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**LOUISVILLE METRO GOVERNMENT
FINANCIAL DISCLOSURE STATEMENT**

(Pursuant to Louisville Metro Ordinance Section 21.03)

Metro Officers, as defined in LMCO Section 21.01, are required to file this Financial Disclosure Statement no later than April 30 of each year. A newly appointed Metro Officer must file this statement no later than twenty-one (21) days after the date of appointment. A candidate for an elected Metro Officer position must file this statement no later than thirty (30) days after the date on which the person becomes a candidate for that elected office.

Metro’s ordinance includes a relatively narrow definition of family (“**Disclosure-Reporting Relationship**”) for most disclosures and a much broader definition (“**Relative**”) for a few disclosures involving known interactions with Louisville Metro Government. Definitions of those terms are at the end of this document and should be reviewed before completing the statement.

Nothing in the ordinance or any section of this statement requires any Metro Officer or candidate to disclose any specific dollar amounts nor the names of individual clients or customers of businesses listed as sources of income in any section of this statement.

1. Name: _____

2. Current Address(es) of Filer:

a. Business

b. Home

Business Telephone(s): _____

3. Metro Office or Elected Office Sought: _____

4. Occupation(s)

a. Filer:

b. Spouse or domestic partner

7. List the name, address and telephone number of each business organization **doing business within the past three (3) years or anticipated to engage in business with the Louisville/Jefferson County Metro Government or any Metro Agency or any Metro Officer**, in which the filer or any of the filer's **relatives** has (a) an interest of ten thousand dollars (\$10,000) at fair market value or five percent (5%) ownership interest or more; or (b) received compensation in excess of \$5,000 during the preceding calendar year. If the interest is the ownership of publicly traded securities, or publicly traded securities are the source of income, the interest need not be reported unless the officer or **relative** owns 5% or more of the total value of such publicly traded securities.

Name	Address	Telephone
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8. List the location and zoning designation as commercial, residential or rural, of all real property within Jefferson County, other than the filer's primary residence, in which the filer or any person with a **disclosure-reporting relationship** to the filer had during the preceding calendar year an interest of ten thousand dollars (\$10,000) or more.

Property Location	Zoning Designation
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9. List the location and zoning designation as commercial, residential or rural, of all real property within Jefferson County, other than the filer's primary residence, in which the filer or any of the filer's **relatives** had during the preceding calendar year an interest of ten thousand dollars (\$10,000) or more **and which is the subject of any condemnation proceeding, any regulatory or enforcement proceeding before the Metro Planning Commission, or any proceeding before any other administration body or court of law wherein the Louisville/Jefferson County Metro Government or any Metro Agency or Metro Officer is an interested party.**

Property Location

Zoning Designation

10. List each source by name and address of gifts or honoraria having an aggregate fair market value of two hundred dollars (\$200) or more from any single source, excluding gifts received from **relatives**, received by the filer or any person with a **disclosure-reporting relationship** to the filer during the preceding calendar year.

Name

Address

11. List the name and address of any creditor owed more than ten thousand dollars (\$10,000) by the filer or any person with a **disclosure-reporting relationship** to the filer, except debts arising from the purchase of a primary residence or the purchase of consumer goods which are bought or used primarily for person, family or household purposes.

Name

Address

[Notice, signature, notarization from current form]

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Definitions from LMCO Section 21.03

DISCLOSURE-REPORTING RELATIONSHIP. An individual with any of the following relationships to a Metro Officer: spouse, domestic partner, a child who is not emancipated and who resides in the officer's or employee's household, or a person claimed by the officer or employee, or the officer's or employee's spouse or domestic partner, as a dependent for tax purposes.

RELATIVE. An individual with any of the following relationships to a Metro Officer: spouse, domestic partner, parent, stepparent, child, brother, stepbrother, sister, stepsister, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent or grandchild.