville Metro Council
Originated NDF**

Primary Council Member: Keisha Dorsey

Appropriation Amount: \$2750

Specifically describe the charge to NDF attaching supporting documentation to fully describe the expenditure and describe the public purpose:

Sponsorship of Shively Area Ministries Annual Dinner being held on September 23, 2021. Funding raised will support Shively Area Ministries' programming and mission to service residents in the 40216 zip code.

Entity Hosting Event: Shively Area Ministries

Entity Mailing Address: leah.fulner@shivelyareaministries.com

Entity Contact: Leah Fulner

Contact Phone: 502-447-4330, ex. 23

Attachment required:

- **Sponsorship of an event:** Attach an event flyer and/or details regarding how the event was publicized.
- **Admittance to an Event:** Attach a list of persons whose admission was paid by this expenditure.
- **Fundraiser:** Specifically disclose how the net proceeds of this fundraiser will be used.

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

3		1000	09/01/21
District #	Primary Sponsor Signature	Amount	Date

Appropriations Committee Chair

Date

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

n/a

Effective May 2016

Applicant/Program: Shively Area Ministries

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

n/a

District 1	<i>N</i>	\$ 250
District 2		\$
District 3	<i>Keisha C. Dorsey</i>	\$ 1000
District 4		\$
District 5		\$
District 6		\$
District 7		\$
District 8		\$
District 9		\$
District 10		\$
District 11		\$
District 12	<i>Rick Blackwell</i>	\$ 500
District 13		\$
District 14	<i>Cindi Fowler</i>	\$ 500
District 15		\$

Applicant/Program:

Additional Council Office Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

N/A

District 16 _____ \$ _____

District 17 _____ \$ _____

District 18 _____ \$ _____

District 19 _____ \$ _____

District 20 _____ \$ _____

District 21 _____ \$ _____

District 22 _____ \$ _____

District 23 _____ \$ _____

District 24 _____ \$ _____

District 25 *Ang Helen Stewart* _____ \$ 500

District 26 _____ \$ _____

Effective May 2016

**LOUISVILLE METRO COUNCIL
NEIGHBORHOOD DEVELOPMENT FUND SUPPLEMENTAL
DISCLOSURE REQUIRED FOR REQUESTS BY CHURCHES, RELIGIOUS
OR FAITH-BASED ORGANIZATIONS**

It is the policy of the Louisville/Jefferson County Metro Council that no appropriation to a Church, to a religious or faith-based organization, or to any organization whose activities support a Church or religious or faith-based organization will be approved unless the prospective grantee clearly demonstrates, in writing, that it is committed to compliance with each of the following conditions and requirements.

Legal Name of Applicant Organization:

Shively Area Ministries, LLC

As in the case of all legislative enactments, the appropriation must be for a public purpose. In other words, the appropriation must have a secular legislative purpose to support a program which benefits the public, and which has been, or could be undertaken by the government.

The appropriation must be totally and demonstrably earmarked for the beneficiary activity or program with no tangible or significantly intangible benefit inuring to the organization. Specifically, the appropriation may not fund equipment used by the organization, nor may it be used for improvements to real or personal property owned by the grantee church or organization.

The beneficiary activity or program must be open to the public as opposed to being restricted to church or organization members or affiliates.

The grantee church or organization may not use public funds in any way that involves worship, religious instruction, or religious practice.

Public funds involved in the grant may not be used to support a school or any program of instruction operated by the grantee church or organization, or in its name.

The grantee organization may not use public funds in any way that involves proselytization or self-promotion of the organization.

The grantee church or organization must establish and maintain a system of recordkeeping which clearly and completely documents its use of the public funds involved in the grant.

SIGNATURE

I agree under the penalty of law to comply with all the items in this disclosure. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this disclosure for the applying organization.

Signature of Legal Signatory: Leah Fulner

Date: 8/23/21

Legal Signatory (please print): Leah Fulner

Title: Development Coordinator

Phone: 502-447-4335 Extension: x23

Email: leah.fulner@shivelyareaministries.com


Morrow, Keturah D.

From: Leah Fulner <leah.fulner@shivelyareaministries.com>
Sent: Friday, August 20, 2021 2:50 PM
To: Morrow, Keturah D.
Subject: RE: Southwest Area Ministries Banquet and Concert

CAUTION: This email came from outside of Louisville Metro. Do not click links or open attachments unless you recognize the sender and know the content is safe

Hi Keturah,
This sounds good! Thank you so much for the sponsorship! ! Just let me know if you need any other information or paperwork from me at this time.

