

**NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form**

Applicant/Program: Portland NOW, INC.

Executive Summary of Request:

Is this program/project a fundraiser? Yes No
 Is this applicant a faith based organization? Yes No
 Does this application include funding for sub-grantee(s)? Yes No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

5
District #

Cheri B. Hamilton \$5,000.00
Primary Sponsor Signature Amount

8/19/14
Date

Primary Sponsor Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

Approved by:

Appropriations Committee Chairman Date

Clerk's Office Only:

Request Amount: _____ Committee Amended Appropriation: _____
 Original Appropriation: _____ Council Amended Appropriation: _____

OFFICE OF METRO COUNCIL CLERK
REVIEWED

DATE 8.13.14 TIME 9:44 pm

NDF NON-PROFIT APPLICATION CHECKLIST

Legal Name of Applicant Organization:		
Program Name:	Request Amount:	Yes/No/NA
Request form: Is the NDF request form signed by all Council Member(s) appropriating funding?		✓
Request form: Is the funding proposed less than or equal to the request amount?		✓
Request form: Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?		✓
Application Page 1: Has prior Metro funds committed/granted been disclosed?		
Application Page 1: Is the application properly signed and dated by authorized signatory?		✓
Application Page 3: Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?		✓
Application Pages 3 – 5: Is the proposed public purpose of the program well-documented?		✓
Application 4: Is there adequate documentation of how the proceeds of the fundraiser will be spent?		✓
Application Budget Page 6: Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for “Metro, Non Metro and Total” expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?		
Faith Based Organizations: Is the signed Faith Based Form signed and included?		✓ N/A
Jefferson County Only: Will all funding be spent in Louisville/Jefferson County?		✓
Capital Project(s) request: Is the cost estimate(s) from proposed vendor(s) included?		
Good Standing: Is the entity in good standing with: <ul style="list-style-type: none"> • Kentucky Secretary of State – include Secretary of State website information on organization • Louisville Metro Government – check OMB monthly report filed in Council Financial Reports • Internal Revenue Service – most recent Form 990 included 		✓
Separate Taxing Districts: If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?		✓
Small Cities: Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)		✓
Operating Requests: Is recommended operating funding less than or equal to 33% of total operating budget?		✓
IRS Exempt Proof: Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?		✓
Operating Budget: Is the organization’s current fiscal year operating budget included?		✓
Ordinance Required: Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.		✓
Board Members: Is the entity’s board member list (with term length/term limits) included?		✓
Staff: Is a list of the highest paid staff included with their expected annual personnel costs?		✓
Annual Audit: Is the most recent annual audit (if required by organization) included?		✓
Rent Requests: Is a copy of signed lease included?		✓
Articles of Incorporation: Are the Articles of Incorporation of the organization included?		✓
IRS Form W-9: Is the IRS Form W-9 included?		✓
Evaluation Forms: Are the evaluation forms (if program participants are given evaluation forms) included?		✓
Affirmative Action: Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)?		✓
Prepared by: <i>mgelias</i>		Date: 8/11/14



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 - APPLICANT INFORMATION

Legal Name of Applicant Organization:

(as listed on: <http://www.sos.ky.gov/business/records>)

Portland Now, Inc.

Main Office Street & Mailing Address:

201 N 25th Street, Louisville, KY 40212

Website:

Applicant Contact:	Judy Schroeder	Title:	Finance Committee member
Phone:	(502) 296-5056	Email:	judys@iglou.com
Financial Contact:	Sandy Rogers	Title:	Festival Committee Chair
Phone:	(502) 931-0245	Email:	sandy214@insightbb.com

Organization's Representative who attended NDF Training: Mary Turner

GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED

Program Facility Location(s):	2-day Festival along Northwestern Parkway, between 33rd-36th Streets		
Council District(s):	5	Zip Code(s):	40212

SECTION 2 - PROGRAM REQUEST & FINANCIAL INFORMATION

PROGRAM/PROJECT NAME: Portland Family Reunion Festival

Total Request: (\$)	\$5,000	Total Metro Award (this program) in previous year: (\$)	\$5,000
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Purpose of Request (check all that apply):

- Operating Funds (generally cannot exceed 33% of agency's total operating budget)
- Programming/services/events for direct benefit to community or qualified individuals
- Capital Project of the organization (equipment, furnishing, building, etc)

The Following are Required Attachments:

- IRS Exempt Status Determination Letter
- Current Year Projected Budget
- List of Board of Directors (include term & term limits)
- Current financial statement
- Most recent IRS Form 990 or 1120-H
- Articles of Incorporation
- Cost estimates from proposed vendor if request is for capital expense
- Signed lease if rent costs are being requested
- IRS Form W9
- Evaluation forms if used in the proposed program
- Annual audit (if required by organization)
- Faith Based Organization Certification Form, if required
- Staff including the 3 highest paid staff

For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.

Source:		Amount: (\$)	-0- in FY 2014-15
Source:		Amount: (\$)	
Source:		Amount: (\$)	

Has the applicant contacted the BBB Charity Review for participation? Yes No

Has the applicant met the BBB Charity Review Standards? Yes No



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

MISSION: Portland Now, Inc. (PNI) serves Portland by enhancing and promoting the physical, social, cultural, and economic development of the neighborhood.

VISION: With its river connections, cultural diversity and immigrant spirit, Portland's close-knit community of extended families is centered around parks, churches, and locally-owned businesses. This historic and friendly neighborhood provides:

- affordable, architecturally distinct homes
- with deep yards to remind you that there's a little bit of small-town living in the city
- easy access to both sides of the river, as well as to downtown Louisville, and
- social and economic diversity, with a home for everyone.

SERVICES: PNI communicates and organizes community action on issues that are important to neighbors in regular and specially-called meetings and forums; monitors the Portland Neighborhood Plan by working closely with for-profit and non-profit developers; sponsors or joins partnerships for major projects like the Drug-Free Community Prevention Partnership, the Family Reunion Festival, and Pick-Up Portland Clean Up Campaign; and offers general community supports to families and local businesses.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

The 2014 Portland Family Reunion Festival is held the first Friday and Saturday of June along Northwestern Parkway, between 33rd and 36th Streets, in Council District 5/ 1st Division LMPD.

Open to the general public, the Portland Festival is the oldest neighborhood festival in Louisville, celebrating its 40th Anniversary this year. Two evenings of stage concerts and a full day of games, children's rides and entertainment in an "alcohol-free zone", with food, beverage, and sales vendors, community-service information, and a neighborhood parade, all promote the community.

Approximately 25,000 people are in attendance each year, according to estimates vendor sales and police estimates of street crowds at our concerts and parade.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

Metro Council's \$5,000 is used by Portland Now, Inc. to cover a little more than 1/6 of the costs of the Portland Family Reunion Festival, paid from a separate Festival Account at PNC Bank. PNI specifically covers costs that are important for public health and safety, including Metro fees and event permits (discounted to \$1,737.48); all private security needed for the Festival (\$2,334.00); and partial payment for portable restrooms (the remaining grant balance, which is approximately 60% of a \$1,620 bill.)

Other costs of the Festival (approximately \$24,000) are raised by the Portland Festival Committee from corporate sponsorships and other private sources.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

- Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):
- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
 - ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

attached

Historical problem of \$5,000/year limit and exhausted funding at end of Metro Fiscal Year

- The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:
- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

The Portland Festival is a family-friendly program that has been run by Portland resident volunteers every year since 1974. We think the longevity of this event says a lot about the enjoyment it has brought to this low/moderate income neighborhood over the years.

Hundreds of visitors who grew up in Portland return every year from across the City and as far away as New Orleans, Michigan, or Texas to enjoy stage music Friday and Saturday, the Parade on Saturday morning, children's rides, vendors, games, and information booths, as can be seen at the Festival Information message board. The Portland Anchor runs an extra 20,000 copies every year, and they are all distributed. It's a tradition that brings thousands of residents from all ends of Portland together with hundreds of visitors from surrounding neighborhoods and other parts of town, at the oldest neighborhood Festival in Jefferson County.

Community groups that distribute educational literature are especially helpful for tracking the interests of people coming to this Festival: Portland Now, Inc. signs up dozens more people every year for our clean-up crews, housing applications, and petitions. Portland Now Prevention Partnership collects an annual survey on attitudes about drug, alcohol, and tobacco use with hundreds of respondents and their results form our local prevention strategies.

Financially, the Portland Festival Committee charges \$175 for each commercial vendor, earning a minimum of \$7,000 annually from approximately 40 Festival booths. Portland businesses along the Parade route (Portland Avenue between 23rd - 33rd Streets) report increased sales and new customers every year at Shaheen's Department Store, Annie's Pizza, In & Out Dairy, and CVS.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

Other than the Festival Committee, which operates as a semi-autonomous decision-making body under PNI, PNI has also functioned as the fiscal agent for the management team of the Portland Now Prevention Partnership (PNPP), a federally funded Drug-Free Communities Coalition ended its 10th year of operation in 2013, and instigated the Festival's "Alcohol-Free Zone" for children's activities.

Portland Now, Inc. (PNI) has many other collaborative relationships with groups that join us at our Festival information booth, at no charge. For example: PNI members promote Louisville Grows and the Shawnee Garden Market, the West Louisville Alcohol License Campaign, and Vacant Properties Task Force meetings with the Metropolitan Housing Coalition; and a new Financial Empowerment Project at Neighborhood House. For historic preservation, we co-sponsor many activities with the Portland Museum, Preservation Louisville, and Neighborhood Planning & Preservation.

Finally, PNI's Revitalization Committee has had a long collaboration with Metro Government. We've functioned since 2006 in a unique role for neighborhood-level "Category 3 Review" of housing development proposals received by Metro Planning and Development. Most recently, we've been working as advisors to New Directions Housing Corporation and Habitat for Humanity while they implement a \$2 million investment of CDBG dollars in owner-occupied home repairs and economic development.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non- Metro Funds	Total Funds
A: Personnel Costs Including Benefits			
B: Rent/Utilities			
C: Office Supplies			
D: Telephone			
E: In-town Travel			
F: Client Assistance (Attach Detailed List)			
G: Professional Service Contracts			
H: Program Materials			
I: Community Events & Festivals (Attach Detail List)			
J: Small Equipment	\$5,000	\$24,070	\$29,070
K: Capital Equipment			
L: Other Expenses (Attach Detail List)			
*TOTAL PROGRAM/PROJECT FUNDS	\$5,000	\$24,070	\$29,070
% of Program Budget	17 %	83 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	0
United Way	0
Private Contributions (do not include individual donor names)	14,100
Fees Collected from Program Participants	10,000
Other (please specify)	
Total Revenue for Columns 2 Expenses **	24,100

**Total of Column 1 MUST match "Total Request on Page 1, Section 2"*

***Must equal or exceed total in column 2.*



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
5 volunteers x 50 hrs plan & prep	\$5,637.50	@\$22.55/hr Independent Sector
15 vol's x 20 hrs plan & prep	\$6,750.00	@\$22.50/hr Independent Sector
50 vol's x 28 hrs Festival Week	\$31,500.00	@\$22.50/hr Independent Sector
Festival Building space HQ	\$1,000.00	@ \$200/day rental x 5 days
<i>Total Value of In-Kind (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)</i>	\$44,887.50	

* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK

Agency Fiscal Year Start Date: July 1st

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO YES

If YES, please explain:

It is very possible that this 40th Anniversary Festival may be the LAST Festival. Decisions will be made over the next few months about leadership and volunteer strength.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

No one on the current Board of Directors has any relationship to the Councilperson et al

SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:	<i>Becki Winchel</i>	Date:	6/7/14
Legal Signatory: (please print):	Becki Winchel	Title:	President, PNI
Phone:	(502) 645-2528	Extension:	
		Email:	bwinch213@gmail.com

Applicant's Initials *JS*

PNI MEMBERSHIP LIST

Revised July 2, 2014

Membership (July 2014 - June 2015)

Mbr		Name	Address	Phone	E-mail	Bd. Term exp.	Signed
B	\$	Becki Winchel – Pres.	2729 Alford Ave	645-2528	bwinch213@gmail.com	1 st /2016	Y
B	\$	Gary Watrous – V.P.	2711 W. Main St.	776-7007	watrousoffice@aol.com	2 nd /2017	Y
B	\$	Jehri Cummins- Treas.	664 N. 26 th St.	619-8096	holidayboy26@yahoo.com	1 st /2016	Y
B	\$	Mary Turner -Sec	2540 Griffith	778-6393	mturner57mary@aim.com	1 st /2015	Y
B		Bobby Hickey	3305 Rudd Ave	930-9590	brh6078@juno.com	1 st /2016	Y
B	\$	Cindy Calvelo	3110 N. W. Pkwy		cindycalvelo@yahoo.com	1 st /2016	Y
B	\$	Drew Watkins	PNPP		adw92@rocketmail.com	1 st /2017	Y
B	\$	Evie O'Connell	2228 Portland Ave.	778-0502	evieo@juno.com	1 st /2016	Y
B	\$	Gina Stiltner	1849 Bank St., 40203	294-5247	ginastjoe@aol.com	1 st /2017	Y
B		John Eberman	1258 S. Brook St.	554-7452	Salix113@yahoo.com	1 st /2016	Y
B		Larry Stoess	2503 Montgomery St	438-0189	larry.stoess@gmail.com	1 st /2016	Y
B	\$	Lloyd Hoagland	401 North 34 th St.	772-2335 c) 314-8511		1 st /2015	Y
B	\$	Lynn Quire	Good Garb. 2020 Duncan	774-9900	lynn.goodgarbage@gmail.com	1 st /2017	Y
B	\$	Lisbeth Lanpher	2417 Portland Ave	298-8469	lisbethlanpher@gmail.com	1 st /2016	Y
B	\$	Mary Leffler	2823 Montgomery St.	554-2806	maryleffler1@gmail.com	1 st /2017	
B	\$	Michael Weinert	1651 Portland Ave.	322-6699	michaalgormanweinert@gmail.com	1 st /2017	
B	\$	Myrtle Dodson	2307 Duncan St.	776-2198		1 st /2016	Y
B	\$	Debra Harlan Richards		724-1944	debraandted@gmail.com	1 st /2016	Y
B	\$	Suzanne Bernert	518 N. 27 th St.		suzib@iglou.com	1 st /2017	Y
B	\$	Tommy Barnes	1609 Rowan St.	583-4963		1 st /2015	Y
G		Aron Conaway	2010 Portland Ave	758-8338	aronconaway@hotmail.com		Y
G	\$	Alice Garrett	3914 Bank St., 40212		alicegarrett3914@yahoo.com		Y
G		Brian McMahan	620 Maylawn Ave, 40217		travelingmcmahans@gmail.com		
G		Betty Villier	2608 N. W. Pkwy	291-0437	bettyville@twc.com		
G		Beverly North	2301 Duncan St.	776-9094	b.north@insighbb.com		Y
G	\$	Cindy Frazier Neighborhood House	201 North 25 th St.	774-2322/223	kgarvey@nhky.org		Y
G	\$	Chad Hartsfield	1101 W. Main St.	850-510-6211	chad@roofaxis.com		
G		Christopher Head	1006 W. Ashland Ave	381-0070	christopher.v.head@gmail.com		
G		Colleen Clines	1575 Parsons Pl.		cclines@anchalproject.org		Y
G		Dan Hund	338 North 27 th St.	802-8214	danhund@twc.com		Y
G		Dane McMahan	620 Maylawn Ave, 40217		travelingmcmahans@gmail.com		
G	\$	Danny McDole	2504 St. Cecilia St.	772-3861 c)303-4966	damedole@att.net		Y
G	\$	Debra Mercer	1726 Portland Ave	589-4050	dmercerc@hospices.org		Y
G		Eder Crenshaw	4204 Bank St	778-5375	ecrens4416@aol.com		Y
G		Emma Cummins	2616 Montgomery St.	224-1842	c/o holidayboy26@yahoo.com		
G		Gill Holland			gillholland@gmail.com		Y
G	\$	Gregg Rochman	2425 Portland Ave	526-2091	gregg@shineprop.com		Y
G		Hallie Jones	Nelligan Hall				
G	\$	Harriett Seiler	307 Oread Rd, 40207		Hm.seiler@gmail.com		Y
G		Irene Helm (Sissy)	2815 N.W.Pkwy	417-6161	gilbertsissy@yahoo.com		
G	\$	Judy Schroeder	2711 W. Main St.	296-5056	judys@iglou.com		Y
G		Kathryn Aqua	2419 Montgomery St.		yountaqua@aol.com		
G		Kerrie Clifford	403 N 26 th St.	643-1471	kerrie.clifford@yahoo.com		
G		Lisa Smith	404 N. 21 st St	548-1338			Y
G		Lois Allen	3429 Bank St.	776-6036	allenbaby7@yahoo.com		Y
G		Maggie Clines	1575 Parsons Pl.	807-0866	mclines@anchalproject.org		Y
G		Maria McGary	1651 Portland Ave	415-8588	mariamcgary@rocketmail.com		
G		Margaret Love	1836 Baird St.	541-0267	momma.love@yahoo.com		
G	\$	Michael Clifford	2328 Griffiths Ave, 40212	649-8210	cmc2328@att.net		Y
G		Michael Crenshaw	4204 Bank St	778-5375	ecrens4416@aol.com		
G		Mike Neagle	613 Creel Ave, 40208	797-1903/736-6181	mike@argo-networks.com		Y

G		Nathalie Andrews	Portland Museum	776-7678	pmuse@iglou.com	Y
G		Osha Shireman	1515 Wurtele Ave		osha.shireman@gmail.com	
G		Paul Jolly	2515 Montgomery St., 4021		Pjjolly1@gmail.com	
G		Persi Moore	5206 Eugene Way, 40216	475-6010	persim12@yahoo.com	
G	\$	Richard Meadows	518 N. 27 th St.		rmeadows@gmail.com	Y
G		Scott Harris (V.P. Maupin Center)	6827 Fenway Rd 40258		kybred2win@gmail.com	Y
G		Sheila Barrett	Portland Realtor	876-7518	shebarrett@gmail.com	
G		Steve Hickerson	1247 Everett Ave.	202-607-4395	sghindc@gmail.com	
G		Tiffany Sayre	1709 Colsterworth Lane 40215		bowdowntoroger@gmail.com	
NEW MEMBERS AS OF 7-1-14						
G	\$	Pete Chamberlin	2609 Lindsey Ave	541-2855		
G	\$	John Lastinger		432-7277		
G	\$	Deloris White	111 N. 42 nd St.	774-3054	dwhite67@att.net	
G	\$	Christina Clifford	2328 Griffins Ave	551-8895	cmc2328@att.net	
G	\$	Margaret Harris			margaretharris@louisvilleky.gov	
G	\$	Valerie Hauman		641-1468		
G	\$	Cherise Williams	2729 NW Pkwy	592-0885	billygoathill@bellsouth.net	Y
G	\$	John Hicks	2729 NW Pkwy	213-0428	portlandnow@frappyjohn.com	Y
G	\$	Greg Whitt	2619 Rowan St	615-0484		Y
G	\$	Lau Tillow				Y

Legend: G = General Member, B = Board Member, \$ = \$ 1.00 Annual Dues Paid (Year = July 2014 to June 2015), Y = Code of Conduct Signed

Portland Now Inc. Treasury Report for June 2014

Submitted at the July 2014 Board Meeting

PNC CHECKING ACCOUNT - xxxxxx7528 General Checking Account

DATE	DESCRIPTION	EXPENSES	DEPOSITS	BALANCE
5/31/2014	Balance Forward			\$ 20,250.50
6/2/2014	Check #1018 AT&T Mary Turner Internet	31.00		
6/2/2014	Check #1019 AT&T Mary Turner Phone Installation	89.25		
6/3/2014	Check #1022 AT&T Mary Turner Internet	39.00		
6/6/2014	Check #1025 Mary Turner Printer Ink	28.59		
6/9/2014	Check #1024 Annies Pizza	66.00		
6/19/2014	Deposit (member dues)		2.00	
6/19/2014	Deposit (Jehri's Computer final payment)		53.29	
6/24/2014	Check #1020 Jackie McComb - Pizza for *PNR meeting	25.68		
6/30/2014	Ending Balance			\$ 20,026.27

* Gateway Project account of \$1806.42 is obligated and will be debited from the above checking account.

* PNR - Portland Now Resource

PNC SAVINGS ACCOUNT xxxxxx2633 - 2012 Metro United Way grant: Clean-up

DATE	DESCRIPTION	EXPENSES	DEPOSITS	BALANCE
5/31/2014	Balance Forward			\$ 6,398.23
6/30/2014	Interest payment		0.05	
6/30/2014	Ending Balance			\$ 6,398.28

PNC CHECKING ACCOUNT xxxxxx4445 - PNI Art & Heritage Checking Account

DATE	DESCRIPTION	EXPENSES	DEPOSITS	BALANCE
5/31/2014	Balance Forward			\$ 5,000.00
6/5/2014	Check #201 Rental fee for PO Box	31.00		
6/5/2014	Check Printing Fee	131.29		
6/30/2014	Ending Balance			\$ 4,837.71

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

2012

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)
▶ Sponsoring organizations of donor advised funds, organizations that operate one or more hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form.
▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2012 calendar year, or tax year beginning 7/01, 2012, and ending 6/30, 2013

B Check if applicable:
 Address change
 Name change
 Initial return
 Terminated
 Amended return
 Application pending

C Portland Now, Inc.
201 North 25th Street
Louisville, KY 40212

D Employer identification number
42-1535374

E Telephone number
502-774-2322

F Group Exemption Number

G Accounting Method: Cash Accrual Other (specify) _____

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: N/A

J Tax-exempt status (check only one) - 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization or a section 527 organization and its gross receipts are normally not more than \$50,000. A Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required (see instructions). But if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, line 25, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ... ▶ \$ 137,135.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I. ...

