

**NEIGHBORHOOD DEVELOPMENT FUND  
Not-for-Profit Transmittal and Approval Form**

**Applicant/Program:** St. George's Scholar Institute / Reading Rockets Summer Program

**Executive Summary of Request:**

Please see attached Executive Summary

Is this program/project a fundraiser?

Yes  No

Is this applicant a faith based organization?

Yes  No

Does this application include funding for sub-grantee(s)?

Yes  No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

6  
District #

  
Primary Sponsor Signature

\$4,500<sup>00</sup>  
Amount

7-2-2015  
Date

**Primary Sponsor Disclosure**

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

**Approved by:**

\_\_\_\_\_  
Appropriations Committee Chairman

\_\_\_\_\_  
Date

**Clerk's Office Only:**

Request Amount: \_\_\_\_\_ Committee Amended Appropriation: \_\_\_\_\_

Original Appropriation: \_\_\_\_\_ Council Amended Appropriation: \_\_\_\_\_

## NDF NON-PROFIT APPLICATION CHECKLIST

<b>Legal Name of Applicant Organization:</b> <i>St. George's Scholar Institute</i>		
<b>Program Name:</b> <i>Reading Rockets</i>	<b>Request Amount:</b> <i>\$4,500.00</i>	<b>Yes/No/NA</b>
<b>Request form:</b> Is the NDF request form signed by all Council Member(s) appropriating funding?		<i>yes</i>
<b>Request form:</b> Is the funding proposed less than or equal to the request amount?		<i>yes</i>
<b>Request form:</b> Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?		<i>yes</i>
<b>Application Page 1:</b> Has prior Metro funds committed/granted been disclosed?		<i>yes</i>
<b>Application Page 1:</b> Is the application properly signed and dated by authorized signatory?		<i>yes</i>
<b>Application Page 3:</b> Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?		<i>yes</i>
<b>Application Pages 3 – 5:</b> Is the proposed public purpose of the program well-documented?		<i>yes</i>
<b>Application 4:</b> Is there adequate documentation of how the proceeds of the fundraiser will be spent?		<i>N/A</i>
<b>Application Budget Page 6:</b> Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for "Metro, Non Metro and Total" expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?		<i>yes</i>
<b>Faith Based Organizations:</b> Is the signed Faith Based Form signed and included?		<i>yes</i>
<b>Jefferson County Only:</b> Will all funding be spent in Louisville/Jefferson County?		<i>yes</i>
<b>Capital Project(s) request:</b> Is the cost estimate(s) from proposed vendor(s) included?		<i>N/A</i>
<b>Good Standing:</b> Is the entity in good standing with: <ul style="list-style-type: none"> <li>• Kentucky Secretary of State – include Secretary of State website information on organization</li> <li>• Louisville Metro Government – check OMB monthly report filed in Council Financial Reports</li> <li>• Internal Revenue Service – most recent Form 990 included</li> </ul>		<i>yes</i>
<b>Separate Taxing Districts:</b> If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?		<i>N/A</i>
<b>Small Cities:</b> Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)		<i>N/A</i>
<b>Operating Requests:</b> Is recommended operating funding less than or equal to 33% of total operating budget?		<i>yes</i>
<b>IRS Exempt Proof:</b> Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19; 1120-H included?		<i>yes</i>
<b>Operating Budget:</b> Is the organization's current fiscal year operating budget included?		<i>yes</i>
<b>Ordinance Required:</b> Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.		<i>yes</i>
<b>Board Members:</b> Is the entity's board member list (with term length/term limits) included?		<i>yes</i>
<b>Staff:</b> Is a list of the highest paid staff included with their expected annual personnel costs?		<i>yes</i>
<b>Annual Audit:</b> Is the most recent annual audit (if required by organization) included?		<i>yes</i>
<b>Rent Requests:</b> Is a copy of signed lease included?		<i>N/A</i>
<b>Articles of Incorporation:</b> Are the Articles of Incorporation of the organization included?		<i>yes</i>
<b>IRS Form W-9:</b> Is the IRS Form W-9 included?		<i>yes</i>
<b>Evaluation Forms:</b> Are the evaluation forms (if program participants are given evaluation forms) included?		<i>N/A</i>
<b>Affirmative Action:</b> Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)?		<i>N/A</i>
<b>Prepared by:</b> <i>Allison Oliver</i>		<b>Date:</b> <i>7/6/2015</i>

## *Executive Summary*

Our community center began its existence 50 years ago when 150 youth broke into a closed-down gym beside the also closed-down St. George's Episcopal Church. While this led to the formation of a safe place for youth to come together, St. George's Community Center (now St. George's Scholar Institute) has also evolved into a place for academics, character building, and leadership training.

We provide afterschool programming for youth grades 4-12, focusing on daily homework, sports and recreation, career exploration, "Girl Talk," "Gentlemen In Training," leadership development, and college exploration. We also partner with schools to increase parent involvement. We host parent-teacher conferences each year--our location is usually more accessible and less intimidating for parents--and we are working to expand that involvement to include at least three middle and three high schools.

More than 80% of our school partners are designated Title I, with a low performance rating and a large percentage of students performing below grade level in both math and reading. Additionally, more than 50% of students served at SGCC are receiving free or reduced lunch. St. George's works in concert with school partners to increase proficiency skills by offering year-round services for disadvantaged students who are struggling academically.

## *Project Description*

We especially need Council support with our *Freedom School* summer literacy program (in conjunction with the Children's Defense Fund), designed to minimize the summer "learning lapse," and to instill in youth not just the ability to read but a love for reading. Our six-week program will run from Monday, June 15 to Friday, July 24, 2015, from 8:30 a.m. to 3:30 p.m. each weekday. We request NDF support in the amount of \$4,500.00 for this very special event.

The funding will be devoted to the purchase of fifty "book bundles" (\$90 per bundle) to be given to participants in our *Freedom School* program. These high quality books will be used on site but will be sent home with the students at summer's end. We will select culturally relevant literature with challenging messages, and plots/ themes that generate a passion for reading. If, for example, we read about a barbershop, we might then take a field trip to a barbershop. If we read about granny's pancakes, we will make pancakes here on site. The more relevant, the more enthused they become about reading.

### Reading Rockets Project Goals:

1. to raise the reading proficiency of low-performing students in grades K-8
2. to review, in an engaging manner, previously learned Math, Science, and Reading concepts
3. to expose youth to music and art
4. to provide structured programs designed to promote cultural awareness and civic engagement
5. to engage parents/guardians in the educational success of each student

### Project Outcomes:

1. to increase reading proficiency scores of low performing students by 10%, comparing scholastic pre- and post- reading assessment scores
2. to engage 25% of youth in content previously learned in school

3. to have 100% of participants create art and music projects
4. to increase the civic engagement and community service experience by 50% of students participating
5. to increase parental engagement by 10%



