# SCHWAGER PHILLIPS & CUNNINGHAM, PLLC 6010 Brownsboro Park Boulevard, Suite H Louisville, KY 40207

601 W. Jefferson Street Louisville, KY 40202 Metro Council Clerk Stephen Ott



Stephen A. Schwager ATTORNEY ATTORNEY ATTOW

steve@spclaw.net

SCHWAGER PHILLIPS & CUNNINGHAM, PLLC

(502) 582-2581 Fax: (502) 582-2587 6010 Brownsboro Park Blvd., Suite H Louisville, Kentucky 40207

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#### SCHWAGER, PHILLIPS & CUNNINGHAM PLLC

Attorneys at Law
6010 Brownsboro Park Boulevard, Suite H
Louisville, KY 40207

Stephen A. Schwager Lawrence J. Phillips

Telephone: (502) 582-2581 Fax: (502) 582-2587 E-Mail: sas@spclaw.net

June 29, 2016

Stephen Ott Metro Council Clerk 601 W. Jefferson Street Louisville, KY 40202

RE: City of Worthington Hills Annexation Request

Dear Mr. Ott:

Enclosed are a Memorandum and copies of the listed documents. Please let me know when the annexation request will be presented to the Metro Council.

Best regards.

Sincerely,

STEPHEN A. SCHWAGER, City Attorney for Worthington Hills

SAS:yw Enclosure cc: Glenn Sea, Mayor Sarah Martin, Asst. Co. Atty.

# CITY OF WORTHINGTON HILLS METRO GOVERNMENT RESOLUTION NO. 056, SERIES 2014 COMPLIANCE AND REQUEST FOR ANNEXATION APPROVAL

#### I. HISTORY.

Until July 2013, the 27 lots ("Lots") proposed to be annexed by the City of Worthington Hills ("City") were mistakenly considered by Planning and Zoning to lie within the City boundary.

Just prior to July 1, 2014, the City Mayor was notified that the 27 contiguous and adjacent Lots did not lie within the City boundary.

For the past two fiscal years, each of the 27 Lot owners paid the City for services in an amount equal to what their tax bill would have been if their Lot was within the City boundary.

Attached hereto, and made a part hereof, are copies of the below listed annexation documents:

- Three published Intent to Annex Ordinances.
- Three Annexation Ordinances.
- Proofs of publication of the three recorded Certified Summary Annexation
   Ordinances;
- Copies of the recorded Certified Summary Annexation Ordinances with maps, and legal descriptions.
  - No KRS 81A.420(2) petition was tendered to the Mayor.

Assistant Jefferson County Attorney Sarah Martin provided the City Attorney with valuable annexation information and a copy of Resolution No. 056 before the City initiated the annexation process.

The City attorney complied with the First Class mail requirement of KRS 81A.425(3).

The City stands ready to appear before the Metro Council to facilitate approval.

### The Courier-Journal

A GANNETT COMPANY

#### AFFIDAVIT OF PUBLICATION

#### State of Kentucky

#### County of Jefferson

I Christine Manning, of **The Courier Journal**, Inbound Special Services Representative, general circulation printed and published at 525 West Broadway, Louisville, Kentucky, do solemnly swear that from my own personal knowledge, and reference to the files of said publication, the advertisement of:

Ad No.

0001309757

Start Date:

05/27/16

Run Dates:

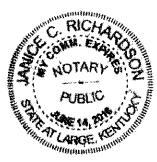
05/27/16

Christine Manning, Inbound Special Services representative Signature of the person making proof

Subscribed and sworn to before me this

C. Manning

Janice C. Richardson, Notary Public



Janier C Richardson

#### **AFFIDAVIT**

<u>Christine Manning</u> of Louisville, Kentucky, being duly sworn, says that she is the clerk of the Legal Advertising Department of the Courier Journal newspaper printed and published in the state of Kentucky, County of Jefferson, and having general circulation in the county of Jefferson, and that the advertisement of which the annexed is a true copy has been published in (Courier Journal) on the following dates:

27th day of May, 2016

#### Christine Manning

Inbound Account Executive, Legal Advertising Department Subscribed and sworn to before me, a Notary Public, withing and for the State and County aforesaid, by <u>Janice Richardson</u> to me personally known, this

27th day of May, 2016

#### Janice C. Richardson

Copy of Advertisement Exhibit "A"

