



Amendment Request Form

FOR OFFICE USE ONLY	
Legal Services Contact:	_____
Financial Incentives Contact:	_____
Form Number:	_____

1. Incentive Program: Identify the applicable economic development incentive program.

- a. Kentucky Business Investment (KBI) program
- b. Kentucky Enterprise Initiative Act (KEIA)
- c. Kentucky Industrial Development Act (KIDA)
- d. Kentucky Jobs Development Act (KJDA)
- e. Kentucky Rural Economic Development Act (KREDA)
- f. Kentucky Reinvestment Act (KRA)
- g. Other: _____

2. Date of Final Approval from KEDFA: July 30, 2015

Not applicable – project has not received final approval)

3. Summary and Effective Date of Changes: Please provide an explanation of the change(s) that has occurred and the effective date(s).

For internal management budgeting and other administrative tracking purposes, JustFabulous, Inc (Now TechStyle, Inc. following its legal name change in 2017 – please refer to enclosed name change docs) formed a new wholly owned subsidiary in 2015 named **Fabletics, LLC** (██████████) Certain of our employees working at the approved economic development project site were hired by Fabletics, LLC. The first Kentucky pay date processed on behalf of Fabletics, LLC by our 3rd party payroll processing company, ADP, was 09/04/15. We are requesting to have Fabletics, LLC added as an “Approved Affiliate” under Article 1, Section 1.1 of the tax incentive agreement. In addition to Fabletics, LLC, JustFabulous, Inc. (Now TechStlye, Inc.) and TechFab, LLC also have employees working at the approved KY economic development project site.

4. Company Information (Company information at the time of KEDFA approval)

Company Name JustFabulous, Inc.				
Street or P.O. Box 800 Apollo Street	City El Segundo	County	State California	Zip Code 90245
Federal Employer ID Number 90-0710569		Fiscal Year End December-31		
Nature of operation: <input type="checkbox"/> Manufacturing <input type="checkbox"/> Agribusiness <input type="checkbox"/> Service or technology <input type="checkbox"/> Regional or national headquarters <input checked="" type="checkbox"/> Other: Ecommerce sales of footwear/apparel				

a. Has any of the above information changed since the project received approval from KEDFA?

YES – changes indicated below NO – Skip to #5

Company Name TechStyle, Inc.				
Street or P.O. Box Same as above	City	County	State	Zip Code
Federal Employer ID Number Same as above		Fiscal Year End		

Nature of operation: Manufacturing Agribusiness Service or technology Regional or national headquarters
 Other: _____

b. If there is a new company name, the new name was a result of a:

Name change only

Name and FEIN change – please provide a copy of the articles of incorporation or organization

Acquisition/buyout – please provide a copy of the purchase, assignment or assumption agreement

Merger – please provide a copy of articles of merger

Other: _____

REQUIRED: Please provide a copy of the name change form filed with the Kentucky Secretary of State's Office and a copy of the latest organization chart. See attached.

c. If there is a new company/entity, is the new company/entity the employer of the employees at the site for purposes of compliance with the incentive agreement? YES – see explanation above. NO

i. If NO, please provide the name of the employment source: _____

5. Project Location: Has the project location changed?

YES – changes provided below NO

Street Address	City	County	State	Zip Code
Square footage				

6. Other Party: Did your agreement include another party besides the company listed in question #4 and the Kentucky Economic Development Finance Authority (KEDFA)? YES NO – Skip to #9

a. Affiliation of the Other Party: Lessor

Lender

Other (please explain): _____

b. Has the name or location of the other party changed?

YES – changes provided below NO

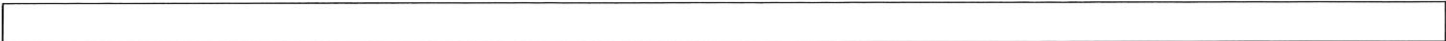
Name of the Other Party				
Street or P.O. Box:	City	County	State	Zip Code
Contact Person	Telephone		Email Address	

7. Leased Projects ONLY: Did the terms or conditions of the lease change?

YES – changes highlighted below and a copy of the new lease is required

NO

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8. Lender/Financing Projects ONLY: Please answer the following questions:

- a. Has the project been refinanced? YES NO
 - i. What is the total amount of the refinancing? \$ _____
 - ii. What is the principal amount of the refinancing devoted to the project? \$ _____
 - iii. REQUIRED: Please provide a copy of the new financing agreement (e.g., loan, note, etc.) and documentation from the previous lender showing the amount and date of payoff.
- b. Describe any other changes to the financing:

9. Other: Is there anything else that should be reported about the project? YES – explain below NO

Name change from JustFabulous, Inc. to TechStyle, Inc., and our request to add an approved affiliate, Fabletics LLC (██████████) to the tax incentive agreement.