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION					
<b>Legal Name of Applicant Organization:</b> St. George's Community Center (in process of changing legal name to St. George's Scholar Institute) <i>(as listed on: <a href="http://www.sos.ky.gov/business/records">http://www.sos.ky.gov/business/records</a>)</i>					
<b>Main Office Street &amp; Mailing Address:</b> 2512 W Oak Street Louisville, KY 40210					
<b>Website:</b> www.stgeorgesky.org					
<b>Applicant Contact:</b>	Arthur Cox	<b>Title:</b>	Executive Director		
<b>Phone:</b>	502-775-6232	<b>Email:</b>	acox@stgeorgesky.org		
<b>Financial Contact:</b>	Same	<b>Title:</b>	Same		
<b>Phone:</b>	Same	<b>Email:</b>	Same		
<b>Organization's Representative who attended NDF Training:</b> Arthur Cox					
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION					
<b>PROGRAM/PROJECT NAME:</b> St. George's Scholar Institute Reading Rockets Summer Program					
<b>Total Request: (\$)</b>	4,500	<b>Total Metro Award (this program) in previous year: (\$)</b>	\$0		
<b>Purpose of Request (check all that apply):</b>					
<input type="checkbox"/> Operating Funds (generally cannot exceed 33% of agency's total operating budget) <input checked="" type="checkbox"/> Programming/services/events for direct benefit to community or qualified individuals <input type="checkbox"/> Capital Project of the organization (equipment, furnishing, building, etc)					
<b>The Following are Required Attachments:</b>					
<table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none; vertical-align: top;"> <input checked="" type="checkbox"/> IRS Exempt Status Determination Letter  <input checked="" type="checkbox"/> Current Year Projected Budget  <input checked="" type="checkbox"/> List of Board of Directors (include term &amp; term limits)  <input checked="" type="checkbox"/> Current financial statement  <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H  <input checked="" type="checkbox"/> Articles of Incorporation  <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense               </td> <td style="width: 50%; border: none; vertical-align: top;"> <input checked="" type="checkbox"/> Signed lease if rent costs are being requested  <input checked="" type="checkbox"/> IRS Form W9  <input type="checkbox"/> Evaluation forms if used in the proposed program  <input type="checkbox"/> Annual audit (if required by organization)  <input type="checkbox"/> Faith Based Organization Certification Form, if required  <input checked="" type="checkbox"/> Staff including the 3 highest paid staff               </td> </tr> </table>				<input checked="" type="checkbox"/> IRS Exempt Status Determination Letter <input checked="" type="checkbox"/> Current Year Projected Budget <input checked="" type="checkbox"/> List of Board of Directors (include term & term limits) <input checked="" type="checkbox"/> Current financial statement <input checked="" type="checkbox"/> Most recent IRS Form 990 or 1120-H <input checked="" type="checkbox"/> Articles of Incorporation <input type="checkbox"/> Cost estimates from proposed vendor if request is for capital expense	<input checked="" type="checkbox"/> Signed lease if rent costs are being requested <input checked="" type="checkbox"/> IRS Form W9 <input type="checkbox"/> Evaluation forms if used in the proposed program <input type="checkbox"/> Annual audit (if required by organization) <input type="checkbox"/> Faith Based Organization Certification Form, if required <input checked="" type="checkbox"/> Staff including the 3 highest paid staff
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<b>For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.</b>					
<b>Source:</b>	External Agency Funds	<b>Amount (\$)</b>	24,000.00		
<b>Source:</b>		<b>Amount (\$)</b>			
<b>Source:</b>		<b>Amount (\$)</b>			
Has the applicant contacted the BBB Charity Review for participation? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Has the applicant met the BBB Charity Review Standards? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					

Applicant's Initials



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 3 – AGENCY DETAILS

#### Describe Agency's Vision, Mission and Services:

St. George's Scholar Institute's mission is to launch youth into flights of self-discovery while creating opportunities that will impact their lives for the benefit of our community. We inspire disadvantaged youth to become leaders in their community by preparing them for college and post secondary endeavors.

Our vision is to help build our community and its surrounding neighborhoods through tireless efforts to become the premier youth organization in west Louisville. Through the empowerment of our youth, partnerships with community resources, and dedication to our mission, we offer a wide spectrum of services. We feed the hungry, educate the uneducated, nurture the youth, and advocate healthy lifestyles for all.

Since its inception in 1964, St. George's initial goal of a safe place for recreation has evolved considerably. The principle distinctive of our afterschool and summer literacy programs is that we lead with education. During the school year, we provide youth with one-on-one tutoring sessions, develop leaders in our CEO Leadership Club, prepare them for college with our College Steps program, help them explore careers with Flashing Lights, and we engage youth in a daily health regimen with our Healthy FIT and Junior Chef programs. Our numerous afterschool programs provide our youth with the opportunity to gain valuable academic and social skills, including: leadership and character development, confidence and self-empowerment, positive fitness and nutrition habits, and the notion that they can and will become successful individuals following the completion of high school.

Our partnership with JCPS also allows are youths' parents to become involved (or increase involvement) in their child's education. SGSI hosts on-site parent-teacher conferences each year and provides a more accessible and less intimidating location for parents.

However, we especially need Council support with our Reading Rockets summer literacy program, designed to minimize the summer "learning lapse," and to instill in youth not just the ability to read but a love for reading. Begun as the National Children's Defense Fund "Freedom School" program, Reading Rockets is our local continuation of that initiative. Through ample and effective training sessions prior to the start of the program on June 15, 2015, participating college interns from area universities will learn to prepare effective lesson plans, set up classrooms, and engage 70 local inner-city youth (grades K-8) in creating "classrooms without walls" through the use of fun and interactive literature.





## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 4 – PROGRAM/PROJECT NARRATIVE

**A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):**

The Reading Rockets program will run from Monday, June 15, 2014 through Friday, July 24, 2015.

Three critical issues affect students residing in the Parkland, Park Hill and California neighborhoods: school dropout rates, poverty, and low proficiency skills. The U.S. Census indicates 29% of the families within the 40210 zip code area live below poverty—the national average is 9.2%. Most troubling is that 56% of residents have less than a high school diploma and 0.6% of persons living in this zip code possess a Bachelor's degree or higher—the national average is 24.4%.

SGSI is intentionally challenging these disparaging statistics by serving at-risk students. St. George's services students from ten JCPS schools during the academic and summer months.

Over 80% of our school partners are designated Title I: low performance rating and large percentage performing below grade level in math and reading. Also more than 50% of SGCC students are receiving free or reduced lunch. St. George's works in concert with school partners to increase proficiency skills by offering year-round services for disadvantaged students who are struggling academically.

Reading Rockets Project Goals and Outcomes (G and O):

G1: to raise the reading proficiency of low-performing students in grades K-8

O: to increase reading proficiency of low performing students by 10%, comparing scholastic pre- and post-reading assessment scores

G2: to review, in an engaging manner, previously learned Math, Science, and Reading concepts

O: to engage 25% of youth in content previously learned in school

G3: to expose youth to music and art

O: to have 100% of participants create art and music projects

G4: to provide structured programs designed to promote cultural awareness and civic engagement

O: to increase the civic engagement/community service experience of 50% of participants

**B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):**

The funding will be devoted to fulfill the stipend for one college intern (\$2,750), as well as program materials (\$1,750). Specific materials include a portion of our book bundles (\$90 per youth x 14 youth = \$1,260 of the total \$6,300 cost for 14 of 70 participating Reading Rockets youth) and program supplies (\$490), such as exercise equipment, arts and crafts materials, and snacks. There are no sub-grantees.

The "book bundles" (\$90 per bundle) to be given to participants in our Reading Rockets summer literacy program include high quality books to be used on site and sent home with the students at summer's end. We will select culturally relevant literature with challenging messages, and plots/ themes that generate a passion for reading. If, for example, we read about a barbershop, we might then take a field trip to a barbershop. If we read about granny's pancakes, we will make pancakes here on site. The more relevant, the more enthused they become about reading.



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**C: If this request is a fundraiser, please detail how the proceeds will be spent:**

This request is not a fundraiser.

**D: For Expenditure Reimbursement Only** – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

A portion of intern's stipend (\$750) will be payed out prior to the approval date.





## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

**E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:**

Participants will see an increase in letter grades and test scores. We will utilize Cascade software to monitor attendance/participation and furnish reports. Our pre and post test assessments via surveys also allow staff to track improvement in youths' literacy levels and general interest in reading. Additionally, during the school year, we require the mandatory submission of all progress reports and report cards.

**F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.**

Both during the school time and summer months, St. George's Scholar Institute collaborates extensively with other local community organizations and entities.

Focusing specifically on the Reading Rockets summer literacy program, we welcome numerous partners to host arts, finance, nutrition, and fitness-related activities for participating youth. We work with Jackson Hewitt to provide financial literacy workshops; we utilize the JCPS summer feeding program for all breakfast and lunch meals; we host on-site tennis lessons with the Rising Stars of Kentucky Tennis instructors; and we welcome numerous community volunteers from the Teach Kentucky program to assist with all off-site field trips. We also bring in contracted community entrepreneurs to instruct our Reading Rockets youth about everything from poetry (Lance Newman) and photography to etiquette and goal-setting.

As an effective and energizing way to kick off our Reading Rockets program each morning, we also invite community leaders to take part in our 'Harambee' pep rally, in which they read a short book to our group. Past read aloud guests include: Family Scholar House CEO Cathe Dykstra, Louisville Mayor Greg Fischer, Congressman John Yarmuth, Councilman David James, Metro United Way CFO and Vice President Phillip Bond, published children's author Tytianna Wells Smith, Louisville Metro Chief of Community Building Sadiqa Reynolds, Louisville Metro Police Chief Steve Conrad, and many more!