	1	137,132.
1 Contributions, gifts, grants, and similar amounts received	2	
2 Program service revenue including government fees and contracts	3	
3 Membership dues and assessments	4	3.
4 Investment income		
5a Gross amount from sale of assets other than inventory	5a	
5b Less: cost or other basis and sales expenses	5b	
5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6 Gaming and fundraising events		
a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
c Less: direct expenses from gaming and fundraising events	6c	
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
7a Gross sales of inventory, less returns and allowances	7a	
b Less: cost of goods sold	7b	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8 Other revenue (describe in Schedule O)	8	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8.	9	137,135.
10 Grants and similar amounts paid (list in Schedule O)	10	5,000.
11 Benefits paid to or for members	11	
12 Salaries, other compensation, and employee benefits	12	
13 Professional fees and other payments to independent contractors	13	64,142.
14 Occupancy, rent, utilities, and maintenance	14	3,750.
15 Printing, publications, postage, and shipping	15	
16 Other expenses (describe in Schedule O) <u>See Schedule O</u>	16	75,740.
17 Total expenses. Add lines 10 through 16.	17	148,632.
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-11,497.
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	45,838.
20 Other changes in net assets or fund balances (explain in Schedule O)	20	
21 Net assets or fund balances at end of year. Combine lines 18 through 20.	21	34,341.

BAA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2012)

99
9

Part II Balance Sheets. (see the instructions for Part II.)

Check if the organization used Schedule O to respond to any question in this Part II.

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	45,838.	34,341.
23 Land and buildings		
24 Other assets (describe in Schedule O)		
25 Total assets	45,838.	34,341.
26 Total liabilities (describe in Schedule O)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	45,838.	34,341.

Part III Statement of Program Service Accomplishments (see the instrs for Part III.)

Check if the organization used Schedule O to respond to any question in this Part III. **Expenses** (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

What is the organization's primary exempt purpose? See Schedule O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

28	<u>TO ENHANCE AND PROMOTE THE PHYSICAL, SOCIAL, CULTURAL, AND ECONOMIC DEVELOPMENT OF THE PORTLAND NEIGHBORHOOD.</u>	
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	28 a
29	-----	
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	29 a
30	-----	
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	30 a
31	Other program services (describe in Schedule O)	
	(Grants \$ _____) If this amount includes foreign grants, check here. <input type="checkbox"/>	31 a
32	Total program service expenses (add lines 28a through 31a)	32

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (see the instructions for Part IV.)

Check if the organization used Schedule O to respond to any question in this Part IV.

(a) Name and Title	(b) Average hours per week devoted to position	(c) Reportable compensation (Form W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
DANNY MCDOLE President	5	0.	0.	0.
GARY WATROUS Vice President	5	0.	0.	0.
DEBRA MERCER Treasurer	5	0.	0.	0.
MARY TURNER Secretary	5	0.	0.	0.
MIKE PIERCE BOARD MEMBER	5	0.	0.	0.
DAN HUND BOARD MEMBER	5	0.	0.	0.
LLOYD HOAGLAND BOARD MEMBER	5	0.	0.	0.
TOMMY BARNES BOARD MEMBER	5	0.	0.	0.
JENNIFER STRANE-HARRIS BOARD MEMBER	5	0.	0.	0.
LAWRENCE COLE BOARD MEMBER	5	0.	0.	0.

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in See Schedule O the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V. [X]

33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' provide a detailed description of each activity in Schedule O.
34 Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they reflect a change to the organization's name.
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?
35b If 'Yes,' to line 35a, has the organization filed a Form 990-T for the year? If 'No,' provide an explanation in Schedule O.
35c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If 'Yes,' complete Schedule C, Part III.
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N.
37a Enter amount of political expenditures, direct or indirect, as described in the instructions.
37b Did the organization file Form 1120-POL for this year?
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?
38b If 'Yes,' complete Schedule L, Part II and enter the total amount involved.
39 Section 501(c)(7) organizations. Enter:
39a Initiation fees and capital contributions included on line 9.
39b Gross receipts, included on line 9, for public use of club facilities.
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
40b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.
40c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.
40d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization.
40e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T.
41 List the states with which a copy of this return is filed. None

42a The organization's books are in care of JACKIE MCCOMB
Located at 101 WEST MUHAMMAD ALI BOULEVARD LOUISVILLE KY Telephone no. 812-283-0421
ZIP + 4 40202
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
If 'Yes,' enter the name of the foreign country:
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?
If 'Yes,' enter the name of the foreign country:

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here [] N/A
and enter the amount of tax-exempt interest received or accrued during the tax year. 43 N/A
44a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.
44b Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.
44c Did the organization receive any payments for indoor tanning services during the year?
44d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.
45a Did the organization have a controlled entity of the organization within the meaning of section 512(b)(13)?
45b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I. Yes No 46 X

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI.

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II Yes No 47 X

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 48 X

49a Did the organization make any transfers to an exempt non-charitable related organization? 49a X

b If 'Yes,' was the related organization a section 527 organization? 49b X

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

Table with 5 columns: (a) Name and title of each employee paid more than \$100,000; (b) Average hours per week devoted to position; (c) Reportable compensation (Forms W-2/1099-MISC); (d) Health benefits, contributions to employee benefit plans, and deferred compensation; (e) Estimated amount of other compensation. All entries are 'None'.

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

Table with 3 columns: (a) Name and address of each independent contractor paid more than \$100,000; (b) Type of service; (c) Compensation. All entries are 'None'.

d Total number of other independent contractors each receiving over \$100,000.

52 Did the organization complete Schedule A? Note: All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A. Yes No X

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer: Gerald W. Cummings Jr. Date: 2-12-14 Type or print name and title: Gerald W. Cummings Jr. Treasurer

Paid Preparer Use Only Print/Type preparer's name: JONATHAN MICHAEL SMITH Preparer's signature: Jonathan Michael Smith Date: 02-11-14 Check self-employed: No PTIN: P01419011 Firm's name: Jonathan Michael Smith CPA PLLC Firm's address: 7818 Rain Creek Dr HENRYVILLE, IN 47126 Firm's EIN: 45-4447039 Phone no: (812) 787-1023

May the IRS discuss this return with the preparer shown above? See instructions. Yes No X

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

2012

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Portland Now, Inc.

Employer identification number

42-1535374

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part II.)
- 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(5). Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III — Functionally integrated d Type III — Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons, other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

	Yes	No
11 g (i)		
 - (ii) A family member of a person described in (i) above?

	Yes	No
11 g (ii)		
 - (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11 g (iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
(A)									
(B)									
(C)									
(D)									
(E)									
Total									

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						
4 Total. Add lines 1 through 3. ...						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4.						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) ...						
11 Total support. Add lines 7 through 10.						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2011 Schedule A, Part II, line 14.	15	%
16a 33-1/3% support test – 2012. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 33-1/3% support test – 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test – 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test – 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'.)	150,851.	170,928.	167,857.	125,985.	137,135.	752,756.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						0.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						0.
6 Total. Add lines 1 through 5.	150,851.	170,928.	167,857.	125,985.	137,135.	752,756.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.	0.	0.	0.	0.	0.	0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.	0.	0.	0.	0.	0.	0.
c Add lines 7a and 7b.	0.	0.	0.	0.	0.	0.
8 Public support (Subtract line 7c from line 6).						752,756.

Section B. Total Support

Calendar year (or fiscal yr beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6.	150,851.	170,928.	167,857.	125,985.	137,135.	752,756.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources			40.	17.	3.	60.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0.
c Add lines 10a and 10b.	0.	0.	40.	17.	3.	60.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						0.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
13 Total support. (Add lines 9, 10c, 11, and 12)	150,851.	170,928.	167,897.	126,002.	137,138.	752,816.
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here	<input type="checkbox"/>					

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	99.99 %
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	0.00 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	0.01 %
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	0.00 %

- 19a **33-1/3% support tests - 2012.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
- b **33-1/3% support tests - 2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.
- 20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service
Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2012

Open to Public
Inspection

Employer identification number

42-1535374

Portland Now, Inc.

Form 990-EZ, Part III - Organization's Primary Exempt Purpose

TO ENHANCE AND PROMOTE THE PHYSICAL, SOCIAL, CULTURAL, AND ECONOMIC DEVELOPMENT OF
THE PORTLAND NEIGHBORHOOD.

Form 990-EZ, Part V - Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or
indirectly, to pay premiums on a personal benefit contract?..... No

(b) Did the organization, during the year, pay premiums, directly or
indirectly, on a personal benefit contract?..... No

Portland Now, Inc.

42-1535374

2/11/14

08:06AM

Form 990-EZ, Part I, Line 16
Other Expenses

Advertising and Promotion.	\$	375.
ATOD EVENTS.....		7,628.
BANK FEES.....		93.
DONATIONS.....		1,250.
EARLY INTERVENTION.....		2,500.
EVALUATIONS.....		6,750.
GATEWAY PROJECT.....		14,480.
Information Technology.....		330.
LITERACY PROJECT.....		6,250.
Office Expenses.....		1,500.
PROGRAM SUPPLIES.....		4,144.
SOCIAL NORMS.....		15,870.
YOUTH DEVELOPMENT PROJECTS.....		9,500.
YOUTH SCHOLARSHIPS.....		5,070.
	Total \$	<u>75,740.</u>

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. . . . ▶

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions. <p style="font-size: 1.2em; margin: 0;"><i>Portland Now, Inc.</i></p>	Employer identification number (EIN) or <p style="font-size: 1.2em; margin: 0;"><i>42-1535374</i></p>
	Number, street, and room or suite number. If a P.O. box, see instructions. <p style="font-size: 1.2em; margin: 0;">201 NORTH 25TH STREET</p>	Social security number (SSN)
File by the due date for filing your return See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <p style="font-size: 1.2em; margin: 0;">LOUISVILLE, KY 40212</p>	

Enter the Return code for the return that this application is for (file a separate application for each return). 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

● The books are in the care of ▶ JACKIE MCCOMB -----

Telephone No. ▶ 812-283-0421 ----- FAX No. ▶ -----

- If the organization does not have an office or place of business in the United States, check this box. ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . . . ▶ . If it is for part of the group, check this box . . . ▶ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 2/15, 20 14, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ▶ calendar year 20 ____ or
- ▶ tax year beginning 7/01, 20 12, and ending 6/30, 20 13.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BOOK 0579 PAGE 0740

ARTICLES OF INCORPORATION
OF
PORTLAND NOW, INC.

The undersigned Incorporator, Jack W. Steiner, Jr., executes these Articles of Incorporation for the purpose of forming and does hereby form a nonstock, nonprofit corporation under the laws of the Commonwealth of Kentucky, KRS 273.140 et seq. with all the rights, privileges and immunities of a corporation organized for charitable purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"), or its successor provisions, in accordance with the following provisions:

09/21/52 1.09
John W. Brown III
Secretary of State
Received and Filed
09/17/2011 10:43 AM
Fee Receipt: \$8.00
Perraine - NAOI

ARTICLE I

Name

The name of the Corporation is Portland Now, Inc. (hereinafter the "Corporation").

ARTICLE II

Purposes and Powers

The purposes for which the Corporation is formed, the business and objects to be carried on and promoted by it, and the powers granted to it, are as follows:

(a) The particular purpose of the Corporation shall include:

[i] To enhance and promote the physical and social development of the Portland neighborhood;

[ii] To own property, sponsor events and projects, borrow money, organize events, open bank and financial accounts, publish and distribute documents, join other organizations, engage in partnerships with other groups, and engage in any activity which furthers the purpose of the Corporation.

