NEIGHBORHOOD DEVELOPMENT FUND Not-for-Profit Transmittal and Approval Form

Applicant/Program: Kentucky Shakespeare Festival in Central park
Executive Summary of Request: Kentucky Shakespeare is designated the Official Shakespeare Company of the Commonwealth by the legislature. 2016 marks the 56th season of the free summer festival in Central park as the oldest, free Shakespeare Festival in the United States.
Is this program/project a fundraiser? Is this applicant a faith based organization? Does this application include funding for sub-grantee(s)? Yes No Yes No
I have reviewed the attached Neighborhood Development Fund Application and have found it complete and within Metro Council guidelines and request approval of funding in the following amount(s). I have read the organization's statement of public purpose to be furthered by the funds requested and I agree that the public purpose is legitimate. I have also completed the disclosure section below, if required. 10,000.00
Primary Sponsor Disclosure List below any personal or business relationship you, your family or your legislative assistant have with this organization, its volunteers, its employees or members of its board of directors. Councilman David Tames is a Board Member
Approved by:
Appropriations Committee Chairman Date
Clerk's Office Only:
Request Amount: Committee Amended Appropriation:
Original Appropriation: Council Amended Appropriation:

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Legal Name of Applicant Organization: Kentucky Shakespeare, Inc.

Program Name and Request Amount: Kentucky	Shakespeare in Central Park
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Program Name and Request Amount: Kentucky Shakespeare in Central Park	
	Yes/No/NA
Is the NDF Transmittal Sheet Signed by all Council Member(s) Appropriating Funding?	Yes
Is the funding proposed by Council Member(s) less than or equal to the request amount?	Yes
Is the proposed public purpose of the program viable and well-documented?	Yes
Will all of the funding go to programs specific to Louisville/Jefferson County?	Yes
Has Council or Staff relationship to the Agency been adequately disclosed on the cover sheet?	Yes
Has prior Metro Funds committed/granted been disclosed?	Yes
Is the application properly signed and dated by authorized signatory?	Yes
Is proof of Tax Exempt status of 501(c) 3, 4, 6, 19, 1120-H included?	Yes
If Metro funding is for a separate taxing district is the funding appropriated for a program outside the legal responsibility of that taxing district?	N/A
Is the entity in good standing with: • Kentucky Secretary of State? • Louisville Metro Revenue Commission? • Louisville Metro Government? • Internal Revenue Service? • Louisville Metro Human Relations Commission?	Yes
Is the current Fiscal Year Budget included?	Yes
Is the entity's board member list (with term length/term limits) included?	Yes
Is recommended funding less than 33% of total agency operating budget?	Yes
Does the application budget reflect only the revenue and expenses of the project/program?	Yes
Is the cost estimate(s) from proposed vendor (if request is for capital expense) included?	Yes
Is the most recent annual audit (if required by organization) included?	Yes
Is a copy of Signed Lease (if rent costs are requested) included?	N/A
Is the Supplemental Questionnaire for churches/religious organizations (if requesting organization is faith-based) included?	N/A
Are the Articles of Incorporation of the Agency included?	Yes_
Is the IRS Form W-9 included?	Yes
Is the IRS Form 990 included?	Yes
Are the evaluation forms (if program participants are given evaluation forms) included?	No
Affirmative Action/Equal Employment Opportunity plan and/or policy statement included (if required to do so)?	N/A
Has the Agency agreed to participate in the BBB Charity review program? If so, has the applicant met the BBB Charity Review Standards?	N/A_
Prepared by: Date: Aug. 15, 2016	
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		SE	CTION 1 – APPLI	CANT INFOR	MATION		
Legal Name of Applic			Kentucky	Shakesn	eare Inc	<u>.</u>	
(as listed on: http://www			cords)				
Main Office Street &				lway, Sui	te 401, L	ouisville, KY 40	0202
Website: www.kys						T	
Applicant Contact:		Wallad		Title:		Producing A	
Phone:	502.5			Email:			kespeare.com
Financial Contact:		Wallac		Title:	····	Producing A	·
Phone:	502.5			Email:		matt@kyshak	espeare.com
Organization's Repre	sentative	who att	ended NDF Train	ing:Kyle V	Vare		
GEO	GRAPHICA	L AREA(S) WHERE PROGI	RAM ACTIVI	TIES ARE (W	ILL BE) PROVIDED	· · · · · · · · · · · · · · · · · · ·
Program Facility Loca	tion(s):	Centi	al Park				
Council District(s):		6		Zip Co	de(s):	40208	
	SECTI	ON 2 – F	PROGRAM REQUI	ST & FINAN	CIAL INFOR	MATION	
PROGRAM/PROJECT	NAME: K	entucl	ky Shakespea	are Festiv	al in Cen	tral Park	
Total Request: (\$)	10,00	0	Total Metro A	ward (this p	rogram) in p	previous year: (\$)	10,000
Purpose of Request (check all t	hat app	y):				
1		-	nnot exceed 33%		•		
	-		for direct benefi				
Capital Proj	ect of the	organiza	ition (equipment,	furnishing,	building, et	c) 	
The Following are Re	quired Att	achmen	its:				
IRS Exempt Status De		n Letter		Signed le	ase if rent co	osts are being reques	ted
Current Year Project	_	J	tana limaita	IRS Form			
List of Board of Direct Current financial sta		ie teiii d	t term mints			ed in the proposed p	rogram
Most recent IRS Form		20-H				red by organization)	
Articles of Incorpora		20-11				ion Certification Form	m, if required
Cost estimates from		endor if	request is for	Staff inc	luding the 3	highest paid staff	
capital expense							
For the current fiscal							
Government for this of from any department							
sheet if necessary.						,	
Source:	Metro I	EAF G	rant	Amount: (\$	\$	13,900	
Source:				Amount: (\$)		
Source:				Amount: (\$	5)		
Has the applicant con	tacted the	BBB Ch	arity Review for p	articipation	? 🚺 Yes	No No	
Has the applicant met	t the BBB (Charity F	Review Standards	? (Yes () No		

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SECTION 3 – AGENCY DETAILS

Describe Agency's Vision, Mission and Services:

Grounded in the works of Shakespeare, we enrich our community by presenting accessible, professional theatre experiences that educate, inspire and entertain people of all ages.

Kentucky Shakespeare, designated as the Official Shakespeare Company of the Commonwealth of Kentucky, is a non-profit, professional theatre company founded in 1949 and incorporated in 1963. It is our mission to enhance community life through accessible, professional theatre experiences that educate, inspire and entertain people of all ages.

Kentucky Shakespeare is the oldest free Shakespeare festival in the country and serves over 85,000 people per year.

Kentucky Shakespeare travels the state presenting education outreach programs for youth serving over 58,000 students per year as the largest in-state touring arts provider in Kentucky.



SECTION 4 - PROGRAM/PROJECT NARRATIVE

A: Describe the program/project start and end dates, a description of the program/project and applicable data with regards to specific client population the program will address (attach related flyers, planning minutes, designs, event permits, proposals for services/goods, etc.):

Kentucky Shakespeare is designated the Official Shakespeare Company of the Commonwealth by the Legislature. 2016 marks the 56th season of our free summer festival in Central Park as the oldest, free Shakespeare Festival in the United States.

We serve Louisville's underserved, making the work available and accessible to our diverse community regardless of financial limitations. We operate in an urban park, and our audience is one of the most diverse of any professional arts organization in the area. From the week that schools get out when it resumes in August, any family can experience this public service and community festival at absolutely no cost to them.

The Festival season runs for 11 weeks from June 1-August 14, 2016 for 64 performances. 100% of these performances are offered at absolutely no cost to the public for a total of over 170 hours of free arts experiences for our community. At least 75% of audience (22,500) will be underserved audience members - minorities, elderly, low-income, at risk, disabled.

B: Describe specifically how the funding will be spent including identification of funding to sub grantee(s): The summer season budget is over \$250,000 for the 11-week free festival. During the summer season Kentucky Shakespeare employs 68 people, with 95% of them (all but three) living here in the area. We are able to employ these professionals in the summer months when they may otherwise be unemployed.

The fund assists in paying professional artists and technicians for the festival.



C: If this request is a fundraiser, please detail how the proceeds will be spent:
Not applicable. This event is not a fundraiser. It's a free, event/program for students.
D: For Expenditure Reimbursement Only – The grant award period begins with the Metro Council approval date
and ends on June 30 of Metro fiscal year in which the grant is approved. If any part of this funding request is for funds to be spent before the grant award period, identify the applicable circumstances:
 ☐ Effective October 24, 2013, reimbursements should not be made unless an emergency can be demonstrated by the primary council sponsor. The funding request is a reimbursement of the following expenditures (attach invoices or proof of payment): ✓ Attach a copy of invoices and/or receipts to provide proof of purchase of activities associated with the work plan identified in this application. ✓ Attach a copy of cancelled checks to provide proof of payment of the invoices or receipts associated with the work plan identified in this application.
 ■ The funding request is a reimbursement of the following expenditures that will probably be incurred after the application date, but prior to the execution of the grant agreement: ✓ If selecting this option, the invoice, receipt and payment documentation should not be available as of the date of this application. The Grantee will be required to submit financial reporting in accordance with the reporting schedule provided in the grant agreement.

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E: Describe the program's benefits to those being served (measurable outcomes). Include the program's process for collecting data and the indicators that will be tracked to measure the benefits to those being served: Kentucky Shakespeare will provide arts experiences to underserved community members at no cost to them - at least 25,000 people this summer of 2016. Populations in Louisville will be engaged throughout summer through intergenerational, shared artistic, community experiences. A safe, community experience will be provided. The arts have shown to develop empathy, conflict resolution skills, confidence, communication, influence thought and action, and improve mental health and well-being.

This will be measured through audience demographic surveys, interviews, and manual audience counts.

F: Briefly describe any existing collaborative relationships the organization has with other community organizations. Describe what those partners are bringing to the relationship in general and to this program/project specifically.

Kentucky Shakespeare engages community members in varieties of ways. We seek to increase the way in which we engage. All of the 64 performances will be preceded by pre-show performances from groups from our community including Down Syndrome of Louisville, community centers, Dreams With Wings, and our own Shakespeare With Veterans program. We will expand our engagement through additional community booths nightly and underserved groups. We will measure through tracking of community booth engagement, pre-show engagement, tracking of numbers of early arrivals, and performance questionnaire.

Kentucky Shakespeare is also partnering this summer with the Louisville Ballet and CenterStage at the Jewish Community Center (bringing productions) in addition to the many organizations exhibiting in the park including the Kentucky Opera, Good Garbage, Louisville Water Company, Gilbert and Sullivan Society, Metro Parks and many more.



SECTION 5 – PROGRAM/PROJECT BUDGET SUMMARY

THE PROGRAM/PROJECT BUDGET SHOULD REALISTICALLY ESTIMATE WHAT AMOUNT IS NEEDED FROM METRO GOVERNMENT AND WHAT IS EXPECTED FROM OTHER SOURCES.

	Column 1	Column 2	Column (1+2)=3
Program/Project Expenses	Proposed Metro Funds	Non- Metro Funds	Total Funds
A: Personnel Costs Including Benefits	6000	179600	185600
B: Rent/Utilities		4155	4155
C: Office Supplies		500	500
D: Telephone		350	350
E: In-town Travel		500	500
F: Client Assistance (Attach Detailed List)			
G: Professional Service Contracts	4000		
H: Program Materials		97965	97965
I: Community Events & Festivals (Attach Detail List)			
J: Small Equipment			
K: Capital Equipment			
L: Other Expenses (Attach Detail List)			
*TOTAL PROGRAM/PROJECT FUNDS	10000	279070	289070
to at Pringram Blindget	3 %	97 %	100%

List funding sources for total program/project costs in Column 2, Non-Metro Funds:

Other State, Federal or Local Government	13300
United Way	
Private Contributions (do not include individual donor names)	195770
Fees Collected from Program Participants	
Other (please specify)	\$70,000 (earned in park
Latin Revenue for Culumns 2 Expenses	

^{*}Total of Column 1 MUST match "Total Request on Page 1, Section 2"

^{**}Must equal or exceed total in column 2.



Detail of In-Kind Contributions for this PROGRAM only: Includes Volunteers, Space, Utilities, etc. (Include anything not bought with cash revenues of the agency).

Donor*/Type of Contribution	Value of Contribution	Method of Valuation
Volunteers - ushers	\$1280	\$10/hour for 128 hrs.
	de de la constante de la const	
Total Value of In-Kind		
(to match Program Budget Line Item. Volunteer Contribution &Other In Kind)	1380	
gency Fiscal Year Start Date: 9/1 oes your Agency anticipate a significant increase udget projected for next fiscal year? NO	or decrease in your budget	from the current fiscal year to t
f YES, please explain:		
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		



SECTION 6 – CERTIFICATIONS & ASSURANCES

By signing Section 7 of the Grant Application, the authorized official signing for the applicant organization certifies and assures to the best of his or her knowledge and/or belief the following Assurances and Certifications. If there is any reason why one or more of the assurances or certifications listed cannot be certified or assured, please explain in writing and attach to this application.

- 1. Applicant understands this application and its attachments as well as any resulting grant agreement, reports and proof of expenditure is subject to Kentucky's open records law.
- Applicant will establish safeguards to prohibit employees or any person that receives compensation from awarded funds from using their position for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal
- Applicant and any sub grantee will give Louisville Metro Government access to and the right to examine all paper or electronic 3. records related to the awarded grant for up to five years of the grant agreement date.
- Applicant assures compliance with the grant requirements and will monitor the performance of any third party (sub-grantee).
- The Agency is in good standing with the Kentucky Secretary of State, Louisville Metro Government, the Jefferson County Revenue Commission, the Internal Revenue Service, and the Louisville Metro Human Relations Commission.
- Applicant understands failure to provide the services, programs, or projects included in the agreement will result in funds being withheld or requested to be returned if previously disbursed.
- Applicant understands they must return to Louisville Metro any unexpended funds by July 31 following the Metro Louisville's fiscal 7.
- Applicant understands they must provide proof of all expenditures (canceled checks, receipts, paid invoices). The Applicant understands the failure to provide proof of expenditures as required in the grant agreement could result in funding being withheld or request to be returned if previously disbursed.
- Applicant understands if this application is approved, the grant agreement will identify an award period that begins with the Metro Council approval date, and will end with June 30 of the fiscal year in which the grant is approved. Expenditures associated with this award expected to occur prior to the award period (approval date) must be disclosed in this application in order to be considered compliant with the grant agreement.
- 10. Applicant understands if we choose to incur expenditures prior to the approval of the application by the Metro Council, there is no guarantee that funding will be reimbursed, as the Council may choose not to award the application.
- Applicant understands if the grant agreement is not returned to Louisville Metro within 90 days of its mailing to the applicant, the approval is automatically revoked.

Standard Certifications

- The Agency certifies it will not use Louisville Metro Government funds for any religious, political or fraternal Activities.
- The Agency has a written Affirmative Action/Equal Opportunity Policy.
- The Agency does not discriminate in employment or in provision of any service/program/activity/event based on age, color, disabled status, national origin, race, religion, sex, gender identity or sexual orientation, or Vietnam era veteran status.
- The Agency certifies it will not require clients, recipients, or beneficiaries to participate in religious, political, fraternal or like activities in order to receive services/benefits provided with Louisville Metro Government funds.
- The Agency understands the Americans with Disabilities Act (ADA) and makes reasonable accommodations.