**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY**

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column [1+2]=3
	Proposed Metro Funds	Non-Metro Funds	Total Funds
<b>A: Personnel Costs Including Benefits</b>	\$2,750	\$24,750	\$27,500
<b>B: Rent/Utilities</b>	\$0	\$2,000	\$2,000
<b>C: Office Supplies</b>	\$0	\$1,000	\$1,000
<b>D: Telephone</b>	\$0	\$0	\$0
<b>E: In-town Travel</b>	\$0	\$10,000	\$10,000
<b>F: Client Assistance (Attach Detailed List)</b>	\$0	\$0	\$0
<b>G: Professional Service Contracts</b>	\$0	\$1,000	\$1,000
<b>H: Program Materials</b>	\$1,750	\$4,250	\$6,000
<b>I: Community Events &amp; Festivals (Attach Detail List)</b>	\$0	\$0	\$0
<b>J: Small Equipment</b>	\$0	\$0	\$0
<b>K: Capital Equipment</b>	\$0	\$0	\$0
<b>L: Other Expenses (Attach Detail List)</b>	\$0	\$0	\$0
<b>*TOTAL PROGRAM/PROJECT FUNDS</b>	\$4,500	\$43,000	\$47,500
<b>% of Program Budget</b>	9.5 %	90.5 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	\$0
United Way	\$0
Private Contributions (do not include individual donor names)	\$10,000
Fees Collected from Program Participants	\$10,500 (\$150/70 youth)
Other (please specify)	\$22,500 (Grants)
<b>Total Revenue for Columns 2 Expenses **</b>	\$43,000

\*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

\*\*Must equal or exceed total in column 2.



**LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION**

**Detail of In-Kind Contributions for this PROGRAM only:** Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
Volunteer hours - 50	<b>\$984.00</b>	Ky govt. rate: \$19.68/hr
<p align="center"><i>Total Value of In-Kind</i>            (to match Program Budget Line Item.            Volunteer Contribution &amp; Other In Kind)</p>	<b>\$984.00</b>	

**\* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK**

**Agency Fiscal Year Start Date:** January 1

**Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year?** NO  YES

**If YES, please explain:**



## LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

### SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

#### Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

#### Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal activities.
2. ~~The Agency has a written Affirmative Action/Equal Opportunity Policy.~~
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

**Relationship Disclosure:** List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

**Ashley Duncan of TARC is on our board of directors.**

### SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:				Date:	July 6, 2015
Legal Signatory: (please print):		Arthur Cox		Title:	Executive Director
Phone:	502-775-6232	Extension:	n/a	Email:	acox@stgeorgesky.org

**Internal Revenue Service**

**Department of the Treasury**

**P. O. Box 2508  
Cincinnati, OH 45201**

**Date: September 18, 2001**

**St George's Community Center, Inc  
1205 S 26th  
Louisville, KY 40210-1425**

**Person to Contact:  
Ms. Smith #31-07262  
Customer Service Representative  
Toll Free Telephone Number:  
8:00 a.m. to 9:30 p.m. EST  
877-829-5500  
Fax Number:  
513-263-3756  
Federal Identification Number:  
[REDACTED]**

**Dear Sir or Madam:**

This letter is in response to your request for a copy of your organization's determination letter. This letter will take the place of the copy you requested.

Our records indicate that a determination letter issued in July 1965 granted your organization exemption from federal income tax under section 501(c)(3) of the Internal Revenue Code. That letter is still in effect.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in section 509(a)(2).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

St George's Community Center, Inc  
[REDACTED]

Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

The law requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. If your organization had a copy of its application for recognition of exemption on July 15, 1987, it is also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. You can charge only a reasonable fee for reproduction and actual postage costs for the copied materials. The law does not require you to provide copies of public inspection documents that are widely available, such as by posting them on the Internet (World Wide Web). You may be liable for a penalty of \$20 a day for each day you do not make these documents available for public inspection (up to a maximum of \$10,000 in the case of an annual return).

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

This letter affirms your organization's exempt status.

Sincerely,



John E. Ricketts, Director, TE/GE  
Customer Account Services



**St. George's Scholar Institute  
2015 Budget**

**Income**

	<u>\$7,000.00</u>	
Summer Programming Fees		
Special Events		
Celebration of Success	\$20,000.00	
One May Night	<u>2,000.00</u>	
Total Special Events		22,000.00
Louisville Metro Grant		25,000.00
NDF Neighborhood Development Grant		8,000.00
Healthy Hometown Grant		5,000.00
Episcopal Diocese of Kentucky		20,000.00
Louisville Community Foundation		4,000.00
Community Partnerships		12,000.00
Churches		10,000.00
Foundation/Corporations		120,000.00
Individuals		40,000.00
Board Members		<u>20,000.00</u>
<b>Total Income</b>		<b>\$293,000.00</b>

**Expenses**

Program Expenses		
Tachau Scholarship	\$500.00	
Maintenance	600.00	
Staff Incentives	500.00	
Training	4,500.00	
Field Trips	3,500.00	
Transportation	8,000.00	
Food	9,000.00	
Program supplies	20,000.00	
Thanksgiving Dinner	500.00	
Celebration of Success	<u>5,000.00</u>	
Total Program Expense		\$52,100.00

Payroll			
Executive Director		\$51,000.00	
Administrative Assistant		20,000.00	
Program Director		31,200.00	
Youth Coordinator		15,600.00	
Payroll Taxes		<u>10,000.00</u>	
Total Payroll			\$127,800.00
Contract Labor			
Grant Writer		\$15,000.00	
Contract Programming		8,000.00	
Interns		<u>16,000.00</u>	
Total Contract Labor			\$39,000.00
Employee Benefits			\$6,000.00
Facility Expenses			
Vehicle		\$5,000.00	
Building R&M		5,000.00	
Utilities			
Electric	\$10,500.00		
Phone/Internet	2,500.00		
Water Bill	2,500.00		
Total Utilities		<u>15,500.00</u>	
Total Facility Expenses			\$25,500.00
Administrative Expenses			
Advertising		250.00	
Interest Expense		150.00	
Office Supplies		2,750.00	
Professional Expense		1,000.00	
Office Equipment		1,300.00	
Computer Expenses		3,650.00	
Insurance			
Workers Comp	\$1,850.00		
Fire/Build/Auto	7,250.00		
Insurance - Other	<u>10,800.00</u>		
Total Insurance		<u>19,900.00</u>	
Total Administrative Expense			<u>\$29,000.00</u>
<b>Total Expenses</b>			<u><b>\$279,400.00</b></u>
<b>Net Cash Income</b>			<b>\$13,600.00</b>
Retire Liabilities & Loan			<u>13,600.00</u>
<b>Net Cash Flow</b>			<b>\$0.00</b>

**St. George’s Scholar Institute Board Members Term ends in December of What Year?**

Ashley Duncan 2015  
Board Chair

Kyle Ziegler 2015  
Board Vice-Chair

Alford Beck 2017

Stephen Cherry 2014

Khalilah Collins 2017

Dr. Page Curry 2015

Ashley N. Duncan 2015

David Henley 2017

The Rev. Dr. Dru Kemp 2016

Tom Kolb 2016

Dillon Miles 2017

Christie Spencer 2017

Debra Wells 2017

Lynn Wilkinson 2016

*Board Emeritus* N/A  
Robert Sutherland Jr.

*Ex-Officios*  
Mary Carter N/A  
The Rt. Rev. Terry White N/A

***Each Board Member may serve a maximum of two 3-year terms (6 years total).***

RECEIVED & FILED

ARTICLES OF INCORPORATION  
OF  
ST. GEORGE'S COMMUNITY CENTER, INC.

Oct 12 10 37 AM '98

The undersigned, acting as incorporator of a nonprofit corporation organized pursuant to Chapter 273 of the Kentucky Revised Statutes, hereby adopts the following Articles of Incorporation.

ARTICLE I

The name of the corporation is St. George's Community Center, Inc.

ARTICLE II

The purpose or purposes for which the corporation is organized is the transaction of any and all lawful business for which a corporation may be organized under Kentucky Revised Statutes Chapter 273.

ARTICLE III

Section 3.1 The mailing address of the corporation's principal office is 1205 South 26th Street, Louisville, Kentucky 40210.

