To: The Mayor of Louisville Metro 527 West Jefferson Street Louisville, Kentucky 40202

The undersigned petitioners have satisfied all requirements of 90 SB 224 entitled "An Act Relating to the Establishment of Management Districts in Cities of the First Class" (the "Act"), to initiate proceedings and enact an ordinance creating a management district (the "District") in Louisville, Kentucky, so that the power granted under the Act may be exercised by the District. In support of this petition, the petitioners show the following:

- 1. Name. The proposed expansion will be part of the "Louisville Downtown Management District" (the "District") which will continue to operate under that name.
- 2. Boundaries. The boundaries of the proposed District expansion shall be those described in Exhibit "A" attached hereto, which is made a part of this petition by reference.
- 3. Authority. The expansion area, shown in Exhibit A, shall be fully and equally part of the District. The District's authority is unchanged and the District shall be authorized to undertake economic improvements pursuant to the Act that specially benefits "Property" (as defined by the Act) within the boundaries of the District. The District shall be authorized to levy and collect special assessments on property within the District, based on benefits conferred by the economic improvements and to pay all or part of the cost of such improvement projects and services. This collection is typically conducted through the Jefferson County Sheriff's Office in conjunction with property taxes; however, in the first year of service for property owners in the expansion area,

invoices may be directly mailed to property owners and collected by the District.

- 4. Services. The District shall be administered in accordance with an **Economic Improvement Plan designating** the general nature of the services to be provided within the District. Existing services will be provided equally in the expansion area. The board of directors of The District shall recommend a plan annually to the Metro Council for adoption. The current approved Economic Improvement Plan is attached as Exhibit B and includes Program Highlights, the Budget, Budget Narrative, **Budget Charts and Comprehensive Measures.** Services of the District include: clean and safe activities, events, marketing, economic development, communications, landscape beautification, supplemental maintenance of public right of way, and administration of these activities.
- **5. Cost.** A preliminary estimate of the current year of the economic improvements proposed by the District is as follows:

Environment/Appearance/
Usability\$730,883.46
Economic
Development\$141,337.02
Planning/ Project Management/
External
Affairs\$260,306.31
Administration and
Finance\$215,936.45
Total\$1,348,463.24

Total assessments, contracts for service, and other revenues for the existing district total \$1,396,500. Please see the enclosed Economic Improvement Plan for the detailed 2015 Profit & Loss Budget.

- a) The actual cost of economic improvements shall be established by an annual detailed budget which shall be prepared by the board of directors of the District and adopted by the Louisville Metro Council.
- The cost of the proposed economic improvements shall not exceed \$0.0831 per \$100 of assessed value of individual properties.
- c) The ordinance establishing the District to be adopted by the Metro Council shall include a provision which bases increases in the annual budget for improvements on inflation or new growth, as required by 90 SB 224.
- d) As required by the Act, monies derived from the assessments shall be applied only toward the Economic Improvement Plan and shall be used for no other purposes.

A preliminary projection of the assessments from the area of expansion is: \$8,286.12.

6. Method of Assessment. Assessments for economic improvements provided by the District shall be ratably apportioned among the owners of the Property within the District based on the assessed value of individual properties as determined by the Jefferson County Property Valuation Administrator ("PVA"), in relation to the assessed value of all Property located within the District as a whole. If service in the expanded district, shown in Exhibit A, begins after January 1st, the assessment will be pro-rated to reflect the time of service provided within the calendar year. The full assessment will then take place the following year.

7. Board of Directors.

(a) The District shall be governed by a board of Directors not more than 45 members;

- (b) At least two-thirds (66.7%) shall be property owners or representatives of property owners within the district;
- (c) A majority of the board of directors shall be property owners within the District;
- (d) Appointments shall include at least one individual representing each of the following interests:
 - (1) owner or manager of retail business:
 - (2) owner of residential property;
 - (3) office building owner or tenant;
 - (4) owner or operator of restaurant or food service;
 - (5) a parking facility owner or manager;
 - (6) an owner or operator of a hotel/lodging facility.
- (e) Ex-officio members of the board shall be as follows:
 - (1) The Mayor, or Mayor's designee;
 - (2) The Director of the Department of Public Works or that Department's successor;
 - (3) The senior officer in command of the police district which includes the Management District:
 - (4) The executive director of the Downtown Development Corporation or that Corporation's successor;
 - (5) Any Metro Council member whose political district boundary, in whole or in part, lies within the District boundary.
- (f) Powers of the Board shall include:
 - (1) the right to transact business on behalf of the District, powers to name its

- organization and to make bylaws and rules for the regulation and management of the affairs of the District;
- (2) powers necessary and proper to conduct the affairs of the District including and in accordance with the legislative authority granted in chapter 160 of the Louisville Metro Code of Ordinances.

