

**NEIGHBORHOOD DEVELOPMENT FUND
Not-for-Profit Transmittal and Approval Form**

Applicant/Program: Louisville Male High School Band Association

Executive Summary of Request:

Louisville Male High School Band Association is hosting a Marching Band festival where schools from around the city and state will be at Male to showcase and compete against each other. NDF request covers operational costs and materials association with hosting the event.

Is this program/project a fundraiser?	☒ Yes	☐ No
Is this applicant a faith based organization?	☐ Yes	☒ No
Does this application include funding for sub-grantee(s)?	☐ Yes	☒ No

I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required.

21
District #

Dan Johnson by BJA
Primary Sponsor Signature
w/ Express permission

5,000
Amount

9/27/14
Date

Primary Sponsor Disclosure

List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors.

The Male HS Marching Band was featured as a "City Files" for District 21 on MetroTV in September of 2014, however, that is a service available to all Council Members and shouldn't constitute a relationship

Approved by:

Appropriations Committee Chairman

Date

Clerk's Office Only:

Request Amount: _____ Committee Amended Appropriation: _____

Original Appropriation: _____ Council Amended Appropriation: _____

NDF NON-PROFIT APPLICATION CHECKLIST		
Legal Name of Applicant Organization: Louisville Male High School Band Association, Inc.		
Program Name: BRYAN MATHEWS	Request Amount: BRYAN MATHEWS	Yes/No/NA
Request form: Is the NDF request form signed by all Council Member(s) appropriating funding?		yes
Request form: Is the funding proposed less than or equal to the request amount?		yes
Request form: Have all known Council or Staff relationships to the Agency been adequately disclosed on the cover sheet?		N/A
Application Page 1: Has prior Metro funds committed/granted been disclosed?		N/A
Application Page 1: Is the application properly signed and dated by authorized signatory?		YES
Application Page 3: Reimbursement funding – One or two boxes checked if any expenses are incurred before the grant award period. Is all required documentation included?		N/A
Application Pages 3 – 5: Is the proposed public purpose of the program well-documented?		YES
Application 4: Is there adequate documentation of how the proceeds of the fundraiser will be spent?		YES
Application Budget Page 6: Does the application budget reflect only the revenue and expenses of the project/program (page 6) if the request is not an operating budget request? Is all detail schedules included for “Metro, Non Metro and Total” expense funds for client assistance, community events & festivals and other expenses? And does the Non-Metro Revenue equal the Non-Metro expenses?		YES
Faith Based Organizations: Is the signed Faith Based Form signed and included?		N/A
Jefferson County Only: Will all funding be spent in Louisville/Jefferson County?		YES
Capital Project(s) request: Is the cost estimate(s) from proposed vendor(s) included?		N/A
Good Standing: Is the entity in good standing with: - Kentucky Secretary of State – include Secretary of State website information on organization - Louisville Metro Government – check OMB monthly report filed in Council Financial Reports - Internal Revenue Service – most recent Form 990 included		YES
Separate Taxing Districts: If Metro funding is for a separate taxing district, is the funding appropriated for a program outside the legal responsibility of that taxing district?		N/A
Small Cities: Is the resolution included agreeing to partner with Louisville Metro on the capital project? (IRS Determination letter not required, Form 990 not required, but KY SOS acknowledgement is)		N/A
Operating Requests: Is recommended operating funding less than or equal to 33% of total operating budget?		N/A
IRS Exempt Proof: Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?		YES
Operating Budget: Is the organization’s current fiscal year operating budget included?		YES
Ordinance Required: Is the amount committed by Council members greater than \$5,000 to any one project/program within an organization in this fiscal year.		N/A
Board Members: Is the entity’s board member list (with term length/term limits) included?		YES
Staff: Is a list of the highest paid staff included with their expected annual personnel costs?		YES
Annual Audit: Is the most recent annual audit (if required by organization) included?		N/A
Rent Requests: Is a copy of signed lease included?		N/A
Articles of Incorporation: Are the Articles of Incorporation of the organization included?		YES
IRS Form W-9: Is the IRS Form W-9 included?		YES
Evaluation Forms: Are the evaluation forms (if program participants are given evaluation forms) included?		N/A
Affirmative Action: Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required by the organization)?		N/A
Prepared by: BRYAN MATHEWS		Date: 9/27/14



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 1 – APPLICANT INFORMATION			
Legal Name of Applicant Organization:		Louisville Male High School Band Association (as listed on: http://www.sos.ky.gov/business/records)	
Main Office Street & Mailing Address: 4409 Preston Highway, Louisville, KY 40213			
Website: www.louisvillemaleband.com			
Applicant Contact:	Dan Dorris	Title:	President
Phone:	502-802-6157	Email:	lmhsbandprez@gmail.com
Financial Contact:	Debbie Jett	Title:	Treasurer
Phone:	502-387-9683	Email:	debjett@twc.com
Organization's Representative who attended NDF Training:			
GEOGRAPHICAL AREA(S) WHERE PROGRAM ACTIVITIES ARE (WILL BE) PROVIDED			
Program Facility Location(s):	4409 Preston Highway, Louisville, KY 40213		
Council District(s):	21	Zip Code(s):	40213
SECTION 2 – PROGRAM REQUEST & FINANCIAL INFORMATION			
PROGRAM/PROJECT NAME: Louisville Male Classic			
Total Request: (\$)	15,000.00	Total Metro Award (this program) in previous year: (\$)	\$0
Purpose of Request (check all that apply): ☐ Operating Funds (generally cannot exceed 33% of agency's total operating budget) ☐ Programming/services/events for direct benefit to community or qualified individuals ☐ Capital Project of the organization (equipment, furnishing, building, etc)			
The Following are Required Attachments:			
☒ IRS Exempt Status Determination Letter ☒ Current Year Projected Budget ☒ List of Board of Directors (include term & term limits) ☒ Current financial statement ☒ Most recent IRS Form 990 or 1120-H ☒ Articles of Incorporation ☐ Cost estimates from proposed vendor if request is for capital expense		☐ Signed lease if rent costs are being requested ☒ IRS Form W9 ☐ Evaluation forms if used in the proposed program ☐ Annual audit (if required by organization) ☐ Faith Based Organization Certification Form, if required ☐ Staff including the 3 highest paid staff	
For the current fiscal year ending June 30, list all funds appropriated and/or received from Louisville Metro Government for this or any other program or expense, including funds received through Metro Federal Grants, from any department or Metro Council Appropriation (Neighborhood Development Funds). Attach additional sheet if necessary.			
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Source:		Amount: (\$)	
Has the applicant contacted the BBB Charity Review for participation? ☐ Yes ☒ No			
Has the applicant met the BBB Charity Review Standards? ☐ Yes ☐ No			

DED



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

Vision:

To train young men and women how to appreciate the arts by performing to the best of their ability and sharing their talents with the community.

Services:

Louisville Male High School Band offers many different opportunities to students. They are as follows:

1. Marching Band - This band performs at five contests throughout the year. They start working the last two weeks of July and it runs through the first weekend in November. They perform at four contests within the state of Kentucky and one national contest in Tennessee.
2. Concert Band (typically made up of freshmen and sophomores) - This band performs at concerts about five times throughout the year.
3. Symphonic Band - This is our most experienced band. This band performs as many as 15 each year throughout the state. This year they have been asked to perform at the Kentucky Music Educators Association meeting in February 2015. The Louisville Male High School Symphonic Band has done this more than any other band in the state.
4. Jazz Band - This group is an after school band that meets throughout the year and typically performs during the winter at various events.
5. PEP Band - This band is also a program that practices after school and performs at several varsity basketball games each year.
6. Percussion Ensemble - This is also another group that meets after school and performs at various concerts held at Male each year.

The Band Association really invests in our students. We hire professionals to come in during the school day to work with individual sections of the band. This is done all year long and is funded by the band association. Our students benefit from this extra instructions.

DEA



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 4 – PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

The Louisville Male Classic - October 11, 2014
12:00 p.m. - 10:00 p.m.

This year's event we will host 14 bands from across the county and state:

1. Metcalfe County High School
2. Christian Academy (Louisville)
3. Anderson County High School
4. John Hardin High School
5. North Oldham High School
6. South Oldham High School
7. Rowan County High School
8. Shelby County High School
9. Southern High School (Louisville)
10. Atherton High School (Louisville)
11. Bullitt East High School
12. Butler High School (Louisville)
13. Pleasure Ridge Park High School (Louisville)
14. Eastern High School (Louisville)

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s):

The funding will be used for expenses that the band association has to pay for hosting this contest.