Section 3.2 The name and address, including street and number, of its resident agent for service of process is LaDonna Wind, Diocese of Kentucky, 600 East Main Street, Louisville, Kentucky 40202.

ARTICLE IV

The name and address of the sole incorporator is:

<u>Name</u>	<u>Address</u>
W. Robinson Beard.	Stites & Harbison 400 West Market Street Louisville, Kentucky 40202

ARTICLE V

Section 5.1 The corporation shall have no members.

ARTICLE VII

The corporation is organized exclusively for charitable, religious and educational purposes.

No part of the net earnings of the corporation shall inure to the benefit of, or be distributable to its directors, officers, or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in the purpose clause of this Article VII. No substantial part of the activities of the corporation shall be the carrying on of propaganda, or otherwise attempting to influence legislation, and the corporation shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office. Notwithstanding any other provision of these Articles, the corporation shall not carry on any other activities not permitted to be carried on (a) by an organization exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, or (b) by an organization, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code, or corresponding section of any future federal tax code.

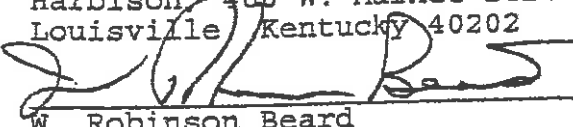
Upon the dissolution of the corporation, its remaining assets shall be distributed to the Trustees and Council of the Protestant Episcopal Church in the Diocese of Kentucky, or, with the approval of the Trustees and Council of the Protestant Episcopal Church in the Diocese of Kentucky, for one or more exempt purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code; to any then exempt organizations or to the federal government, or to a state or local government, for a public purpose. Any such assets not disposed of shall be disposed of by the Circuit Court of Jefferson County exclusively for such purposes or to such organization or organizations, as said Court shall determine, which are organized and operated exclusively for such purposes.

ARTICLE VIII

Section 8.1 No director of the Corporation shall be personally liable to the Corporation for monetary damages for any breach of his duties as a director, except for liability (i) for any transaction in which the director's personal financial interest is in conflict with the financial interests of the Corporation; (ii) for acts or omissions not in good faith or which involve intentional misconduct or are known to the director

BOOK 00531 0531

The foregoing Articles of  
Incorporation were prepared by  
W. Robinson Beard, Stites &  
Harbison, 400 W. Market Street,  
Louisville, Kentucky 40202

  
W. Robinson Beard



Form 990

Return of Organization Exempt From Income Tax

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2012 calendar year, or tax year beginning 01-01-2012, 2012, and ending 12-31-2012

- B Check if applicable: Address change, Name change, Initial return, Terminated, Amended return, Application pending

C Name of organization: ST GEORGES COMMUNITY CENTER INC. Domg Business As: Number and street (or P O box if mail is not delivered to street address): 1205 SOUTH 26TH STREET. Room/suite: City or town, state or country, and ZIP + 4: LOUISVILLE, KY 40210

D Employer identification number: E Telephone number: (502) 775-6232 G Gross receipts \$ 207,785

F Name and address of principal officer: ARTHUR COX, 1205 SOUTH 26TH STREET, LOUISVILLE, KY 40210

H(a) Is this a group return for affiliates? Yes No. H(b) Are all affiliates included? Yes No. If "No," attach a list (see instructions). H(c) Group exemption number

I Tax-exempt status: 501(c)(3), 501(c) ( ) (insert no), 4947(a)(1) or 527

J Website: N/A

K Form of organization: Corporation, Trust, Association, Other

L Year of formation 1965 M State of legal domicile KY

Part I Summary

1 Briefly describe the organization's mission or most significant activities TO LAUNCH YOUTHS INTO FLIGHTS OF SELF-DISCOVERY WHILE CREATING OPPORTUNITIES THAT WILL IMPACT THEIR LIVES FOR THE BENEFIT OF THE COMMUNITY

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets

Activities & Governance

Table with 3 columns: Line number, Description, and Amount. Rows 3-7b.

Revenue

Table with 3 columns: Line number, Description, Prior Year, Current Year. Rows 8-12.

Expenses

Table with 3 columns: Line number, Description, Prior Year, Current Year. Rows 13-19.

Net Assets or Fund Balances

Table with 3 columns: Line number, Description, Beginning of Current Year, End of Year. Rows 20-22.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer (Arthur Cox), Date: 2013-05-15, Title: ARTHUR COX EXECUTIVE DIRECTOR

Paid Preparer Use Only: Preparer's name: BARBARA A LASKY, Preparer's signature, Date, Check if self-employed, PTIN: P00015280, Firm's name: ANDERSON BRYANT LASKY & WINSLOW PSC, Firm's address: 943 SOUTH FIRST STREET, LOUISVILLE, KY 40203, Firm's EIN, Phone no: (502) 584-9793

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

# Jefferson County Public Schools Facility and Grounds Use Application

Permit is good for dates and times indicated below.

2/11/2015

Date

Name of School: Johnson Traditional Middle

Organization Applying: St. George's Scholar Institute

For-Profit Organization?  Yes  No

Applicant's Name: Arthur Cox (Community Center)

Phone Number: 502-775-6232

Applicant's Address: 2512 W Oak Street

Louisville

KY

40210

Address

City

State

Zip Code

### Facilities Needed

Specify room number(s), date(s), and time(s).

Date	Day	Time		Room/Area
		From	To	
<u>6/8-7/24</u>	<u>M-F</u>	<u>8:00</u>	<u>4:00</u>	<u>6 classrooms</u>
<u>2015</u>		<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	
<u>11</u>	<u>11</u>	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<u>GYM</u>
<u>11</u>	<u>11</u>	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<u>Cafeteria</u>
<u>11</u>	<u>11</u>	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<u>Library</u>
		<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	
		<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	<input type="checkbox"/> a.m. <input type="checkbox"/> p.m.	

- This activity is for:  JCPS Students Only  Adults  Other
- Activity for which facility is requested (Check appropriate boxes.)

- Athletic or Recreation
- Instructional Class
- Performance or Rehearsal
- Organization Meeting
- Government Agency
- Equipment Request (List.) n/a
- Social Function
- Fundraiser
- Enrichment or Educational Program
- Other

Describe activity: Summer Literacy program (K-8) designed to inspire a love of reading and improve youths' reading proficiency levels. Activities include morning pep rallies, curriculum sessions, breakfast/lunch, and field trips.

- Will admission be charged?  Yes  No
- Will the kitchen be used?  Yes  No
- Certificate of insurance is included.  Yes  No
- Special Needs?  Yes  No
- Additional Comments: \_\_\_\_\_

### Read carefully.

- Users may be charged a user fee for the use of the facility. Charges are determined by the room(s) rented and how many hours of overtime and how many custodians are used for an activity. If you have a question about possible overtime charges, direct those questions to building principal or real estate department.
- Permit is only valid if signed by the building principal and the real estate manager.
- No smoking, alcoholic beverages, or drugs are permitted on the property.

By signing, applicant agrees to all additional terms and conditions of use as set forth below and on the following page, which are hereby incorporated herein by reference as though set forth in full. You should read these terms carefully. Your signature on this application signifies you have read and agree to all such terms and conditions. If permit is granted, applicant agrees to assume total liability for all damages or injury to persons or property arising from the negligent or intentional acts of the applicant, his or her employees, volunteers, or participants while using the approved facilities.

See Terms and Conditions on following page.

[Signature] 2/12/15  
Applicant's Signature Date

Number of custodians needed: One

Facilities are available as requested.