[iii] To enhance access to capital resources, including a program to encourage philanthropic giving in furtherance of the mission of the Corporation;

[iv] To operate exclusively for the benefit of, to perform the functions of, or to carry out the purposes of the Corporation, including those stated hereinabove; and

[v] Subject to the limitations set out in this Article II, to engage in any other activity the overall purpose of which is intended to further the charitable purposes of the Corporation.

(b) The Corporation is irrevocably dedicated to and is organized and operated exclusively for charitable and educational purposes within the meaning of Section 501(c)(3) of the Code (or its successor provision). The Corporation shall receive contributions and fees, and shall distribute its funds for public, charitable and/or educational purposes, as set forth in these Articles. In carrying out its corporate purposes, the Corporation shall have all the powers allowed corporations by the Kentucky Nonprofit Corporation Act, KRS 273.161 *et seq.*; provided, however, that the Corporation shall not have or exercise any power inconsistent with or prohibited by the provisions of Paragraphs (c), (d), (e) and (f) of this Article II.

(c) As limited by Section 501(c)(3) of the Code, it is expressly not the purpose of the Corporation, and the Corporation is not empowered, to participate or intervene in (including the publication or distributing of statements) any political campaign on behalf of any candidate for public office, nor to devote more than an insubstantial part of its activities to carrying on propaganda or otherwise attempting to influence legislation.

(d) Any other provision of these Articles to the contrary notwithstanding, the Corporation shall have no capital stock and no power to issue certificates of stock nor to

declare dividends; no part of the net earnings of the Corporation shall inure to the benefit of any private shareholder or individual; and the Corporation shall not carry on any activities denied to: [i] a corporation described in Section 501(c)(3) of the Code, including activities to the extent prohibited by Section 501(m) of the Code; or [ii] a corporation, contributions to which are deductible under Section 170(c)(2) of the Code.

(e) Any other provision of these Articles to the contrary notwithstanding, the purposes of the Corporation are limited to those set forth in Section 509(a)(3)(A) of the Code, and, as such, the Corporation is not empowered to engage in activities not in furtherance of such purposes.

(f) Any other provision of these Articles to the contrary notwithstanding, this Corporation shall, if the following provisions of law are applicable to it: [i] not engage in any act of self dealing as defined in Section 4941 of the Code; [ii] distribute its income for each fiscal year at such time and in such manner as not to be subject to the tax under Section 4942 of the Code; [iii] not retain any excess business holdings as defined in Section 4943 of the Code; [iv] not make any investments in such manner as to subject the Corporation to tax under Section 4944 of the Code; and [v] not make any taxable expenditures as defined in Section 4945 of the Code.

ARTICLE III

Initial Registered Office and Agent

The street address of the Corporation's initial registered office and the name of its initial registered agent at that address is:

Jack W. Steiner, Jr.
370 Starks Building
455 S. Fourth Avenue
Louisville, KY 40202

ARTICLE IV

Principal Office

The mailing address of the principal office is:

Portland Now, Inc.
C/O Neighborhood House
225 N. 25th Street
Louisville, KY 40212

ARTICLE V

Duration

The Corporation shall have perpetual existence.

ARTICLE VI

Directors

The affairs of the Corporation shall be managed by a Board of Directors in the manner provided in the Bylaws. In addition, the Bylaws shall provide the number and classes of directors, the term of office, method of election, removal procedures and such other matters pertaining or relating to the duties and office of director. In no event shall there be fewer than three (3) directors.

The members of the initial Board of Directors of the Corporation shall serve until the first annual election of directors and until their successors are elected and qualified. The names and addresses of the initial directors are:

John Barrow
225 N. 25th St.
Louisville, KY 40212

Evie O'Connell
2228 Portland Ave.
Louisville, KY 40212

Jerry Brinson
2429 Montgomery St.
Louisville, KY 40212

Eric Rhodes
225 N. 17th St.
#114
Louisville, KY 40203

Herb Broadrick
459 N. 29th St.
Louisville, KY 40212

Judy Schroeder
2711 West Main St.
Louisville, KY 40212

Gordon Brown
165 N. Ewing Ave.
Louisville, KY 40206

Debby Seng
2519 Griffiths Ave.
Louisville, KY 40212

Harold Dennis
2910 Northwestern Pkwy.
Louisville, KY 40212

Larry Stoess
2503 Montgomery St.
Louisville, KY 40212

Terry Fultineer
2911 Garfield Ave.
Louisville, KY 40212

Steve Trout
456 N. 28th St.
Louisville, KY 40212

Joe Gliessner
2525 George Rogers Clark Pl.
#305
Louisville, KY 40206

Nailah Jumoke
2910 Northwestern Pkwy.
Louisville, KY 40212

William LaFollette
3206 Creekwood Ct.
New Albany, IN 47150

Molly Leonard
2915 Portland Ave.
Louisville, KY 40211

ARTICLE VII

Members

The Corporation's members shall be the residents of the Portland community of Jefferson County, Kentucky; business owners in Portland; property owners in Portland; individuals employed in Portland; and other persons interested in the goals of the Corporation and approved by the Corporation's Board of Directors. Members shall have all voting rights accorded to non-profit corporations under the Kentucky Non-Profit Corporation Act as provided in these Articles of Incorporation, and as provided in the Corporations Bylaws.

ARTICLE VIII

Indemnification

Each person who is or was a member, director, trustee or officer of the Corporation, whether elected or appointed, and each person who is or was serving at the request of the Corporation as a member, director, trustee or officer of another corporation, whether elected or appointed, or of a partnership, joint venture, trust or other enterprise, including service with respect to employee benefit plans, including the heirs, executors, administrators or estate of any such person, shall be indemnified by the Corporation to the full amount against any liability, and the reasonable cost, or expense (including attorneys' fees, monetary or other judgments, fines, excise taxes or penalties and amounts paid or to be paid in settlement) incurred by such person in such person's capacity as a member, director, trustee, officer or employee or arising out of such person's status as a member, director, trustee, officer or employee; provided, however, that no such person shall be indemnified against any such liability, cost or expense incurred in connection with any action, suit or proceeding in which such person shall have been adjudged liable on the basis that personal benefit was improperly received by such person, or if such indemnification would be prohibited by law. Such right of indemnification shall be a contract right and shall include the right to be paid by the Corporation the reasonable expenses incurred in defending any threatened or pending action, suit or proceeding in advance of its final disposition; provided, however, that such advance payment of expenses shall be made only after delivery to the Corporation of an undertaking by or on behalf of such person to repay all amounts so advanced if it shall be determined that such person is not entitled to such indemnification. Any repeal or modification of this Article

shall not affect any rights or obligations then existing. If any indemnification payment required by this Article is not paid by the Corporation within ninety (90) days after a written claim has been received by the Corporation, the member, director, trustee, officer or employee may at any time thereafter bring suit against the Corporation to recover the unpaid amount and, if successful in whole or in part, such person shall be entitled to be paid also the expense of prosecuting such claim. The Corporation may maintain insurance, at its own expense, to protect itself and any such person against any such liability, cost or expense, whether or not the Corporation would have the power to indemnify such person against such liability, cost or expense under the Kentucky Nonprofit Corporation Act or under this Article, but it shall not be obligated to do so. The indemnification provided by this Article shall not be deemed exclusive of any other rights which those seeking indemnification may have or hereafter acquire under any Bylaw, agreement, statute, vote of members or Board of Directors or otherwise. If this Article or any portion thereof shall be invalidated on any ground by any Court of competent jurisdiction, then the Corporation nevertheless shall indemnify each such person, to the full extent permitted by any applicable portion of this Article that shall not have been invalidated or that remains enforceable under any other applicable law. For the purpose of this Article, reference to "the Corporation" includes all constituents absorbed in a consolidation or merger as well as the resulting or surviving corporation.

ARTICLE IX

Limitation of Director Liability

No director shall be personally liable to the Corporation for monetary damages for breach of his or her duties as a director except for liability:

(a) For any transaction in which the director's personal financial interest is in conflict with the financial interests of the Corporation;

(b) For acts or omissions not in good faith or which involve intentional misconduct or are known to the director to be a violation of law; or

(c) For any transaction from which the director derived an improper personal benefit.

If the Kentucky Revised Statutes are amended after the effective date of these Articles of Incorporation to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the Corporation shall be eliminated or limited to the fullest extent permitted by the Kentucky Revised Statutes, as so amended. Any repeal or modification of this Article shall not adversely affect any right or protection of a director of the Corporation existing at the time of such repeal or modification.

ARTICLE X

Dissolution

Dissolution shall be accomplished in accordance with Chapter 273 of the Kentucky Revised Statutes or its successor. Upon dissolution of the Corporation, the Board of Directors shall, after paying or making provisions for the payment of all liabilities of the Corporation, dispose of all corporate assets by distributing such assets to organizations that are organized and operated exclusively for charitable purposes and at the time qualify as exempt organizations under Section 501(c)(3) of the Code, or its successor provision, or to such organizations described under Section 170(c)(1) of the Code, or its successor provision, as the Board of Directors shall determine. If possible, the purposes of such

charitable donee or donees should be substantially similar to the charitable purposes of the Corporation. Any such assets not disposed of by the Board of Directors shall be disposed of by the Circuit Court of the County in which the principal office of the Corporation is then located, to such organization or organizations organized and operated exclusively for charitable, educational or scientific purposes as shall, at that time, qualify as exempt organizations or as organizations under Section 501(c)(3) of the Code, or its successor provision. If possible, the Court shall cause such remaining assets to be transferred to a donee or donees that have purposes that are substantially similar to the charitable purposes of the Corporation.

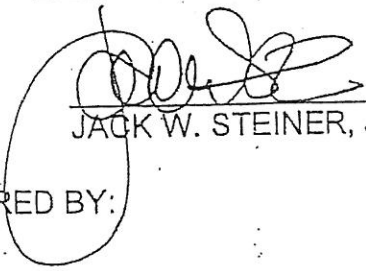
ARTICLE XI

Incorporator

The name and address of the Incorporator is:

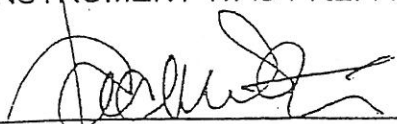
Jack W. Steiner, Jr
370 Starks Bldg.
455 S. 4th Ave.
Louisville, KY 40202

Signed by the Incorporator this 31st day of July, 2001.



JACK W. STEINER, JR.

THIS INSTRUMENT WAS PREPARED BY:

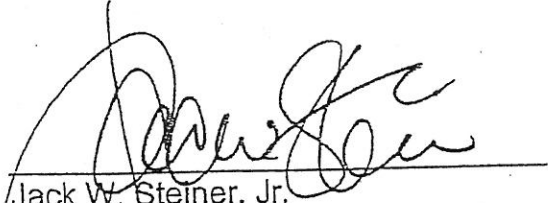


JACK W. STEINER, JR.
SITLINGER, MCGLINCY, STEINER,
THEILER & KAREM
370 Starks Bldg.
455 S. Fourth Ave.
Louisville, KY 40202
(502) 589-2627

July 26, 2001

BOOK 0579 PAGE 0749

I, Jack W. Steiner, hereby consent to be the initial registered agent of Portland Now, Inc.