10. Contact: Please provide contact information for the person to discuss the amendment.

Contact Name	Telephone	Email Address
James Matthews	805-698-2010	jmatthews@techstyle.com

Certification of Application

Please note: Eligibility for financial assistance is determined by the information presented in this form and in the required attachments. Any changes in the status of the project from the agreement or facts presented herein could disqualify the project. Please contact the staff of the Authority before taking any action that would change the status of the project as reported herein.

I, the undersigned, on behalf of the company, hereby represent and certify that the foregoing form information, including all attachments, to the best of my knowledge, is (a) true, complete and accurate with respect to the information concerning the project; and (b) does not contain any information for which any entity competing with the company may claim a proprietary interest. I also certify that the company will pay all costs and expenses, including legal fees, if any, in connection with any amendment to the agreement as required by the agreement.

The undersigned, on behalf of the company, acknowledges that information contained within the form and its attachments may be subject to public disclosure to the extent required by law pursuant to any request made under the Kentucky Open Records Act contained in Chapter 61 of the Kentucky Revised Statutes. Notwithstanding the above, except as otherwise agreed to by the company in writing, no confidential or proprietary information shall be disclosed if properly excluded from disclosure under KRS 61.878 (as determined by the Authority, the Kentucky Attorney General or court of competent jurisdiction).



Signature

James Matthews

Print Name

Vice President

Title

4-4-18

Date

ATTACHMENT A: REQUIRED IF COMPANY NAME CHANGED

**CABINET FOR ECONOMIC DEVELOPMENT
ECONOMIC DEVELOPMENT INCENTIVE DISCLOSURE STATEMENT**

INSTRUCTIONS: In accordance with the Executive Branch Code of Ethics, Chapter 11A of the Kentucky Revised Statutes ("KRS"), *before* any board or authority within or attached to the Cabinet for Economic Development ("CED") takes final action on any contract or agreement by which a bond, grant, lease, loan, assessment, incentive, inducement, or tax credit is awarded (the "incentive package"), the beneficiary of the incentive package must file with the approving board or authority a disclosure statement stating: (i) the identity of the beneficiary of the incentive package, (ii) the identity of any person employed to act on behalf of the beneficiary with respect to the incentive package, (iii) the details of any financial transaction (as defined in KRS 11A.201(5)(a), see below) between the beneficiary (or any other person listed in (ii) above) and any agent or public servant of the Cabinet for Economic Development, any member of any board or authority within or attached to that Cabinet, or any other public servant involved in the negotiation of the economic incentive package. Your application or request will not be processed until this form is filed. CED will file copies of this form with the Executive Branch Ethics Commission pursuant to KRS 11A.233(2).

NOTE: For purposes of KRS 11A.201(5)(a), the definition of "financial transaction" is activity conducted or undertaken for profit, not available to the general public on the same terms, that arises from the joint ownership, the ownership, or part ownership in common, of any real or personal property or any commercial or business enterprise of whatever form between:

- 1) Beneficiary, agent or employee of the beneficiary; and
- 2) CED agent, employee, member of board or authority attached to CED, or other public servant involved in the negotiation of any incentive package.

Beneficiary's Legal Name: **FABLETICS, LLC** ████████████████████

Type(s) of Economic Incentive Package(s): **Kentucky Business Investment (KBI)**

Please identify all employees or agents of the Beneficiary who have acted on behalf of the Beneficiary in its dealings with the CED or any board or authority within or attached to the CED (please attach separate sheet if additional room is needed) in regard to the above incentive package:

Name & Title: **James Matthews, Vice President-Tax** Organization: **TechStyle, Inc.**

Name & Title: _____ Organization: _____

Name & Title: _____ Organization: _____

Name & Title: _____ Organization: _____

Have any of the employees or agents of the Beneficiary had any "financial transactions" (as defined above) with a CED agent, employee, or a board or agency attached to CED or any other public servant involved in the negotiation of any economic incentive package?

Y N

If yes, please detail any "financial transactions" (as defined above) between the Beneficiary (or any other person listed as an employee or agent of the Beneficiary) and (i) any agent or public servant of the CED, (ii) any member of any board or authority within or attached to that Cabinet, or (iii) any other public servant involved in the negotiation of the economic incentive package (please attach separate sheet if needed):

1. Name of Beneficiary (Agent or Employee): _____

Name of Cabinet (Agent, Employee or Board/Authority member): _____

Name of Other Public Servant: _____

Description of Financial Transaction: _____

2. Name of Beneficiary (Agent or Employee): _____

Name of Cabinet (Agent, Employee or Board/Authority member): _____

Name of Other Public Servant: _____

Description of Financial Transaction: _____

3. Name of Beneficiary (Agent or Employee): _____

Name of Cabinet (Agent, Employee or Board/Authority member): _____

Name of Other Public Servant: _____

Description of Financial Transaction: _____

The undersigned, a duly authorized representative of the Beneficiary listed above, hereby certifies that the information set forth in this Economic Incentive Disclosure Statement has been reviewed, and is true and correct to the best of the knowledge of the undersigned.

Signature:  _____

Date: 04-04-18 _____