

**Louisville Metro Council City Agency Request**  
**Neighborhood Development Fund (NDF)**  
 ■ **Capital Infrastructure Fund (CIF)**  
**Municipal Aid Program (MAP)**  
**Paving Fund (PAV)**

**Primary Sponsor:** Councilwoman Marilyn Parker


**Amount:** \$14,605.09    **Date:** 11/2/16

**Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):**

Transfer of \$14,605.09 in District 18's Capital Infrastructure Funds to Public Works to pay for additional costs associated with extending a sidewalk in the 9400 block of Shelbyville Rd. to N. Hurstbourne Pkwy. The project cost a total of \$50,000 with \$25,000 coming from District 18's CIF and \$25,000 coming from TARC. The sidewalk is on a bus line and will improve connectivity. Councilwoman Parker had previously appropriated \$10,394.91 for the project.

**City Agency:** Louisville Metro Public Works  
**Contact Person:** Mojgan Taghizadeh  
**Agency Phone:** (502) 574-3873

**I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose and have the attached documentation from the receiving department concerning the project/expenditure.**

18   \$14,605.09 11/3/16  
 District #                      Council Member Signature                      Amount                      Date

<b>Approved by:</b> _____		_____	
Appropriations Committee Chairman		Date	
<b>Clerk's Office &amp; OMB Use Only:</b>			
Request Amount: _____	Amended Amount: _____	_____	_____
Reference #: _____	To OMB: _____	_____	_____
Budget Revision #: _____	_____	_____	_____
Account #: _____	_____	_____	_____
To Project Manager: _____	Completion Date: _____	_____	_____
Actual Cost: _____	Funds Returned: _____	_____	_____

## NDF, CIF, MAP OR PAV INTERAGENCY CHECKLIST

**Interagency Name:** Public Works

**Program/Project Name:** Shelbyville Rd. Sidewalk

Yes/No/NA

**Request Form:** Is the Request Signed by all Council Member(s) Appropriating Funding?

--- Yes

**Request Form:** If matching funds are to be used, are they disclosed with account numbers in the request form description?

--- Yes

**Request Form:** If matching funds are to be used, does the amount of the request exclude the matching fund amount?

--- Yes

**Request Form:** If other funds are to be used for this project, are they disclosed with account numbers in the request form description?

--- Yes

**Funding Source:** If CIF is being requested, does Metro Louisville own/will own the real estate, building or equipment? If not, the funding source is probably NDF.

--- Yes

**Funding Source:** If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.

--- Yes

**Ordinance Required:** Is the NDF request to a Metro Agency greater than \$5,000? If so, an ordinance is required.

--- N/A

**Ordinance Required:** Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?

--- No

**Supporting Documentation:** Does the attachment include a valid estimate and description of cost?

--- Yes

**Submitted by:** Lisa Cameron

**Date:** 11/10/16

## Chapman, Lisa E.

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**From:** Taghizadeh, Mojgan  
**Sent:** Thursday, October 20, 2016 1:36 PM  
**To:** Chapman, Lisa E.; Stenberg, Beth  
**Cc:** Adams, Mark; Parker, Marilyn; Stenberg, Beth  
**Subject:** RE: District 18 - Bus Stop and Sidewalk Improvements (50 / 50 Cost Sharing Partnership)

Lisa,  
Remaining balance from Oxmoor Lane and Hurstbourne/Bunsen projects is **\$6,238.31**. (\$2,793.51 and \$3,444.80 respectively).  
Estimated cost for Shelbyville Rd. (UofL - Hurstbourne) – project was **\$50,000** (\$25,000 District 18 / \$25,000 TARC), back on June 2016. So I need **\$18,761.69** for Shelbyville Rd project.  
In email below, Beth mentioned an additional **\$4,156.60** in the fee-in-lieu funds account that can be used. If that's the case then all we need is **\$14,605.09**.  
Construction began yesterday and will be completed by the end of November, weather permitting.. Please let me know when these funds can be appropriated . Thanks

*Mojgan Taghizadeh*

502.574.3873

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**From:** Taghizadeh, Mojgan  
**Sent:** Friday, October 07, 2016 3:22 PM  
**To:** Chapman, Lisa E.; Stenberg, Beth  
**Cc:** Adams, Mark; Copic, Aida (acopic@ridetarc.org); Parker, Marilyn  
**Subject:** RE: District 18 - Bus Stop and Sidewalk Improvements (50 / 50 Cost Sharing Partnership)

Lisa,

- Final cost of Oxmoor Ln project was \$24,179.64 ; D18 share was \$12,089.82. D18 appropriated \$14,883.33 so remaining balance should be **\$2,793.51 NOT \$5,587.02** (\$14,883.33 - \$12,089.82 = \$2,793.5)
- **The fee-in-lieu funds( \$9,790.19 ) is already encumbered for Bunsen** (1900 S. Hurstbourne Pkwy )project NOT for Shelbyville Rd project (UofL - Hurstbourne).
- If there are additional \$4,156.60 in the fee-in-lieu funds account we can use it for Shelbyville Rd project (UofL - Hurstbourne) project.
- Bunsen Project is complete but I don't have the final invoice and cost . so remaining balance is unknow at this time. But I was talking to our contractor earlier and we may have some left over funds from Bunsen project to cover Shelbiville Rd project.

Next week when I get the Final invoice for Bunsen project I will let you know How much additional funds we need for Shelbyville rd project.