Some of the expenses we incur are:

1. payment of judges
2. rental of lights
3. cost of food to be sold at competition
4. trophies
5. golf carts needed to move handicap to facility from parking lot
6. tractors and trailers needed to move bands from place to place
7. Classic Band Programs
8. Paramedics
9. Office supplies needed for Classic sending out information
10. Stadium Cleanup after event
11. T-shirts sold at event

JED



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

C: If this request is a fundraiser, please detail how the proceeds will be spent:

Proceeds from this fundraiser will be used to pay for many things throughout the year. We will use the proceeds to pay for things such:

1. transportation to and from events
2. additional staff who come in weekly and work with the different sections in the band.
3. purchase of music
4. Spring Trip - Going to Florida this year to participate in a music festival
5. repairs of instruments
6. purchase new instruments needed for the band
7. service and upkeep of equipment needed to move band back and forth
8. banquet - This is held at the end of the school year

D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:

☐ Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment):

- ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application.
- ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.

☒ The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement:

- ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application.

The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

DSK



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served:

The funding for this program is done primarily through the collection of band fees. We also do several fundraisers throughout the year to raise additional money to support the band.

The money raised by fundraising and band fees go towards many different things. The are listed below:

1. Purchase of music
2. Writing of drill for marching band
3. Paying additional staff to help band director
4. Transportation to contest and concerts throughout the year
5. Instrument repair
6. Equipment repair (equipment used to move band during marching season)
7. Purchase of new instruments
8. Office supplies

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

The Louisville Male High School Band performs at many marching contests in the state. We also participating in the Butler High School Marching Contest on October 18.

The Louisville Male High School Symphonic Band has been asked to perform at the Kentucky Music Educators Association this year. It will be held at the Convention Center in early 2015. This is a huge honor to be asked to play at this event. No other high school band has performed at this event more than Male High School.

We also have several students who perform with the Louisville Youth Orchestra.

Each May we also have a large number of students who participate in the All-County Marching band. They perform at the Pegasus Parade each year during the Derby Festival.



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

Program/Project Expenses	Column 1	Column 2	Column (1+2)=3
	Proposed Metro Funds	Non- Metro Funds	Total Funds
A: Personnel Costs Including Benefits			
B: Rent/Utilities			
C: Office Supplies			
D: Telephone			
E: In-town Travel			
F: Client Assistance (Attach Detailed List)			
G: Professional Service Contracts			
H: Program Materials			
I: Community Events & Festivals (Attach Detail List)	\$15,000	\$3,000	\$18,000
J: Small Equipment			
K: Capital Equipment			
L: Other Expenses (Attach Detail List)			
*TOTAL PROGRAM/PROJECT FUNDS	\$15,000	\$3,000	\$18,000
% of Program Budget	83 %	17 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	
United Way	
Private Contributions (do not include individual donor names)	
Fees Collected from Program Participants	
Other (please specify)	\$3,000 (see attached)
Total Revenue for Columns 2 Expenses **	

*Total of Column 1 MUST match "Total Request on Page 1, Section 2"

**Must equal or exceed total in column 2.

JEP



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
Volunteer Labor (200 wkrs x 6 hrs) ⁺	\$26,400	200 x \$22 hr.
Facility Rental		
<i>Total Value of In-Kind</i> (to match Program Budget Line Item. Volunteer Contribution & Other In Kind)		

* DONOR INFORMATION REFERS TO WHO MADE THE IN KIND CONTRIBUTION. VOLUNTEERS NEED NOT BE LISTED INDIVIDUALLY, BUT GROUPED TOGETHER ON ONE LINE AS A TOTAL NOTING HOW MANY HOURS PER PERSON PER WEEK

Agency Fiscal Year Start Date: June 1

Does your Agency anticipate a significant increase or decrease in your budget from the current fiscal year to the budget projected for next fiscal year? NO ☒ YES ☐

If YES, please explain:

RED



LOUISVILLE METRO COUNCIL NEIGHBORHOOD DEVELOPMENT FUND APPLICATION

SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

Standard Assurances

1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
2. Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
3. Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic records related to the awarded grant for up to five years of the grant agreement date.
4. Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
5. The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
6. Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
7. Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal year end.
8. Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
9. Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
11. Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

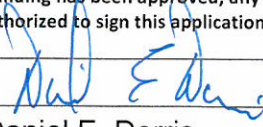
Standard Certifications

1. The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
2. The Agency has a written Affirmative Action/Equal Opportunity Policy.
3. The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
4. The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
5. The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

Signature of Legal Signatory:		Date:	09/27/2014
Legal Signatory: (please print):	Daniel E. Dorris	Title:	PRESIDENT
Phone:	502-802-6157	Extension:	
Email:	lmhsbandprez@gmail.com		

Louisville Male High School Classic

Metro Funds: \$15,000

1. Payment for judges for contest
2. Golf carts needed for event
3. Light rental for event
4. Food for hospitality room for visiting bands
5. Radios needed for event
6. Communications sent out about event
7. Tractor rentals
8. Trophies
9. Programs
10. Custodian – Must have one on duty at school during event. School does not pay for this

Non-Metro Funds: \$3,000

(This is money we generate from the event and the ways we do it)

1. Spectator Admissions
2. T-Shirt Sales
3. Programs Sales
4. Bake Sale

LOUISVILLE MALE HIGH SCHOOL BAND ASSOCIATION, INC.

General Information

Organization Number	0739959
Name	LOUISVILLE MALE HIGH SCHOOL BAND ASSOCIATION, INC.
Profit or Non-Profit	N - Non-profit
Company Type	KCO - Kentucky Corporation
Status	A - Active
Standing	G - Good
State	KY
File Date	8/25/2009
Organization Date	8/25/2009
Last Annual Report	6/30/2014
Principal Office	4409 PRESTON HIGHWAY LOUISVILLE, KY 40213
Registered Agent	NANETTE MOORE 4409 PRESTON HIGHWAY LOUISVILLE, KY 40213

Current Officers

President	<u>Dan Dorris</u>
Secretary	<u>Joan Hardin</u>
Treasurer	<u>Debbie Jett</u>
Director	<u>MELINDA TAURMAN</u>

Director NANETTE MOORE

Director DAN DORRIS

Individuals / Entities listed at time of formation

Director SHANAN NIEMANN

Director JEFFREY PARTAIN

Director NANETTE MOORE

Incorporator SHANAN NIEMANN

Incorporator JEFFREY PARTAIN

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

<u>Annual Report</u>	6/30/2014	1 page	<u>PDF</u>	
<u>Annual Report</u>	6/15/2013	1 page	<u>PDF</u>	
<u>Annual Report</u> <u>Amendment</u>	8/30/2012	1 page	<u>PDF</u>	
<u>Annual Report</u>	6/11/2012	1 page	<u>PDF</u>	
<u>Annual Report</u>	6/17/2011	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Annual Report</u>	6/11/2010	1 page	<u>tiff</u>	<u>PDF</u>
<u>Articles of</u> <u>Incorporation</u>	8/25/2009	6 pages	<u>tiff</u>	<u>PDF</u>

Assumed Names

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	6/30/2014 3:12:52 PM	6/30/2014 3:12:52 PM	
Annual report	6/15/2013 2:59:10	6/15/2013 2:59:10	

	PM	PM
	8/30/2012	8/30/2012
Amendment to annual report	10:49:21	10:49:21
	AM	AM
	6/11/2012	6/11/2012
Annual report	11:53:22	11:53:22
	PM	PM
	6/17/2011	
Annual report	2:47:21	6/17/2011
	PM	
	6/11/2010	
Annual report	3:26:38	6/11/2010
	PM	
	8/25/2009	
Add	11:02:35	8/25/2009
	AM	

Microfilmed Images

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

SEP 10 2012

DEPARTMENT OF THE TREASURY

DEPT. OF REVENUE
BOSTON, MASS.

Date:

APR 30 2010

LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION INC
4409 PRESTON HWY
LOUISVILLE, KY 40213

Employer Identification Number:

DLN:

17053092304040

Contact Person:

DEL TRIMBLE

ID# 31309

Contact Telephone Number:

(877) 829-5500

Accounting Period Ending:

December 31

Public Charity Status:

509(a) (2)

Form 990 Required:

Yes

Effective Date of Exemption:

August 25, 2009

Contribution Deductibility:

Yes

Addendum Applies:

No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/CG)

LOUISVILLE MALE HIGH SCHOOL BAND

2014 - 2015 BUDGET

ANTICIPATED REVENUE

Activity Fees

	2013-2014	2014-2015		2013-2014	2014-2015
Concert Band Fees Only	\$ 12,350.00	\$ 13,000.00	Concessions Income	\$ 14,000.00	\$ 14,000.00
Full Participation Fees	\$ 79,025.00	\$ 87,550.00	Classic Income	\$ 4,000.00	\$ 4,000.00
Nonplaying Guard Fees	\$ 11,250.00	\$ 12,750.00	NOMAM	\$ 4,000.00	\$ 4,000.00
Instrumental Rental Fees	\$ 2,250.00	\$ 2,250.00	Ways and Means	\$ 18,000.00	\$ 18,000.00

TOTAL FEES	\$ 104,875.00	\$ 115,550.00	TOTAL FUNDRAISING	\$ 40,000.00	\$ 40,000.00
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TOTAL OPERATING REVENUE	\$ 155,550.00
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BUDGETED EXPENSES