The above is hereby authorized to use the facility and grounds specified:

Building Principal's Signature

Real Estate Manager's Signature

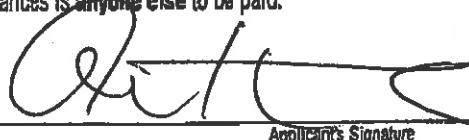


School: Johnson Traditional MiddleDate: 2/11/2015

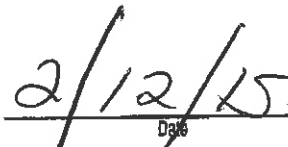
## Terms and Conditions of Application

if granted use of the facility, applicant, by signing this application, agrees as follows:

- Facilities will not be available for uses that the staff determines are not consistent with school purposes or district policies and regulations or that may have an adverse effect upon the facilities being available as needed for school activities and programs, such as uses which may result in damage to the facilities or unacceptable difficulty in cleaning and maintaining the facility.
- All uses and users must comply with established Jefferson County Board of Education policies concerning nondiscrimination and use of facilities. No alcohol, drugs, or smoking are permitted on the property. All meetings shall be open to the public. Meetings may not be secret, closed, or exclusive. If a fee is charged, anyone who pays the fee must be admitted.
- **No use of building space will be permitted without the presence of a district employee.** That is, groups will not be allowed in a building when it is closed and otherwise unoccupied.
- The applicant or any user shall not assign or sublet the facility or any part of the facility to any other user. Applicant and any user shall be responsible for using the facility for the purpose described in the Facility and Grounds Use Application Form.
- In the event that tickets are issued for any activity, they shall not be sold or disposed of in excess of the seating capacity of the facility being used.
- The concession facilities and equipment shall not normally be available for use and shall only be provided at the discretion of the building principal or the principal's designee. Kitchen equipment will not normally be available. If the principal or the principal's designee does grant the use of some kitchen facilities, the use shall require that a Jefferson County Public Schools (JCPS) food service employee be in attendance during the use of any such equipment and all costs and expenses incurred by the district in providing for such employee shall be borne by the user.
- The district will not be held liable for any damages, direct or consequential, if for any reason, the facilities agreed upon are not made available.
- Use of special lighting in the high schools is handled through the drama or music department. Applicants or users should make separate arrangements with the principal or the principal's designee for any such stage lighting, which shall be provided only at the discretion of the principal or principal's designee. Likewise, separate arrangements may be necessary with regard to use of any other equipment, items, space, or personal property of the district.
- The school district, its Board Members, and its employees shall have no responsibility for any property brought onto or placed in the facilities by the applicant or any user.
- Applicant agrees to hold harmless, indemnify, and defend the Jefferson County Board of Education, its board members, agents, and employees, for all damages to the approved facilities and all claims or losses accruing or resulting from injury, damage, or death of any person, firm, or corporation, including the applicant himself, arising from the negligent or intentional acts of the applicant, his or her employees, volunteers, or participants while using the facilities. **Proof of liability insurance may be required.**
- If applicant is a for-profit organization, the organization must be registered with the Louisville Metro Revenue Commission.
- All charges for use of buildings or grounds are to be paid only to the Treasurer of JCPS through the Real Estate Department. Under no circumstances is anyone else to be paid.



Applicant's Signature



Date

**JEFFERSON COUNTY PUBLIC SCHOOL DISTRICT PROCEDURE****FACILITY USE PROCEDURE****I. USE OF SCHOOL FACILITIES**

Pursuant to the authority in KRS 162.050, the Board makes available the use of school facilities, while school is not in session, by responsible organizations, governmental agencies and individuals for lawful public assemblies. Such use of school facilities shall not interfere with school functions and operations. Any organization, governmental agency or individual using the school facilities shall first obtain the approval of the Board or its designee according to the procedures and rules set out herein.

**COMMUNITY USE OF SCHOOL FACILITIES**

The Board of Education shall encourage the use of school buildings by school-related groups, Parent-Teacher-Student Associations or other parent groups whose purpose is to serve or benefit the school program. Regular rental fees shall not be charged to school-related groups. Such groups shall reimburse the school district for any additional personnel costs. Procedures for use of school facilities shall be established by the Superintendent. Other non-profit organizations, governmental agencies and individuals may use school buildings or facilities for lawful public assemblies. For profit organizations may use school buildings and facilities only for the purpose of providing before or after school enrichment or other educational programs for the benefit of students in attendance at the school. Such use of facilities shall not interfere with school functions and operations, shall obtain necessary approvals and pay appropriate fees and costs prior to the usage.

## II. DEFINITIONS

For the purposes of this facility use procedure, the following terms have these meanings:

1. "School functions" means in addition to regularly scheduled classes and educational activities, including adult education, (a) functions offered by JCPS school-sponsored student groups such as student councils, honor societies, language or pep clubs and the like, (b) athletic and other contests such as debates, in which students or teams compete as representatives of a JCPS school or the Jefferson County Public Schools, and (c) academic, scholastic and aptitude testing, whether offered by the Jefferson County Public Schools or a separate corporation.
2. "School related functions" means functions sponsored by adults but for the specific benefits of JCPS students, a school or the Jefferson County Public School System, such as meetings of parent-teacher associations.
3. "Athletic functions" means athletic contests such as football or basketball games or leagues, gymnastic or track meets and the like for JCPS students which are not sponsored by the Jefferson County Public Schools or the High School Athletic Association or in which students or teams do not compete as representatives of a school or of the Jefferson County Public Schools.
4. "Governmental agency" means the state government or a local government or department, branch or administrative agency thereof.
5. "School enrichment or other educational program" means any program approved by the Facilities Use Committee that is provided at a school before or after school hours for the benefit of students in attendance at the school and that enriches a student's instructional program at the

school. Such programs may be provided by non-profit organizations, for-profit organizations, governmental agencies and individuals and are parent-paid educational programs. The availability of such programs may be communicated to parents by the school or by the provider, or both, but all such communications shall clearly identify the sponsoring organization, agency or individual and shall state that the programs are not school sponsored. The provider shall be solely responsible for billing and collecting any tuition or other fees charged for participation in the program. The superintendent shall appoint a Facility Use Committee to review and approve all requests by organizations and individuals to provide such programs.

### III. USE OF SCHOOL FUNCTIONS AND SCHOOL RELATED FUNCTIONS

There will be no rent, fee or other charge for use of a school facility for a school function. There shall also be no rent, fee or other charge for the use of school facility for a school related function so long as it is held during hours for which a custodian or housekeeping person is regularly scheduled to work.

When a school related function is conducted and no custodian or housekeeping person is regularly scheduled for the building, and a plant operator or custodian is assigned for the express purpose of keeping the building open and available for the activity, then the plant operator's or the custodian's salary will be paid by the sponsoring group at a set hourly rate.

### IV. RENTAL GUIDELINES

School functions are scheduled by contacting the principal of the school as soon as the date for the event is known. Any group or agency desiring to use any Jefferson



County Public School, other building or grounds after school hours other than for a school function obtains permission by the following procedures:

1. The sponsoring group or individual must write a letter to the principal of the school or to the Real Estate Office, Jefferson County Board of Education, 3332 Newburg Road, Louisville, KY 40218, requesting the use of the facility. All information such as type of facility requested, type of activity, date, time, duration and number of persons expected must be included in order to arrange for the activity.
2. If the letter is sent to the principal, the principal will complete the Building Facilities Permit or Grounds Facilities Permit and after it is signed by the requesting person and the principal, it will be forwarded to the Real Estate Office. If the letter requesting the use of the facility is sent to the Real Estate Office, that unit will prepare the Building Facilities Permit or Grounds Facilities Permit, mail it to the person requesting the use of the facility for signature and forwarding to the school for the principal's signature. The principal will return the signed permit to the Real Estate Office.
3. Requests to use school facilities will be approved on a first-come basis. However, school functions shall have priority over all other activities.
4. Organizations, agencies and individuals that desire to provide before or after school enrichment programs and other educational programs shall provide to the Facility Use Committee information regarding the organization, agency or individual, the instructors and their qualifications, the curriculum of the program, any tuition or other fees to be charged for the program, any scholarships to be offered by the

provider, and the content of any advertisements or solicitations to be used in connection with the program. The Facility Use Committee shall act upon requests within fifteen (15) days of receipt of the application and shall report all activity to the superintendent and the Board.

5. An estimate of all costs for use of the school facility will be calculated by the Real Estate Office. This estimate will include the applicable flat rate, custodial and security fees and all other expenses incurred by the school board due to the use of a facility by a non-school related group.
6. Requests will be approved upon receipt by the Real Estate Office of a signed permit accompanied, where applicable, by payment of the total estimated cost for use of the school facility.
7. If the actual cost incurred by the school board in renting the school facility is more than the estimated cost, then the rental group will be charged for the additional cost. If the actual cost incurred by the school board in renting the school facility is less than the estimated cost, then the rental group will be reimbursed for the overcharge.