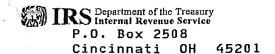
Relationship Disclosure: List below any relationship you or any member of your Board of Directors or employees has with any Councilperson, Councilperson's family, Councilperson's staff or any Louisville Metro Government employee.

SECTION 7 – CERTIFICATIONS & ASSURANCES

I certify under the penalty of law the information in this application (including, without limitation, "Certifications and Assurances") is accurate to the best of my knowledge. I am aware my organization will not be eligible for funding if investigation at any time shows falsification. If falsification is shown after funding has been approved, any allocations already received and expended are subject to be repaid. I further certify that I am legally authorized to sign this application for the applying organization and have initialed each page of the application.

7/1/16 Date: Signature of Legal Signatory: Producing Artistic [Title: Legal Signatory: (please print): Matt Wallace Email: matt@kyshakespeare.com **Extension:** 12 502-574-9900 Phone:

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In reply refer to: 0752857510 Nov. 17. 2014 LTR 4168C 0 201312 67

00021617 BODC: TE

KENTUCKY SHAKESPEARE FESTIVAL INC 323 W BROADWAY STE 401 LOUISVILLE KY 40202-2476



014000

Employer Identification Number:

Person to Contact: TAX EXEMPT & GOVERNMENT
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Nov. 05, 2014, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in JULY 1965.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

KENTUCKY SHAKESPEARE FESTIVAL INC 323 W BROADWAY STE 401 LOUISVILLE KY 40202-2476

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Kim D. Bailey

Operations Manager, AM Operations 3

Kentucky Shakespeare 2015-2016 Budget

INCOME



			BUDGET
CONTRIBUTE	D INCOME		
	Corporate		
		Restricted	\$5,000
		Unrestricted	\$45,000
	Total Corpora	ate Koro-was - 600/6600	\$50,000
	Foundation		in the office of the section of the
		Restricted	\$60,000
		Unrestricted	\$180,000
	Total Founda	tion	\$240,000
	Government		
		Restricted	\$80,000
		Unrestricted	\$10,000
	Total Governi Individuals	ment with the second	\$90,000
	marviduais	Barreling	\$48,000
		Board	\$25,000
		Patrons - Restricted	\$20,000
		Patron - Unrestricted	\$80,000
	Total Individu		\$173,000
		987 (1977) ar salaga e sau esperia patie satté d'il ser successifi i passeti.	
Total Contribu	ted Income		\$553,000
a applicate made and the constitution of the c			
EARNED INCO	OME		
EARNED INCO	OME Production		
EARNED INCO		Ticket Sales	\$60,000
EARNED INCO		Ticket Sales Bar	\$60,000 \$45,000
EARNED INCO			•
EARNED INCO	Production	Bar Concessions Merchandise	\$45,000
EARNED INCO		Bar Concessions Merchandise	\$45,000 \$9,000
EARNED INCO	Production	Bar Concessions Merchandise	\$45,000 \$9,000 \$16,000
EARNED INCO	Production Total Product	Bar Concessions Merchandise ion Touring Shows	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000
EARNED INCO	Production Total Product Programs	Bar Concessions Merchandise ion Touring Shows Youth Tuition	\$45,000 \$9,000 \$16,000 \$130,000
EARNED INCO	Production Total Product Programs Total Program	Bar Concessions Merchandise ion Touring Shows Youth Tuition 1s Fees	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000 \$30,000 \$275,000
EARNED INCO	Production Total Product Programs Total Program	Bar Concessions Merchandise ion Touring Shows Youth Tuition s Fees Income and Special Ever	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000 \$30,000 \$275,000
EARNED INCO	Production Total Product Programs Total Program	Bar Concessions Merchandise ion Touring Shows Youth Tuition ns Fees Income and Special Ever Miscellaneous Income	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000 \$30,000 \$275,000 nts
EARNED INCO	Production Total Product Programs Total Program	Bar Concessions Merchandise ion Touring Shows Youth Tuition ns Fees Income and Special Ever Miscellaneous Income Bar	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000 \$30,000 \$275,000 its \$2,000 \$0
EARNED INCO	Production Total Product Programs Total Program	Bar Concessions Merchandise ion Touring Shows Youth Tuition ns Fees Income and Special Ever Miscellaneous Income Bar Concessions	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000 \$30,000 \$275,000 nts \$2,000 \$0 \$0
EARNED INCO	Production Total Product Programs Total Program	Bar Concessions Merchandise ion Touring Shows Youth Tuition ns Fees Income and Special Ever Miscellaneous Income Bar Concessions Events	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000 \$30,000 \$275,000 ints \$2,000 \$0 \$0 \$7,000
EARNED INCO	Production Total Product Programs Total Program	Bar Concessions Merchandise ion Touring Shows Youth Tuition ns Fees Income and Special Ever Miscellaneous Income Bar Concessions	\$45,000 \$9,000 \$16,000 \$130,000 \$245,000 \$30,000 \$275,000 nts \$2,000 \$0 \$0

Sponsorships	\$8,000
Ticket Sales	\$15,000
Total Other Earned Income	\$33,500
Discount	\$25,000
Total Earned Income	\$463,500
TOTAL INCOME	\$1,016,500

EXPENSE

LXI LIVOL			BUDGET
ADMINISTRATI	ON		
	Communicatio	ns	\$5,000
	Conferences &	Staff Development	\$8,000
	Equipment leas	ses	\$1,000
	Marketing		
		Merchandise	\$1,500
		Printing - Collateral Mate	
	Total Marketing		\$3,500
	Membership a	nd Dues	\$3,600
	Miscellaneous		\$800
	Office Supplies		
		Miscellaneous	\$500
		Postage	\$1,000
		Supplies	\$4,000
		Other	\$500
	Total Office Su	pplies	\$6,000
	Permits/Licens	ses	\$3,500
	Professional F	ees	
		Accounting Fees	\$1,200
		Audit Fees	\$8,500
		IT/Computer	\$2,000
		Legal	\$5,000
		Other	\$250
	Total Profession	onal Fees	\$16,950
	Rent		
		Office	\$4,668
		Parking	\$7,200
		Warehouse	\$13,405
		Other	\$500
	Total Rent		\$25,773
	Salaries		
		IRA Company Match	\$150
		Bonus	\$5,000
		Payroll Tax Expense	\$60,000
		Regular Earnings-Salary	\$150,000
		Reimbursement	\$2,000
	Total Salaries		\$217,150
	Service Fees a		
		Bank	\$500
		International Conversion	\$0
		Intuit - Payroll	\$900
		PayPal	\$700

•	
Software	\$1,000
Square	\$3,000
Other	\$500
Total Service Fees and Charges	\$6,600
Shipping Freight Charges	\$100
Sponsorships	\$550
Subscriptions and Publications	\$249
Adminstration - Other	\$500
Total Administration	\$299,272
Contract Services	\$1,500
Depreciation Expense	\$50,000

DEVELOPMENT		BUDGET
Marketing	Drandonat Dadio/TV/	\$500
	Broadcast-Radio/TV	\$1,000 \$1,000
	Digital Miscellaneous	\$1,000 \$100
	Printing - Collateral Mate	\$1,500 \$1,500
	Marketing - Other	\$50
Total Marketin	•	\$3,150
Postage		\$1,500
Special Event		Ψ1,000
Opedial Event	Audio/Visual Equipment	\$200
	Event Rentals	\$500
	Food and Catering	\$1,800
	Labor	\$5,000
	Vendors	\$300
	Venue	\$6,000
	Special Event - Other	\$700
	Development - Other	\$150
Total Development		\$17,800
EDUCATION		
Administratio	n	
	Housing	\$2,000
	Postage	\$3,000
Total Adminis	tration	\$5,000
Camp Supplie	es .	\$1,000
Conferences/S	Staff Development	\$1,000
Labor		
	Artist Educator	\$2,000
	Artistic Associate	\$57,000
	Camp Assistant	\$2,000
	Camp Instructor	\$10,000
	Choreographers	\$500
	Crew	\$500
	Designer	\$2,500
	Playwriting	\$1,000
	Seasonal - Actor	\$20,000
Total Labor	alapathir esta area, esta esta	\$95,500
Marketing	Digital	\$2,000
	Misc.	\$500
	Printing - Collateral Mater	\$3,000
and some and a second s	Publications	\$1,000
Total Marketin	부족 위 경기는 그 시간들이 가는 것이 그리고 그는 그 생각이 되었다.	\$6,500
Production Ma		# 0.000
	Costumes	\$2,000

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	Properties	\$2,000
	Set	\$2,000
	Sound	\$300
Total Produ	uction Materials	\$6,300
Refund		\$1,000
Rentals		\$500
Touring Ex	pense	
	Fuel and Maintenance	\$5,500
	Lodging	\$4,000
	Meal Allowance	\$2,000
	Mileage	\$300
	Touring Expense - Other	\$4,000
Total Touri	ng Expense	\$15,800
Total Education		\$132,600

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		BUDGET
	ility Insurance	\$14,000
Merchandise		\$1,500
Other Types	-	ድጋር ፈርር
	Employee Insurance Insurance D&O	\$20,400 \$3,000
	Insurance - Workers Con	\$5,000 \$6,000
	Reserve	\$40,000
	Sales and Use Tax	\$1,700
	Tax - other	\$42,000
Total Other Types of Expense		\$113,100
Printing		\$500
ı ımanığ		ΨΟΟΟ
PRODUCTION - SUMMER		
Administration	on	\$500
Equipment R	ental	\$2,500
Facility Impro	ovements	
	Benches	\$0
	Truss/Trailer	\$8,000
The first first the second of	Improvements	\$8,000
Front of House	se Expense	
	Bar	\$14,000
	Merchandise	\$8,000
	Other	\$2,000
	f House Expense	\$24,000
Fuel and Mai		\$300
Production L		
	Actors	\$70,000
	Choreographers	\$2,000
	Content Development	\$500
	Crew	\$65,000
	Designers	\$20,000
	Directors	\$5,500
	FOH	\$6,000
	Labor - Other	\$4,700
Total Produc	tion Labor	\$173,700
Marketing	Describeration Desire (D)	#7.000
	Broadcast - Radio/TV	\$7,000
	Digital Miss	\$1,000
	Misc.	\$500
	Postage	\$2,000
	Printing - Collateral Mater Publications	\$2,500
	rubiications	\$3,000

Total Marketi	ng	\$16,000
Production N	_	
	Costumes	\$14,000
	Lighting	\$5,000
	Production Management	\$500
	Properties	\$1,500
	Set	\$14,000
	Sound	\$1,500
	Stage Management	\$500
	Production Materials - oth	\$500
Total Produc	tion Materials	\$37,500
Production -		\$1,000
tal Production - Summer		\$263,500

PRODUCTION - INDOOR

Total Expense Net Income

Dr	h	ıctio	n l	ادا	oor
r_{I}	Jut	ししいし	'11	_aı	JUL

-		
	Actors	\$14,900
	Crew	\$1,200
	Designers	\$5,500
	Total Production Labor	\$21,600
	Kentucky Center fees	\$29,741
!	Production Materials	
	Costumes	\$2,000
	Properties	\$400
	Set	\$1,000
•	Total Production Materials	\$3,400
Total Production	- Indoor	\$54,741

\$948,513 \$67,987

Kentucky Shakespeare Board of Directors

(2 year term, 10 year limit)

Executive Committee

Chair

Phillip Allen, 21C Museum Hotels

Treasurer

Andy Parker, Wilson & Muir Bank and Trust Co.

Secretary

Amanda Gregory, United States Attorney's Office, Western District of Kentucky

Directors

Mera Corlett, Community Liaison

John Darr, John Darr Public Relations

Amy Eisenback, Education Liaison

Scottie Ellis, Univision Communications Inc. - Fusion Media Group

Rosie Felfle, Kindred Healthcare

Kevin Gibson, Humana

Culver Halliday, Stoll Keenon Ogden

Shannon Harris, UPS

Lane Denali Hettich, AssuredPartners Neace Lukens

Thaddeus Hoover, White Clay

David James, Metro Council District 6

Jeff Koleba, Churchill Downs

Emily Pagorski, Stoll Keenon Ogden

Elizabeth Cherry Siebert, LG&E and KU Energy LLC

Dr. Peter Tanguay, University of Louisville

Jennifer Hammond Platt, YUM! Brands, Inc.

Kerry Wang, Humana

FINANCIAL STATEMENTS

Years Ended August 31, 2015 and 2014

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Independent Auditors' Report

To the Board of Directors
The Kentucky Shakespeare Festival, Inc.
Louisville, Kentucky

We have audited the accompanying financial statements of The Kentucky Shakespeare Festival, Inc. (a not-for-profit organization), which comprise the statements of financial position as of August 31, 2015 and 2014, and the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of The Kentucky Shakespeare Festival, Inc. as of August 31, 2015 and 2014, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Dening, Molone, Sursay & Octroff

Louisville, Kentucky January 27, 2016

STATEMENTS OF FINANCIAL POSITION

August 31, 2015 and 2014

Assets	2015	2014
Current Assets		
Cash and cash equivalents	\$ 10,961	\$ 42,729
Grants receivable	102,928	83,875
Other receivables	1,975	4,428
Prepaid expenses	3,611	
Deposits	Windowski ali antika kana kana kana kana kana kana kana k	5,000
Total current assets	119,475	136,032
Property and Equipment		
Leasehold improvements	495,442	321,238
Vehicles	37,472	37,472
Equipment	202,783	182,943
Furniture and fixtures	2,280	2,280
	737,977	543,933
Less accumulated depreciation	435,668	389,587
	302,309	154,346
Total assets	<u>\$ 421,784</u>	\$ 290,378

Liabilities and Net Assets	2015	2014
Current Liabilities		
Current maturities of capital leases	\$ 4,529	\$ 4,166
Accounts payable	55,022	40,120
Accrued expenses	127,148	128,948
Total current liabilities	186,699	173,234
Long-Term Liabilities		
Capital leases, less current maturities		6,530
Total liabilities	188,701	179,764
Net Assets		
Unrestricted	193,264	100,867
Temporarily restricted	39,819	9,747
Total net assets	233,083	110,614
Total liabilities and net assets	\$ 421,784	\$ 290,378

STATEMENTS OF ACTIVITIES

Years Ended August 31, 2015 and 2014

	2015				
	Temporarily				
	Un	restricted	Re	estricted	Total
Revenues and Other Support					
Grants	\$	293,987	\$	43,300	\$ 337,287
Contributions		206,536			206,536
Gifts in-kind and contributed services		26,832			26,832
Education programs		241,483			241,483
Productions		59,259			59,259
Special events (net of cost of direct benefits to					
donors of \$5,955 in 2015 and \$5,838 in 2014)		25,162			25,162
Forgiveness of debt		40,120			40,120
Gain on involuntary conversion					
Other income		7,070			7,070
		900,449		43,300	943,749
Net assets released from restrictions		13,228		(13,228)	
	***************************************		*************		**************************************
Total revenues and other support		913,677		30,072	943,749
Expenses					
Program services		662,442			662,442
Management and general		134,521			134,521
Fund-raising		24,317			24,317
	-				
Total expenses		821,280	*******	·	821,280
Net increase (decrease) in total net assets		92,397		30,072	122,469
Net assets (deficit), beginning of year	***************************************	100,867	***************************************	9,747	110,614
Net assets, end of year	\$	193,264	\$	39,819	\$ 233,083