Thank you again!!

Leah Fulner
Development Coordinator

4415 Dixie Highway
Louisville, KY 40216
502.447.4330, xt.23

From: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>
Sent: Friday, August 20, 2021 2:32 PM
To: Leah Fulner <leah.fulner@shivelyareaministries.com>
Subject: Southwest Area Ministries Banquet and Concert

Hi Leah,

I spoke to you earlier this week. In talking to Heather, we realized that we would rather sponsor it, as Shively Area Ministries is actually in District 3. I have spoke to the other councilmembers and staff and just wanted to update you. Let us know if you need anything. Have a great weekend!

Keturah Morrow, MAOL *KDM LCD*
Legislative Assistant to Keisha Dorsey
Louisville Metro Council | Louisville Metro District Three
601 W. Jefferson St. | Louisville, KY 40202
Email: Keturah.Morrow@LouisvilleKY.gov
Office: 502.574-1103



Shively Area Ministries

Where our neighbors in crisis find help and hope.

12th Annual Banquet and Concert

With THE MONARCHS

September 23, 2021

Crowne Plaza

SUPPORT LEVELS

\$2500 – Event Level

Your business will be thanked in:

- Shively Area Ministries website/ Facebook
- All PR for the event with Company logo
- **Business First with Company Logo**
- Bronze leaf- Tree of Hope
- 8 Dinner Tickets

\$1000 - Table Level

Your business will be thanked in:

- Shively Area Ministries website/ Facebook
- All PR for the event with Company logo
- **Business First with Company Logo**
- Green leaf- Tree of Hope
- 6 Dinner Tickets

\$500 – Supporter Level

Your business will be thanked in:

- Shively Area Ministries website/ Facebook
- **Business First**
- All PR for event
- Green leaf- Tree of Hope
- 2 Dinner Tickets

\$475- Partner Level (save \$75)

You will be thanked in:

- Shively Area Ministries website/Facebook
 - **Table of 10**
- (Individual \$55.00)**

\$250- Friend

Your business will be thanked:

- Green Leaf - Tree of Hope
- Shively Area Ministries website/Facebook
- All PR for event

Sponsorship Level amount \$ _____ Date _____
 Signature _____ Company Name _____

4415 Dixie Highway, Louisville, KY 40216
 502 447-4330, ext. 23

Morrow, Keturah D.

From: Dorsey, Keisha C.
Sent: Friday, September 3, 2021 9:02 AM
To: Morrow, Keturah D.
Subject: Shively Fundraising Dinner

Keturah,

There are 8 tickets that come with the sponsorship for the annual fundraising dinner. Outside of you and I, the other 6 will be offered to the other co-sponsors Green, Blackwell, Fowler and Holton Stewart and their LA'S.

Councilwoman Keisha C. Dorsey, MPH
Louisville Metro Council- District 3
(502)574-1103 (Office)
www.Louisvilleky.gov/KeishaDorsey

Please make sure you are signed up to receive my newsletter.
Click on the following link to subscribe:
<https://louisvilleky.gov/government/metro-council-district-3>

Morrow, Keturah D.

From: Leah Fulner <leah.fulner@shivelyareaministries.com>
Sent: Thursday, September 2, 2021 10:40 AM
To: Morrow, Keturah D.
Subject: RE: Fundraising Dinner

CAUTION: This email came from outside of Louisville Metro. Do not click links or open attachments unless you recognize the sender and know the content is safe

Hi Keturah,

Sure! Let me know if this is ok.

The banquet and concert at the Crowne Plaza is our only annual fundraiser for our programs. For over 30 years Shively Area Ministries has served persons in poverty and in crisis in the 40216 area. This past fiscal year, we assisted over 17,500 persons with food, medication, utilities or rent. Since the pandemic began, we have seen even more families with greater needs, and unfortunately, we have not seen this yet to stabilize as time has gone on. In one month alone in 2021, we gave emergency financial assistance to 80 households that had never previously needed our services. The funds raised from this event will go to support our programs of financial assistance for safe and secure housing, medication, and the food pantry. Monies from this event will also go towards other programming, such as education and empowerment classes, counseling, eyeglasses, and to grow our newest program, Relatives Raising Kids. The program will identify adults in this area who are caring for children that are not their own. Sometimes this is formalized through the state, but most often, it is not. Regardless of that, the challenges facing these families can include both financial and emotional hardships. It is our goal to alleviate some of these needs through classes, connecting to social workers, assisting with bills and food, and being a source of help and hope. All these services are a lifeline to so many in our community. While we have seen more new clients than before, we are still seeing many of the same since before the pandemic began to create new crises.