- (a) Determine that this petition satisfies the requirements of the Act;
- (b) Give proper notice and between the first and second reading of the proposed ordinance, conduct a public hearing on the advisability of establishing the District and providing the proposed improvement and services;
- (c) Enact an ordinance at any time within six months after the hearing, establishing the District within the proposed boundaries and adopting the foregoing Economic Improvement Plan, which designates the nature of the proposed improvements and services to be provided within the District, the estimated cost and the method of assessment to achieve equitable apportionment of cost among owners of Property within the District;
- (d) Take any and all other steps necessary to establish the District.

WITNESS the signatures of property owners within the proposed district who together own Property within the prosed district equal to 51% of the total assessed value of Property within the district and who also represent a number of property owners equal to 33% of the total number of property owners within the district, as required by 90 SB 224.

The subsequent page(s) include assessment

information for each of your property parcel(s).

Signature Date

IMOTOL M. M. M. M.

Name (please print)

Marall

Company

107 N. 10 M. ST.

Address

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Signature Date

Bernard Teff Queen
Name (please print)

Trustee
Title

Queen Properties
Company

451 Chair Que
Address

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Signature

Date

Name (please print)

ARNER

Title

LOU. KY

40203

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Reter Pagano	
Name (please print)	
President Title	
C+P Real Estate LLC	
Company	
Po Box 83 Address	
Harrods Creck Ky 40027	7

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Jennifer S. Dubbins
Name (please print)
Title
Kentucky Property Management
Company
117 S. 10th Street
Address
Laisville Ky 40202
City State Zip
MAILING MODRESS; 1346 J. THIRD ST. LOUISVILLE, KY 40208

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De 324 2015
Signature Date
JOHN NEACE
Name (please print)
OWNER
Title
OLD 502 WINERY
Company
116 SOUTH 10th ST.
Address
LOUISVILLE, KY 40202
City State 7in

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Signature Date

Ray M. Taylor III

Name (please print)

CEO

Title

Kertucky Peerless Distilling
Company

120 N. 1014 St.

Address

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Alison Lundergan Grimes Kentucky Secretary of State Received and Filed: 7/10/2013 10:11 AM Fee Receipt: \$20.00



COMMONWEALTH OF KENTUCKY ALISON LUNDERGAN GRIMES, SECRETARY OF STATE

Division of Business Filings Business Filings PO Box 718 Frankfort, KY 40602 (502) 564-3490 www.sos.ky.gov		of Assumed Nan Foreign Business I		ASN
Pursuant to the provisions of KR following statement:	S 365, the undersig	ned applies to assume	a name and, for	that purpose, submits the
1. The assumed name is: ME	RCER TOTA	L SERVICES		
2. The name of the business entrante: MLOG, LLC	tity (and in the case	of general partnership	, the partners) th	at is/are adopting the assumed
Name must be identical to the name o	n record with the Secr	etary of State.)		
3. The "real name" is (you must cl	heck one):			
a Domestic General Part	tnership	a For	eign General Pa	rtnership
a Domestic Limited Liabi	ility Partnership	a For	eign Limited Liab	oility Partnership
a Domestic Limited Parti	nership	a For	eign Limited Part	tnership
a Domestic Business Tr	ust	a For	eign Business Tr	rust
a Domestic Corporation		a For	eign Corporation	
a Domestic Limited Liabi	ility Company	a For	eign Limited Liab	pility Company
 This application will be effection the delayed effective cannot be 				
5. The business is organized and	d existing in the sta	te or country of KENTUCK	<u> </u>	·
6. The mailing address is:				
1128 W. MAIN STREE	ĒΤ	LOUISVILLE	KY	40203
Street Address or Post Office Box Nur	nbers	City	State	Zip
declare under penalty of period		•		
Authorized Party Signature	Printed Name		MANAGER	July 1, 20

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