Ad Number: 0001309757

CERTIFIED SUMMARY OF
ANNEXATION
ORD. NO. 5 SERIES 2016
OF THE CITY OF WORTHINGTON
HILLS (City), KY

BE IT ORDAINED by City:

- § 1: By KRS 81A.410, City hereby annexes 4701, 4703, 4705, 4707, 4709, 4711 and 4713 Middlesex Dr. to enlarge its boundary.
- § 2: Annexation is desirable because City will pay for services.
- § 3: This Ord, shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED on May 17, 2016, after one reading pursuant to the emergency provision of KRS 83A.060(5) at a regularly scheduled meeting of the City Commission pursuant to law. The emergency is that City has been providing services for the listed property owners for the past 2 years and the annexation process has to be completed before July so that the properties can be taxed.

Prepared By: STEVE SCHWAGER City Attorney

## The Courier-Journal

A GANNETT COMPANY

#### AFFIDAVIT OF PUBLICATION

#### State of Kentucky

#### County of Jefferson

I Christine Manning, of **The Courier Journal**, Inbound Special Services Representative, general circulation printed and published at 525 West Broadway, Louisville, Kentucky, do solemnly swear that from my own personal knowledge, and reference to the files of said publication, the advertisement of:

Ad No.

0001309809

Start Date:

05/27/16

Run Dates:

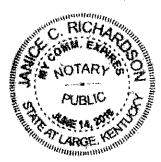
05/27/16

Christine Manning, Inbound Special Services representative Signature of the person making proof

Subscribed and sworn to before me this

C Manging

Janice C. Richardson, Notary Public



Janice C Hickordson

#### **AFFIDAVIT**

**Christine Manning** of Louisville, Kentucky, being duly sworn, says that she is the clerk of the Legal Advertising Department of the Courier Journal newspaper printed and published in the state of Kentucky, County of Jefferson, and having general circulation in the county of Jefferson, and that the advertisement of which the annexed is a true copy has been published in (Courier Journal) on the following dates:

27th day of May, 2016

#### Christine Manning

Inbound Account Executive, Legal Advertising Department Subscribed and sworn to before me, a Notary Public, withing and for the State and County aforesaid, by <u>Janice Richardson</u> to me personally known, this

27th day of May, 2016

Janice C. Richardson

Copy of Advertisement Exhibit "A"

Ad Number: 0001309809

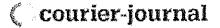
CERTIFIED SUMMARY OF ANNEXATION ORD, NO. 6 SERIES 2016 OF THE CITY OF WORTHINGTON HILLS (City), KY

BE IT ORDAINED by City-

- § 1: By KRS 81A.410, City hereby annexes 4300, 4301, and 4302 Bay Run Ct. to enlarge its boundary.
- § 2: Annexation is desirable because City will pay for services.
- § 3: This Ord, shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED on May 17, 2016, after one reading pursuant to the emergency provision of KRS 83A.060(5) at a regularly scheduled meeting of the City Commission pursuant to law. The emergency is that City has been providing services for the listed property owners for the past 2 years and the annexation process has to be completed before July so that the properties can be taxed.

Prepared By: S. SCHWAGER City Attorney





#### AFFIDAVIT OF PUBLICATION

State of Kentucky

**County of Jefferson** 

Circulation printed and published at 525 West Broadway, Louisville, Kentu solemnly swear that from my own personal knowledge, and reference to the of said publication, the advertisement of:

Title:

Ord#7, Series 2016

Start Date:

5/29/2016

**NEWSPAPER PRINT** 

Run Date(s):

5/29 - 6/4/2016

ONLINE

Christine Manning, Inbound Special Services Representative

Signature of person making proof

Subscribed and sworn to before me this 2nd day of June 2016

Janice C. Richardson, Notary Public



CERTIFIED SUMMARY OF AN-NEXATION ORD. NO. 7 SERIES 2016 OF THE CITY OF WORTHINGTON HILLS (City)—XY

BE IT ORDAINED by City:

§ 1: City hereby annexes 41; 00, 02, 04, 05, 06, 07, 08, 09, 10, 11, 12, 14, 16, 18, 20, and 26 Pacelli Place; and 12102 East Bay Court to enlarge its boundary.

§ 2: Annexation is desirable because City will pay for services.

§ 3: This Ord, shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED on May 17, 2016, after one reading pursuant to the emergency provision of KRS 83A.060(5) at a regularly scheduled meeting of the City Commission pursuant to law. The emergency is that City has been providing services for the listed property owners for the past 2 years and the annex ation process has to be completed before July so that the properties can be taxed.