Jack W. Steiner, Jr.
370 Starks Building
455 S. Fourth Avenue
Louisville, KY 40202
(502) 589-2627

Document No.: DN2001138944
Lodged By: sitlinger mcglinicy steine
Recorded On: 08/21/2001 10:28:11
Total Fees: 23.00
Transfer Tax: .00
County Clerk: Bobbie Holsclaw-JEFF CO KY
Deputy Clerk: CARHAR

END OF DOCUMENT

PORTLAND NOW, INC.

on KY SECRETARY of STATE web page

General Information

Organization Number	0520521
Name	PORTLAND NOW, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	8/7/2001
Organization Date	8/7/2001
Last Annual Report	6/16/2014
Principal Office	C/O NEIGHBORHOOD HOUSE 201 N 25TH ST LOUISVILLE, KY 40212
Registered Agent	ATTN: PRESIDENT/TREASURER C/O NEIGHBORHOOD HOUSE 201 N 25TH ST LOUISVILLE, KY 40212

Current Officers

President	<u>Becki Winchel</u>
Vice President	<u>Gary Watrous</u>
Secretary	<u>Mary Turner</u>
Treasurer	<u>Gerald Cummins</u>
Director	<u>Dan Hund</u>
Director	<u>Lisbeth Lanpher</u>
Director	<u>Robert Hickey</u>

Individuals / Entities listed at time of formation

Director	<u>JOHN BARROW</u>
Director	<u>JERRY BRINSON</u>
Director	<u>EVIE O'CONNELL</u>
Director	<u>ERIC RHODES</u>
Director	<u>HERB BROADRICK</u>
Director	<u>GORDON BROWN</u>
Director	<u>HAROLD DENNIS</u>
Director	<u>TERRY FULTINEER</u>
Director	<u>JOE GLIESSNER</u>
Director	<u>WILLIAM LAFOLLETTE</u>
Director	<u>JUDY SCHROEDER</u>

Director	<u>DEBBY SENG</u>
Director	<u>LARRY STOESS</u>
Director	<u>STEVE TROUT</u>
Director	<u>NAILAH JUMOKE</u>
Director	<u>MOLLY LEONARD</u>
Incorporator	<u>JACK W. STEINER, JR.</u>

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

<u>Annual Report</u>	6/16/2014	1 page	<u>PDF</u>	
<u>Annual Report</u>	2/13/2013	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	5/8/2012	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/19/2011	1 page	<u>tiff</u>	<u>PDF</u>
<u>Registered Agent name/address change</u>	10/2/2010 1:31:37 PM	1 page	<u>PDF</u>	
<u>Annual Report</u>	10/2/2010	1 page	<u>PDF</u>	
<u>Registered Agent name/address change</u>	7/31/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Principal Office Address Change</u>	7/31/2009	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	7/29/2009	1 page	<u>PDF</u>	
<u>Annual Report</u>	9/28/2008	1 page	<u>PDF</u>	
<u>Annual Report</u>	7/19/2007	1 page	<u>PDF</u>	
<u>Sixty Day Notice Return</u>	9/15/2006	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	9/11/2006	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	9/11/2006	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	4/8/2005	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	12/3/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	11/18/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	5/9/2003	1 page	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	12/12/2002	1 page	<u>tiff</u>	<u>PDF</u>
<u>Statement of Change</u>	9/26/2002	1 page	<u>tiff</u>	<u>PDF</u>
<u>Articles of Incorporation</u>	8/7/2001	10 pages	<u>tiff</u>	<u>PDF</u>

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	6/16/2014 8:24:31 PM	6/16/2014 8:24:31 PM	
Annual report	2/13/2013 3:34:08 PM	2/13/2013	
Annual report	5/8/2012 8:57:40 AM	5/8/2012	

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: NOV 2 12002

PORTLAND NOW INC
C/O NEW DIRECTIONS HOUSING CORPORATIO
1000 E LIBERTY ST
LOUISVILLE, KY 40204

Employer Identification Number:
42-1535374
DLN:
17053281023042
Contact Person: HEATHER N BUSS ID# 31464
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30, 2002
Foundation Status Classification:
509(a)(1)
Advance Ruling Period Begins:
August 7, 2001
Advance Ruling Period Ends:
June 30, 2006
Addendum Applies:
No

Dear Applicant:

Based on information you supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably expect to be a publicly supported organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

Accordingly, during an advance ruling period you will be treated as a publicly supported organization, and not as a private foundation. This advance ruling period begins and ends on the dates shown above.

Within 90 days after the end of your advance ruling period, you must send us the information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, we will classify you as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, we will classify you as a private foundation for future periods. Also, if we classify you as a private foundation, we will treat you as a private foundation from your beginning date for purposes of section 507(d) and 4940.

Grantors and contributors may rely on our determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you send us the required information within the 90 days, grantors and contributors may continue to rely on the advance determination until we make

Letter 1045 (DO/CG)

PROJECTED EXPENSES FOR 2014 FESTIVAL

Printing/ Advertising:

PORTLAND ANCHOR AD	\$ 400.00	
ACTION LOGOZ T SHIRTS	<u>\$ 800.00</u>	
		\$1,200

Insurance, Permits, & Charges:

KY FARM BUREAU INSURANCE	\$ 3,400.00	
METRO FINANCE PERMITS TOTAL	\$ 575.00	
METRO FINANCE NO PARKING SIGNS	\$ 450.00	
ELECTRIC CHARGES	<u>\$ 300.00</u>	
		\$ 4,725

Equipment Rentals:

TOM KENT STAGE	\$ 8,000.00	
DOO WOP RENT EQUIPMENT	\$ 250.00	
SAFE TI CO BARRICADES	\$ 325.00	
BIG TOP TENTS CASINO	\$ 425.00	
MOON PORTA POTS	\$ 1,720.00	
METRO PARKS PICNIC TABLE	\$ 375.00	
GAS GENERATORS, GOLF CART	<u>\$ 100.00</u>	
		\$11,195

Consumable Supplies:

CISSNA'S TROPHYS	\$ 200.00	
FOOD for VOLUNTEERS & POLICE	\$ 500.00	
GARBAGE BAGS, OTHER SUPPLIES	<u>\$ 450.00</u>	
		\$ 1,150

Service Contracts:

TOTAL ON BANDS	\$ 7,150.00	
CECIL COSTUMES	\$ 450.00	
PRIVATE SECURITY JOYNER/JOYNER	\$ 2,200.00	
POLICE EXPENSES	<u>\$ 1,000.00</u>	
		<u>\$10,800</u>

TOTAL EXPENSES: \$29,070

RECEIPT

Date June 10th 2014

No. 321

Received From Sandy Case (Chairperson)

Amount \$ 2,334.00

Amount Two Thousand Three Hundred Thirty Four

 Dollars

For Payment of Security for the Portland Festival 2014

From June 5th 2014 to June 8th 2014

Paid by Cash

Check No. 1297

Money Order

Received By

Joyner & Joyner Protection Services

Tamiko L. Joyner

Gregory L. Joyner

Account Amt	2,334.00
This Payment	2,334.00
Balance Due	0.00

Image Print



1297

PORTLAND FAMILY REUNION INC.
2533 PORTLAND AVE.
LOUISVILLE, KY 40212

DATE 6-9-14 21-5
830

PAY TO THE ORDER OF Jayna \$ 2334.00

Two thousand three hundred thirty four and 00/100 DOLLARS

National City.

FOR Security *Sandra J. Cosby*

⑆00001297⑆ ⑆083000056⑆ 98167108 9⑆

Front

20140611 003500665804 05000043010

Sandra J. Cosby

Back

**This is an image/copy of a check you wrote or deposited.
Please refer to your available balance since this item may not be credited to or debited from your account at this time.**

MOON PORTABLE RESTROOMS, INC.

2021 DUBOURG AVE.
LOUISVILLE, KY 40216

Invoice

Date	Invoice #
6/5/2014	20106496

Bill To
PORTLAND FAMILY REUNION ATTN: SANDI 2533 PORTLAND AVE LOUISVILLE, KY 40212

Deliver To
PORTLAND FAMILY REUNION 33RD & NORTHWESTERN PKWY LOUISVILLE, KY 40212 TAX EXEMPT INFO ON FILE

P.O. No.	Terms	Ship Date	Gal. Pumped
	Due on receipt	06-05-2014	

Qty	Description	Rate	Serviced	Amount
26	RENTAL - STANDARD PORTABLE RESTROOM	10.50		273.00
26	SERVICE - SERVICE UNIT	24.50		637.00
2	RENTAL - HANDICAP UNIT	29.75		59.50
2	SERVICE - SERVICE UNIT	25.25		50.50
3	RENTAL - HANDWASHING STATION	11.10		33.30
3	SERVICE - SERVICE UNIT	33.90		101.70
31	EXTRA SERVICE JUNE 7TH PERIOD 06-05-2014 TO 06-08-2014	15.00		465.00
	PLEASE REMIT TO: MOON PORTABLE RESTROOMS 2021 DUBOURG AVE LOUISVILLE, KY 40216	0.00		0.00

Thank you for your business.

PERMIT #654
VEHICLE#95-135A
KDHS#71573-A
Make all checks payable to MOON PORTABLE RESTROOMS, INC. If you have any questions please call (502) 776-2199

Subtotal	\$1,620.00
Sales Tax (6.0%)	\$0.00
Total	\$1,620.00
Balance Due	\$0.00

pd CK# 1286

Image Print



1286

PORTLAND FAMILY REUNION INC.
2533 PORTLAND AVE.
LOUISVILLE, KY 40212

DATE 6-5-14 21-5 14

PAY TO THE ORDER OF Mom \$ 1620.00

One thousand six hundred twenty ⁰⁰/₁₀₀ DOLLARS

National City.

FOR Porta Pts

[Signature]

⑆00001286⑆ ⑆083000056⑆ 98167108 9⑆

Front

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE

FOR DEPOSIT ONLY
NON-PORTABLE RESTROOMS INC.
64409637

⑆00001286⑆ ⑆083000056⑆ 98167108 9⑆

Back

This is an image/copy of a check you wrote or deposited.
Please refer to your available balance since this item may not be credited to or debited from your account at this time.