	2013-2014	Actual 2013-2014	Projected 2014-2015	Actual 2014-2015
8th Grade Recruiting	\$ 500.00	\$ 113.19	\$ 500.00	
Arrangement & Drill	\$ 9,000.00	\$ (327.77)	\$ 9,000.00	
Band Banquet/DVD	\$ 300.00	\$ 824.17	\$ 300.00	
Band Camp	\$ 10,000.00	\$ 1,181.54	\$ 10,000.00	
Bank Fees	\$ 500.00	\$ 207.59	\$ 500.00	
Color Guard	\$ 13,000.00	\$ (4,681.58)	\$ 13,000.00	
Concert Expenses	\$ 1,200.00	\$ (738.27)	\$ 1,200.00	
Construction/Props	\$ 2,000.00	\$ 756.58	\$ 2,000.00	
Contest Entry Fees	\$ 400.00	\$ 200.00	\$ 400.00	
Drum Major Expenses	\$ 1,500.00	\$ 1,010.00	\$ 1,500.00	
Equipment/Repairs	\$ 3,000.00	\$ (213.30)	\$ 3,000.00	
Football Stadium Cleanup	\$ 1,500.00	\$ (300.00)	\$ 1,500.00	
Hospitality/Receptions	\$ 1,000.00	\$ 338.72	\$ 1,000.00	
Instrument Repair	\$ 2,000.00	\$ (37.60)	\$ 2,000.00	
Insurance/Officer Bonding	\$ 1,500.00	\$ 515.18	\$ 1,500.00	
KMEA/Allstate	\$ 1,600.00	\$ 1,070.57	\$ 1,300.00	
Legal/Accounting	\$ 1,800.00	\$ (740.00)	\$ 2,500.00	
Letters/Awards	\$ 1,500.00	\$ 35.65	\$ 1,500.00	
Marching Expenses	\$ 10,000.00	\$ 3,107.23	\$ 10,000.00	
Music	\$ 2,500.00	\$ 941.83	\$ 2,500.00	
Music Conferences	\$ 800.00	\$ 300.00	\$ 800.00	
New Instrumtents	\$ 10,000.00	\$ 1,730.55	\$ 4,000.00	
Office Assistant Salary	\$ 18,780.00	\$ 69.35	\$ 18,780.00	
Office Supplies/Postage/Printing	\$ 3,000.00	\$ (186.03)	\$ 3,100.00	
Out of Town Marching Contests	\$ 20,000.00	\$ 9,305.69	\$ 20,000.00	
Special Instructors	\$ 26,000.00	\$ 3,371.05	\$ 26,000.00	
Guest Artist/Instructors	\$ -	\$ -	\$ 2,000.00	
Uniforms and Accessories	\$ 2,500.00	\$ (4,231.43)	\$ 4,500.00	
Website Expenses	\$ 300.00	\$ (198.57)	\$ 300.00	
TOTAL PROJECTED EXPENSES	\$ 146,180.00	\$ 13,424.34	\$ 144,680.00	\$ -



Louisville Male High School

Nan Moore, Director of Bands
4409 Preston Highway
Louisville, Kentucky 40213
Phone or Fax (502) 485-8835

Member Name	Title	Term Limit
Nan Moore	Director of Bands	Unlimited
Dan Dorris	President	2 years
Melinda Taurman	Vice-President	2 years
Debbie Jett	Treasurer	2 years
Joan Huber	Secretary	2 years
Sheila Sanders	Fundraising	2 years
Todd Elder	At-large member	2 years
Kyle Frakes	At-large member	2 years
Beth Spencer	At-large member	2 years

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09/18/14

Accrual Basis

Louisville Male High School Band Assoc. Inc.

Profit & Loss

June 2013 through May 2014

	Jun '13 - May 14
Ordinary Income/Expense	
Income	
Activity Fees	120,040.00
All Star Marching 2014 participation fee	300.00
Total All Star Marching 2014	300.00
Band Banquet Income	
ticket sales banquet	5,690.00
Total Band Banquet Income	5,690.00
Band Camp Income	
Chick Fil A - Band Camp Lunch	1,001.00
Swim Party	5.00
Total Band Camp Income	1,006.00
Bank Returned Service Charge	122.00
Chattanooga 2013	
Hotel Income from Students	2,940.00
Ticket Sales	420.00
Total Chattanooga 2013	3,360.00
Concert Income	
CD's	515.00
Total Concert Income	515.00
Concessions Incomes	
Baseball Concessions Income	7,365.13
Basketball Concessions Income	8,040.98
Football Concessions Income	30,919.54
Total Concessions Incomes	46,325.65
Credit Card Error in Use	116.31
Donation/Matching Contribution	
Special Donation allocated	40.81
wendy's donation	253.00
Special Donation allocated - Other	
Total Special Donation allocated	293.81
Total Donation/Matching Contribution	293.81
FOOTBALL PLAYOFFS CONCESSIONS	11,917.50

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
Fundraiser Income	
BoomBozz Pizza	97.87
Buffalo Wild Wings	279.60
Buttons	246.00
candy sales	1,492.00
Car Wash	460.96
chic fill a calendars	1,274.00
Chickfila Night	740.90
Coupon Books 2013	784.00
Family Night	1,056.30
FestMale	2,227.59
Fruit Sale	4,227.63
Garden Gems	1,343.75
GL Scrip	12.80
Hometown Pizza	224.80
Kroger Card	
card purchase	308.80
Kroger split profit	2,239.32
Total Kroger Card	2,548.12
Meijer Card Profit	101.90
Pancake Breakfast	1,732.00
Phonebook	281.90
Poinsettias	852.00
Odoba Coupons	819.50
Registrations T-Shirts	
Startup Money	300.00
Registrations T-Shirts - Other	1,881.00
Total Registrations T-Shirts	2,181.00
renaissance fun park	620.00
shirt sales at football game	564.07
Sweatshirt/Hoodies	558.00
T-shirts	
pit crew t-shirts	154.00
T-shirts - Other	17.00
Total T-shirts	171.00
Texas RH Rolls	470.00
texasRH gift cards	135.00
Trivia Night	
Donation	55.00
Trivia Night - Other	1,542.33
Total Trivia Night	1,597.33
Total Fundraiser Income	27,100.02

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
gl scrip income	3.90
Instrument	
Instrument repair income	45.00
Total Instrument	45.00
Interest Income	1.72
Kings Island	
tickets	761.00
Total Kings Island	761.00
KMEA	
All-County Band/Orchestra	216.67
KMEA School Registration Fee	1,150.00
Solo and Ensemble	752.25
Total KMEA	2,118.92
KMEA/ALL State Fees	
KMEA-All State Room Fee	810.76
KMEA Student All State Fee	638.00
Total KMEA/ALL State Fees	1,448.76
Lanyards	
lanyards income	6.00
Total Lanyards	6.00
Marching Band	
Food / Payment by Students	339.00
Travel Polo	1,150.00
Total Marching Band	1,489.00
NOMAM MARCH 2014	
Ads	350.00
donation	835.00
Nomam 2014 income	6,893.00
STARTUP MONEY NOMAM	1,000.00
Total NOMAM MARCH 2014	9,078.00
Office Supplies/postage/print i	59.99
Pam Fleitz Retirement Party	1,265.00
Parking Lot rental	241.80
Paypal	845.22
Sean Mathis funeral donation	1,000.00
senior fees income	610.00
Transportation/Gasoline Income	135.26

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
U of L Band Income	
student payment for Band for th	210.00
Total U of L Band Income	210.00
Uniform Maintenance	
Concert dress fee	1,130.00
Marching shoes (new)	114.00
percussion shirt fees	116.00
Tuxedo Rental Fee	660.00
Used Shoes	140.00
Total Uniform Maintenance	2,160.00
Total Income	238,265.86
Gross Profit	238,265.86
Expense	
2013 Classic Expense	
Mailings	115.00
Office Supplies	11.63
Postage	1.52
tent	627.94
Total 2013 Classic Expense	756.09
8th Grade Recruiting/Membership	
All Star Marching 2014 Expenses	386.81
transportation	
Total All Star Marching 2014 Expenses	310.00
Awards	
End of Year Student Awards	1,464.35
Total Awards	1,464.35
Band Banquet	
Band Camp	4,865.83
Band Camp T shirts	
Food	713.80
Guard Instruction	1,702.47
Instruction	400.00
Name Badges	6,987.00
	21.19
Total Band Camp	9,824.46
Bank & Credit Card Fees	
Billed in error	94.39
BOA Percussion Festival	198.02
Bus Rental - Middle School Conc	0.00
	140.77