**RENT CHARGED THE USING AGENCY IS BASED ON THE FOLLOWING:**

1. Fair rental value of the space used.
2. Cost of extra services requiring specialized help such as Scoreboard operator and other technicians and security are charged at the Board's incurred cost.
3. Any kitchen or cafeteria costs by the using group charged at the Board's incurred cost.
4. Custodial costs for opening the building, keeping the facilities

operational and cleaning up the area used.

5. Supervision and clean up costs are based on a set hourly rate.
6. All other expenses incurred by the Board of Education due to the use of a facility by a non-school related group in excess of the applicable flat rate, custodial and security fees.
7. Rent, fee and charges are as set out in the attached Exhibits.

***V. RENT, FEES AND CHARGES BY TYPE OF ACTIVITY***

A. School functions		None
B. School related functions		None, except where custodian is required
C. Organizations, agencies and individuals providing before or after school enrichment/educational programs for students		None
D. Athletic functions		Custodial All other expenses incurred by the Board due to the use of a facility
E. Governmental agencies		Custodial. All other expenses incurred by the Board due to the use of a facility
F. All other		Custodial Rent All other expenses incurred by the Board due to the use of a facility

***NOTE:***

1. An adult responsible for the conduct of the group and proper use of the

facility shall be in attendance at all times while the facility is being used.

2. Repair and/or replacement of damage to the facility resulting from vandalism or misuse of the facility, other than wear and tear, will be assessed at actual cost for repair or replacement.
3. All adopted Board policies will apply to anyone using facilities during non-school hours the same as the policies which apply to regular school programs. No sponsoring group or individual shall deny admission to any Jefferson County Public School, other building or grounds on the basis of race, color, religion or national origin.
4. No individuals or commercial groups may employ school facilities in any manner for promoting their financial interests except for individuals and organizations that provide school enrichment or other educational programs approved by the Facilities Use Committee.
5. Other than for school functions, the sponsoring group shall be required to hold the Board and its officers, agents and employees harmless against any claim for liability to any person or persons for personal injury or property and to release the Board, its officers, agents or employees from any such liability to the sponsoring group or its members.

## Request for Taxpayer Identification Number and Certification

**Give Form to the  
requester. Do not  
send to the IRS.**

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return) <b>St. George's Community Center</b>	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate  <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____  <input type="checkbox"/> Other (see instructions) ▶ _____	<input checked="" type="checkbox"/> Exempt payee
	<b>Non Profit</b>	
Address (number, street, and apt. or suite no.) <b>1205 S. 26th St.</b>		Requester's name and address (optional)
City, state, and ZIP code <b>Louisville KY. 40210</b>		
List account number(s) here (optional)		

**Part I Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number													
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> <td style="border: 1px solid black; width: 20px; height: 20px;"></td> </tr> </table>													
Employer identification number													

**Part II Certification**

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. citizen or other U.S. person (defined below).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4.

<b>Sign Here</b>	Signature of U.S. person ▶ <i>Arthur Cox /ag</i>	Date ▶ <i>12/11/2013</i>
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**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Purpose of Form**

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

**Note.** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.



## ST. GEORGE'S SCHOLAR INSTITUTE FACT SHEET

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2512 W. Oak Street  
Louisville, KY 40210  
502.775.6232  
502.775.8806 Fax  
www.stgeorgesky.org

**Executive Director**  
Arthur Cox

**Program Director**  
Keishanna Hughes

**Youth Coordinator**  
Bozwana Sankofa

**Administrative Assistant**  
Abigail Gordon

**Board of Directors**  
Ashley Duncan, *Board Chair*  
Kyle Ziegler, *Board Vice-Chair*  
Alford Beck  
Steve Cherry  
Khalilah Collins  
Dr. E. Page Curry  
David Henley  
Reverend Dr. Dru Kemp  
Tom Kolb  
Dillon Miles  
Khris Romaine  
Christie Spencer  
Debra Wells  
Lynn Wilkinson  
Marty Carter, *Ex-Officio*  
The Rt. Rev. Terry White,  
*Ex-Officio*  
Chip Sutherland,  
*Board Emeritus*

### **Mission:**

To launch youth into flights of self-discovery while creating opportunities that will impact their lives for the benefit of our community.

### **Vision:**

To help build our community and its surrounding neighborhoods through our tireless efforts to become the premier youth organization in west Louisville.

### **History:**

According to an old issue of Episcopal Christ Cathedral Notes, one May night in 1964, 150 African-American boys broke into the long-closed gymnasium at St. George's parish house to play ball. The Urban Mission Council of the Episcopal Diocese of Kentucky took that as a sign from the Holy Spirit that there was a need for the Episcopal Church to address particular challenges faced by this community. They began holding Friday night events, and by the time school began in September, up to 600 African-American teens were attending. Thus, St. George's Community Center was born. Over the last 50 years, as the Center has moved from a recreational hangout into a thriving and educational environment for youth, we are proud to announce this transformation into St. George's Scholar Institute, effective September 25, 2014.

### **Programs:**

***Mirror, Mirror*** is an afterschool program that provides West Louisville youth in grades 4-12 with opportunities for leadership development and college and career readiness. From 3:00 – 7:00 p.m., Monday through Friday, youth are engaged in several program components, including the CEO Leadership Club, College Steps, Homework Helper, Healthy F.I.T., Always Sisters, and Junior Chef.

***Reading Rockets*** (formerly Freedom School) is a six-week summer literacy program, serving youth in grades K-8. The curriculum has been a vital component of the efforts to address a dramatic decline in literacy skills of youth in the West Louisville community. Over the past seven years, we have served over 400 students and twice been ranked in the top five of 153 Freedom School sites around the United States.

### **Partnerships:**

We work with a number of community agencies, but our most unique work is with JCPS. Our *Parent Teacher Student Connection* is an initiative that allows parents to have teacher conferences here at our site, and to access the JCPS Parent Portal (progress reports, etc.) on St. George's computers.







St. George's Scholar Institute  
2512 W Oak St. | Louisville, KY 40210  
P 502.775.6232 | F 502.775.8806  
www.stgeorgesky.org

**Board of Directors**

**Ashley Duncan**  
Board Chair  
*TARC*

**Kyle Ziegler**  
Vice Board Chair  
*US Bank*

**Alford Beck**  
*Humana*

**Stephen Cherry**  
*St. Matthew's  
Episcopal Church*

**Khalilah Collins**  
*The Center for  
Women & Families*

**Dr. Page Curry**  
*Chrst Church Cathedral*

**David Henley**  
*UHC/Passport*

**The Rev. Dr. Dru Kemp**  
*Church of the Advent*

**Tom Kolb**  
*St. Matthew's  
Episcopal Church*

**Dillon Miles**  
*University of Louisville*

**Khris Romaine**  
*The Rawlings Company*

**Christie Spencer**  
*UHC/Passport*

**Debra Wells**  
*LG&E and KU*

**Lynn Wilkinson**  
*Civic Volunteer*

**Robert Sutherland, Jr.**  
*Board Emeritus*

**Mary Carter**  
*Ex-Officio*

**The Rt. Rev. Terry White**  
*Ex-Officio*

**Three Highest Paid Staff Members:**

**Arthur Cox**  
Executive Director  
\$51,000.00

**Keishanna Hughes**  
Program Director  
\$31,200.00

**Abigail Gordon**  
Administrative Assistant  
\$20,000.00

Embrace. Educate. Empower.



**LOUISVILLE METRO COUNCIL  
NEIGHBORHOOD DEVELOPMENT FUND SUPPLEMENTAL  
DISCLOSURE REQUIRED FOR REQUESTS BY CHURCHES, RELIGIOUS  
OR FAITH-BASED ORGANIZATIONS**

**It is the policy of the Louisville/Jefferson County Metro Council that no appropriation to a Church, to a religious or faith-based organization, or to any organization whose activities support a Church or religious or faith-based organization will be approved unless the prospective grantee clearly demonstrates, in writing, that it is committed to compliance with each of the following conditions and requirements.**

**Legal Name of Applicant Organization:** St. George's Community Ctr

As in the case of all legislative enactments, the appropriation must be for a public purpose. In other words, the appropriation must have a secular legislative purpose to support a program which benefits the public, and which has been, or could be undertaken by the government.

The appropriation must be totally and demonstrably earmarked for the beneficiary activity or program with no tangible or significantly intangible benefit inuring to the organization. Specifically, the appropriation may not fund equipment used by the organization, nor may it be used for improvements to real or personal property owned by the grantee church or organization.

