

**SCHEDULE OF EXHIBITS**

- Exhibit A     Description of Option Agreements
- Exhibit B     Conceptual Stadium Design
- Exhibit C     Conceptual Stadium Parcel Site Plan

**EXHIBIT A**

**Description of Option Agreements**

1. Option Agreement dated as of January 13, 2017, entered into by and between John P. Hollenbach, Sr., as Buyer, and Marshall's Auto Parts, Inc., as Seller;
2. Option Agreement dated as of November 15, 2016, entered into by and between John P. Hollenbach, as Buyer, and Meadowlands 2 LLC, as Seller;
3. Option Agreement dated January 3, 2017, entered into by and between John P. Hollenbach, as Buyer, and Virginia Oakleaf and Ace Salvage Company, as Sellers; and
4. Option Agreement effective as of March 22, 2017, entered into by and between John P. Hollenbach, Sr., as Buyer, and ESS Prisa, LLC, as Seller.

**EXHIBIT B**

**Conceptual Stadium Design**

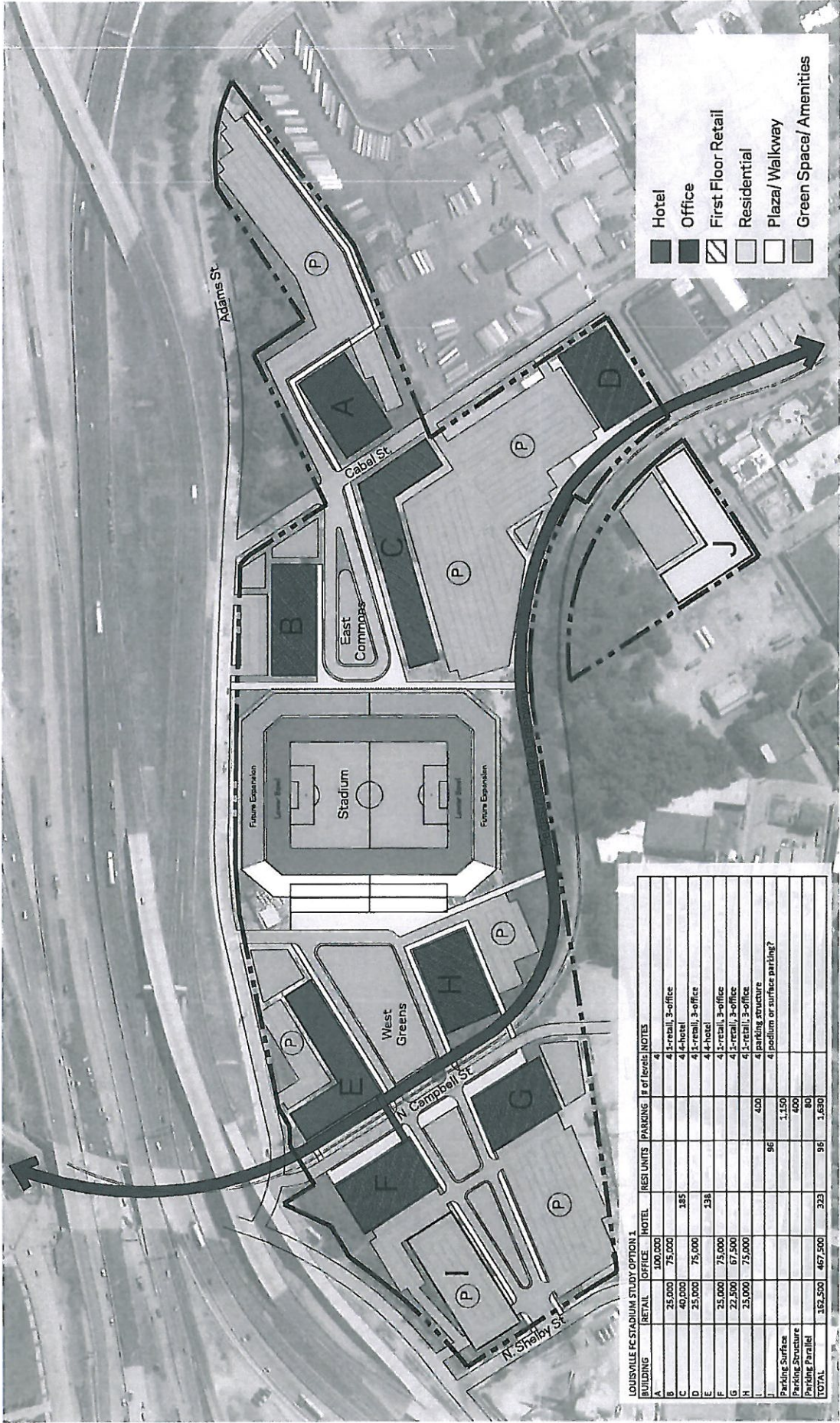
[See Attached]



**EXHIBIT C**

**Conceptual Stadium Parcel Site Plan**

[See Attached]



LOUISVILLE FC STADIUM STUDY OPTION 1

BUILDING	RETAIL	OFFICE	HOTEL	RES. UNITS	PARKING	# of levels	NOTES
A		100,000				4	41-1 retail, 3-office
B	35,000	75,000					41-4 total
C	40,000		385				41-1 retail, 3-office
D	25,000	75,000	238				41-4 total
E							41-2 retail, 3-office
F	25,000	75,000					41-2 retail, 3-office
G	22,500	67,500					41-2 retail, 3-office
H	25,000	75,000			400		41-2 retail, 3-office
I					400		41-2 retail, 3-office
J					96		41-2 retail, 3-office
Parking Surface					1,150		
Parking Structure					400		
Parking Parallel					80		
<b>TOTAL</b>	<b>187,500</b>	<b>467,500</b>	<b>323</b>		<b>1,630</b>		