Thanks again,

Leah Fulner
Development Coordinator



4415 Dixie Highway
Louisville, KY 40216
502.447.4330, xt.23

From: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>
Sent: Thursday, September 2, 2021 9:40 AM
To: Leah Fulner <leah.fulner@shivelyareaministries.com>
Subject: Fundraising Dinner

From: [Bell, LaTonya J.](#)
To: [Morrow, Keturah D.](#); [Harward, Sonya](#)
Cc: [Robinson, Cara E.](#)
Subject: RE: D03 - 9/15/21 Appropriations Comments
Date: Friday, September 10, 2021 3:56:37 PM
Attachments: [image001.png](#)
[image003.png](#)

Keturah, thank you for the update and explanation about the tickets.

Sonya, please add this email to the **CONDF091521SAM03** packet. Thank you.

From: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>
Sent: Friday, September 10, 2021 3:44 PM
To: Bell, LaTonya J. <LaTonya.Bell2@louisvilleky.gov>
Subject: RE: D03 - 9/15/21 Appropriations Comments

LaTonya,

The highest level of donation for the event is \$2500. With all of the contributions, it made the total \$2750. Instead of an additional "Thank You" in the program and on their social media for the additional \$250, Leah decided to up original amount of the tickets from 8 to 10, making it possible for each council member that contributed to receive a ticket and provide one for their respective legislative aide.

Keturah

From: Bell, LaTonya J. <LaTonya.Bell2@louisvilleky.gov>
Sent: Friday, September 10, 2021 12:43 PM
To: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>; Dorsey, Keisha C. <Keisha.Dorsey@louisvilleky.gov>
Cc: MetroCouncilClerk <MetroCouncilClerk@louisvilleky.gov>
Subject: D03 - 9/15/21 Appropriations Comments

Good afternoon,

Please address the questions below in red font type on or before Monday, 9/13/21. Thank you.

- 3. CONDF0915 21SAM03** *APPROPRIATING \$2,750 FROM NEIGHBORHOOD DEVELOPMENT FUNDS IN THE FOLLOWING MANNER: \$1,000 FROM DISTRICT 3; \$500 EACH FROM DISTRICTS 12, 14, AND 25; AND \$250 FROM DISTRICT 1; THROUGH THE OFFICE OF MANAGEMENT AND BUDGET, TO SHIVELY AREA MINISTRIES FOR SPONSORSHIP OF THEIR ANNUAL DINNER AND FUNDRAISER TO SUPPORT PROGRAMMING AND SERVICES TO THE 40216 ZIP CODE.*

Sponsors: Primary Keisha Dorsey (D-3), Primary Jessica Green (D-1), Primary Rick Blackwell (D-12), Primary Cindi Fowler (D-14) and Primary Amy Holton Stewart (D-25)

Attachments: [CONDF091521SAM03.pdf](#)

Comments: This NDF funds will be used for the Shively Area Ministries Annual Dinner and Fundraiser programming and services. The funds raised from this event will go to support programs of financial assistance for safe and secure housing, medication, and the food pantry. Also, the funds will be used for other programs such as education and empowerment classes, counseling, eyeglasses, and to grow the newest program Relatives Raising Kids. The Shively Area Ministries Annual Dinner and fundraiser event is scheduled for September 23, 2021 at the Crown Plaza.

This event consists of different funding support levels. The districts referenced above are sponsoring the \$2,500 – Event Level that provides 8 dinner tickets and xxx.

D03 LA to Address:

Please confirm which funding support level(s) this NDF will fund? For example, it appears it will fund the \$2,500 – Event Level and the \$250 – Friend Level.

Within the NDF packet it states, 8 tickets will be provided and D3 will be receiving 2 of the tickets and the other 6 tickets would be offered to the other Council sponsors or their LAs. Please confirm who will be receiving the remaining 6 tickets?

LaTonya J. Bell | Council Financial Analyst
Louisville Metro Council
601 W. Jefferson Street, 1st floor | Louisville, KY 40202
Phone: (502) 574-1351
Email: LaTonya.Bell2@louisvilleky.gov

From: [Bell, LaTonya J.](#)
To: [Harward, Sonya](#)
Cc: [Morrow, Keturah D.](#); [Robinson, Cara E.](#)
Subject: FW: Fundraising Dinner
Date: Friday, September 10, 2021 4:12:19 PM
Attachments: [image001.png](#)

Please add this email to the CONDF091521SAM03 packet. Thank you.

