



# Louisville Metro Government

## Legislation Details

**File #:** O-064-22      **Version:** 1      **Name:**

**Type:** Ordinance      **Status:** Passed

**File created:** 2/15/2022      **In control:** Labor and Economic Development Committee

**On agenda:** 3/3/2022      **Final action:** 3/3/2022

**Title:** AN ORDINANCE OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT, KENTUCKY, AUTHORIZING THE ISSUANCE OF ITS HOSPITAL REVENUE BONDS (UOFL HEALTH PROJECT) IN ONE OR MORE SERIES OR SUBSERIES IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$415,000,000 FOR THE PURPOSES OF (A) PAYING ALL OR A PORTION OF THE COSTS OF (1) A NEW SEVEN-FLOOR MEDICAL TOWER AT UNIVERSITY HOSPITAL, (2) A NEW 60-BED HOSPITAL ON THE CAMPUS OF UOFL HEALTH MEDICAL CENTER SOUTH, AND (3) NECESSARY CAPITAL EXPENDITURES ACROSS UOFL HEALTH'S FACILITIES, AND (B) PAYING COSTS OF ISSUANCE OF THE BONDS; AUTHORIZING THE EXECUTION AND DELIVERY OF TRUST INDENTURES, LOAN AGREEMENTS, BOND PURCHASE AGREEMENTS, AND TAX EXEMPTION CERTIFICATE AND AGREEMENTS; AUTHORIZING AND APPROVING CERTAIN OTHER MATTERS, INCLUDING THE EXECUTION OF RELATED DOCUMENTS, IN CONNECTION WITH THE SALE AND ISSUANCE OF THE BONDS.

**Sponsors:** David James (D-6)

**Indexes:**

**Code sections:**

**Attachments:** 1. O-064-22 V.1 021722 Revenue Bond of UofL Health Project.pdf, 2. O-064-22 ATTACH Exhibit A - Bond Purchase Agreement.pdf, 3. O-064-22 ATTACH Exhibit B(1) - Taxable Bond Indenture.pdf, 4. O-064-22 ATTACH Exhibit B(2) - TE Bond Indenture.pdf, 5. O-064-22 ATTACH Exhibit C(1) - Taxable Loan Agreement.pdf, 6. O-064-22 ATTACH Exhibit C(2) - TE Loan Agreement.pdf, 7. O-064-22 ATTACH Exhibit D - Tax Exemption Certificate and Agreement.pdf, 8. BofA Securities - UofL Health - Official Statement - - 4855-8418-4590.2.pdf, 9. ORD 024 2022.pdf

Date	Ver.	Action By	Action	Result
3/3/2022	1	Metro Council	passed	
2/22/2022	1	Labor and Economic Development Committee	recommended for approval	Pass
2/17/2022	1	Metro Council	assigned	Pass