The beneficiary activity or program must be open to the public as opposed to being restricted to church or organization members or affiliates.

The grantee church or organization may not use public funds in any way that involves worship, religious instruction, or religious practice.

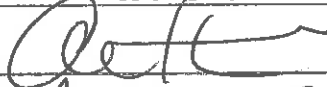
Public funds involved in the grant may not be used to support a school or any program of instruction operated by the grantee church or organization, or in its name.

The grantee organization may not use public funds in any way that involves proselytization or self-promotion of the organization.

The grantee church or organization must establish and maintain a system of recordkeeping which clearly and completely documents its use of the public funds involved in the grant.

**SIGNATURE**

I agree under the penalty of law to comply with all the items in this disclosure. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this disclosure for the applying organization.

Signature of Legal Signatory:		Date:	2/4/15
Legal Signatory (please print):	ARTHUR COX	Title:	Executive Director
Phone:	Extension:	Email:	acox@stgeorgesky.org
(502) 775-6232			

**FINANCIAL STATEMENTS AND  
INDEPENDENT AUDITOR'S REPORT**

**ST. GEORGE'S COMMUNITY CENTER, INC.**

**DECEMBER 31, 2010 AND 2009**

## CONTENTS

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## INDEPENDENT AUDITOR'S REPORT

Board of Directors  
St. George's Community Center, Inc.

We have audited the accompanying statements of assets, liabilities and net assets – modified cash basis of St. George's Community Center, Inc. (a not-for-profit organization) as of December 31, 2010 and 2009, and the related statements of revenues, expenses and other changes in net assets – modified cash basis and functional expenses – modified cash basis for the years then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

As described in Note 1, these financial statements were prepared on the modified cash basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles.

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets, liabilities and net assets of St. George's Community Center, Inc. as of December 31, 2010 and 2009, and its revenues, expenses and changes in net assets for the years then ended, on the basis of accounting described in Note 1.

*Anderson, Bryant, Lasky + Winslow, P.S.C.*

Louisville, Kentucky  
January 20, 2012

**STATEMENTS OF ASSETS, LIABILITIES AND NET ASSETS  
MODIFIED CASH BASIS  
ST. GEORGE'S COMMUNITY CENTER, INC.  
DECEMBER 31, 2010 AND 2009**

	<u>2010</u>	<u>2009</u>
<b>ASSETS</b>		
Cash	\$ 16,126	\$ 60,197
Leasehold improvements	105,316	105,316
Furniture and equipment	52,308	45,611
Accumulated depreciation	<u>(105,371)</u>	<u>(94,315)</u>
Total assets	<u>\$ 68,379</u>	<u>\$ 116,809</u>
<b>LIABILITIES AND NET ASSETS</b>		
<b>LIABILITIES</b>		
Fiscal agent payable	<u>\$ 7,200</u>	<u>\$ -</u>
<b>NET ASSETS</b>		
Unrestricted	<u>61,179</u>	<u>116,809</u>
Total liabilities and net assets	<u>\$ 68,379</u>	<u>\$ 116,809</u>

The accompanying notes are an integral part of these financial statements.

**STATEMENTS OF REVENUES, EXPENSES AND OTHER CHANGES IN NET  
ASSETS – MODIFIED CASH BASIS  
ST. GEORGE’S COMMUNITY CENTER, INC.  
FOR THE YEARS ENDED DECEMBER 31, 2010 AND 2009**

	<u>2010</u>	<u>2009</u>
<b>CHANGE IN UNRESTRICTED NET ASSETS</b>		
Revenues and support:		
Episcopal Diocese support	\$ 20,000	\$ 19,000
Contributions and grants	99,466	138,221
Louisville Metro grant	43,650	62,174
Special events	11,693	10,602
Less special events direct expense	(5,706)	(3,736)
Program revenue	38,779	26,714
Miscellaneous	549	1,160
Total revenues and support	<u>208,431</u>	<u>254,135</u>
Expenses:		
Program services	207,001	177,693
Management and general	38,988	42,992
Fund raising	18,072	24,391
Total expenses	<u>264,061</u>	<u>245,076</u>
Increase (decrease) in net assets	(55,630)	9,059
Net assets at beginning of year	<u>116,809</u>	<u>107,750</u>
Net assets at end of year	<u>\$ 61,179</u>	<u>\$ 116,809</u>

The accompanying notes are an integral part of these financial statements.

**STATEMENTS OF FUNCTIONAL EXPENSES – MODIFIED CASH BASIS  
ST. GEORGE'S COMMUNITY CENTER, INC.  
FOR THE YEARS ENDED DECEMBER 31, 2010 AND 2009**

	2010			2009				
	Total	Program Services	Management and General	Fund Raising	Total	Program Services	Management and General	Fund Raising
Salaries	\$ 108,729	\$ 73,598	\$ 19,709	\$ 15,422	\$ 111,309	\$ 70,004	\$ 24,095	\$ 17,210
Payroll taxes	6,340	4,292	1,149	899	8,485	5,336	1,837	1,312
Employee benefits	3,412	1,365	1,194	853	4,381	1,753	1,533	1,095
Contract labor	2,640	2,390	-	250	10,809	6,539	-	4,270
Program expenses	80,115	80,115	-	-	54,385	54,385	-	-
Repairs and maintenance	4,061	3,249	812	-	5,580	4,464	1,115	-
Utilities	14,420	11,536	2,884	-	11,454	9,163	2,291	-
Office expenses	4,189	2,634	907	648	3,785	2,470	811	504
Professional fees	5,378	-	5,378	-	5,414	-	5,414	-
Insurance	16,197	12,958	3,239	-	17,364	13,891	3,473	-
Information technology	6,127	4,902	1,225	-	-	-	-	-
Depreciation	11,055	8,844	2,211	-	10,490	8,392	2,098	-
Miscellaneous	1,398	1,118	280	-	1,620	1,296	324	-
Total expenses	\$ 264,061	\$ 207,001	\$ 38,988	\$ 18,072	\$ 245,076	\$ 177,693	\$ 42,992	\$ 24,391

The accompanying notes are an integral part of these financial statements.



**NOTES TO FINANCIAL STATEMENTS**  
**ST. GEORGE'S COMMUNITY CENTER, INC.**  
**DECEMBER 31, 2010 AND 2009**

**NOTE 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

The St. George's Community Center, Inc. (the Center) was established in 1965 and is a not-for-profit corporation. Its mission is to launch youths into flights of self-discovery while creating opportunities that will impact their lives for the benefit of the community. The Center aspires to help build its community and its surrounding neighborhoods through its tireless efforts to become a full service community resource center. Through empowerment of youth, partnerships with resources and dedication to mission, the Center offers a wide spectrum of services. The Center feeds the hungry, educates the uneducated, nurtures the youth and advocates healthy lifestyles for all.

Support is provided by the Episcopal Diocese of Kentucky, Metro Louisville and various individuals and foundations.

**Basis of Accounting**

The financial statements of the Center have been prepared on the modified cash basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles. Modifications to the cash basis of accounting include recording depreciation on property and equipment.

**Basis of Presentation**

Financial statement presentation follows the recommendations of the Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) with regards to financial statements of Not-for-Profit Organizations. Under this guidance, the Center is required to report information regarding its financial position and activities according to three classes of net assets: unrestricted net assets, temporarily restricted net assets, and permanently restricted net assets. A description of the three net assets categories follows:

**Unrestricted Net Assets:** include the portion of expendable funds that are not subject to donor-imposed stipulations.

**Temporarily Restricted Net Assets:** include gifts for which donor-imposed restrictions have not been met.

## NOTES TO FINANCIAL STATEMENTS - CONTINUED

Permanently Restricted Net Assets: include amounts which the donor has stipulated that the corpus be invested in perpetuity and only the income be made available for program operations in accordance with donor restrictions.

### **Estimates**

Management uses estimates and assumptions in preparing financial statements. Those estimates and assumptions affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities, and the reported revenues and expenses. Actual results could differ from those estimates.

### **Leasehold Improvements, Furniture and Equipment**

Leasehold improvements, furniture and equipment is recorded at cost, or if donated, at the approximate fair value at the date of donation. The cost of property and equipment purchased in excess of \$500 is capitalized. Depreciation is computed using primarily the straight-line method over the estimated lives of the assets.