Have a great weekend

*Mojgan Taghizadeh*

Louisville Metro Public Works  
444 S. Fifth Street, 4<sup>th</sup> floor| Louisville, KY | 40202  
Phone: 502.574.3873| Email: [mojgan.taghizadeh@louisvilleky.gov](mailto:mojgan.taghizadeh@louisvilleky.gov)

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**From:** Chapman, Lisa E.  
**Sent:** Friday, October 07, 2016 1:17 PM  
**To:** Stenberg, Beth  
**Cc:** Parker, Marilyn; Adams, Mark; Taghizadeh, Mojgan; Copic, Aida ([acopic@ridetarc.org](mailto:acopic@ridetarc.org))

**Subject:** RE: District 18 - Bus Stop and Sidewalk Improvements (50 / 50 Cost Sharing Partnership)  
**Importance:** High

Hi Beth-

Thank you for reviewing and providing the information. I have copied Mark Adams, Adia Copic, and Mojgan Taghizadeh on the email. The first and middle project are both completed. The only one remaining sidewalk is the last one listed.

Mark and Mojgan-

Please see Beth's email below. CW Parker would like to use the fee-in-lieu of sidewalks money first. It looks like \$9,790.19 is already encumbered for the project and we have an additional \$4,156.60 in that account we can use for the project. CW Parker appropriated \$2,733.83 in CIF funds for the project. Further, it appears that there may be left over from the Oxmoor Center Project. CW Parker would like to use those funds to pay for this project if we are able to do so. That totals \$22,267.64. We will need to find \$2,732.36 to cover D18's portion of \$25,000.

Is there any chance there is money left over from the 1900 S. Hurstbourne Pkwy. extension project? I realize it was just completed, so we may not know yet. Councilwoman Parker would like to proceed with the sidewalk and would like to use the fee-in-lieu money first. If there is not money left over from 1900 S. Hurstbourne Pkwy., we will have to do a CIF transfer to Public Works for \$2,732.36.

Please let me know how we should proceed.

Thanks,

Lisa

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**From:** Stenberg, Beth  
**Sent:** Thursday, October 6, 2016 4:57 PM  
**To:** Chapman, Lisa E.  
**Cc:** Parker, Marilyn; Stenberg, Beth  
**Subject:** RE: District 18 - Bus Stop and Sidewalk Improvements (50 / 50 Cost Sharing Partnership)

I have this still outstanding in your sidewalk account:

14,883.33	9296.31	5,587.02	3/31/2016	spent	CIF062315PW18B project on Oxmoor L and Oxmoor Center
16,618.45		16,618.45	3/31/2016	per Mojgan 2/14/16 expected complete May 2016; will start in Sept 2016 (6-9- 16)	CIF062315PW18A located in the 1900 Hurstbourne
20,358.86		20,358.86	3/31/2016	per Mojgan 2/14/16 expected complete May 2016; will start in Sept 2016 (6-9- 16)	CIF020415PW1 sidewalk 1900 b Hurstbourne Par Hurstbourne Circ

2,733.83

2,733.83

3/31/2016

per Mojgan  
2/14/16 expected  
complete May  
2016; will start in  
Sept 2016 (6-9-  
16)

CIF031914PW18 P  
sidewalk from the L  
Louisville's Shelby (  
9000 block of Shelb  
Hurstbourne PKWY  
\$9,790.19 from fee  
account. (should ha  
the account

Sorry I could not get the gridlines in there but hopefully you can follow it. There are 4 projects as you can see. The one in question is the last one. The \$2,733.83 has been encumbered and ready to spend. The fee in lieu of sidewalks has the \$9,790.19 encumbered and ready to spend. There is still \$4,156.60 available in the fee in lieu of sidewalk account so let them know to use that first to lessen the amount you have to take from CIF. The first project has had a balance of \$5,587.02 since 3/31/16. Is this project complete? If so, these funds should be returned to the D18 CIF account. The two middle projects have their funds encumbered - are they also starting Monday?

Beth

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**From:** Chapman, Lisa E.  
**Sent:** Thursday, October 06, 2016 2:13 PM  
**To:** Stenberg, Beth  
**Cc:** Parker, Marilyn  
**Subject:** District 18 - Bus Stop and Sidewalk Improvements (50 / 50 Cost Sharing Partnership)

Hi Beth-

I am working to track down funding for a sidewalk project that is scheduled to begin construction on Monday. After looking at the numbers, I believe District 18's initially funded the project and then it doubled in cost. The project is located at US 60-UofL-Hurstbourne.

In March of 2014, \$2,733.83 in District 18 CIF funds were approved for the project (CIF031914PW18/Leap Account #: 8102-410-8105-148267-822705). Councilwoman Parker wanted to use \$9,790.79 of District 18's fee-in-lieu of sidewalks to fund District 18's portion, which totaled \$12,524.62. Please see the scanned attachment. Can we confirm these numbers?

After the initial estimate (see attached), the project cost doubled and \$25,000 in funding from District 18 and \$25,000 in funding from TARC. It looks like we need an additional \$12,475.38. We did not know the project was scheduled to start on Monday until today. Obviously, I will have to check with Marilyn to make sure she still wants to do the project and commit the additional \$12,475.83. I want to make sure I have the numbers correct before I go back to Mojgan Taghizadeh and Mark Adams. Assuming that is the case, I will need to do a CIF transfer to Public Works.

Thanks,

Lisa

*Lisa Chapman  
Legislative Assistant-District 18  
Councilwoman Marilyn Parker  
(502) 574-1118*