4		Temporarily	
<u>Ur</u>	restricted	Restricted	Total
ø	205 207	ф 07 000	e 020 107
\$	205,387	\$ 27,000	\$ 232,387
	122,579		122,579
	17,832		17,832
	195,385		195,385
	48,019		48,019
	17,524		17,524
	23,184		23,184
	76,653		76,653
	4,916		4,916
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	711,479	27,000	738,479
term sitte	80,253	(80,253)	
	791,732	(53,253)	738,479
	106.227		407.307
	496,327		496,327
	88,732		88,732
	10,144	<u> </u>	10,144
	595,203		595,203
		***************************************	***************************************
	196,529	(53,253)	143,276
	(95,662)	63,000	(32,662)
	(73,002)		(32,002)
\$	100,867	\$ 9,747	\$ 110,614

STATEMENTS OF FUNCTIONAL EXPENSES

Years Ended August 31, 2015 and 2014

	2015								
	Total								
					Program		nagement	Fund-	
	Product	ions	Education	-	Services	an	d General	Raising	Total
Salaries	\$ 50	491	\$ 187,566	\$	238,057	\$	37,461	1,807	\$ 277,325
Actors contracts	158	438			158,438				158,438
Production expense	49	377			49,377				49,377
Rent	16	822	11,374		28,196		14,524	225	42,945
Advertising	13	868	11,950		25,818		5,325	1,408	32,551
Merchandise and concessions	22	499			22,499				22,499
Insurance	13	506	3,859		17,365		1,929		19,294
Employee benefits	4	062	15,088		19,150		3,013	145	22,308
Housing	4	455	13,091		17,546				17,546
Development								17,077	17,077
Travel		228	10,713		10,941		9,532	ŕ	20,473
Office supplies							12,346	3,335	15,681
Payroll taxes	2.	614	9,708		12,322		1,939	94	14,355
Professional fees							13,178		13,178
Equipment rental and expense	8,	343	500		8,843		703		9,546
Conference expense							8,851		8,851
Dues and subscriptions							7,021		7,021
Education expense			6,044		6,044		•		6,044
Bank charges							4,722		4,722
Telephone		905	2,714		3,619		678	226	4,523
Payroll tax penalties							3,454		3,454
Interest expense							3,243		3,243
Miscellaneous expense							3,134		3,134
Meals and entertainment			450	******	450		1,164	******	1,614
Total expenses before depreciation	345,	608	273,057		618,665		132,217	24,317	775,199
Depreciation		<u>865</u>	6,912		43,777		2,304		46,081
Total	\$ 382,	473	\$ 279,969	\$_	662,442	\$	134,521	\$ 24,317	\$ 821,280

		2	014		
		Total			
		Program	Management	Fund-	
Productions	Education	Services	and General	Raising	Total
\$ 51,141	\$ 154,896	\$ 206,037	\$ 10,754		\$ 216,791
112,270		112,270			112,270
32,281		32,281			32,281
2,906	819	3,725	19,453	3,375	26,553
12,794	4,146	16,940	684	350	17,974
17,443		17,443			17,443
9,005	4,502	13,507	1,501		15,008
2,169	6,570	8,739	456		9,195
5,139	10,300	15,439			15,439
				3,780	3,780
605	3,635	4,240	820		5,060
			9,492	1,793	11,285
3,448	10,442	13,890	725		14,615
			8,195		8,195
3,777	2,450	6,227	2,367		8,594
			2,741		2,741
			3,218		3,218
	4,689	4,689			4,689
			2,972		2,972
3,557	1,940	5,497	647	323	6,467
			10,299		10,299
			6,937		6,937
			3,634		3,634
692	179	871	4	523	1,394
257,227	204,568	461,795	84,895	10,144	556,834
23,021	11,511	34,532	3,837		38,369
\$ 280,248	\$ 216,079	\$ 496,327	\$ 88,732	\$ 10,144	\$ 595,203

STATEMENTS OF CASH FLOWS

Years Ended August 31, 2015 and 2014

		2015	****	2014
Cash Flows from Operating Activities Cash received from grants and contributions Cash received from productions, education and other sources Cash paid to suppliers and employees Interest paid	\$	527,223 338,929 (758,600) (3,243)	\$	367,085 271,682 (610,214) (6,937)
Net cash provided by operating activities	Specialism	104,309	2	21,616
Cash Flows from Investing Activities Expenditures for property and equipment Deposit on property and equipment Proceeds from involuntary conversion	-	(131,912)		(51,130) (5,000) 86,988
Net cash (used in) provided by investing activities	***************************************	(131,912)		30,858
Cash Flows from Financing Activities Principal payments under capital leases	****	(4,165)		(18,104)
Net cash used in financing activities	4	(4,165)	deliterore	(18,104)
Net (decrease) increase in cash and cash equivalents		(31,768)		34,370
Cash and cash equivalents, beginning of year		42,729		8,359
Cash and cash equivalents, end of year	\$	10,961	\$	42,729

	2015	2014
Reconciliation of Net Increase in Total Net Assets to Net Cash Provided by Operating Activities		
Net increase in total net assets	\$122,469	\$143,276
Adjustments to reconcile net increase in total net assets to net cash provided by operating activities:		
Depreciation	46,081	38,369
Gain on involuntary conversion		(76,653)
In-kind contribution of equipment	(9,000)	
Change in assets and liabilities:		
(Increase) decrease in:		
Grants receivable	(19,053)	12,189
Other receivables	2,453	(70)
Prepaid expenses	(3,611)	
Deposits		600
Decrease in:		
Checks issued in excess of cash on deposit		(3,356)
Accounts payable	(33,230)	(53,481)
Accrued expenses	(1,800)	(39,258)
Total adjustments	_(18,160)	(121,660)
Net cash provided by operating activities	<u>\$104,309</u>	\$ 21,616

NOTES TO FINANCIAL STATEMENTS

Note 1. Nature of Operations and Summary of Significant Accounting Policies

Nature of operations:

The Kentucky Shakespeare Festival, Inc. (Organization) is a not-for-profit organization which locally produces plays by William Shakespeare that are performed free to the public at Central Park's C. Douglas Ramey Amphitheater in Louisville, Kentucky. The stage and seating at the amphitheater are the property of the Organization, and the land is the property of Louisville Metro Parks. The plays are performed during the summer months using professional actors, summer interns, and high school apprentices. The plays are also performed in various schools, community centers, corporations, prisons and juvenile centers in Kentucky and surrounding states. Through the Education Outreach Program, the Organization provides theater classes for children and adults, workshops in performing arts, and cultural opportunities to introduce children in Kentucky and the surrounding states to theater. Effective November 17, 2015, the Organization's name was changed to Kentucky Shakespeare, Inc.

Summary of significant accounting policies:

This summary of significant accounting policies of the Organization is presented to assist in understanding the Organization's financial statements. The financial statements and notes are representations of the Organization's management who is responsible for the integrity and objectivity of the financial statements. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the financial statements.

Basis of presentation:

The accompanying financial statements of the Organization have been prepared on the accrual basis of accounting. The Organization is required to report information regarding its financial position and activities according to the three classes of net assets: unrestricted, temporarily restricted, and permanently restricted.

NOTES TO FINANCIAL STATEMENTS

Use of estimates:

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and cash equivalents:

For purposes of the statement of cash flows, the Organization considers only undesignated cash and investments with original maturities of three months or less to be cash and cash equivalents.

Grants receivable:

The valuation of grants receivable is based upon historical experience and management's evaluation of the current status of receivables. Receivables are considered uncollectible if payment is not received in accordance with the contractual terms. The allowance account is maintained equal to the estimated uncollectible portion of receivables. It is the Organization's policy to charge off uncollectible receivables to the allowance account when management determines they will not be collected. As of August 31, 2015 and 2014, there is no allowance recorded as balances are considered fully collectible.

Property, equipment and depreciation:

Property and equipment are recorded at cost, if purchased, or fair market value as of the date of donation, if donated. The Organization's policy is to capitalize asset purchases in excess of \$700. Depreciation of property and equipment is computed on the straight-line method over their estimated useful lives:

Leasehold improvements	5-40 years
Vehicles	5 years
Equipment	5-10 years
Furniture and fixtures	5-7 years

Contributions:

Contributions received that are designated for future periods or restricted by the donor for specific purposes are reported as temporarily restricted. Contributions, excluding grants, that are restricted by the donor are reported as increases in unrestricted net assets if the restrictions expire in the reporting period in which the revenue is recognized. When a temporary restriction expires, temporarily restricted net assets are reclassified to unrestricted net assets and reported in the statement of activities as net assets released from restrictions.

Donations other than cash are recorded at their fair market value as of the date of the donation. Donated services must meet the specific expertise requirements and would normally have been purchased before they are recorded. Donations of long-lived assets with explicit restrictions that specify how the assets are to be used and donations of cash or other assets that must be used to acquire long-lived assets are reported as temporarily restricted support. Absent explicit donor stipulations about how long those long-lived assets must be maintained, the Organization reports expirations of donor restrictions when the donated or acquired long-lived assets are placed in service.

A summary of in-kind donations and contributed equipment for the years ended August 31, 2015 and 2014 is as follows:

	<u>2015</u>	<u>2014</u>
Rent Equipment	\$17,832 	\$17,832
	<u>\$26,832</u>	\$17,832

A portion of the rent expense for the administrative office building was donated. The donation is reported at its fair market value and is included in the financial statements as gifts in kind and corresponding equipment and rent expense of \$26,832 and \$17,832 for the years ended August 31, 2015 and 2014, respectively.

Advertising:

The Organization's policy is to expense advertising costs as the costs are incurred. Advertising cost for the years ended August 31, 2015 and 2014 was \$32,551 and \$17,974, respectively.

Income taxes:

The Organization is exempt from federal, state and local income taxes as a not-for-profit organization as described under Section 501(c)(3) of the Internal Revenue Code. The Organization files an informational tax return in the U.S. federal jurisdiction. However, income from certain activities not directly related to the Organization's tax-exempt purpose may be subject to taxation as unrelated business income.

As of August 31, 2015 and 2014, the Organization did not have any accrued interest or penalties related to income tax liabilities, and no interest or penalties have been charged to operations for the years then ended.

Subsequent events:

Subsequent events have been evaluated through January 27, 2016, which is the date the financial statements were available to be issued.

Newly issued standard not yet effective:

The Financial Accounting Standards Board has issued accounting standard No. 2014-09, *Revenue from Contracts with Customers*, concerning the accounting for revenue recognition. The standard is effective for years beginning after December 31, 2018. The Organization is evaluating the impact that adoption of the standard will have on future financial position and results of operations.

Note 2. Grants Receivable

Grants receivable consist of the following as of August 31, 2015 and 2014:

	<u>2015</u>	<u>2014</u>
Fund for the Arts	\$ 54,024	\$83,332
Kentucky Arts Council	604	543
National Endowment for the Arts	25,000	
Louisville/Jefferson County Metro Government	23,300	***************************************
Total grants receivable	<u>\$102,928</u>	<u>\$83,875</u>

Note 3. Obligations Under Capital Leases

The Organization has a lease agreement for a vehicle that meets the requirements of a capital lease according to accounting principles generally accepted in the United States of America.

The following is an analysis of the leased asset at August 31, 2015 and 2014:

	<u>2015</u>	<u>2014</u>
Vehicle Less accumulated depreciation	\$ 19,975 _(14,315)	\$ 19,975 _(10,320)
	\$ 5,660	\$ 9,655

Amortization of the asset held under capital lease is included with depreciation expense. Future financial obligations under these leases are as follows:

Year Ending August 31,	Required Annual Minimum <u>Payments</u>	Amounts Representing <u>Interest</u>	Amounts Representing Principal
2016 2017	\$4,905 	\$376 42	\$4,529
	\$6,949	<u>\$418</u>	<u>\$6,531</u>

Prior to the establishment of the SIMPLE IRA Retirement Plan, the Organization sponsored a 403(b) Plan that covered all eligible employees. Employees could contribute an amount of their gross pay subject to certain limitations, and were eligible to receive employer discretionary contributions each year. Contributions to the 403(b) Plan ceased at the time the SIMPLE IRA Retirement Plan was adopted. The Organization did not make a matching contribution for the year ended August 31, 2014.

Note 7. Concentrations and Contingencies

The Organization receives a significant portion of its revenues from Fund for the Arts. Revenues from Fund for the Arts represented 15% and 16% of net revenues during the years ended August 31, 2015 and 2014, respectively. The receivable due from Fund for the Arts as of August 31, 2015 and 2014 was \$54,024 and \$83,332, respectively. Changes in the future allocation of funding from this donor could have a significant impact on the Organization's operations.

The Organization is a party to various legal actions arising in the ordinary course of its business. In management's opinion, the Organization has sufficient contract rights and/or adequate legal defenses respecting each of these actions and does not believe that they will materially affect the Organization's operations or financial position.

Note 8. Operations

As of August 31, 2015, the Organization's current liabilities exceed its current assets by \$67,224. This factor creates uncertainty about the Organization's ability to continue as a going concern. The Organization is working to pay off debts, reduce expenses, and obtain additional grant funding. During the year ended August 31, 2014, the Organization entered into an agreement with the Internal Revenue Service to repay outstanding payroll taxes of approximately \$103,000 by making \$350 monthly payments. The Organization is also monitoring cash flow on a daily basis to meet current cash flow needs. The budget is being monitored to ensure expenses are in line with revenues. The current and budgeted cash flow will be utilized to support operations through the year ending August 31, 2016.

RESTATED ARTICLES OF INCORPORATION

OF

THE KENTUCKY SHAKESPEARE FESTIVAL, INC. A NOT FOR PROFIT CORPORATION

* * * * *

Pursuant to the provisions of KRS 273 et seq., the undersigned persons do hereby certify that the above corporation has restated its Articles of Incorporation.

The foregoing articles are accurate, supersede any previous articles, and were adopted by a majority vote of the Board of Directors.

The undersigned further certifies that Articles I, II, III, IV, V, VII, and VIII are amended articles and that except for these amendments, these Restated Articles of Incorporation set forth without change corresponding provisions of the Articles and that they supersede said Articles of Incorporation as amended:

<u>ARTICLE I</u>

The name of the corporation will be: Kentucky Shakespeare Festival, Inc., and shall do business as Kentucky Shakespeare Festival. The corporation was previously listed as The Committee for Shakespeare in Central Park, Inc.

ARTICLE II

The principal office of the corporation will be at 1114 S. Third St., Louisville, Kentucky 40208.

ARTICLE III

The agent for service of process upon the corporation will be Curt L.

Tofteland, whose mailing address is the principal office of the corporation above.