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
Chattanooga Trip 2013	
bus driver tips	75.00
Buses	7,781.31
chattanooga hotel	3,434.01
chattanooga tickets	0.00
DVD Chattanooga	59.00
entry fee	695.00
gas chattanooga	649.48
truck rental	1,360.81
Total Chattanooga Trip 2013	14,054.61
Classic expense	
application fee for 2014	125.00
Total Classic expense	125.00
Color Guard	
Flags	1,614.00
Instruction	8,100.00
Supplies	21.54
Uniforms	2,401.30
Total Color Guard	12,136.84
Concert Expenses	
CD's	147.50
Reception	661.28
Recording Fee	440.00
Total Concert Expenses	1,248.78
Concessions Expenses	
Baseball Concessions Expense	600.00
Concessions Base, Work Credit	1,150.00
Start-Up Money	4,427.43
Baseball Concessions Expense - Other	
Total Baseball Concessions Expense	6,177.43
Basketball Concessions Expense	800.00
Concessions Bask. Work Credit	1,661.95
Basketball Concessions Expense - Other	
Total Basketball Concessions Expense	2,461.95
Football Concessions Expense	900.00
Concessions FB Work Credit	17,438.92
Football Concessions Expense - Other	
Total Football Concessions Expense	18,338.92
Total Concessions Expenses	26,978.30

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May '14
Contest Entry Fees	200.00
Credit Card Error in Use-Expens	116.31
Drum Major Expenses	490.00
Equipment	
Purchases	2,377.78
Repairs	79.95
Total Equipment	2,457.73
Floral Arrangements and Gifts	359.90
FOOOTBALL PLAYOFFS EXPENSE	2,634.29
FOOTBALL PLAYOFFS CONCESSION EX	3,936.55
Football Stadium Cleanup	1,800.00
Fundraiser Expenses	
Chick Fil A	1,602.95
Coupon Books	1,606.21
Family Night Cookout	702.09
festimale	987.83
Franks Meat and Produce	160.60
Fruit and Poinsettias	4,033.80
Garden Gems Fundraiser	940.50
hometown pizza	200.00
magnets and window clings	464.00
Qdoba Cards	130.00
Registrations T-Shirts	
Registration Shirt Purchase	2,070.90
Startup Money	300.00
Total Registrations T-Shirts	2,370.90
renaissance fun park expense	350.00
Sweatshirts/Hoodies	434.00
Texas RH Rolls	241.50
worlds finest chocolate	1,130.00
Total Fundraiser Expenses	15,354.38
Guest Speakers	550.00
Instruments	
Instrument Accessories	601.16
Instrument Purchase	8,269.45
Instrument Repair	450.64
Total Instruments	9,321.25
Insurance/Bonding	984.82

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
KMEA & AllState	
Festival Fee	175.00
Help	100.00
Housing Expense	1,748.71
Solo and Ensemble Medals	486.50
Solo/Ensemble Money	1,028.00
Truck rental	78.90
KMEA & AllState - Other	480.00
Total KMEA & AllState	4,097.11
knea all county percussion	50.00
Legal/Accounting	2,515.00
Marching Band Expenses	
ballard cookout	160.00
Bus Rental	2,385.49
butler competition food expense	43.57
cups	25.92
Drill Writer	9,125.00
first aid kit	42.73
Food - Tower and Lot Painting	33.89
Gas	67.47
hand warmers	79.84
Hotel Accomodations	202.77
Lamination	88.60
Paint - Tower and Lot	793.11
props	1,243.42
show shirts 2013	170.00
theme shirts	972.50
theme shirts parents	151.50
Tower Equipment	157.98
truck rental	500.00
Total Marching Band Expenses	16,243.79
Mini Camp	
Custodian	99.03
Food	451.22
Instructors	600.00
Total Mini Camp	1,150.25

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
Music	
books	55.85
just for winds	510.37
magazine renewal	17.00
sheet music	708.05
smart music	184.00
steve weiss music	82.90
Total Music	1,558.17
Music Conferences	360.00
music festival funds	1,150.00
NOMAM MARCH 2014 EXPENSES	
auction items nomam	500.00
custodian	194.95
decorations for nomam	600.62
food	38.08
programs	120.75
sign rental	60.00
STARTUP MONEY	1,000.00
Total NOMAM MARCH 2014 EXPENSES	2,514.40
Office Assistant Cell Phone/Gas	1,070.75
Office Assistant Salary	17,640.00
Office Supplies/Postage/Print.	3,186.03
Pam Fleitz Retirement	1,277.70
pancake breakast expense	29.93
santa picture holders	119.50
santa suit rental	55.00
tickets printed	50.00
pancake breakast expense - Other	254.43
Total pancake breakast expense	254.43
paypal expenses	
paypal fees	3.90
Total paypal expenses	3.90
Recognition expense	204.95
Rental	
Parking Lot rental expense	241.80
Total Rental	241.80
scott lang fund	
Donation	25.00
Total scott lang fund	25.00
sean mathis funeral expense	1,000.00
senior fees expense	241.00

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
Senior Night Fees	
senior shirts	276.85
Senior Night Fees - Other	42.72
Total Senior Night Fees	319.57
Special Instructors	
Substitute teacher expense	22,878.95
theme shirts 2013	108.21
Total theme shirts 2013 parent	1,070.50
Total theme shirts 2013	1,070.50
Transportation/Gasoline	
trivia night expense	1,794.90
food for trivia night	
janitor - trivia	250.59
prizes trivia night	184.90
start up money trivia	304.00
Total trivia night expense	300.00
Total trivia night expense	1,039.49
U of L Band	
U of L Band for the day	230.00
Total U of L Band	230.00
Uniforms & Accesories	
Bibbers and Jackets	179.38
Concert dresses	1,550.53
concert t-shirts	562.40
Gloves and Shoes	700.60
Show/Uniform Shirts	4,111.00
Supplies	69.72
Tuxedo expenses	40.80
uniform cleaning	327.00
Total Uniforms & Accesories	7,541.43
Website Fees	
WinterGuard	498.57
entry fee	
Flags	600.00
Instruction	577.50
Supplies and Equipment	2,700.00
uniforms	578.00
Total WinterGuard	1,089.24
Total WinterGuard	5,544.74
Total Expense	206,600.12
Net Ordinary Income	31,665.74

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Accrual Basis

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2013 through May 2014

	Jun '13 - May 14
Other Income/Expense	
Other Expense	0.00
VOID Check	
Total Other Expense	0.00
Net Other Income	0.00
Net Income	31,665.74

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

Jun '12 - May '13	
Ordinary Income/Expense	
Income	
2012 Classic Income	
Admissions	7,560.00
Advertisements	1,440.00
Bake Sale	259.50
Classic Trophies	16.00
Concessions	3,039.05
Food	-22.65
Marching Tacos	386.00
Programs	1,364.00
Spirit Jars	70.58
Start-up Money	7,610.00
T-shirts	1,247.95
Trophies	2,248.50
2012 Classic Income - Other	135.47
Total 2012 Classic Income	25,354.40
Activity Fees	104,040.00
allstar marching entry fee	450.00
Band Banquet Income	
Start Up Money	100.00
Year End DVD	280.00
Band Banquet Income - Other	5,848.23
Total Band Banquet Income	6,228.23
Band Camp Income	99.73
Bank Returned Service Charge	40.00
Color Guard Uniforms	
Shoes and Bodywear	180.00
Total Color Guard Uniforms	180.00
Concert Income	
CD's	765.00
Scott Lang Leadership	180.00
Total Concert Income	945.00
Concessions Incomes	
Baseball Concessions Income	
Start Up Money	300.00
Baseball Concessions Income - Other	8,068.44
Total Baseball Concessions Income	8,368.44
Basketball Concessions Income	4,691.05
Football Concessions Income	21,349.00
Total Concessions Incomes	34,408.49

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

	Jun '12 - May 13
Custodial Fee	67.17
Donation/Matching Contribution	128.55
Fundraiser Income	
Applebees	124.02
Buffalo Wild Wings	90.00
Buttons	17.00
Candles	518.85
Chickfila Night	1,390.08
Coupon Books 2012	2,780.00
Door Hangers	46.82
FestMale	
Booth Rental	575.00
Startup money	700.00
FestMale - Other	1,815.20
Total FestMale	3,090.20
Franks Meats	518.00
Fruit Sale	7,530.34
Game Night	65.00
Garden Gems	
Startup Money	100.00
Garden Gems - Other	1,945.75
Total Garden Gems	2,045.75
GL Scrip	1,390.76
Hometown Pizza	153.34
Kroger Card Profits	
Kroger Card Purchase	980.00
Kroger Card Profits - Other	4,206.28
Total Kroger Card Profits	5,186.28
Lock-In	15.00
Marching shoes (used)	210.00
Marks Feed Store	70.61
McDonalds	500.00
Old T-Shirts/Pants	205.00
Pancake Breakfast	2,133.70
Phonebook	2,077.06
Photo Buttons	373.00
Qdoba Coupons	931.00
Registrations T-Shirts	
Startup Money	400.00
Registrations T-Shirts - Other	2,634.00
Total Registrations T-Shirts	3,034.00
Sweatshirt/Hoodies	158.00
T-shirts	20.00