Off Site Rental Agreement



METRO Parks

Contract #: 20829
Date: 24-Apr-14

User: robynr
Status: Firm

Louisville / Jefferson County Metro Government by and through its Metro Parks Department, 1297 Trevilian Way, Louisville, Kentucky 40213 hereby grants Portland Family Reunion Festival (hereinafter called the "Licensee") represented by Sandy Rodgers, permission to use the Facilities as outlined, subject to the Terms and Conditions of this Agreement contained herein and attached hereto all of which form part of this Agreement.

i) Purpose of Use: Equipment Rental
Portland Festival

ii) Conditions of Use: June 6 30 picnic tables to 3329 Northwestern Pkwy, to be pick up Monday June 9, 2014

iii) Date(s) and Time(s) of Use: # of Bookings: 1 Starting: Fri 06 Jun 14 10:00 AM
Ending: Fri 06 Jun 14 11:00 AM Expected: 1,000

Facility/Equipment	Day	Start Date	Start Time	End Date	End Time	Fee	XFee	Tax	Total
Shawnee Maintenance - Off Site Rentals	Fri	06-Jun-14	10:00 AM	06-Jun-14	11:00 AM	\$0.00	\$382.50	\$0.00	\$382.50

iv) Additional Fees / DELIVERABLE ITEMS

Extra Fee - Bookings	Quantity	Hours	Charge	Tax	Total
Picnic Tables Non Profit	3	1:00	\$382.50	\$0.00	\$382.50
	3	1:00	\$382.50	\$0.00	\$382.50

v) Payment Method	Extra Fees	Tax	Rental Total	Damage Deposit	Total Applied	Balance	Current
Rental Fees	\$0.00	\$0.00	\$382.50	\$0.00	\$0.00	\$382.50	\$382.50

There is a \$50 fee on all returned checks

24-Apr-14, 10:19 AM

Licensee Initials: _____

Off Site Rental Agreement

Printed: 24-Apr-14, 10:19 AM

User: robynr

User: robynr

Status: Firm

Contract #: 20829

Date: 24-Apr-14

vi) Other Information

CONDITIONS OF USE OF THE AREA:

- (1) The PERMIT is issued to the above stated named Organization / Individual only and is non-transferable without prior permission of the Department.
- (2) The PERMIT is valid only during the hours and on the day and date set forth above.
- (3) A copy of drivers license or State ID is required.
- (4) Customer is responsible for maintaining rental items in same condition received.

Regional Manager / Metro Parks: _____

24-Apr-14, 10:19 AM

Licensee Initials: _____



Louisville-Jefferson County Metro Government
Department of Codes & Regulations

Licenses & Permits Division
 444 S. 5th Street, Suite 200 - Louisville, KY 40202
 Phone: 502.574.3591 Web Site: louisvilleky.gov/ipl/

Event Permit Invoice

6/19/2014

Sandra Rodgers
 2533 Portland Ave.
 Louisville, KY 40212

Event Name: Portland Family Reunion Festival - Parade

Permit Number: 14EVE1140

Location: Portland Ave. - 22nd Street
 Carter Street - Northwestern Pkway
 Portland - 23rd

Category: Parade (FEST-FAIR-MARKET)

To obtain this Event Permit please remit the amount shown at the bottom of this Invoice. Please be informed that the costs shown below are estimates. It is possible that some costs may exceed the amount shown, in these cases an Invoice will be issued after the event has taken place. It is also possible that the costs may not meet the estimated costs shown below. In these cases a refund will be issued to for the difference.

FEE DETAILS				
<u>Fee Type</u>	<u>Amt Applied</u>	<u>Date Applied</u>	<u>Amount Due</u>	<u>Date Paid</u>
Application Fee	\$ 25.00	05/16/2014	\$ 0.00	
Public Works (Signs & Banners)	\$ 198.75	05/30/2014	\$ 173.75	
	<u>\$ 2,037.50</u>		<u>\$ 173.75</u>	

Invoice Amount: \$173.75



Louisville-Jefferson County Metro Government
Department of Codes & Regulations

Licenses & Permits Division

444 S. 5th Street, Suite 200 - Louisville, KY 40202
 Phone: Phone: 502.574.3591 Web Site: louisvilleky.gov/ipl/

Event Permit Invoice

6/18/2014

Sandra Rodgers
 2533 Portland Ave.
 Louisville, KY 40212

Event Name: Portland Family Festival Reunion

Permit Number: 14EVE1141

Location: Northwestern Pkwy - 33rd - 36th - 34th - PFlamz - Rudd - 35th

Category: Large (FEST-FAIR-MARKET)

To obtain this Event Permit please remit the amount shown at the bottom of this Invoice. Please be informed that the costs shown below are estimates. It is possible that some costs may exceed the amount shown, in these cases an Invoice will be issued after the event has taken place. It is also possible that the costs may not meet the estimated costs shown below. In these cases a refund will be issued to for the difference.

FEE DETAILS

<u>Fee Type</u>	<u>Amt Applied</u>	<u>Date Applied</u>	<u>Amount Due</u>	<u>Date Paid</u>
Application Fee	\$ 75.00	05/16/2014	\$ 75.00	
Public Works (Signs & Banners)	\$ 131.25	05/29/2014	\$ 131.25	
SOLID WASTE BULK	\$ 342.75	05/30/2014	\$ 574.98	
	\$ 2,989.71		\$ 781.23	

Invoice Amount: \$781.23



Metro Special Events
License and Permits
444 S. 5th Street
Louisville, KY 50202

INVOICE

Invoice # 00014TVE1040

Invoice Date 06/5/2014

Due Date 06/30/14

Portland Festival
Sandra Rodgers
2533 Portland Ave.
Louisville, KY 40212

Item	Description	Unit Price	Quantity	Amount
Vendor Tags	Vending Tags	\$20.00	(20)	\$400.00
Subtotal				\$ 400.00
Total				\$ 400.00
Amount Paid				\$ 0.00
Balance Due				\$ 400.00

Portland Now, Inc.		2013-14 Year End		2014-15
<u>Revenues:</u>	Explanation:	2013-14 Revenues thru 6/30/14	Balance Fwd 6/30/14	2014-15 Budget
2012-13 GENERAL FUNDS FWD:	Unrestricted Funds Fwd 6/30/13	\$20,875.49		\$14,700.00
2013-14 ANNUAL FUNDRAISING:				
	Membership Dues	55.00		100.00
	Dairy Queen donations (% of Sales during committee meetings there)	117.24		300.00
	Other Unrestricted Donations	403.50		0.00
	Total Unrestricted Funds:	\$21,451.23		\$15,100.00
RESTRICTED FUNDS:				
CleanUp/Beautification: (MUW)	for block organizing	6,397.53	\$6,398.23	6,400.00
Education & Youth: (MUW)	for parent participation	1,261.53	0.00	0.00
Portland Art and Heritage Fair:	Art Show			14,000.00
Portland Festival Committee:				
	(Metro Gov) 2013 Festival pass-through	5,000.00	0.00	0.00
	(Metro Gov) 2014 Festival pass-through	0.00	0.00	5,000.00
Portland Now Prevention Partners:	Contract repayment	4,000.00	100.00	100.00
Revitalization Committee:				
	(Metro Gov) Gateway Project Balance	1,806.42	1,806.42	1,806.42
	Total Restricted Funds:	\$18,465.48	\$8,304.65	\$27,306.42
Total Revenues:	<i>Restricted + General Funds</i>	\$36,930.96		\$42,406.42
		2013-14 Line-Item Budget	2013-14 Actual thru 6/30/14	2014-15 Budget
Expenses:				
1 Grants/ Fiscal Agency for others:		\$7,500.00		\$8,000.00
	* 2013 Portland Festival (Metro)		5,000.00	
	Police Auxiliary		200.00	
	Portland Little League		0.00	
	Portland Museum		150.00	
	Neighborhood House Seniors		200.00	
	Louisville Grows		600.00	
2 Technology/Equipment & Repairs	Non-consumables eg: computer programs (Treasurer's expense)	250.00	203.29	2,000.00
3 Insurance:	Liability (Art Fair)	0.00	0.00	500.00
4 Conferences/Training Programs:		250.00	0.00	250.00
5 Office Supplies & Printing:		150.00		150.00
	Paper @ 1 case/year \$35.00		0.00	0.00
	Print Cartridges 2/year \$65.00		86.88	130.00
	Photocopies (donations +) \$200.00		0.00	0.00
6 Postage:		150.00		
	Christmas Lights mailing		115.82	150.00
7 Phone/Internet:				
	Internet (\$40 x 5 mo)	200.00	69.00	280.00
	Installation of phone jack for Internet		89.25	0.00
8 Professional Fees:	Tax Preparation	0.00	0.00	600.00
	Subtotal Board Exp:	\$8,500.00	\$6,714.24	\$12,060.00

		2013-14 Line-Item Budget	2013-14 Actual thru 6/30/14	2014-15 BUDGET
	<i>Subtotal Board Expenses:</i>	\$8,500.00	\$6,714.24	\$12,060.00
BOARD COMMITTEES:	Explanation:			
A Finance:		300.00		200.00
	computer/programs		203.29	
	bookkeeping supplies, checks		74.77	
B Clean-Up & Beautification: *		6,398.12		6,400.00
	consumable supplies		0.00	
	promotions eg: yard signs, etc.		0.00	
	stipends or incentives		0.00	
C Communications/Marketing:		2,000.00		3,000.00
	Web page/domain name (Art fair exp		0.00	
	Gateway Project Bal (\$1,806.42)		0.00	
	2nd PORTLAND Sign(\$1,000.00 max)		0.00	
D Education:		1,261.53		1,500.00
	JBA Lunch and Learn		1,368.00	
E Membership/Hospitality:		1,000.00		
	inc. 2 unknown payees Sept-Oct			
	Bd Mtg pizza dinner @ \$60/mo		513.86	750.00
	Christmas Dinner		275.00	300.00
	Postcards for Annual Mtg mailing		0.00	0.00
	PN Resource Partners		51.33	400.00
	per Jehri			
F Revitalization:		1,000.00		750.00
	PVA Service (for research) @ \$30/mo		0.00	
	Forums, supplies & refreshments (Cavalier Bldg)		57.87	
	Hauling (Family Dollar's Limestone Blocks)		400.00	
G Special Events: *	Art Fair	5,000.00	362.29	13,000.00
	(\$5,000 transferred to separate acct, minus \$362.29 for checks, PO Box & trolley deposits)			
H Misc. Overhead:		100.00		100.00
	Bank Charges @ \$3 x 12		0.00	
	Permits, Taxes, etc @ \$50/yr		15.00	
	Repayment of grant funds for PNPP	4,000.00	3,900.00	0.00
	Total Expenses	Board & Committees	\$29,559.65	13,935.65
	Total Projected Revenues	approx. Restricted + General Funds available 2014-15		\$ 42,406
TRIAL BALANCE 2014-15				\$ 3,946

* Notes Restricted Funds

Projected Balance Forward 7/1/14:

Total Funds Available 2013-14	\$36,930.96
Total Actual Expenses 2013-14	-13,935.65

Total Projected Funds Forward '14-15 \$22,995.31**-- Total Restricted Funds 6/30/14 -8,305.00****Total Unrestricted (General) Funds Carried 7/1/14 \$14,690.31**

Hamilton, Cheri

From: Don Taylor <dctayloresq@gmail.com>
Sent: Tuesday, August 05, 2014 3:05 PM
To: Hamilton, Cheri; Cheri B Hamilton
Cc: marvinamarshall@att.net; Bonnie Cole (Shawnee Assn.); Friend-Ellis, Myra; canthony4@aol.com; grega@twc.com; Vanessa Lackey
Subject: Re: addresses

Hello Councilwoman Hamilton:

Find below the listing of possible boarding/transitional housing units in and about the Chickasaw neighborhood. Keep in mind that certain listings may duplicate those previously provided by Bonnie Cole. Please feel free to contact me to discuss this listing further.