ARTICLE IV

The purpose of the corporation will be to foster, aid, and encourage the production of the plays of William Shakespeare for the educational values to be derived thereof by young and old alike from viewing or participating in the staging and interpretation of this great and continuing contribution to our culture. The corporation is organized for any lawful purpose and is irrevocably dedicated and operating exclusively for non-profit purposes.

The corporation is further organized and operated exclusively under the provisions of Section 501 (C) (3) of the Internal Revenue Code and is organized and operated exclusively for any religious, charitable, scientific testing for public safety, literary or educational purposes. The organization is expressly prohibited from devoting more than an insubstantial part of its activities in an attempt to influence legislation, directly or indirectly participating in any political campaign on behalf of, or in opposition to any candidate for public office, or having objectives and engaging in activities which characterize it as an "action" organization.

Further, the organization is not a foundation, etc., pursuant to Section 509

(a) of the Internal Revenue Code.

ARTICLE V

In the event of dissolution of the Corporation, the Board of Directors shall, after paying or making provision for the payment of all liabilities of the Corporation, dispose of all assets of the Corporation exclusively for the purposes of the Corporation, in such manner, or to such organizations organized and operated exclusively for charitable or educational purposes as shall at the time qualify as an exempt organization under Section 501 (c) (3) of the Internal Revenue Code (or corresponding provisions of any later Federal tax laws), as the Board of Directors shall determine.

The remaining assets, if any, shall be disposed of by the Circuit Court of the County in which the principal office for the Corporation is then located, exclusively for such purposes or to such organizations as said Court shall determine are organized and operated exclusively for such purposes.

ARTICLE VI

The duration of the life of the corporation shall be perpetual or until terminate by its own action.

ARTICLE VII

No Director of the corporation shall be liable for monetary damages for breach of his or her duty as a Director except in the manner provided under KRS 273.248.

The above Restated Articles of Incorporation were adopted by resolution of the Board of Directors and submitted to a vote of the Directors at a special meeting. A written notice of which setting forth the proposed amendments was given to the Directors and that the above amendments were approved by a majority of the membership.

ARTICLE VIII

The corporation shall be governed by its By-laws.

TUART E. ALEXANDER, III

CO- CHAIR STRATEGIC PLANNING

KENTUCKY SHAKESPEARE FEST.

BOARD OF DIRECTORS

(Rev. December 2014) Department of the Treasury

• Form 1099-S (proceeds from real estate transactions)

• Form 1099-K (merchant card and third party network transactions)

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Internal Revenue Service			1			
· · · · · · · · · · · · · · · · · · ·	urn). Name is required on this line; do not leave t	his líne blank.				
KENTUCKT SHAN	cespeare, 2nc.					
2 Business name/disregarded entity name,	if different from above					
Individual/sole proprietor or	ssification; check only one of the following sevent of	artnership Trust/estate cert	exemptions (codes apply only to ain entities, not individuals; see ructions on page 3); mpt payee code (if any)			
single-member LLC Limited liability company. Enter the tax Note. For a single-member LLC that is the tax classification of the single-mem	disregarded, do not check LLC; check the app		mption from FATCA reporting			
the tax classification of the single-men	nber owner.		le (if any)			
E O Other (see instructions) ▶	501c3 Nontroper		les to accounts maintained outside the U.S.)			
5 Address (number, street, and apt, or suite	- · · · ·	Requester's name and ad	ddress (optional)			
6 City, state, and ZIP code	toway Str 401					
S LOVECTUE KY 4	62-02					
7 List account number(s) here (optional)						
, List added that has tay have tops as hay						
Part I Taxpayer Identification	Number (TIN)					
Enter your TIN in the appropriate box. The TIN			number			
backup withholding. For individuals, this is ge resident allen, sole proprietor, or disregarded						
entities, it is your employer identification numb						
TIN on page 3.		or E	ulfi - Ni - u - u - u - u - u - u - u - u - u -			
Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.						
Part II Certification			-			
Under penalties of perjury, I certify that:		40.000 per 100				
1. The number shown on this form is my corre	ect taxpayer identification number (or I an	waiting for a number to be issued	to me); and			
 I am not subject to backup withholding bed Service (IRS) that I am subject to backup w no longer subject to backup withholding; a 	cause: (a) I am exempt from backup withh vithholding as a result of a failure to report	olding, or (b) I have not been notifie	ed by the internal Revenue			
3. I am a U.S. citizen or other U.S. person (de	fined below); and					
4. The FATCA code(s) entered on this form (if	any) indicating that I am exempt from FAT	CA reporting is correct.				
pecause you have failed to report all interest a nterest paid, acquisition or abandonment of s generally, payments other than interest and dinstructions on page 3.	tertification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding ecause you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage attempt the fact that is acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and enerally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the					
Sign Signature of Here U.S. person ►	_	Date ►	Έ			
General Instructions	• Form 10 (tuition)	98 (home mortgage interest), 1098, E (sto	udent loan interest), 1098-T			
Section references are to the Internal Revenue Code	unions athenuine nated	99-C (canceled debt)				
Future developments, Information about developments legislation enacted after we release it) is at www.ir	ents affecting Form W-9 (such Form 10	99-A (acquisition or abandonment of sec	cured property)			
Purpose of Form	Use For	m W-9 only if you are a U.S. person (incl our correct TIN,	luding a resident alien), to			
An individual or entity (Form W-9 requester) who is re		not return Form W-9 to the requester w	ith a TIN, you might be subject			
eturn with the IRS must obtain your correct taxpayer which may be your social security number (SSN), ind		withholding. See What is backup withho ng the filled-out form, you:	lding? on page 2.			
iumber (ITIN), adoption taxpayer identification numb	er (ATIN), or employer 1. Certif	y that the TIN you are giving is correct (o	or you are waiting for a number			
dentification number (EIN), to report on an informatio ou, or other amount reportable on an information rel	turn. Examples of information to be issue	ed),				
eturns include, but are not limited to, the following:		y that you are not subject to backup with				
Form 1099-INT (interest earned or paid)	applicable	exemption from backup withholding if y , you are also certifying that as a U.S. pe	rou are a U.S. exempt payee, If erson, your allocable share of			
Form 1099-DIV (dividends, including those from sto Form 1099-MISC (various types of income, prizes, a	any partne	rship income from a U.S. trade or busine g tax on foreign partners' share of effecti	ess is not subject to the			
Form 1099-B (stock or mutual fund sales and certain		y that FATCA code(s) entered on this fon	,			
rokers) Form 1099-S (proceeds from real estate transaction	exempt fro	m the FATCA reporting, is correct, See I further information.				

Kentucky Shakespeare Festival Staff

Matt Wallace Producing Artistic Director

Robert Silvethorn Director of Operations and Marketing

Kyle Ware Director of Education

Hannah Pruitt Education Programs Manager

Kentucky Shakespeare

Top 3 Staff Salaries - 2016

Matt Wallace, Producing Artistic Director: \$70,000*

Robert Silverthorn, Director of Operations and Marketing: \$54,500

Kyle Ware, Director of Education: \$38,500

*(Please note base salary is \$70,000. In 2014 there was also discretionary bonus from Board of Directors of \$8,160)



March 28, 2016

Mr. Matt Wallace Kentucky Shakespeare Festival, Inc. 323 W. Broadway, Suite 300 Louisville, Kentucky 40202

Dear Mr. Wallace:

Re: Public Disclosure of Exempt Organization Income Tax Return(s)

The attached copy of your organization's Exempt Organization Income Tax Return(s) is to be used as your Public Disclosure Copy. As you may be aware, the income tax law now requires tax exempt organizations to provide and/or make available copies of their income tax returns for the most recent three years to any person requesting them. In addition, the organization must provide and/or make available a copy of its Application for Recognition of Tax Exempt Status (Form 1023) if the organization had a copy in its files in July 1987 or later.

All information in the Exempt Organization Income Tax Return(s) and Form 1023 must be provided, except donors' names may be masked on Schedule B, if applicable.

We have prepared the attached "Public Disclosure" copy of the Exempt Organization Income Tax Return(s) for your organization to use in making copies when requested, and we recommend that you assign someone on your staff to establish a procedure for addressing requests for copies. The IRS may impose significant penalties when organizations do not provide copies of their Exempt Organization Income Tax Return(s) and Form 1023.

Should you have questions regarding the public disclosure requirements, please feel free to call us.

Yours very truly,

Deming, Malone, Livesay & Ostroff

Christine N. Koenig

CNK:sme

Enclosures

** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service

Information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public

OMB No. 1545-0047

<u>A</u>	For th	0.701/1.001cm devises 1 1 1 1 1 mm = 1 1 1 1 1 mm = 1	AUG 31, 2015	mapection
В	Check i applical	C Name of organization	D Employer identif	
	Addr chan	KENTUCKY SHAKESPEARE FESTIVAL, INC.		
	Nam chan	ge Doing business as		
	Initia retur	Number and street (or P.O. box if mail is not delivered to street address) Room/s	uito E Tolomba	
	Final retur termi ated	323 W. BROADWAY	uite E Telephone numbe (502	
	Ame	City or town, state or province, country, and ZIP or foreign postal code LOUISVILIE, KY 40202	G Gross receipts \$	931,872.
F	returi Appl tion		H(a) Is this a group r	eturn
	pend	"" MATITIAL TO SERVICE OF THE SERV		s? Yes X No
_	Tax-ex	empt status: X 501(c)(3) 501(c)() (insert no.) 4947(a)(1) or		
		empt status: X 501(c)(3) 501(c)() (insert no.) 4947(a)(1) or te: ► WWW . KYSHAKESPEARE . COM		a list. (see instructions)
K	Form o	forgonization: V Corporation	H(c) Group exemption	on number
	art I	Summary Association Other L Y	ear of formation: 1960 i	M State of legal domicile: KY
ø	1	Briefly describe the organization's mission or most significant activities: THE KENT	UCKY SHAKESDE	יססגי
Activities & Governance		FESTIVAL PRODUCES A SEASON OF WILLIAM SHAKES	PEARE PLAYS E	ACH CITMMED
ern	2	if the organization discontinued its operations or disposed of n	ore than 25% of its not a	ecote
Š	3	Number of voting members of the governing body (Part VI, line 1a)		1
<u>«</u>	4	Number of independent voting members of the governing body (Part VI, line 1b)		14
ies	5	Total number of individuals employed in calendar year 2014 (Part V. line 2a)	_	5
Ξ̈́	6	rotal fulfiber of volunteers (estimate if necessary)	1 -	15
Act	7 a	rotal difficiated business revertide from Part VIII, column (C), line 12		
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	
			Prior Year	Current Year
e	8	Contributions and grants (Part VIII, line 1h)	372,490.	
Revenue	9	Program service revenue (Part VIII, line 2g)	243,404.	300,742.
Be		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	101,813.	31,197.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	717,707.	909,924.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	
ses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	240,601.	313,988.
Expenses	h	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
Ω̈́	17	Total fundraising expenses (Part IX, column (D), line 25) 8,146.		
	18	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	333,830.	473,467.
	19	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	574,431.	787,455.
or		Revenue less expenses. Subtract line 18 from line 12	<u>143,276.</u>	122,469.
ets	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
ASS	21	Total liabilities (Part X, line 26)	<u>290,378.</u>	421,784.
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20	179,764.	<u> 188,701.</u>
	art II	Signature Block	110,614.	233,083.
Und	er pena	Ities of perjury, I declare that I have examined this return, including accompanying schedules and start, and complete. Declaration of property (other then office)	tamanta and to the best of	
true,	corre	t, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	ements, and to the best of M	y knowledge and belief, it is
			aror nas any knowledge.	
Sig		Signature of officer	Date	
Her	е	MATT WALLACE, PRODUCING ARTISTIC DIRECTOR		
		Type or print name and title		
n - 1 -		Print/Type preparer's name Preparer's signature	Date Check	PTIN
Paid		CHRISTINE N KOENIG	if self-employe	ed
	arer	Firm's name DEMING MALONE LIVESAY & OSTROFF PSC	Firm's EIN	
use	Only	Firm's address 9300 SHELBYVILLE RD STE 1100		
N.A.:		LOUISVILLE, KY 40222-5187	Phone no. (5	02)426-9660
iviay	tne II	S discuss this return with the preparer shown above? (see instructions)		X Yes No
4320	11-0 מ מ	7-14 LHA For Paperwork Reduction Act Notice, see the separate instructions.		Form 990 (2014)

ıD	Part III Statement of Program Savija AKESPEARE FESTIVAL, INC.	D 0
F	tate in Statement of Program Service Accomplishments	Page 2
	Check if Schedule O contains a response or note to any line in this Part III	
1		<u></u>
	GROUNDED IN THE WORKS OF SHAKESDEADE WE HARD IN OUR TOURS	
	PRESENTING ACCESSIBLE PROFESSIONAL THEATRE EXPERIENCES THAT EDUCATIONSPIRE AND ENTERTAIN PROPERTY OF ALL ACRES	
	INSPIRE AND ENTERTAIN PEOPLE OF ALL AGES.	Ξ,
	THE PEOPLE OF ALL AGES.	
2	2 Did the organization undertake annuing	
	the prior I care any significant program services during the year which were not listed on	
	##C Prior Louri aao of aao-EZ-5	X No
_	and the services of services o	
3	- Same and the state of the sta	[-]
4	Describe the organization's program service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishments for each of its three least in the service accomplishment in the service accompli	
	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expense Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, revenue, if any, for each program service reported	s.
	revenue, if any, for each program service reported.	and
4a		
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	PROFESSIONAL ACTORS AND IS FREE TO THE PUBLIC.	
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	THE ORGANIZATION ALSO OPERATES AN EDUCATIONAL OUTREACH PROGRAM THAT	375 \
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	Code:) (Expenses \$	J/3.)
d	Code:) (Expenses \$including grants of \$) (Revenue \$)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
E	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	is the organization a section 50 f(c)(4), 50 f(c)(5), or 50 f(c)(6) organization that receives membership dues, assessments, or			
6	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		X
U	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
7	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
•	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
8	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	7		X
_	Schedule D. Part III	_		
9	Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for	8_		_X_
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV			7.7
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent	9		X
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	40		v
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X	10		_X_
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	114	-22	
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	bid the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	1115		- 11
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		х
е	bid the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
d	Was the organization included in consolidated, independent audited financial statements for the tax year?			
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13 14a	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a b	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
D	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States are represented in the Control of the Contr			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F. Parts Land IV.			
15	or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	14b		_X_
	foreign organization? If "Yes," complete Schedule F, Parts II and IV			
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	15		X
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV		:	7.7
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	16		_X_
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	4-7		v
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	17		X
	1c and 8a? If "Yes," complete Schedule G, Part II	40	x	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	18		
	complete Schedule G, Part III	19		v
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		- 27