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

	Jun '12 - May 13
Texas RH Rolls	679.00
Theme Shirts 2012	706.00
Thornton Card Profits	20.77
Trivia Night	
Donation	25.00
Trivia Night - Other	2,225.80
Total Trivia Night	2,250.80
Wendy's Family Night	286.90
Fundraiser Income - Other	50.80
Total Fundraiser Income	38,668.08
Hospitality	
Return of Non-Used Items	16.37
Total Hospitality	16.37
Instrument	
Mouthpieces	619.00
Total Instrument	619.00
Interest Income	9.20
KMEA	
All-County Band/Orchestra	54.83
Truck Rental	770.00
All-County Band/Orchestra - Other	
Total All-County Band/Orchestra	824.83
KMEA School Registration Fee	166.66
KMEA Student All State Fees	483.00
Solo and Ensemble	436.00
KMEA - Other	-189.67
Total KMEA	1,720.82
KMEA/ALL State Fees	
KMEA-All State Room Fee	365.80
KMEA/ALL State Fees - Other	45.00
Total KMEA/ALL State Fees	410.80
Murphreesboro Marching Contest	
Food	8.00
MTSU Event Tickets	15.00
Student Payments	2,850.00
Total Murphreesboro Marching Contest	2,873.00
Music (Refund)	365.29
Out of Town Marching Contest	25.00
Spirit Jar Income	42.00

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

	Jun '12 - May 13
Uniform Maintenance	
Concert dress fee	1,367.00
Tuxedo Rental Fee	900.00
Uniform Maintenance - Other	35.04
Total Uniform Maintenance	2,302.04
Total Income	218,993.17
Gross Profit	218,993.17
Expense	
2011 Classic Expense	13.77
Office Supplies	
Total 2011 Classic Expense	13.77
2012 Classic Expense	
Classic-Tshirts	1,384.70
Concessions	473.58
Custodian	481.03
Food Expenses	425.38
Gas	28.53
Gifts	304.20
Golf Carts	400.00
Judge's Fee	3,374.57
Lanyards	190.39
Name Tags, Wristbands	97.65
Office Supplies	120.69
Paramedic	250.00
Programs	625.00
Radios	408.00
Security	675.00
Start-Up Money	7,610.00
Thumb Drives	168.36
Trophies	1,081.50
Total 2012 Classic Expense	18,098.58
2013 Classic Expense	
Postage	53.76
Total 2013 Classic Expense	53.76
8th Grade Recruiting/Membership	79.50
AllStar Marching Band	450.00
Arrangement & Drill	9,000.00
Awards	
End of Year Student Awards	2,245.60
Total Awards	2,245.60

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

	Jun '12 - May '13
Band Banquet	
CD's Startup (Band Banquet)	100.00
DVD	168.00
Band Banquet - Other	6,098.38
Total Band Banquet	6,366.38
Band Camp	
Activity Night	71.89
Custodian	134.02
Food	767.72
Instruction	6,650.00
Name Badges	26.80
Total Band Camp	7,650.43
Bank & Credit Card Fees	875.09
Bus Rental - Middle School Conc	825.00
Color Guard	
Instruction	4,817.40
Supplies	515.71
Uniforms	1,517.88
Total Color Guard	6,850.99
Concert Expenses	
CD's	400.00
Gas	35.00
Performance from Outside Groups	400.00
Reception	110.40
Recording Fee	520.00
Concert Expenses - Other	2,353.64
Total Concert Expenses	3,819.04
Concessions Expenses	
Baseball Concessions Expense	600.00
Concessions Base. Work Credit	300.00
Start-Up Money	4,695.79
Baseball Concessions Expense - Other	5,595.79
Total Baseball Concessions Expense	5,595.79
Basketball Concessions Expense	800.00
Concessions Bask. Work Credit	350.00
Start Up Money	2,769.37
Basketball Concessions Expense - Other	3,919.37
Total Basketball Concessions Expense	3,919.37

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

	Jun '12 - May 13
Football Concessions Expense	900.00
Concessions FB Work Credit	1,500.00
Stadium Cleanup	14,293.98
Football Concessions Expense - Other	16,693.98
Total Football Concessions Expense	1,500.00
Start Up Cash	27,709.14
Total Concessions Expenses	0.00
Contest Entry Fees	1,098.00
Drum Major Expenses	
Equipment	2,069.69
Purchases	208.10
Repairs	823.24
Equipment - Other	3,101.03
Total Equipment	
Festimale	118.83
Custodial Fees	60.00
Sign Rental	700.00
Startup Money	78.60
Festimale - Other	957.43
Total Festimale	219.71
Floral Arrangements and Gifts	
Fundraiser Expenses	370.50
Candle Fundraiser	1,374.73
Chick Fil A	
Coupon Books	100.00
Prizes	2,090.00
Coupon Books - Other	2,190.00
Total Coupon Books	344.97
Franks Meat and Produce	5,440.70
Fruit and Poinsettias	1,692.00
Garden Gems Fundraiser	1,250.00
Kroger Card Purchase	25.00
Phone Books	200.00
Qdoba Cards	
Registrations T-Shirts	400.00
Startup Money	1,222.32
Registrations T-Shirts - Other	
Total Registrations T-Shirts	1,622.32

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

	Jun '12 - May 13
Stadium Cups	933.18
Texas RH Rolls	200.00
Theme Shirts 2012	2,275.90
Fundraiser Expenses - Other	1,282.50
Total Fundraiser Expenses	19,201.80
gl scrip debit	968.00
Hospitality/Receptions	693.45
Instruments	
Instrument Accessories	1,022.62
Instrument Repair	917.99
Instruments - Other	19.24
Total Instruments	1,959.85
Insurance/Bonding	
KMEA & AllState	971.68
Festival Fee	
Housing Expense	175.00
Music Folders	1,270.44
Solo and Ensemble Medals	180.00
Solo/Ensemble Money	426.50
KMEA & AllState - Other	794.00
Total KMEA & AllState	1,350.00
Legal/Accounting	4,195.94
Marching Band Expenses	1,840.00
Bus Rental	
Drill Writer	4,002.19
Gas	1,000.00
Hotel Accomodations	992.35
Marching Band Expenses - Other	240.17
Total Marching Band Expenses	531.50
Mini Camp	6,766.21
Instructors	
Total Mini Camp	100.00
Murphreesboro Band Contest	100.00
Bus Driver tips	
Buses	300.00
Food Expenses	8,001.00
Hotel Accomodations	133.11
Student Payment Refund	3,073.98
Tickets	0.00
Total Murphreesboro Band Contest	105.00
Music	11,613.09
	1,309.86

Louisville Male High School Band Assoc. Inc.
Profit & Loss
June 2012 through May 2013

	Jun '12 - May '13
Music Conferences	320.00
Office Assistant Cell Phone/Gas	973.37
Office Assistant Salary	17,330.00
Office Supplies/Postage/Print.	3,152.35
Reconciliation Discrepancies	26.76
Returned Check Debit	703.00
ROTC	250.00
Sams Membership	140.00
Special Instructors	26,088.64
Uniforms & Accesories	
Concert dresses	1,355.40
Marching Shoes	38.00
Tuxedo expenses	203.20
Uniform Under Bibber T-shirts	1,514.20
Uniforms & Accesories - Other	667.82
Total Uniforms & Accesories	3,778.62
Website Fees	
WinterGuard	1,590.12
Bus Expense	
Flags	525.00
Gas	485.25
Instruction	47.00
Supplies and Equipment	2,400.00
WinterGuard - Other	1,226.28
	285.80
Total WinterGuard	4,969.33
Total Expense	198,355.52
Net Ordinary Income	20,637.65
Other Income/Expense	
Other Expense	0.00
VOID Check	0.00
Total Other Expense	0.00
Net Other Income	0.00
Net Income	20,637.65

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2012Open to Public
Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2012 calendar year, or tax year beginning **JUN 1, 2012** and ending **MAY 31, 2013****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
LOUISVILLE MALE HIGH SCHOOL BAND ASSOCIATION, INC.