From: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>
Sent: Friday, September 10, 2021 1:01 PM
To: Bell, LaTonya J. <LaTonya.Bell2@louisvilleky.gov>
Subject: Fwd: Fundraising Dinner

LaTonya,

The 10 tickets mentioned below will be distributed to the 5 council members that contributed along with Keisha. Blackwell, Green, Fowler, Holton-Stewart and their respective legislative assistants (myself, Charles Weathers, Heather Blazis, Cindy Theienman and Brian Powell).

Keturah Morrow
Legislative Assistant to Keisha Dorsey
District 3

Begin forwarded message:

From: "Morrow, Keturah D." <Keturah.Morrow@louisvilleky.gov>
Date: September 10, 2021 at 11:27:00 AM EDT
To: Leah Fulner <leah.fulner@shivelyareaministries.com>
Subject: RE: Fundraising Dinner

Hi Leah,

You can mail them to

601 W Jefferson Street
Louisville, KY 40202

Keturah Morrow, MAOL

Legislative Assistant to Keisha Dorsey
Louisville Metro Council | Louisville Metro District Three
601 W. Jefferson St. | Louisville, KY 40202
Email: Keturah.Morrow@LouisvilleKY.gov
Office: 502.574-1103



From: Leah Fulner <leah.fulner@shivelyareaministries.com>
Sent: Friday, September 10, 2021 11:24 AM
To: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>
Subject: RE: Fundraising Dinner

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Hi Keturah!

Hope you had a great week! I wanted to see where I can mail the tickets for the upcoming banquet. Your sponsorship comes with 10. I can also have guests check in under Councilwoman Dorsey's name. Either way works for me, just let me know!

Thank you again!

Leah Fulner
Development Coordinator



4415 Dixie Highway
Louisville, KY 40216
502.447.4330, xt.23

From: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>
Sent: Thursday, September 2, 2021 11:00 AM
To: Leah Fulner <leah.fulner@shivelyareaministries.com>
Subject: Re: Fundraising Dinner

Thank you.

Keturah Morrow
Legislative Assistant to Keisha Dorsey
District 3

On Sep 2, 2021, at 10:39 AM, Leah Fulner
<leah.fulner@shivelyareaministries.com> wrote:

CAUTION: This email came from outside of Louisville Metro. Do not click links or open attachments unless you recognize the sender and know the content is safe

Hi Keturah,

Sure! Let me know if this is ok.

The banquet and concert at the Crowne Plaza is our only annual fundraiser for our programs. For over 30 years Shively Area Ministries has served persons in poverty and in crisis in the 40216 area. This past fiscal year, we assisted over 17,500 persons with food, medication, utilities or rent. Since the pandemic began, we have seen even more families with greater needs, and unfortunately, we have not seen this yet to stabilize as time has gone on. In one month alone in 2021, we gave emergency financial assistance to 80 households that had never previously needed our services. The funds raised from this event will go to support our programs of financial assistance for safe and secure housing, medication, and the food pantry. Monies from this event will also go towards other programming, such as education and empowerment classes, counseling, eyeglasses, and to grow our newest program, Relatives Raising Kids. The program will identify adults in this area who are caring for children that are not their own. Sometimes this is formalized through the state, but most often, it is not. Regardless of that, the challenges facing these families can include both financial and emotional hardships. It is our goal to alleviate some of these needs through classes, connecting to social workers, assisting with bills and food, and being a source of help and hope. All these services are a lifeline to so many in our community. While we have seen more new clients than before, we are still seeing many of the same since before the pandemic began to create new crises.

Thanks again,

Leah Fulner

Development Coordinator

<image002.jpg>

4415 Dixie Highway

Louisville, KY 40216

502.447.4330, xt.23

From: Morrow, Keturah D. <Keturah.Morrow@louisvilleky.gov>

Sent: Thursday, September 2, 2021 9:40 AM

To: Leah Fulner <leah.fulner@shivelyareaministries.com>

Subject: Fundraising Dinner

Leah,

Can you please provide a summary or breakdown on how the \$2750 will be used?

Keturah Morrow, MAOL

Legislative Assistant to Keisha Dorsey

Louisville Metro Council | Louisville Metro District Three

601 W. Jefferson St. | Louisville, KY 40202

Email: Keturah.Morrow@LouisvilleKY.gov

Office: 502.574-1103

<image003.png>

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