### **Fiscal Agent Payable**

The Center accepts cash as a fiscal agent from donors and agrees to disburse those assets to designated beneficiaries. The Association has no discretion on the assets held. Assets held by the Association for these donors are classified as fiscal agent payable on the statements of financial position.

### **Use of Donated Space**

The building that houses the Center is owned by the Episcopal Diocese of Kentucky. The value of donated space has been omitted from the financial statements.

## NOTES TO FINANCIAL STATEMENTS – CONTINUED

### Contributions

Contributions received are recorded as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence and/or nature of any donor restrictions.

Support that is restricted by the donor is reported as an increase in unrestricted net assets if the restriction expires in the reporting period in which the support is recognized. All other donor-restricted support is reported as an increase in temporarily or permanently restricted net assets, depending on the nature of the restriction. When a restriction expires (that is, when a stipulated time restriction ends or purpose restriction is accomplished), temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statements of revenues, expenses and other changes in net assets – modified cash basis as net assets released from restrictions.

### In-kind Materials, Equipment, and Services

In-kind materials, equipment, and certain services are reflected as contributions and assets or expense in the accompanying statements at their estimated fair values on the date of contribution. Assets donated with explicit restrictions regarding their use and contributions of cash that must be used for a specific purpose are reported as temporarily restricted contributions.

### Expense Allocation

Directly identifiable expenses are charged to programs. All other expenses are allocated based upon time spent on each function.

### Income Tax Status

The Center is exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code. The Chapter qualified for the charitable contribution deduction under Section 170(b)(1)(A) and has been classified as an organization that is not a private foundation under Section 509(a)(2).

## NOTES TO FINANCIAL STATEMENTS – CONTINUED

Management has concluded that any tax positions that would not meet the more-likely-than-not criterion of FASB ASC 740-10 would be immaterial to the financial statements taken as a whole. Accordingly, the accompanying financial statements do not include any provision for uncertain tax positions, and no related interest or penalties have been recorded in the statement of support, revenue, expenses and other changes in net assets – modified cash basis or accrued in the statement of assets, liabilities and net assets – modified cash basis. Federal and state tax returns of the entity are generally open to examination by the relevant taxing authorities for a period of three years from the date the returns are filed.

### **Reclassifications**

Certain accounts in the prior-year financial statements have been reclassified for comparative purposes to conform to the presentation in current-year financial statements.

### **Subsequent Events**

Management has evaluated subsequent events for recognition or disclosure in the financial statements through January 20, 2012, which was the date at which the financial statements were available to be issued.

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**ST. GEORGE'S COMMUNITY CENTER, INC.**


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**General Information**


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<b>Organization Number</b>	0463316
<b>Name</b>	ST. GEORGE'S COMMUNITY CENTER, INC.
<b>Profit or Non-Profit</b>	N - Non-profit
<b>Company Type</b>	KCO - Kentucky Corporation
<b>Status</b>	A - Active
<b>Standing</b>	G - Good
<b>State</b>	KY
<b>File Date</b>	10/12/1998
<b>Organization Date</b>	10/12/1998
<b>Last Annual Report</b>	4/7/2015
<b>Principal Office</b>	1205 SOUTH 26TH STREET LOUISVILLE, KY 40210
<b>Registered Agent</b>	GWEN O'DEA 1205 S. 26TH ST. LOUISVILLE, KY 40210

**Current Officers**


---

<b>Chairman</b>	<u>Ashley Duncan</u>
<b>Vice President</b>	<u>Kyle Ziegler</u>
<b>Director</b>	<u>Cherry Steve</u>
<b>Director</b>	<u>Mary Jones Carter</u>
<b>Director</b>	<u>Kolb Tom</u>

**Individuals / Entities listed at time of formation**


---

<b>Director</b>	<u>EDITH S BINGHAM</u>
<b>Director</b>	<u>ANNE BRADEN</u>
<b>Director</b>	<u>REV OY BROWNE</u>
<b>Director</b>	<u>REV WILBUR S BROWNING SR</u>
<b>Director</b>	<u>FLETCHER CLARKE</u>
<b>Director</b>	<u>JESSE DANIELS</u>
<b>Director</b>	<u>PAUL EDISON</u>
<b>Director</b>	<u>REV DIANE HILL</u>
<b>Director</b>	<u>W PRESTON PORTER</u>
<b>Director</b>	<u>REV WHIT STODGHILL</u>
<b>Director</b>	<u>CAROL TREVATHAN</u>
<b>Incorporator</b>	<u>W ROBINSON BEARD</u>

**Images available online**


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Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

<a href="#">Annual Report</a>	4/7/2015	1 page	<a href="#">PDF</a>
<a href="#">Registered Agent name/address change</a>	3/31/2014 2:30:58 PM	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	3/31/2014	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	1/10/2013	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	2/28/2012	1 page	<a href="#">PDF</a>
<a href="#">Registered Agent name/address change</a>	6/30/2011 3:48:06 PM	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	6/30/2011	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	7/30/2010	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	6/29/2009	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	6/5/2008	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	7/31/2007	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	7/24/2006	1 page	<a href="#">PDF</a>
<a href="#">Annual Report</a>	7/13/2005	1 page	<a href="#">PDF</a>
<a href="#">Statement of Change</a>	1/13/2005	1 page	<a href="#">tiff</a> <a href="#">PDF</a>
<a href="#">Annual Report</a>	7/23/2003	1 page	<a href="#">tiff</a> <a href="#">PDF</a>
<a href="#">Annual Report</a>	5/8/2002	1 page	<a href="#">tiff</a> <a href="#">PDF</a>
<a href="#">Annual Report</a>	6/4/2001	1 page	<a href="#">tiff</a> <a href="#">PDF</a>
<a href="#">Annual Report</a>	8/1/2000	1 page	<a href="#">tiff</a> <a href="#">PDF</a>
<a href="#">Statement of Change</a>	10/29/1999	1 page	<a href="#">tiff</a> <a href="#">PDF</a>
<a href="#">Annual Report</a>	8/4/1999	1 page	<a href="#">tiff</a> <a href="#">PDF</a>
<a href="#">Articles of Incorporation</a>	10/12/1998	6 pages	<a href="#">tiff</a> <a href="#">PDF</a>

## Assumed Names

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## Activity History

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Filing	File Date	Effective Date	Org. Referenced
Annual report	4/7/2015 12:03:12 PM	4/7/2015 12:03:12 PM	
Annual report	3/31/2014 2:34:35 PM	3/31/2014 2:34:35 PM	
Registered agent address change	3/31/2014 2:30:58 PM	3/31/2014 2:30:58 PM	
Annual report	1/10/2013 12:19:45 PM	1/10/2013 12:19:45 PM	
Annual report	2/28/2012 1:24:36 PM	2/28/2012 1:24:36 PM	
Annual report	6/30/2011 3:51:32 PM	6/30/2011 3:51:32 PM	
Registered agent address change	6/30/2011 3:48:06 PM	6/30/2011 3:48:06 PM	
Annual report	7/30/2010 10:07:21 AM	7/30/2010 10:07:21 AM	
Annual report	6/29/2009 9:54:54 AM	6/29/2009 9:54:54 AM	
Annual report	6/5/2008 3:43:47 PM	6/5/2008 3:43:47 PM	
Annual report	7/31/2007 12:35:56 PM	7/31/2007 12:35:56 PM	

Annual report	7/24/2006 12:32:27 PM	7/24/2006 12:32:27 PM
Annual report	7/13/2005	7/13/2005
Registered agent address change	1/13/2005 10:57:25 AM	1/13/2005
Registered agent address change	10/29/1999	10/29/1999
Add	10/12/1998	10/12/1998

## Microfilmed Images

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**Microfilm Images are not available online. They can be ordered by faxing a Request For Corporate Documents to the Corporate Records Branch at 502-564-5687.**

Statement of Change	1/13/2005	1 page
Annual Report	5/19/2004	1 page
Annual Report	7/23/2003	1 page
Annual Report	5/8/2002	1 page
Annual Report	6/4/2001	1 page
Annual Report	8/1/2000	1 page
Statement of Change	10/29/1999	1 page
Annual Report	8/4/1999	1 page
Articles of Incorporation	10/12/1998	6 pages