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
4409 PRESTON HIGHWAYCity, town, or post office, state, and ZIP code
LOUISVILLE, KY 40213**F** Name and address of principal officer: **DAN DORRIS**
SAME AS C ABOVE**D** Employer identification number**E** Telephone number**502-266-5410****G** Gross receipts \$ **209,221.****H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)**H(c)** Group exemption number ▶**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ **N/A****K** Form of organization: ☐ Corporation ☐ Trust ☒ Association ☐ Other ▶**L** Year of formation: **2009** **M** State of legal domicile: **KY****Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: TO INCREASE EDUCATIONAL OPPORTUNITIES AND FACILITATE ACTIVITIES FOR STUDENTS THROUGH SUPPORT		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	8
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	8
	5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	60
		7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a
b		Net unrelated business taxable income from Form 990-T, line 34	7b	0.
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	0.	129.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	9.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.	31,229.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0.	151,780.
	Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.
14		Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
16a		Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b		Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.		
17		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	0.	131,887.
Net Assets or Fund Balances	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	0.	131,887.
	19	Revenue less expenses. Subtract line 18 from line 12	0.	19,893.
	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	57,267.	77,160.
	22	Net assets or fund balances. Subtract line 21 from line 20	0.	0.
			57,267.	77,160.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date
	DAN DORRIS, PRESIDENT Type or print name and title		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	REBECCA L. PHILLIPS, CPA		
	Firm's name ▶ MOUNTJOY CHILTON MEDLEY LLP	Firm's EIN ▶ 27-1235638	PTIN P00024055
	Firm's address ▶ 462 S. FOURTH ST., SUITE 2600 LOUISVILLE, KY 40202-3445	Phone no. (502) 749-1900	

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

☒ X

- 1 Briefly describe the organization's mission:
THE PURPOSE OF THE ASSOCIATION IS TO INCREASE EDUCATIONAL OPPORTUNITIES AND FACILITATE ACTIVITIES FOR STUDENTS THROUGH SUPPORT OF THE LOUISVILLE MALE HIGH SCHOOL BAND. THE ASSOCIATION PROVIDES VOLUNTEER ASSISTANCE AND FINANCIAL SUPPORT THROUGH FUNDRAISING
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
- 4a (Code:) (Expenses \$ **104,643.** including grants of \$) (Revenue \$ **120,413.**)
THE ASSOCIATION PROVIDES VOLUNTEER ASSISTANCE AND FINANCIAL SUPPORT THROUGH FUNDRAISING ACTIVITIES. THIS SUPPORT HELPS TO PROVIDE MUSICAL INSTRUMENTS, UNIFORMS, AND CLASSROOM INSTRUCTION AS WELL AS ALLOWING PARTICIPATION IN CONCERTS AND BAND COMPETITIONS. OVERALL THESE ACTIVITIES ENHANCE THE STUDENT'S UNDERSTANDING AND APPRECIATION OF MUSIC.
- SPECIFICALLY, THE ORGANIZATION ACCOMPLISHED THE FOLLOWING:**
- PROVIDED ADDITIONAL PRIVATE AND GROUP INSTRUMENT INSTRUCTION TO ALL BAND STUDENTS.**
- 4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)
- 4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)
- 4d Other program services (Describe in Schedule O.)
 (Expenses \$ including grants of \$) (Revenue \$)
- 4e **Total program service expenses** **104,643.**

LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(iii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

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**LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	38	X

Note. All Form 990 filers are required to complete Schedule O

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LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

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Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V ☐

		Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 63		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 0		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country: See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

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**LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b, provide a response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI ☒ **X**

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year	1a	8	
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b Enter the number of voting members included in line 1a, above, who are independent	1b	8	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	X	
b Each committee with authority to act on behalf of the governing body?	8b		X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a		X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a		X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c		
13 Did the organization have a written whistleblower policy?	13		X
14 Did the organization have a written document retention and destruction policy?	14		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a The organization's CEO, Executive Director, or top management official	15a		X
b Other officers or key employees of the organization	15b		X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **► KY**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **►**
DEBBIE JETT, TREASURER - 502-544-1501
4409 PRESTON HIGHWAY, LOUISVILLE, KY 40213

Form 990 (2012)

[illegible]

1b Sub-total	0.	0.	0.
c Total from continuation sheets to Part VII, Section A	0.	0.	0.
d Total (add lines 1b and 1c)	0.	0.	0.

2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization	0
---	---	---

3	Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4		X
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	0
---	--	---

**LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

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Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	129.				
	g Noncash contributions included in lines 1a-1f: \$						
	h Total. Add lines 1a-1f			129.			
Program Service Revenue	2 a ACTIVITY FEES	Business Code	900099	106,622.	106,622.		
	b BAND BANQUET INCOME		900099	6,216.	6,216.		
	c MARCHING BAND CONTEST		900099	2,898.	2,898.		
	d UNIFORM MAINTENANCE		900099	2,302.	2,302.		
	e MISCELLANEOUS INCOME		900099	1,108.	1,108.		
	f All other program service revenue		900099	1,267.	1,267.		
	g Total. Add lines 2a-2f			120,413.			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			9.		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6 a Gross rents		(i) Real	(ii) Personal				
b Less: rental expenses							
c Rental income or (loss)							
d Net rental income or (loss)							
7 a Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other				
b Less: cost or other basis and sales expenses							
c Gain or (loss)							
d Net gain or (loss)							
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18		a	88,670.				
b Less: direct expenses	b	57,441.					
c Net income or (loss) from fundraising events			31,229.			31,229.	
9 a Gross income from gaming activities. See Part IV, line 19	a						
b Less: direct expenses	b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	a						
b Less: cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a							
b							
c							
d All other revenue							
e Total. Add lines 11a-11d							
12 Total revenue. See instructions.				151,780.	120,413.	0.	31,238.

**LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

Form 990 (2012)

Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

☒ **X**

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2	Grants and other assistance to individuals in the United States. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):				
a	Management				
b	Legal				
c	Accounting	1,840.		1,840.	
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	42,819.	25,489.	17,330.	
12	Advertising and promotion				
13	Office expenses	3,893.	1,946.	1,947.	
14	Information technology	1,590.		1,590.	
15	Royalties				
16	Occupancy				
17	Travel	18,175.	18,175.		
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,551.	1,913.	638.	
23	Insurance	972.		972.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a	COLOR & WINTER GUARD	10,548.	10,548.		
b	ARRANGEMENT & DRILLS	9,000.	9,000.		
c	BAND CAMP	8,350.	8,350.		
d	BAND BANQUET	6,366.	6,366.		
e	All other expenses SEE SCH O	25,783.	22,856.	2,927.	
25	Total functional expenses. Add lines 1 through 24e	131,887.	104,643.	27,244.	0.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

Form 990 (2012)

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Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X ☐

		(A) Beginning of year	(B) End of year
Assets	1 Cash - non-interest-bearing		1 576.
	2 Savings and temporary cash investments	29,709.	2 36,895.
	3 Pledges and grants receivable, net		3
	4 Accounts receivable, net	22,301.	4 34,985.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6
	7 Notes and loans receivable, net		7
	8 Inventories for sale or use		8
	9 Prepaid expenses and deferred charges		9
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 8,131.	
	b Less: accumulated depreciation	10b 3,427.	5,257.
	11 Investments - publicly traded securities		11
	12 Investments - other securities. See Part IV, line 11		12
	13 Investments - program-related. See Part IV, line 11		13
	14 Intangible assets		14
	15 Other assets. See Part IV, line 11		15
16 Total assets. Add lines 1 through 15 (must equal line 34)	57,267.	16 77,160.	
Liabilities	17 Accounts payable and accrued expenses		17
	18 Grants payable		18
	19 Deferred revenue		19
	20 Tax-exempt bond liabilities		20
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22
	23 Secured mortgages and notes payable to unrelated third parties		23
	24 Unsecured notes and loans payable to unrelated third parties		24
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25
	26 Total liabilities. Add lines 17 through 25	0.	26 0.
	Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here ☒ and complete lines 27 through 29, and lines 33 and 34.	
27 Unrestricted net assets			27
28 Temporarily restricted net assets			28
29 Permanently restricted net assets			29
Organizations that do not follow SFAS 117 (ASC 958), check here ☐ and complete lines 30 through 34.			
30 Capital stock or trust principal, or current funds			30
31 Paid-in or capital surplus, or land, building, or equipment fund			31
32 Retained earnings, endowment, accumulated income, or other funds			32
33 Total net assets or fund balances		57,267.	33 77,160.
34 Total liabilities and net assets/fund balances		57,267.	34 77,160.

Form 990 (2012)

LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

Form 990 (2012)

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	151,780.
2	Total expenses (must equal Part IX, column (A), line 25)	2	131,887.
3	Revenue less expenses. Subtract line 2 from line 1	3	19,893.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	57,267.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	77,160.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2a	X
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	2b	X
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	

Form **990** (2012)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2012

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The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**. (For lines 1 through 11, check only one box.)

2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Non-functionally integrated

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? ☐

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? _____

(ii) A family member of a person described in (i) above? _____

(iii) A 35% controlled entity of a person described in (i) or (ii) above? _____

h ☐ Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Total									

LHA For Paperwork Reduction Act Notice 2008-01-01

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2011 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33 1/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b; check this box and see instructions ☐		

LOUISVILLE MALE HIGH SCHOOL BAND

Schedule A (Form 990 or 990-EZ) 2012 **ASSOCIATION, INC.****Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")		10,930.	231.	2,431.	129.	13,721.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose		185,718.	199,669.	185,870.	209,083.	780,340.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5		196,648.	199,900.	188,301.	209,212.	794,061.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year		5,000.				5,000.
c Add lines 7a and 7b		5,000.				5,000.
8 Public support. (Subtract line 7c from line 6.)						789,061.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6		196,648.	199,900.	188,301.	209,212.	794,061.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources		10.	8.	5.	9.	32.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b		10.	8.	5.	9.	32.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)				1,941.		1,941.
13 Total support. (Add lines 9, 10c, 11, and 12.)		196,658.	199,908.	190,247.	209,221.	796,034.