3707 W. Broadway
3711 W. Broadway
3905 W. Broadway
3907 W. Broadway
3909 W. Broadway
3911 W. Broadway
4106 W. Broadway
4107 W. Broadway
4108 W. Broadway
4111 W. Broadway
4112 W. Broadway
4116 W. Broadway
3814 Greenwood Avenue

Very best regards,
Donovan Taylor
Chickasaw Federation, Inc.
502.299.5970

On Tue, Aug 5, 2014 at 10:49 AM, Bonnie Cole <bonniecoleul@hotmail.com> wrote:

> Cheri,
> 3905 W Broadway, owner Reginald and Regina Ezell. According to
> registry search 4 offenders live there.
> 3911 W Broadway and 4206 W Broadway, owner Ryson LLC. Both homes have
> 2 offenders per house.
> 3517 W Broadway, owners Billy Joe and Beverly Joan Jackson. Per
> registry 2 offenders resides here.

>
>

> ----- Original message -----

> From: "Hamilton, Cheri" <Cheri.Hamilton@louisvilleky.gov>
> Date:08/04/2014 3:10 PM (GMT-05:00)
> To: marvinamarshall@att.net, "Bonnie Cole (Shawnee Assn.)"
> <bonniecoleul@hotmail.com>, "Don Taylor (dctayloresq@gmail.com)"

> <dctayloresq@gmail.com>, "Vanessa Lackey (vlackey61@gmail.com)"
> <vlackey61@gmail.com>
> Cc: Cheri B Hamilton <cheriDistrict5@gmail.com>
> Subject: addresses
>
> Please provide me with any addresses you are aware of that are, or are
> suspected of being, boarding or rehab homes in the district.
>
> Thanks!
>
> Cheri

TRAVEL DIRECTIONS FOR TARC TROLLEYS

For Portland Art & Heritage Fair Oct. 11, 2014

1. TO MARINE HALL JURIED ART SHOW, rear of 2215 Portland Ave. - DESTINATION #1
Start: take 22nd Ave Exit of I-64 Expressway West
Proceed South on 22nd Street.
Turn right on Portland Ave.
Turn right on Carter Street.
Take 2nd driveway on the left behind Family Health Center, 2215 Portland Ave.,
Park in front of Marine Hall.
*4 PP
6 barriers
6 picnic table
4 TC*
2. TO PORTLAND MUSEUM, 2308 Portland Ave. - DESTINATION #2
Proceed along driveway and keep right,
Exit driveway on 23rd street,
Turn left on 23rd Street,
Turn right on Portland Ave.,
Stop opposite Portland Museum to exchange passengers
1 TC
3. TO PORTLAND CANAL AND LOCKS, 810 N. 27th St. - DESTINATION #3
Proceed West on Portland Ave.
Turn right on 26th street,
Turn left on Northwestern Parkway,
Turn right on 27th street and proceed on 27th St. thru Flood-wall tunnel,
Turn left on Marine Street
Proceed west on Marine Street and stop at Visitors Center of Locks to exchange passengers
*1 PP
1 TC*
← waiting on call to see if BR are open
4. TO HISTORIC SQUIRE EARICK HOUSE, 719 N. 31st St. - DESTINATION #4
Turn around and retrace route to Northwestern Parkway,
Turn right on Northwestern Parkway,
Turn left on 29th Street,
Turn right on Montgomery Street (which becomes Northwestern Parkway),
Proceed west on Northwestern Parkway to 34th Street,
Turn right on 34th Street
Stop on right at Squire Eric House to exchange passengers,
Construction completion?
5. TO HISTORIC GOOD SHEPHERD CHURCH, 3511 Rudd Ave - DESTINATION #5
Proceed North on 34th Street,
Turn left on Rudd Ave,
Stop at corner of Rudd Ave and Cedar Grove Terrace to exchange passengers
6. TO LOUISVILLE FILM SOCIETY, 1536 Lytle St. - DESTINATION #6 &
7. TO FAULKNER ART GALLERY, rear entry across from 1536 Lytle St. - DESTINATION #7
Turn left on Cedar Groove Terrace,
Proceed south on Cedar Groove Terrace,
Turn right on North West Parkway,
Turn left on 37th Street,
Turn left on Bank Street,
Proceed down Bank Street at moderate pace (to allow for pointing out sites),
Turn left at 15th Street,
Take 1st left on Lytle Street
Stop at Louisville Film Society to exchange passengers
*2 PP
1 TC*
8. TO NELLIGAN HALL PHOTOGRAPHIC SHOW, 2010 Portland Ave. - DESTINATION #8
Proceed west on Lytle St.
Turn right on 17th Street
Turn left on Portland Ave and stop opposite Nelligan Hall to exchange passengers
*1 PP
1 TC*

BACK TO MARINE HALL - DESTINATION #1

- Proceed west on Portland Ave
Turn right on Carter Street.
Take 2nd driveway left behind Family Health Center
Stop in front of Marine Hall (Destination #1) to exchange passengers

TRAVEL DIRECTIONS FOR TARC TROLLEYS

For Portland Art & Heritage Fair Oct. 11, 2014

1. TO MARINE HALL JURIED ART SHOW, rear of 2215 Portland Ave. – DESTINATION #1
Start: take 22nd Ave Exit of I-64 Expressway West
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Turn right on 17th Street
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- BACK TO MARINE HALL – DESTINATION #1
Proceed west on Portland Ave
Turn right on Carter Street.
Take 2nd driveway left behind Family Health Center
Stop in front of Marine Hall (Destination #1) to exchange passengers

TRAVEL DIRECTIONS FOR TARC TROLLEYS

For Portland Art & Heritage Fair Oct. 11, 2014

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Park in front of Marine Hall.

2. TO PORTLAND MUSEUM, 2308 Portland Ave. – DESTINATION #2

Proceed along driveway and keep right,

Exit driveway on 23rd street,

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Turn right on Portland Ave.,

Stop opposite Portland Museum to exchange passengers

3. TO PORTLAND CANAL AND LOCKS, 810 N. 27th St. – DESTINATION #3

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Proceed west on Marine Street and stop at Visitors Center of Locks to exchange passengers

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Turn right on Montgomery Street (which becomes Northwestern Parkway),

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Turn right on 34th Street

Stop on right at Squire Eric House to exchange passengers,

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Proceed North on 34th Street,

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7. TO FAULKNER ART GALLERY, rear entry across from 1536 Lytle St. - DESTINATION #7

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Turn left at 15th Street,

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Stop at Louisville Film Society to exchange passengers

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Proceed west on Lytle St.

Turn right on 17th Street

Turn left on Portland Ave and stop opposite Nelligan Hall to exchange passengers

BACK TO MARINE HALL – DESTINATION #1

Proceed west on Portland Ave

Turn right on Carter Street.

Take 2nd driveway left behind Family Health Center

Stop in front of Marine Hall (Destination #1) to exchange passengers

Cate Noble | ArtThrust
1355 S. Third Street, CH #2
Louisville, KY 40208

Councilwoman Cheri Bryant Hamilton

Dear Councilwoman Hamilton,

I'm writing on behalf of the ArtThrust art program for *teenage girls*.

This program, awarded the **2011 Kentucky Foundation for Women, Art Meets Activism Grant** was generated out of a desire to create a program that would utilize contemporary art education as a foundation for fostering girls with **healthy body image, self confidence and a great sense of self worth**. ArtThrust began as a summer program but has grown to offer year-round programming. This summer students will be tasked with creating a lantern that reflects their views of themselves and their community. A series of conceptual activities will be done to challenge their views of how they and their communities are perceived in both a negative and positive light.

This year we are excited to present, **Light Up Our Parks**, a lantern festival and public art exhibition that will take place in four parks around Louisville in August. The first exhibit will be held in **Shawnee Park**. The intention of this exhibition is to bring a sense of peace and hope into public spaces and present parks as a place for positive social change. This will be accomplished by weaving together communities across all parts of Louisville to foster pride in their respective local parks and change people's negative views of them.

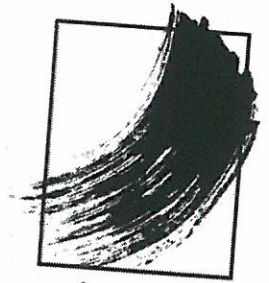
I am **requesting your help** to supplement the permit cost of hosting the *Light Up Our Parks: Shawnee Park* event. Monetary help in the amount of \$212.50 to secure the Metro Parks permit for the event to occur on August 3rd, 2014 would be greatly appreciated. The program is offered free of charge to girls that are from lower income communities, who would not have the privilege to study advance concepts in feminism and contemporary art, participate in a public art project nor afford the supplies required for success in their artistic endeavors.

Your generous donation will be publicly acknowledged at the opening of the event; through promotional announcements; on signage for the events; and also be listed on our social media pages and website. These girls will attain great benefits from participation in this program, but I feel strongly that you will also benefit from the goodwill generated by your kind donation.



Teaching Girls to fly against resistance... artTHRUST

OK

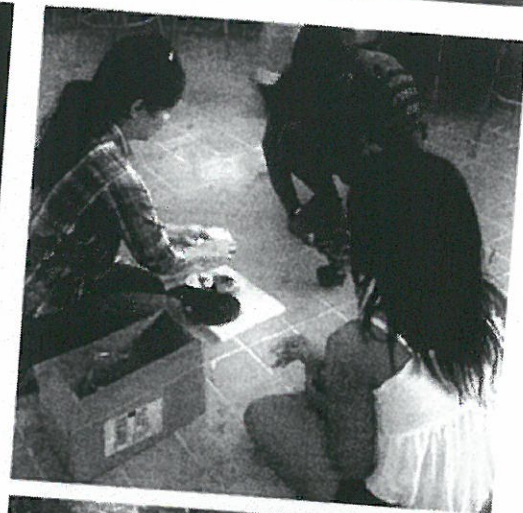


artTHRUST

ArtThrust: Summer 2014

Artthrust.com

Light Up Our Parks



Light Up Our Parks

About the Organizations:

ArtThrust was founded in 2011 with a Kentucky Foundation for Women Art Meets Activism grant and is a program that empowers Louisville girls through art. The program utilizes contemporary art practices as a means to foster lessons on self-acceptance, healthy body image and leadership abilities. It began as a summer program but has grown to offer year-round programming built around a series of art activities and workshops focused on building self-esteem through art technique. Each session culminates with a public art exhibition.

NC3 Summer Arts Festival

Event Plan

The NC3 summer arts festival will give Network artists and artist friends of the Network the opportunity to showcase their artistic talents while simultaneously raising funds to support the work of the Network. This family friendly event will feature visual artwork and various kinds of performance art, including spoken word, African dance, and singing.

The NC3 Summer Arts Festival will be held on Saturday, July 19th, from noon to 4:00 PM at Shawnee Park. The event will be open to Network members and community members. Expected attendance is between 75-125 people. The fundraising goal for this event is \$500. NC3 hopes to meet this goal by collecting a suggested donation of \$5 from event attendees, auctioning donated artwork in a small silent auction, through sales of donated art, and through low-cost food and beverage sales. The planning team is currently soliciting food and beverage donations from local vendors.

There will be event fliers and an event program, which will be designed after all artists have been recruited for the event. The program will include a mixture of performance art and open viewing of the various pieces of visual art on display. There will also be a children's activities area, which will include arts and crafts activities, jump rope, and chalk to be used as part of NC3's Chalk Talk campaign.

This event is to be hosted by Network members and other volunteers. These individuals are committed to the execution of the entire event, including pre- and post-event activities.