Prepared By: S. SCHWAGER City Attorney

Paceli

# The Courter-Ionceal

Order Confirmation for Ad #: 0001157612

Customer: CITY OF WORTHINGTON HILLS

Address: 6010 BROWNSBORO RD

LOUISVILLE KY 402220000 USA

Acct. #:

Phone: 5025822581

Payor: CITY OF WORTHINGTON HILLS

EMail:

Ordered By: Steve Schwager

OrderStart Date: 03/30/2016

Order End Date: 04/05/2016

Tear Sheets

Blind Box

Promo Type Affidavits Net Amount

Payment Amount Total Amount Payment Method Credit Card Tax Amount \$0.00

\$544.99

Amount Due \$544.99

Special Pricing

Materials

Ad Order Notes:

Order Taker: jrichardson2 Sales Rep: jrichardson2

04/05/2016 03/30/2016 End Date Start Date 03/30/2016 03/30/2016 #Ins Product LCJ-Courier Journal LCJ-CJ.com

Insteni

Text of Ad:

CERTIFIED SUMMARY OF ANNEXATION ORD. NO. 3, SERIES 2016 OF THE CITY OF WORTHINGTON HILLS (City), KY

BE IT ORDAINED by City:

§ 1: City intends to annex 41; 00, 02, 04, 05, 06, 07, 08, 09, 10, 11, 12, 14, 16, 18, 20, and 26 Pacelli Place; and 12102 East Bay Court to enlarge its boundary.

§ 2: Annexation is desirable because City will pay for services.

§ 3: This Ord, shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED this 15th day of March, 2016, at a regularly scheduled meeting of the legislative body of the City of Worthington Hills pursuant to law.

Prepared By:

5. SCHWAGER City Attorney Courier-journal



CERTIFIED SUMMARY OF ANNEXATION
ORD. NO. 1, SERIES 2016
OF THE CITY OF WORTHINGTON
HILLS (City), KY

BE IT ORDAINED by City:

§ 1: By KRS 81A 410, City intends to annex 4701, 4703, 4705, 4707, 4709, 4711 and 4713 Middlesex Dr. properties to enlarge its boundary.

§ 2: Annexation is desirable because City will pay for services.

STATE OF KENTUCKY

County of J

§ 3: This Ord, shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED this 15th day of March, 2016, at a regularly scheduled meeting of the legislative body of the City of Worthington Hills pursuant to law.

Prepared By: STEVE SCHWAGER, City Attorney

CERTIFIED SUMMARY OF ANNEXATION ORD. NO. 2, SERIES 2016 OF THE CITY OF WORTHINGTON HILLS (City), KY

BE IT ORDAINED by City:

\$1: By KRS 81A 410, City intends to annex 4300, 4301, and 4302 Bay Run Ct. to enlarge its boundary,

§ 2: Annexation is desirable because City will pay for services.

**NEWSPAPER PR** § 3: This Ord, shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED this 15th day of March, 2016, at a regularly scheduled meeting of the legislative body of the City of Worthington Hills pursuant to law

Prepared By: STEVE SCHWAGER, City Attorney

Circulation printed and published at 525 West Broadway, Louisville, Kent solemnly swear that from my own personal knowledge, and reference to of said publication, the advertisement of:

Title:

Ord #1, Series 2016

Ord #2, Series 2016

Run Date(s):

3/23/2016

3/23 - 3/29/2016

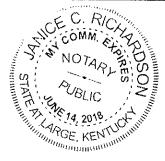
Run Date(s):

Signature of person making proof

Subscribed and sworn to before me this 23rd day of March 2016

Richardson, Notary Public

Christine Manning, Inbound Special Services Representat





#### **Bobbie Holsclaw**

#### Jefferson County Clerk's Office

As evidenced by the instrument number shown below, this document has been recorded as a permanent record in the archives of the Jefferson County Clerk's Office.