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☒

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	%

- 19a 33 1/3% support tests - 2012.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐
- b 33 1/3% support tests - 2011.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Schedule A (Form 990 or 990-EZ) 2012

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open to Public
Inspection

Name of the organization **LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

Employer identification number

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$
(ii) Assets included in Form 990, Part X	▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1	▶ \$
b Assets included in Form 990, Part X	▶ \$

LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

Schedule D (Form 990) 2012

Page 2

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ☐ %
b Permanent endowment ☐ %
c Temporarily restricted endowment ☐ %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		8,131.	3,427.	4,704.
d Equipment				
e Other				4,704.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Schedule D (Form 990) 2012

LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

Schedule D (Form 990) 2012

Page 3

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	

2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☐

Schedule D (Form 990) 2012

Schedule D (Form 990) 2012

1 Total revenue, gains, and other support per audited financial statements		1	
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a Net unrealized gains on investments	2a		
b Donated services and use of facilities	2b		
c Recoveries of prior year grants	2c		
d Other (Describe in Part XIII.)	2d		
e Add lines 2a through 2d		2e	
3 Subtract line 2e from line 1		3	
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b Other (Describe in Part XIII.)	4b		
c Add lines 4a and 4b		4c	
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	

1 Total expenses and losses per audited financial statements		1	
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a Donated services and use of facilities	2a		
b Prior year adjustments	2b		
c Other losses	2c		
d Other (Describe in Part XIII.)	2d		
e Add lines 2a through 2d		2e	
3 Subtract line 2e from line 1		3	
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b Other (Describe in Part XIII.)	4b		
c Add lines 4a and 4b		4c	
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

[illegible]

Schedule D (Form 990) 2012

Department of the Treasury
Internal Revenue Service

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
 ▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open To Public Inspection

Name of the organization LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

Part I

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17 required to complete this part.

1. Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations
b ☐ Internet and email solicitations
c ☐ Phone solicitations
d ☐ In-person solicitations

- e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

- 2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☐ No

- b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

[illegible]

Total

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

Schedule G (Form 990 or 990-EZ) 2012

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or if fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

of fundraising event contributions and gross income on Form 990, Part VII, line 12.						
Revenue		(a) Event #1 CONCESSION SALES	(b) Event #2 LOUISVILLE MALE CLASSIC	(c) Other events 30	(d) Total events (add col: (a) through col. (c))	
		(event type)	(event type)	(total number)		
1	Gross receipts	32,258.	17,744.	38,668.	88,670.	
2	Less: Contributions					
3	Gross income (line 1 minus line 2)	32,258.	17,744.	38,668.	88,670.	
Direct Expenses	4	Cash prizes				
	5	Noncash prizes		1,385.	1,385.	
	6	Rent/facility costs		481.	118.	599.
	7	Food and beverages	21,759.	865.		22,624.
	8	Entertainment				
	9	Other direct expenses	3,800.	8,992.	20,041.	32,833.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				57,441.
	11	Net income summary. Combine line 3, column (d), and line 10				31,229.

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No
	7	Direct expense summary. Add lines 2 through 5 in column (d)			
	8	Net gaming income summary. Combine line 1, column d, and line 7			

9 Enter the state(s) in which the organization operates gaming activities: _____
a Is the organization licensed to operate gaming activities in each of these states? ☐ Yes ☐ No
b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No
b If "Yes," explain: _____

Schedule G (Form 990 or 990-EZ) 2012 ASSOCIATION, INC.

☐ Yes ☐ No

13a	%
-----	---

13b	%
-----	---

--	--

Name

Address

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

c If "Yes," enter name and address of the third party:

Name

Address 

16 Gaming manager information:

Name

Gaming manager compensation ► \$ _____

Description of services provided ▶

☐ Director/officer☐ Employee☐ Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2012

Name of the organization

LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

OF THE LOUISVILLE MALE HIGH SCHOOL BAND.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ACTIVITIES. THIS SUPPORT HELPS TO PROVIDE MUSICAL INSTRUMENTS,
UNIFORMS, AND CLASSROOM INSTRUCTION AS WELL AS ALLOWING PARTICIPATION
IN CONCERTS AND BAND COMPETITIONS. OVERALL, THESE ACTIVITIES ENHANCE
THE STUDENT'S UNDERSTANDING AND APPRECIATION OF MUSIC.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

HOSTED THE LOUISVILLE MALE CLASSIC, A MARCHING CONTEST. RAISED \$7,290
FOR THE BAND.

PROVIDED VOLUNTEER SUPPORT FOR STAFFING CONCESSIONS AT MALE HIGH
SCHOOL. RAISED \$6,699 FOR THE BAND.

OTHER MARCHING BAND ACTIVITIES SUCH AS INSTRUMENT REPAIRS AND
ACCESSORIES, ARRANGEMENTS, AND DRILL, BAND CAMP, ETC.

FORM 990, PART VI, SECTION A, LINE 8B: THE ORGANIZATION HAS NO COMMITTEES
WITH THE AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY.

FORM 990, PART VI, SECTION B, LINE 11: THE ORGANIZATION'S TREASURER
REVIEWS THE FORM 990 AND EMAILS THE ENTIRE GOVERNING BODY A FINAL VERSION
OF THE FORM 990 PRIOR TO FILING.

Name of the organization **LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MA
GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.

FORM 990, PART IX, LINE 24E, ALL OTHER FUNCTIONAL EXPENSES:

MARCHING BAND:

PROGRAM SERVICE EXPENSES	4,419.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	4,419.

KMEA & ALL STATE :

PROGRAM SERVICE EXPENSES	4,196.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	4,196.

UNIFORMS:

PROGRAM SERVICE EXPENSES	3,779.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	3,779.

CONCERTS/EVENTS EXPENSE:

PROGRAM SERVICE EXPENSES	3,778.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	3,778.

Name of the organization LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.

EQUIPMENT/REPAIRS:

PROGRAM SERVICE EXPENSES	3,063.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	3,063.

MISCELLANEOUS EXPENSES:

PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	2,927.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	2,927.

AWARDS:

PROGRAM SERVICE EXPENSES	2,246.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	2,246.

DUES & SUBSCRIPTIONS:

PROGRAM SERVICE EXPENSES	700.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	700.

COMPETITIONS:

PROGRAM SERVICE EXPENSES	425.
MANAGEMENT AND GENERAL EXPENSES	0.
FUNDRAISING EXPENSES	0.

Name of the organization **LOUISVILLE MALE HIGH SCHOOL BAND
ASSOCIATION, INC.**

TOTAL EXPENSES

5.

ROTC EXPENSES:

PROGRAM SERVICE EXPENSES 250.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 250.

TOTAL OTHER EXPENSES ON FORM 990, PART IX, LINE 24E, COL A 25,783.

FORM 990, PART IX, LINE 11G, OTHER FEES:

SPECIAL INSTRUCTORS:

PROGRAM SERVICE EXPENSES 25,489.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 25,489.

OFFICE ASSISTANT:

PROGRAM SERVICE EXPENSES 0.

MANAGEMENT AND GENERAL EXPENSES 17,330.

FUNDRAISING EXPENSES 0.

TOTAL EXPENSES 17,330.

TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A 42,819.

0739959.09

dcornish
NAOI

Trey Grayson
Secretary of State
Received and Filed
08/25/2009 11:02:35 AM
Fee Receipt: \$8.00

ARTICLES OF INCORPORATION

OF

**THE LOUISVILLE MALE HIGH SCHOOL
BAND ASSOCIATION, INC.**

The undersigned incorporator of this nonstock, nonprofit corporation acting under Kentucky Revised Statutes Chapter 273, as amended, hereby submits the following Articles of Incorporation for filing:

ARTICLE I

NAME

The name of the nonstock, nonprofit corporation is the LOUISVILLE MALE HIGH SCHOOL BAND ASSOCIATION, INC. (the "Association").

ARTICLE II

PURPOSE

The purpose of the Association shall be to engage in any lawful activity for which a corporation may be organized under the laws of the Commonwealth of Kentucky. The Association is organized and shall be operated exclusively for educational and charitable purposes within the meaning of Section 501(c) (3) of the Internal Revenue Code of 1986, as amended (the "Code"), including but not limited to the following:

(1) To prepare students for success and to foster academic achievement; to increase educational opportunities and activities through support of the Louisville Male High School Band program; to provide volunteer assistance and financial support through fundraising activities designed to enhance competition, provide concentrated classroom instruction, and promote an appreciation of music.

(2) To support mentoring, counseling, tutoring and related programs, through the gift of teaching music with knowledge of the material, in a manner that best stimulates academic skills in middle and high school children.

(3) Solely for the above purposes, the Association is empowered to exercise all rights and powers and transact any and all lawful business for which organizations may be incorporated and powers conferred by Chapter 273 of the Kentucky Revised Statutes, known as the Kentucky Nonprofit Corporation Act, so long as they are consistent with the requirements of Section 501(c)(3) of the Code, including, but without limitation thereon, to participate, either directly or through a subordinate organization which is affiliated with the Association, in activities that will permit the Association to

act exclusively in furtherance of its charitable and educational purposes within the meaning of Section 501(c)(3) of the Code.

