

Louisville Metro Government

Legislation Details

File #: R-157-17 Version: 1 Name:

Type: Resolution Status: Passed

File created: 10/5/2017 In control: Labor and Economic Development Committee

On agenda: 10/26/2017 Final action: 10/26/2017

Title: A RESOLUTION OF THE LOUISVILLE/JEFFERSON COUNTY METRO GOVERNMENT

AUTHORIZING THE ISSUANCE OF ITS COLLEGE IMPROVEMENT REVENUE REFUNDING BONDS, SERIES 2017 (BELLARMINE UNIVERSITY PROJECT), IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$45,000,000, IN ONE OR MORE SERIES, ON A TAX-EXEMPT OR TAXABLE BASIS (OR COMBINATION THEREOF), THE PROCEEDS OF WHICH SHALL BE LOANED TO BELLARMINE UNIVERSITY INCORPORATED, A KENTUCKY NONPROFIT CORPORATION (THE "BORROWER") IN ORDER TO REFINANCE CERTAIN OUTSTANDING

CORPORATION (THE "BORROWER"), IN ORDER TO REFINANCE CERTAIN OUTSTANDING BONDS WHICH ARE OBLIGATIONS OF THE CORPORATION AND TO PAY CERTAIN COSTS OF ISSUANCE; AUTHORIZING A TRUST INDENTURE, A LOAN AGREEMENT, A BOND PURCHASE AGREEMENT, AND OTHER RELATED DOCUMENTS; AND AUTHORIZING OTHER ACTIONS IN

CONNECTION WITH THE ISSUANCE OF SUCH BONDS.

Sponsors: Cheri Bryant Hamilton (D-5)

Indexes:

Code sections:

Attachments: 1. R-157-17 V.1 101217 College Improvement Revenue Refunding Bonds Bellarmine.pdf, 2. RES 113

2017.pdf

Date	Ver.	Action By	Action	Result
10/26/2017	1	Metro Council	adopted	Pass
10/17/2017	1	Labor and Economic Development Committee	recommended for approval	Pass
10/12/2017	1	Metro Council	assigned	