



# Louisville Metro Government

## Legislation Details

**File #:** O-002-20      **Version:** 1      **Name:**  
**Type:** Ordinance      **Status:** Passed  
**File created:** 1/6/2020      **In control:** Labor and Economic Development Committee  
**On agenda:** 2/6/2020      **Final action:** 2/6/2020

**Title:** AN ORDINANCE OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT, KENTUCKY, (I) AUTHORIZING THE ISSUANCE OF ITS HEALTH SYSTEM REVENUE BONDS (NORTON HEALTHCARE, INC.), SERIES 2020 IN ONE OR MORE SERIES IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$600,000,000, THE PROCEEDS OF WHICH SHALL BE LOANED TO NORTON HEALTHCARE, INC. AND NORTON HOSPITALS, INC. TO (A) PAY OR REIMBURSE NORTON HEALTHCARE, INC. AND NORTON HOSPITALS, INC. FOR THE COSTS OF ACQUIRING, CONSTRUCTING, RENOVATING AND EQUIPPING CERTAIN HEALTH CARE FACILITIES OF NORTON HEALTHCARE, INC. AND CERTAIN AFFILIATES, AND (B) REFUND AND RETIRE CERTAIN OUTSTANDING INDEBTEDNESS, AND (II) TAKING OTHER RELATED ACTION.

**Sponsors:** Bill Hollander (D-9)

**Indexes:**

**Code sections:**

**Attachments:** 1. O-002-20 V.1 010920 Norton Bond.pdf, 2. O-002-20 V.1 010920 ATTACH Exhibit A - Bond Indenture.pdf, 3. O-002-20 V.1 010920 ATTACH Exhibit B - Loan Agreement.pdf, 4. O-002-20 V.1 010920 ATTACH Exhibit C - Bond Purchase Contract.pdf, 5. Bond Ordinance (Norton Series 2020) 4164-6115-4080 4.pdf, 6. Memo to Economic Development Committee 4165-5657-5265 2.pdf, 7. Norton Healthcare - 2020 Plan of Finance and System Fact Sheet.pdf, 8. ORD 006 2020.pdf, 9. ORD 006 2020 (Attachment Exhibit A).pdf, 10. ORD 006 2020 (Attachment) Exhibit B.pdf, 11. ORD 006 2020 (Attachment) Exhibit C.pdf

Date	Ver.	Action By	Action	Result
2/6/2020	1	Metro Council	passed	Pass
1/28/2020	1	Labor and Economic Development Committee	recommended for approval	Pass
1/9/2020	1	Metro Council	assigned	
1/7/2020	1	Committee on Committees		