Contacts: Stephanie Kaufman stephanie.kaufman@makechangetogether.org & Jessica Bellamy bellamy.jessica@gmail.com

Hamilton, Cheri

From: Michael Branch <michaelbranch1906@yahoo.com>
Sent: Tuesday, May 06, 2014 12:30 PM
To: Hamilton, Cheri
Cc: Friend-Ellis, Myra
Subject: Re: 2014 West Louisville Fun Run and Council participation

Councilwoman,

Just following up on this email.

Thanks in advance for any help you're able to provide. We're aiming to be a positive event for the community.

Michael Branch
www.michael-branch.com
C: 502-777-2505

The only place "success" comes before "work" is in the dictionary.
On Tuesday, April 22, 2014 4:28 PM, Michael Branch <michaelbranch1906@yahoo.com> wrote:
Councilwoman,

Thank you.

Our current costs from the city would be \$212.50 (special events fee) and a \$40 permit fee.

Beyond those, based on last year our cost for barricades (to block streets for the event) should be around \$240. OK

Any help you could provide would be greatly appreciated and we would certainly market you as a partner for the event.

Michael Branch
www.michael-branch.com
C: 502-777-2505

The only place "success" comes before "work" is in the dictionary.
On Tuesday, April 22, 2014 3:57 PM, "Hamilton, Cheri" <Cheri.Hamilton@louisvilleky.gov> wrote:
Michael, let me know what your needs are and possibly we can take care of some of the costs that Metro would charge you for. Seeing as this event is not until the new fiscal year, it's hard to commit a particular amount until we see the budget and how we can assist. Thanks!

From: Michael Branch [mailto:michaelbranch1906@yahoo.com]
Sent: Tuesday, April 22, 2014 10:06 AM
To: Hamilton, Cheri
Cc: Usman A. Mian
Subject: 2014 West Louisville Fun Run and Council participation

Councilwoman Hamilton,

Hope all has been well. We're gearing up for this years West Louisville 5k (8/30/14 is the date). It'll again start at Shawnee Park.

As before, the purpose is to raise awareness for health and fitness in the West Louisville community, as well as to raise funds for Big Brothers Big Sisters Kentuckiana, who has a backlogged list of African American boys waiting to be connected with mentors.

I wanted to reach out to you again this year to see if there was any way a partnership of some sort may be possible? Or, in addition, if there was any grant funding for such an event at your disposal. We'll be a part of the Mayors Healthy Hometown initiative. Last years event went well, with news coverage and decent attendance for year 1. We're making plans for an even better year 2!

Look forward to hearing back from you. Thanks in advance for any help you're able to provide.

Michael Branch
www.michael-branch.com
C: 502-777-2505

The only place "success" comes before "work" is in the dictionary.

Hamilton, Cheri

From: Michael Branch <michaelbranch1906@yahoo.com>
Sent: Wednesday, June 25, 2014 2:31 PM
To: Hamilton, Cheri
Cc: Friend-Ellis, Myra
Subject: Re: 2014 West Louisville Fun Run and Council participation
Attachments: APA 5K Sponsorship Package 2014 Ver3-Councilwoman Hamilton pre filled.doc

Councilwoman Hamilton,

Thank you!! Great.

Mrs. Friend-Ellis,

What do you need from me?

We will owe \$212.50 to the Metro Parks (our contact is Robyn Richards, Robyn Richards <robyn.richards@louisvilleky.gov>).

And \$40 to Metro Finance for special events applications (our contact is Audrey Knigge, audrey.knigge@louisvilleky.gov).

Please let me know what further info you will need from me.

Also, how would you like me to list this sponsorship? Should I list it as from the Councilwoman or from the District?

I've attached our sponsorship packet to this email. Just fill out and return last page, I've already filled out some of it for your convenience.

Michael Branch
www.michael-branch.com

C: 502-777-2505

The only place "success" comes before "work" is in the dictionary.

Hamilton, Cheri

From: Cate Noble <cate.noble@gmail.com>
Sent: Wednesday, June 25, 2014 9:42 AM
To: Hamilton, Cheri
Cc: Friend-Ellis, Myra
Subject: ArtThrust - Light Up Our Parks Event: Shawnee Park
Attachments: ArtThrust - Shawnee Park Permit - Councilwoman Hamilton.pdf

Dear Councilwoman Hamilton:

I am writing to solicit your support for ArtThrust's Light Up Our Parks: Shawnee Park exhibition of lanterns. Please see the attachment for our formal request letter and press release describing the event. Should you have any questions please do not hesitate to contact me.

Sincerely,
Cate Noble

--

Cate Noble
artThrust

Teaching girls to *fly* against resistance...

Hamilton, Cheri

From: LouisvilleKy.gov@Louisvilleky.gov
Sent: Monday, May 12, 2014 12:07 PM
To: Hamilton, Cheri
Subject: Shawnee Youth football

Date: 05/12/2014
Name: Bruce Wren
Address: 128 East Woodlawn Ave
City: Louisville
State: KY
Zip: 40214
Phone: (502) 368-0509
Email: bewren@bellsouth.net

Question/Description:

Ms. Bryant

Last July 2013 I did coaches shirts and hats for the Shawnee Youth Football and specifically for Richard Maize. Mr Maize paid me in November 2013 \$200 on the bill of \$600.41.

This invoice was for Coaches shirts and caps that Mr. Maize was going to sell to parents.

Since November I have attempted to contact Mr. Maize several times and when I did reach him was promised that he would be by to settle his bill.

I appreciate what Mr. Maize is doing for the kids but I need to get paid.

My next step will be small claims court and I will also notify the news media that this organization does not pay their bills.

I do not know if you know Mr. Maize or if your office helps to support youth football but I felt that you needed to know that all does not seem to be on the up and up with this organization.

Thanks
Bruce Wren
502-368-0509

Insurance 2014
845.50
485-2099

Myri

The attached timesheet is being sent to you due to an adjustment that you made to your time after payroll had been submitted and approved for the pay period. Please take a moment to sign and forward to your supervisor/councilmember for signature as well. Please return the signed timesheet to the Business Office as this will serve as the official record of your time for the pay period.

If you have any questions regarding this matter, please do not hesitate to contact Edwin Ernest (4847).



LOUISVILLE METRO LOCAL GOVERNMENT
 TIMECARD REPORT
 REPORT BY DEPARTMENT -
 Pay End Date 2014-07-05

Page 1 of 1
 Report Date: 2014-07-21
 Report Time: 10:35:58.593
 Report ID: LTL002.SQR
 Report User ID: EERNEST

Under The Louisville Metro Ordinance:

Falsification of any information submitted as to certification of time worked may result in the dismissal of the person responsible for such falsification. This includes all time spent working away from your office or job site. (Timekeeping policy 1.1(5) and Personnel Policy 18.3(3)(i))

PUNCH IN	PUNCH OUT	TRC	PAYABLE DATE	REG HRS	OVT 1.0	OVT 1.5	OVT 2.0	COMP HRS	MEAL	TOTAL
Employee ID:	13471	Union Code:		Std Hours :	40.00	Category:	C			
Name:	Friend-Ellis, Myra J		Employee Signature:							

PUNCHED TIME				PAYABLE TIME											
06/30/14	09:00	06/30/14	13:00	Mo	CPU	06/23/14	Mo	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
06/30/14	14:00	06/30/14	18:00	Mo	CPU	06/24/14	Tu	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
07/01/14	09:00	07/01/14	13:00	Tu	CPU	06/25/14	We	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
07/01/14	14:00	07/01/14	18:00	Tu	CPU	06/26/14	Th	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
07/02/14	09:00	07/02/14	13:00	We	CPU	06/27/14	Fr	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
07/02/14	14:00	07/02/14	18:00	We		06/30/14	Mo	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
07/03/14	09:00	07/03/14	13:00	Th		07/01/14	Tu	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
07/03/14	14:00	07/03/14	18:00	Th		07/02/14	We	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
----- ADJUSTED TIME -----						07/03/14	Th	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
06/23/14		Mo	CPU	8.00	HOL	07/04/14	Fr	8.00	0.00	0.00	0.00	0.00	0.00	0.00	8.00
06/24/14		Tu	CPU	8.00	Payable Totals:										
06/25/14		We	CPU	8.00				80.00	0.00	0.00	0.00	0.00	0.00	0.00	80.00
06/26/14		Th	CPU	8.00											
06/27/14		Fr	CPU	8.00											

Supervisor Signature:

Metro Audio Visuals
 782 Theodore Burnett #7
 Louisville Ky 40217
 502.533.8457
 johnbaunach71@gmail.com

Invoice

DATE	INVOICE #
6/11/2014	172

BILL TO	SHIP TO
Metro Louisville Council Sherry Bryant Hamilton 600 West Main Street Louisville, Ky 40202	Dates and times to be determined

DUE DATE	P.O. NUMBER
7/11/2014	

ITEM	DESCRIPTION	QTY	RATE	AMOUNT
5k	5000 Lumens Lcd Projector	6	325.00	1,950.00
9x12	9x12 Fast Fold Screen	6	150.00	900.00
dvd	Dvd Player	6	25.00	150.00
4spk	4 Speaker Sound System	6	250.00	1,500.00
h/h	hand held microphone	6		0.00
popcorn	popcorn machine	6		0.00
w	bottled water	300		0.00
lab	labor for deliver of equipment set, show and strike of audio visual equipment	20	25.00	500.00
		Subtotal		5,000.00
		0% Tax		
		Total		5,000.00

PAID

[Signature]



Metro Council
Purchase Approval Form

Purchase Requested by Council Member/Staff: _____

District/Caucus/Clerks/Administrative: _____

Date: _____

Reimbursement (If reimbursement please list employee receiving check as the vendor)

Memo Attached

Do Not Mail Check

Please mail attachments **Use Invoice Attached "As Original"**

Purchase Amount: \$ _____ **Account #** _____

New Vendor/W-9 Required

Vendor Name _____ **Invoice Number** _____

(Pre-Approved thru Business Office) Purchase Order Number: _____

Description of Goods / Services: _____

Explanation / Public Purpose: _____

Reviewed Request and determined the funds will be used for a Public Purpose

Council Member/Authorized Staff _____ Date _____

Printing & Mailings over 200 pieces must have attorney's signature: "I have reviewed this request and determined the funds will be used for a public purpose under an interpretation of current case and statutory law".

County Attorney _____ Date _____

Reviewed by Business Office _____ Date _____

Friend-Ellis, Myra

From: Ernest, Edwin
Sent: Thursday, September 20, 2012 3:28 PM
To: Friend-Ellis, Myra
Subject: Account Codes

521101 (Dues/Subscriptions) Leasing)	521352 (Public Relations)	522604 (Equip
522403 (Telephone Services)	531201 (Office Supplies)	544201 (Office Furniture)
521301 (Professional Services)	531202 (Office Equip)	521105 (Printing)
523583 (Travel-Out of Town)	523582 (Airfare)	560119 (Printing-In house)
544102 (Comp Hardware) (Training)	544101 (Comp Software)	521109
521106 (Postage) Main)	522627 (Software Main)	522431 (Equip

Edwin Ernest
Business Specialist
Louisville Metro Council
601 West Jefferson Street
Louisville KY 40202
Phone: 574-4847
Fax: 574-4455
edwin.ernest@louisvilleky.gov