

Louisville Metro Government

Legislation Details

File #: O-280-16 Version: 1 Name:

Type: Ordinance Status: Passed

File created: 8/8/2016 In control: Labor and Economic Development Committee

On agenda: 8/25/2016 Final action: 8/25/2016

Title: AN ORDINANCE OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT.

KENTUCKY, AUTHORIZING THE ISSUANCE OF ITS TAXABLE REFUNDING REVENUE BONDS, SERIES 2016 (LOUISVILLE MEDICAL CENTER STEAM AND CHILLED WATER PLANT PROJECT) IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$8,500,000 FOR THE PURPOSES OF (A) REFUNDING THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT, KENTUCKY, LOUISVILLE MEDICAL CENTER TAXABLE REVENUE BONDS, SERIES 2011, AND (B) PAYING COSTS OF ISSUANCE OF THE SERIES 2016 BONDS; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND TRUST INDENTURE, LOAN AGREEMENT, AND BOND PURCHASE AGREEMENT; AUTHORIZING AND APPROVING CERTAIN OTHER MATTERS, INCLUDING THE EXECUTION OF RELATED DOCUMENTS, IN CONNECTION WITH THE SALE AND ISSUANCE OF

THE SERIES 2016 BONDS.

Sponsors: Cheri Bryant Hamilton (D-5)

Indexes:

Code sections:

Attachments: 1. O-280-16 ATTACH Exhibit A - Bond Purchase Agreement, 2. O-280-16 ATTACH Exhibit B - Bond

Trust Indenture, 3. O-280-16 ATTACH Exhibit C - Loan Agreement, 4. Exhibit B - Bond Trust

Indenture, 5. Exhibit C - Loan Agreement, 6. ORD 149 2016

Date	Ver.	Action By	Action	Result
8/25/2016	1	Metro Council	passed	Pass
8/16/2016	1	Labor and Economic Development Committee	recommended for approval	Pass
8/11/2016	1	Metro Council	assigned	