INST # 2016137641 BATCH # 28116

JEFFERSON CO, KY FEE \$13.00
PRESENTED ON: 06-13-2016 6 12:50:40 PM
LODGED BY: STEPHEN A SCHWAGER
RECORDED: 06-13-2016 12:50:40 PM
BOBBIE HOLSCLAW
CLERK
BY: CARRIE HARRISON
RECORDING CLERK

BK: Z 139 PG: 539-542

#### CERTIFIED SUMMARY OF ANNEXATION ORD. NO. 5 SERIES 2016 OF THE CITY OF WORTHINGTON HILLS (City), KY

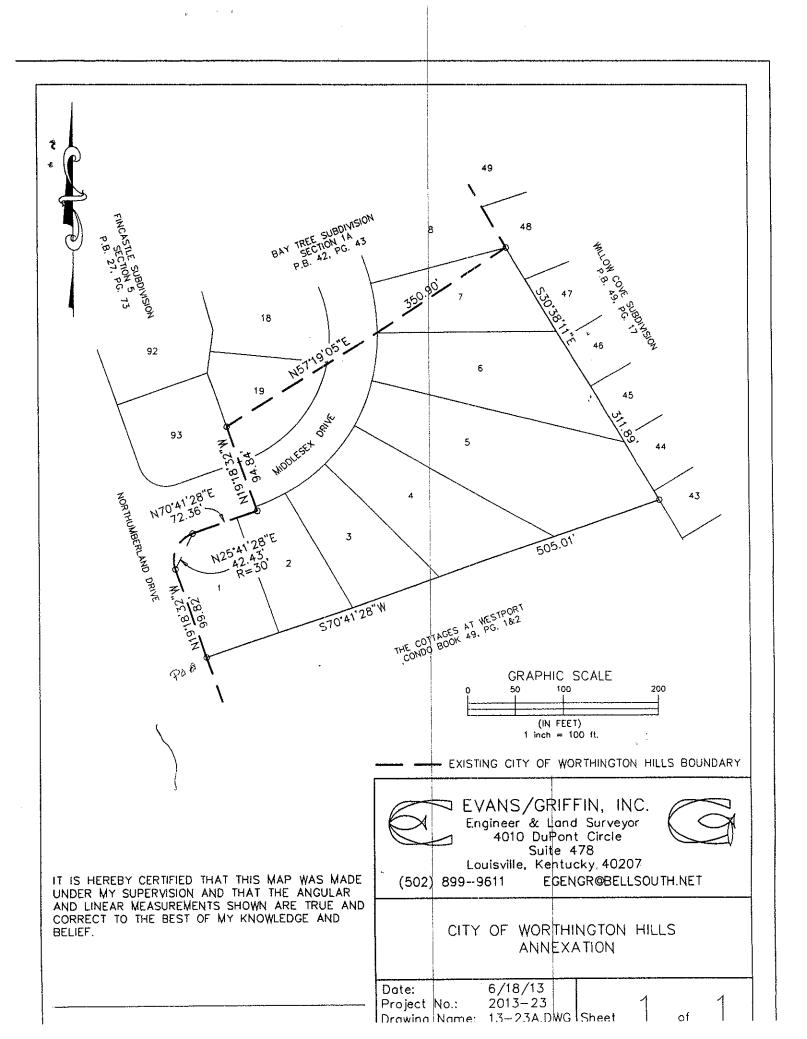
#### BE IT ORDAINED by City:

- § 1: By KRS 81A.410, City hereby annexes 4701, 4703, 4705, 4707, 4709, 4711 and 4713 Middlesex Dr. to enlarge its boundary.
  - § 2: Annexation is desirable because City will pay for services.
- § 3: This Ord. shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED on May 17, 2016, after one reading pursuant to the emergency provision of KRS 83A.060(5) at a regularly scheduled meeting of the City Commission pursuant to law. The emergency is that City has been providing services for the listed property owners for the past 2 years and the annexation process has to be completed before July so that the properties can be taxed.

Prepared By:

STEVE SCHWAGER, City Attorney



E/G # 13-23A

**JUNE 18, 2013** 

# DESCRIPTION FOR ANNEXATION TO CITY OF WORTHINGTON HILLS

BEGINNING AT A POINT IN THE BOUNDARY OF THE CITY OF WORTHINGTON HILLS AND BEING THE SOUTHWEST CORNER OF LOT 1, BAY TREE SUBDIVISION SECTION 1A OF RECORD IN PLAT BOOK 42, PAGE 43 IN THE OFFICE OF THE COUNTY COURT CLERK, JEFFERSON COUNTY, KENTUCKY; THENCE N19°18'32"W, 99.82 FEET; THENCE WITH THE ARC OF A CURVE TO THE RIGHT HAVING A RADIUS OF 30 FEET AND A SINGLE CHORD AT N25°41'28"E, 42.43 FEET TO A POINT AT THE END OF SAID CURVE; THENCE N70°41'28"E, 72.36 FEET; THENCE N19°18'32"W, 94.84 FEET; THENCE N57°19'05"E, 350.90 FEET; THENCE S30°38'11"E, 311.89 FEET; THENCE S70°41'28"W, 505.01 FEET TO THE POINT OF BEGINNING.