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
L	Schedule K. If "No", go to line 25a	24a		X
D	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
d	any tax-exempt bonds? Did the organization act as an "on bonds of linguist for bonds authors discuss the second of the organization act.	24c		
25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
b	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
~	o which a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			
26	***************************************	25b		X
	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II			
27	Complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	26		X
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes " complete Schedule I. Part III			
28	of any of these persons? If "Yes," complete Schedule L, Part III Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV	_27_		X
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yoo " complete Sahadula I. Bark IV			
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	28b		X
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV			
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29		X
	contributions? If "Yes," complete Schedule M	00		37
31	Did the organization liquidate, terminate, or dissolve and cease operations?	30		X
	If "Yes," complete Schedule N, Part I			37
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		X
	Schedule N, Part II	00		v
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		X
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	33		
	Part V, line 1	34		v
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	if yes to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	ooa		<u> </u>
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	300		
	If "Yes," complete Schedule R, Part V, line 2	36		Х
37	the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R. Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 192			
	Note. All Form 990 filers are required to complete Schedule O	38	х	

Form 990 (2014) KENTUCKY SHAKESPEARE FESTIVAL, INC.
Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V					\Box
		********			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	51		103	140
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eporta	ble gaming			
	(gambling) winnings to prize winners?			1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	5			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	rns?		2b	X	,
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)				
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year?			За		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule	0		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	author	ity over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	accou	nt)?	4a		х
b	If "Yes," enter the name of the foreign country:					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	Accoun	ts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa	action?	*********	5b		Х
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	he orga	anization solicit			
	any contributions that were not tax deductible as charitable contributions?	•••••	***********	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contribute	tions o	r gifts			
	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se	rvices p	rovided to the payor?	7a	X	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as req	uired			
	to file Form 8282?	······		7с		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	contrac	t?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit conti	ract?		7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file F	orm 88	99 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiz	ation fi	le a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	by th	Э			
^	sponsoring organization have excess business holdings at any time during the year?			8		
9	Sponsoring organizations maintaining donor advised funds.					
a	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
а 10	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		***************************************	9b		
	Section 501(c)(7) organizations. Enter:	1 :	i			
a h	Initiation fees and capital contributions included on Part VIII, line 12	10a				
11	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
	Owner:	1				
		11a				
	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)					
12a	amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	11b				
h	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	1	?	12a		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	12b				
	Is the organization licensed to issue qualified health plans in more than one state?					
_	Note. See the instructions for additional information the organization must report on Schedule O.	•••••		13a	—-	
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
~	organization is licensed to issue qualified health plans	40:				
С	Enter the amount of reserves on hand	13b				
14a	I)id the organization receive any payments for indeer tenning continue during the decimal of	13c				4.0
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul			14a		X
	2 15 15 port stode paymenter in two, provide an explanation in Schedul	∪		14b		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	Check if Schedule O contains a response or note to any line in this Part VI tion A. Governing Body and Management			Х
			\ <u>\</u>	
1a	Enter the number of voting members of the governing body at the end of the tax year1	Л	Yes	No
	If there are material differences in voting rights among members of the governing body, or if the governing	4		
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent1b1	/		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	=		
	officer, director, trustee, or key employee?			· •
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision	2		X
	of officers, directors, or trustees, or key employees to a management company or other person?	,		w
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	3		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	5		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	6		_X
		<u>_</u>		**
b		7a	ļ	<u>X</u>
	mayaana akkau khaa khaa khaa ah ah ah ah	l		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	7b	-	X
а	The governing body?	1		
b	The governing body? Each committee with authority to act on behalf of the governing body?	8a	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	8b	X	
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O			
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)	9		X
	(*** Experimental Revenue Code.)			
10a	Did the organization have local chanters, branches, or affiliated?		Yes	No
b	Did the organization have local chapters, branches, or affiliates? If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	10a		X
_	and branches to ensure their operations are consistent with the experient entertainty and practice of such chapters, affiliates,			
11a	and branches to ensure their operations are consistent with the organization's exempt purposes? Has the organization provided a complete copy of this Form 200 to all months are of its provided as a complete copy of this	10b		
b	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe in Schedule O the process, if any, used by the organization to review this Form 990.	11a		<u> </u>
12a	Did the executive have a write and the second secon			
b	Were officers directors or trustees and key employees required to disclose any living to the line 13	12a		X
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
·	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done			
13	Did the annual of the first transfer to the first transfer transfer to the first transfer trans	12c		
14	Did the organization have a written whistleblower policy?	13		X
15	Did the organization have a written document retention and destruction policy?	14		_X
10	Did the process for determining compensation of the following persons include a review and approval by independent		l	
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	X	
b	Other officers or key employees of the organization	15b		X
	The second response the process in Schedule O (see instructions).			
ioa	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
a	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			,
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
500	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ►KY			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only)	availab	le	
	tor public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finan	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records:			
	KENTUCKY SHAKESPEARE FESTIVAL, INC (502) 574-9900			
	323 W BROADWAY CITTURE 401 TOTT CITTURE 40000			

	Form	990	(201)	4۱
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KENTUCKY SHAKESPEARE FESTIVAL, INC

Page 7

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)			(0)			ted any current officer, o	(E)	(F)
Name and Title	Average	///		Posi	ition			Reportable	Reportable	Estimated
	hours per	box	, unie	heck i ss pe	rson	is bot	h an	compensation	compensation	amount of
	week	officer and a director/trustee)				r/trus	tee)	from	from related	other
	(list any hours for	trustee or director						the	organizations	compensation
	related	90.0	eg:			Highest compensated employee		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the
	organizations	truste	Institutional trustee		yee	mpen		(44-2/1099-14115C)		organization
	below	Individual 1	lion:	_	Key employee	st co	=			and related organizations
	line)	Indiv	Instit	Officer	Key e	Highe	Former			organizations
(1) KAREN TAYLOR-RICHARDSON	2.00									
PRESIDENT		X		х				0.	0.	0.
(2) PHILLIP ALLEN	2.00								<u> </u>	<u> </u>
VICE PRESIDENT		х		х				0.	0.	0.
(3) ANDY PARKER	2.00								<u> </u>	
TREASURER		X		x				0.	0.	0,
(4) AMANDA GREGORY	2.00		_					•	· ·	
SECRETARY		x		х				0.	0.	0
(5) JOHN DARR	2.00								V • 1	0.
BOARD MEMBER		x						0.	0.	^
(6) MERA CORLETT	2.00						_	U •	· ·	0.
BOARD MEMBER		х						0.	0.	^
(7) CULVER HALLIDAY	2.00								٧.	0.
BOARD MEMBER		x						0.	0.	0.
(8) DAVID JAMES	2.00		İ		-			•		<u> </u>
BOARD MEMBER		x						0.	0.	0.
(9) AMANDA BLEDSOE	2.00							<u> </u>	.	0.
BOARD MEMBER		x						0.	0.	0.
(10) AMY EISENBACK	2.00							<u> </u>	0.	<u>U</u> ,
BOARD MEMBER		х						0.	0.	0.
(11) THADDEUS HOOVER	2.00							<u>0.</u>	· ·	<u>U.</u>
BOARD MEMBER		X						0.	0.	
(12) ELIZABETH CHERRY SIEBERT	2.00							•	· ·	0.
BOARD MEMBER		X						0.	0.	0.
(13) DR. PETER TANGUAY	2.00							•	<u> </u>	<u>U.</u>
BOARD MEMBER		x						0.	0.	0.
(14) EMILY PAGORSKI	2.00								<u> </u>	<u>U.</u>
BOARD MEMBER		х						0.	0.	^
(15) KERRY WANG	2.00								<u> </u>	0.
BOARD MEMBER		x						0.	0.	^
(16) MATT WALLACE	40.00								0.	0.
PRODUCING ARTISTIC DIRECTOR				x				64,054.	0.	4,106.
		-	-			1		V = 1 U J = 0	U .	±,⊥∪७.

		Check if Schedule O conta	ains a respons	e or note to any lin	e in this Part VIII			
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a					012-014
on Su		Membership dues						
A,		Fundraising events	1c	25,162.				
ब्रंह		Related organizations						
ns,		Government grants (contributi		51,250.				
e të	f	All other contributions, gifts, grant						
_ế 원		similar amounts not included abov		501,573.				
g		Noncash contributions included in lines		9,000.				
0 8	<u>h</u>	Total. Add lines 1a-1f			<u>577,985.</u>			
a .	_	EDITA ELLE EDICA		Business Code		and the second second		A SECTION OF SECTION O
/ice	2 a		AMS	711190	<u>241,483.</u>			
Program Service Revenue	b			711190	<u>59,259.</u>	59,259.		
	C							
	d							
P.	e	All -M-						
_	T	All other program service reve	nue					
		Total. Add lines 2a-2f			<u>300,742.</u>			
	3	Investment income (including	aividenas, inte	rest, and				
	4	other similar amounts)						
	5	Royalties						
		, toyantos	1					
	6 a	Gross rents	(i) Real	(ii) Personal				
	b	***************************************						
		Rental income or (loss)						
		Net rental income or (loss)	L			at sets it some him his of		
	7 a	Gross amount from sales of	(i) Securities					
		assets other than inventory	(1) 0000111100	(ii) Other			居民 (福華山)	
	b	Less: cost or other basis						
		and sales expenses						
	С	Gain or (loss)						
	d	Net gain or (loss)				The second state of the first of the second state of the second st	ware the substitution	
une	8 a	Gross income from fundraising	events (not					
enc		including \$ 25,1	62. of					
ě		contributions reported on line	1c). See					
Other Reve		Part IV, line 18		a 5,955.				
듄		Less: direct expenses		21,948.				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
		Net income or (loss) from fund		>	<15,993.	>	the state of the s	<15,993.>
	9 a	Gross income from gaming ac						
		Part IV, line 19	(a				
1		Less: direct expenses		b				
		Net income or (loss) from gam						
	10 a	Gross sales of inventory, less i						
		and allowances	6	a				
		Less: cost of goods sold						
ŀ	с	Net income or (loss) from sales			·			
ŀ		Miscellaneous Revenue		Business Code				
		FORGIVENESS OF	DER.I.	711190	40,120.	40,120.		
		OTHER INCOME		711190	7,070.	7,070.		
	C							
		All other revenue						
					47,190.			
43200	<u>12</u>	Total revenue. See instructions.			909,924.	347,932.	0.	<15,993.>

	tion F01(a)(a) and F01(a)(a)				
Sec	tion 501(c)(3) and 501(c)(4) organizations must comp	olete all columns. All oth	er organizations must co	omplete column (A).	
	Check if Schedule O contains a responsionation include amounts reported on lines 6b,	se or note to any line in	this Part IX	<u></u>	<u>.</u>
7b,	8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				одроносо
_	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
3	individuals. See Part IV, line 22				<u> </u>
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
-	trustees, and key employees	71,174.	64 056	7 110	
6	Compensation not included above, to disqualified	/ 1 / 1 / 4 •	64,056.	7,118.	
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	210,258.	177,697.	30,754.	1 005
8	Pension plan accruals and contributions (include	2207230.	111,091.	30,754.	1,807
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	18,201.	15,454.	2,602.	1 4 5
10	Payroll taxes	14,355.	12,322.	1,939.	145
11	Fees for services (non-employees):		14,544.	1,339.	94
а	Management				
b					
C	•	7,500.		7,500.	
Ċ	Lobbying			7,300.	
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	(
	column (A) amount, list line 11g expenses on Sch O.)	5,678.		5,678.	
12	Advertising and promotion	32,551.	25,818.	5,325.	1,408
13	Office expenses	32,650.	3,619.	25,470.	3,561
14	Information technology				3/301
15	Royalties				
16	Occupancy	25,113.	19,280.	5,786.	47.
17	Travel	20,473.	10,941.	9,532.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	8,851.		8,851.	
20	Interest Pourmonts to office to	3,243.		3,243.	
21 22	Payments to affiliates				
22 23	Depreciation, depletion, and amortization	46,081.	43,777.	2,304.	
23 24		19,294.	17,365.	1,929.	
- -+	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
а	ACTORS CONTRACTS	158,438.	150 430		
b	PRODUCTION EXPENSE	84,674.	158,438.		
C	EDUCATION EXPENSE	19,635.	84,674. 19,635.		
d	PAYROLL TAX PENALTIES	3,454.	19,033.	2 454	
е	All other expenses	5,832.	450.	3,454.	4 00:
25	Total functional expenses. Add lines 1 through 24e	787,455.	653,526.	4,298.	1,084.
26	Joint costs. Complete this line only if the organization	1017=33.	000,040.	125,783.	8,146.
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

	ILX	Check if Schedule O contains a response or note:	o ony line in this Day			
		Check if Schedule O contains a response or note	o any line in this Part X			
·	т			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		42,729.	1	10,961.
	2	Savings and temporary cash investments			2	
	3	Pleages and grants receivable, net		83 875	3	102,928.
	4	Accounts receivable, net		4,428.	4	1,975.
	5	Loans and other receivables from current and form	ner officers, directors.			
		trustees, key employees, and highest compensate Part II of Schedule L				
	6				5	
	"	Loans and other receivables from other disqualified	d persons (as defined unde	er		
		section 4958(f)(1)), persons described in section 49	ng		11.	
Assets		employees' happfings organizations of section				
	7	employees' beneficiary organizations (see instr). Co	omplete Part II of Sch L		6	
As	8	Notes and loans receivable, net			7_	
	9	Inventories for sale or use			8	
		Prepaid expenses and deferred charges Land, buildings, and equipment: cost or other	 I	<u>0.</u>	9	3,611.
	100	hasis Complete Bort VI of Cabadata B				
	h	basis. Complete Part VI of Schedule D 1	0a 737,97			
	11	Less: accumulated depreciation	ob 435,66	8. <u>154,346</u> .	10c	302,309.
	12	Investments - other sequities . See Part IV II and		11		
	13	Investments - other securities. See Part IV, line 11		12		
	14	Investments - program-related. See Part IV, line 11		13		
	15	Intangible assets	•••••		14	
	16	Other assets. See Part IV, line 11		5,000.	15	0.
	17	Total assets. Add lines 1 through 15 (must equal li	ne 34)		16	421,784.
	18	Accounts payable and accrued expenses		169,068.	17	182,170.
	19	Grants payable			18	
	20	Deferred revenue		19		
	21				20	
ģ	22	Escrow or custodial account liability. Complete Par Loans and other payables to current and former of	TIV of Schedule D		21	
Liabilities		key employees, highest compensated employees,	ncers, directors, trustees,			
<u>a</u>		Complete Part II of Schedule I	and disqualmed persons.			en e
=	23	Complete Part II of Schedule L Secured mortgages and notes payable to unrelated			22	
	24	Unsecured notes and loans payable to unrelated the	uniro parties		23	
	25	Other liabilities (including federal income tax, payak	liro parties		24	
		parties, and other liabilities not included on lines 17	24) Complete Dest V			
				10 505		
	26	Schedule D Total liabilities. Add lines 17 through 25		. 10,696.	25	<u>6,531.</u>
		Organizations that follow SFAS 117 (ASC 958), c	hook hore N V	179,764.	26	188,701.
ဂ္ဂ		complete lines 27 through 29, and lines 33 and 3	and ⊾∆ and			
Ĕ	27	Unrestricted net assets		100 007		
1 2 2	28	Temporarily restricted net assets		. 100,867.		<u>193,264.</u>
	29	Permanently restricted net assets	•••••	<u>9,747.</u>	28	39,819.
5		Organizations that do not follow SFAS 117 (ASC		29		
5		and complete lines 30 through 34.				
2	30	Capital stock or trust principal, or current funds				
2	31	Paid-in or capital surplus, or land, building, or equip	ment fund	••	30	
Net Assets of Fund Balances	32	Retained earnings, endowment, accumulated incom	ne or other funds		31	
Ž	33	Total net assets or fund balances	no, or other fullus	110 614	32	
	34	Total liabilities and net assets/fund balances	••••••		33	233,083.
				<u>. 290,378.</u>	34	421,784.

