



# Louisville Metro Government

## Legislation Details

**File #:** R-136-15      **Version:** 1      **Name:**  
**Type:** Resolution      **Status:** Passed  
**File created:** 7/23/2015      **In control:** Committee on Contracts and Appointments  
**On agenda:** 8/13/2015      **Final action:** 8/13/2015  
**Title:** A RESOLUTION OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT AUTHORIZING THE ISSUANCE OF ITS COLLEGE IMPROVEMENT REVENUE AND REVENUE REFUNDING BONDS, SERIES 2015 (BELLARMINE UNIVERSITY PROJECT), IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$39,000,000, THE PROCEEDS OF WHICH SHALL BE LOANED TO BELLARMINE UNIVERSITY INCORPORATED, A KENTUCKY NONPROFIT CORPORATION (THE "BORROWER"), TO FINANCE THE COSTS OF THE CONSTRUCTION OF CERTAIN PROJECTS LOCATED ON THE CAMPUS OF BELLARMINE UNIVERSITY, 2001 NEWBURG ROAD, LOUISVILLE, KENTUCKY 40205, TO REFINANCE CERTAIN OUTSTANDING BONDS WHICH ARE OBLIGATIONS OF THE CORPORATION AND TO PAY CERTAIN COSTS OF ISSUANCE; AUTHORIZING A TRUST INDENTURE, A LOAN AGREEMENT, A BOND PURCHASE AGREEMENT, AND OTHER RELATED DOCUMENTS; AND AUTHORIZING OTHER ACTIONS IN CONNECTION WITH THE ISSUANCE OF SUCH BONDS. (Action Required By: January 2016)

**Sponsors:** Marianne Butler (D-15), Steve Magre (D-10), Tom Owen (D-8)

**Indexes:**

**Code sections:**

**Attachments:** 1. RES 073 2015- Part 1, 2. RES 073 2015 - Part 2 Exhibit A, B and C

Date	Ver.	Action By	Action	Result
8/13/2015	1	Metro Council	adopted	Pass
8/4/2015	1	Labor and Economic Development Committee	recommended for approval	Pass