#### **Bobbie Holsclaw**

#### Jefferson County Clerk's Office

As evidenced by the instrument number shown below, this document has been recorded as a permanent record in the archives of the Jefferson County Clerk's Office.



INST # 2016137642 BATCH # 28116

JEFFERSON CO, KY FEE \$13.00
PRESENTED ON: 06-13-2016 6 12:50:44 PM
LODGED BY: STEPHEN A SCHWAGER
RECORDED: 06-13-2016 12:50:44 PM
BOBBIE HOLSCLAW
CLERK
BY: CARRIE HARRISON
RECORDING CLERK

BK: Z 139 PG: 543-546



#### CERTIFIED SUMMARY OF ANNEXATION ORD. NO. 6 SERIES 2016 OF THE CITY OF WORTHINGTON HILLS (City), KY

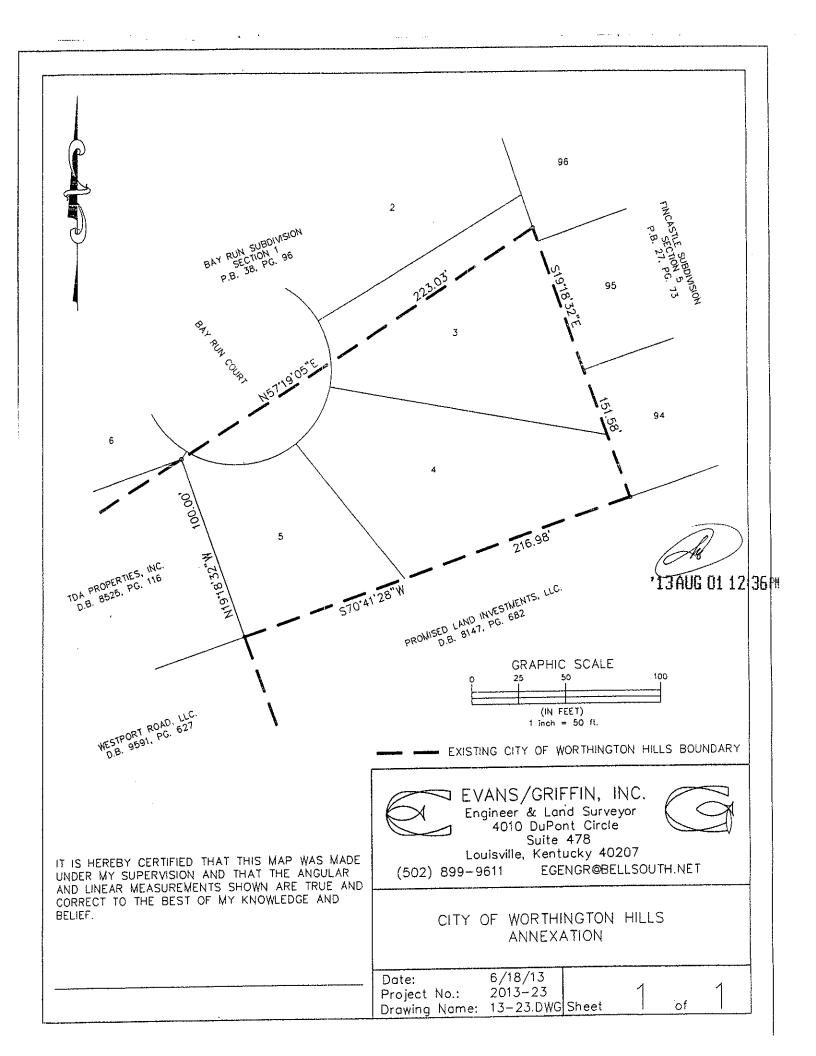
#### BE IT ORDAINED by City:

- $\S$  1: By KRS 81A.410, City hereby annexes 4300, 4301, and 4302 Bay Run Ct. to enlarge its boundary.
  - § 2: Annexation is desirable because City will pay for services.
- § 3: This Ord. shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED on May 17, 2016, after one reading pursuant to the emergency provision of KRS 83A.060(5) at a regularly scheduled meeting of the City Commission pursuant to law. The emergency is that City has been providing services for the listed property owners for the past 2 years and the annexation process has to be completed before July so that the properties can be taxed.