	m 990 (2014) KENTUCKY SHAKESPEARE FESTIVAL, INC.				40
Pa	neconciliation of Net Assets			Pa	age 12
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	9.0	000	2 4
2	originate equal Fart IX, Column (A), line 25)	2			24.
3	Translation local expenses. Subtract line 2 from line 1	3			155.
4	rior assets of fully balances at beginning of year (must equal Part Y, line 33, column (A))	4			69.
5	riot directized gains (losses) on investments	5		.0,0	14.
6	and the dec of facilities				
7	investment expenses	7			
8	r not period adjustinglits				
9	o with shariged in her assets of fulld balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,	9			0.
_	COIDHIT (B))	40	22	2 0	0.0
Pa		10			83.
	Check if Schedule O contains a response or note to any line in this Part XII				x
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		Γ	165	NO
	If the organization changed its method of accounting from a prior year or checked "Other " available to C. I				
2a	Tree the organization's illiancial statements compiled or reviewed by an independent accountants		1		
	Tes, check a box below to indicate whether the financial statements for the year were compiled or reviews		2a		X
	separate basis, consolidated basis, or both:	ona			
	Separate basis Consolidated basis Both consolidated and separate basis				
b	were the organization's financial statements audited by an independent accountant?				2.5
	a solve to indicate whether the financial statements for the year were audited on a consent	······	2b	X	
	consolidated basis, or both.	basis,			
	X Separate basis Consolidated basis Both consolidated and separate basis				
C	if the to line 2a or 2b, does the organization have a committee that assumes responsibility for a supplying the committee that assumes the committee that assumes the committee that assumes the committee that assumes the committee that assume the committee that assume the committee that assume the committee that as the committee that as the committee that a supplying the				
	- 5 to the platform of its infaricial statements and selection of an independent accountant?				
	and organization changed elitier its oversigni process or selection process during the toward and its contraction of the second		2c	X	
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	aule O.			
	Not and OMB Official A-135?				442.10
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requi		3a		<u>X</u>
	or addito, explain with in our edule of and describe any ctops token to and any				
	y and describe any steps taken to undergo such audits		3b	000	
			Form	990 (2014)

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section
4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Inspection

Employer identification pur

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Name of the organization

Pa	rt I	Reason for Public	Charity Status	ESPEARE FEST:	IVAL,	INC.			
The	organ	ization is not a private foun	dation because it is	(Faultanial III	complete t	nis part.) S	ee instruction	3.	
1		A church convention of a	hurches er esserial	(For lines 1 through 11,	check onl	y one box.)		
2	一	A church, convention of c	Tiurches, or associat	ion of churches describe	ed in secti	on 170(b)(1)(A)(i).		
3		A school described in sec	tion 1/U(b)(1)(A)(II).	(Attach Schedule E.)					
4		A hospital or a cooperative	e nospital service org	ganization described in s	section 17	'0(b)(1)(A)(iii).		
7		A medical research organicity, and state:	zation operated in co	onjunction with a hospita	al describe	ed in section	on 170(b)(1)(A	(iii). Enter	r the hospital's name.
5		,,							
5		An organization operated section 170(b)(1)(A)(iv)	for the benefit of a c	ollege or university own	ed or opera	ated by a g	jovernmental u	ınit descri	bed in
			Complete Fait II.)						•
6 ~		A federal, state, or local go	overnment or govern	mental unit described in	section 1	70(b)(1)(A)(v).		
7	X	An organization that norm	ally receives a subst	antial part of its support	from a go	vernmenta	I unit or from t	ne genera	Dublic described in
_			Joinpiete Fait II.)					3	. Pasis accompcd ()
8		A community trust describ	ed in section 170(b))(1)(A)(vi). (Complete Pa	rt II.)				
9	L	An organization that norma	ally receives: (1) mor	e than 33 1/3% of its su	pport from	n contributi	ons, members	hin fees	and groon roppints from
			mpi iunicilons - subje	ot to certain exceptions	i. and (2) n	o more the	n 33 1/204 of	+	.
		income and unrelated bus	iness taxable income	e (less section 511 tax) f	rom busine	esses acqu	tired by the or	nodus sinor	citori gross investment
		000Lion 000(a)(z). (O	mpiete rait III.)					yai iizatioi i	alter June 30, 1975.
10	닏	An organization organized	and operated exclus	sively to test for public s	afetv. See	section 5	00(2)(4)		
11		An organization organized	and operated exclus	Sively for the benefit of, t	o perform	the function	one of orto oc	rn, out the	
		more publicly supported o	rganizations describ	ed in section 509(a)(1)	or section	500(2)(2)	See section 5	ny out the	e purposes of one or
		lines 11a through 11d that	describes the type of	of supporting organization	on and cor	nnlete line	oee section o	ບອ(a)(3). ເ	oneck the box in
а		Type I. A supporting org	anization operated, s	supervised, or controlled	hvite eur	norted or	anization(a) t	iig.	
		the supported organization	ion(s) the power to re	gularly appoint or elect	a maiority	of the dire	ctore or trusts	ypically by	/ giving
		organization. You must	complete Part IV. S	ections A and R	a majority	or trie trie	ctors or truste	es or the s	supporting
b	L	Type II. A supporting org	ganization supervised	d or controlled in connec	rtion with i	te eunnart	od organi-sti-	- (-)	
		control or management (of the supporting org	anization vested in the	same nere	one that a	eu organizatio	n(s), by na	aving
		organization(s). You mus	st complete Part IV	Sections A and C	same hers	ons mai co	ontrol or mana	ge the sup	pported
С		Type III functionally into	egrated. A supportin	Occupins A and C.	lin annus	.41 111			
		its supported organization	n(s) (see instruction	s) Vou must samulate	David Branch	tion with,	and functional	y integrate	ed with,
d		Type III non-functionall	vintegrated A sunr	Orting organization one	rated in	ections A,	D, and E.		
		Type III non-functionall that is not functionally in	tegrated. The organi	zation gonorally must se	rated in co	nnection v	vith its suppor	ted organi	ization(s)
		that is not functionally in requirement (see instruct	tions). You must con	molete Dort IV Continue	tisty a dist	ribution re	quirement and	an attent	iveness
е		Check this box if the ora	anization received a	written determination	s A and D	, and Part	V.		
		Check this box if the organization of the character of th	r Type III non-functio	writter determination m	om the IHS	that it is a	Type I, Type I	I, Type III	
f	Enter	the number of supported	organizations						
g	Provi	de the following information	n about the supports	ad organization(s)	••••••	• • • • • • • • • • • • • • • • • • • •	••••••	• • • • • • • • • • • • • • • • • • • •	
	(i)	name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the o	rganization	(v) Amount of		
		organization		(described on lines 1-9	isted	ın your 🔋	support ((vi) Amount of other support (see
				above or IRC section	Yes	document?	Instruction		Instructions)
				(see instructions))	165	No			ea dolloris)
						:			
							····		
otal				[#학생 기교 :	14			ļ	

Schedule A (Form 990 or 990-EZ) 2014 KENTUCKY SHAKESPEARE FESTIVAL, INC.

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(4) 0010		
	Gifts, grants, contributions, and		(0)2011	(6) 2012	(d) 2013	(e) 2014	(f) Total
	membership fees received. (Do not						
	include any "unusual grants.")	379,441.	491.562	593,142.	372 400	E77 00F	0444500
2	Tax revenues levied for the organ-		202/302.	333,142.	3/4,490.	577,985.	2414620
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	379,441.	491,562.	593,142.	372,490.	577,985.	2414620.
5	The portion of total contributions	İ			- : - / - 20 :	377,703.	Z4140ZU.
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,		*				
	column (f)						317 140
6	Public support. Subtract line 5 from line 4.						$\frac{317,149}{2097471}$
	ction B. Total Support						<u> 2097471.</u>
Uale -	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7	Amounts from line 4	379,441.	491,562.	593,142.	372,490.	577,985.	2414620.
8	Gross income from interest,					<u> </u>	<u> </u>
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	554.					554.
	Net income from unrelated business						334.
	activities, whether or not the						
	business is regularly carried on						
	Other income. Do not include gain						
	or loss from the sale of capital	_					
44	assets (Explain in Part VI.)	3,440.	9,730.	50,542.	104,753.	47,190.	215,655.
	Total support. Add lines 7 through 10						2630829.
12	Gross receipts from related activities,	etc. (see instruction	ons)			12 2	,028,645.
13	First five years. If the Form 990 is for	the organization's	first, second, third	d, fourth, or fifth tax	x year as a section	n 501(c)(3)	
	organization, check this box and stop tion C. Computation of Publi				***********	· · · · · · · · · · · · · · · · · · ·	▶ □
1/	Public support persent as 6 . 2014 (o oapport i ci	centage				
15	Public support percentage for 2014 (li	ine 6, column (f) di	vided by line 11, co	olumn (f))		14	79.73 %
10	apile author bereetitage from 5013	Schedule A. Part	ll. line 14		1	15	04 45
	00 "0" Support test - 20 14. If the 0	ruanization did not	t check the hov on	line 10 and the - 4	4 1: 00 4 /004	ore, check this box	
	or the organization qualifies	as a publicly suppo	orted organization				\ [==]
	Grop noi c. The organization quali	nes as a publiciv s	UDDorted organiza	tion			. —
	and an outlietdiloca feat	- 20 14. II the ords	KUKAUON DID DOLEN	JACK a hay an lina	19 10	. 1 12	
	and organization meets the lact	is-anu-circumstanc	ins" test chack thi	ic how and atam bu			
	The state and on our locations	test. The organizat	ION QUAIITIES as a r	Hiblicly supported.	organization		. —
	The same and same state of the	- ZO IO. II IIIO OIYO	unzauon did not cr	18CK a box on line	13 162 16h ar 1	70	0% or
	The state is the organization meets the	e lacis-and-circur	nstances" test ch	ack thic have and -	Annual Control Programmer		
	and the same and the same of t	umstances" test. I	he organization or	solifica as a sublist	talenta de la constanta de la c		
· <u>~_</u>	Private foundation. If the organization	i did not check a b	oox on line 13, 16a	, 16b, 17a, or 17b,	check this box ar	nd see instructions	>
						Vulo A (Farm 000	

Schedule A (Form 990 or 990-EZ) 2014 Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please

Se	ction A. Public Support	below, please con	ipiete Part II.)				
	endar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(a) 0010	(0.0040		
	Gifts, grants, contributions, and	(u) 2010	(0) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
Ŭ	furnished by a governmental unit to						
	the organization without charge						
6	Total Add Second United Charge						
	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
1-	3 received from disqualified persons						
D	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
	ction B. Total Support						······································
Cale	ndar year (or fiscal year beginning in) ➤	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(2) 0014	
9	Amounts from line 6			(O) LOTE	(u) 2013	(e) 2014	(f) Total
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties						
	and income from similar sources					1	
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
77	Net income from unrelated business						
	activities not included in line 10h						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital					1	
13	assets (Explain in Part VI.)						
14	First five years, If the Form 000 is face	41.					
• •	First five years. If the Form 990 is for check this box and stop here	tne organization's	first, second, third	l, fourth, or fifth ta	x year as a sectio	on 501(c)(3) organiza	tion,
	tion C. Computation of Public	******					
15							
16	Public support percentage for 2014 (lin	ne 8, column (f) di	vided by line 13, co	olumn (f))		15	%
	Public support percentage from 2013 tion D. Computation of Inves	Schedule A Parti	III lino 15			16	%
17	Investment income percentage	unent income	Percentage				
18	Investment income percentage for 201	14 (line 10c, colum	n (f) divided by line	e 13, column (f)) .		17	%
	Yournest income percentage from 2	013 Schedule A. F	Part III. line 17				
ısa.	33 1/3% support tests - 2014. If the comore than 33 1/3%, check this box on	organization did no	ot check the box o	n line 14 and line	15 in manual 11		is not
-	The sharrow from, officer this box all	u stop nere. Ine	Organization qualif	iae ae a nubliolu o	innorhool august.		. —
	20 10. If the C	nganization did n	JL CRECK A DOX OD I	ine 14 or line 10a	and line 10 in	11	
	To lo not more than 55 1/5/6, Chet	ik inis box and sti	on here The organ	nization qualifica o	n n markelteta		
	Trace roundation, if the organization	did not check a t	oox on line 14, 19a	, or 19b, check thi	s box and see in	structione	········ ~
132023	09-17-14					4040110	

Part IV

Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
_3c		
4a		
4b		
4c		
5a		5 a 1 g .
5b		
_ 5c		
6		
7		
8		
9a		
9b		: :
9c		
10a		
10b		

P	art IV Supporting Organizations (continued)		P	age :
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		163	110
č	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			1
	below, the governing body of a supported organization?	11a		
	A A A A A A A A A A A A A A A A A A A	11b	 	
50	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
26	ction B. Type I Supporting Organizations	1 110	-l	<u></u>
1	Did the directors trustees or membership of		Yes	No
•	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or		1	
	controlled the organization's activities. If the organization had more than one supported organization,	1111		
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
2	organizations and what conditions or restrictions, if any, applied to such powers during the tax year. Did the organization operate for the bonefit of any superstands.	1		
	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated supported organization(s) that operated supported organization(s) that operated supported organization(s) that operated supported organization(s) that operated supported organization(s) that operated supported organization(s) that operated supported organization(s) that operated supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization org			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.			
Sec	ction C. Type II Supporting Organizations	2		
	sterior of Type it dupporting Organizations		·	
1	Were a majority of the organization's directors and		Yes	No
•	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).			
Sec	ction D. Type III Supporting Organizations	1		
	The strategy of the strategy o			
1	Did the organization provide to each of its supported arresting to the state of the supported arresting to the state of the supported arresting to the state of the supported arresting to the state of the supported arresting to the state of the supported arresting to the state of the supported arresting to the state of the supported arresting to the state of the state		Yes	No
	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		-	
	organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax			
	year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the			
2	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
_	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
3	the organization maintained a close and continuous working relationship with the supported organization(s). By reason of the relationship described in (2), the property of the relationship with the supported organization (s).	2		
Ŭ	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.			
Sec	apported organizations played in this redard	3		
1	tion E. Type III Functionally-Integrated Supporting Organizations			*
a	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year(see Instructions).			
b	The organization satisfied the Activities Test. Complete line 2 below.			
c	The organization is the parent of each of its supported organizations. Complete line 3 below.			
2	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instance). Activities Test. Answer (a) and (b) below.	tructions).	
a	to the first of the first to the first of th	ĺ	Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
h	that these activities constituted substantially all of its activities.	2a		
D	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI, the			
	reasons for the organization's position that its supported organization(s) would have engaged in those		1	
_	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.	-20		
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	20		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	_3a		
	on the supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b	·	
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Sch	edule A (Form 990 or 990-EZ) 2014 KENTUCKY SHAKESPEARE FI	ESTIVA	L, INC.	Page 6
1	- 1990 iii itori i unctionally integrated 509(a)(3) Supporti	ng Orgar	nizations	
•	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on	Nov. 20, 1970. See instru	uctions. All
	other Type III non-functionally integrated supporting organizations must c	omplete Se	ections A through E.	
Sec	tion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		(Optional)
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
_4	Add lines 1 through 3	4		
5_	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Saat				(7) 6
	tion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2	······································	
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)			
Sect	ion C - Distributable Amount	8		Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)			Ourient real
2	Enter 85% of line 1	1 1		
3		2		
4	Minimum asset amount for prior year (from Section B, line 8, Column A) Enter greater of line 2 or line 3	3		
5	Income tax imposed in prior year	4		
6		5		
J	Distributable Amount. Subtract line 5 from line 4, unless subject to			
7	emergency temporary reduction (see instructions)	6		
′	Check here if the current year is the organization's first as a non-functional	ly-integrate	d Type III supporting orga	inization (see
	instructions).			·