(4) It is intended that this Association shall have the status of a corporation which is exempt from federal income taxation under the Code as any organization described in Section 501(c)(3) of the Code, so that contributions received are deductible under Section 170(c)(2) of the Code, as amended from time to time. These Articles shall be construed accordingly, and all powers and activities of the Association shall be limited accordingly.

ARTICLE III

INITIAL REGISTERED OFFICE AND REGISTERED AGENT/PRINCIPAL OFFICE

The street address of the initial registered office of the Association is 4409 Preston Highway, Louisville, Kentucky 40213, and the name of its initial registered agent at such address is Nanette Moore. The mailing address of the Association's principal office is the same.

ARTICLE IV

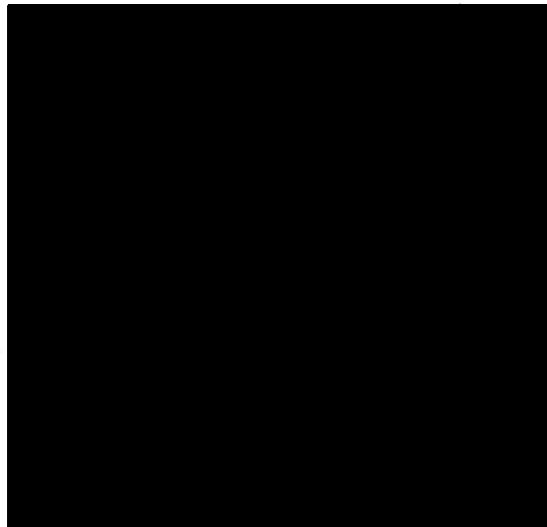
BOARD OF DIRECTORS

The number of directors constituting the initial Board of Directors of the Association is three (3), and the names and mailing addresses of the persons who are to serve as directors until their successors are selected in accordance with the provisions of the bylaws of the Association are:

(1)

(2)

(3)



ARTICLE V

REGULATION OF AFFAIRS OF THE ENTITY

In carrying out the corporate purpose, no part of the net earnings of the Association shall inure to the benefit of or be distributable to any of its directors, officers or any other private individual, entity or organization except that the Association shall be authorized to pay reasonable compensation for services rendered, to make reimbursement for reasonable and appropriate expenses and to make payments and distributions in furtherance of its purpose as set forth in these Articles of Incorporation. No substantial part of the activities of the Association shall be the carrying on or issuing of propaganda, attempting to influence legislation, (except as permitted by Code section 501(h)) or participating in, or intervening in (including the publishing or distributing of statements) any political campaign on behalf of (or in opposition to) any candidate for public office. The Association shall not engage in any act of self-dealing as defined under Section 4941 and Section 4958 of the Internal Revenue code of 1986, as amended.

ARTICLE VI

MEMBERSHIP

The Association shall have no members, nor shall it have or issue shares of capital stock. The Corporate offices shall be conducted and managed by the duly elected Board of Directors and Officers.

ARTICLE VII

BYLAWS

Bylaws of the Association, as duly adopted or from time to time altered, amended, or repealed by the Board of Directors, shall set forth provisions for the regulation of the internal affairs of the Association, including, but not limited to: (1) the composition of and the manner for election and removal of the members of the Board of Directors; (2) the composition and powers of committees of the Association or its directors; (3) the designations, qualifications and duties of officers of the Association, and the manner of their selection; and (4) such other matters as may be determined by the Board of Directors.

ARTICLE VIII

AMENDMENTS

Amendments to the Articles of Incorporation may be made by the Board of Directors upon the majority two-thirds vote of the directors.

ARTICLE IX

DISSOLUTION

The Board of Directors may authorize the dissolution of the Association by a majority vote of the directors. Upon the Association's dissolution, the Board of Directors shall direct the distribution of the Association's assets, after adequate provision for creditors shall have been made, to an organization or organizations, qualifying as charitable organizations pursuant to Code section 501(c) (3) to be used for one or more exempt purposes within the meaning of Code Section 501(c) (3) or to the federal, state, and/or local government for a public educational purpose. In selecting such organizations to which to distribute the Association's assets, the Board of Directors shall give first priority to any successor organization of the Association; and second, to any other organizations or governmental entity with the same or substantially similar purpose to the Association. Any such assets not so disposed of shall be disposed of by a court of competent jurisdiction in the county in which the principal office of the Association is then located, exclusively for such purposes or to such organization or organizations, as said Court shall determine, which are organized and operated exclusively under Code section 501(c)(3).

ARTICLE X

DIRECTORS' LIABILITY

No director of the Association shall be personally liable to the Association for monetary damages for any breach of his or her duties as a director, provided that this provision shall not eliminate or limit the liability of a director: (i) for any transaction in which the director's personal financial interest is in conflict with the financial interest of the Association; (ii) for acts or omissions not in good faith or which involve intentional misconduct or are known to the director to be a violation of law; or (iii) for any transaction from which the director derived an improper personal benefit.

If the Kentucky Nonprofit Corporation Act is amended after the date of the filing of these Articles of Incorporation to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the Association shall be eliminated or limited to the fullest extent permitted by the Kentucky Nonprofit Corporation Act, as so amended, and without the necessity for further action by the Association in respect thereof.

ARTICLE XI

INDEMNIFICATION

The Association shall provide indemnification for all its directors and officers against expenses actually and reasonably incurred by them in connection with the defense of any action, suit or proceeding, in which they are made a party by reason of having

been directors or officers of the Association, except in relation to matters as to which such director or officer shall be adjudged in such action, suit, or proceeding to be liable for negligence or misconduct in the performance of duty and to such matters as shall be settled by agreement predicated on the existence of such liability for negligence or misconduct.

ARTICLE XII

ACTION OF DIRECTORS WITHOUT A MEETING

Any action (except the election of directors) required or permitted to be taken at any director's meeting may be taken without a meeting by a written unanimous consent, setting forth the action so taken, signed by all the directors entitled to vote on the corporate action.

ARTICLE XIII

DURATION

The duration of this Association shall be perpetual.

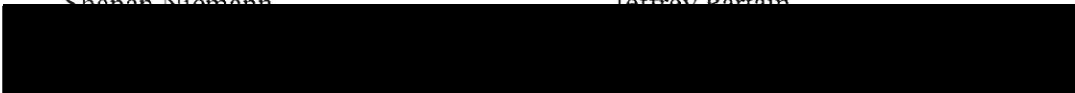
ARTICLE XIV

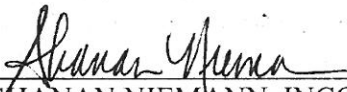
INCORPORATOR

The name and mailing address of the incorporators are as follows:

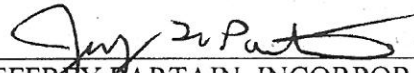
Shanan Niemann

Jeffrey Partain





SHANAN NIEMANN, INCORPORATOR



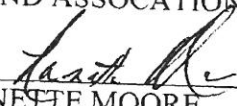
JEFFREY PARTAIN, INCORPORATOR

Date: 8/20/09

Date: 8-20-09

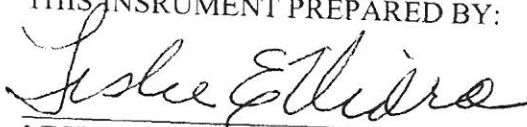
CONSENT OF REGISTERED AGENT

The undersigned hereby consents to serve as the registered agent on behalf of
THE LOUISVILLE MALE HIGH SCHOOL BAND ASSOCIATION, INC.



NANETTE MOORE,
Registered Agent

THIS INSTRUMENT PREPARED BY:



LESLIE E. VIDRA, Attorney

ULRICH & VIDRA, LLC

Attorneys at Law

115 E. Spring Street, Suite 100

New Albany, IN 47150

(812) 945-2800 (phone)

(812) 945-2818 (fax)

lvidra@u-vlaw.com (email)

Kentucky Bar Association #73070

Print or type
See Specific Instructions on page 2.

Name (as shown on your income tax return)
LOUISVILLE MALE HIGH SCHOOL BAND ASSOCIATION, INC.

Business name/disregarded entity name, if different from above

Check appropriate box for federal tax classification:

☐ Individual/sole proprietor ☒ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) _____

☐ Other (see instructions) ▶

Address (number, street, and apt. or suite no.)
4409 PRESTON HIGHWAY

City, state, and ZIP code
LOUISVILLE, KY 40213

List account number(s) here (optional)

Requester's name and address (optional)

☐ Exempt payee

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Social security number									
				-			-		

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person
-----------	--------------------------

Signature of
U.S. person

Date

11/2/14

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.



Louisville Male High School

Nan Moore, Director of Bands

4409 Preston Highway

Louisville, Kentucky 40213

Phone or Fax (502) 435-8835

Louisville Male High School Band Association Salaries:

<u>Name</u>	<u>Title</u>	<u>Salary</u>
Christi Wheatley	Administrative Assistant	\$ 17,880.00
Adam Bullock	Color Guard Instructor	\$ 8,000.00
Mark Tate	Percussion Instructor	\$ 5,900.00