Prepared By:

S. SCHWAGER, City Attorney



E/G # 13-23

JUNE 18, 2013

# DESCRIPTION FOR ANNEXATION TO CITY OF WORTHINGTON HILLS

BEGINNING AT A POINT IN THE BOUNDARY OF THE CITY OF WORTHINGTON HILLS AND BEING THE NORTHWEST CORNER OF LOT 5, BAY RUN SUBDIVISION SECTION 1 OF RECORD IN PLAT BOOK 38, PAGE 96 IN THE OFFICE OF THE COUNTY COURT CLERK, JEFFERSON COUNTY, KENTUCKY; THENCE N57°19'05"E, 223.03 FEET; THENCE S19°18'32"E, 151.58 FEET; THENCE S70°41'28"W, 216.98 FEET; THENCE N19°18'32"W, 100.00 FEET TO THE POINT OF BEGINNING.



#### **Bobbie Holsclaw**

#### Jefferson County Clerk's Office

As evidenced by the instrument number shown below, this document has been recorded as a permanent record in the archives of the Jefferson County Clerk's Office.



INST # 2016137643 BATCH # 28116

JEFFERSON CO, KY FEE \$13.00
PRESENTED ON: 06-13-2016 6 12:50:46 PM
LODGED BY: STEPHEN A SCHWAGER
RECORDED: 06-13-2016 12:50:46 PM
BOBBIE HOLSCLAW
CLERK
BY: CARRIE HARRISON
RECORDING CLERK

BK: Z 139 PG: 547-550

#### CERTIFIED SUMMARY OF ANNEXATION ORD. NO. 7 SERIES 2016 OF THE CITY OF WORTHINGTON HILLS (City), KY

#### BE IT ORDAINED by City:

- § 1: City hereby annexes 41; 00, 02, 04, 05, 06, 07, 08, 09, 10, 11, 12, 14, 16, 18, 20, and 26 Pacelli Place; and 12102 East Bay Court to enlarge its boundary.
  - § 2: Annexation is desirable because City will pay for services.
- § 3: This Ord. shall take effect from and after its passage, signing and publication as required by law.

PASSED AND APPROVED on May 17, 2016, after one reading pursuant to the emergency provision of KRS 83A.060(5) at a regularly scheduled meeting of the City Commission pursuant to law. The emergency is that City has been providing services for the listed property owners for the past 2 years and the annexation process has to be completed before July so that the properties can be taxed.

Prepared By:

S. SCHWAGER
City Attorney

NANSEMOND DRIVE POB N7013:30"E WRT PROPERTIES, LLC. WRT PROPERTIES, 291 D.B. 7458, PG. 291 KILMOY PROPERTIES, LLC.
KILMOY PROPERTIES, LLC.
7751, PG. 353 GRAPHIC SCALE 200 50 100 (IN FEET) linch = 100 ft. EXISTING CITY OF WORTHINGTON HILLS BOUNDARY

IT IS HEREBY CERTIFIED THAT THIS MAP WAS MADE UNDER MY SUPERVISION AND THAT THE ANGULAR AND LINEAR MEASUREMENTS SHOWN ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.



#### EVANS/GRIFFIN, INC.

Engineer & Land Surveyor 4010 DuPont Circle Suite 478



Louisville, Kentucky 40207

(502) 899-9611

EGENGR@BELLSOUTH.NET

CITY OF WORTHINGTON HILLS ANNEXATION

Date: 6/18/13 Project No.: 2013-23

Drawina Name: 13-23B.DWG Sheet

of

of

E/G # 13-23B

JUNE 18, 2013

# DESCRIPTION FOR ANNEXATION TO CITY OF WORTHINGTON HILLS

BEGINNING AT A POINT IN THE SOUTHEAST LINE OF NANSEMOND DRIVE AT THE NORTHEAST CORNER OF A TRACT OF LAND CONVEYED TO M&S HOLDINGS COMPANY, INC. BY DEED OF RECORD IN DEED BOOK 6781, PAGE 974 OF RECORD IN THE OFFICE OF THE COUNTY COURT CLERK, JEFFERSON COUNTY, KENTUCKY; THENCE N70°13'30"E, 175.01 FEET; THENCE S28°08'30"E, 515.33 FEET; THENCE S70°41'28"W, 250.00 FEET; THENCE N19°46'31"W, 507.81 FEET TO THE POINT OF BEGINNING.