Schedule A (Form 990 or 990-EZ) 2014

Sche	edule A (Form 990 or 990-EZ) 2014 KENTUCKY SHAK	ESPEARE FESTIV	AL, INC.	Page 7
	integrated oos	(a)(3) Supporting Org	anizations (continued)	
	ion D - Distributions			Current Year
1_	Amounts paid to supported organizations to accomplish exe	empt purposes		
2	Amounts paid to perform activity that directly furthers exem	pt purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpos	es of supported organization	ns	
4	Amounts paid to acquire exempt-use assets			
5_	Qualified set-aside amounts (prior IRS approval required)			
6_	Other distributions (describe in Part VI). See instructions.			
	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which t	he organization is responsive	е	
9	(provide details in Part VI). See instructions.			
	Distributable amount for 2014 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1	Distributable amount for 2014 from Section C, line 6			Amount for 2014
2	Underdistributions, if any, for years prior to 2014			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2014:			
a				
b				
С				
d				
е	From 2013		**	
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years	20 1 1 1 1		
	Applied to 2014 distributable amount			
i	Carryover from 2009 not applied (see instructions)			
i	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2014 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
	Applied to 2014 distributable amount			
<u> </u>	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2014, if			
	any. Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions).			
6	Remaining underdistributions for 2014. Subtract lines 3h			
	and 4b from line 1 (if amount greater than zero, see			
	instructions).			
7	Excess distributions carryover to 2015. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а				
b				
С				
d	Excess from 2013			
_	Evenes from 2014			

Schedule A (Form 990 or 990-EZ) 2014

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or Also complete this part for any additional information. (See instructions).	· · · · · · · · · · · · · · · · · · ·
, and the state of	
·	
	· · · · · · · · · · · · · · · · · · ·
	· · · · · · · · · · · · · · · · · · ·
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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2014

Employer identification number

	KENTUCKY SHAKESPEARE FESTIVAL, INC.		
Organizatio	type (check one):		
Filers of:	Section:		
Form 990 or	90-EZ X 501(c)(3) (enter number) organization		
	4947(a)(1) nonexempt charitable trust not treated as a private foundation		
	527 political organization		
Form 990-PF	501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	501(c)(3) taxable private foundation		
Check if you Note. Only a	organization is covered by the General Rule or a Special Rule . section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.		
General Rule			
For prop	in organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or erty) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.		
Special Rule			
any	on organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under cons 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, Form 990-EZ, line 1. Complete Parts I and II.		
yea	n organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for revention of cruelty to children or animals. Complete Parts I, II, and III.		
yeaı is ch purp	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year		
Caution. An	organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), swer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to		

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

KENTUCKY SHAKESPEARE F	ESTIVAL,	INC.
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	Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b)	(c)	(d)
110.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1		\$120,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$19,500.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$20,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$\$	Person X Payroll

Name of organization

Employer in	dentification	numbe
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KENTUCKY	SHAKESPEARE	FESTIVAL.	INC.

Part I Con	tributors (see instructions). Use duplicate copies of Part I i	if additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

KENTUCKY SHAKESPEARE FESTIVAL, INC.

Part II	Noncash Property (see instructions). Use duplicate copies of Par	rt II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	RENTAL SPACE		
8			
		\$\$	08/31/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Name of organization Employer identification number KENTUCKY SHAKESPEARE FESTIVAL, INC. Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Part III Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

Open to Public Inspection

OMB No. 1545-0047

	KENTUCKY SHAKESPEARI	FESTIVAL INC.	Employer identification number
Pa	rt I Organizations Maintaining Donor Advised	Funds or Other Similar Funds or	Accour
	organization answered "Yes" to Form 990, Part IV, line 6		Accounts. Complete if the
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		· · · · · · · · · · · · · · · · · · ·
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in writer	ing that the assets held in donor advised fu	ınds
6	are the organization's property, subject to the organization's ex	clusive legal control?	
6	and donor advisor and donor advisors, and donor advisors and donor advisors.	SORS in writing that grant funds can be used	only
	ior charable purposes and not for the benefit of the donor or d	onor advisor, or for any other purpose confe	errina
Pa	rt II Conservation Easements Complete if the even		Yes No
1	The organ	ization answered "Yes" to Form 990 Part IV	/, line 7.
•	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (e.g., recreation or edu Protection of natural habitat		ly important land area
	Preservation of open space	Preservation of a certified h	nistoric structure
2			
	Complete lines 2a through 2d if the organization held a qualified day of the tax year.	conservation contribution in the form of a c	conservation easement on the last
	and the same same same same same same same sam		
а	Total acrossor postricted by accounts		Held at the End of the Tax Year
b	Total acreage restricted by conservation easements	······································	2a
С	Number of conservation easements on a certified historic struct	ura included in (a)	2b
d	Number of conservation easements included in (c) acquired after	r 8/17/06 and not an a historia at a st	2c
	listed in the National Register	1 6, 17700, and not on a historic structure	
3	Number of conservation easements modified, transferred, release	ed, extinguished or terminated by the orga	2d
	, od. P		inization during the tax
4	Number of states where property subject to conservation easen	ent is located	
5	Does the organization have a written policy regarding the period	ic monitoring, inspection, handling of	
_	violations, and enforcement of the conservation easements it ho	lds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, and	enforcing conservation easements during	the year
7	Amount of expenses incurred in monitoring, inspecting, and enfo	orcing conservation easements during the vi	oor 🔈 ¢
8	boes each conservation easement reported on line 2(d) above s	atisfy the requirements of section 170/by//y/	D\/i\
9	and section 170(n)(4)(B)(ii)?		
9	and a second flow the organization reports conservation e	asements in its revenue and evpense state	mont and believe to the
	include, if applicable, the text of the footnote to the organization conservation easements.	s financial statements that describes the or	ganization's accounting for
Pai			
	t III Organizations Maintaining Collections of A Complete if the organization answered "Yes" to Form 990	rt, Historical Treasures, or Other	Similar Assets.
1a	If the organization elected, as permitted under SEAS 116 (ACC)	, Part IV, line 8.	
	If the organization elected, as permitted under SFAS 116 (ASC 9) historical treasures, or other similar assets held for public exhibit	58), not to report in its revenue statement a	nd balance sheet works of art,
	historical treasures, or other similar assets held for public exhibit the text of the footnote to its financial statements that describes	these items	f public service, provide, in Part XIII,
b	If the organization elected, as permitted under SEAS 116 (ASC 0	these items.	
	If the organization elected, as permitted under SFAS 116 (ASC 9 treasures, or other similar assets held for public exhibition, educated to these items:	ooj, to report in its revenue statement and b	palance sheet works of art, historical
	relating to these items:	ation, or research in furtherance of public se	rvice, provide the following amounts
	(i) Revenue included in Form 990, Part VIII, line 1		
	rest A		. \$
2	If the organization received or held works of art, historical treasur	PS Or other similar appets for financial acid	. • \$
	the following amounts required to be reported under SFAS 116 (ASC 958) relating to those theres.	provide
а	Revenue included in Form 990, Part VIII, line 1 Assets included in Form 990, Part X	coop relating to triese items:	• •
b	Assets included in Form 990, Part X		. \$
			. 🕨 \$

Sche	dule D (Form 990) 2014 KENTUCK	Y SHAKESPE	ARE	FESTIV	AL, INC	.				,	age 2
Pa	t III Organizations Maintaining C	Collections of A	rt, His	torical Tr	easures, o	r Other	Simila	ar Asse	S /conti	nued)	
3	Using the organization's acquisition, accessi	on, and other record	ds, chec	k any of the	following that	t are a sig	nificant	use of its	collectio	n item	
	(check all that apply):			•				400 07 110	OONOCIIO	iii iteii	10
а	Public exhibition	C	1	Loan or exc	hange progra	ıms					
b	Scholarly research	•			go p. og. u						
c	Preservation for future generations	·									
4	Provide a description of the organization's of	ollections and explai	in how t	hev further t	he organizatio	n'e evem	nt num	In D			
5	During the year, did the organization solicit of	r receive donations	ofart b	istorical trea	sures or othe	or oimiler	ibr brith	se in Pan	XIII.		
	to be sold to raise funds rather than to be m	aintained as part of	the oran	nization's s	alloction?	ei Sirillar a	assets		٦		¬
Pai	t IV Escrow and Custodial Arran	gements. Compl	ata if the	organizatio	onection?			<u>L</u>	Yes		<u>No</u>
	reported an amount on Form 990, Pa	rt X, line 21.	oto ii ti i	organizatic	ni answered	res to F	orm 990	, Part IV, I	ine 9, or		
1a	Is the organization an agent, trustee, custod		diant for	oontribution							
	on Form 990. Part X?	an or other intermet	Jiai y 101	CONTRIBUTION	ns or other ass	sets not i	ncluded		٠.	_	7
b	on Form 990, Part X? If "Yes," explain the arrangement in Part XIII	and complete the fe				••••••	••••••	L	」Yes	L	∟ No
	To an analygoment in Fact Am	and complete the ic	niowing	table:							
С	Beginning balance	•							Amoun	t	
ď	Additions during the year	*************************	••••••			• • • • • • • • • • • • • • • • • • • •	1c				
e	Additions during the year	***************************************	••••••		•••••	• • • • • • • • • • • • • • • • • • • •	1d				
f	Distributions during the year	•••••	•••••	••••••		• • • • • • • • • • • • • • • • • • • •	1e				
2a	Ending balance					• • • • • • • • • • • • • • • • • • • •	1f				
	Did the organization include an amount on F	orm 990, Part X, line	21, for	escrow or c	ustodial accou	unt liabilit	y?		Yes		No
Pai	If "Yes," explain the arrangement in Part XIII.	Check here if the ex	xplanati	on has been	provided in F	art XIII]
. u	t V Endowment Funds. Complete i						•				
		(a) Current year	(b) F	Prior year	(c) Two years	s back (d	1) Three y	ears back	(e) Four	r years	back
1a	Beginning of year balance										
b	Contributions										
C	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the cur	rent vear end baland	e (line 1	a column (a)) held as:						
а	Board designated or quasi-endowment	•	%	g, (c	2)) 1101G GO.						
b	Permanent endowment	%									
С	Temporarily restricted endowment	%									
	The percentages in lines 2a, 2b, and 2c should										
За	Are there endowment funds not in the posse		ation the	at are held a	and administer	od fauth					
	by:	colon of the organiz	anon m	at are rielu a	ina administer	eu ior the	organiz	ation	ſ		
	(i) unrelated organizations									Yes	No_
	(ii) unrelated organizations	•••••••	**********		•••••		• • • • • • • • • • • • • • • • • • • •	•••••••	3a(i)		
b	(ii) related organizations If "Yes" to 3a(ii), are the related organizations	listed as required a	n Cobo			• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	•••••	3a(ii)		
4	Describe in Part XIII the intended uses of the	s ilsteu as required d	on Sched	aule H?		•••••	• • • • • • • • • • • • • • • • • • • •	•••••	3b		
	t VI Land, Buildings, and Equipm	organization's endo	wment	tunas.	·						
			D								
	Complete if the organization answere			ł .							
	Description of property	(a) Cost or o			or other		umulate	d	(d) Boo	k valu	е
4-	Lond	basis (investr	nent)	basis	(other)	depr	eciation				
ıa	Land										
b	Buildings										
	Leasehold improvements				5,442.		82,4'		21	2,9	69.
d	Equipment		·	24	2,535.	1	53,19	95.		9,3	
	Other										
<u>ı otal</u>	. Add lines 1a through 1e. (Column (d) must e	gual Form 990, Part	X, colur	nn (B), line 1	10c.)				30	$\frac{1}{2.3}$	09.

Schedule D (Form 990) 2014

Schedule [(Form 990) 2014 KENTUCKY SH	AKESPEARE F	ESTIVAL, INC		Page \$
Part VII	investments - Other Securities.				Page
(=) Deceri	Complete if the organization answered "Yes"	to Form 990, Part IV, I	ine 11b. See Form 990,	Part X, line 12.	
(a) Descrip	category (including name of security)	(b) Book value	(c) Method of v	valuation: Cost or en	d-of-year market value
	ial derivatives				
(2) Closely	r-held equity interests				
(3) Other					
(A)					
(B)					
(C)					
(D)					
(E)					
<u>(F)</u>					
(G)					
(H)					
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)				
Part VIII	Investments - Program Related.		***************************************		
	Complete if the organization answered "Yes" t	to Form 990, Part IV. li	ne 11c. See Form 990	Part V line 12	
	(a) Description of investment	(b) Book value	(c) Method of v	ralitation: Cost or end	d-of-year market value
(1)				Caracteria Cost of Circ	1-or-year market value
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
	b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX	Other Assets.				
	Complete if the organization answered "Yes" t	o Form 990, Part IV, Iii	ne 11d. See Form 990, I	Part X, line 15.	
(1)	(a) L	Description			(b) Book value
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
otal. (Colu	mn (b) must equal Form 990, Part X, col. (B) line	15.)		>	
Part X	Other Liabilities.				······································
	Complete if the organization answered "Yes" to	o Form 990, Part IV, lir	ne 11e or 11f. See Form	990 Part X line 25	
	(a) Description of liability		(b) Book value	ood, rate X, into 20.	· · · · · · · · · · · · · · · · · · ·
	eral income taxes				
(2) CA	PITAL LEASE OBLIGATIONS		6,531.		
(3)			O,331.		
(4)					
(5)					
(6)					
(7)					
(8)					
(0)					

<sup>Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)
Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X</sup>

WHICH ARE INCLUDED IN FUNDRAISING EVENT NET INCOME ON FORM 990.

Schedule D	O (Form 990) 2014	KENTUCKY	SHAKESPEARE	FESTIVAL,	INC.	Page 5
Part XIII	O (Form 990) 2014 I Supplemental Info	ormation (continue	rd)			r age 5
		41.4			· · · · · · · · · · · · · · · · · · ·	

					-	

SCHEDULE G

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form 990.

