Recieved 4.30.14@ 2:29

Louisville Metro Council City Agency Request

Neighborhood Development Fund (NDF) X Capital Infrastructure Fund (CIF)

Municipal Aid Program (MAP)

Primary Sponsor:	Councilman Kelly Downard – District 16
r milary oponsor.	bouncement Reny Downard - District 10

Amount:	\$10,000	Date:	6-11-14

Description of program/project including public purpose, additional funding sources, location of project/program and any external grantee(s):

For capital improvements to the historic house at Locust Grove outlined specifically in the attached letter. (The 2014-2015 Capital Budget allocates \$40,000 to this project. This request is for the remainder of the request.) Locust Grove continues to seek other funding as well.

City Agency:	Metro Parks
Contact Person:	Marty Storch, Deputy Director
Agency Phone:	502-456-8176

I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

16	1 Kalles Downard	\$ 5,000	6-23-14
District #	Council Member Signature	Amount	Date

Appropriations Committee Chair Clerk's Office & OMB Use Only:	man Date
Request Amount:	Amended Amount:
Reference #:	То ОМВ:
Account #:	
To Project Manager:	Completion Date:
Actual Cost:	Funds Returned:
Revised July 2013	DATE 1.1.14 TIME 11:2

Additional Signatures I have reviewed this request for an expenditure of city tax dollars, and have determined the funds will be used for a public purpose.

$\frac{1}{\text{District }\#}$	Council Member Signature	5,000 Amount	 Date
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Carroll, Debbie

From:	Storch, Marty
Sent:	Wednesday, June 11, 2014 11:50 AM
То:	Carroll, Debbie
Cc:	Stenberg, Beth; May, Shellie; Haag, Steve; Hamilton, John P
Subject:	RE: Locust Grove - CIF Request

Metro Parks will gladly accept these funds Historic Locust Grove improvements.

From: Carroll, Debbie
Sent: Wednesday, June 11, 2014 11:27 AM
To: Storch, Marty
Cc: Stenberg, Beth; May, Shellie; Haag, Steve; Hamilton, John P
Subject: Locust Grove - CIF Request

Marty,

Attached is a letter from Locust Grove requesting \$50,000 to go toward capital improvements to the historic house. Would you please reply to this email stating Metro Parks agreement to accept the funds and responsibility/facilitation of the work to be done? Once received, we will prepare a CIF form to be sent to the Appropriations Committee for consideration. If you have any questions, please let me know. Thanks.

Debbie Carroll Dist 16 LA



Return to AGC Sect-to Path on 15-1614

May 13, 2014

HISTORIC LOCUST GROVE, **Kelly Downard** 561 Blankenbaker Lane Louisville, Kentucky 40207

(502) 897-9845 Fax (502) 897-0103 www.locustgrove.org

Susan Reigler PRESIDENT

Kate Dalton Boyer VICE PRESIDENT

Tom Noland VICE PRESIDENT

B. Preston Thomas **SECRETARY**

Christopher Green TREASURER

Carol Ely EXECUTIVE DIRECTOR Keny Downard Louisville Metro Council 601 West Jefferson Street Louisville, Kentucky 40202

Dear Kelly,

We finally have our Master Plan completed! Just last week the Historic Locust Grove Board voted to approve the Master Plan created by our committee working with a team of consultants, and funded through an NDF grant and foundation support. I'm having a copy printed and bound for you and will get that to your office as soon as it's available. We are so grateful for your assistance.

The creation of the Plan was a parallel process to a series of architectural and engineering studies of the 1790s historic house, with the intention of determining that the structure is sound for the next century, and that the environmental conditions on the interior are as controlled and as appropriate as possible for the preservation of the collections and the house itself. Consultants have worked with Metro Parks staff and with Locust Grove staff and our Buildings Committee to develop plans and priorities.

We understand that you and your Metro Council colleagues are considering your proposed expenditures for next year. We'd like to request your consideration of the following needs for preserving Locust Grove's National Landmark historic house, based on engineering studies performed in 2011-14 by John Milner Associates, Kerr Gruelich Engineering, and Ben Gries Engineering:

- We are currently reinforcing the east and west gable ends of the house and beginning the process of sealing the foundation. When that work is completed this summer, we will have to **re-point the brickwork** on the walls to compensate for the effects of time and the shift in stresses. We propose to tuckpoint the east and west walls in 2014-15, and the north and south walls in the following year. Tuckpointing two walls with historically-appropriate mortar is estimated to cost \$30,000-\$50,000.
- We have replaced the HVAC controls with new programmable thermostats in each room of the house, but we have no mechanism to control humidity. The preservation engineers recommend adding humidity controls including installation of basement window louvers, a

vapor barrier on the basement floor, and other small improvements to the air flow through the building and drainage on the perimeter of the building. These improvements will cost **\$7,000-\$10,000**.

The roof will need to be replaced in the next 3-5 years; we are currently researching materials and developing plans. But the roof cornices are rotten and must be replaced immediately, especially on the north side of the building. This work is estimated to cost \$10-\$20,000.

We would like to request **\$50,000** from your caucus' pooled Neighborhood Development Funds in 2014-15 to support this work. We continue to seek other funding as well.

We have appreciated the generous support in past years that has allowed us to systematically make improvements to preserve this important early Louisville landmark, and to be proactive about protecting it rather than having to re-act, expensively, when elements of the building fail. I would be glad to provide copies of the reports mentioned earlier and any other documentation or budgets you might require.

Sincerely,

Carol Ely, Executive Director Historic Locust Grove

cc: Councilman Ken Fleming John Hamilton, Louisville Metro Parks

NDF OR CIF INTERAGENCY CHECKLIST	
Interagency Name: Louisville METRO Parks	tin di seri ne nel della nel se della tra tra constructione de la construction de la construction de la constru
Program/Project Name: Locuist GROVE Historic House Capital I CUF	mproveme Yes/No/NA
Request Form: Is the NDF Request Signed by all Council Member(s) Appropriating Funding?	Will be
Request Form: If matching funds are to be used, are they disclosed with account numbers in the request form description?	N/A
Request Form: If matching funds are to be used, does the amount of the request exclude the matching fund amount?	NJA
Request Form: If other funds are to be used for this project, are they disclosed with account numbers in the request form description?	NA
Funding Source: If CIF is being requested, does Metro Louisville <u>own</u> /will own the real estate, building or equipment? If not, the funding source is probably NDF.	У
Funding Source: If CIF is being requested, does the project have a useful life of more than one year? If not, the funding source is probably NDF.	У
Ordinance Required: Is the NDF request to a Metro Agency greater than \$5,000?	\checkmark
Ordinance Required: Is the request a transfer from NDF to cost center? If so, is the amount given for the fiscal year \$25,000 or less?	~/A
Prepared by: Date: 6-11-1	·4