OMB No. 1545-0047

2014

Open to Public Inspection

Name of the organization	(10000,000	una no	nisu u	cuons is at www.na.g		ntification number
KENTUCK	Y SHAKESPEARE FEST	IVA	L,	INC.		
Todalioa to complete triis pai						filers are not
 Indicate whether the organization rais a Mail solicitations Mail solicitations Internet and email solicitations Phone solicitations In-person solicitations Did the organization have a written of key employees listed in Form 990, P If "Yes," list the ten highest paid indictions 	e Solicitat f Solicitat g Special or oral agreement with any individual art VII) or entity in connection with prividuals or entities (fundraisers) pursu	ion of ion of fundra (includ	non-g gover ising ding o ional f	overnment grants nment grants events fficers, directors, trus undraising services?	stees or	No be
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have co or con contribu	Did aiser ustody trol of utions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
				:	·	
Total						
3 List all states in which the organizatio or licensing.	n is registered or licensed to solicit o	contrib	utions	s or has been notified	l it is exempt from re	egistration

Sch Pa	edu art		e organization answered	d "Yes" to Form 990. Par	t IV. line 18, or reported	Page 2 more than \$15,000
<u></u>		of fundraising event contributions and gr	(a) Event #1 SHAKESPEARE IN LOVE (event type)	O-EZ, lines 1 and 6b. List (b) Event #2 (event type)	(c) Other events (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1	Gross receipts	12,715.		18,402.	31,117.
	2	Less: Contributions	6,760.		18,402.	25,162.
	3	Gross income (line 1 minus line 2)	5,955.			5,955.
	4	Cash prizes				
es	5	Noncash prizes				
Direct Expenses	6	Rent/facility costs	-			
Direct E	7	Food and beverages	5,955.		482.	6,437.
	8	Entertainment	2,228.		11,270.	12 /00
	9	Other direct expenses	526.		1,487.	13,498. 2,013.
	10	Direct expense summary. Add lines 4 through	n 9 in column (d)			21,948.
Б	11 1rt	Net income summary. Subtract line 10 from li	ine 3. column (d)		.	<15,993.
F			answered "Yes" to Form	990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.		T		
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
<u> </u>	1	Gross revenue				:
ses	2	Cash prizes				
ect Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	6		Yes% No	Yes% No	Yes% No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		>	
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
9	Ent	er the state(s) in which the organization condu	ıcts gaming activities:			**************************************
a b	IS t	he organization licensed to conduct gaming ac	ctivities in each of these	states?		Yes No
10a b	We	re any of the organization's gaming licenses re Yes," explain:	evoked, suspended or te	rminated during the tax	year?	Yes No
43208	2 08	-28-14			Schedule G (For	m 990 or 990-EZ) 2014

Sch	edule G (Form 990 or 990-EZ) 2014 KENTUCKY SHAKESPEARE FESTIVAL, INC.		Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	No No
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed	103	14 0
	to administer charitable gaming?	Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		110
а	The organization's facility	13a	%
b	An outside facility	13b	
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:	.00	
	Name		
	Address >		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	☐ No
b	olf "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party >\$		
c	If "Yes," enter name and address of the third party:		
	Name >		
	Address	,,	
16	Gaming manager information:	***************************************	
	Name		
			-
	Gaming manager compensation > \$		
	Description of services provided		
			···

	Director/officer Employee Independent contractor		
17	Mandatory distributions:		
а	s the organization required under state law to make charitable distributions from the gaming proceeds to		
	makatin kina akaka manuta. Pro- o	□ vos	
b	retain the state gaming license? Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	Yes	L No
	organization's own exempt activities during the tax year > \$		
Pa	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, I	ince Q Ob 1	0h 15h
	15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).	11100 0, 00, 1	ບນ, າວນ,

Schedule C	(Form 990 or 990-EZ)	KENTUCKY	SHAKESPEARE	FESTIVAL,	INC.	Page	4
Part IV	G (Form 990 or 990-EZ) Supplemental Info	rmation (continued	d)			: ago	
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047 Open to Public

Inspection Name of the organization lumber KENTUCKY SHAKESPEARE FESTIVAL. INC. FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: EACH PRODUCTION IS PERFORMED BY PROFESSIONAL ACTORS AND IS FREE TO THE PUBLIC. THE ORGANIZATION ALSO OPERATES AN EDUCATIONAL OUTREACH PROGRAM THAT IS OFFERED THROUGHOUT THE KENTUCKIANA AREA. FORM 990, PART VI, SECTION B, LINE 11: FORM 990 IS REVIEWED BY MANAGEMENT AND AGREED TO AUDITED FINANCIAL STATEMENTS. FORM 990, PART VI, SECTION B, LINE 15A: THE PRODUCING ARTICITIC DIRECTOR'S COMPENSATION IS PER AN EMPLOYMENT AGREEMENT APPROVED BY THE BOARD OF DIRECTORS. FORM 990, PART VI, SECTION C, LINE 19: THESE DOCUMENTS ARE NOT MADE AVAILABLE TO THE PUBLIC. FORM 990, PART XII, LINE 2C: THE ORGANIZATION'S BOARD OF DIRECTORS ASSUMES RESPONSIBILITY FOR THE SELECTION OF THE INDEPENDENT ACCOUNTANTS AND OVERSIGHT OF THE AUDIT OF THE FINANCIAL STATEMENTS. FORM 990, PAGE 1, LINE C EFFECTIVE NOVEMBER 17, 2015, THE ORGANIZATION'S NAME WAS CHANGED TO

KENTUCKY SHAKESPEARE, INC.

Form **8868** (Rev. January 2014) Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury

File a separate application for each return.

OMB No. 1545-1709

Internal Revenue Service	► Information about Form 886	88 and its	instructions is at www. <i>irs.gov/forn</i>	18868 .		
If you are filing for a	n Automatic 3-Month Extension, comple				<u> </u>	X
If you are filing for a	n Additional (Not Automatic) 3-Month Ex	tension. o	complete only Part II (on page 2 of	this form	·····.	LAL
Do not complete Part	Il unless you have already been granted a	an automa	tic 3-month extension on a previous	ely filed For	m 8860	
Electronic filina <i>(e-fl</i>	e) . You can electronically file Form 8868 if y	ou need a	3-month automatic extension of the	no to file (C	11 0000.	
required to file Form ?	90-T), or an additional (not automatic) 3-mo	nth avtanc	ion of time. You see electronically	110 to 1110 (6)	months for a corp	oration
of time to file any of the	e forms listed in Part I or Part II with the ex	cantion of	Form 9970 Information Detum for	ne Form 886	ob to request an e	xtension
Personal Renefit Con	racts which must be sent to the IDC in ner	cebuou oi	rom 6870, information Heturn for	Transfers As	ssociated With Ce	rtain
vieit www.ire.gov/ofila	racts, which must be sent to the IRS in pap and click on e-file for Charitles & Nonprofits	er format	(see instructions). For more details	on the elect	ronic filing of this f	orm,
Part I Auto	matic 3-Month Extension of Time	Only	ushmit ovining! (so soul			
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	I to file Form 990-T and requesting an autor					
• ••••••••	Small all and 100 O. Slave			***************	🏲	
An outer corporations to file income tax retu	(including 1120-C filers), partnerships, REM as	ICs, and t	rusts must use Form 7004 to reque			
· · · · · · · · · · · · · · · · · · ·					's identifying nun	
1	exempt organization or other filer, see instru	ctions.		Employer i	dentification numb	per (EIN) or
print						
	CKY SHAKESPEARE FESTI					
due date for Number,	street, and room or suite no. If a P.O. box, s	ee instruc	tions,	Social sec		
filing your return. See 323 W	BROADWAY, NO. 401					-, — <u> </u>
	or post office, state, and ZIP code. For a fo	oreign add	ress, see instructions.	***************************************		
	VILLE, KY 40202	•				
						· · · · · · · · · · · · · · · · · · ·
Enter the Return code	for the return that this application is for (file	a senara	te application for each return)			
	те предостивность по того (ме	o a copara	to approacion for each fetalli)	****************	**********************	[0]1
Application		Return	Application			
Is For		i	Application			Return
Form 990 or Form 990	LEZ	Code	Is For			Code
Form 990-BL	rcz	01	Form 990-T (corporation)			07
	,	02	Form 1041-A	· · · · · · · · · · · · · · · · · · ·		08
Form 4720 (individual		03	Form 4720 (other than individual)			09
Form 990-PF		04	Form 5227 ·			10
Form 990-T (sec. 401)		05	Form 6069			11
Form 990-T (trust other	r than above)	06	Form 8870			12
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Telephone No. ⊳	KENTUCKY SHAKES 10 care of ▶ 323 W. BROADWAY (502) 574-9900	Y, SU	ITE 401 - LOUISVII Fax No. ►			
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KENTUCKY SHAKESPEARE INC.

General Information

Organization Number

0010680

Name

KENTUCKY SHAKESPEARE INC.

Profit or Non-Profit

N - Non-profit

Company Type

KCO - Kentucky Corporation

Status

A - Active

Standing

G - Good

State

KY

File Date

5/8/1963

Organization Date

5/8/1963

Last Annual Report

2/18/2016

Principal Office

323 WEST BROADWAY

STE. 401

LOUISVILLE, KY 40202

Registered Agent

MATT WALLACE

323 WEST BROADWAY

SUITE 401

LOUISVILLE, KY 40202

Current Officers

President

Phillip Allen

Secretary

Amanda Gregory

Treasurer

Andy Parker

Director

Elizabeth Cherry Siebert

Director Director Dr. Peter Tanguay Emily Pagorski

Director

Jennifer Platt

Director Director Lane Hettich

Director

Mera Corlett David James

Director

Kerry Wang

Director

Kevin Gibson

Director

Culver Halliday

Director Director Amy Eisenback
Thaddeus Hoover

Director Director Rosie Felfle

Director

Shannon Harris John Darr

Individuals / Entities listed at time of formation

Director

STUART R PAINE

Director	MARTIN R AYERS
Director	C DOUGLAS RAMEY
Director	EURELIA M SALYERS
Director	GEORGE A HENDON
Incorporator	STUART R PAINE
Incorporator	C DOUGLAS RAMEY
Incorporator	ELIZABETH HOERTH

Images available online

Documents filed with the Office of the Secretary of State on September 15, 2004 or thereafter are available as scanned images or PDF documents. Documents filed prior to September 15, 2004 will become available as the images are created.

Annual Report Amendment Name Renewal Annual Report Registered Agent name/address change	2/18/2016 12/14/2015 6/2/2015 9:05:29 AM 1/5/2015 2/10/2014 11:16:28 AM	1 page 1 page 1 page 1 page 1 page	PDF tiff PDF PDF	<u>PDF</u>
Annual Report Annual Report Annual Report Principal Office Address	2/10/2014 3/5/2013 6/28/2012 11/10/2011	1 page 1 page 1 page 1 page	PDF PDF tiff	PDF PDF
Change Registered Agent name/address change Reinstatement Certificate of	11/10/2011 10/7/2011 12:49:58	1 page 2 pages	tiff PDF	PDF
<u>Reinstatement</u> Reinstatement Approval	PM 10/7/2011 12:47:11 PM 10/7/2011 12:44:47	4 pages	PDF	
Letter Revenue Administrative Dissolution Return	PM 9/28/2011	1 page 1 page	PDF tiff	<u>PDF</u>
Administrative Dissolution Sixty Day Notice Return Certificate of Assumed Name Annual Report Annual Report	9/10/2011 7/20/2011 11/4/2010 4/1/2010 9/15/2009	1 page 2 pages 1 page 1 page 2 pages	PDF tiff tiff tiff tiff	PDF PDF PDF PDF
Registered Agent name/address change	9/15/2009	1 page	tiff	PDF
Articles of Organization (LLC) Annual Report Annual Report Annual Report Statement of Change Annual Report Annual Report Annual Report Name Renewal Annual Report	6/1//2008 3/11/2008 3/7/2007 3/6/2006 7/14/2005 6/30/2005 6/3/2003 2/6/2003 9/24/2002	1 page 1 page 1 page 3 pages 1 page 2 pages 1 page 1 page 1 page	tiff tiff tiff tiff tiff tiff tiff tiff	PDF PDF PDF PDF PDF PDF PDF PDF

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Annual Report	9/11/2001	1 page	tiff	<u>PDF</u>
Annual Report	6/13/2000	1 page	<u>tiff</u>	<u>PDF</u>
Annual Report	8/13/1999	1 page	tiff	PDF
Annual Report	5/11/1998	4 pages	tiff	PDF
Annual Report	7/1/1997	1 page	tiff	PDF
Annual Report	7/1/1996	5 pages	<u>tiff</u>	PDF
Annual Report	7/1/1995	6 pages	<u>tiff</u>	PDF
Annual Report	7/1/1994	6 pages	<u>tiff</u>	PDF
Statement of Change	5/5/1994	1 page	tiff	PDF
Annual Report	3/24/1993	2 pages	tiff	<u>PDF</u>
Annual Report	3/19/1992	2 pages	tiff	<u>PDF</u>
Annual Report	7/1/1991	2 pages	tiff	<u>PDF</u>
<u>Amendment</u>	3/28/1991	4 pages	tiff	PDF
Statement of Change	3/28/1991	1 page	<u>tiff</u>	<u>PDF</u>
Annual Report	7/1/1990	4 pages	<u>tiff</u>	<u>PDF</u>
Statement of Change	10/2/1989	1 page	tiff	<u>PDF</u>
Annual Report	7/1/1989	4 pages	<u>tiff</u>	<u>PDF</u>
Annual Report	7/1/1988	1 page	tiff	PDF
<u>Reinstatement</u>	4/28/1987	2 pages	<u>tiff</u>	<u>PDF</u>
Statement of Change	4/28/1987	1 page	<u>tiff</u>	<u>PDF</u>
Revocation of Certificate of Authority	3/15/1987	2 pages	tiff	<u>PDF</u>
Six Month Notice	9/1/1986	1 page	<u>tiff</u>	<u>PDF</u>
Certificate of Assumed Name	6/29/1984	1 page	tiff	PDF
Statement of Change	7/2/1969	2 pages	tiff	<u>PDF</u>
<u>Annual Report</u>	10/6/1965	13 pages	tiff	<u>PDF</u>
Statement of Change	10/6/1965	2 pages	<u>tiff</u>	<u>PDF</u>
<u>Amendment</u>	7/12/1965	5 pages	<u>tiff</u>	<u>PDF</u>
<u>Articles of Incorporation</u>	5/8/1963	4 pages	<u>tiff</u>	<u>PDF</u>

Assumed Names

KENTUCKY SHAKESPEARE

Active

SHAKESPEARE IN CENTRAL PARK, THE KENTUCKY SHAKESPEARE FESTIVAL

Inactive

Activity History

Filing	File Date	Effective Date	Org. Referenced
Annual report	2/18/2016 12:26:24 PM	2/18/2016 12:26:24 PM	
Amendment - Change nam	e 12/14/2015 1:16:23 PM	12/14/2015	THE KENTUCKY SHAKESPEARE FESTIVAL, INC.

Microfilmed Images